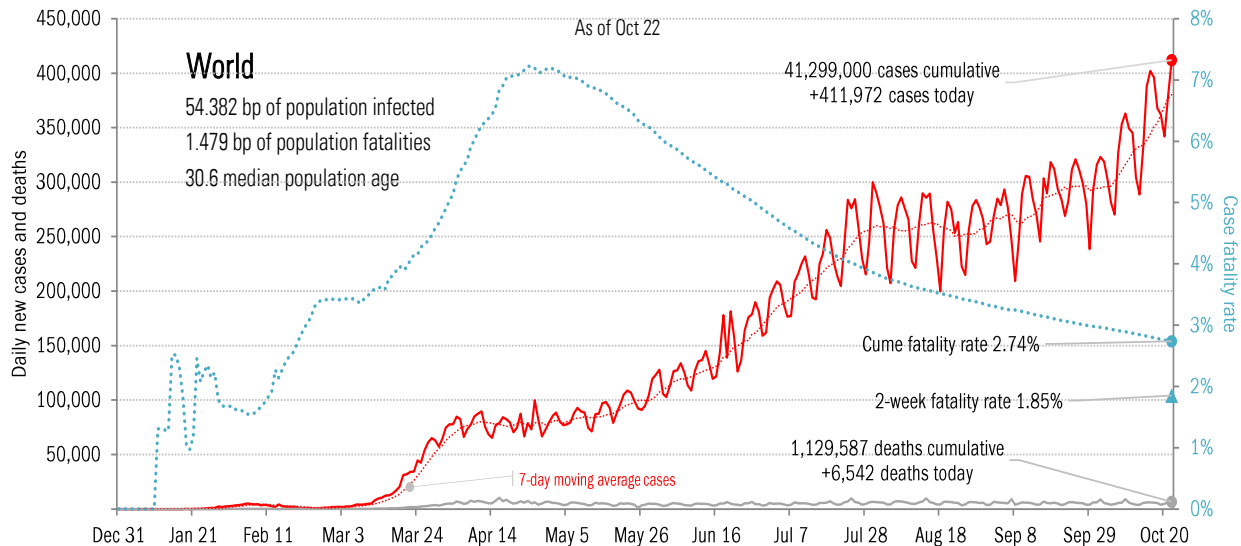
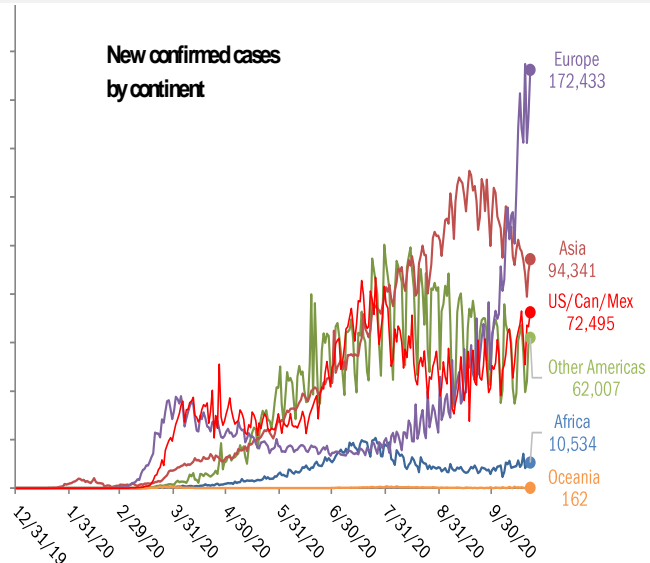


## Data Insights: Covid-2019 Monitor

Thursday, October 22, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
US	+62,978	US	+1,135
India	+55,839	India	+702
UK	+26,687	Brazil	+566
France	+26,676	Mexico	+522
Brazil	+24,818	Argentina	+419
Argentina	+18,326	Russia	+317
Spain	+16,973	Iran	+312
Russia	+15,700	Colombia	+192
Italy	+15,199	UK	+191
Czechia	+14,969	France	+163
<b>+278,165</b>		<b>+4,519</b>	
World	+411,972	World	+6,542
Top ten	68%	Top ten	69%



Source: [ECDC](https://ecdc.europa.eu/), TrendMacro calculations

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# The US scorecard

National and state-by-state data do not line up because of different sources

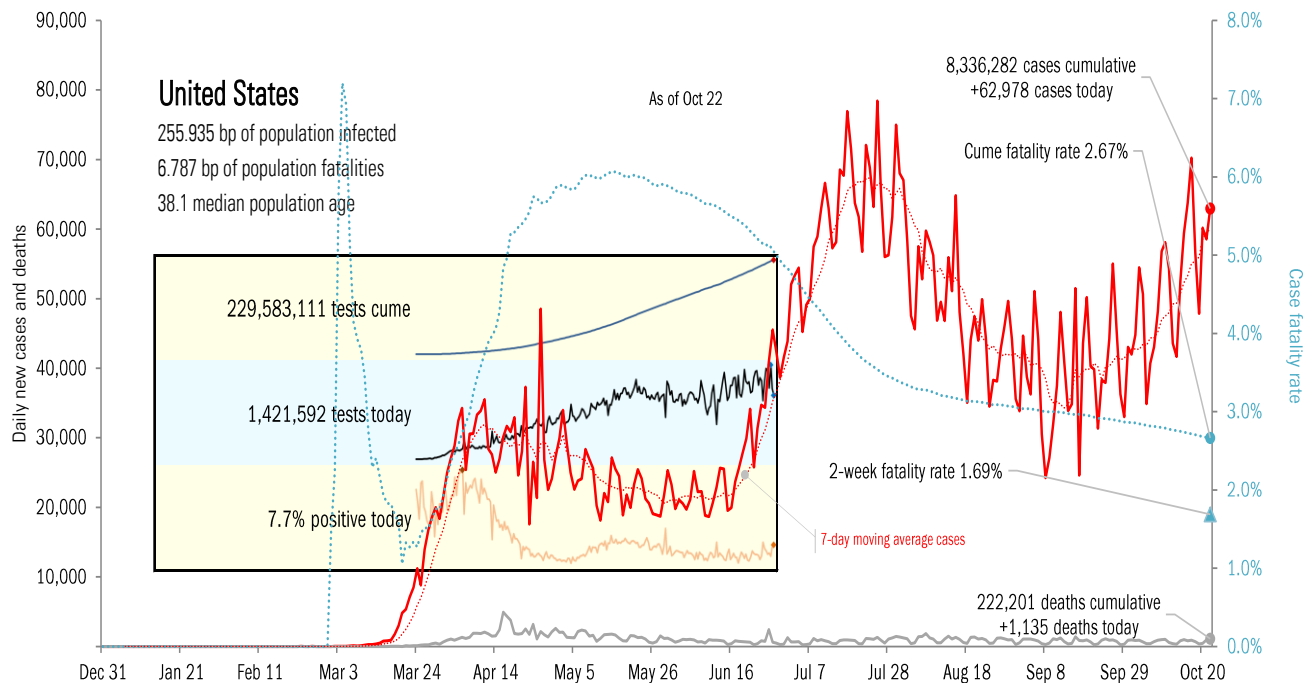
## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+5,252	TX	+114	TX	+194	CA	877,784	NY	25,679	NY	89,995
WI	+4,363	KS	+80	IL	+77	TX	838,809	TX	17,201	FL	47,895
IL	+4,342	IL	+68	VA	+73	FL	760,389	CA	17,027	GA	30,541
CA	+3,707	CH	+66	NJ	+63	NY	488,506	FL	16,308	NJ	24,441
CH	+2,366	WI	+50	IN	+59	IL	358,804	NJ	16,245	AZ	20,820
TN	+2,292	NC	+40	AZ	+55	GA	342,438	MA	9,780	VA	20,236
NY	+2,026	CA	+35	CO	+51	NC	250,592	IL	9,605	AL	19,330
MI	+1,878	MI	+35	OK	+49	TN	235,861	PA	8,562	CH	17,523
NC	+1,842	MN	+35	PA	+48	AZ	233,912	GA	7,674	MD	16,549
IN	+1,732	VA	+30	MS	+47	NJ	223,223	MI	7,418	IN	15,163
<b>+29,800</b>		<b>+553</b>		<b>+716</b>		<b>4,610,318</b>		<b>135,499</b>		<b>302,493</b>	
All states	+57,294	All states	+994	All states	+1,041	All states	8,289,661	All states	213,672	All states	441,071
Top ten	52%	Top ten	56%	Top ten	69%	Top ten	56%	Top ten	63%	Top ten	69%

*Some states not reporting*

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
FL	-3,662	FL	-86	CA	-129	AR	+14
TX	-2,632	IN	-33	IL	-88	AL	+7
GA	-1,128	SC	-23	TN	-86	KS	+5
AL	-1,043	GA	-17	TX	-75	UT	+3
ND	-530	AL	-16	PR	-51	AK	+0



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Understanding COVID-19 vaccine efficacy](#)

Marc Lipsitch and Natalie E. Dean

*Science*

October 21, 2020

### [Lung cancers 'may have been misdiagnosed as COVID' during pandemic](#)

*Sky News*

October 21, 2020

### [Are The Risks Of Reopening Schools Exaggerated?](#)

Anya Kamanetz

*NPR*

October 21, 2020

### [A Plague of Pandemic Restrictions Builds Herd Immunity to Arbitrary Rules](#)

JD Tuccille

*Reason*

November 2020

### [Can Placebos Work—Even When Patients Know They're Fake?](#)

Claudia Lopez Lloreda

*Wired*

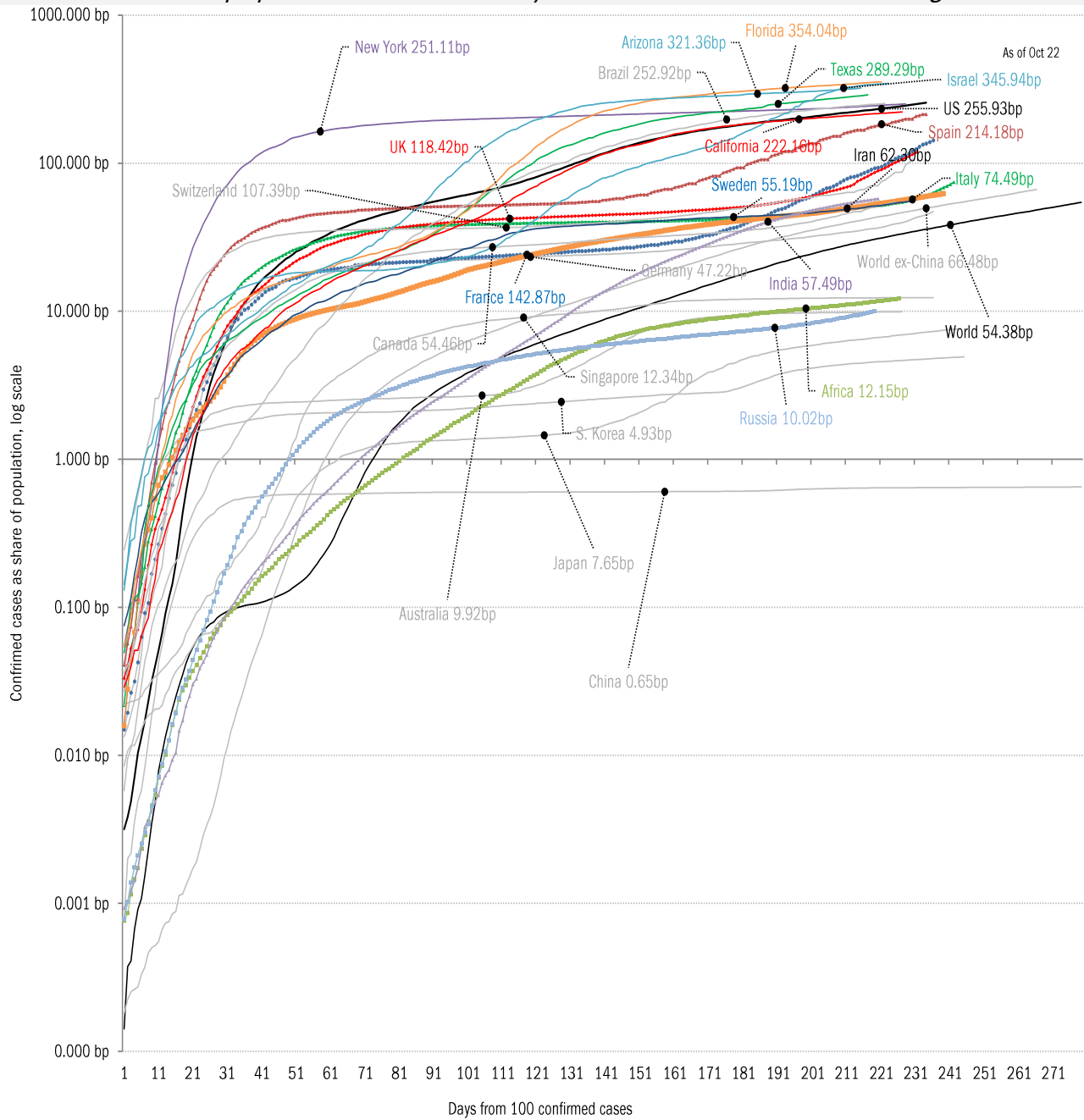
October 20, 2020

## Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

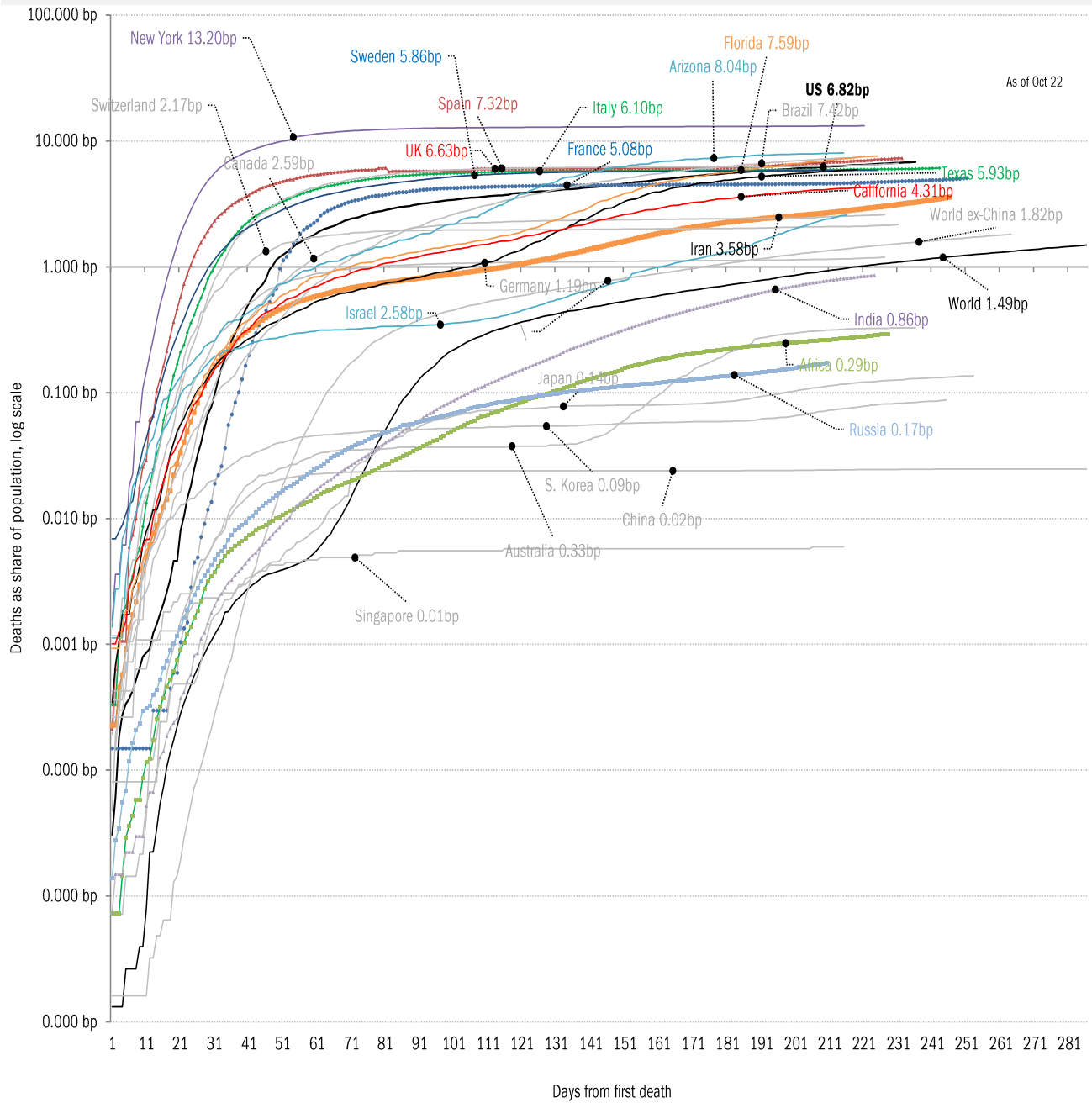
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

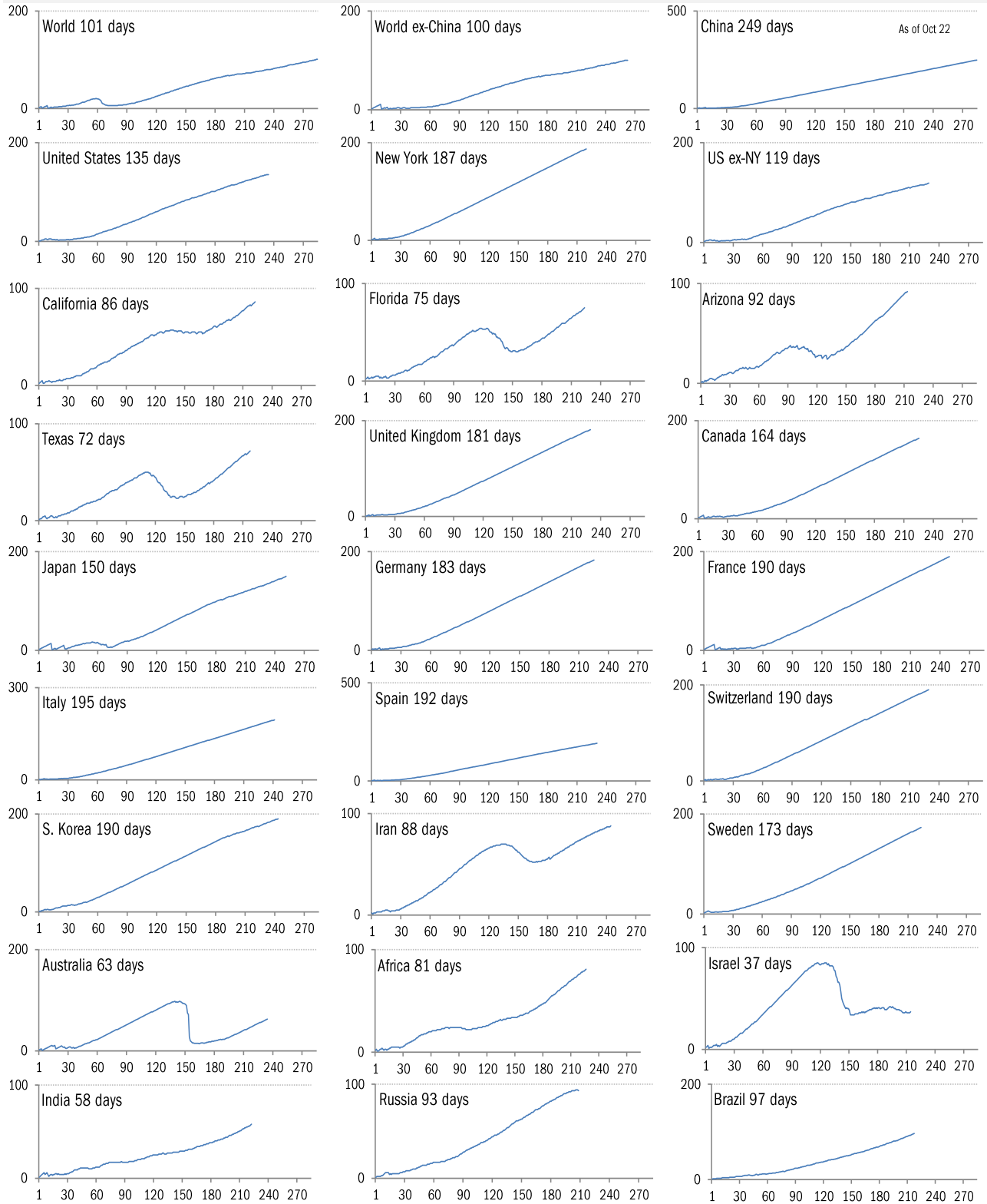


Source: [ECDC](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

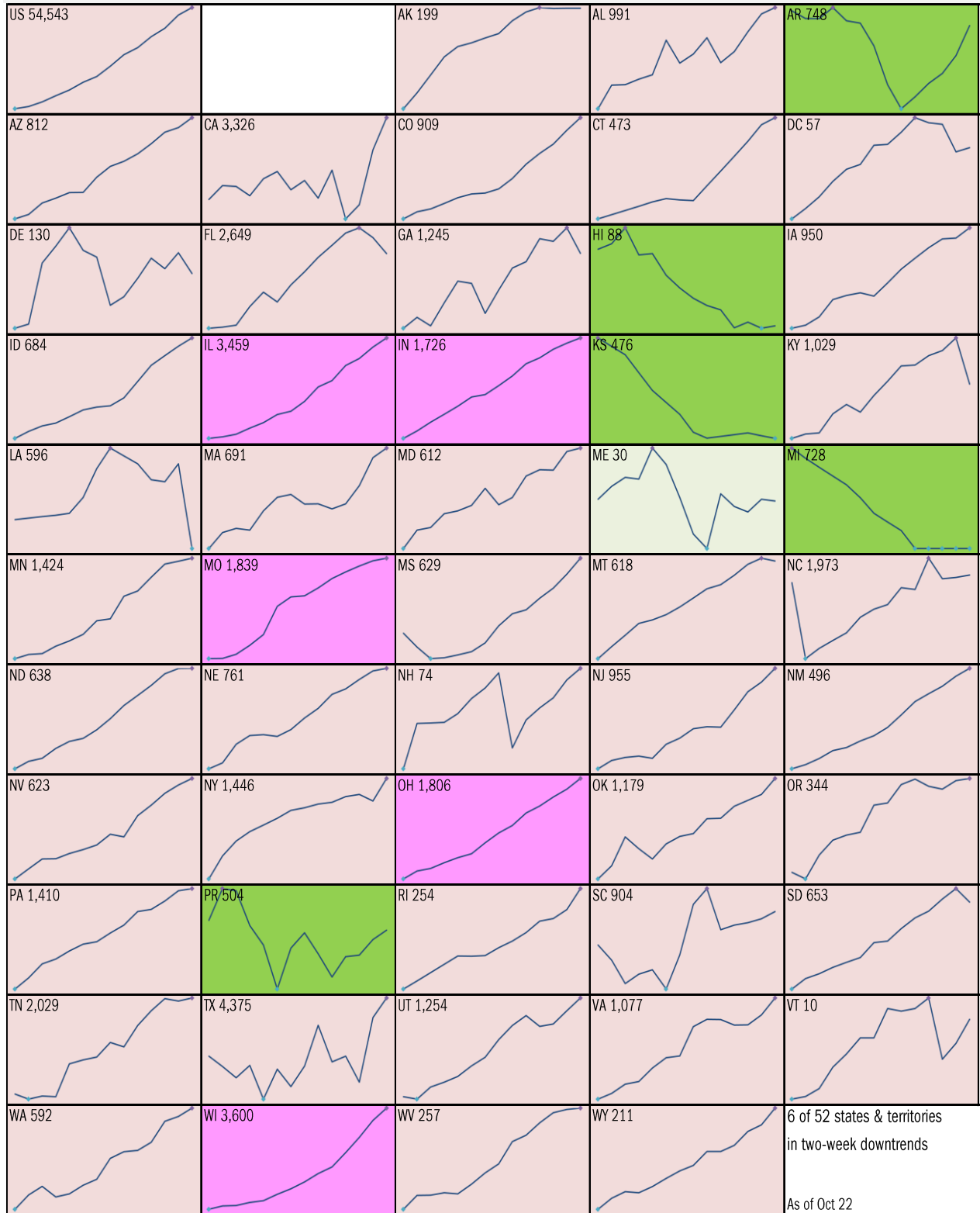
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

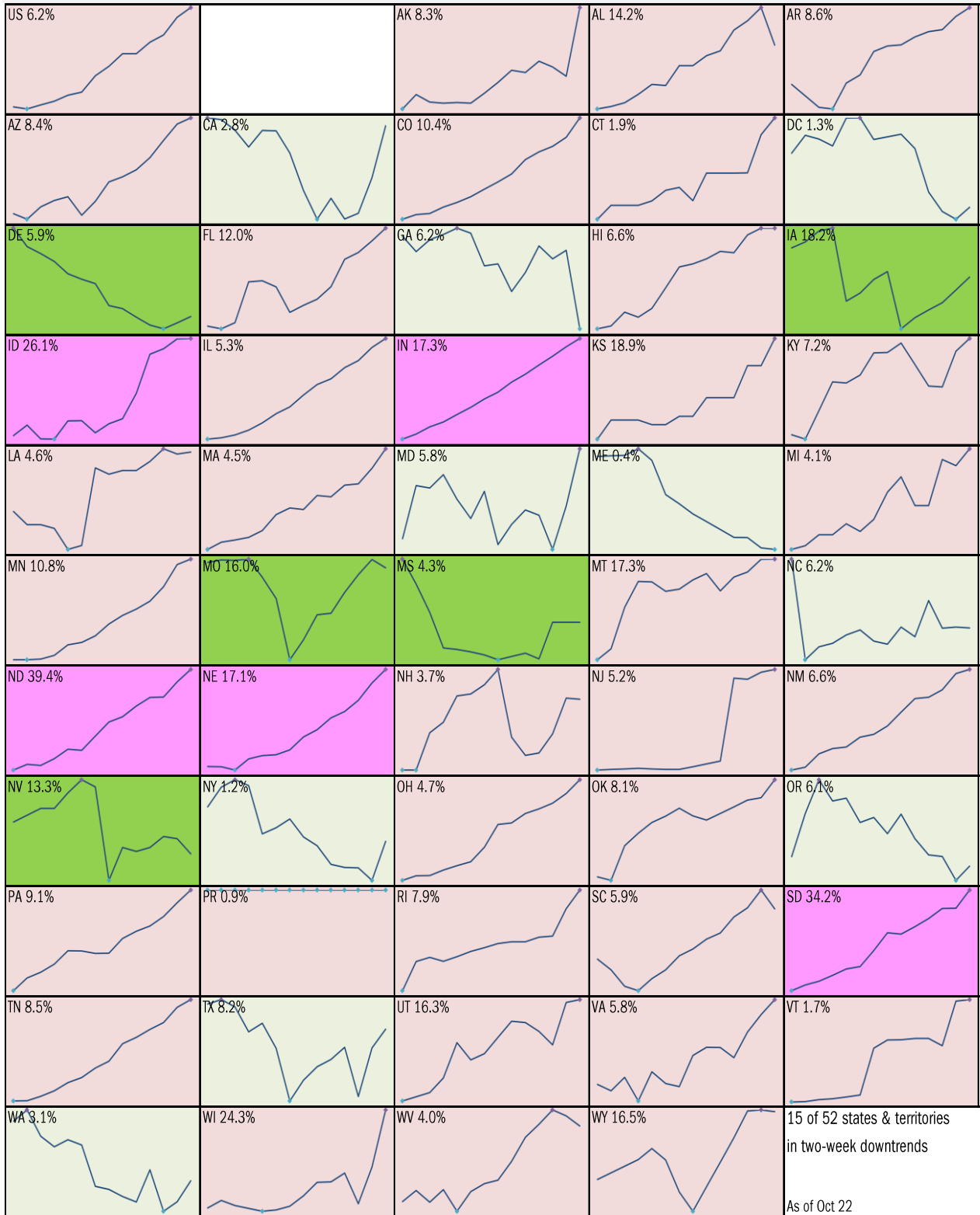


Source: [Covid Tracking Project](#), TrendMacro calculations



Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

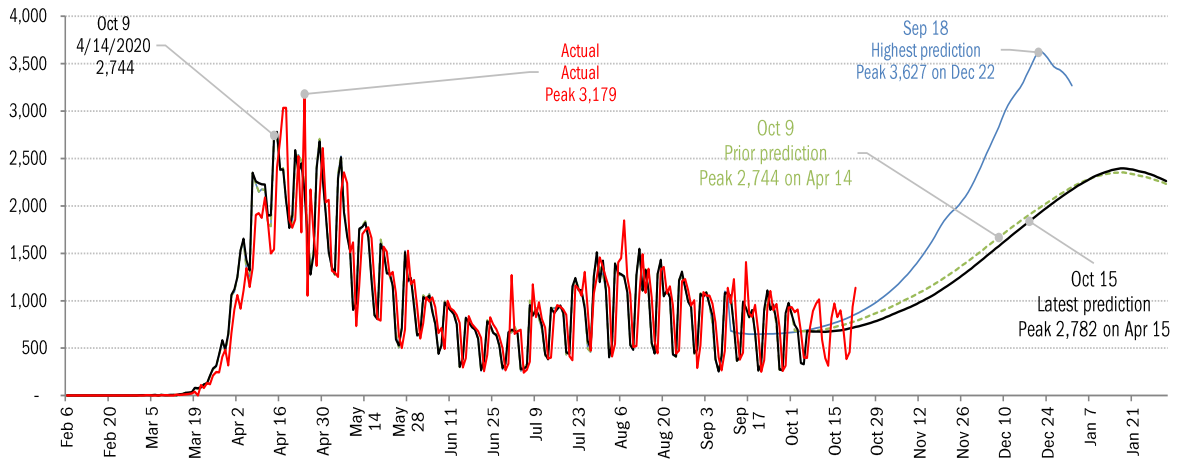


# Reality-checking the models: actuals versus [IHME](#) predictions

## New daily fatalities

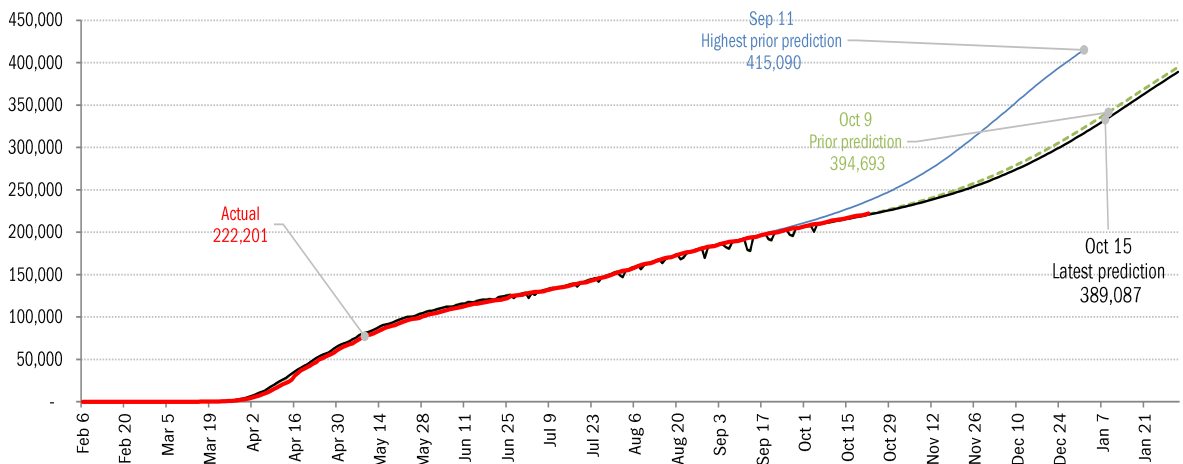
As of Oct 22

Actual versus first, highest, lowest and latest model mean predictions

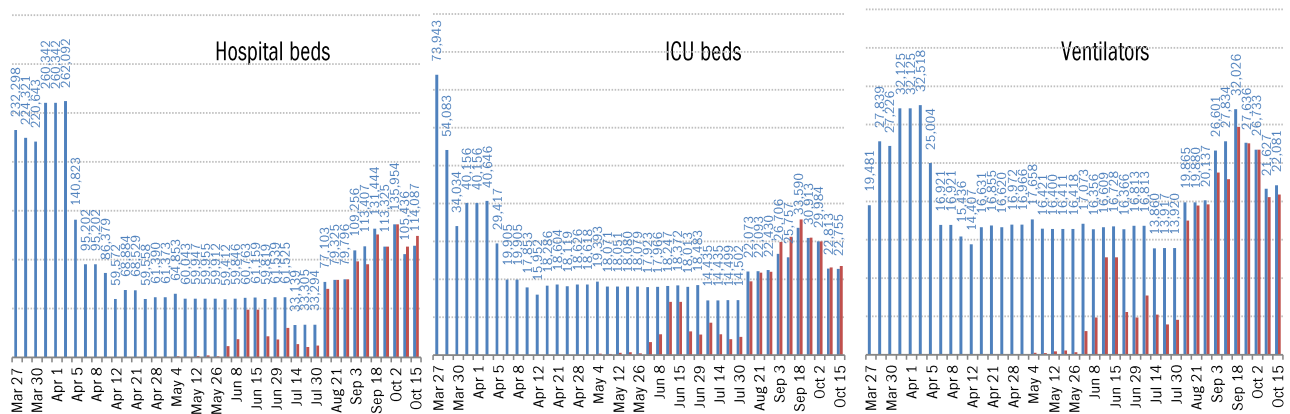


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

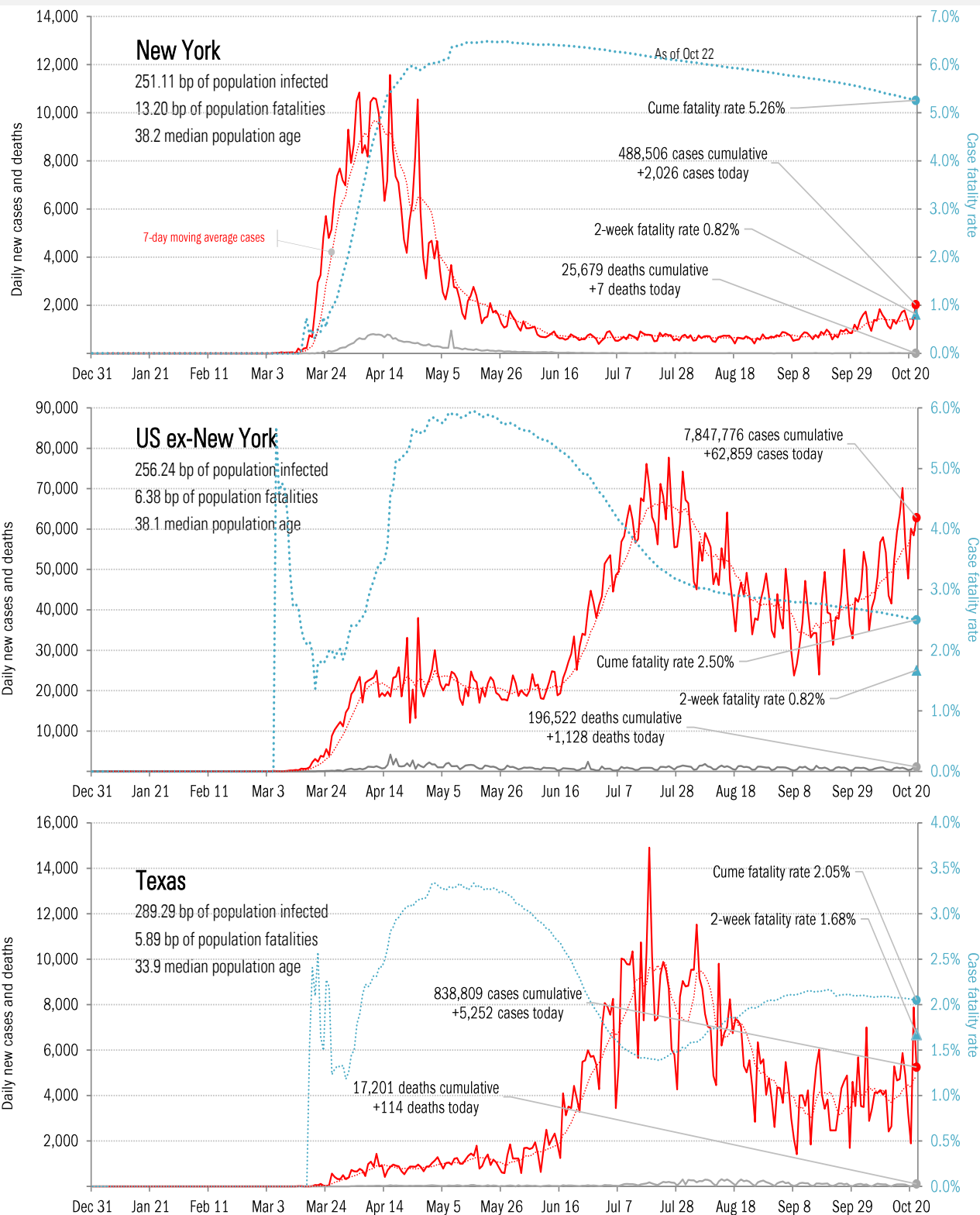


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



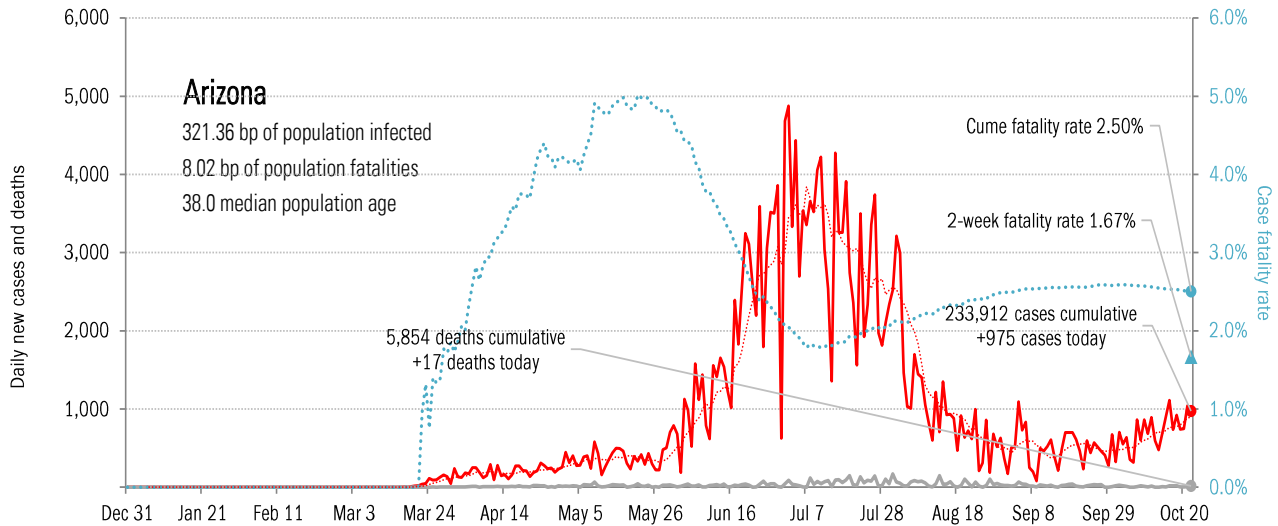
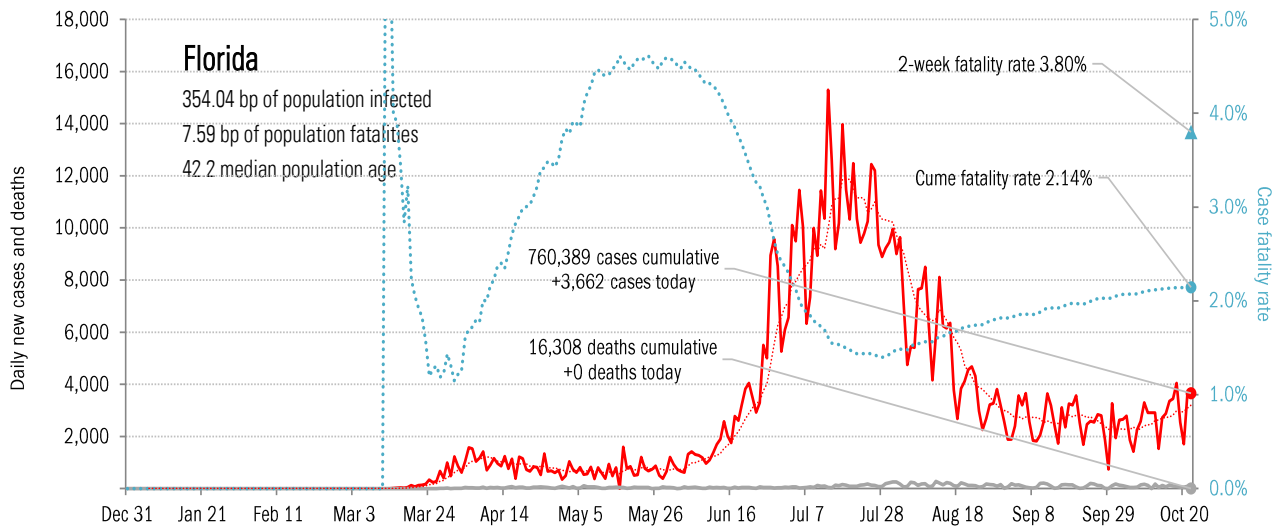
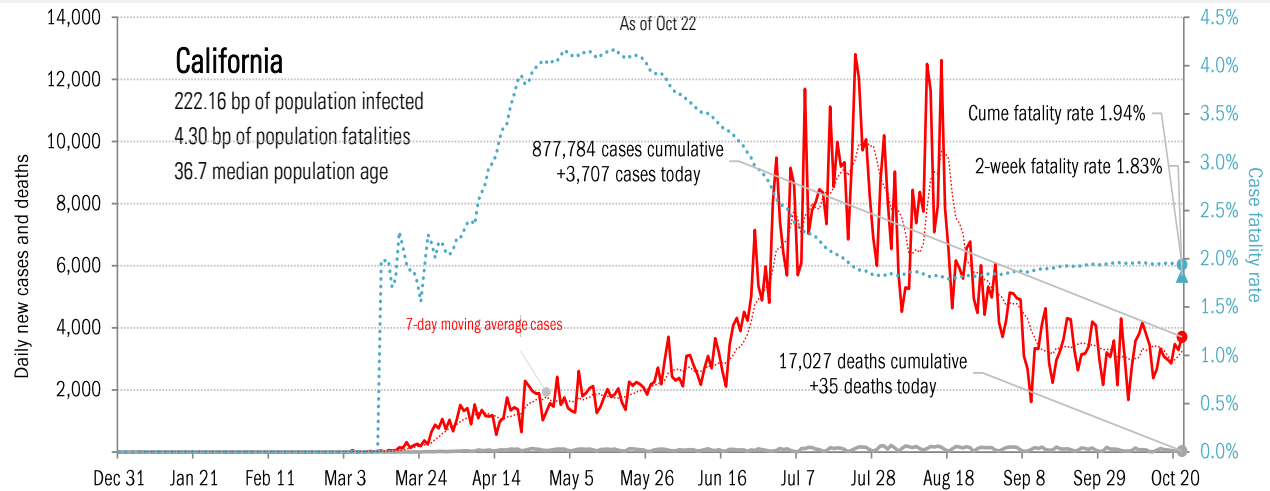
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



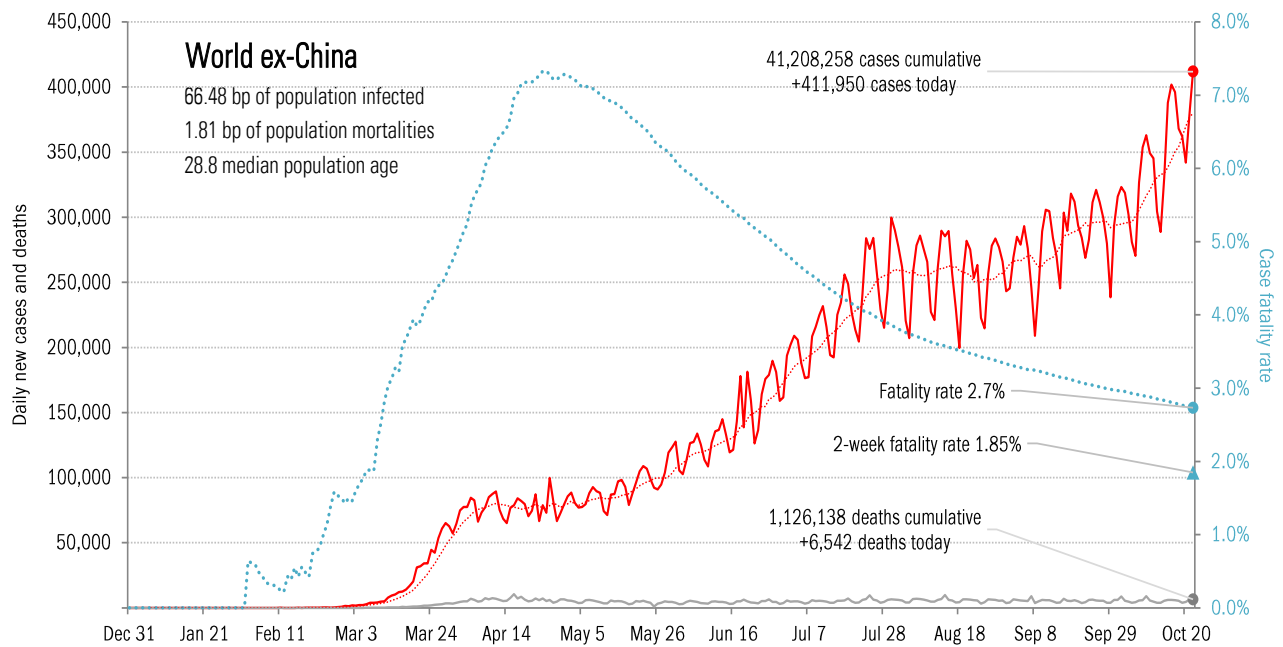
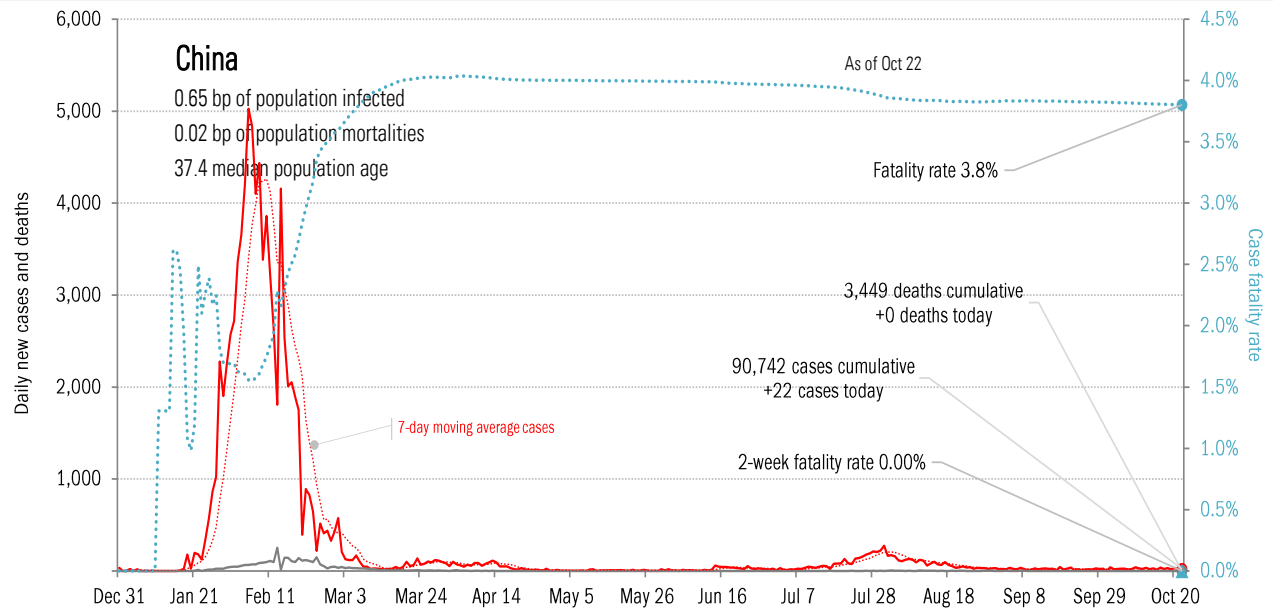
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



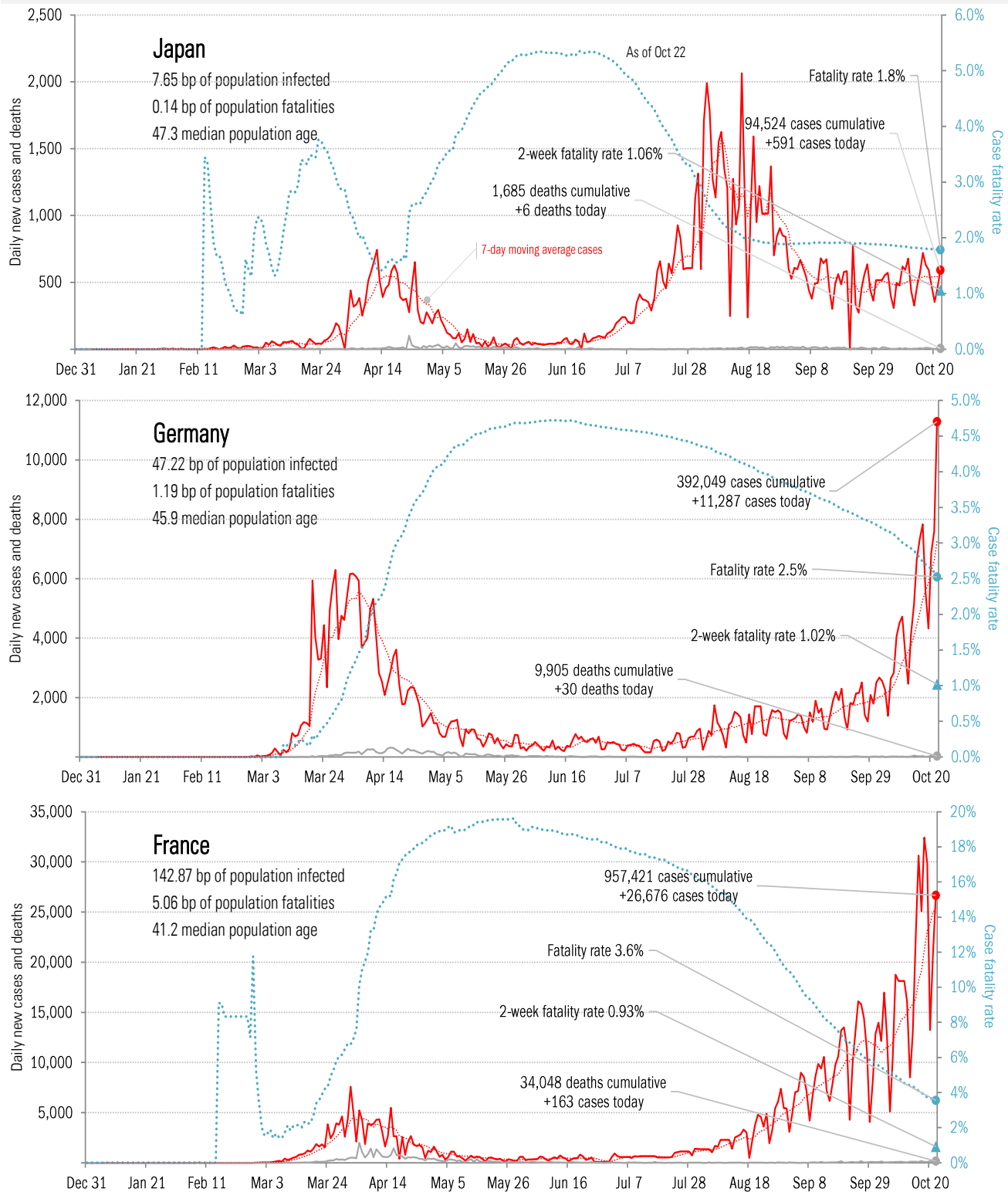
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



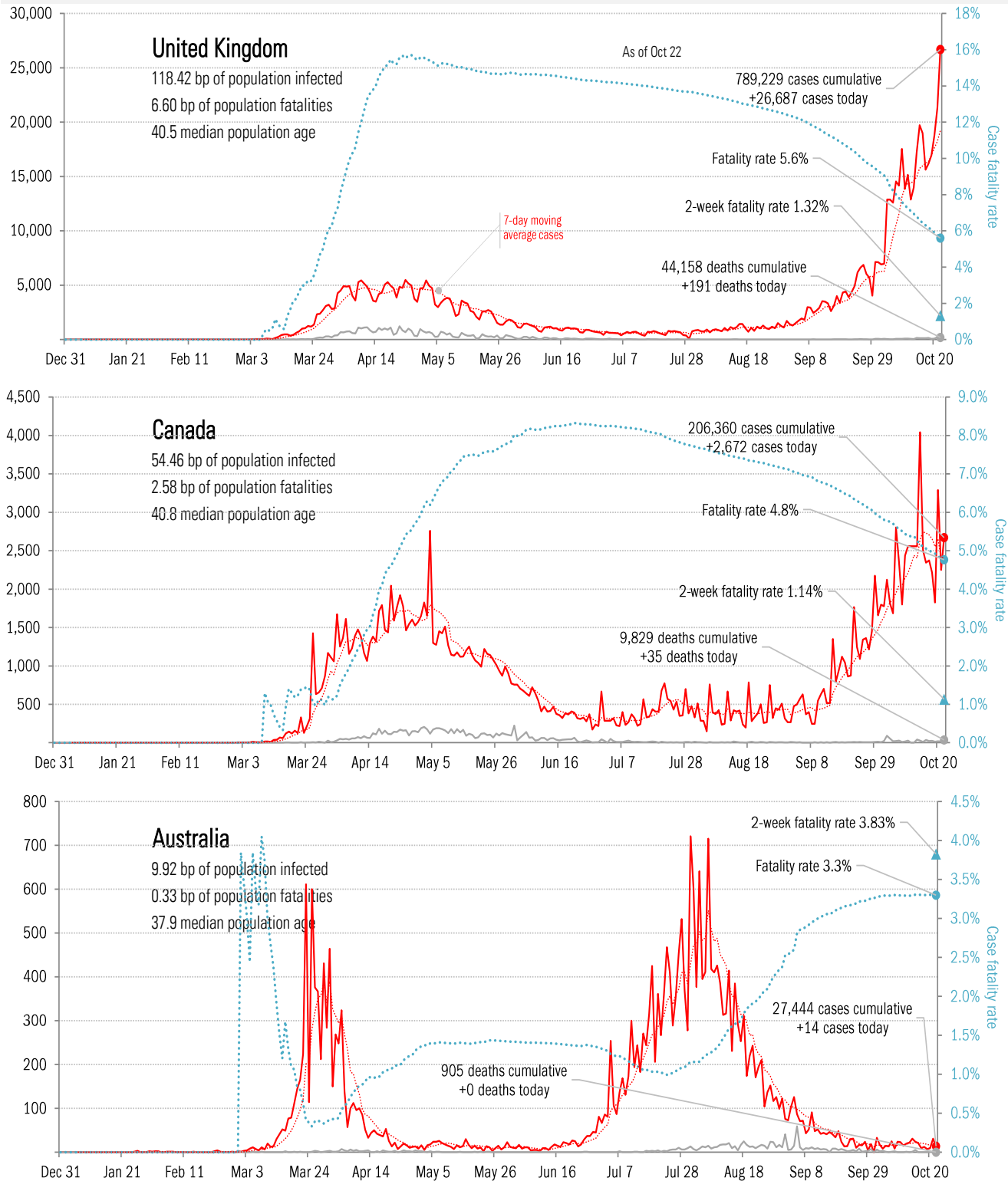
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



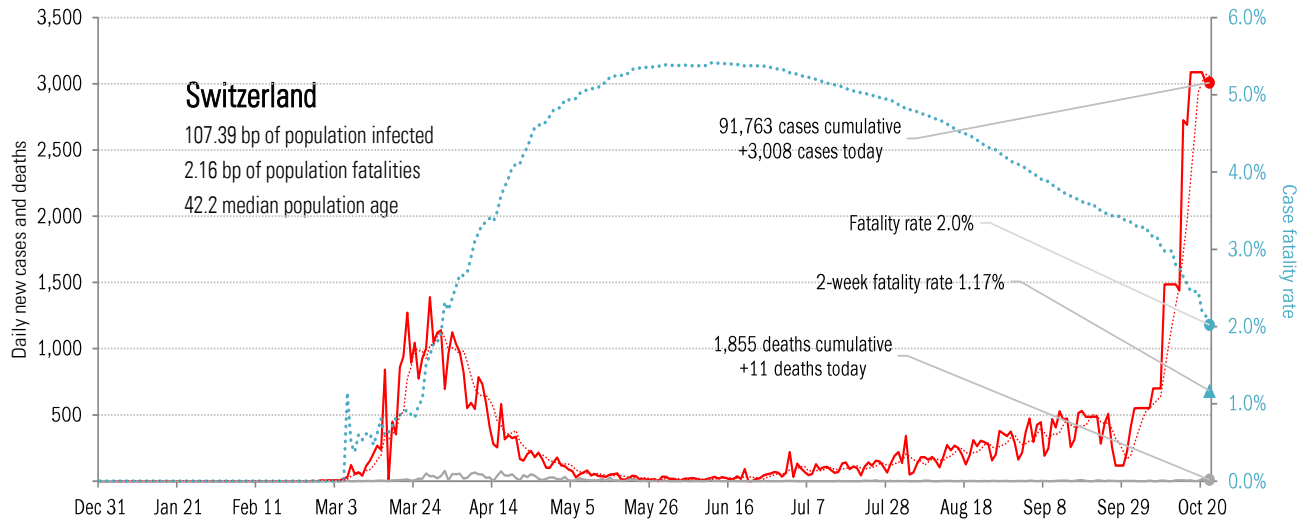
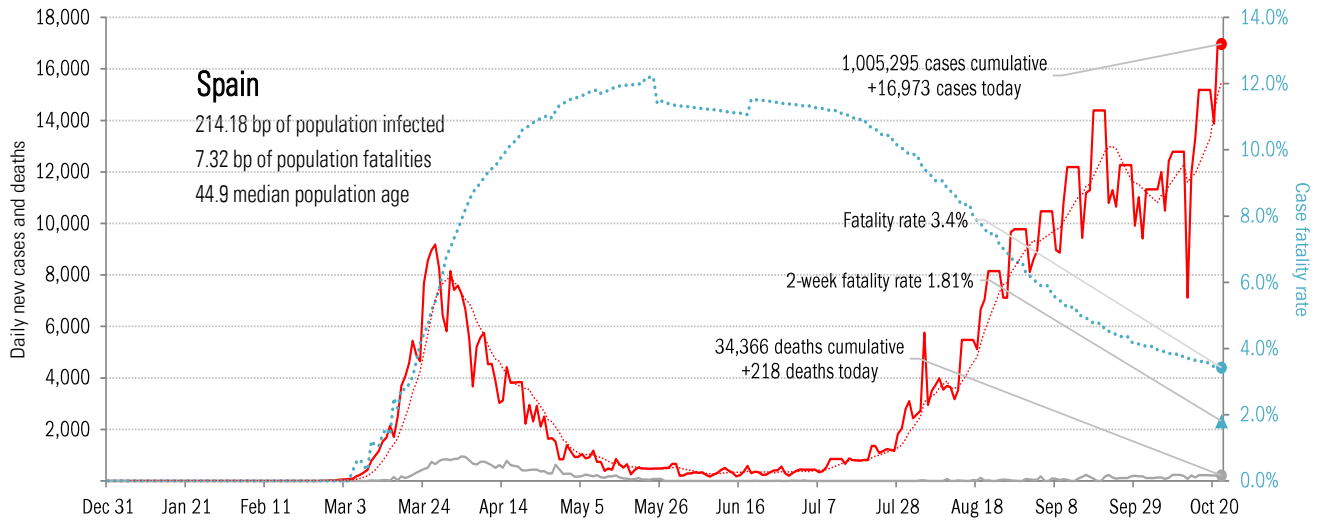
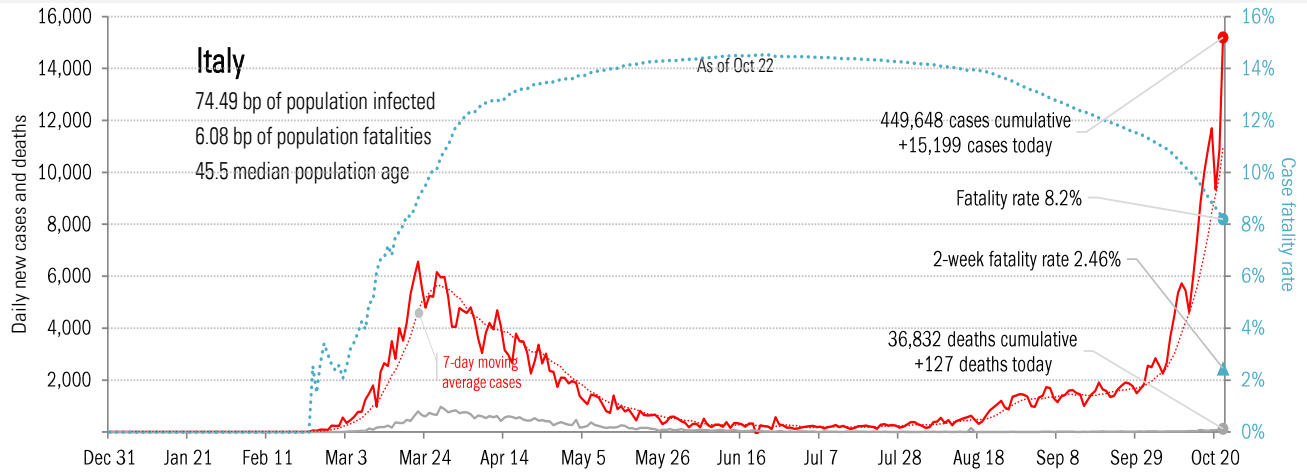
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



Source: [ECDC](#), TrendMacro calculations

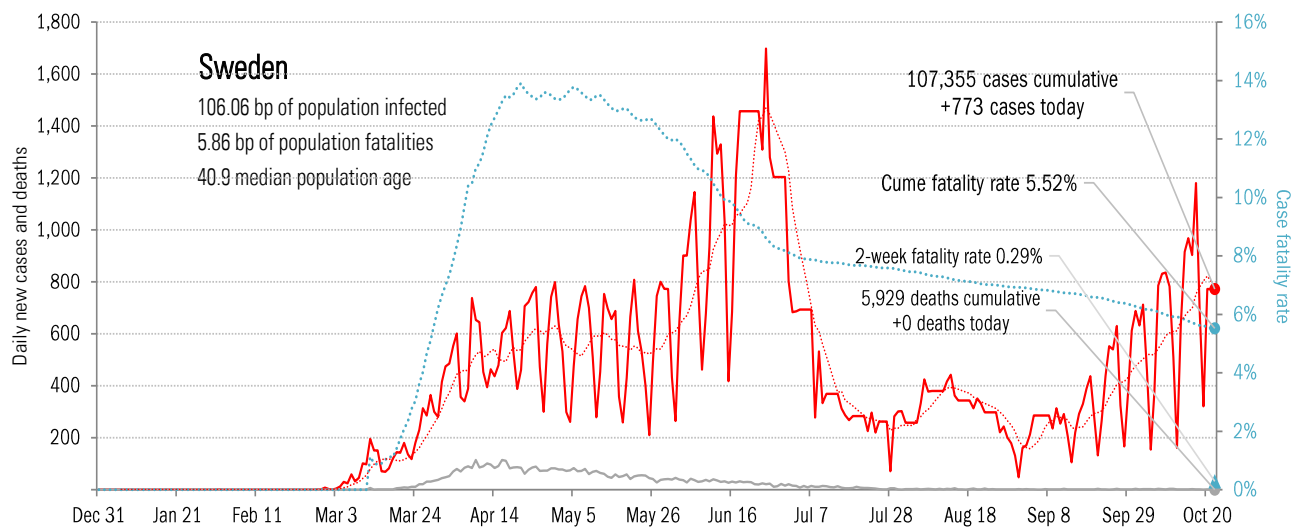
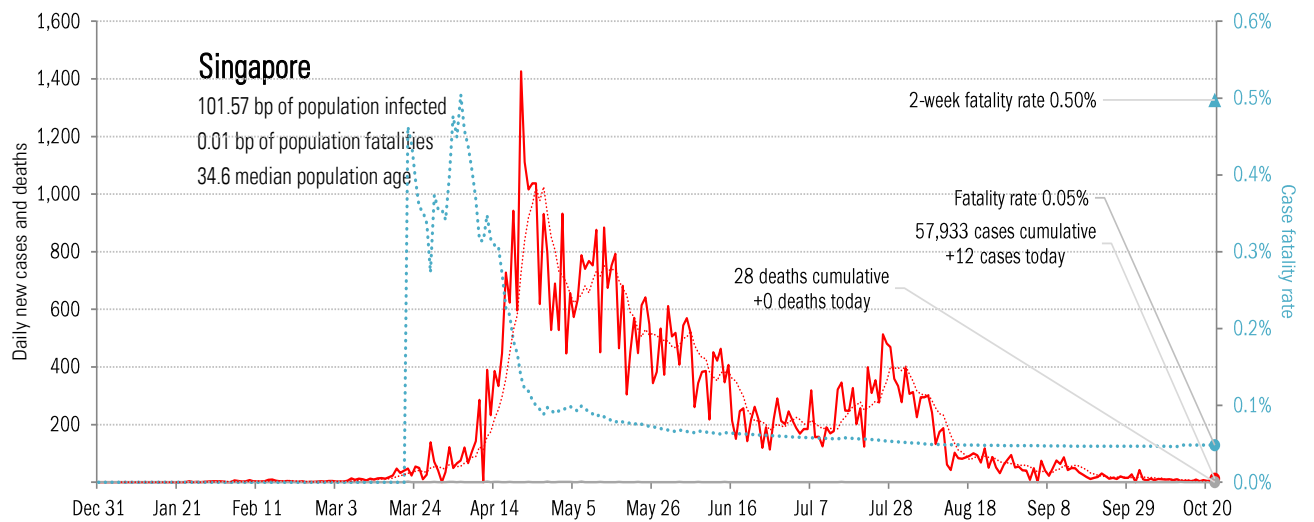
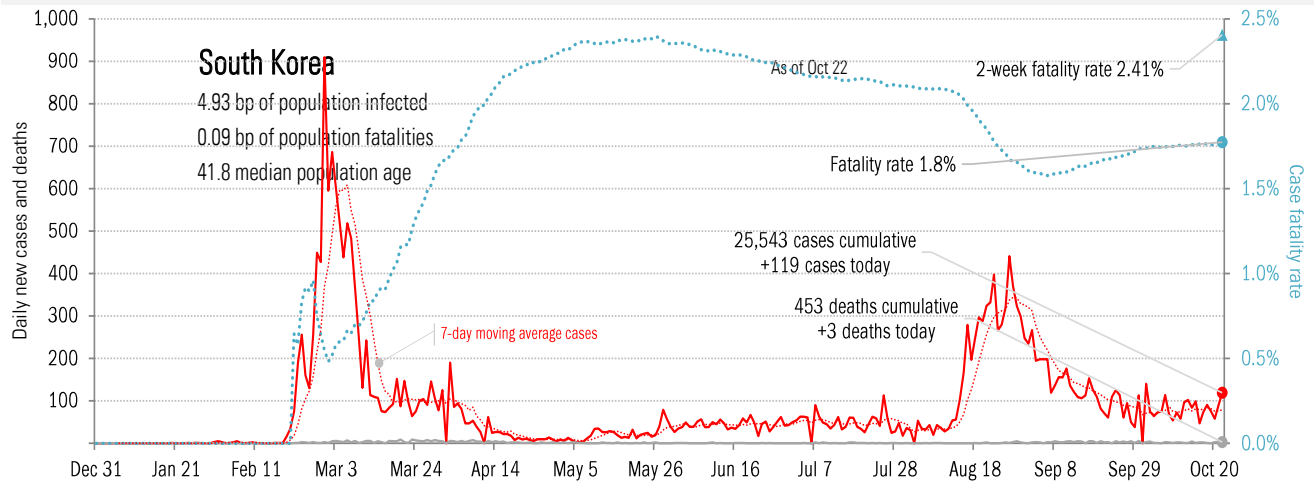
# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

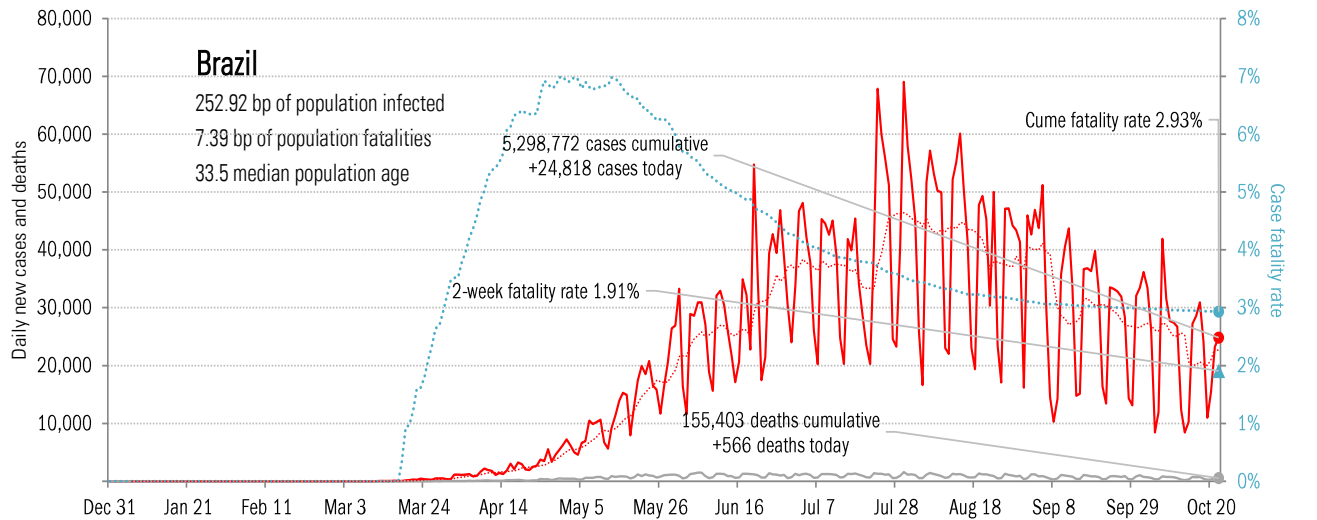
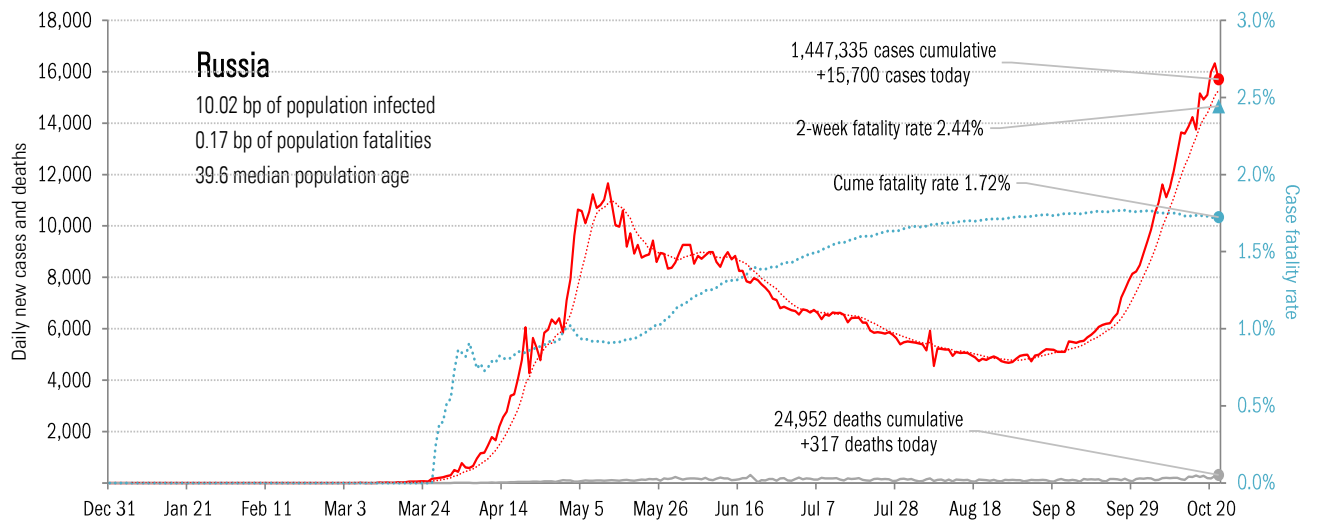
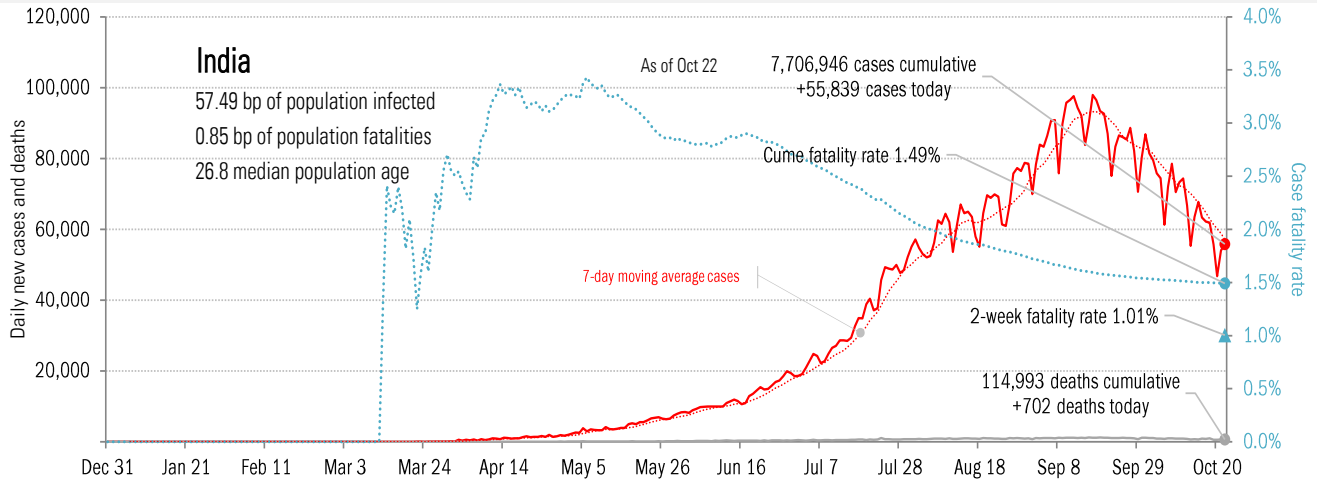


## Impact in other hot-spots



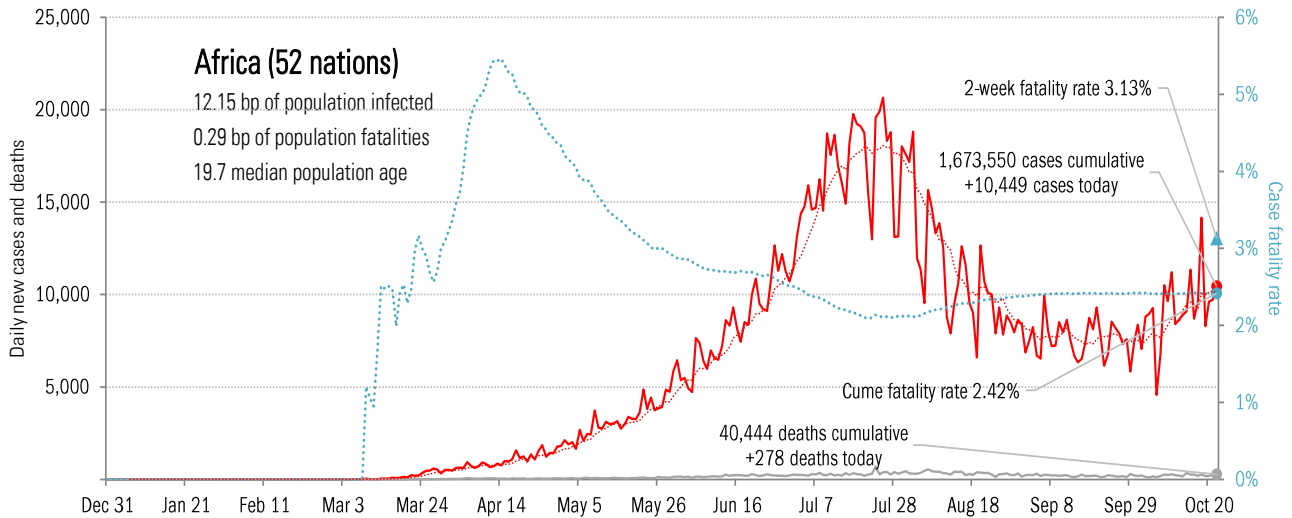
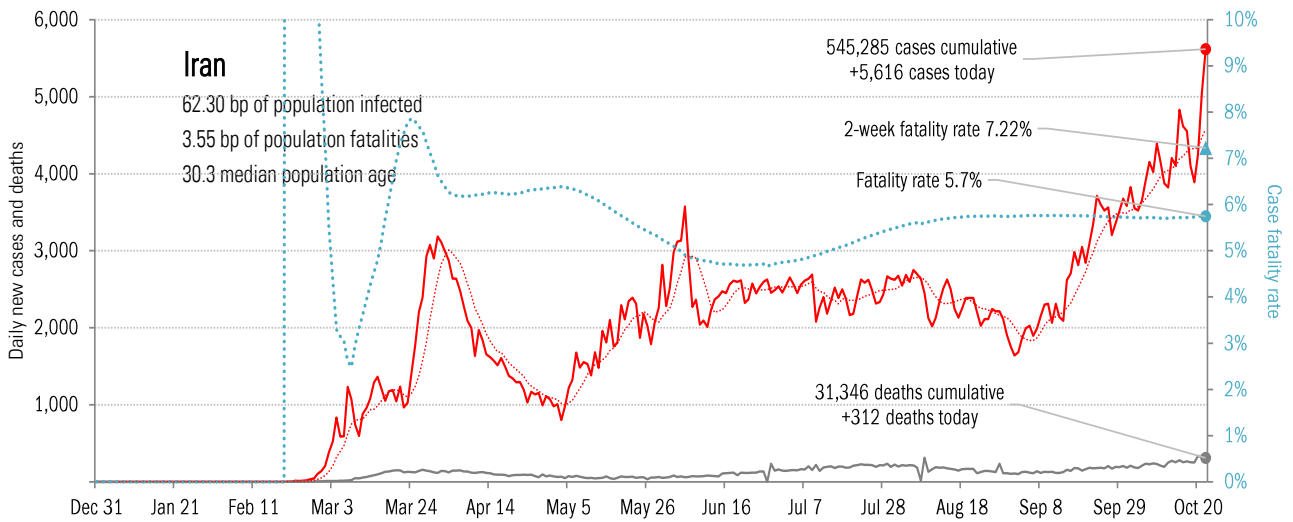
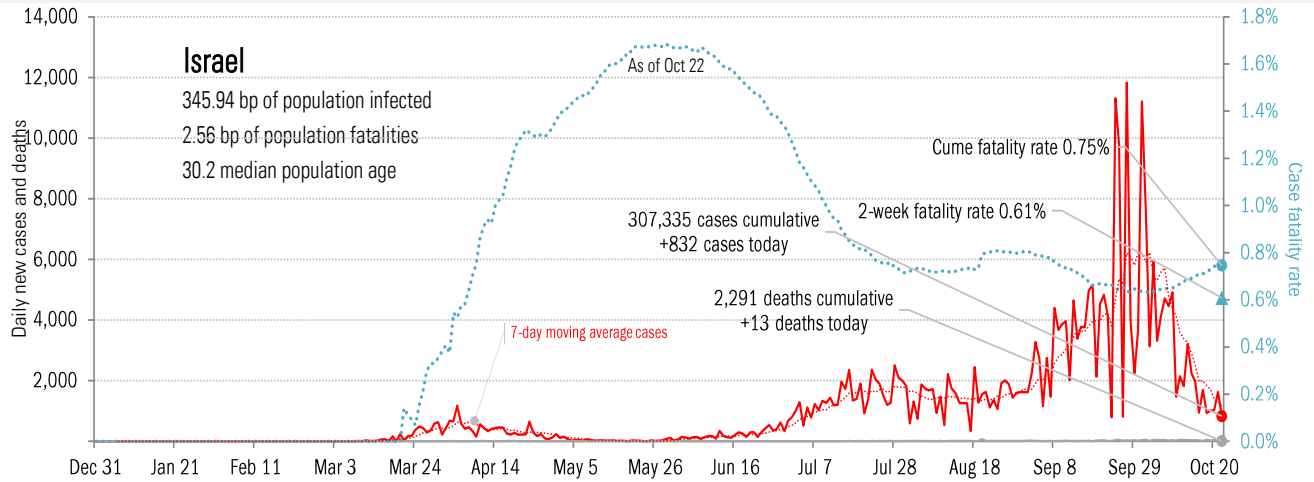
Source: [ECDC](#), TrendMacro calculations

# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations