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Thomas Demas, Managing Director
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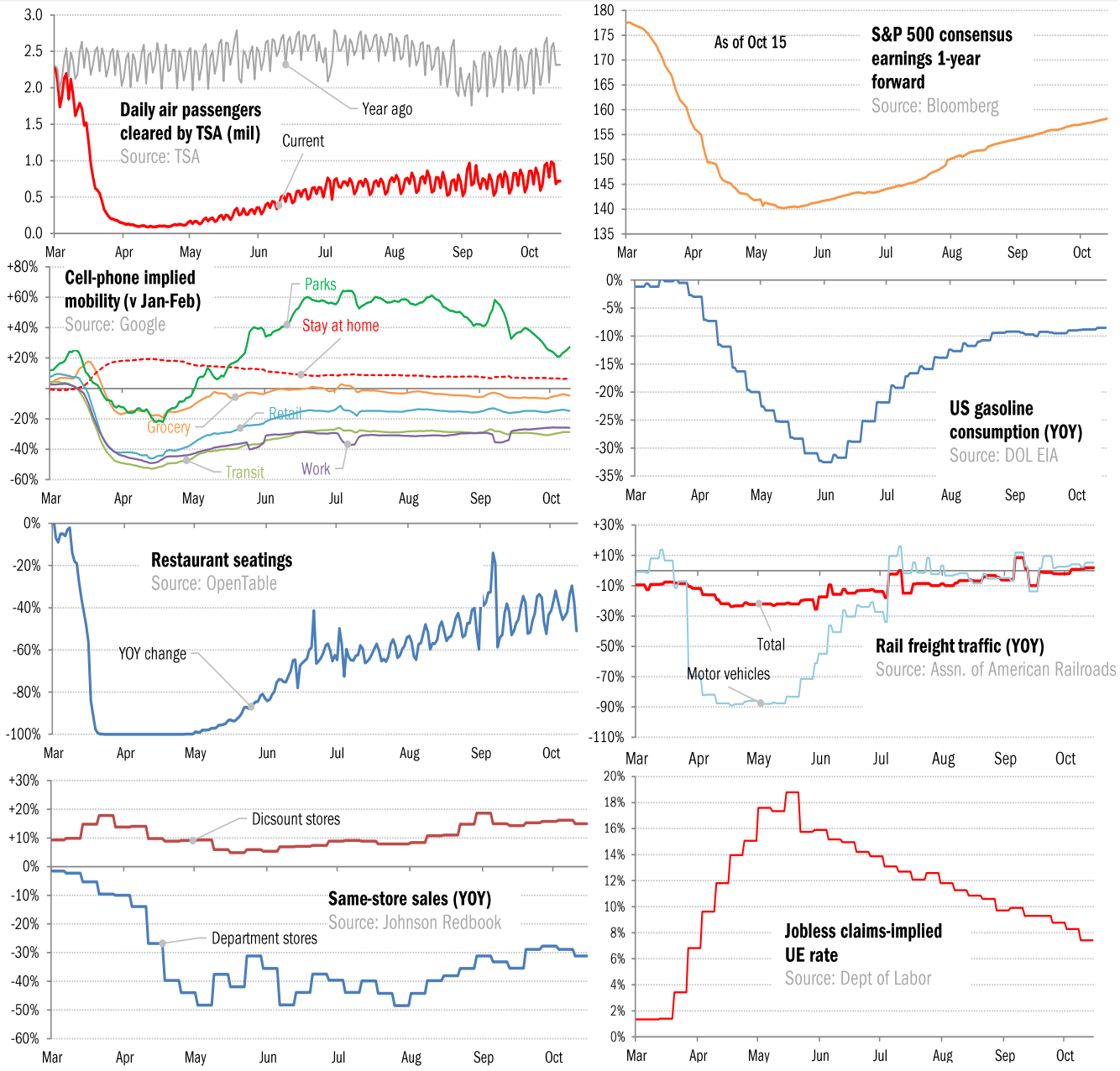
Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 15, 2020

The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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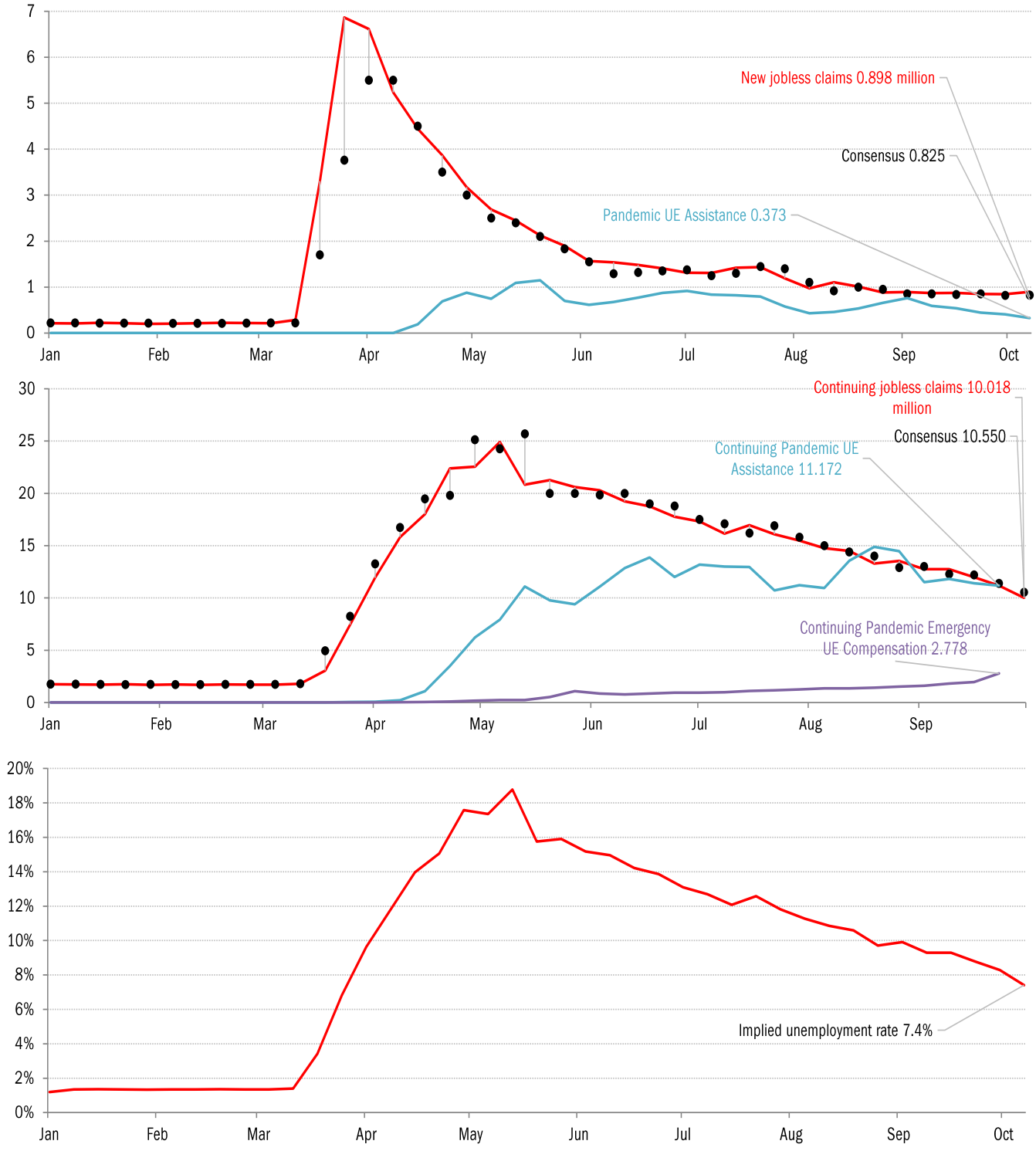
High-frequency view of the US labor market: weekly unemployment claims (millions)



Source: Department of Labor, Bloomberg, TrendMacro calculations

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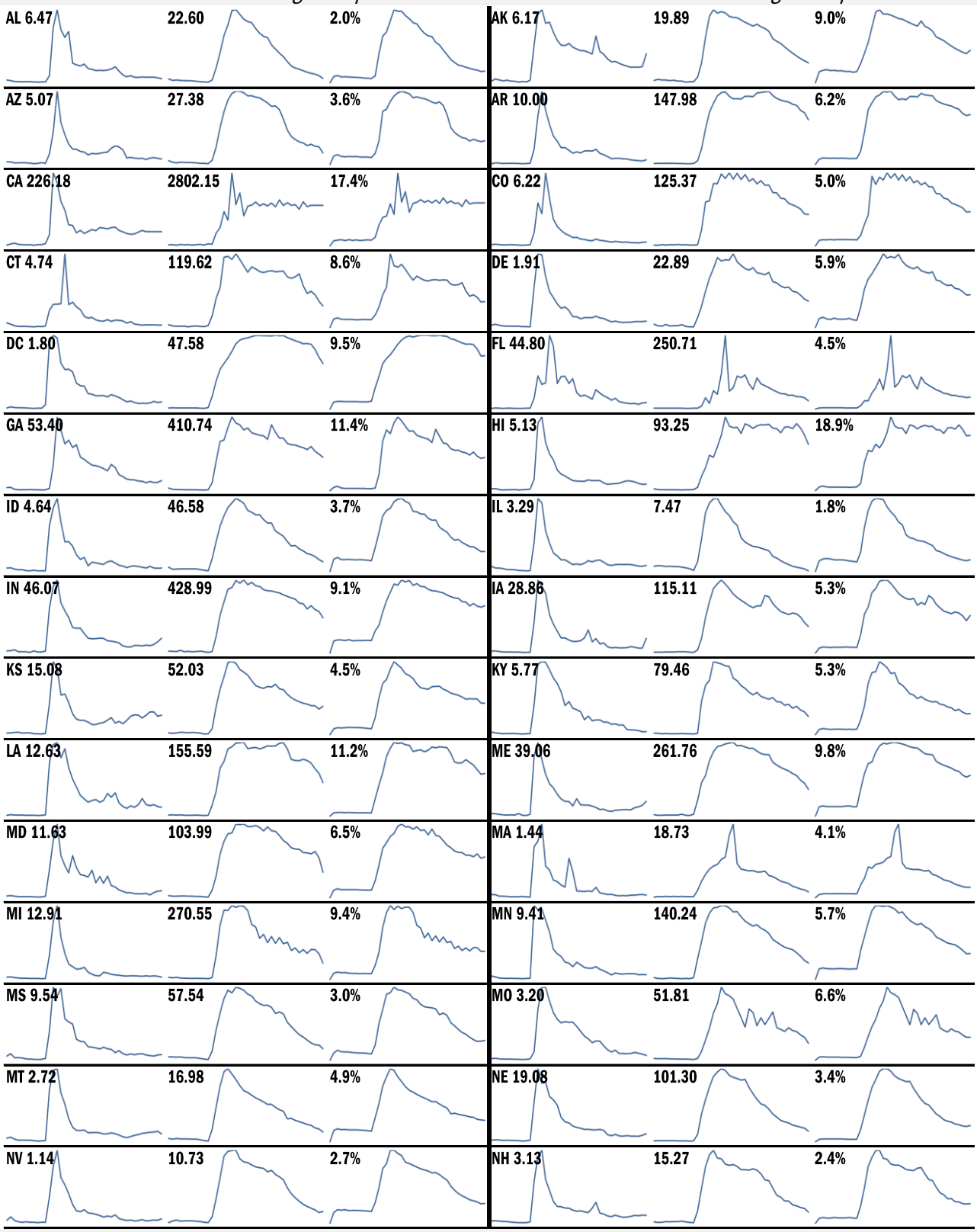
Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

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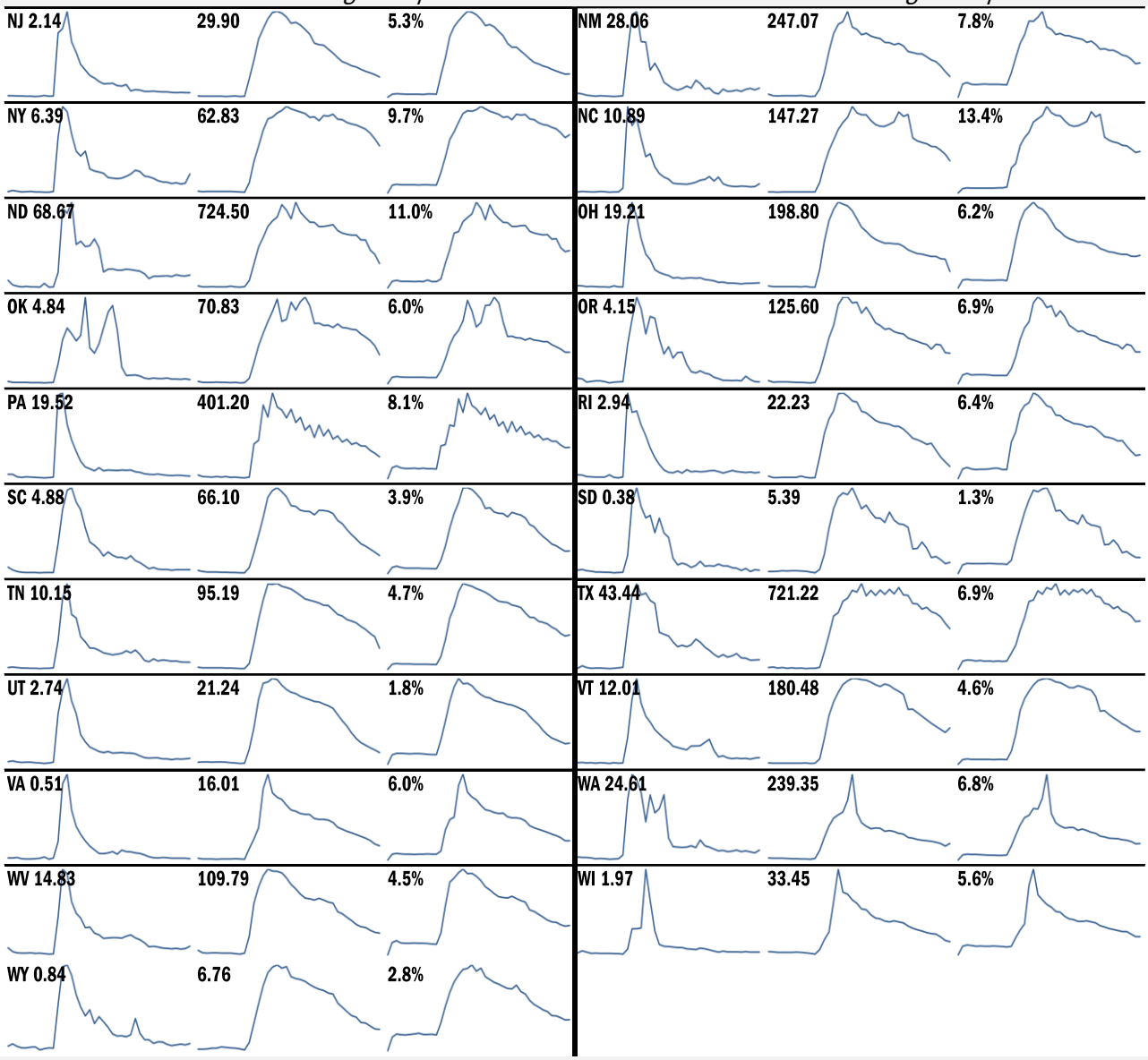
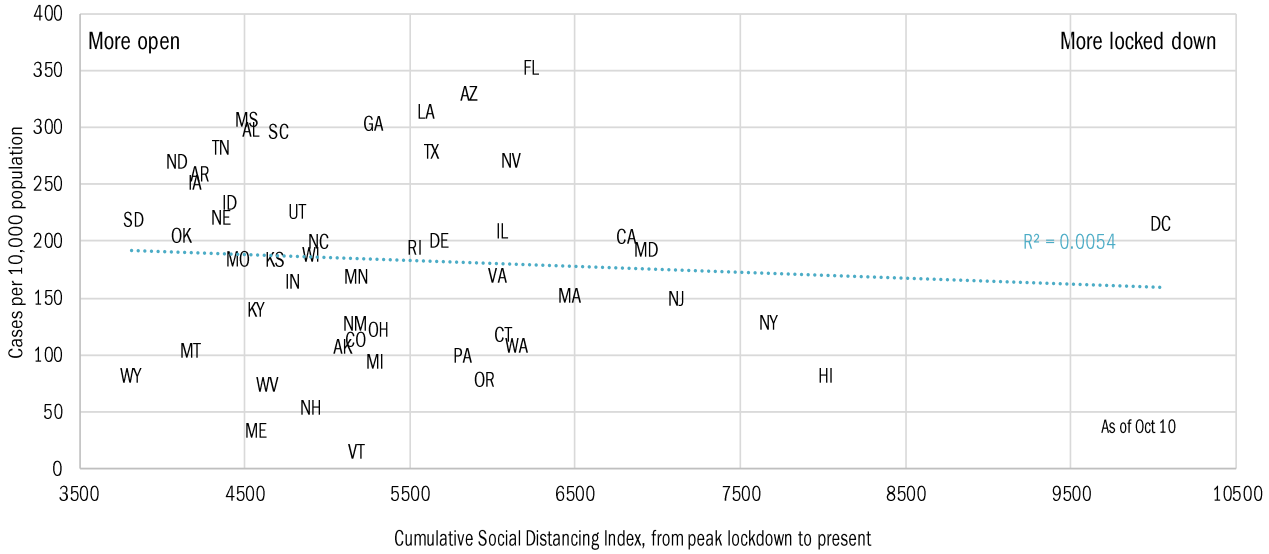
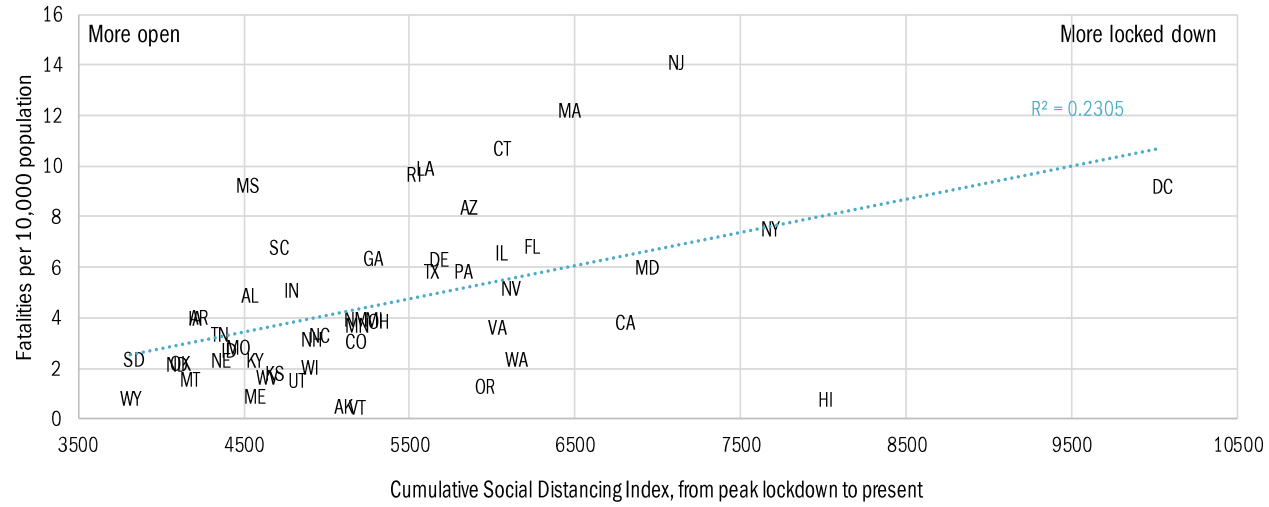


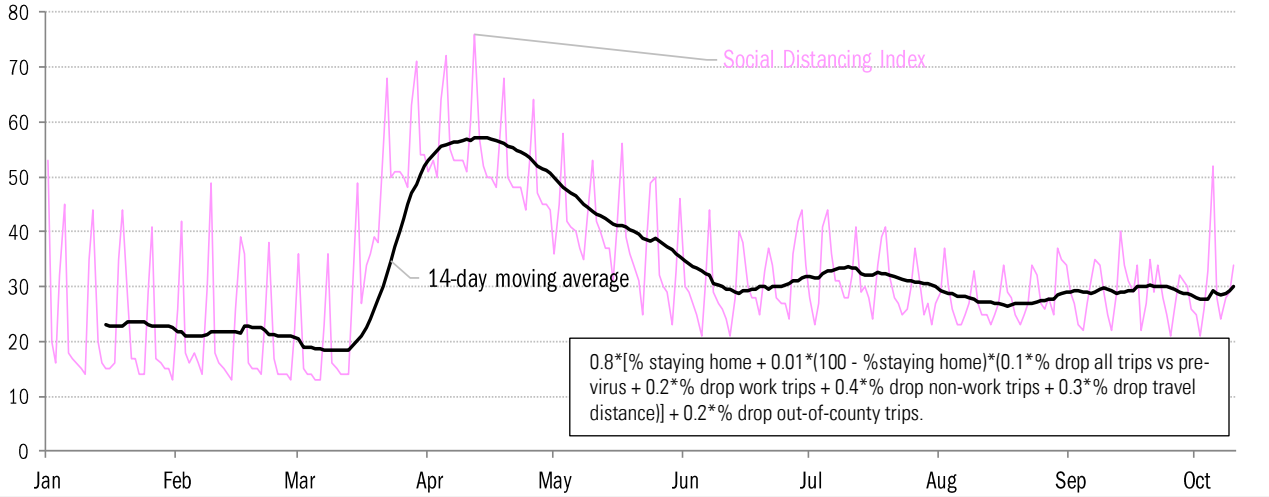
Source: Department of Labor, TrendMacro calculations

Assessing the costs of a "second wave" after opening up the US economy

Covid-2019 fatalities and cases *vs* social distancing measured by cell-phone data



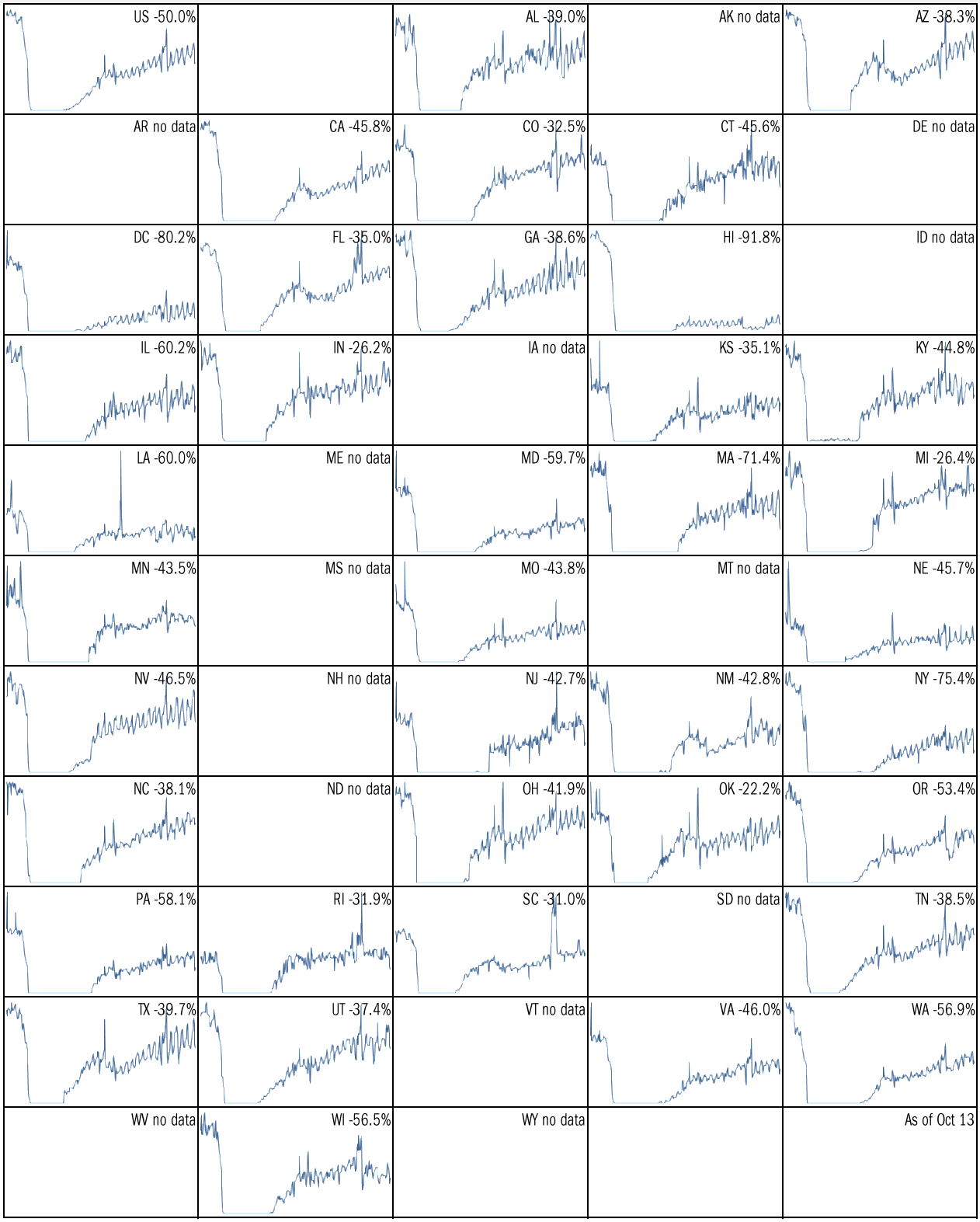




Source: University of Maryland COVID-19 Impact Analysis Platform, TrendMacro calculations

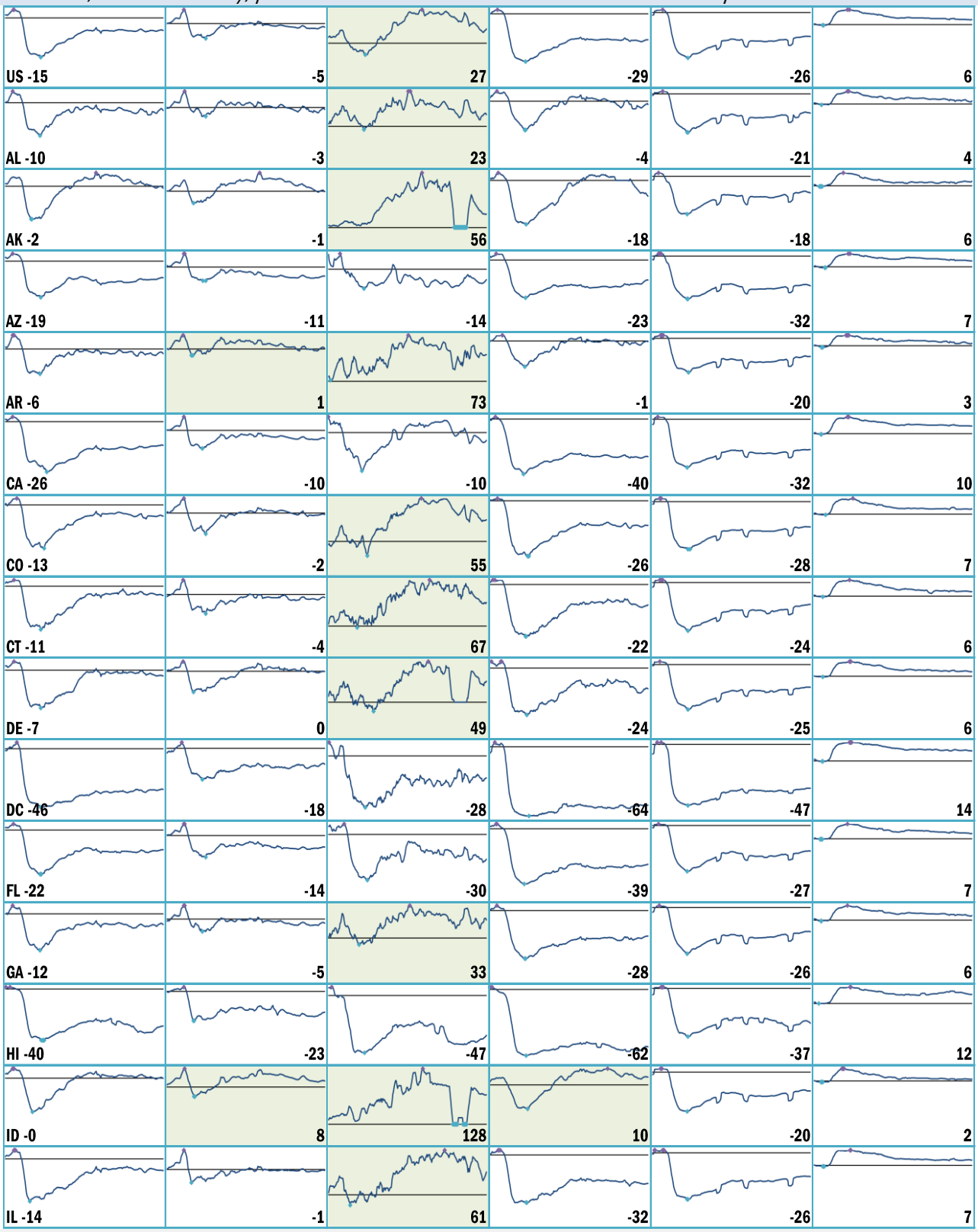
Make America eat again:
YOY change in seated diners in restaurants Feb 18 to present

Positive



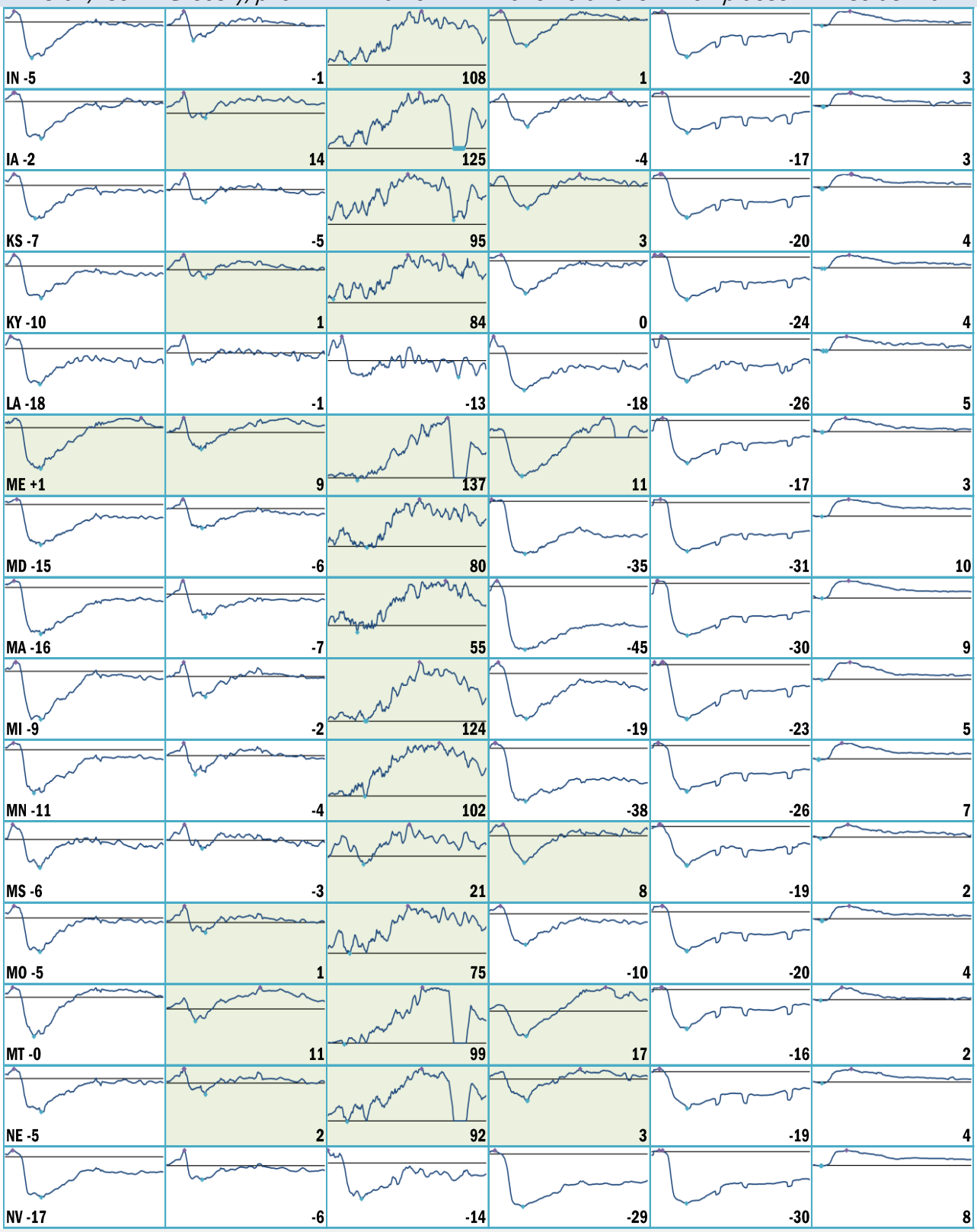
Source: Open Table, TrendMacro calculations

Make America move again: Mobility from Feb 5 *vs* Jan 3 – Feb 6 baseline Positive



Source: Google Mobility Reports, TrendMacro calculations

Make America move again: Mobility from Feb 5 *vs* Jan 3 – Feb 6 baseline ■ Positive



Source: Google Mobility Reports, TrendMacro calculations

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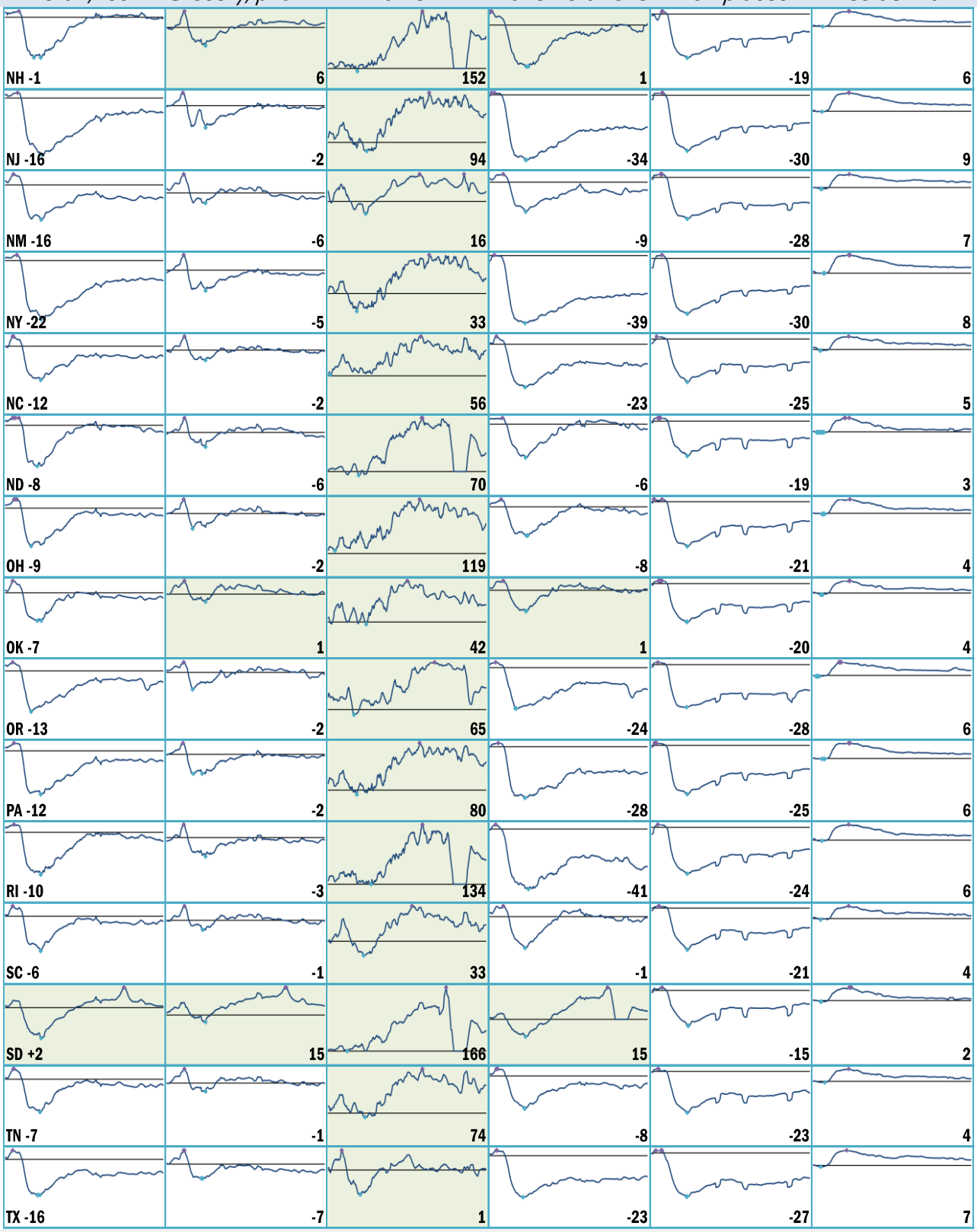

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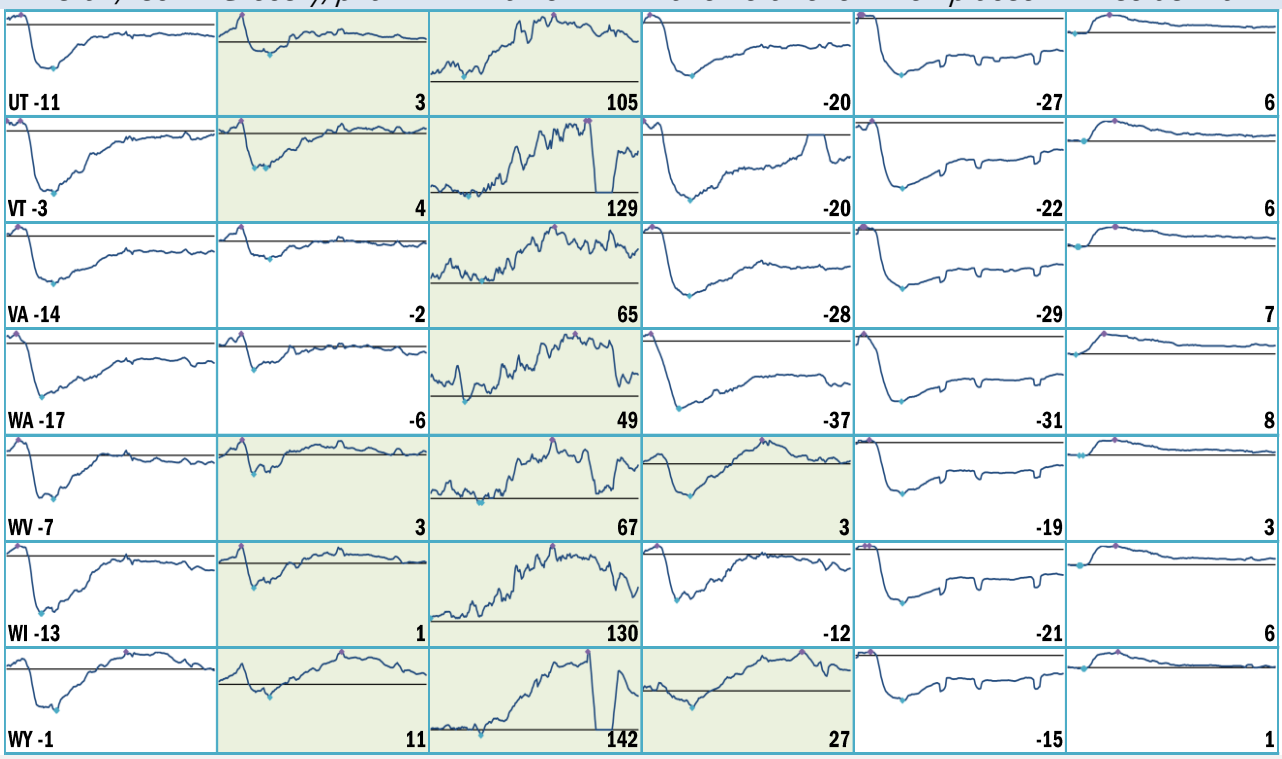

Source: Google Mobility Reports, TrendMacro calculations