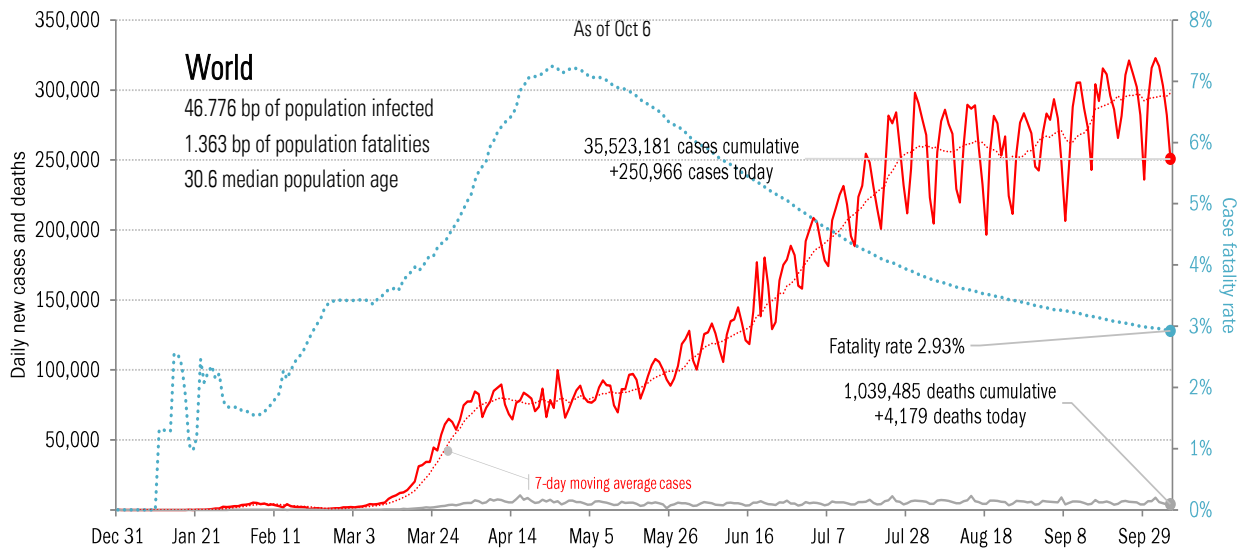
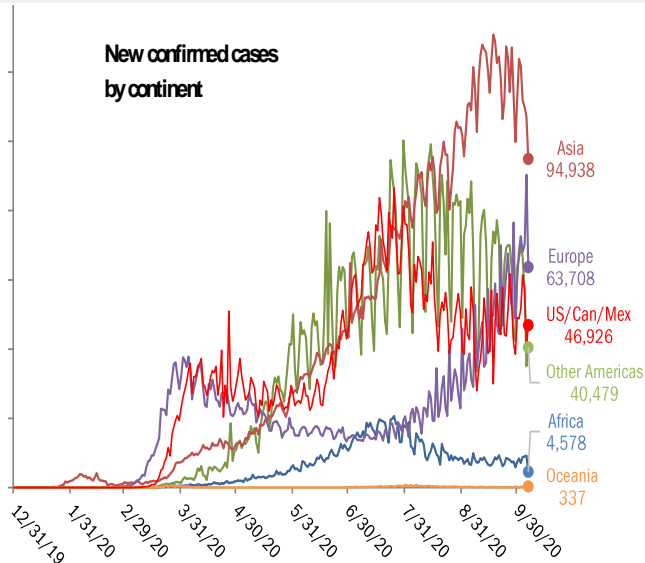


## Data Insights: Covid-2019 Monitor

Tuesday, October 6, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
India	+61,267	India	+884
US	+40,705	Argentina	+450
Brazil	+11,946	US	+398
Spain	+11,325	Brazil	+323
Argentina	+11,242	Iran	+235
Russia	+10,888	Mexico	+180
Colombia	+7,106	Colombia	+132
UK	+6,968	Russia	+117
France	+5,104	Indonesia	+102
Netherlands	+4,572	Romania	+101
<b>+171,123</b>		<b>+2,922</b>	
World	+250,966	World	+4,179
Top ten	68%	Top ten	70%



Source: [ECDC](#), TrendMacro calculations

#### For more information contact us:

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

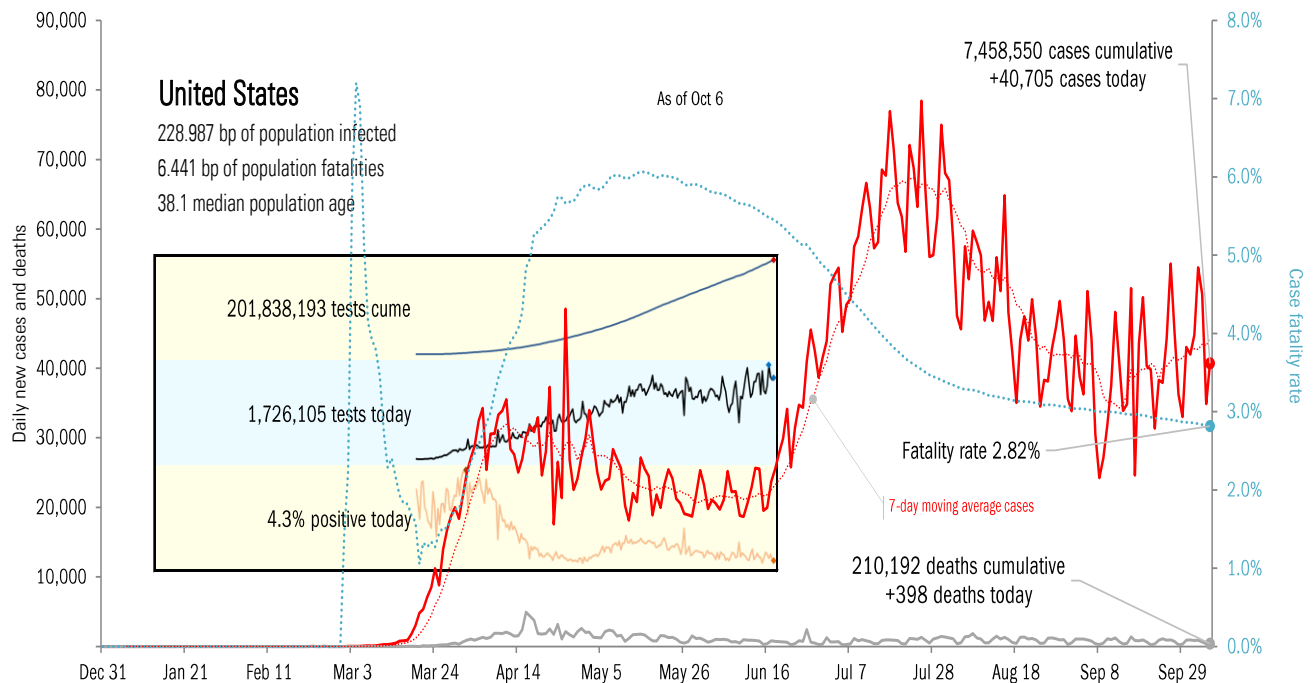
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+3,409	FL	+41	MN	+367	CA	826,784	NY	25,527	TX	3,318
CA	+3,055	GA	+30	TX	+126	TX	769,303	CA	16,149	CA	3,146
TN	+2,489	CA	+29	IL	+110	FL	717,874	NJ	16,138	FL	2,118
NC	+2,258	AR	+22	FL	+78	NY	465,515	TX	16,033	GA	1,822
IL	+1,853	MA	+20	TN	+75	GA	323,714	FL	14,886	IL	1,631
WI	+1,727	TN	+20	IN	+69	IL	306,133	MA	9,530	IN	1,019
KS	+1,597	MI	+15	WI	+68	AZ	221,070	IL	9,054	TN	975
MI	+1,455	IL	+14	NC	+64	NC	219,754	PA	8,227	NC	971
FL	+1,415	PA	+11	GA	+58	NJ	208,713	GA	7,192	VA	925
UT	+1,105	LA	+9	VA	+48	TN	203,699	MI	7,139	AL	791
<b>+20,363</b>		<b>+211</b>		<b>+1,063</b>		<b>4,262,559</b>		<b>129,875</b>		<b>16,716</b>	
All states	+38,103	All states	+325	All states	+155	All states	7,421,943	All states	202,040	All states	30,099
Top ten	53%	Top ten	65%	Top ten	686%	Top ten	57%	Top ten	64%	Top ten	56%

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
PA	-1,579	TX	-25	MO	-1,137	AR	+5
CA	-1,238	LA	-23	PA	-39	KS	+2
LA	-675	CA	-17	KY	-37	AL	+1
FL	-453	H	-8	CA	-33	AK	+0
VA	-380	SC	-8	CH	-29	AS	+0



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Trump supporters close 5th Ave. to support COVID-19-stricken president](#)

Georgett Roberts and Lee Brown  
*New York Post*  
October 4, 2020

### [Colorado officials urge parents to enroll kids in schools](#)

Derek Draplin  
*Washington Examiner*  
September 30, 2020

### [Dalton Parents Revolt Over Prep School's \\$54,180 Online Classes](#)

Amanda L Gordon  
*Bloomberg*  
October 5, 2020

### [Neil Ferguson's doomsday prediction of 510k COVID deaths went unchallenged by Chris Whitty and Patrick Vallance - despite warnings it was 12 TIMES too high as No.10 panicked into full lockdown](#)

Glen Owen  
*Daily Mail*  
October 3, 2020

### [How to Cover a Sick Old Man](#)

Ben Smith  
*New York Times*  
October 4, 2020

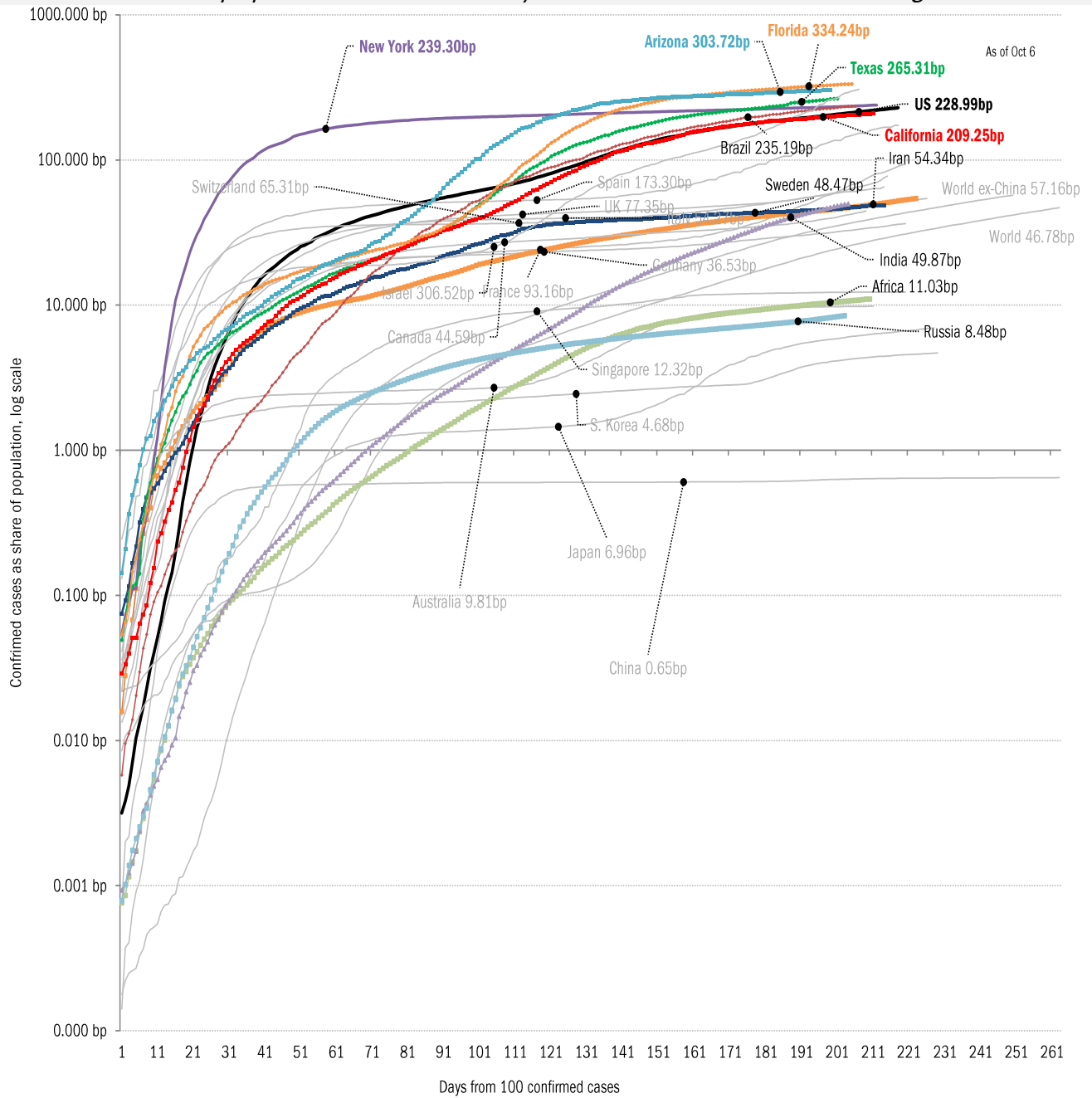
## Meme of day



## Governor Cuomo Generously Offers To Admit Trump To New York Nursing Home

Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

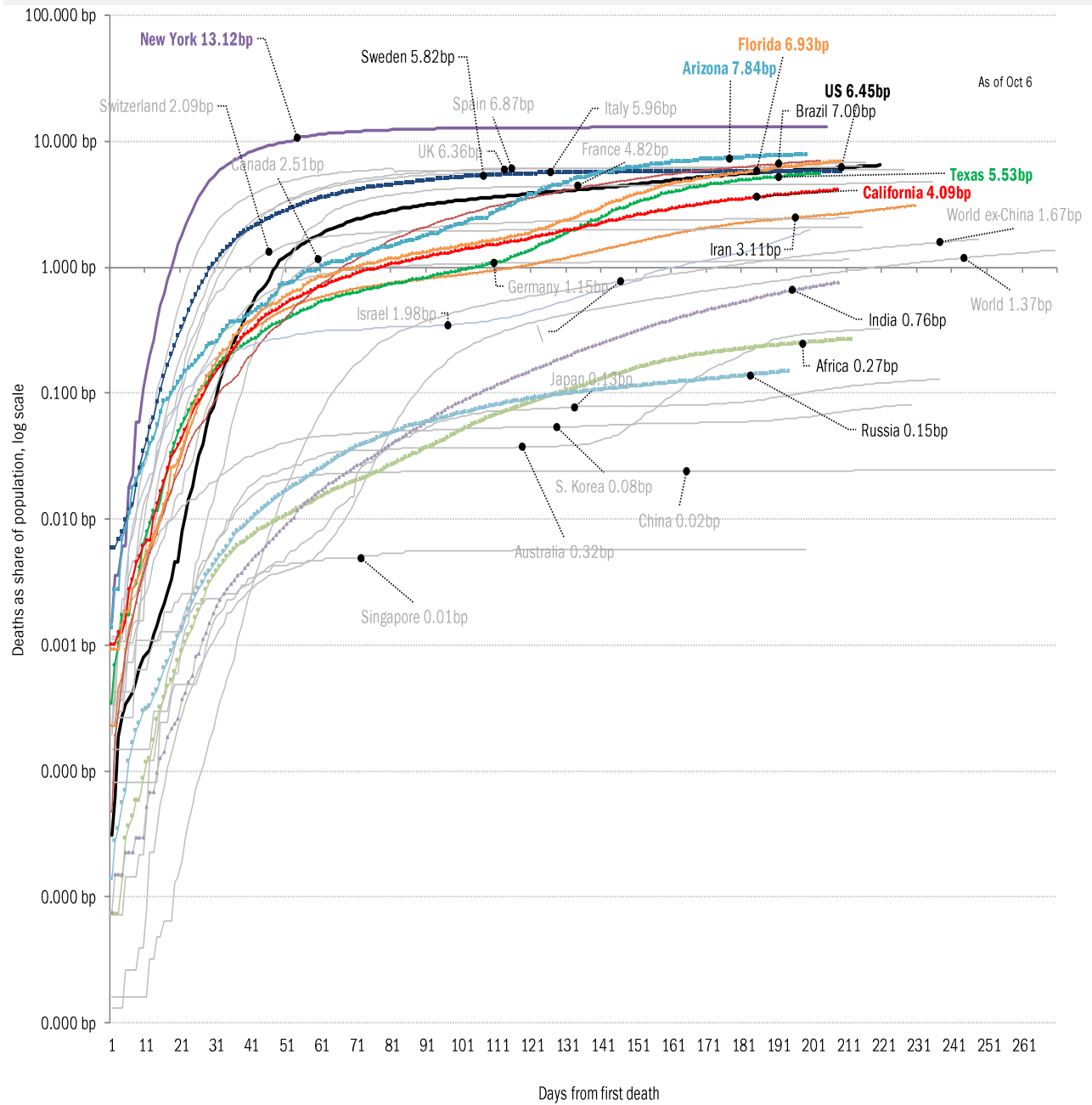
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

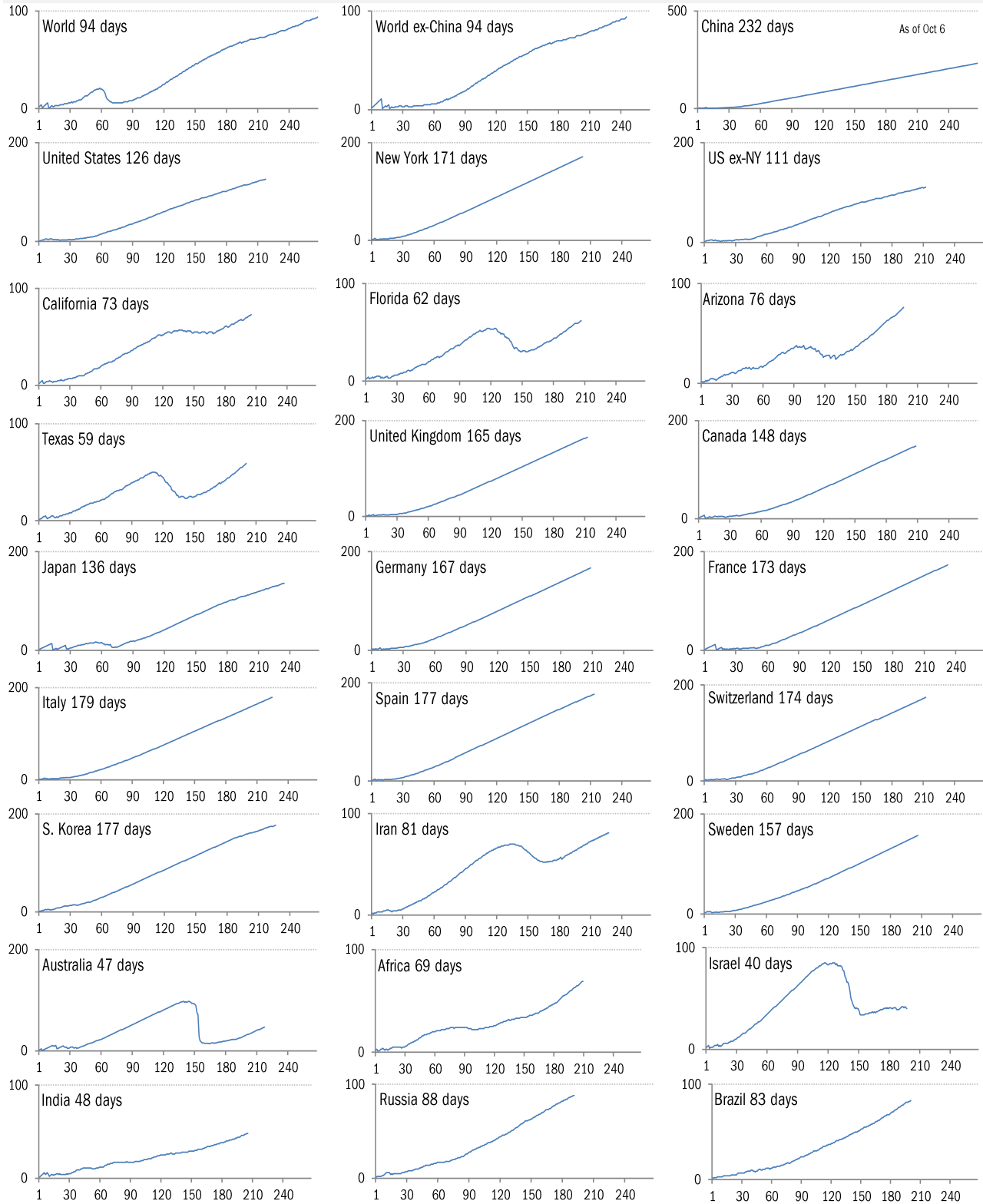


Source: [ECDC](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

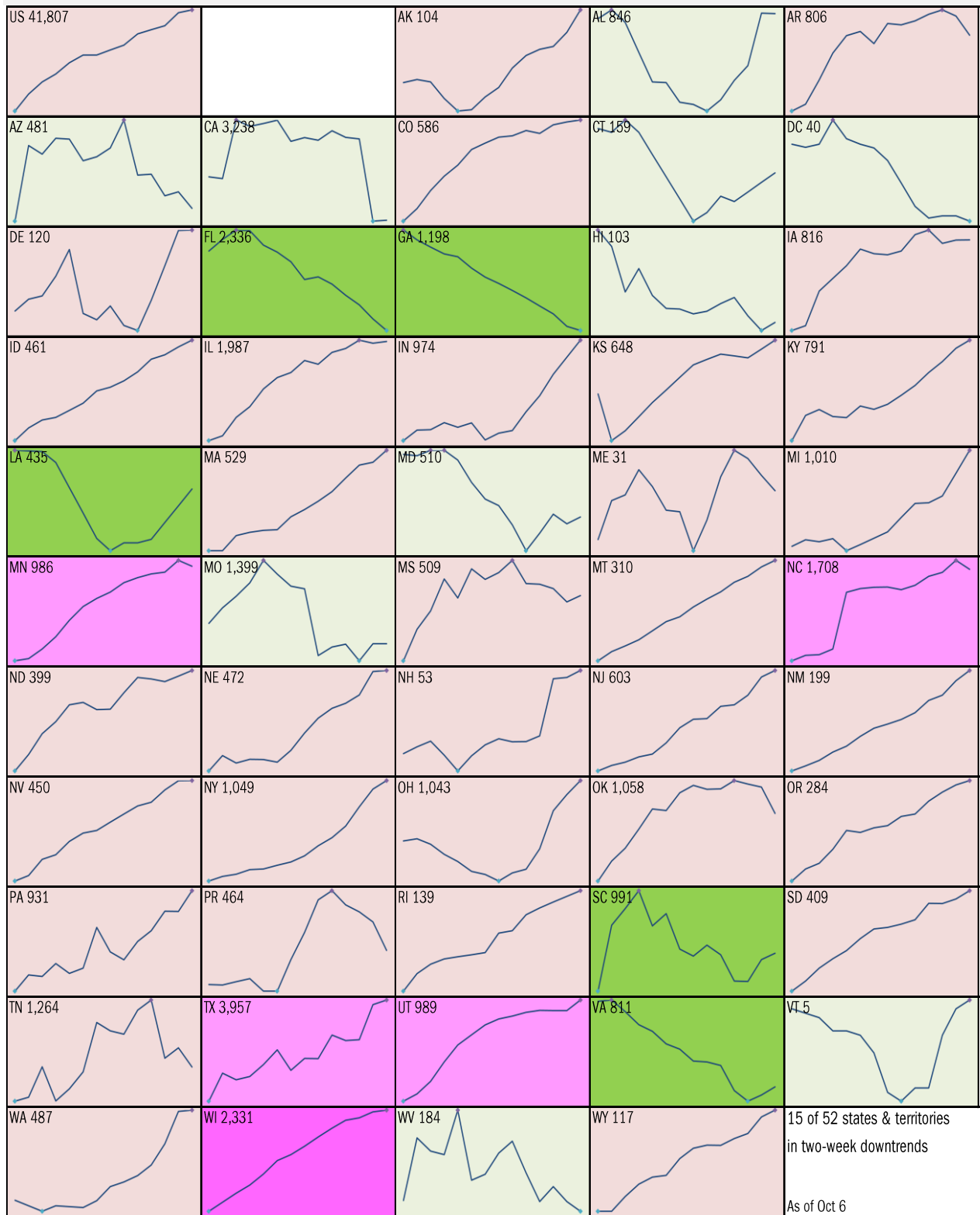
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](https://www.ecdc.europa.eu/), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

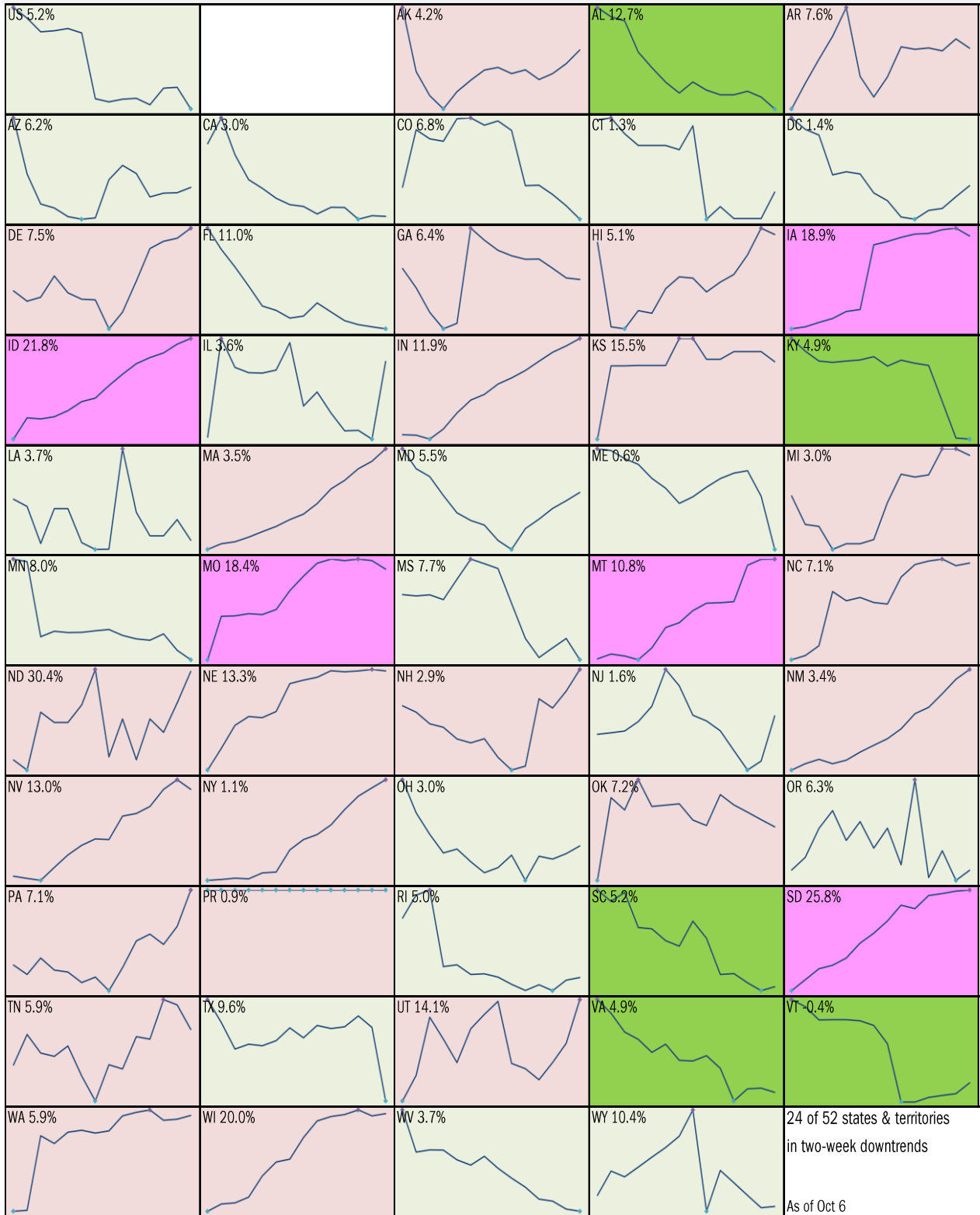


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

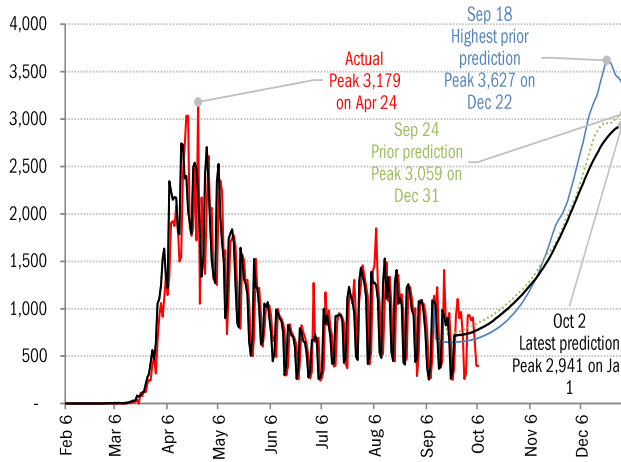


# Reality-checking the models: actuals versus [IHME](#) predictions

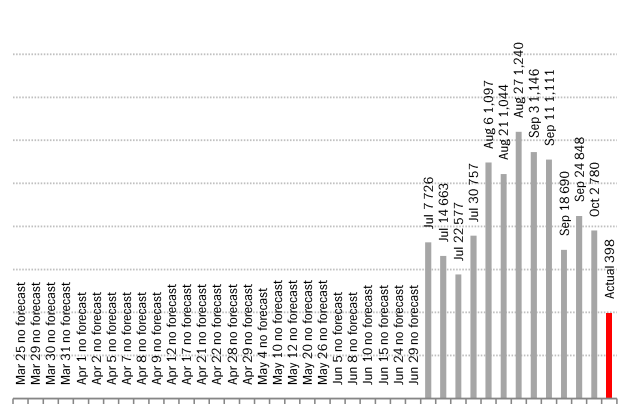
## New daily fatalities

As of Oct 6

Actual versus first, highest, lowest and latest model mean predictions

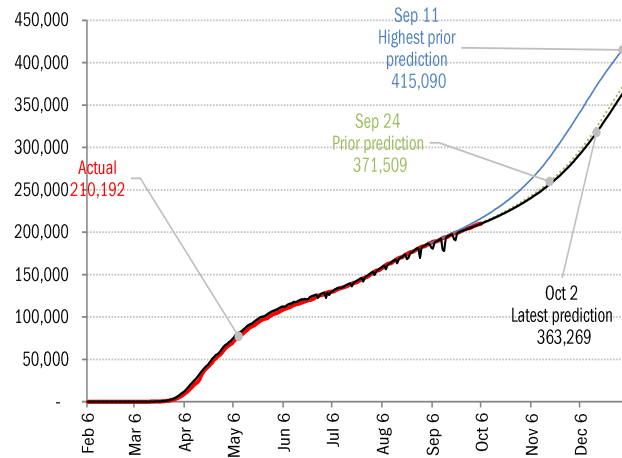


For this day, versus all model mean predictions

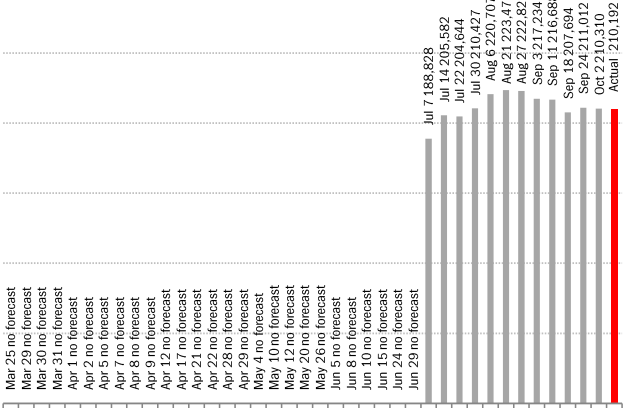


## Cumulative fatalities

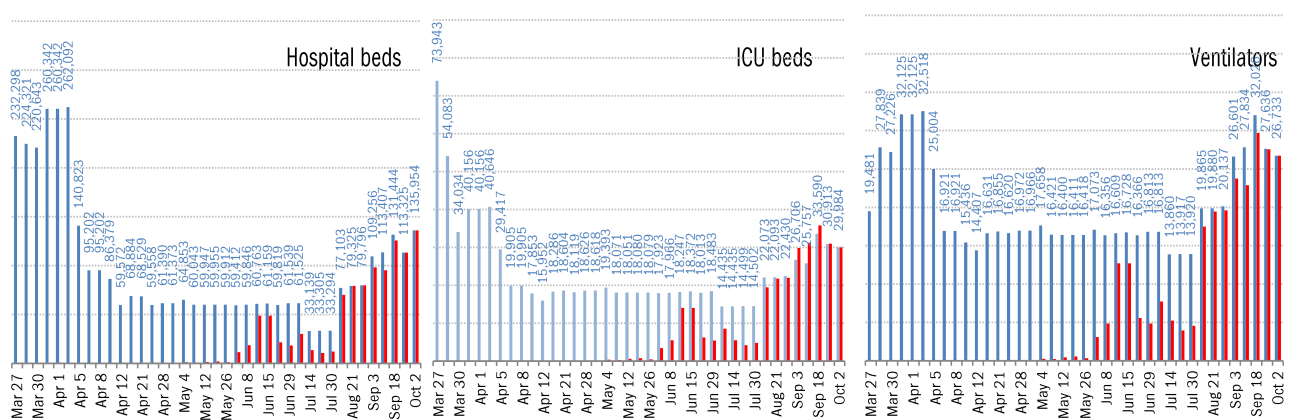
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

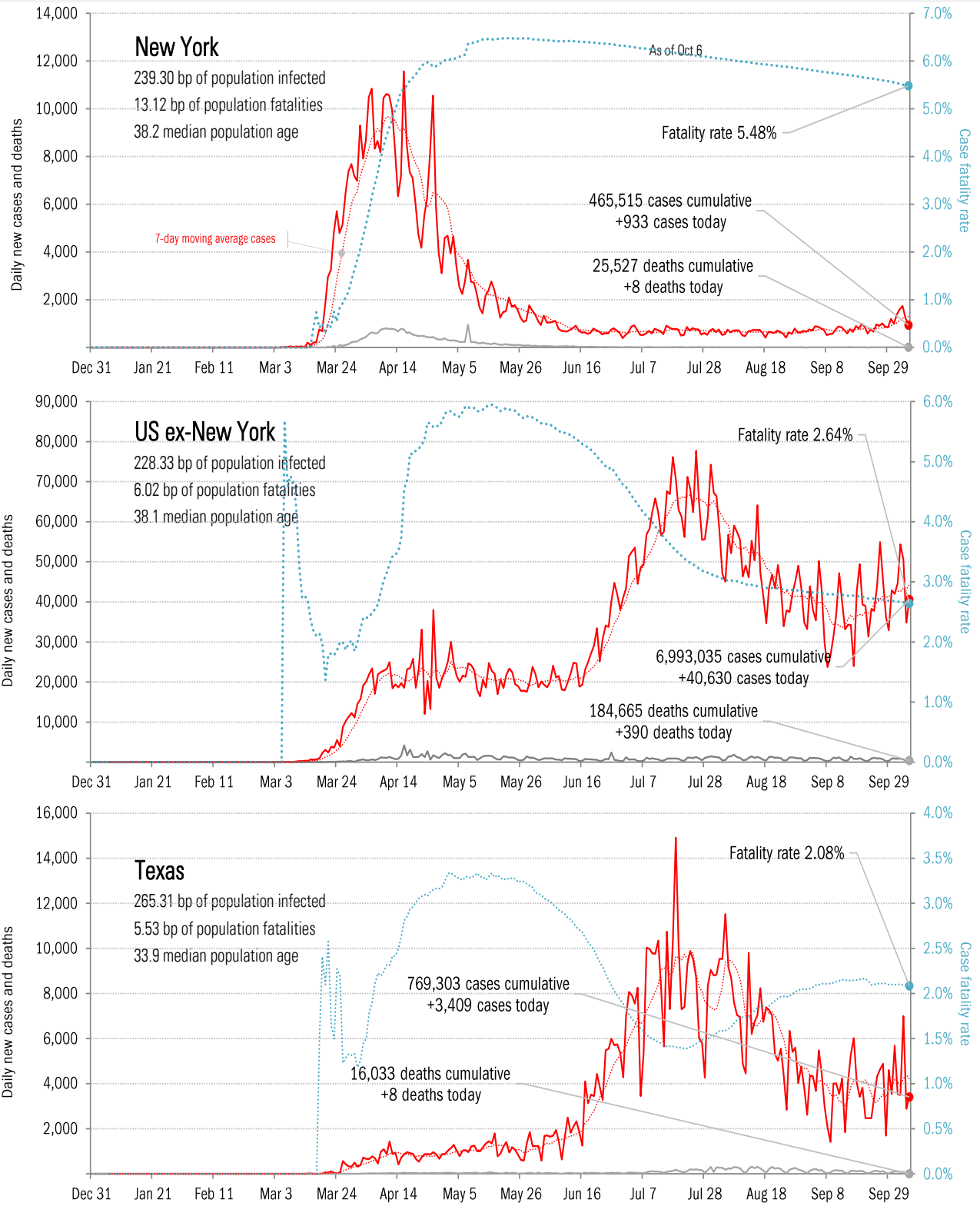


## Healthcare system stress, peak and ultimate estimated at each model revision



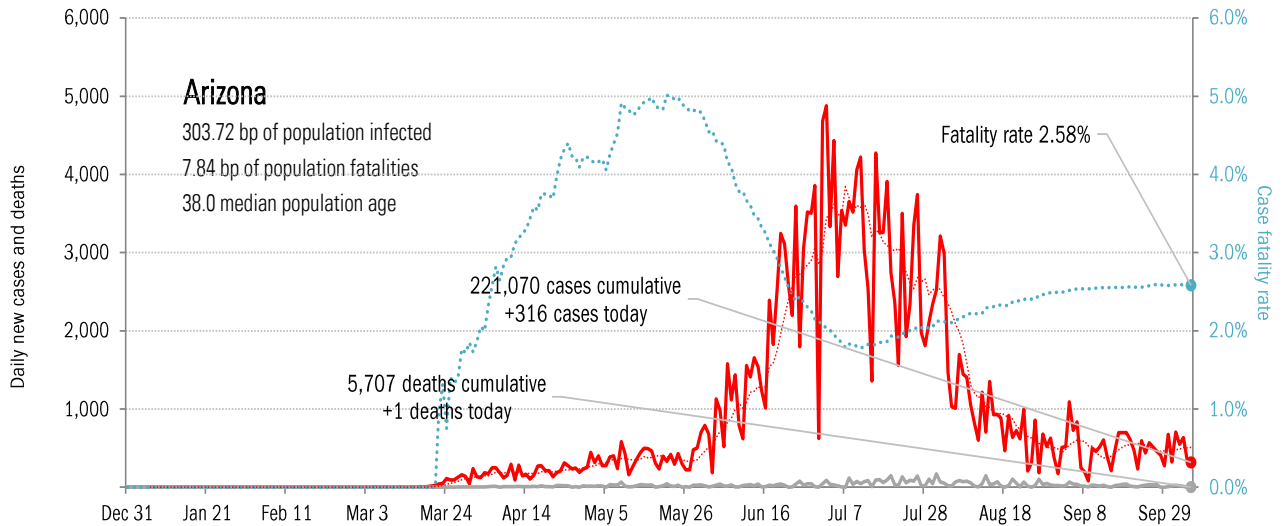
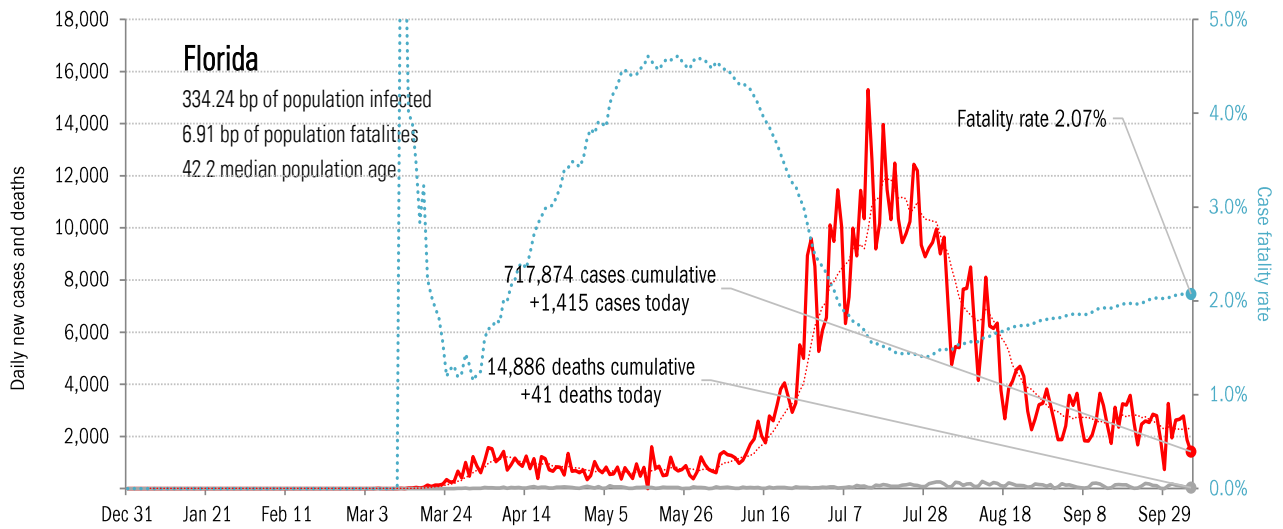
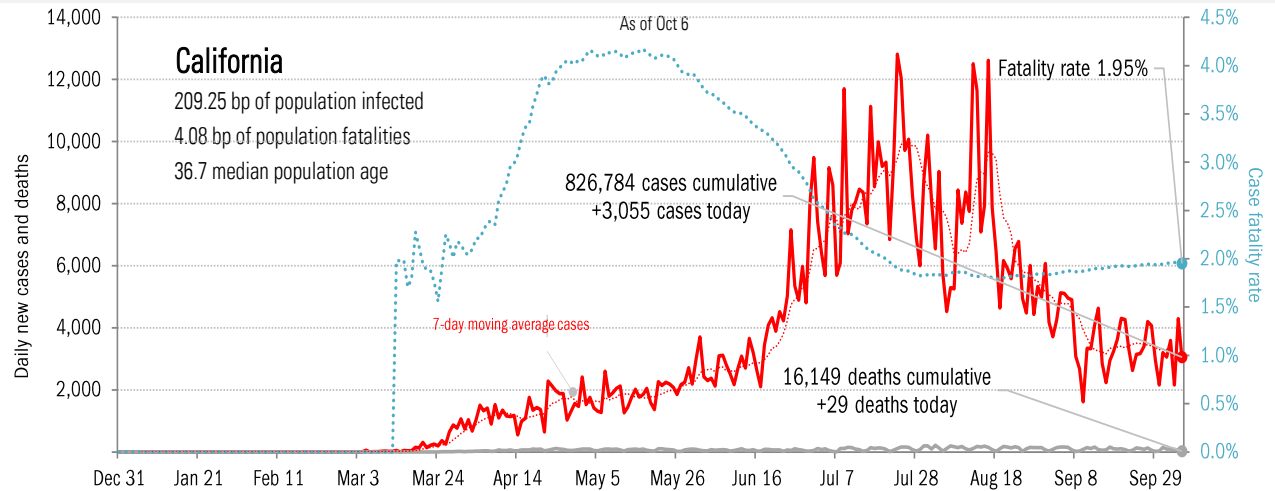
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



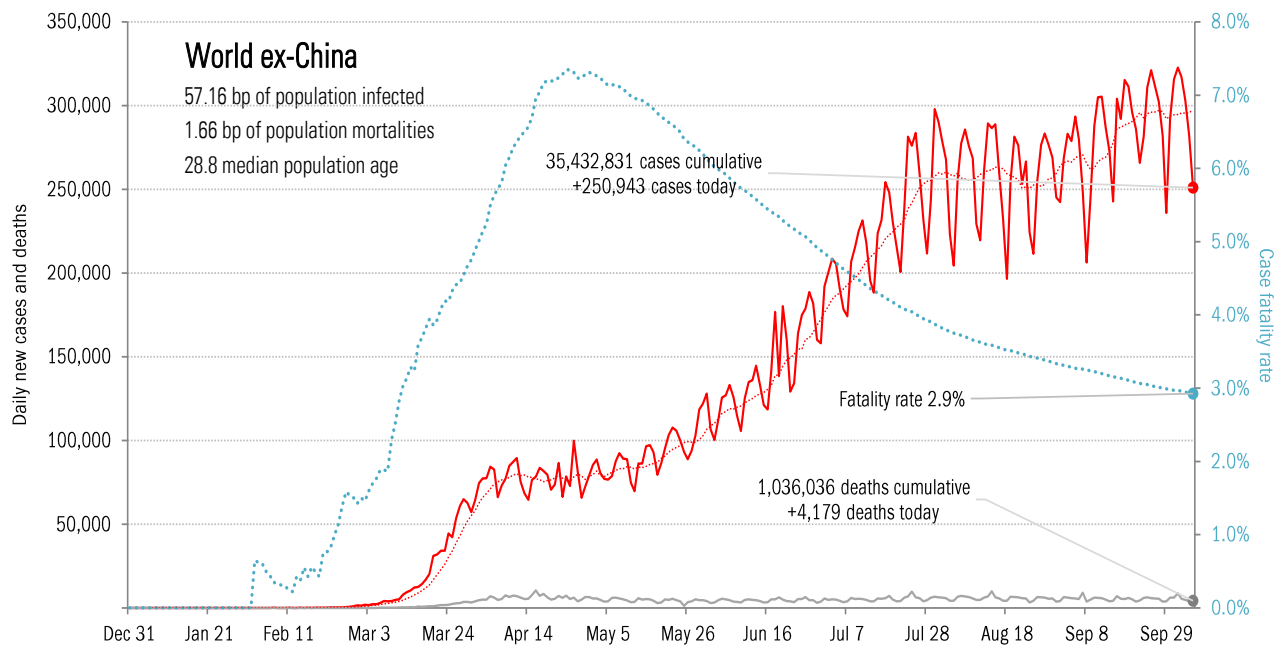
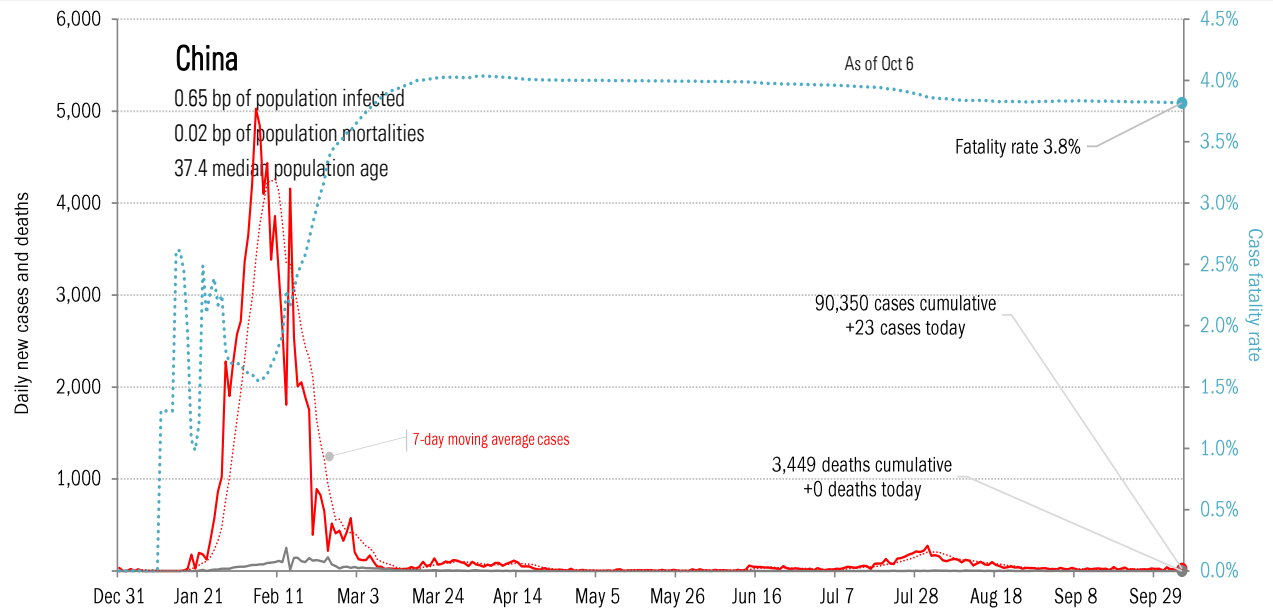
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



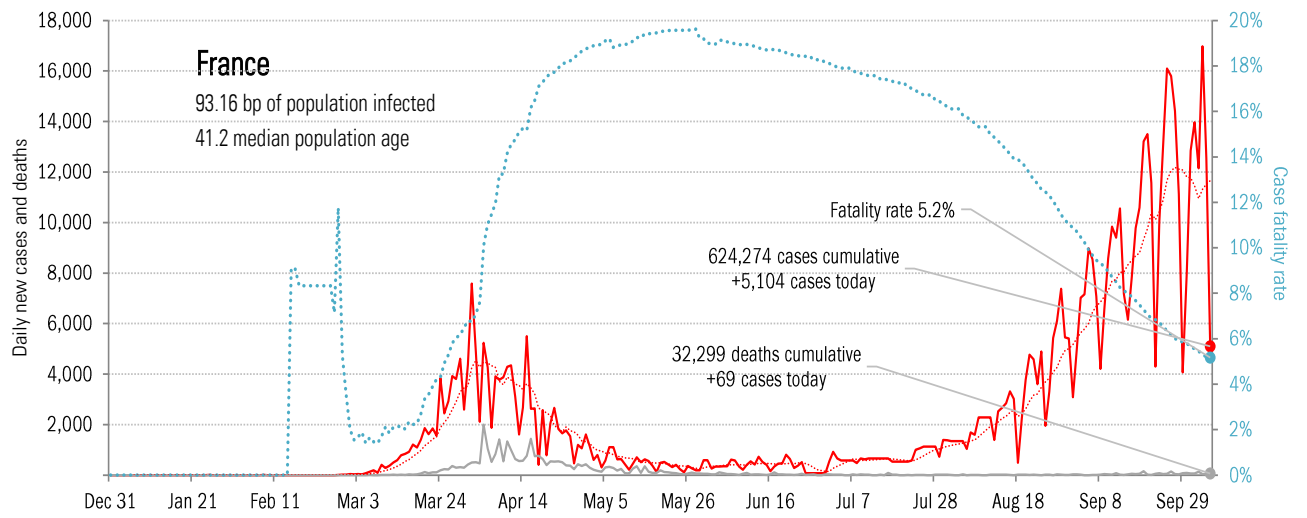
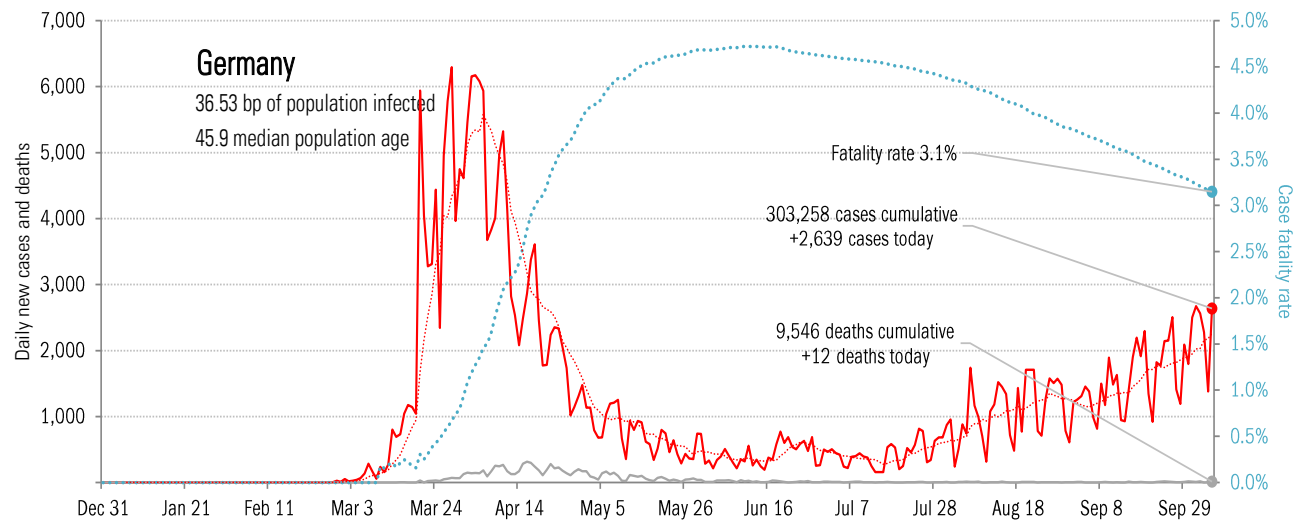
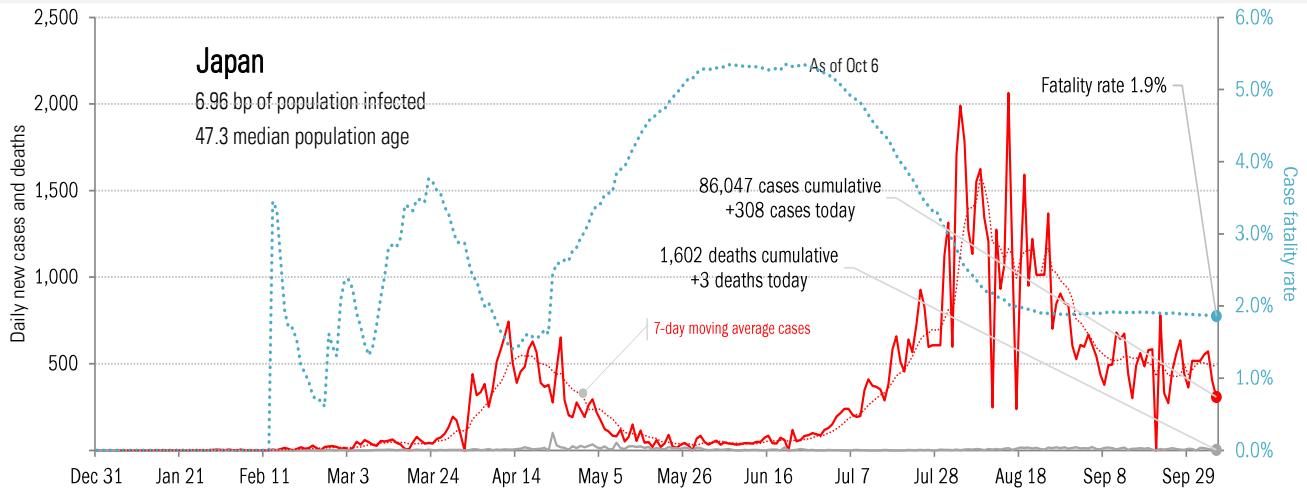
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



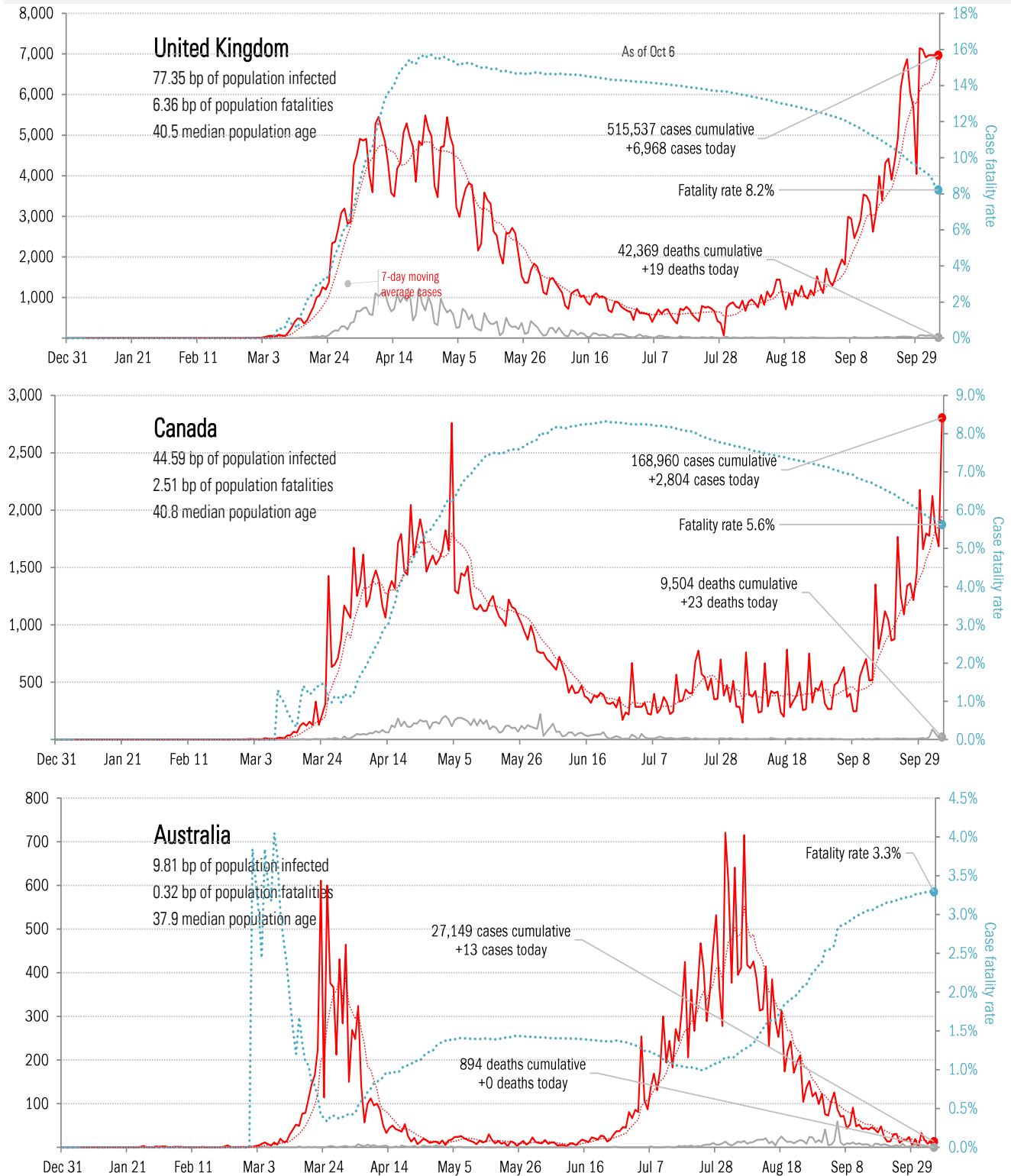
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



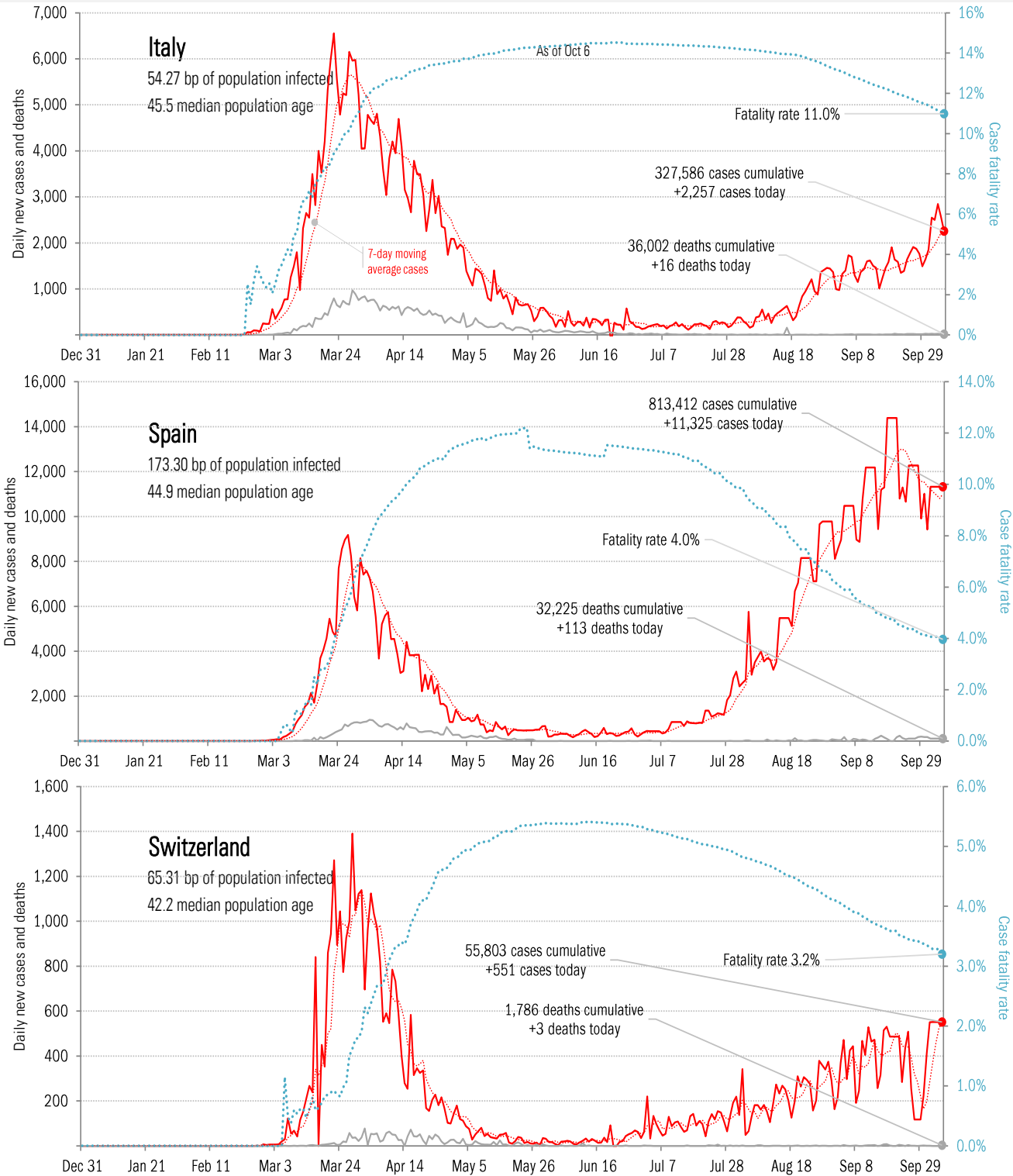
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



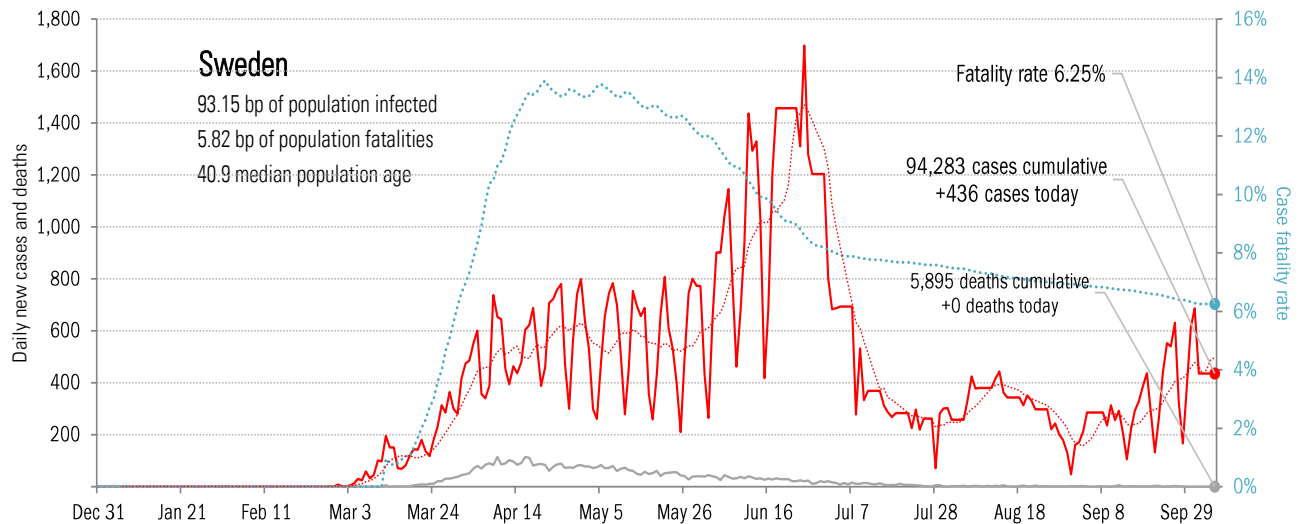
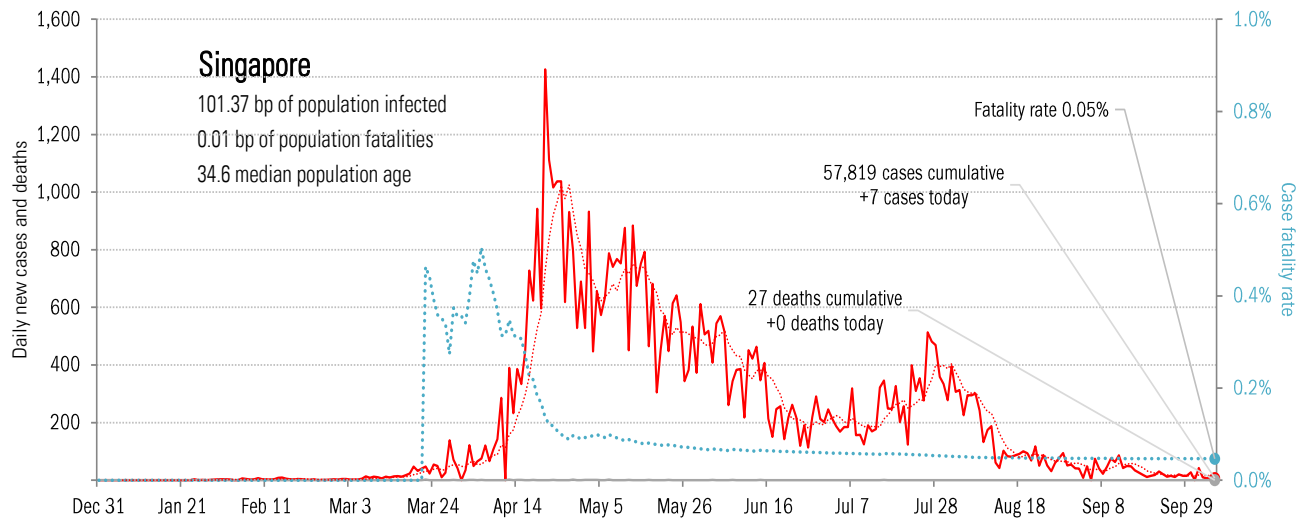
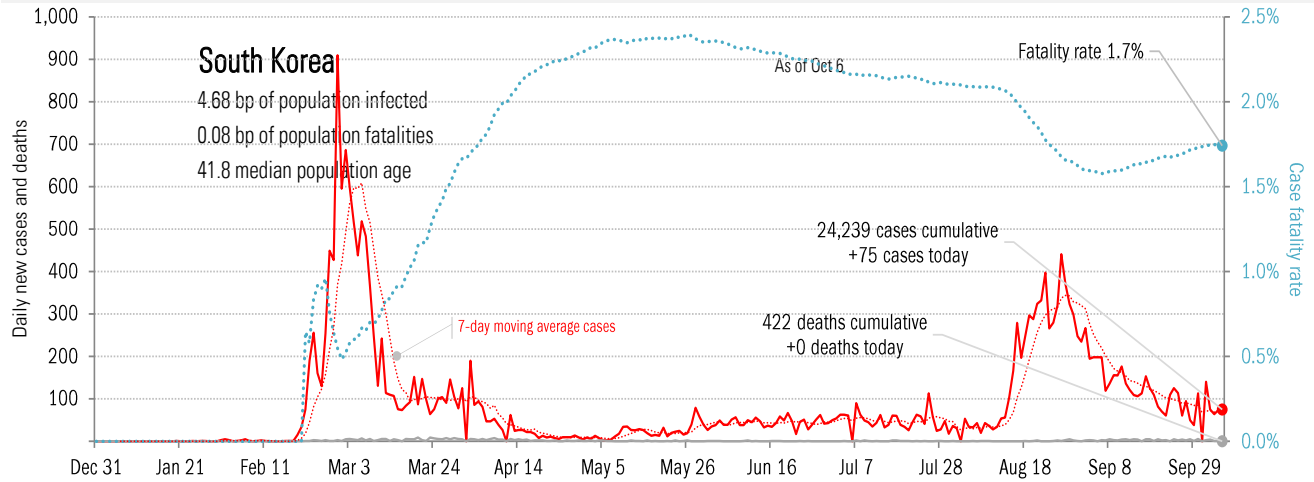
Source: [ECDC](#), TrendMacro calculations

# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

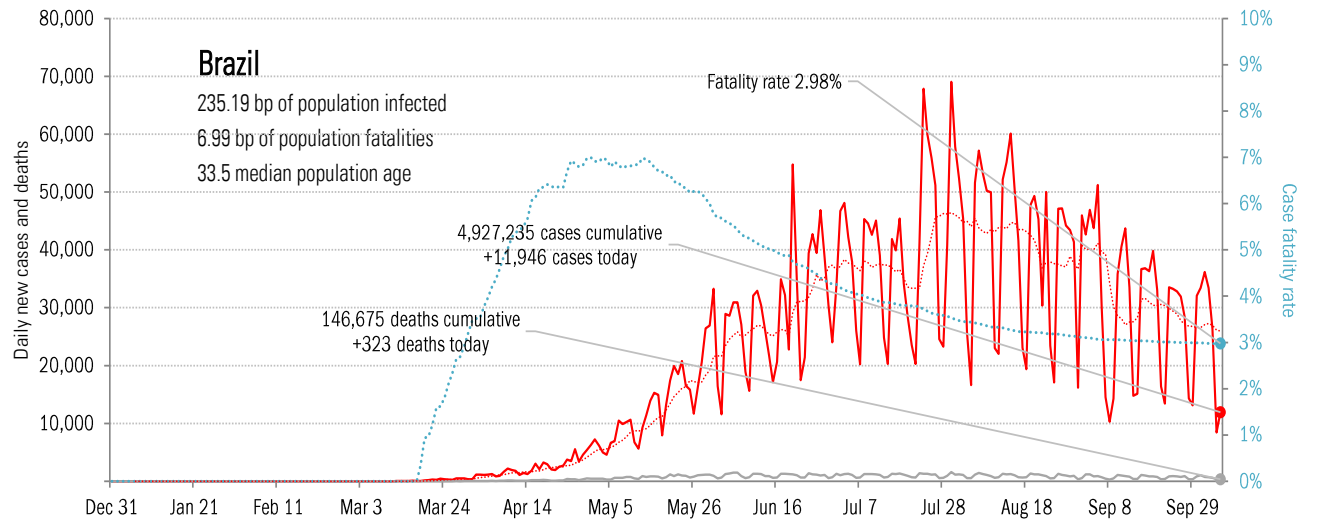
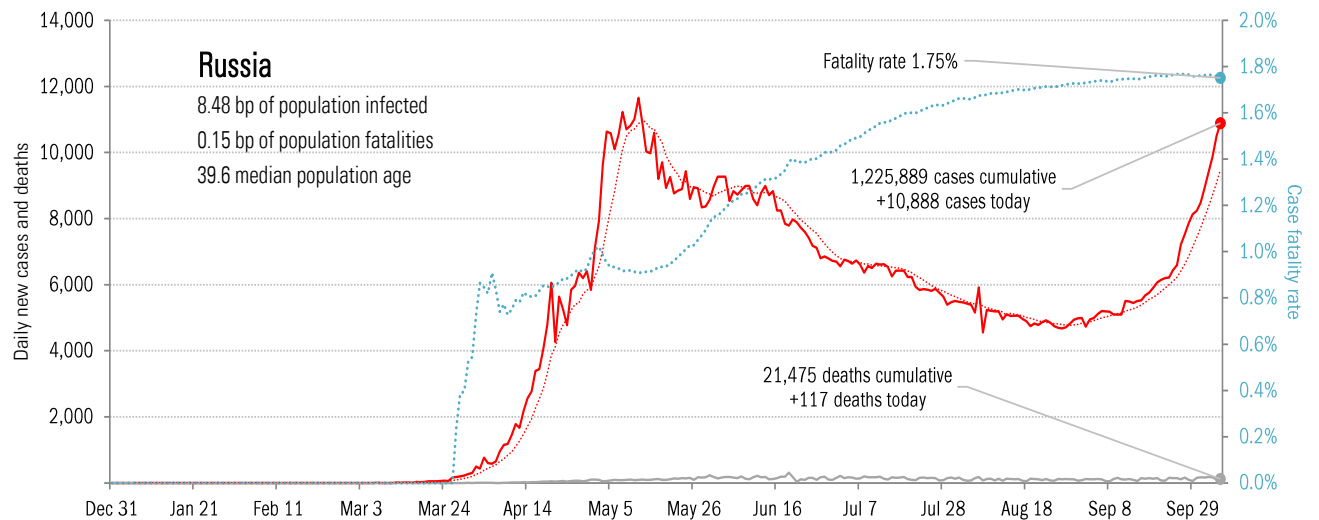
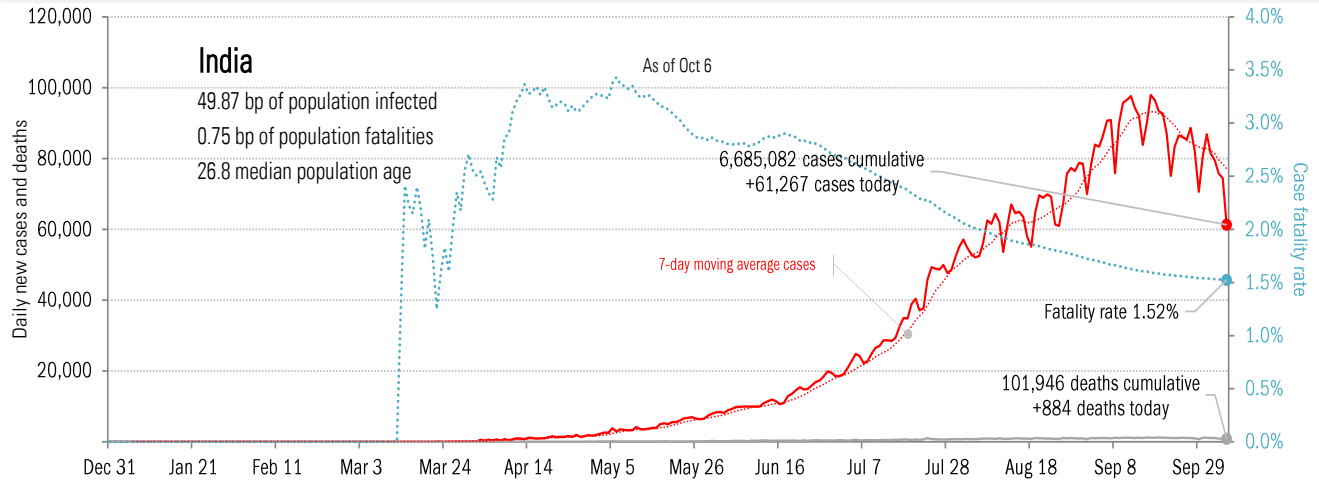
## Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

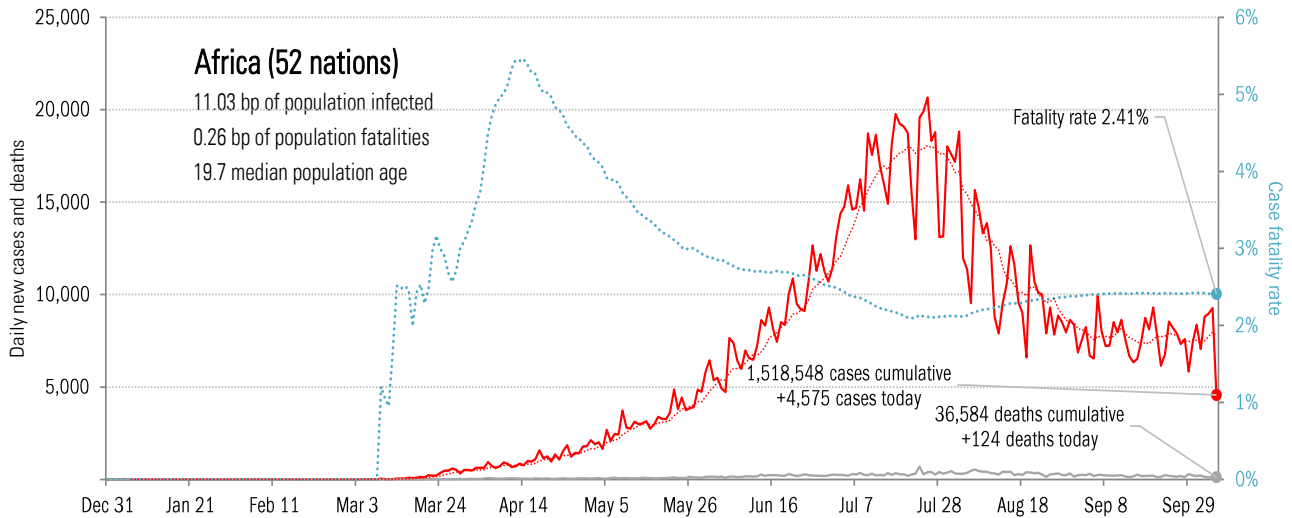
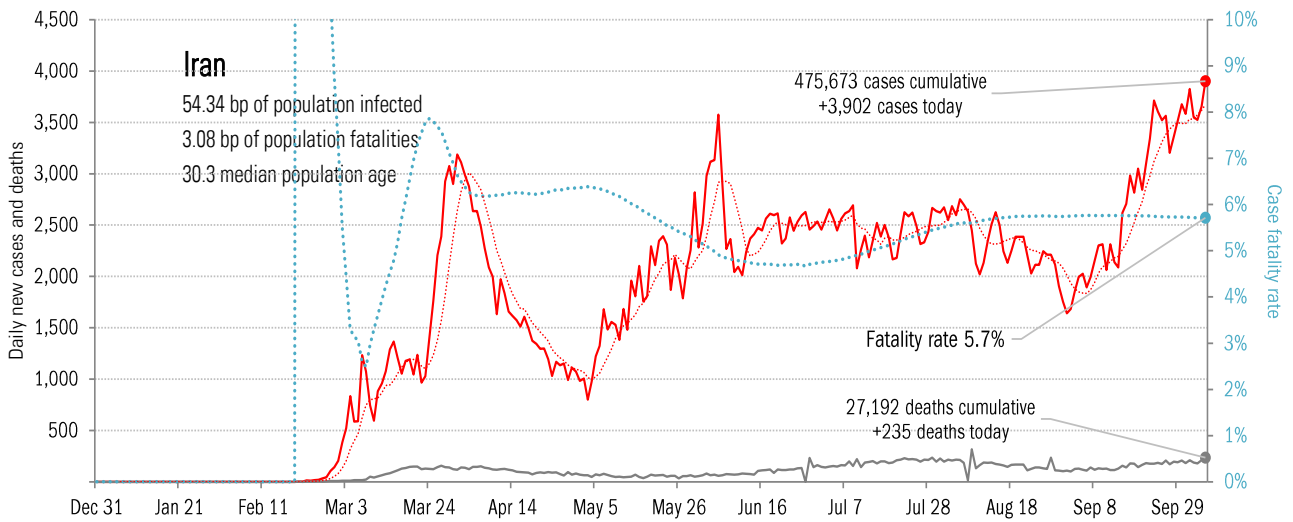
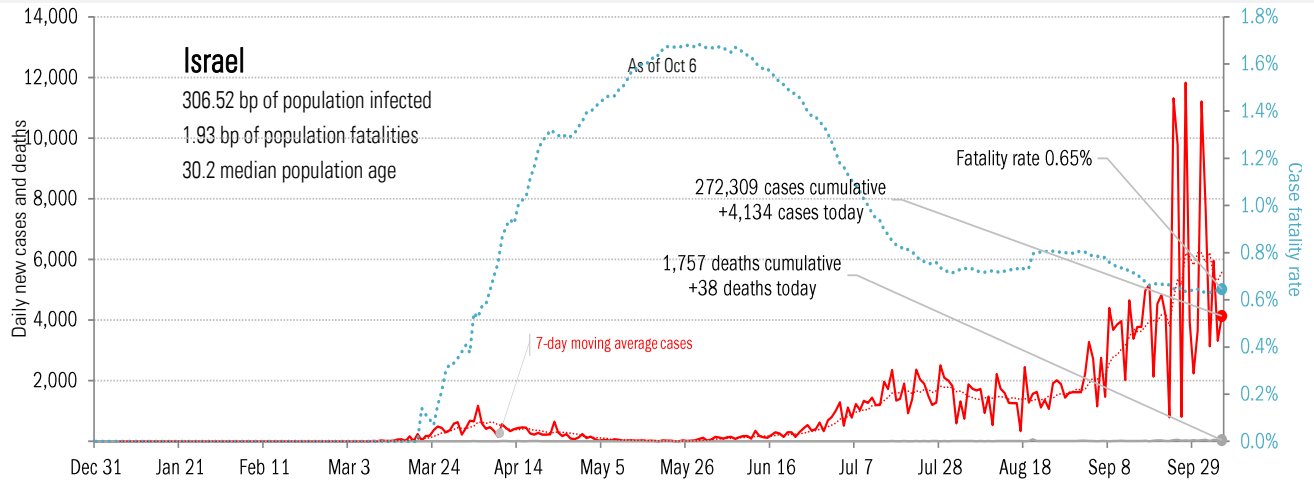


# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations