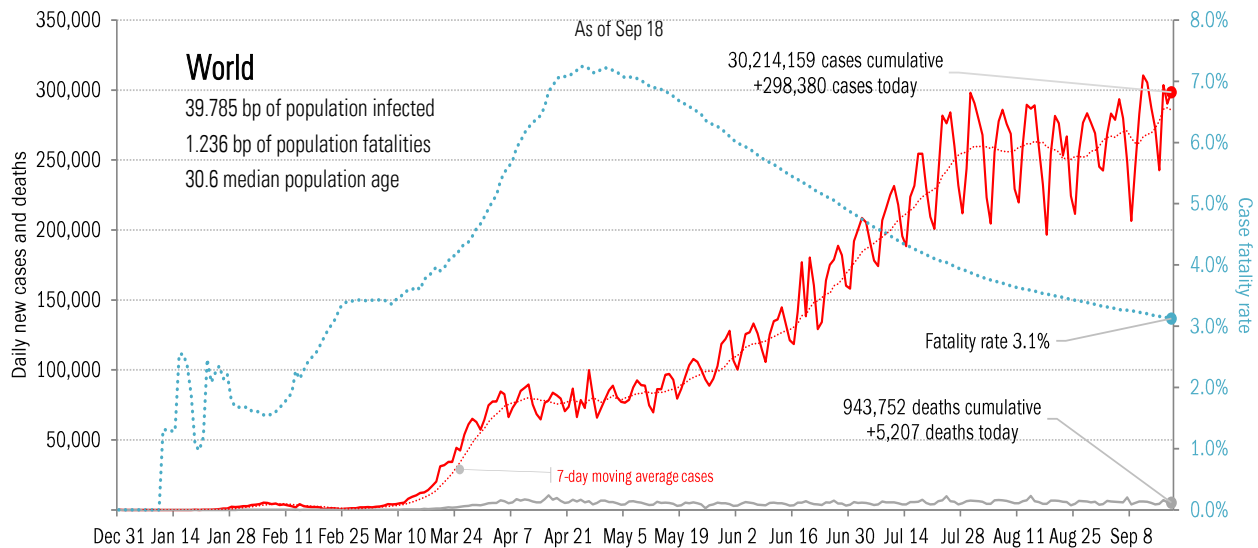
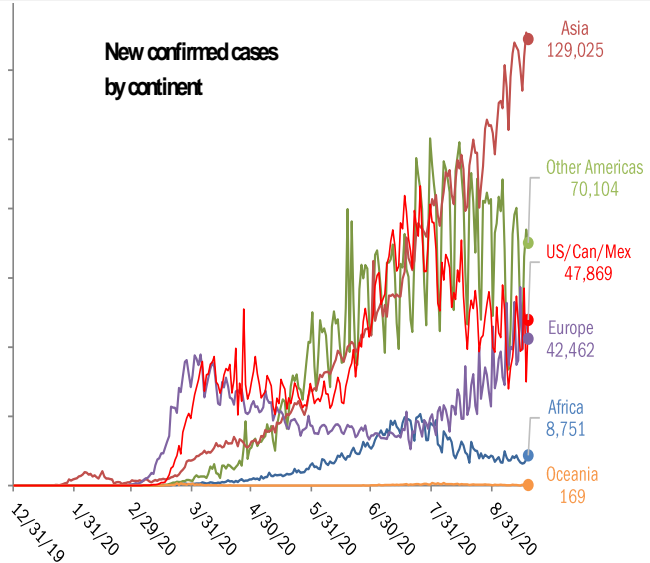


## Data Insights: Covid-2019 Monitor

Friday, September 18, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
India	+96,424	India	+1,174
US	+43,567	US	+831
Brazil	+36,303	Brazil	+829
Argentina	+11,674	Argentina	+319
France	+10,593	Mexico	+201
Colombia	+7,568	Colombia	+187
Russia	+5,762	Iran	+176
Peru	+5,698	Russia	+144
Israel	+5,165	Indonesia	+122
Iraq	+4,326	Peru	+95
<b>+227,080</b>		<b>+4,078</b>	
World +298,380		World +5,207	
Top ten 76%		Top ten 78%	



Source: [ECDC](#), TrendMacro calculations

#### For more information contact us:

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

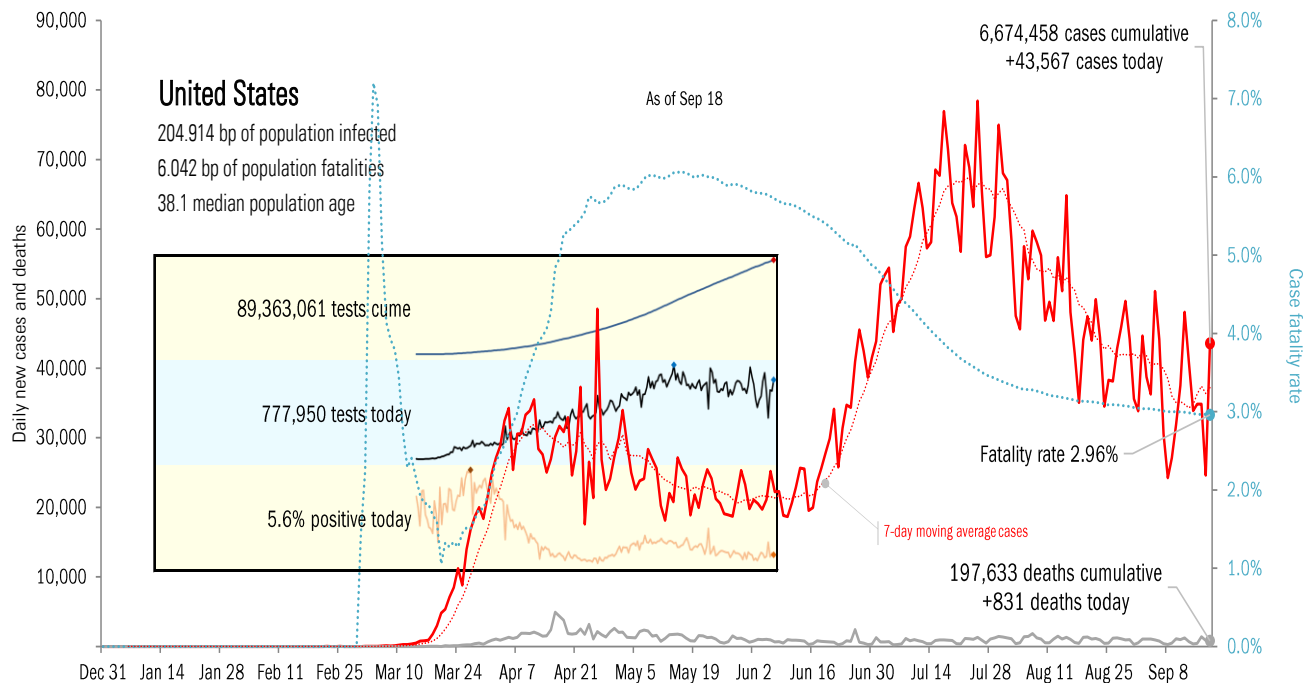
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+4,047	FL	+147	FL	+198	CA	766,201	NY	25,413	NY	89,995
FL	+3,255	TX	+112	GA	+170	TX	678,819	NJ	16,057	FL	42,525
CA	+3,238	CA	+106	AL	+137	FL	674,456	CA	14,721	GA	27,054
WI	+2,134	GA	+55	VA	+103	NY	447,262	TX	14,590	NJ	23,071
IL	+2,056	AZ	+38	CT	+90	GA	300,903	FL	13,247	AZ	21,821
GA	+1,847	VA	+36	OK	+88	IL	270,302	MA	9,260	VA	17,666
MO	+1,747	NC	+31	WI	+68	AZ	210,560	IL	8,624	AL	16,079
NC	+1,552	SC	+26	OH	+65	NJ	198,361	PA	7,913	MD	15,008
SC	+1,324	IL	+25	IN	+64	NC	189,576	MI	6,955	CH	14,625
VA	+1,101	CH	+25	SC	+59	TN	178,140	GA	6,474	MA	12,496
<b>+22,301</b>		<b>+601</b>		<b>+1,042</b>		<b>3,914,580</b>		<b>123,254</b>		<b>280,340</b>	
All states	+42,458	All states	+863	All states	+1,549	All states	6,640,241	All states	189,665	All states	392,173
Top ten	53%	Top ten	70%	Top ten	67%	Top ten	59%	Top ten	65%	Top ten	71%

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
TX	-1,979	AR	-138	AL	-49	TX	+3,980
KS	-971	CA	-58	GA	-49	TN	+1,505
TN	-803	KS	-52	KS	-44	WI	+1,275
GA	-376	CH	-24	AZ	-29	CH	+1,247
AL	-257	TX	-23	TN	-17	OK	+1,118



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

[AZDHS explains large number of newly reported COVID-19 cases is not a surge](#)

*KOLD News*  
September 17, 2020

[Dr. Li-Meng Yan's Claims Call for Skepticism but Not Dismissal](#)

Jim Geraghty  
*National Review*  
September 17, 2020

[Chinese virologist claims she has proof COVID-19 was made in Wuhan lab](#)

Natalie Musumeci  
*New York Post*  
September 11, 2020

[New report says Covid-19 pandemic has caused historic setbacks in global health](#)

Helen Branswell  
*Stat News*  
September 14, 2020

[How to Live With Covid, Not for It](#)

Joseph A. Ladapo  
*Wall Street Journal*  
September 16, 2020

[CDC Releases Plan For Coronavirus Vaccine Distribution](#)

Sydney Lupkin  
*NPR*  
September 16, 2020

[Moderna Releases Covid Trial Plan as Enrollment Tops 25,000](#)

Robert Langreth  
*Bloomberg*  
September 17, 2020

[COVID-19 emails from Nashville mayor's office show disturbing revelation](#)

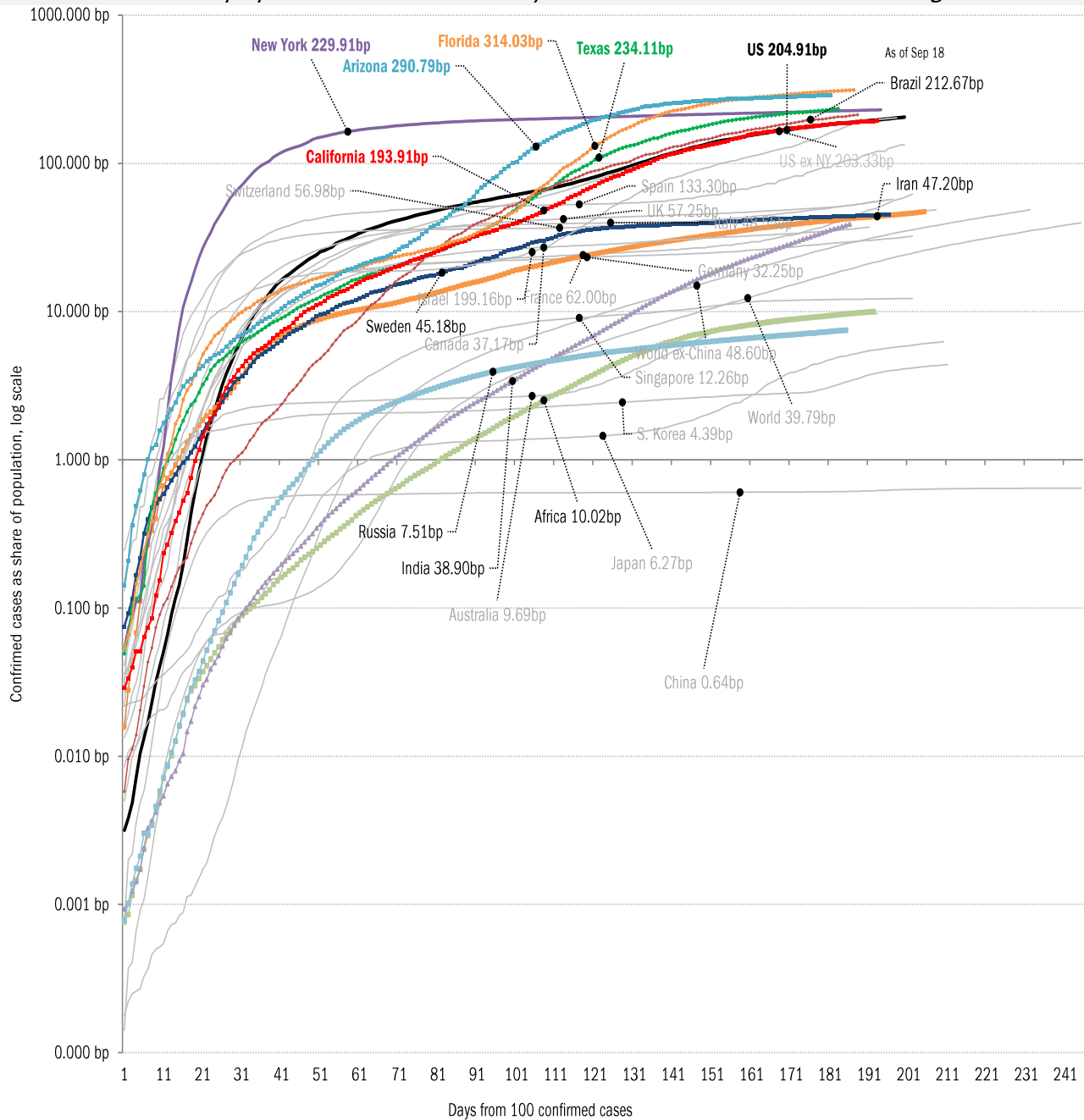
Dennis Ferrier  
*WZTV Nashville*  
September 16, 2020

## Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

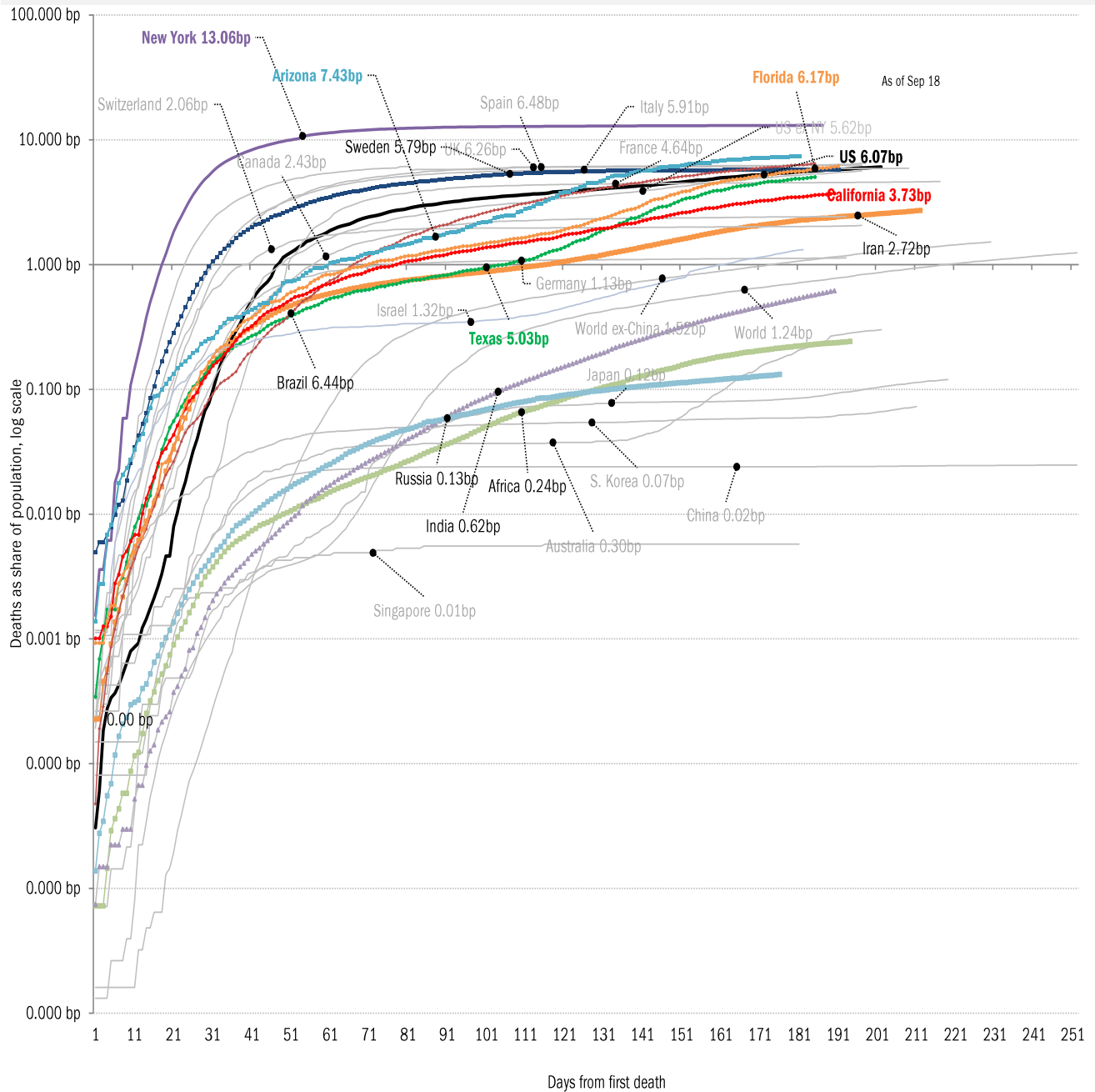
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

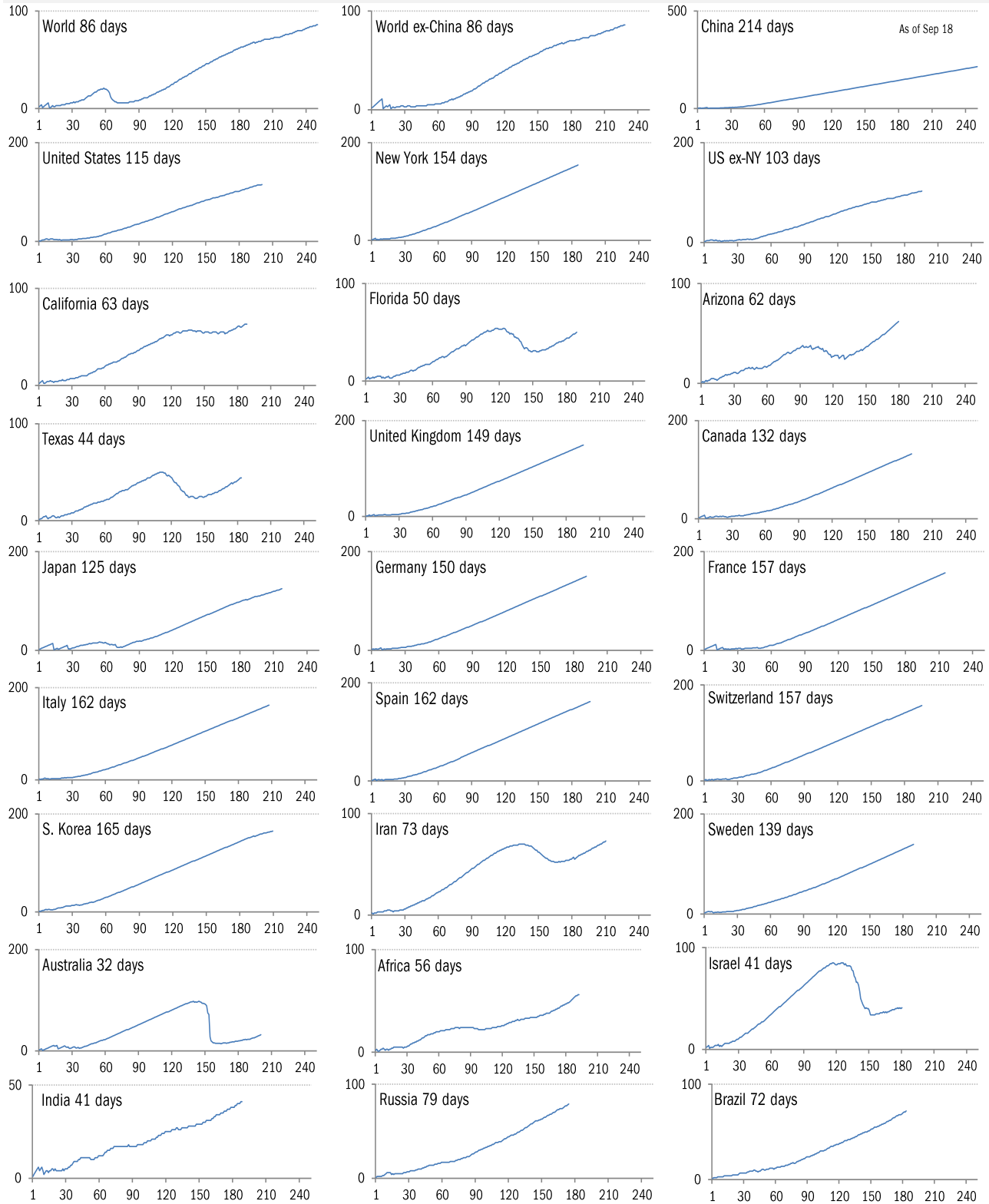


Source: [ECDC](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

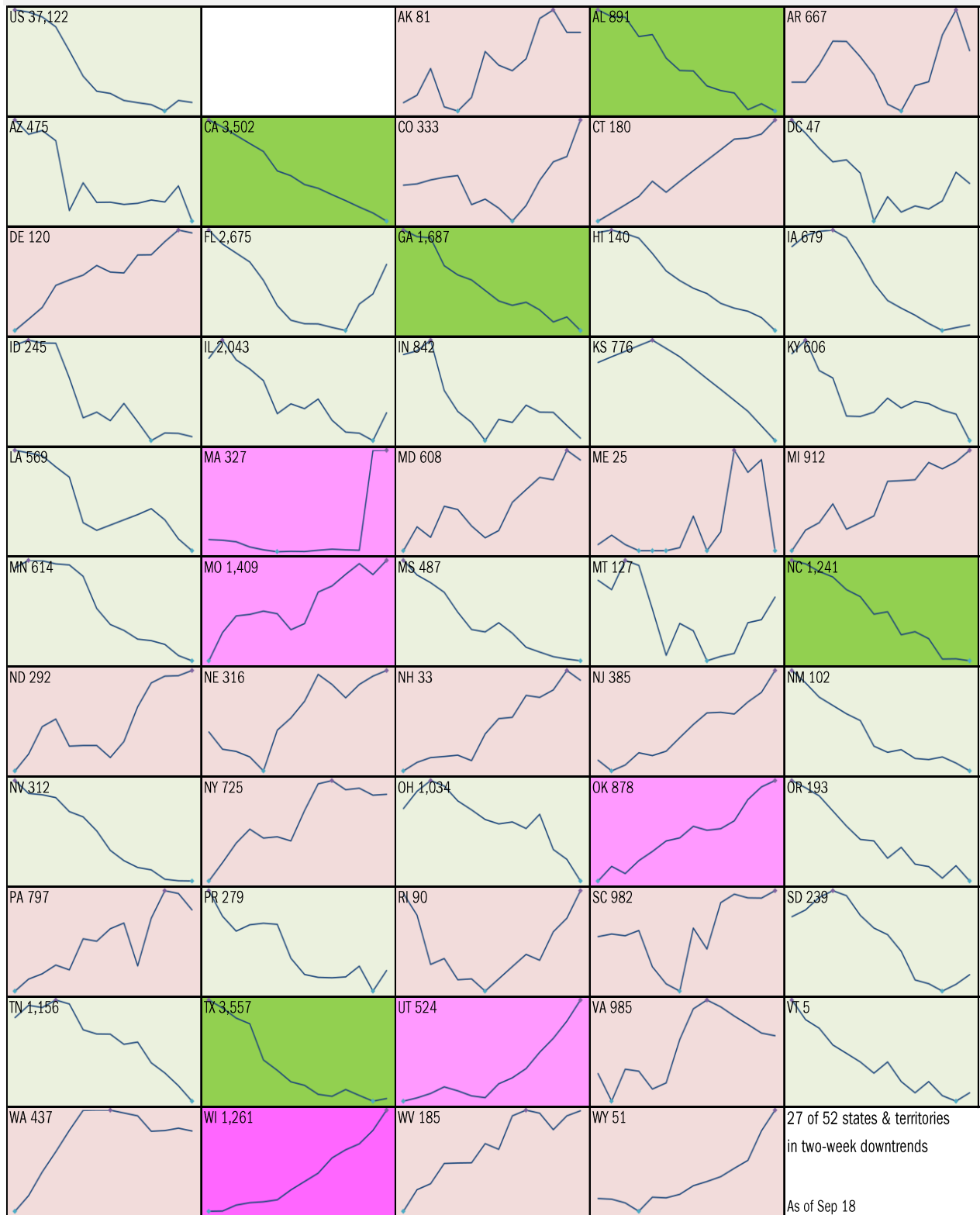
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](https://ecdc.europa.eu/), TrendMacro calculations

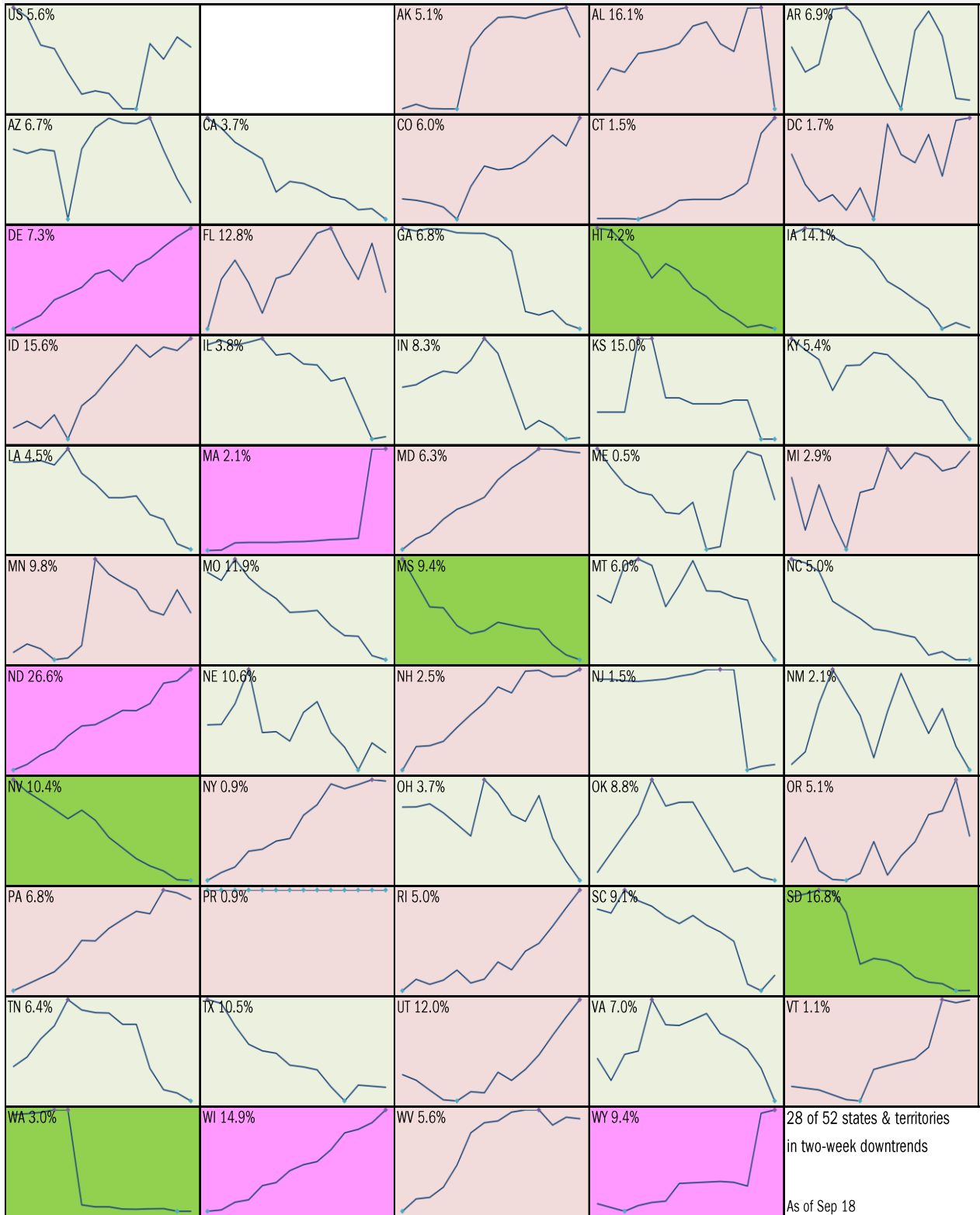
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days    Most recent value displayed    ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

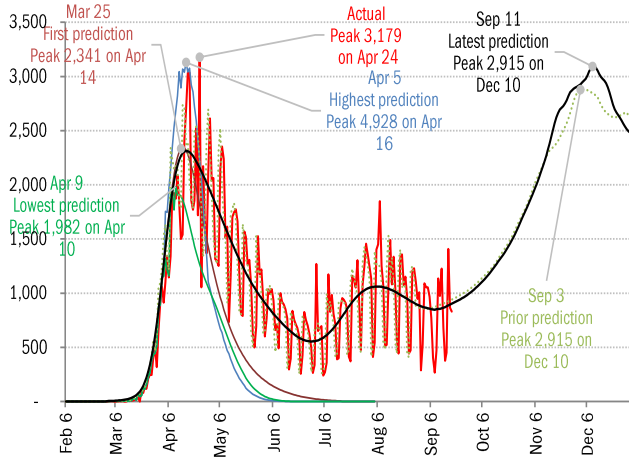


# Reality-checking the models: actuals versus [IHME](#) predictions

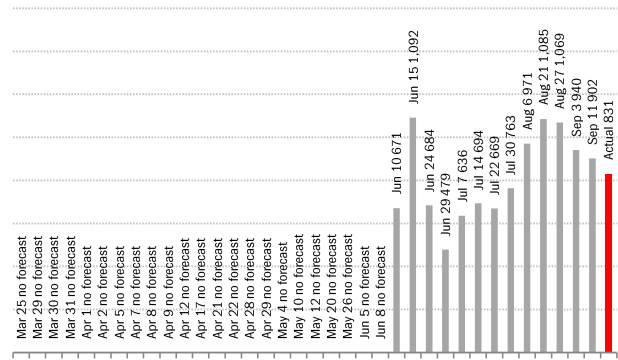
## New daily fatalities

As of Sep 18

Actual versus first, highest, lowest and latest model mean predictions

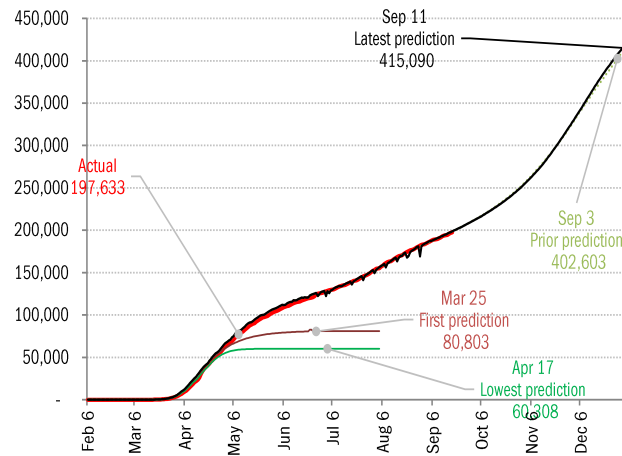


For this day, versus all model mean predictions

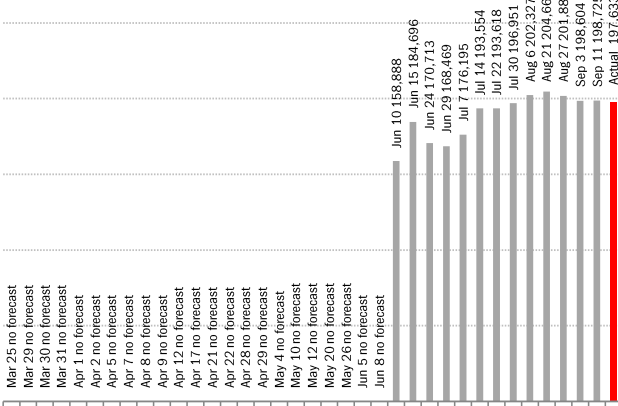


## Cumulative fatalities

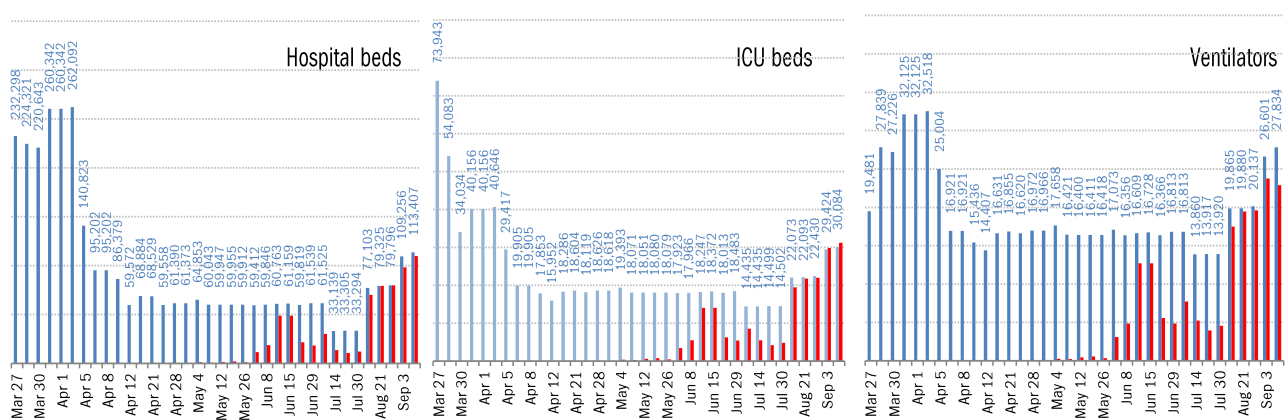
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

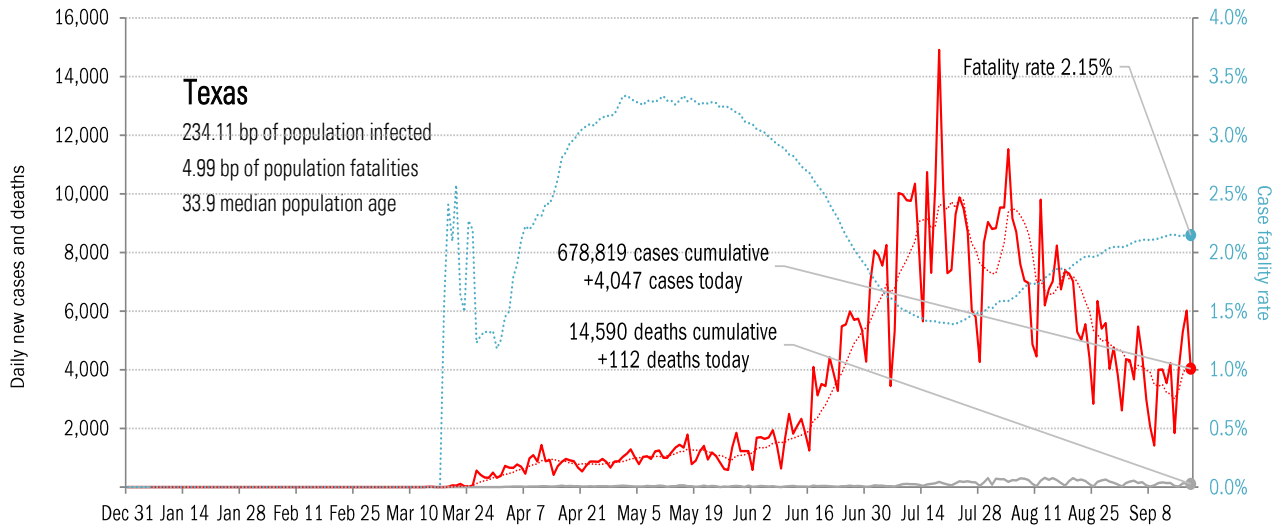
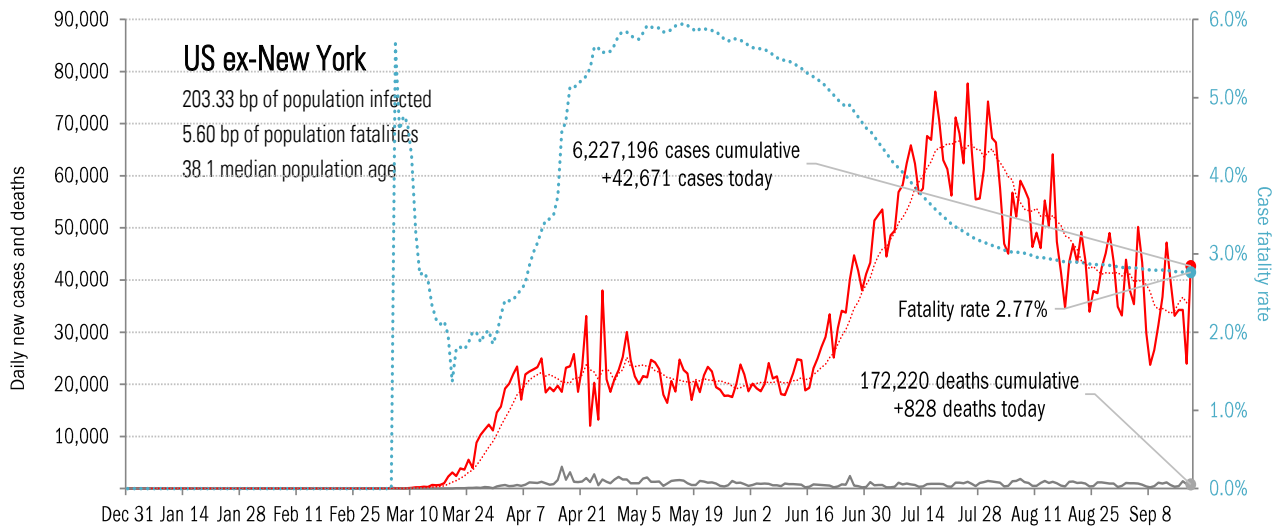
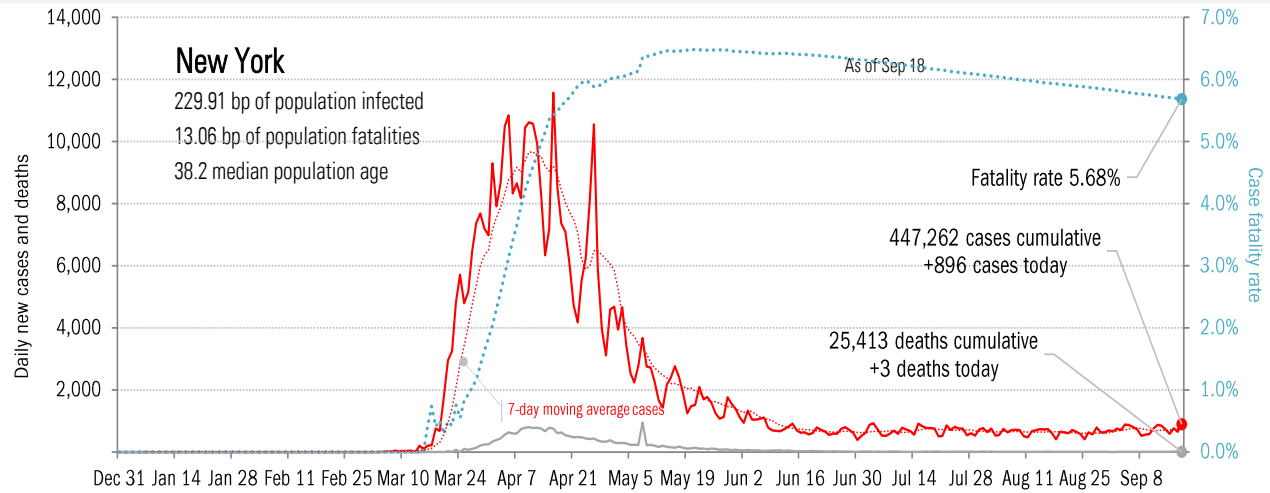


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



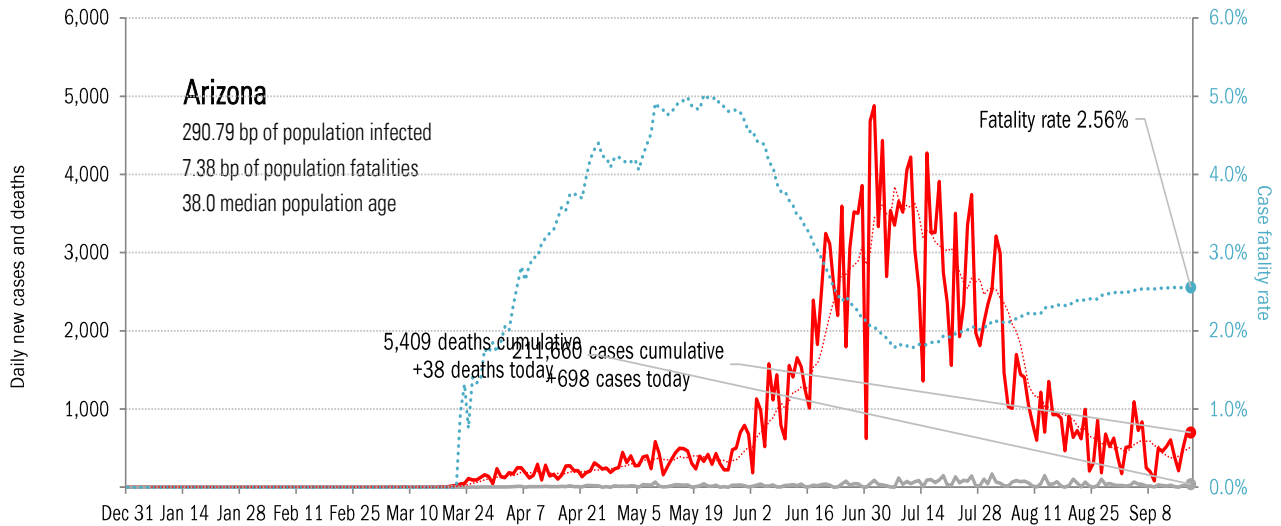
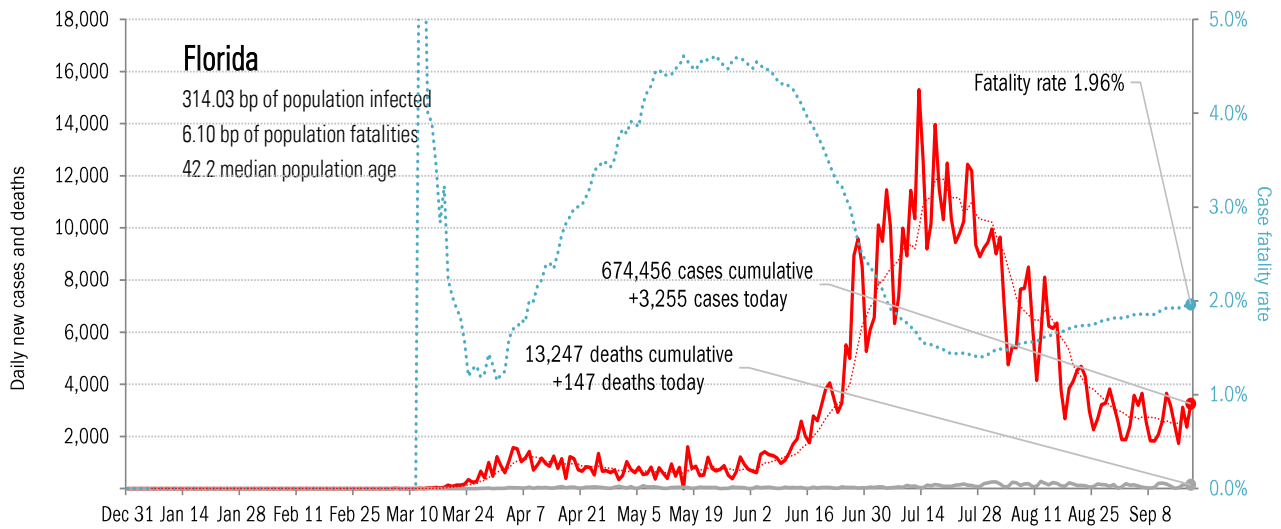
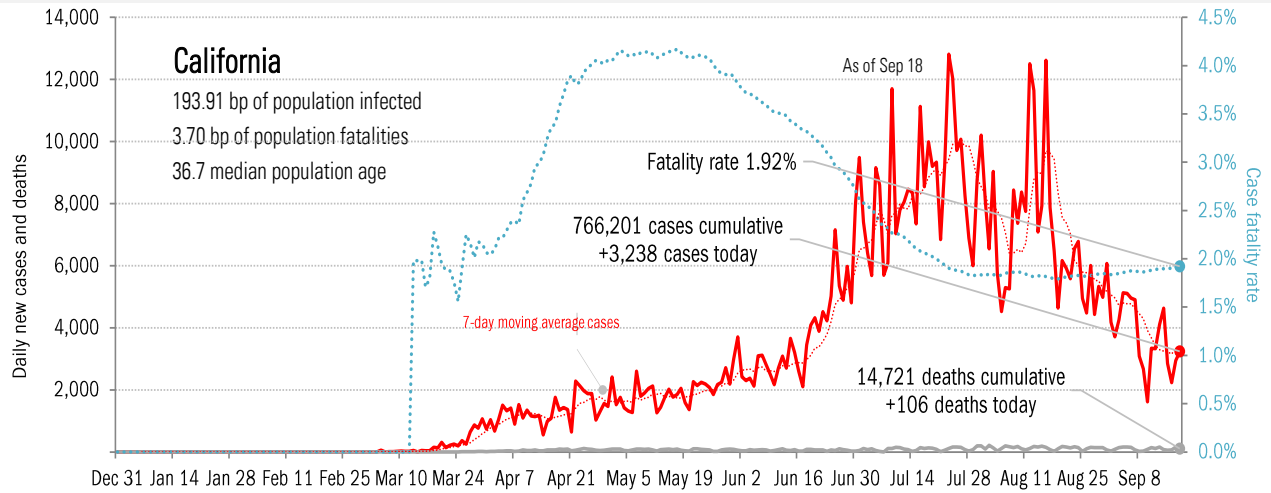
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



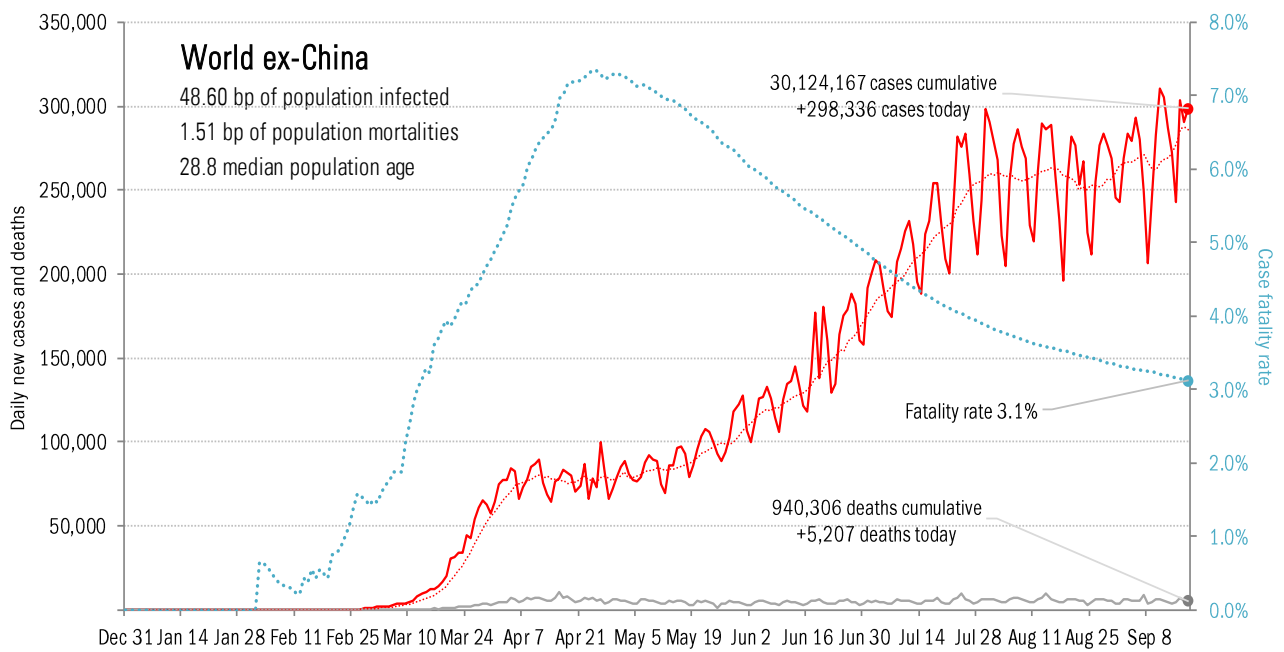
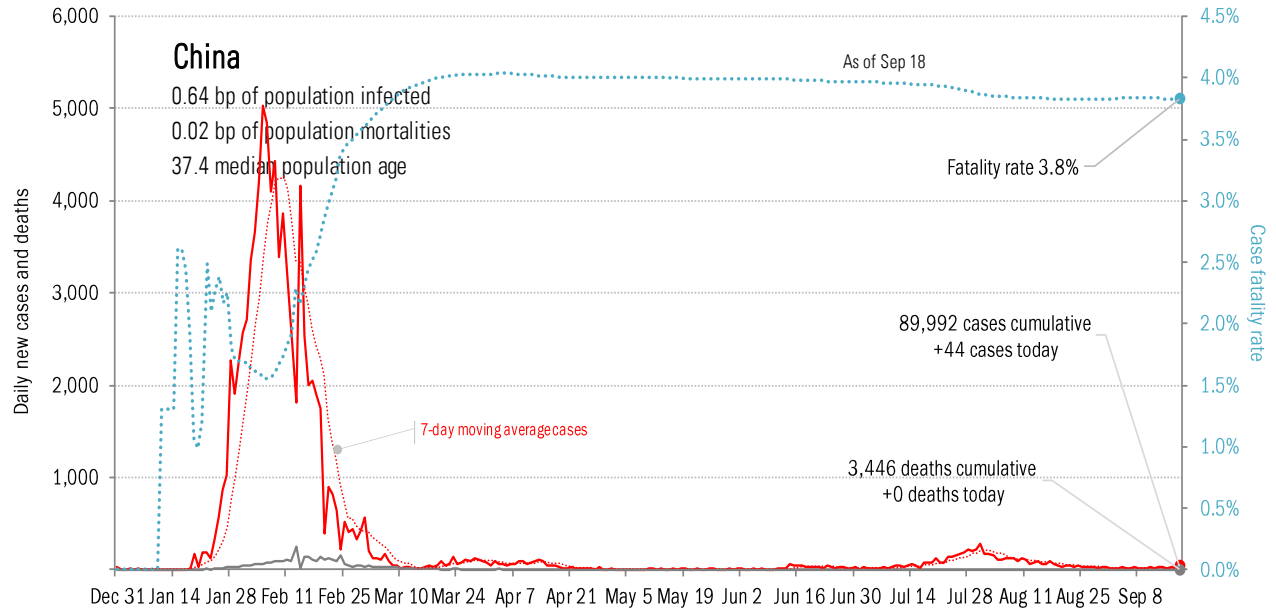
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



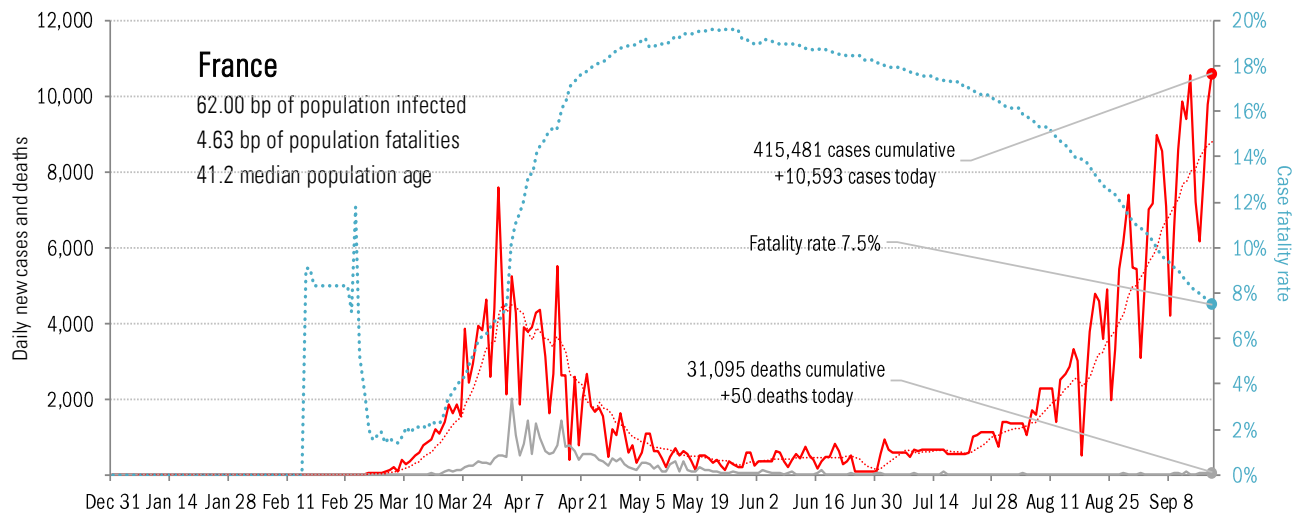
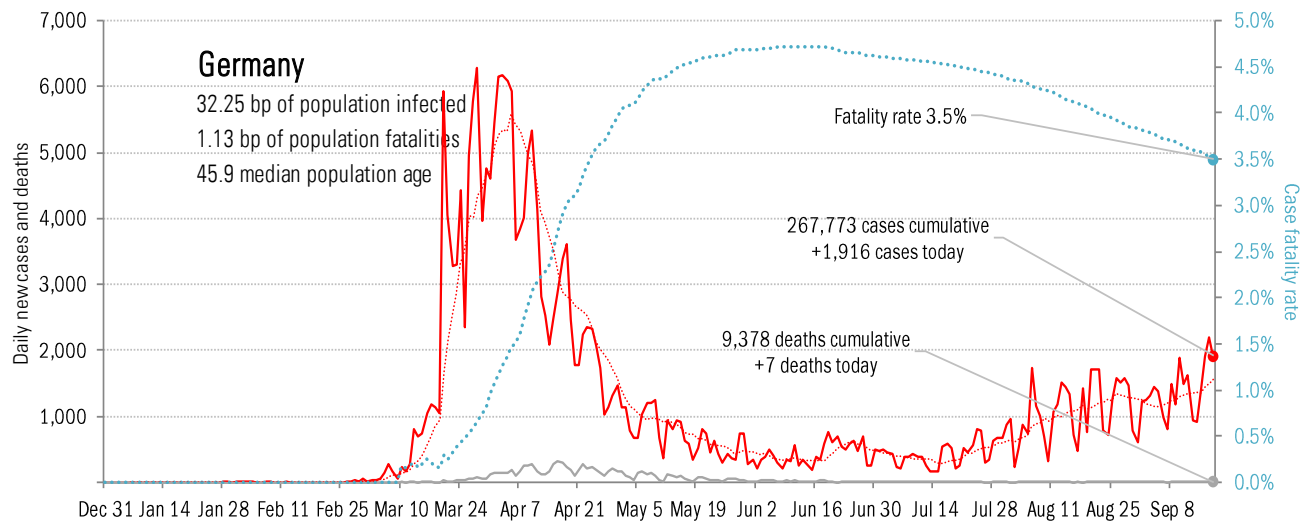
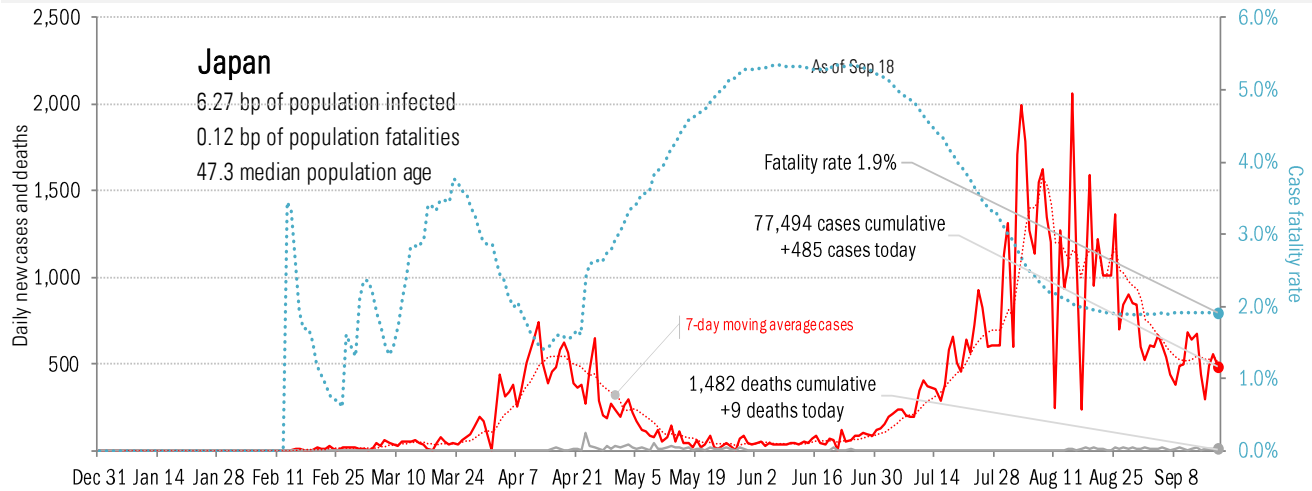
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



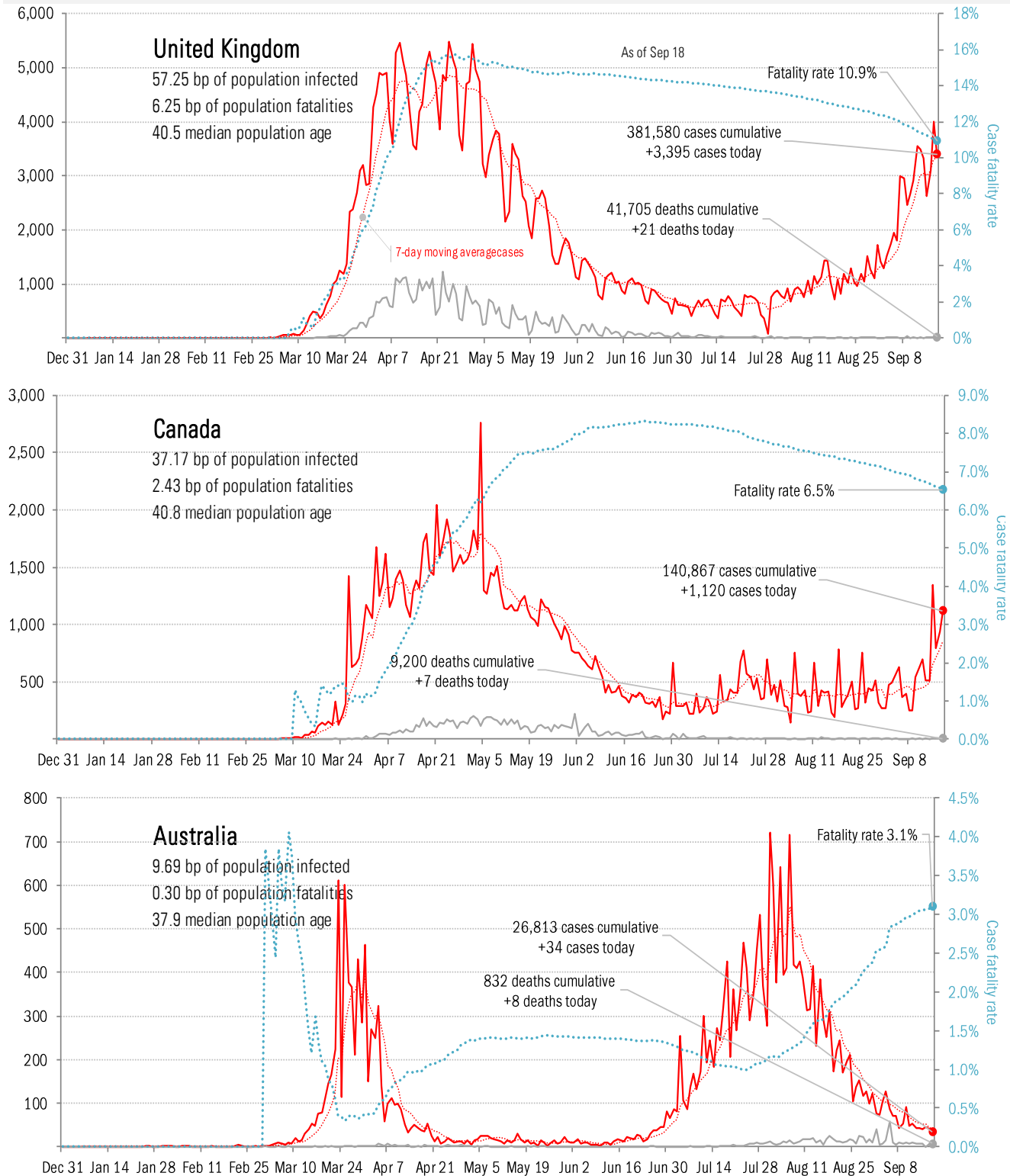
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



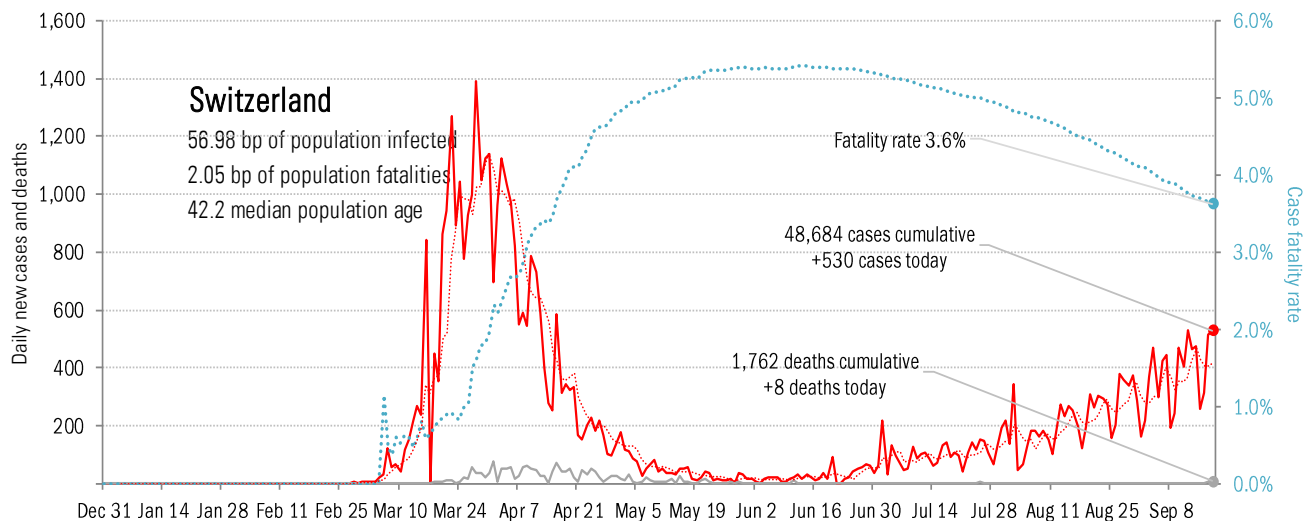
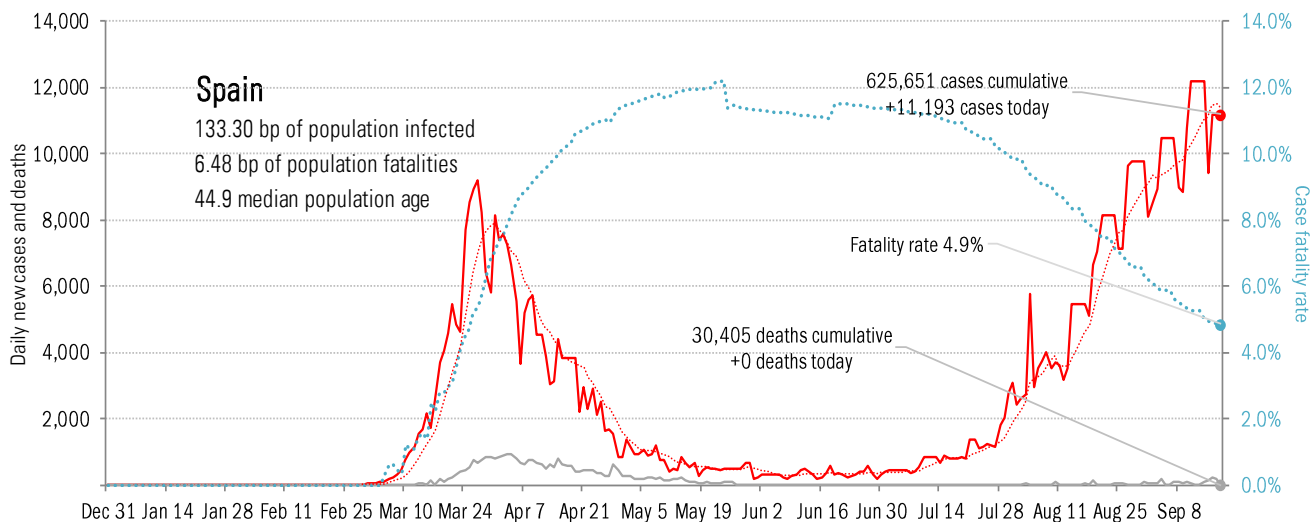
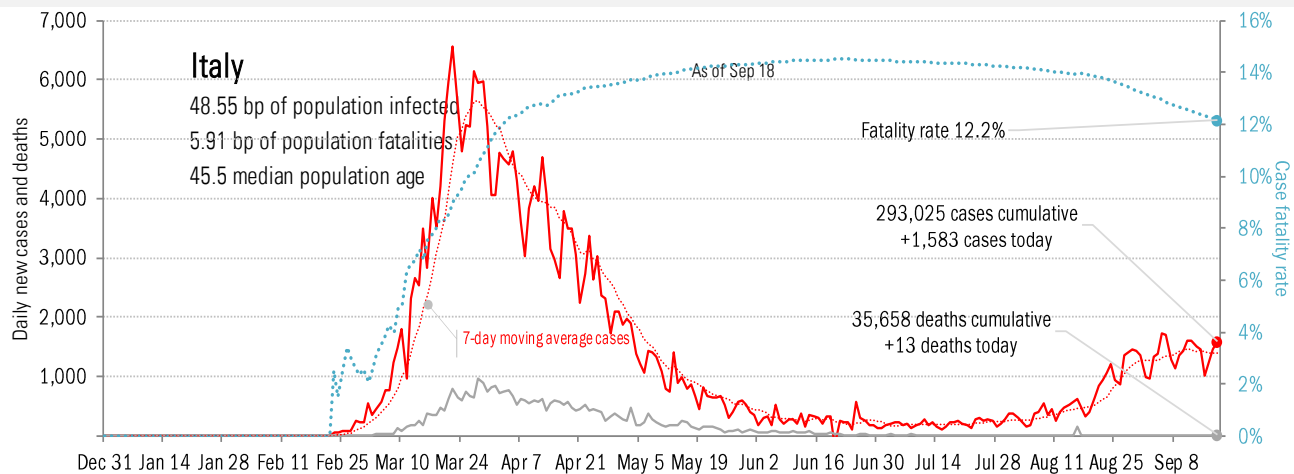
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



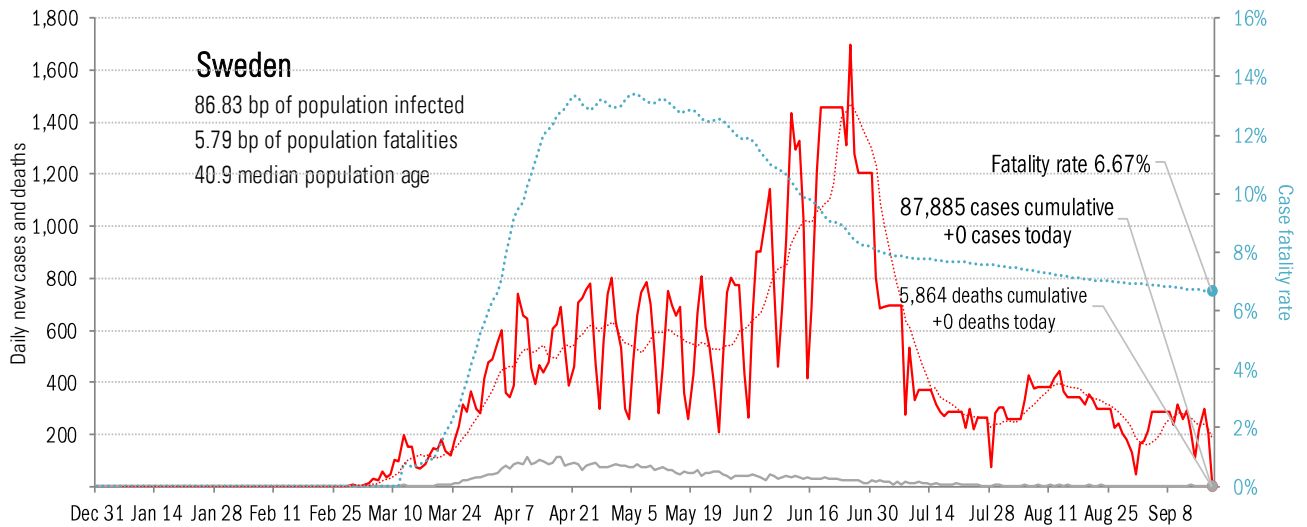
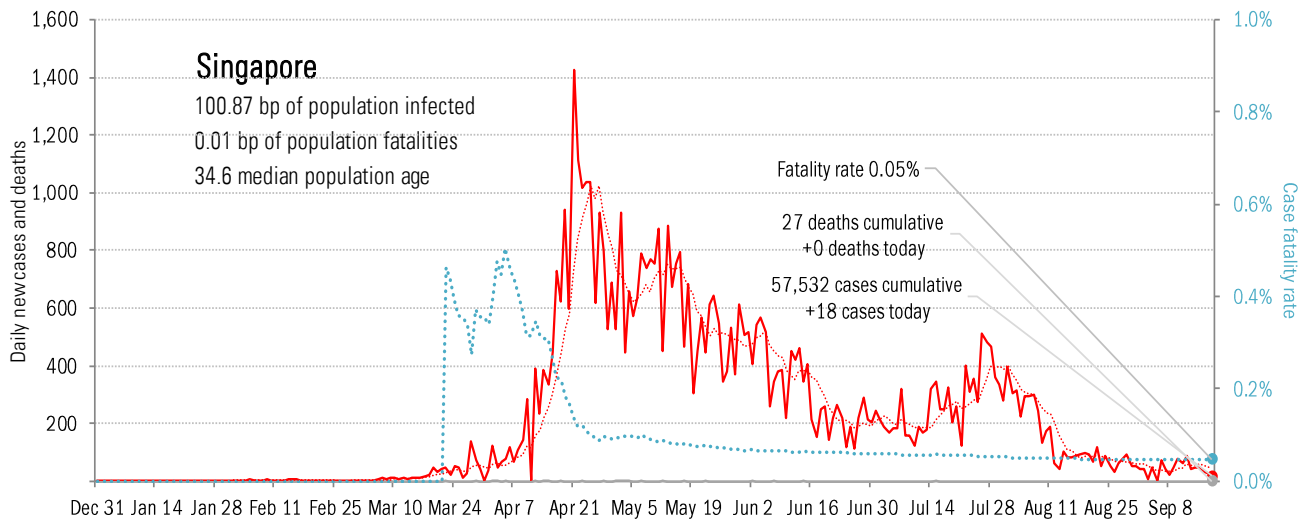
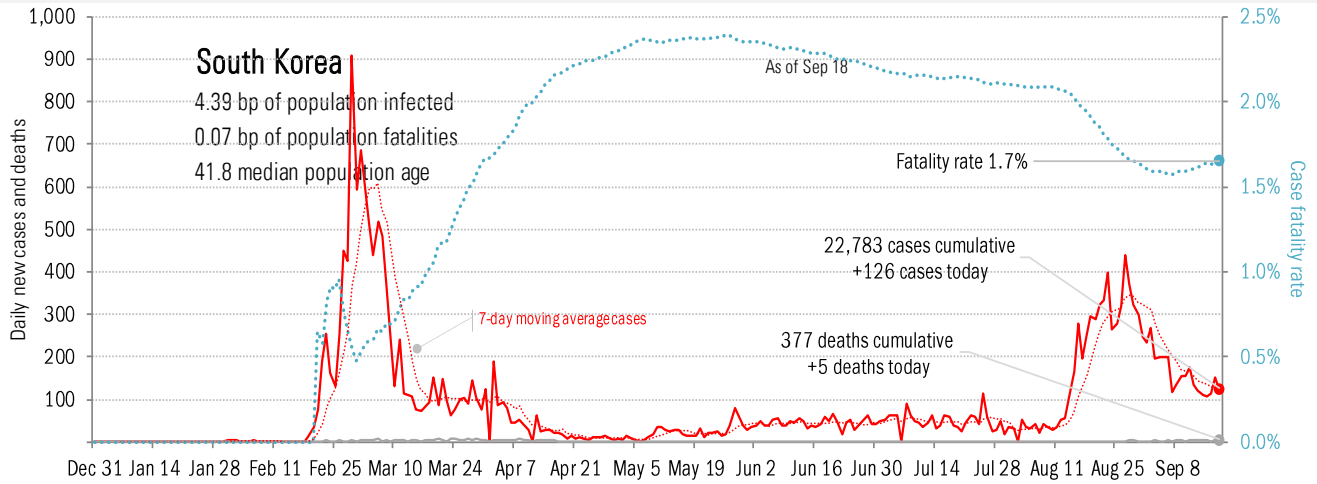
Source: [ECDC](#), TrendMacro calculations

# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

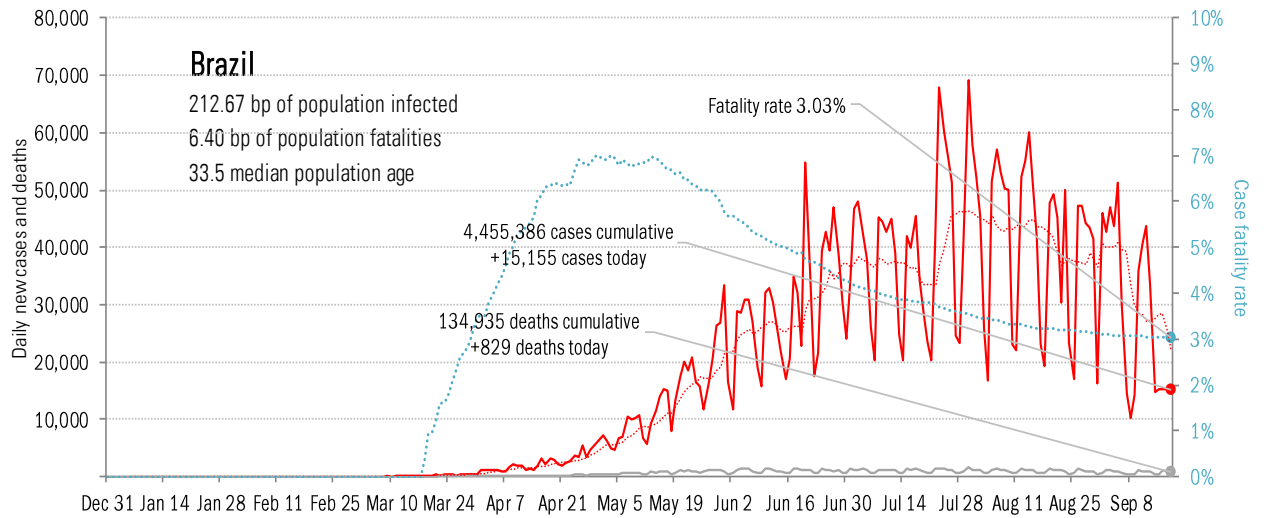
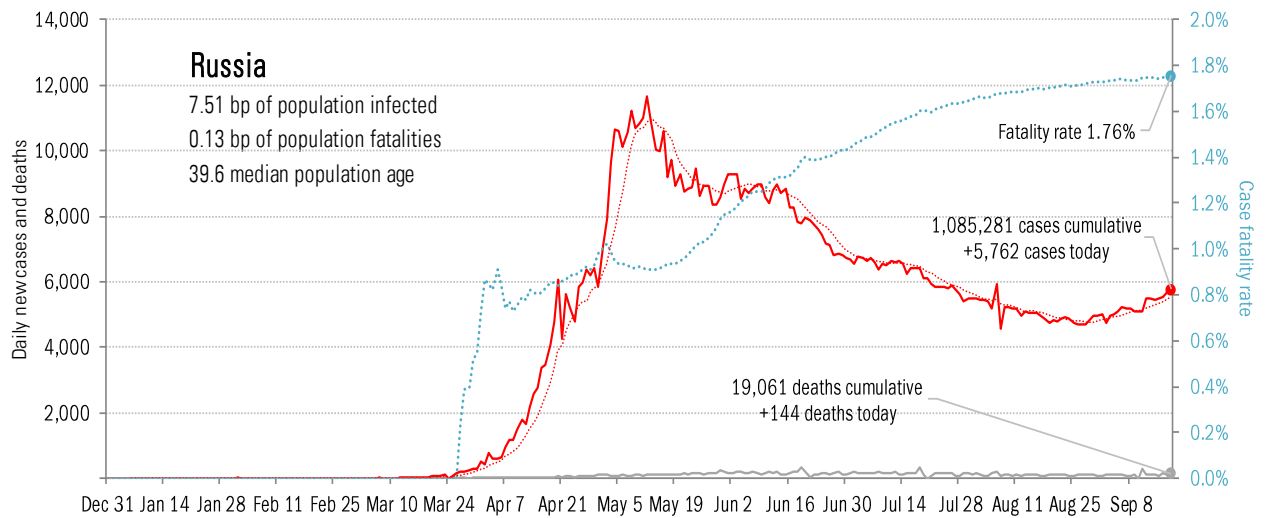
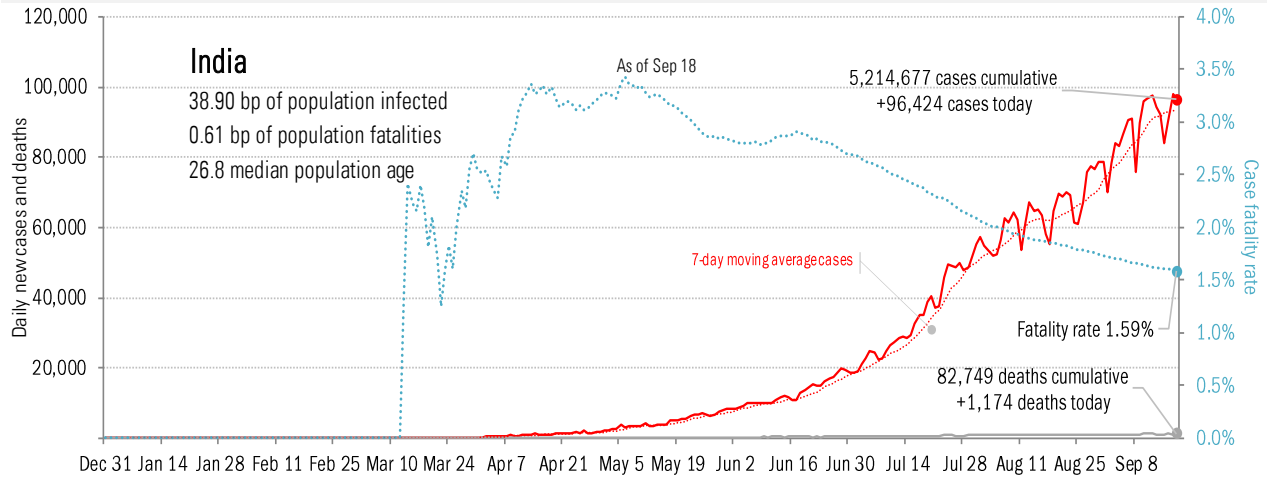
# Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

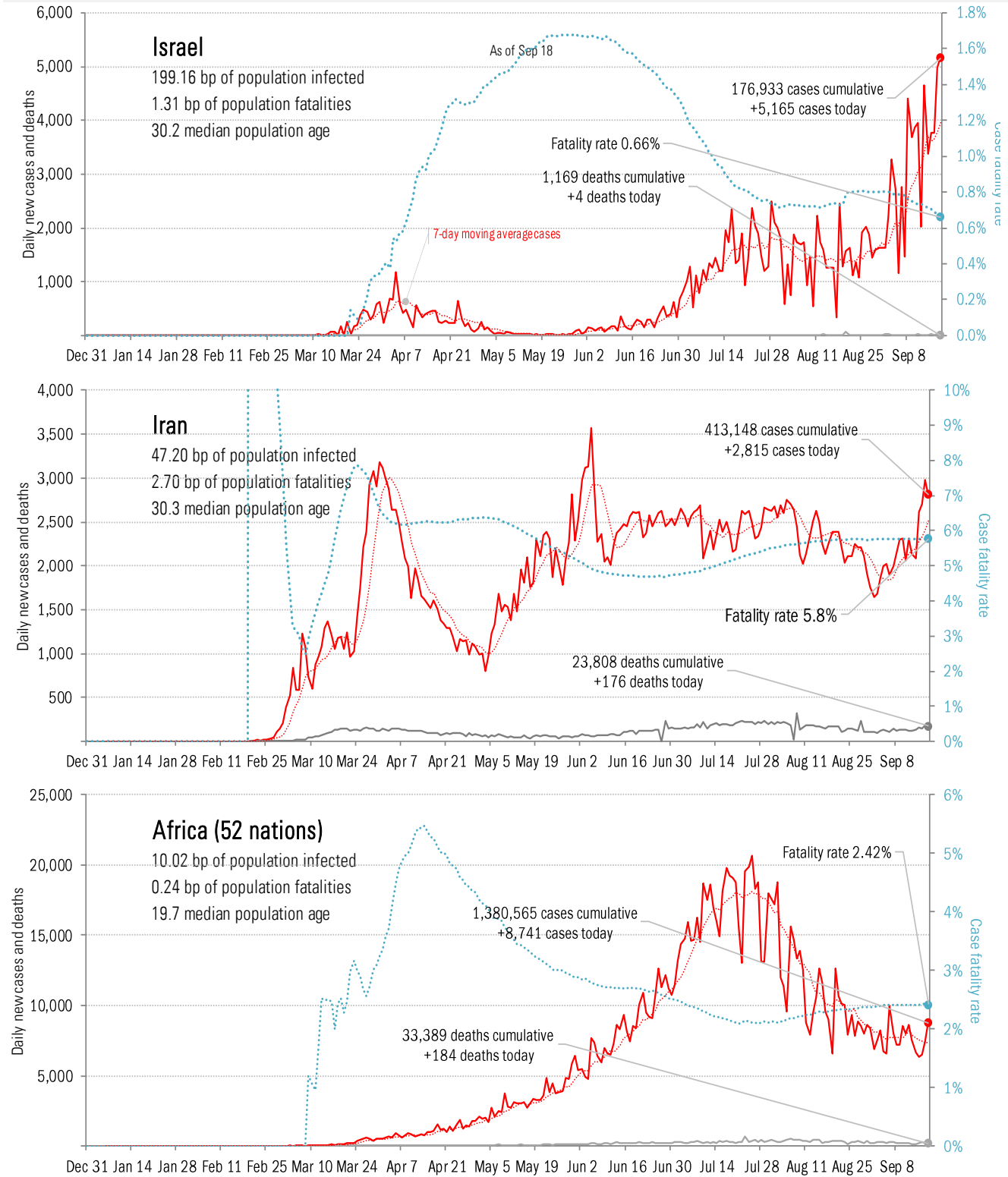


# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations