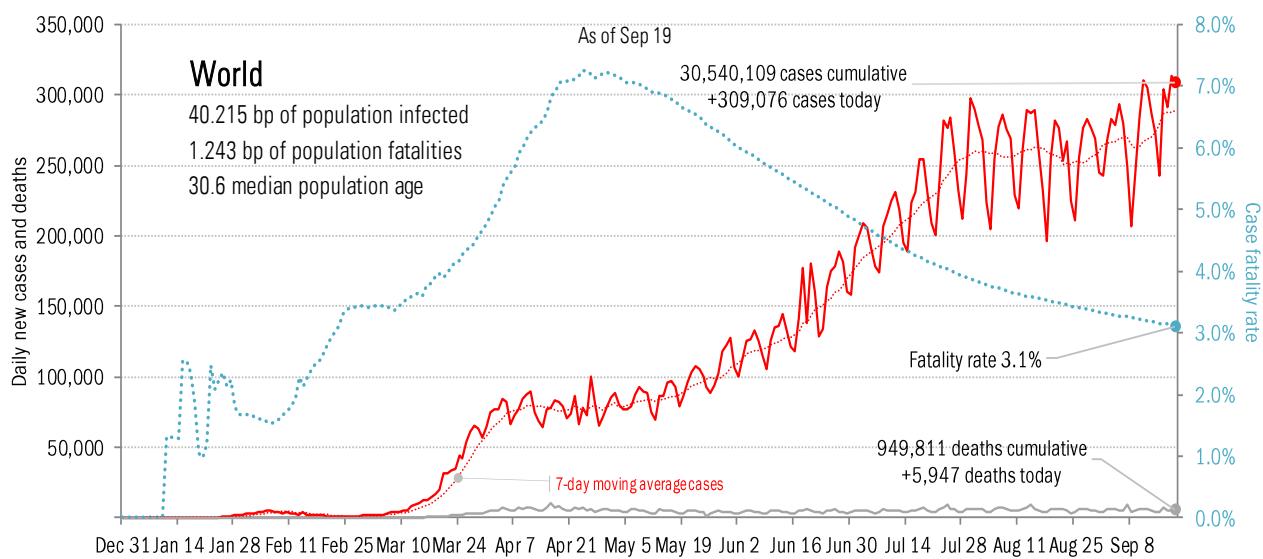
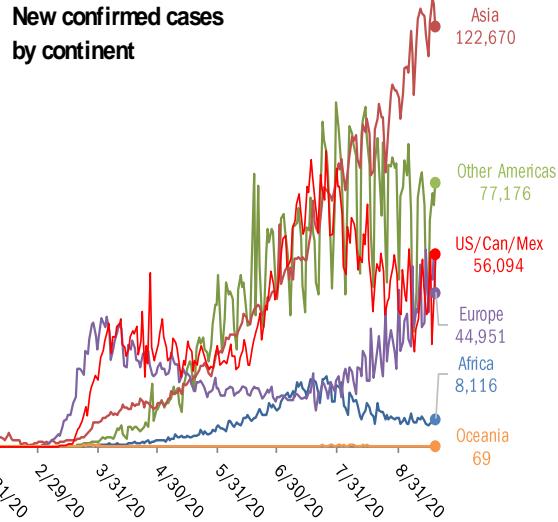


Data Insights: Covid-2019 Monitor

Saturday, September 19, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
India + 93,337	India + 1,247
US + 50,209	US + 956
Brazil + 39,797	Brazil + 858
France + 13,215	Mexico + 624
Argentina + 12,701	Argentina + 262
Colombia + 6,526	Colombia + 185
Peru + 6,314	France + 154
Russia + 5,905	Iran + 144
Mexico + 4,841	Peru + 137
UK + 4,322	Russia + 134
+ 237,167	
World + 309,076	World + 5,947
Top ten 77%	Top ten 79%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

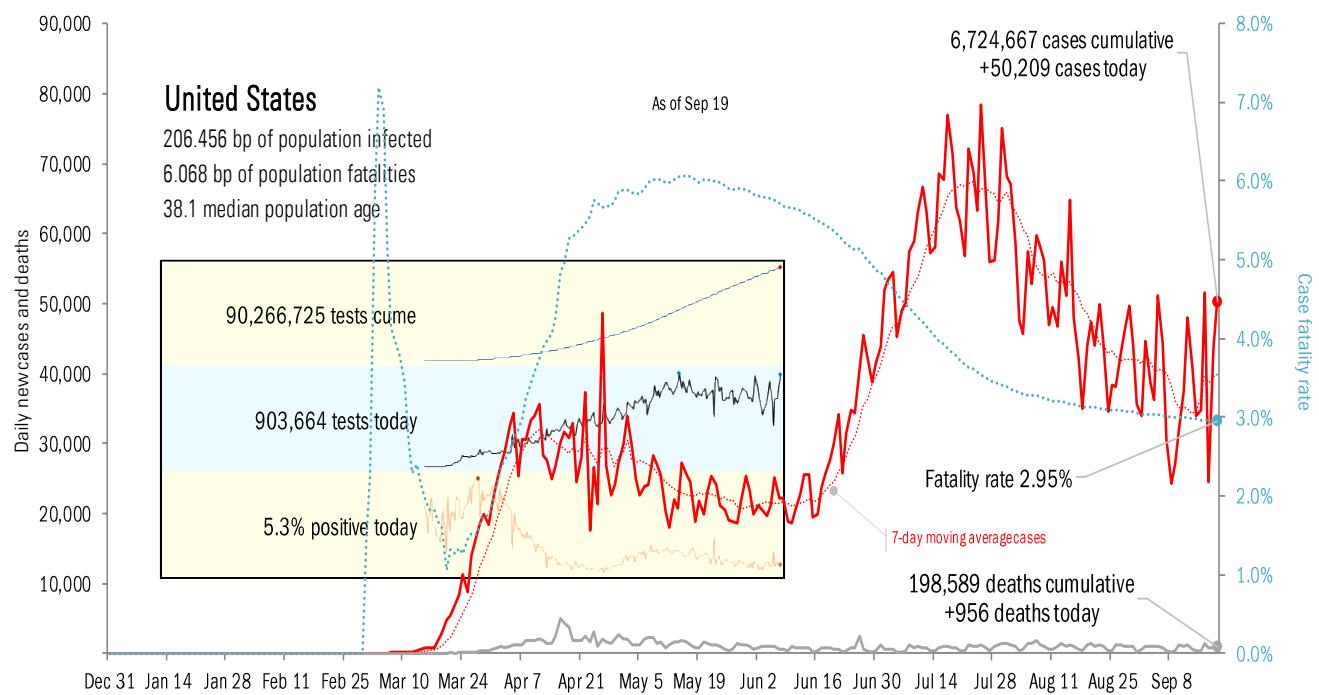
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +3,630	FL +140	FL +190	CA 769,831	NY 25,423	NY 89,995
TX +3,422	TX +123	GA +149	TX 682,241	NJ 16,061	FL 42,715
FL +3,204	CA +91	AL +148	FL 677,660	CA 14,812	GA 27,203
WI +2,580	GA +63	TN +84	NY 448,052	TX 14,713	NJ 23,096
TN +2,357	AZ +42	VA +71	GA 302,737	FL 13,387	AZ 21,865
IL +2,223	TN +32	MD +62	IL 272,525	MA 9,269	VA 17,737
GA +1,834	LA +29	CH +62	AZ 212,942	IL 8,647	AL 16,227
MO +1,795	VA +29	SC +58	NJ 198,848	PA 7,934	MD 15,070
NC +1,443	CH +28	OK +57	NC 191,019	MI 6,954	CH 14,687
KS +1,415	AL +27	KS +55	TN 180,497	GA 6,537	MA 12,514
+ 23,903	+ 604	+ 936	3,936,352	123,737	281,109
All states +47,486	All states +901	All states +1,423	All states 6,688,827	All states 190,566	All states 393,596
Top ten 50%	Top ten 67%	Top ten 66%	Top ten 59%	Top ten 65%	Top ten 71%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
MS -701	MS -24	CT -90	TX +5,845
TX -625	CA -15	AR -56	TN +1,474
AZ -471	MI -13	VA -32	WI +1,282
SC -452	FL -7	OK -31	OH +1,168
MI -202	PR -7	KY -23	OK +991



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[The Hospital Lobbyists Behind Cuomo's Nursing Home Scandal](#)

Bill Hammond
Wall Street Journal
September 18, 2020

[Michigan group surpasses signatures needed for petition against Gov. Whitmer's emergency powers](#)

Grant Hermes
ClickOn Detroit
September 14, 2020

[How Media Fear-Mongers Misrepresent COVID-19](#)

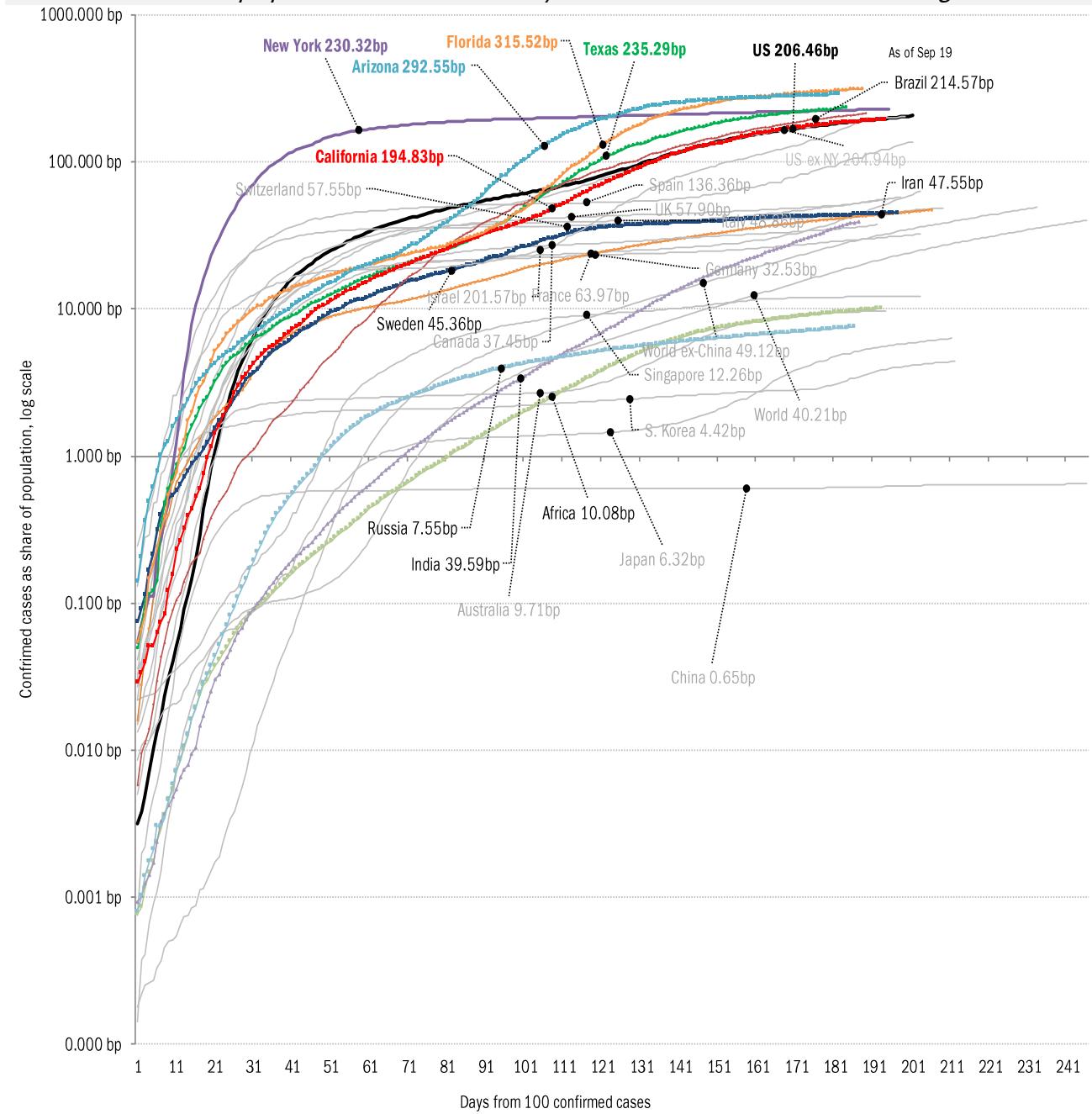
John Hartung
American Spectator
September 18, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

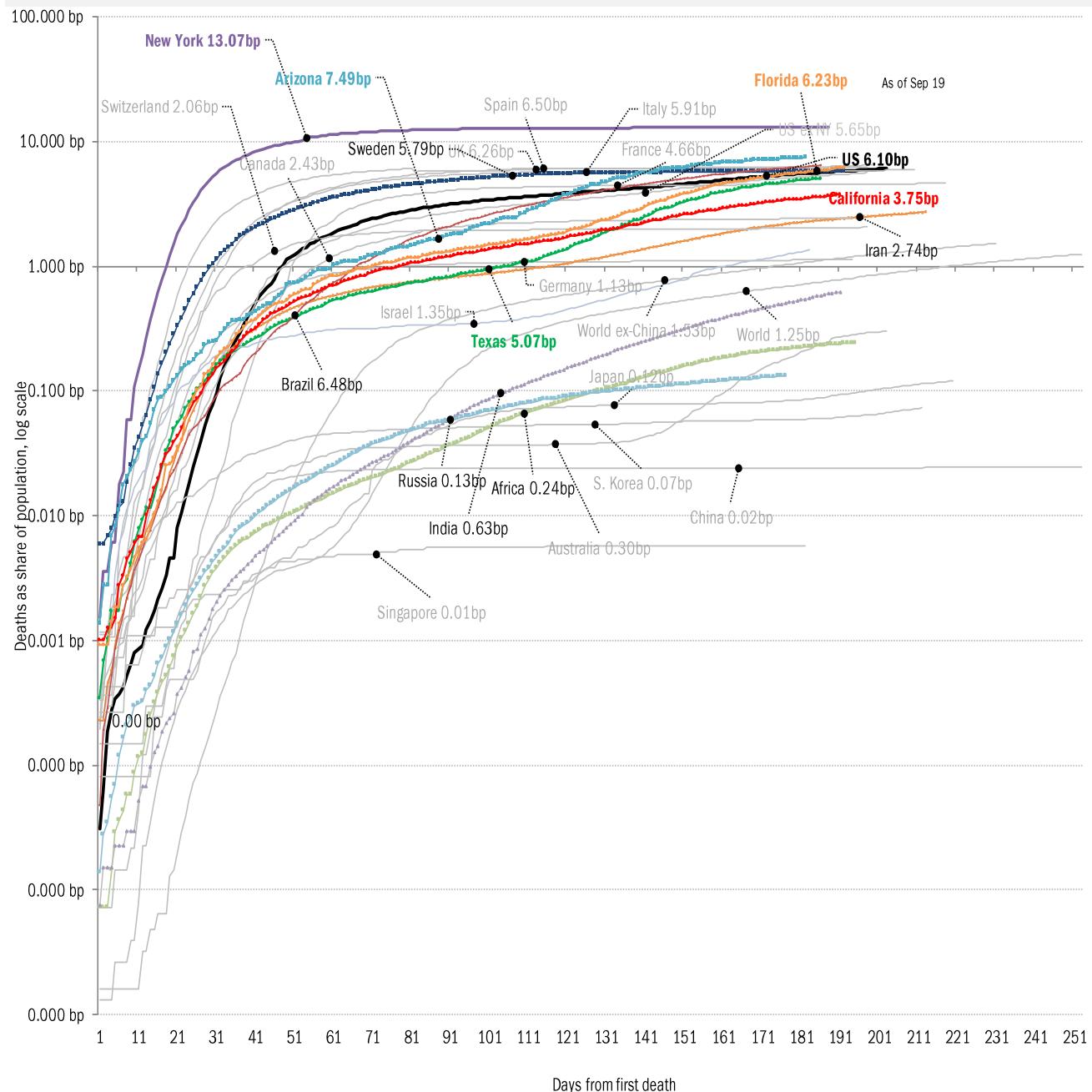
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

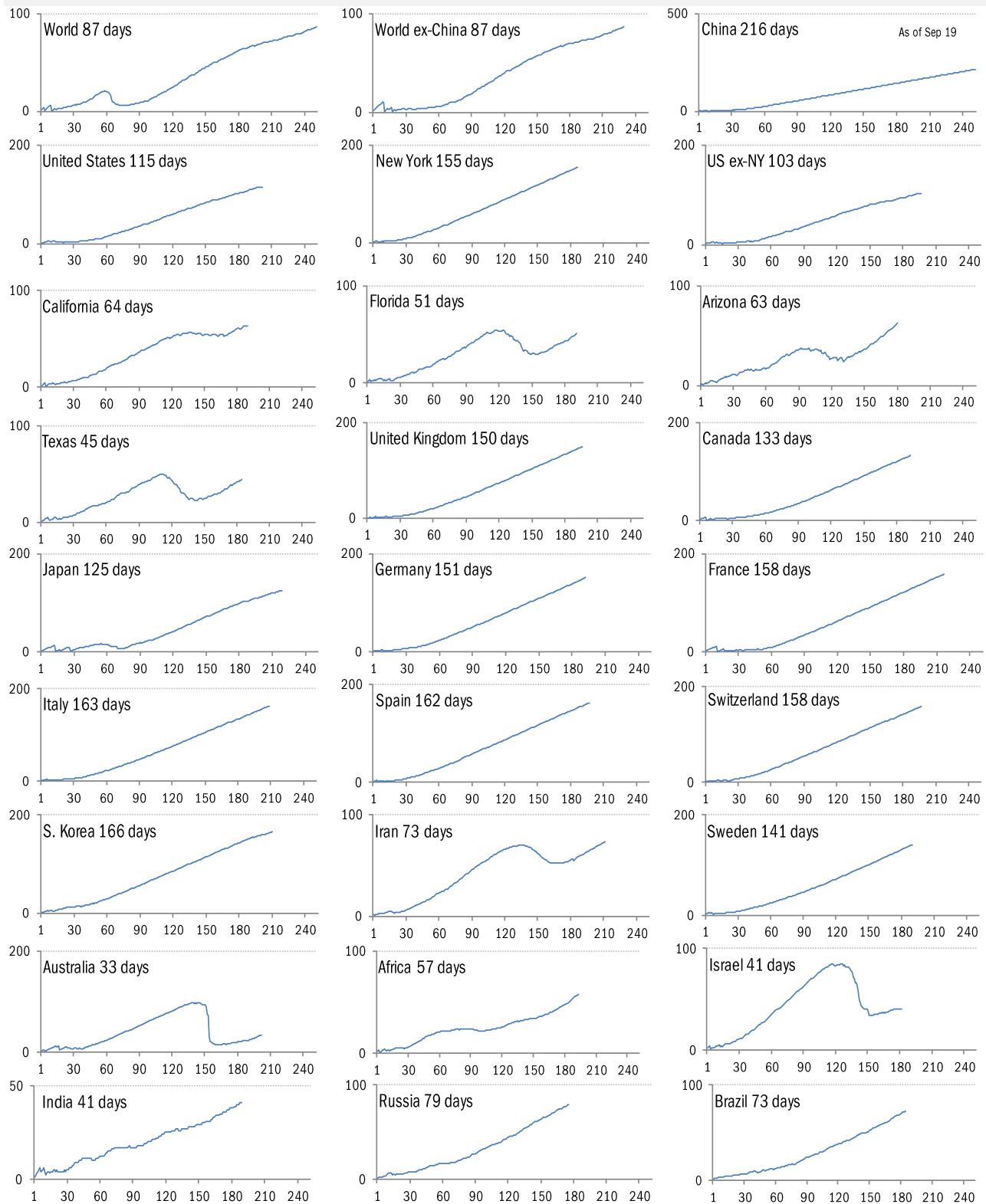


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

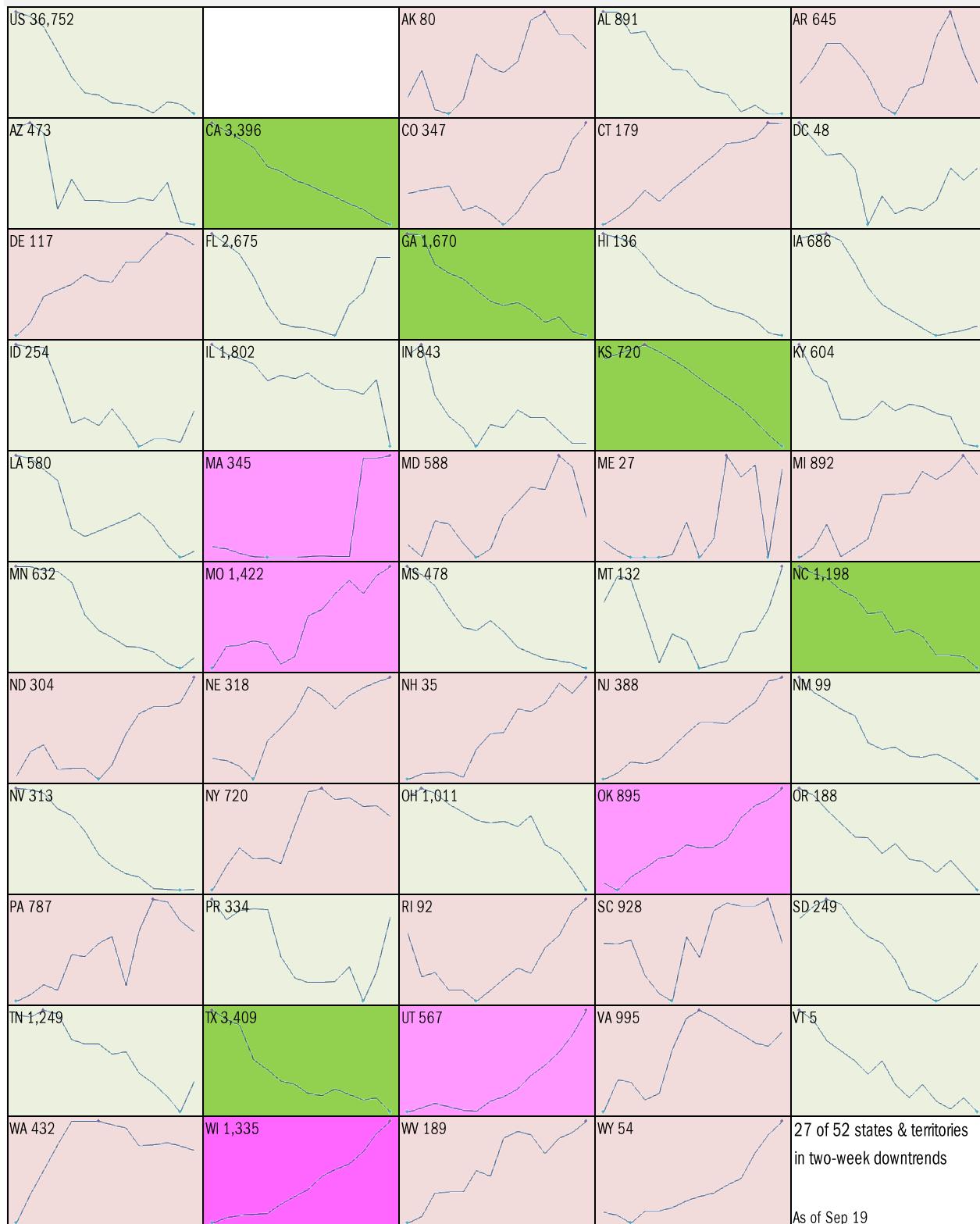


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

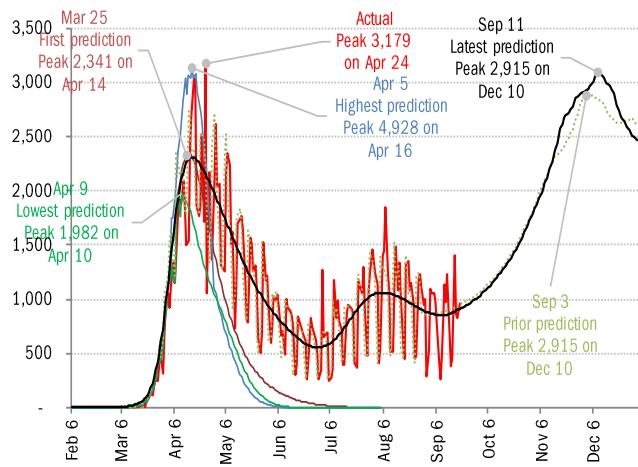


Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus IHME predictions

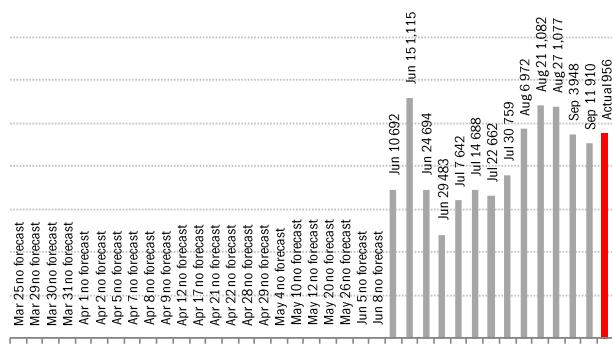
New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



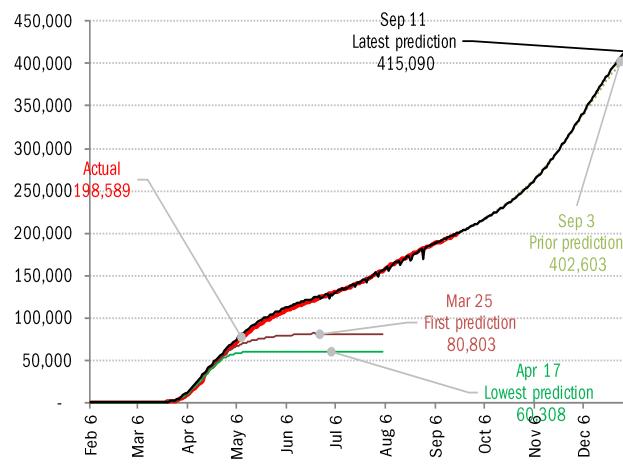
As of Sep 19

For this day, versus all model mean predictions

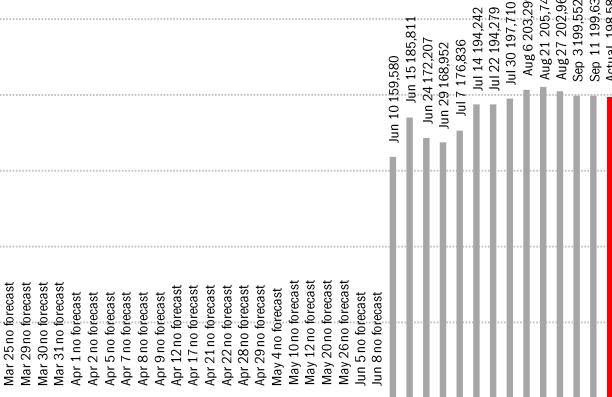


Cumulative fatalities

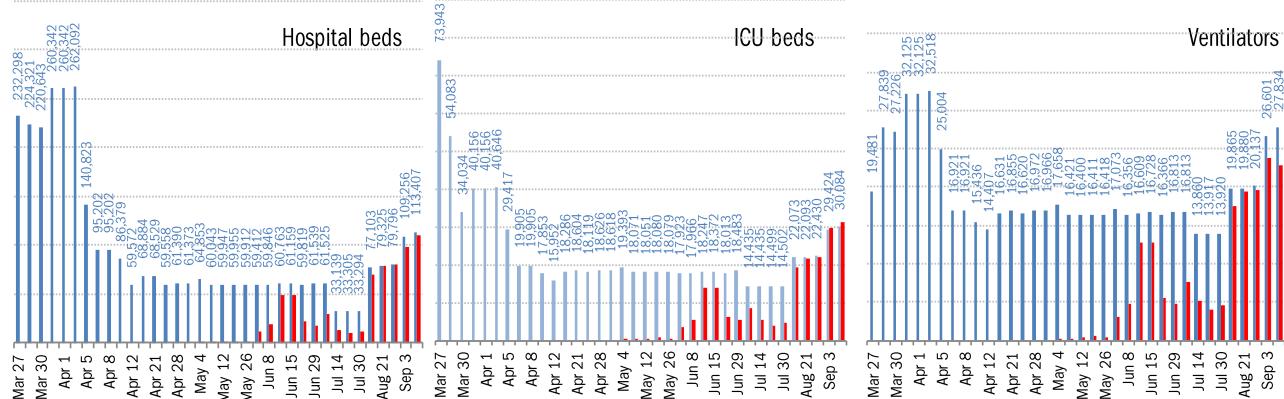
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

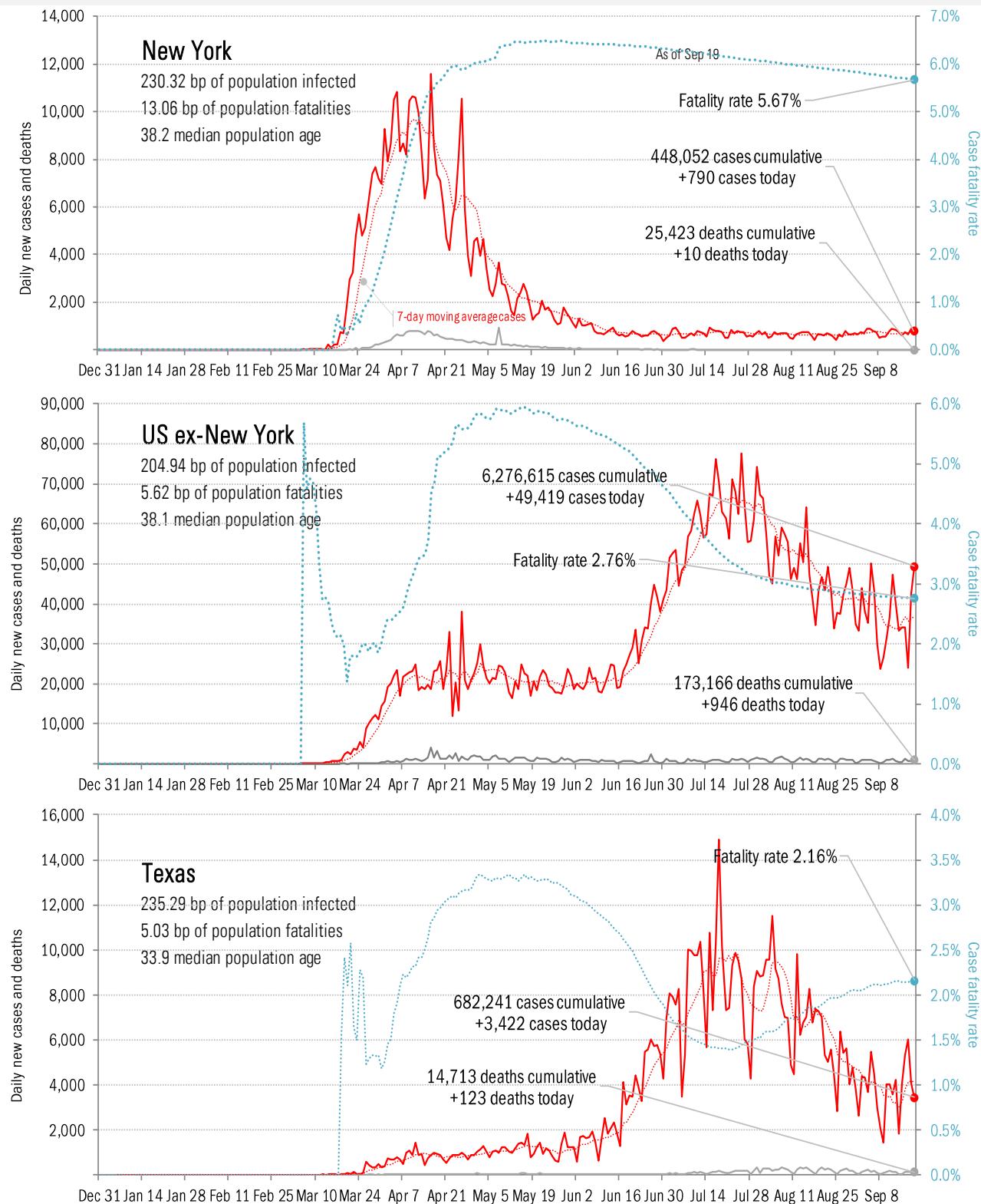


Healthcare system stress, peak and ultimate estimated at each model revision



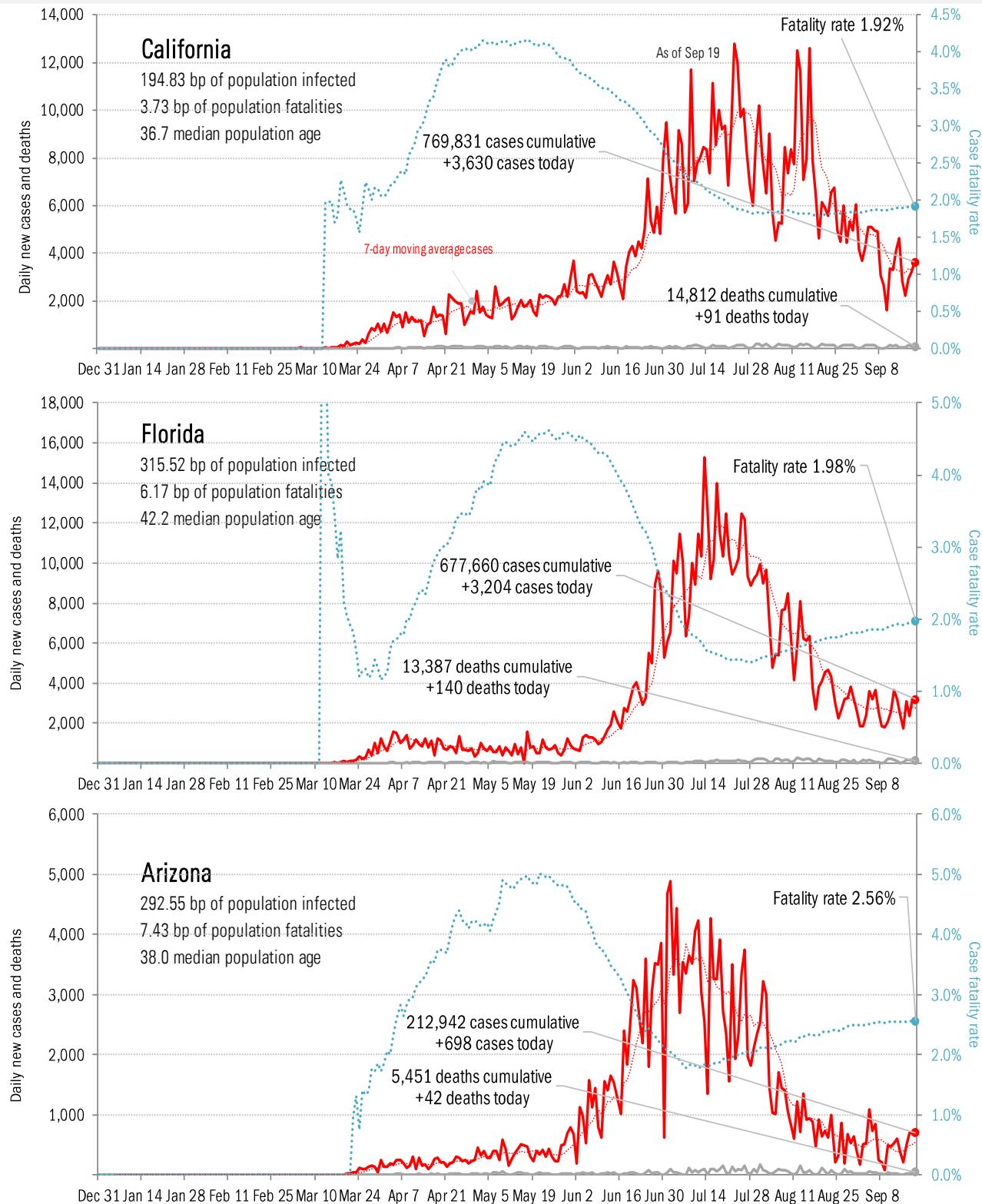
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



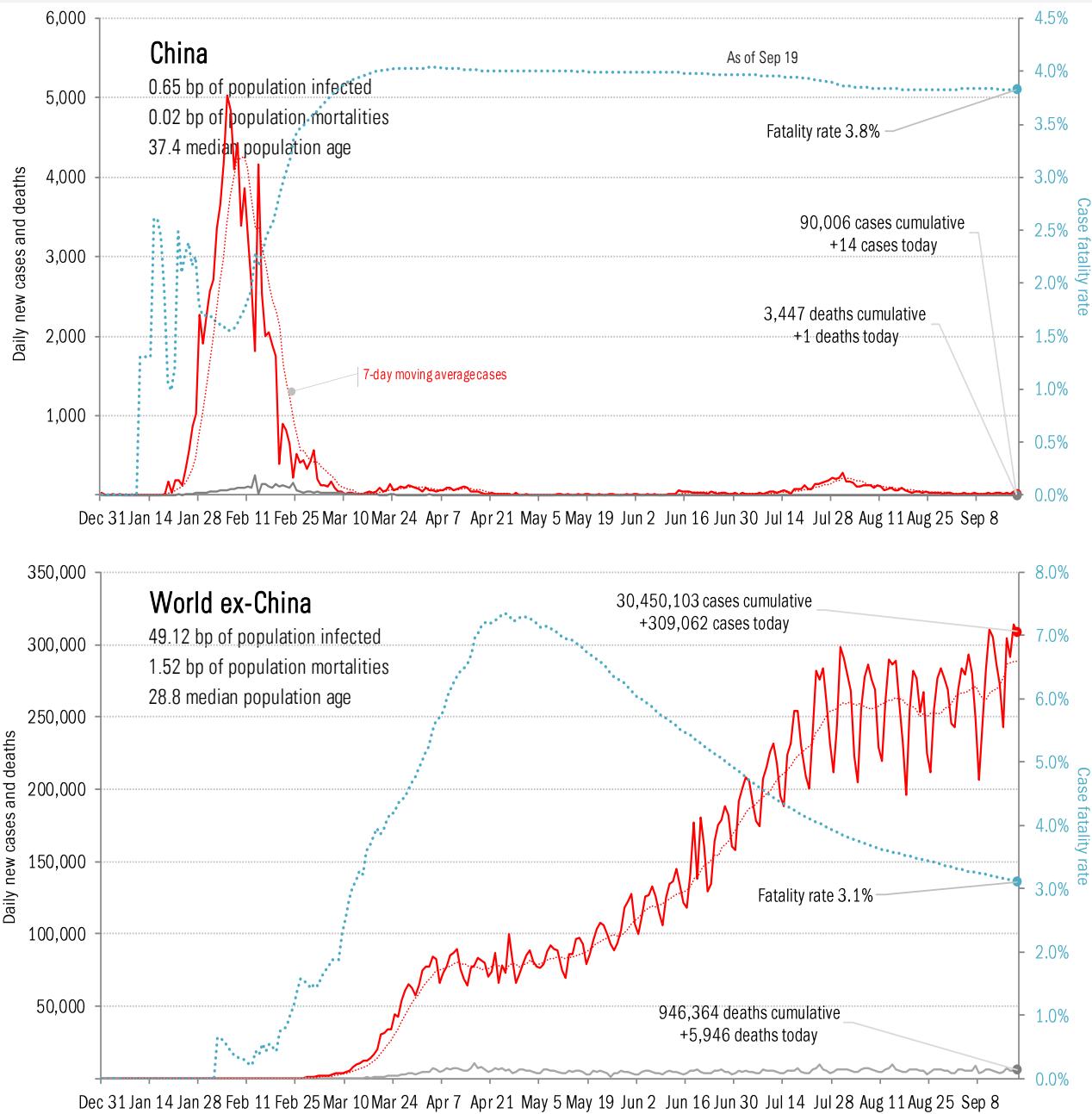
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



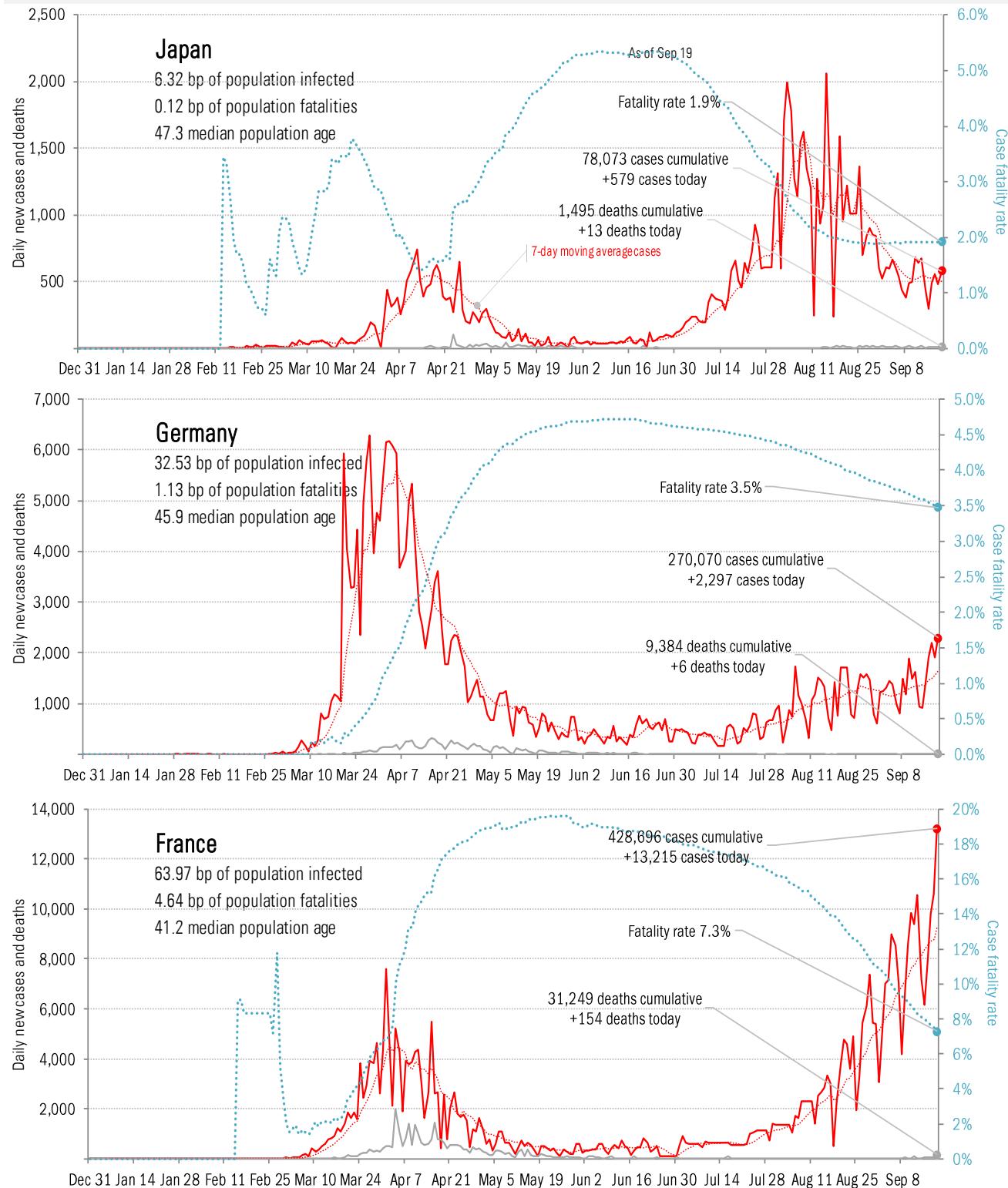
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



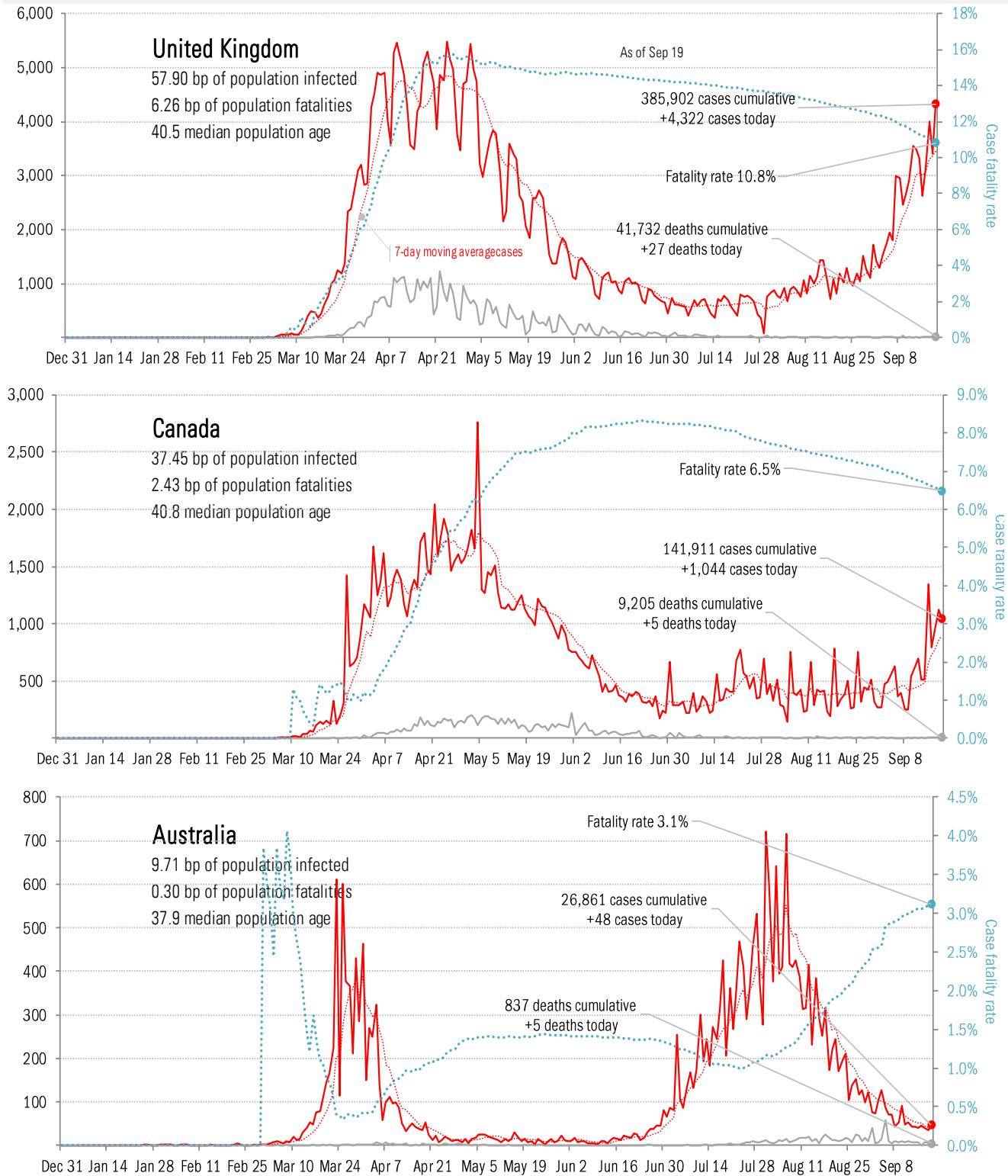
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



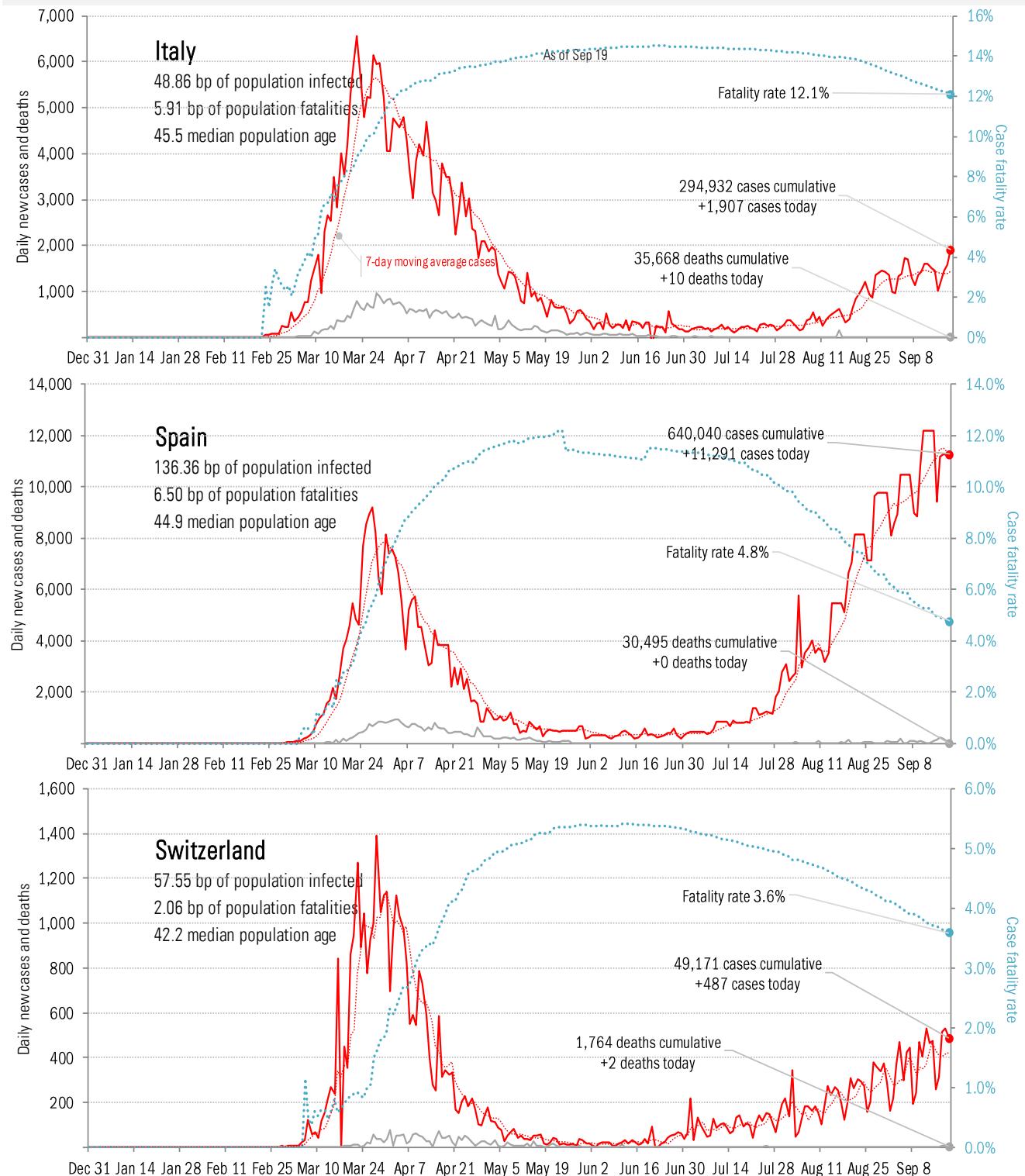
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



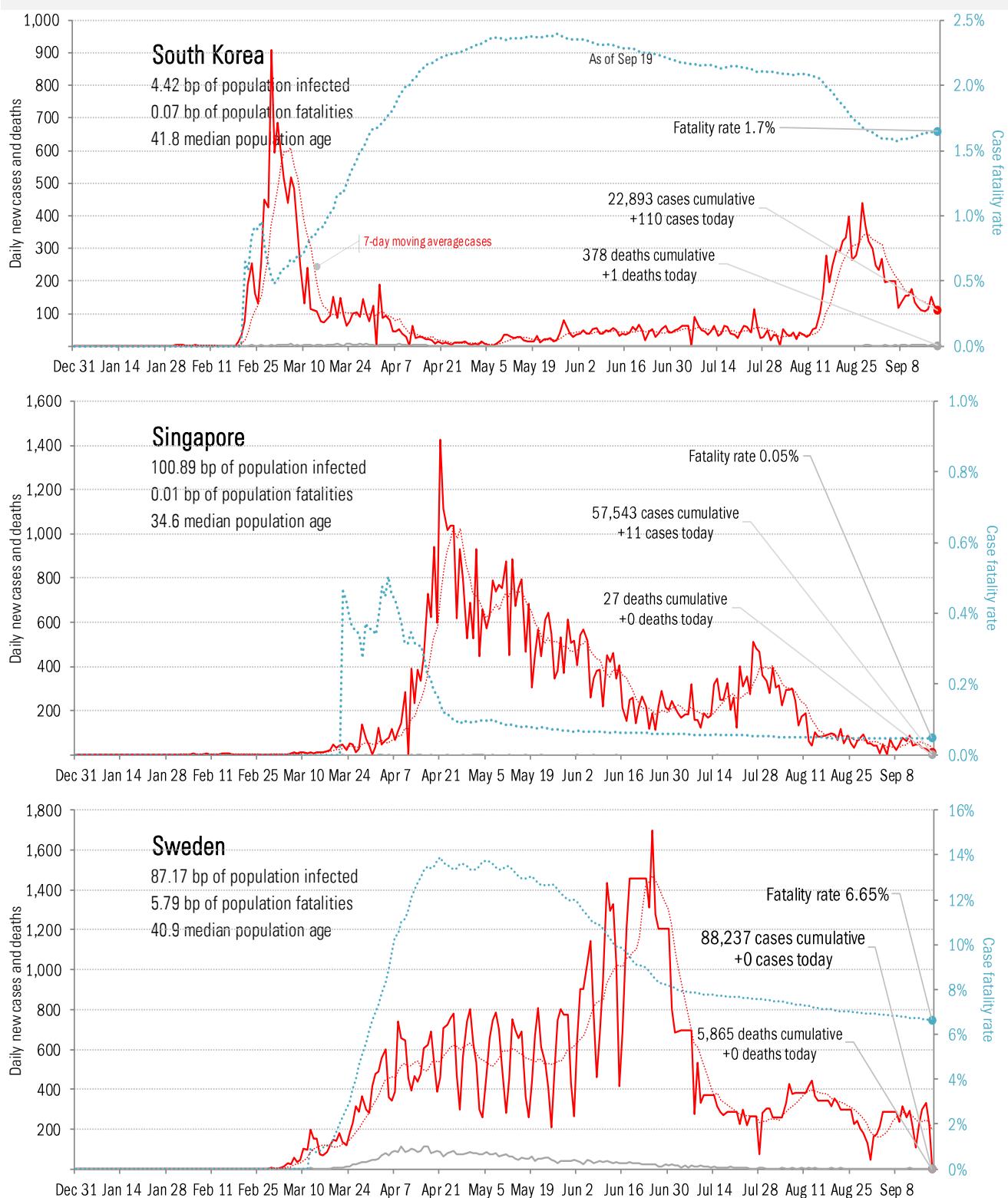
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



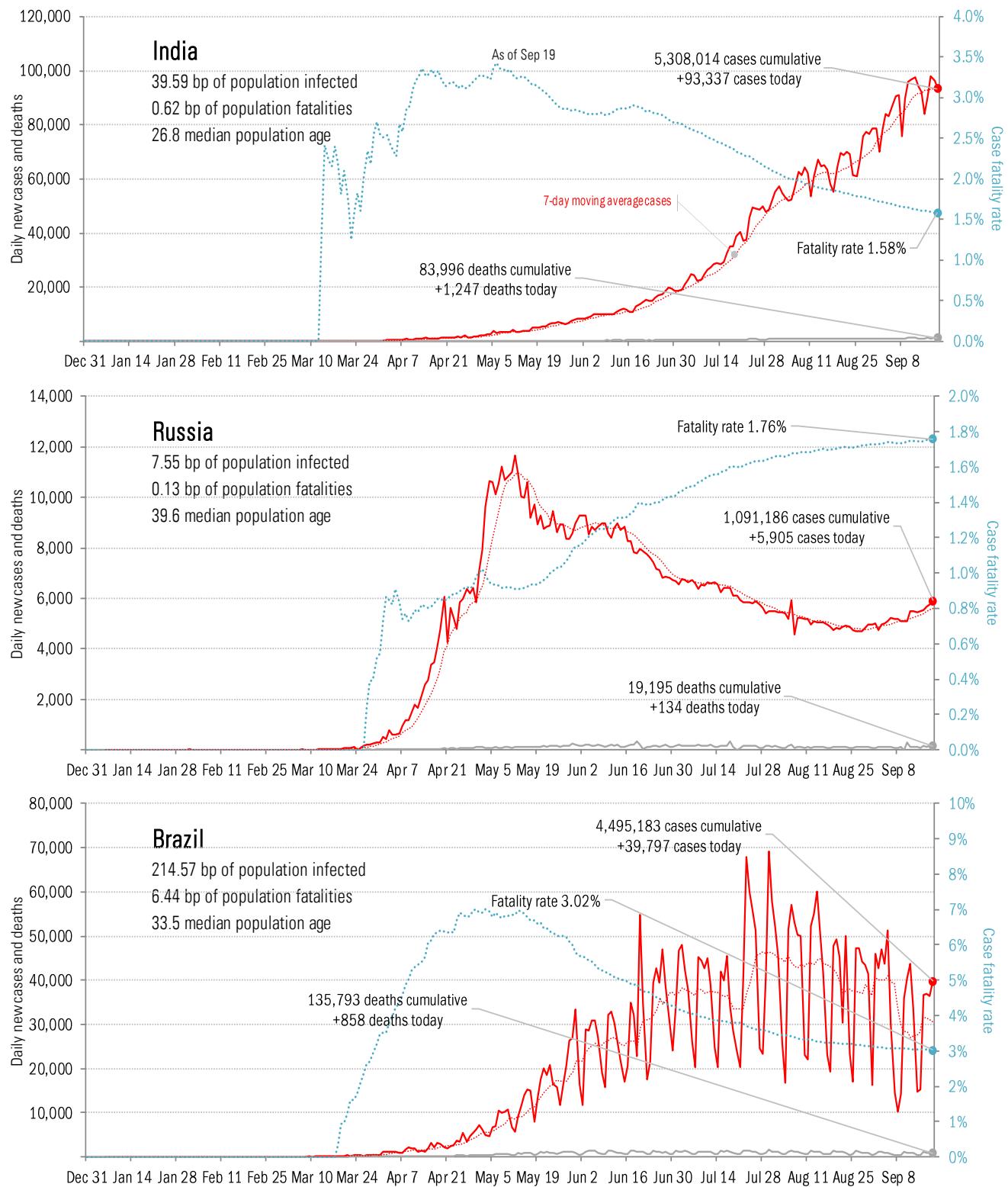
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



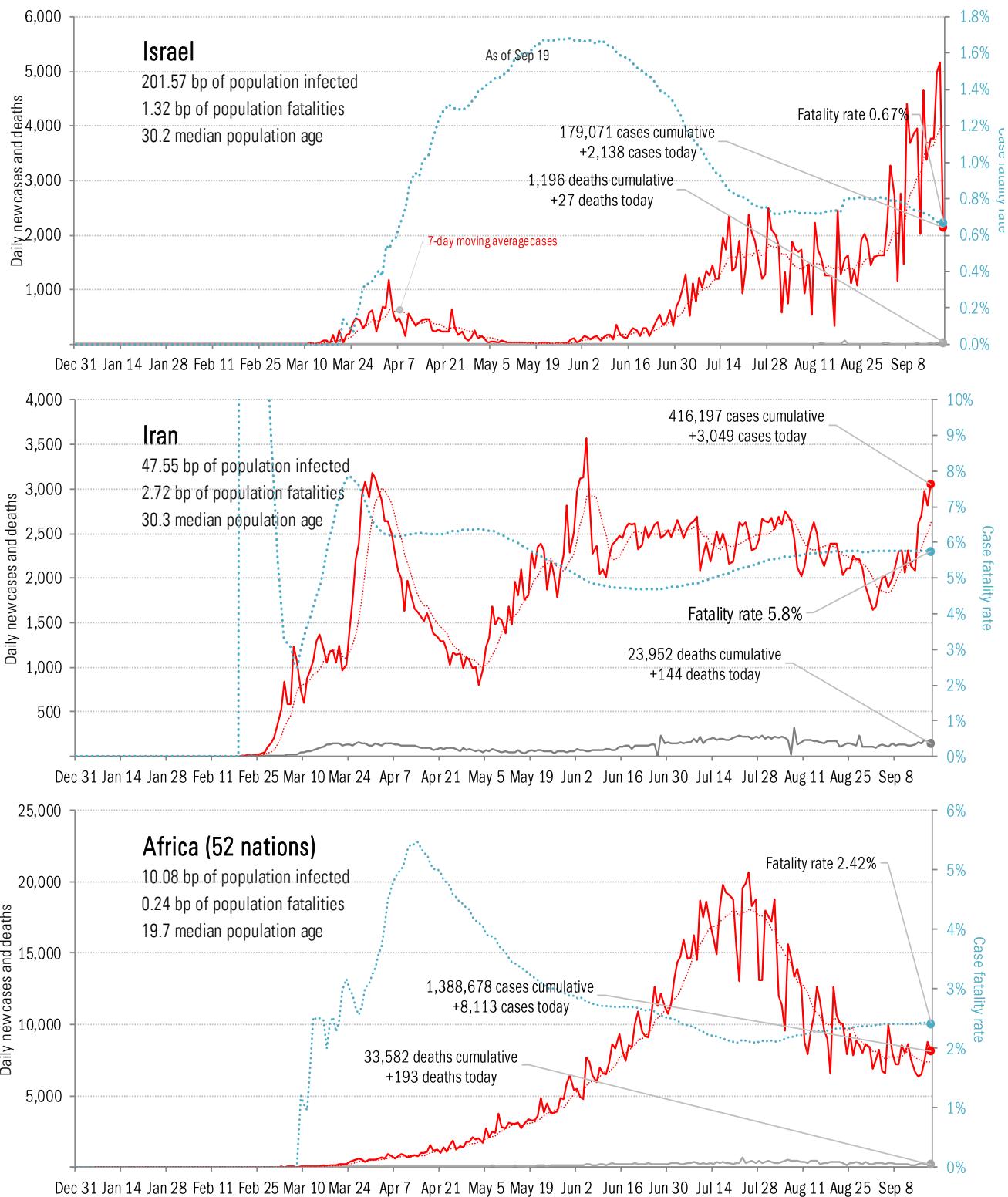
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations