

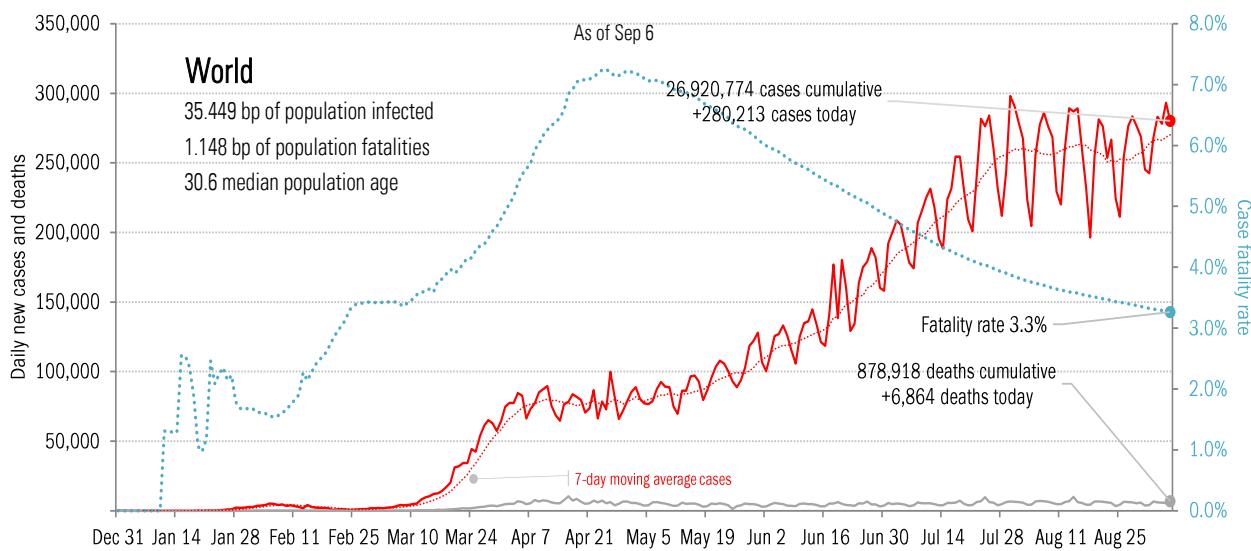
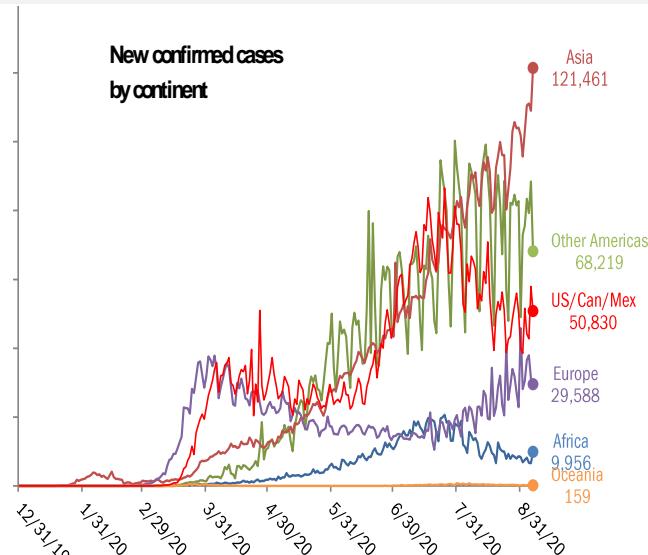
## Data Insights: Covid-2019 Monitor

Sunday, September 6, 2020

### The global scorecard

The worst ten countries	
New cases	New Deaths
India +90,632	Mexico +2,206
US +44,140	India +1,065
Brazil +30,168	US +773
Argentina +10,684	Brazil +682
France +8,550	Colombia +268
Colombia +8,394	Argentina +217
Peru +6,854	Peru +133
Mexico +6,319	Iran +110
Philippines +6,167	Russia +110
Russia +5,205	Indonesia +108
+217,113	+5,672
World +280,213	World +6,864
Top ten 77%	Top ten 83%

### New confirmed cases by continent



Source: [ECDC](#), TrendMacro calculations

### For more information contact us:

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 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

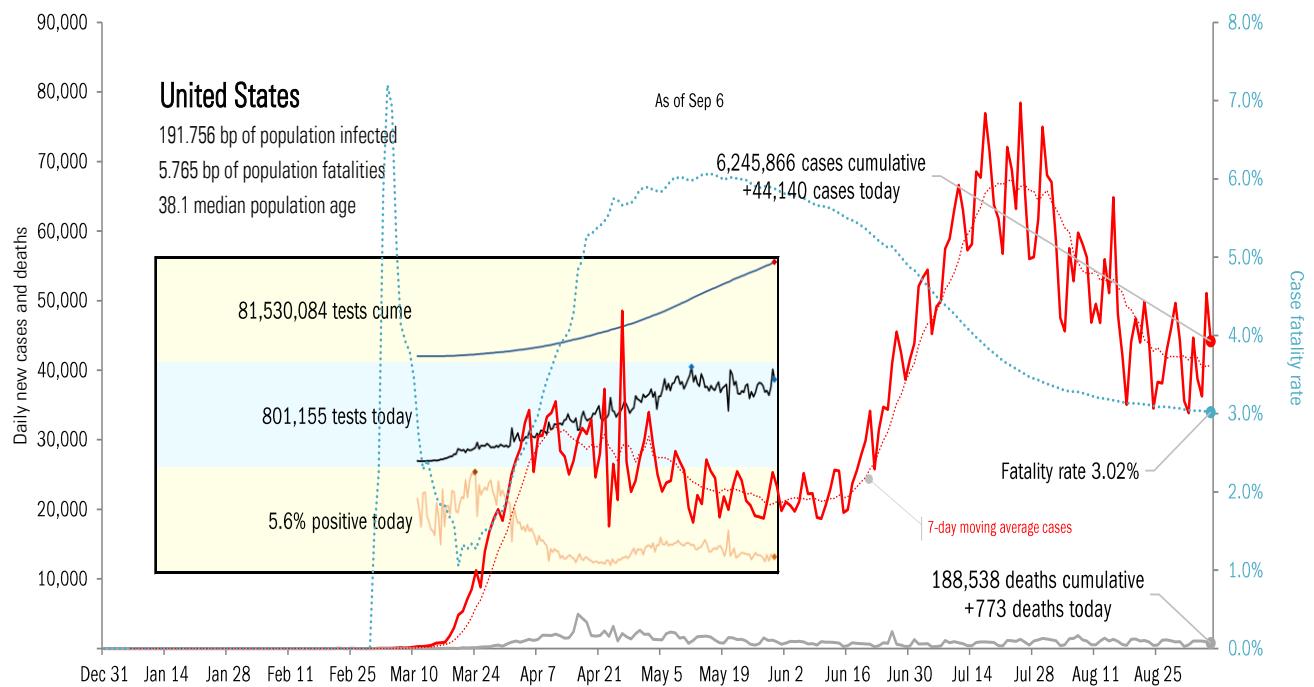
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +4,956	TX +177	FL +246	CA 727,239	NY 25,350	NY 89,995
TX +4,486	CA +153	VA +141	FL 643,867	NJ 15,985	FL 40,373
FL +3,656	MO +77	AL +113	TX 635,315	CA 13,643	GA 25,501
IL +2,806	FL +60	GA +99	NY 438,772	TX 13,408	NJ 22,790
GA +2,194	NC +50	OH +77	GA 281,548	FL 11,963	AZ 21,520
MO +1,987	GA +46	TN +70	IL 250,105	MA 9,116	VA 16,734
TN +1,765	AZ +36	SC +60	AZ 205,516	IL 8,385	AL 14,914
NC +1,561	SC +31	IN +53	NJ 193,747	PA 7,760	MD 14,516
AL +1,410	TN +25	WI +50	NC 175,815	MI 6,806	CH 13,808
OH +1,341	IL +23	OK +44	TN 162,362	GA 5,977	MA 12,347
+26,162	+678	+953	3,714,286	118,393	272,498
All states	+44,636	All states	+915	All states	All states
Top ten	59%	Top ten	74%	Top ten	Top ten
			75%	60%	66%
				180,655	377,904
				Top ten	Top ten
				72%	

## Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
IL -2,788	FL -43	KS -54	TX +6,059
KS -1,280	AL -24	GA -44	MI +4,527
TX -996	KS -23	WA -25	TN +1,227
LA -822	CA -17	RI -19	MN +970
SC -665	IL -15	IN -16	WI +924



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Nurse Goes Rogue, Schools CNN Host on Trump's Excellent Response to COVID](#)

C. Douglas Golden  
*Western Journal*  
September 5, 2020

### [A New Front in America's Pandemic: College Towns](#)

Sarah Watson, Shawn Hubler, Danielle Ivory and Robert Gebeloff  
*New York Times*  
September 6, 2020

### [A Furniture Maker's Five-Month Struggle With Covid. 'You Can't Really Have a Plan.'](#)

Bob Davis  
*Wall Street Journal*  
September 3, 2020

### [Casedemic](#)

Ivor Cummings  
*YouTube*  
August 12, 2020

### [Stealing Our Faces: The Deeper Effects of the Mask Movement](#)

Mo Woltering  
*The Imaginative Conservative*  
September 3, 2020

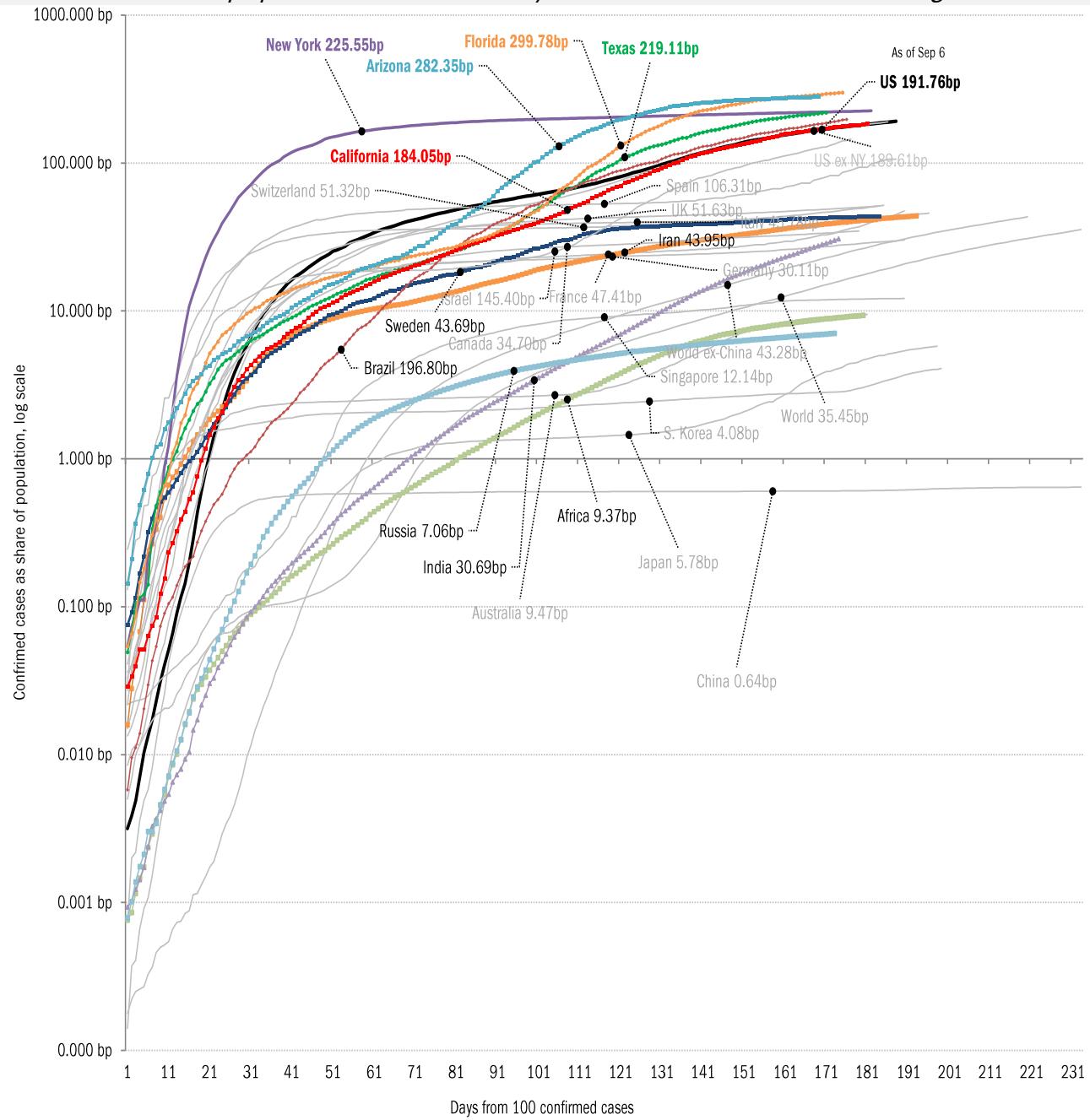
## Meme of day

Well, it's day 165 of "15 days of flatten the curve." Just 66 more days until the election, and this will be all over.



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

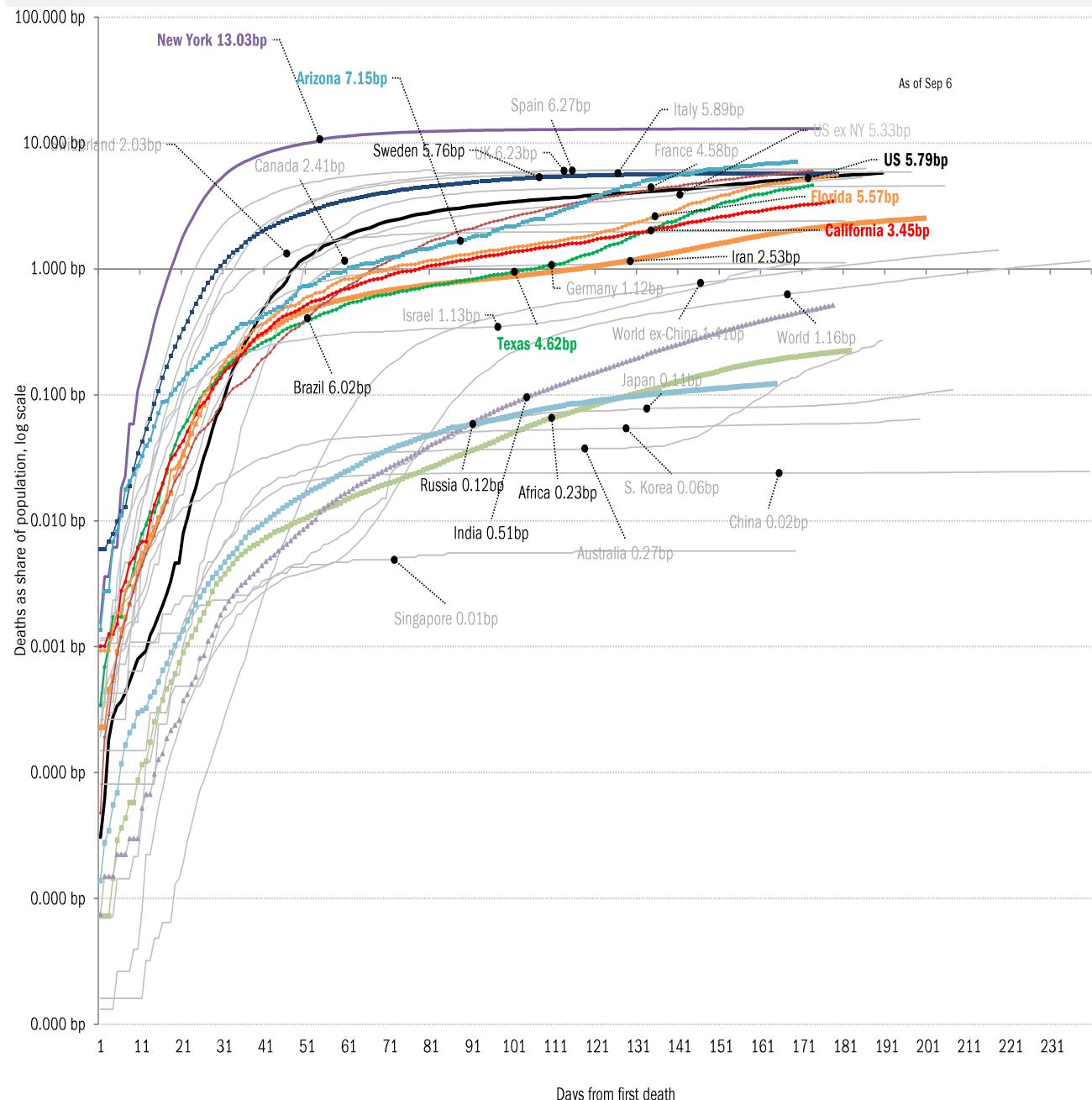
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## *Share of deceased population from day of first fatality*

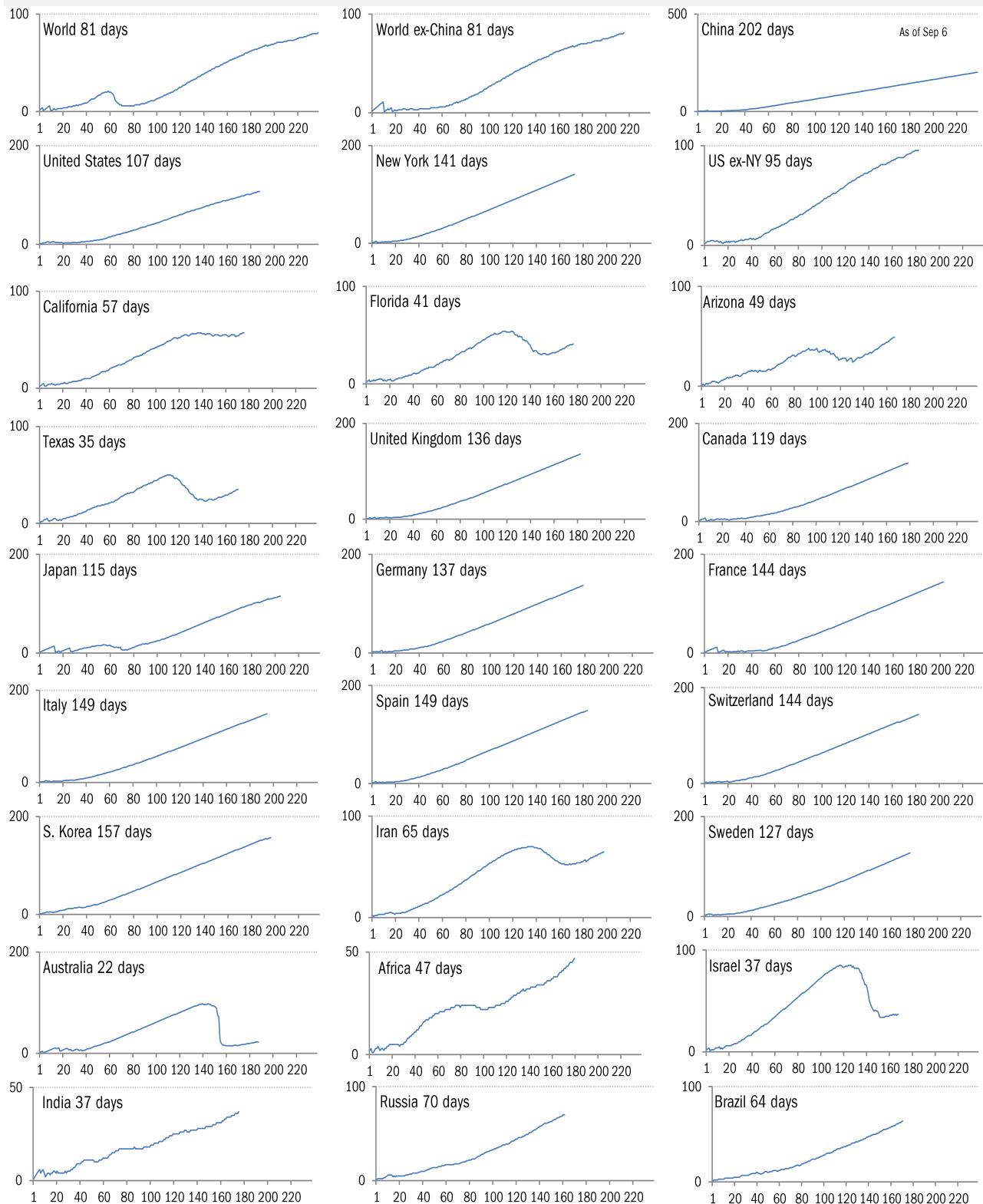


Source: [ECDC](#), TrendMacro calculations

## Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

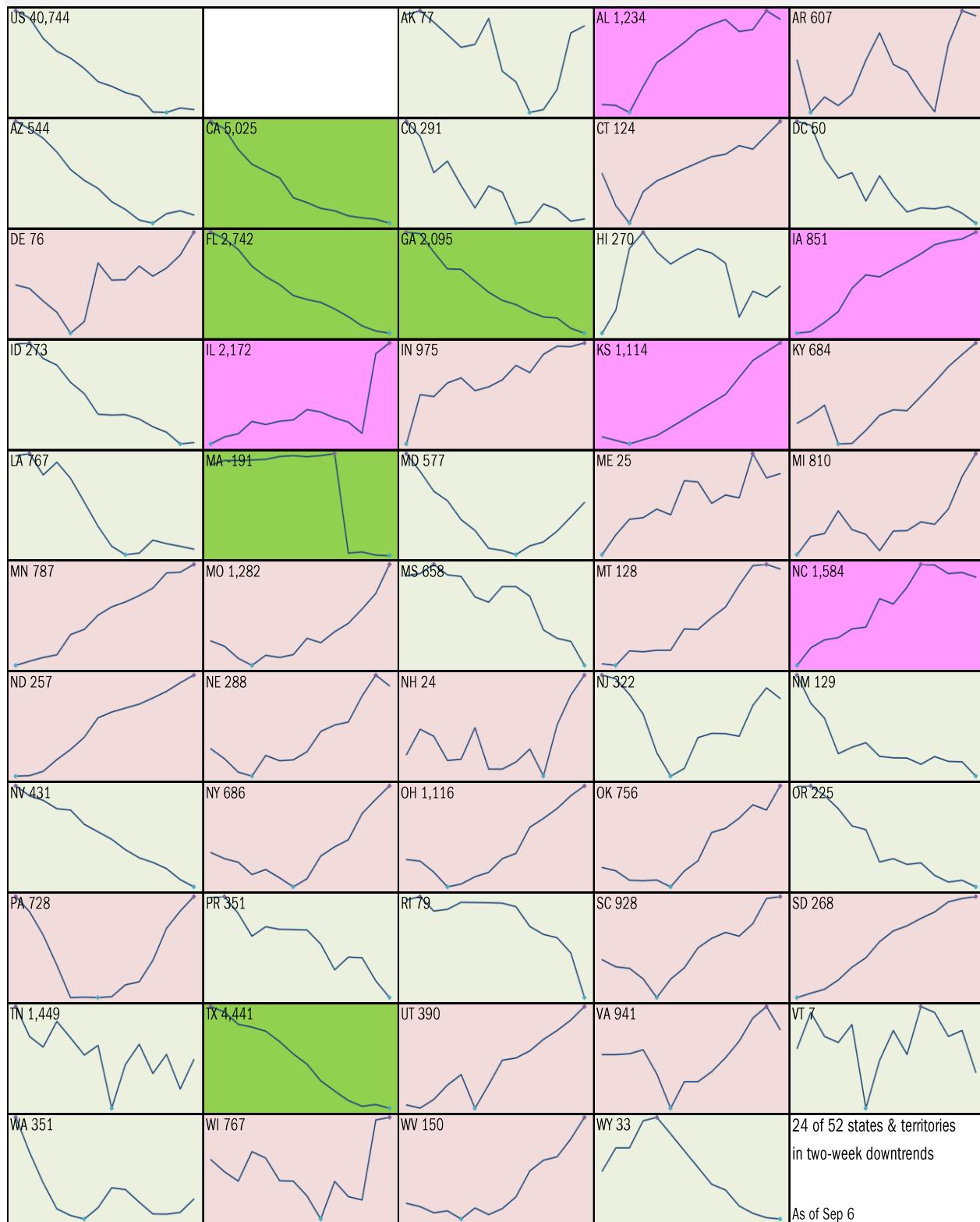


Source: [ECDC](#), TrendMacro calculations

## Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

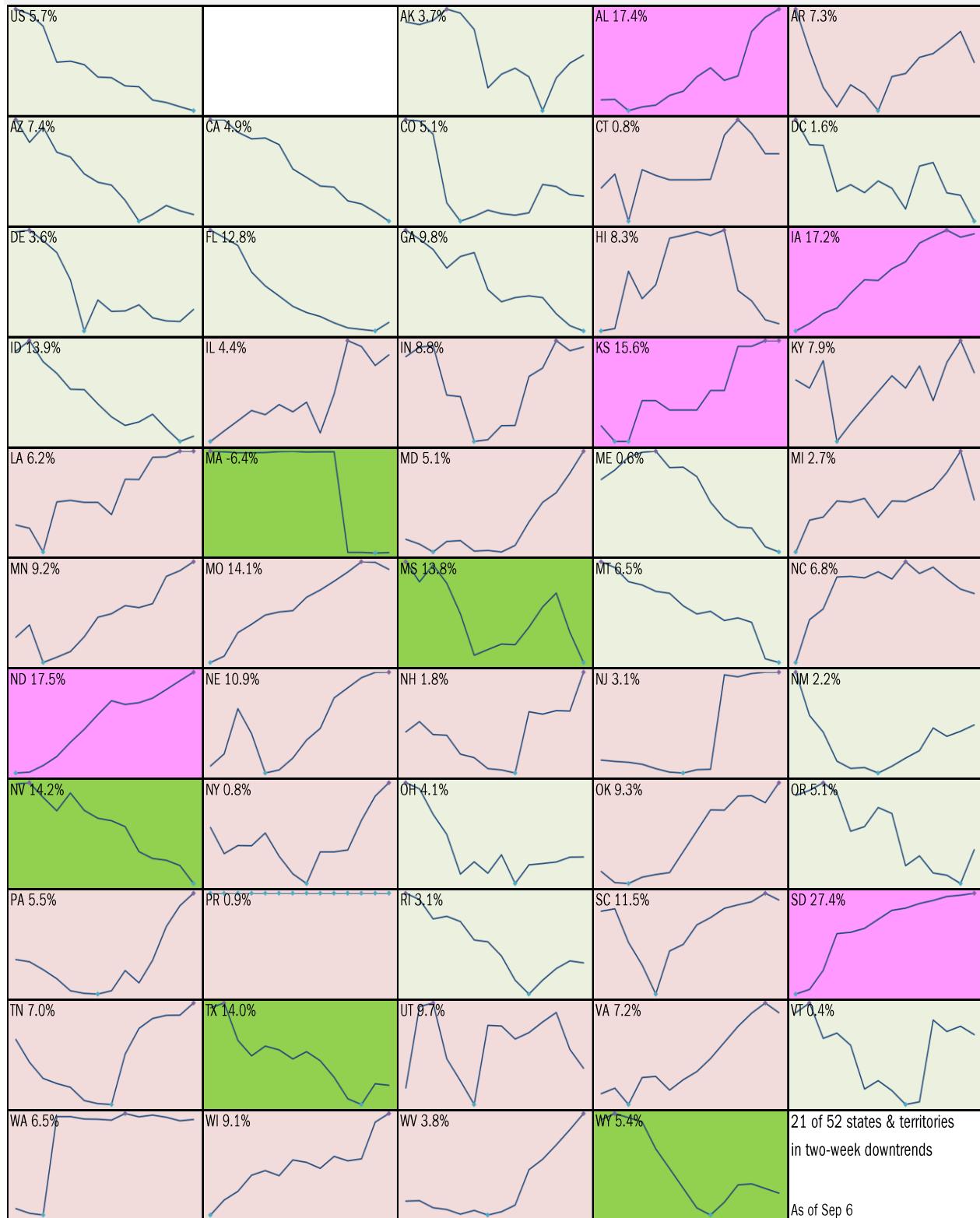
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests  
 14-day moving average, last 14 days    Most recent value displayed    • High    ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



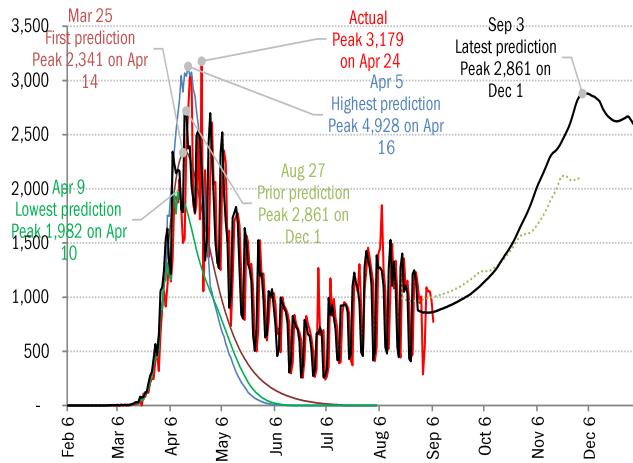
Source: [Covid Tracking Project](#), TrendMacro calculations

# Reality-checking the models: actuals versus [IHME predictions](#)

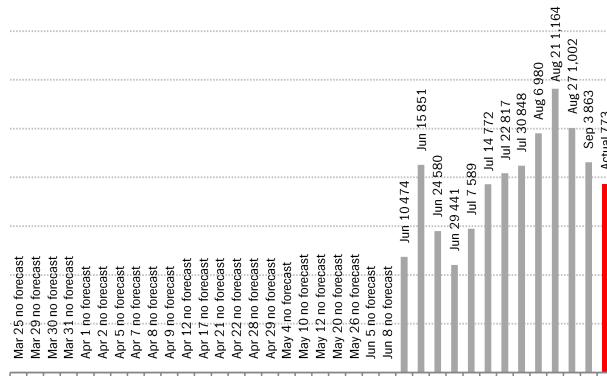
As of Sep 6

## New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions

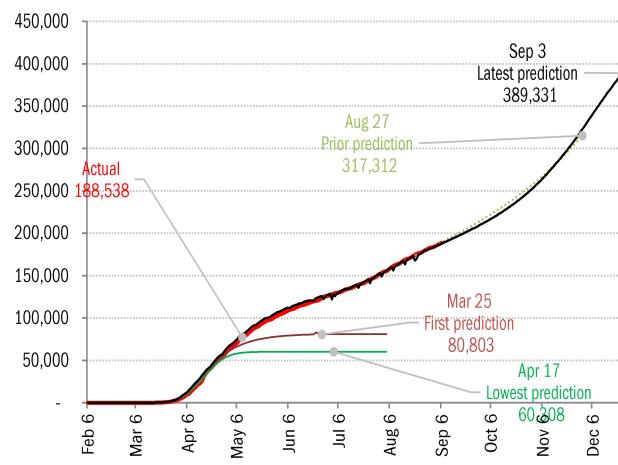


For this day, versus all model mean predictions

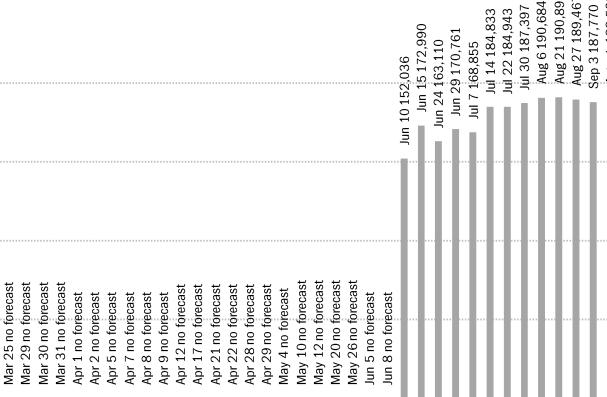


## Cumulative fatalities

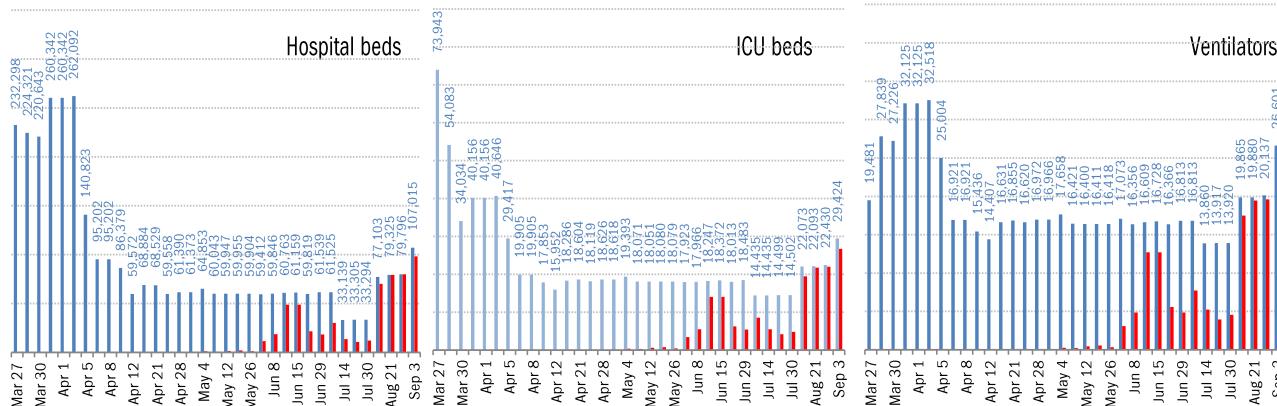
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

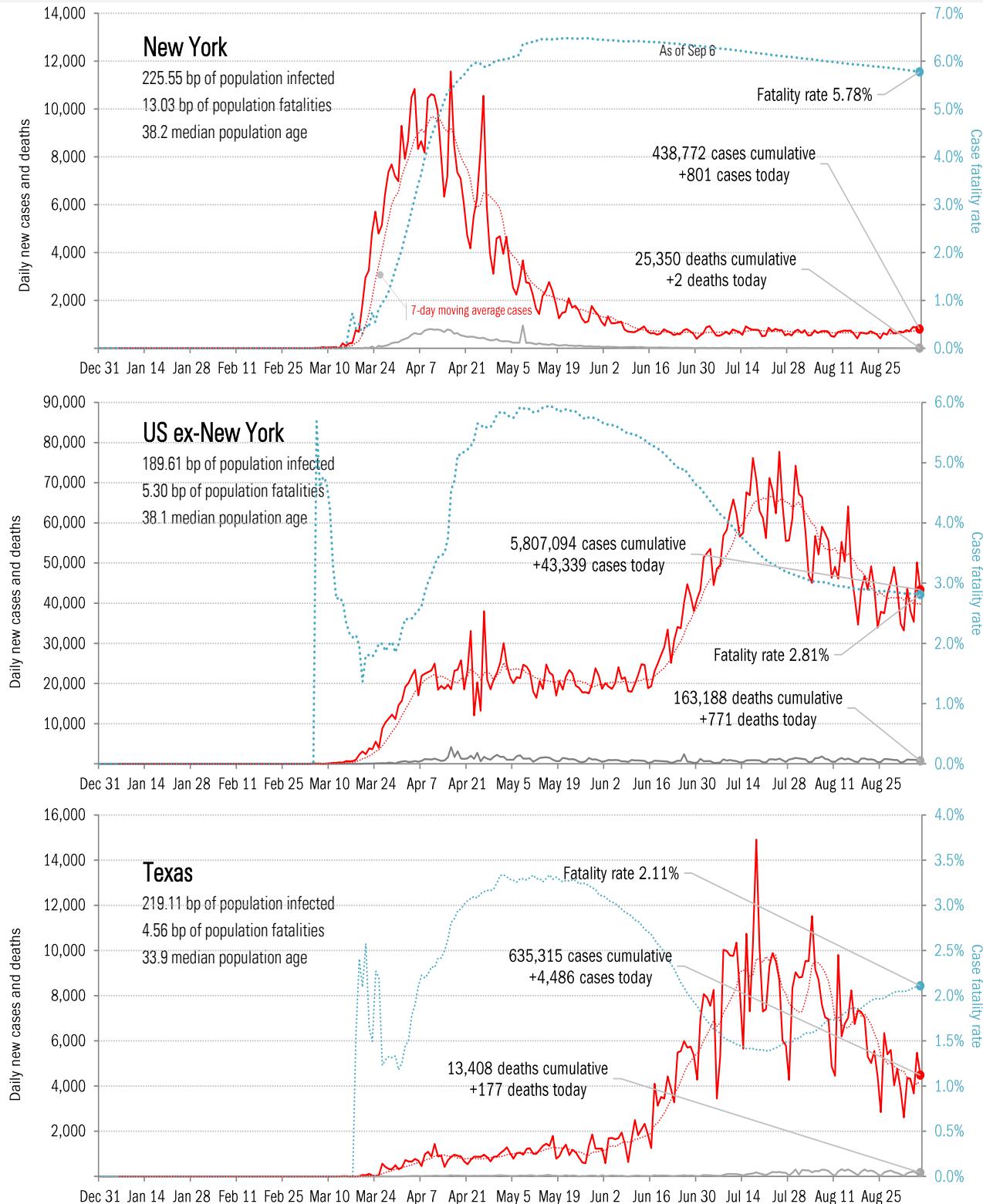


## Healthcare system stress, peak and ultimate estimated at each model revision



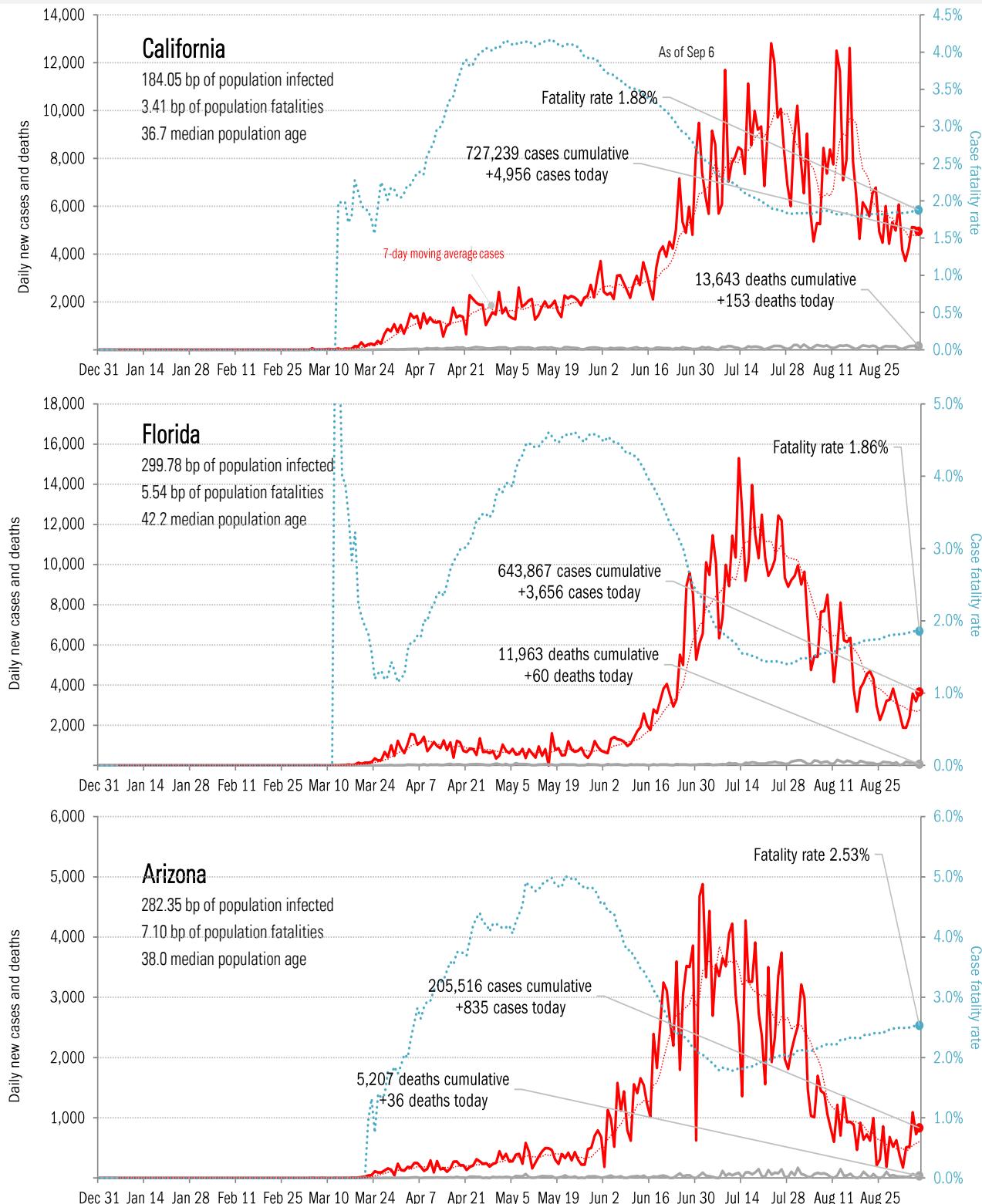
Source: [ECDC](#), [IHME](#), TrendMacro calculations

## From Ground Zero to the Rio Grande



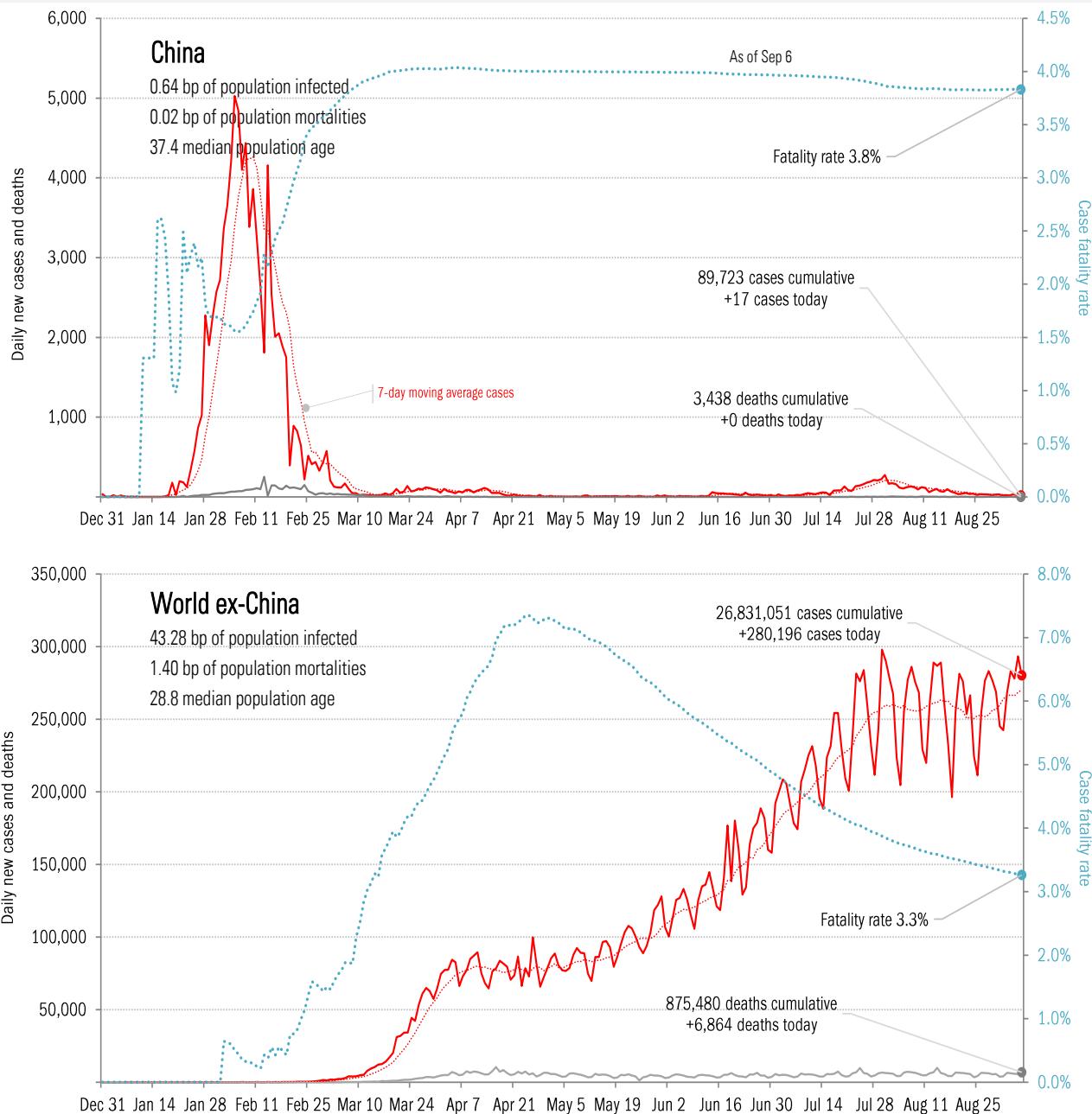
Source: [ECDC](#), TrendMacro calculations

## The sun-belt hot-spot states (other than Texas)



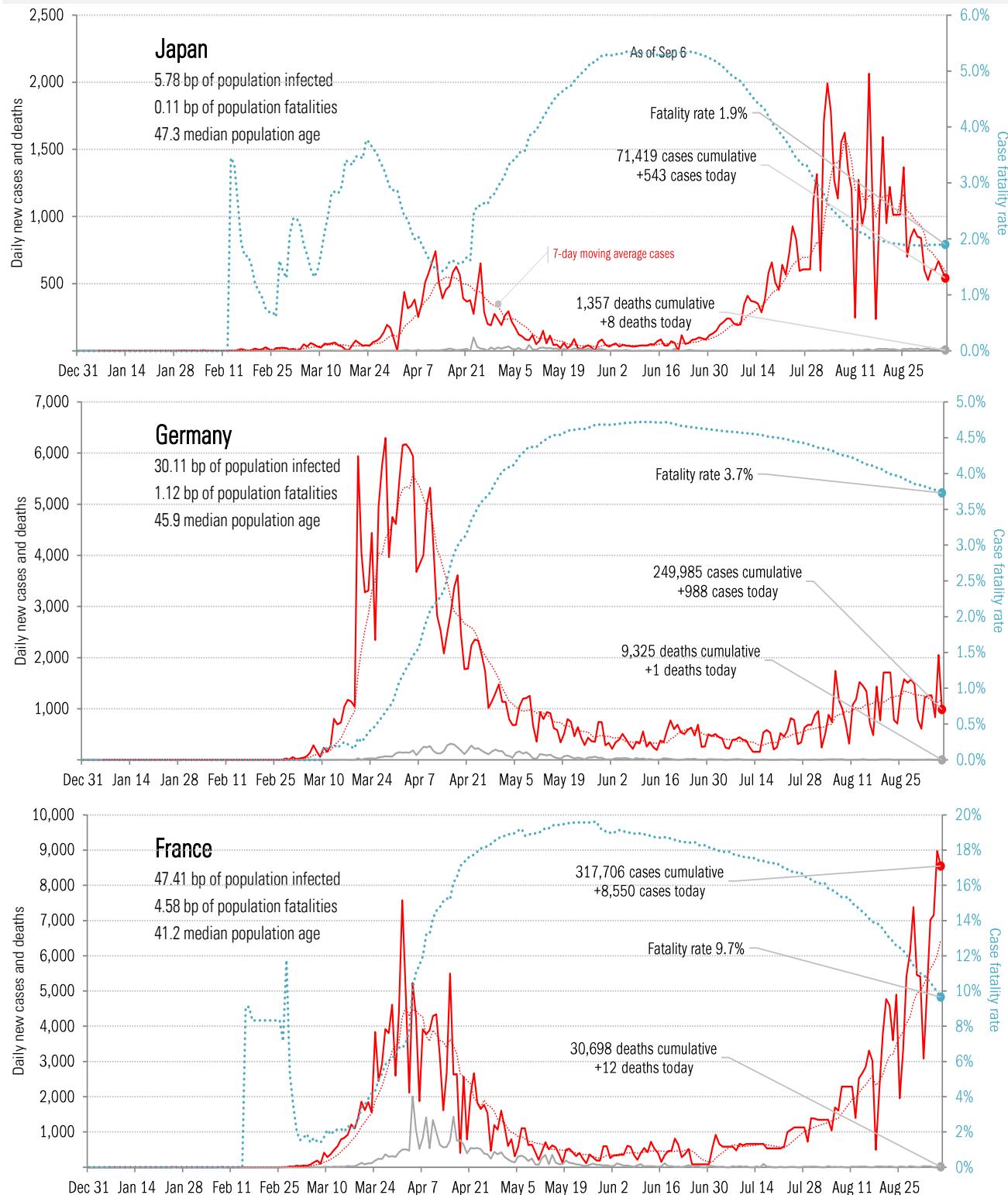
Source: [ECDC](#), TrendMacro calculations

## Patient zero... and then everyone else



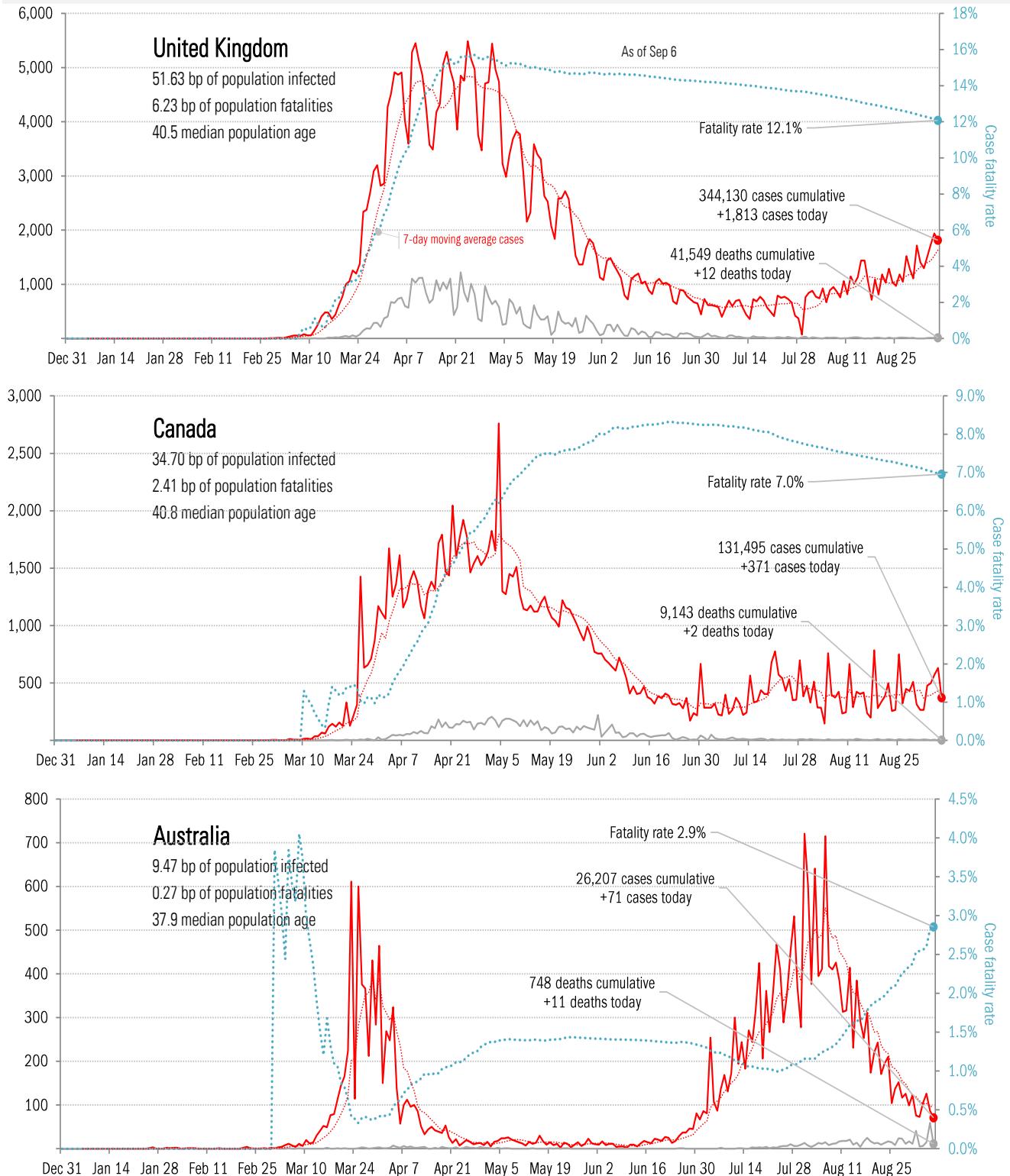
Source: [ECDC](#), TrendMacro calculations

## Impact in the largest economies



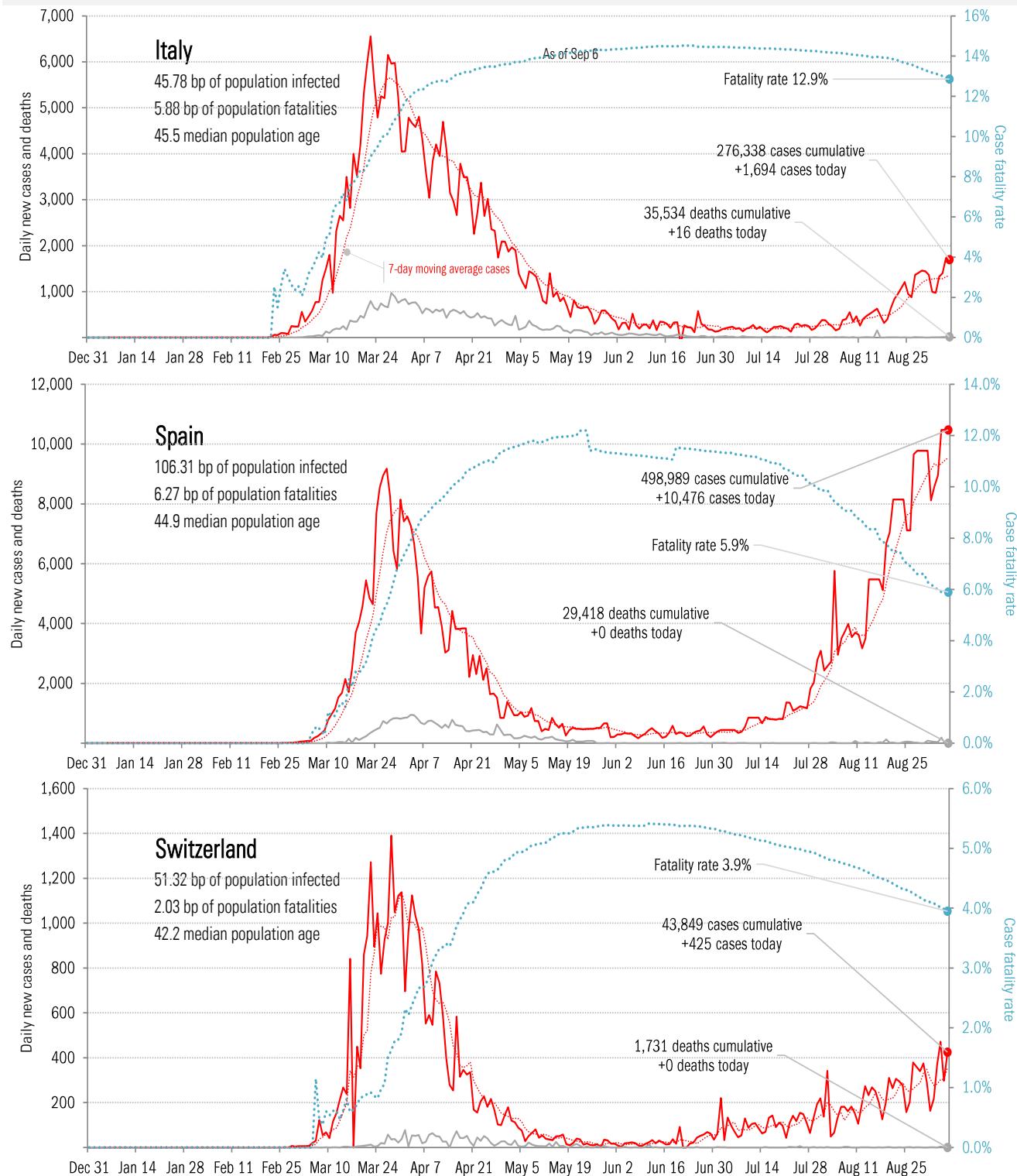
Source: [ECDC](#), TrendMacro calculations

## Impact in The Anglosphere



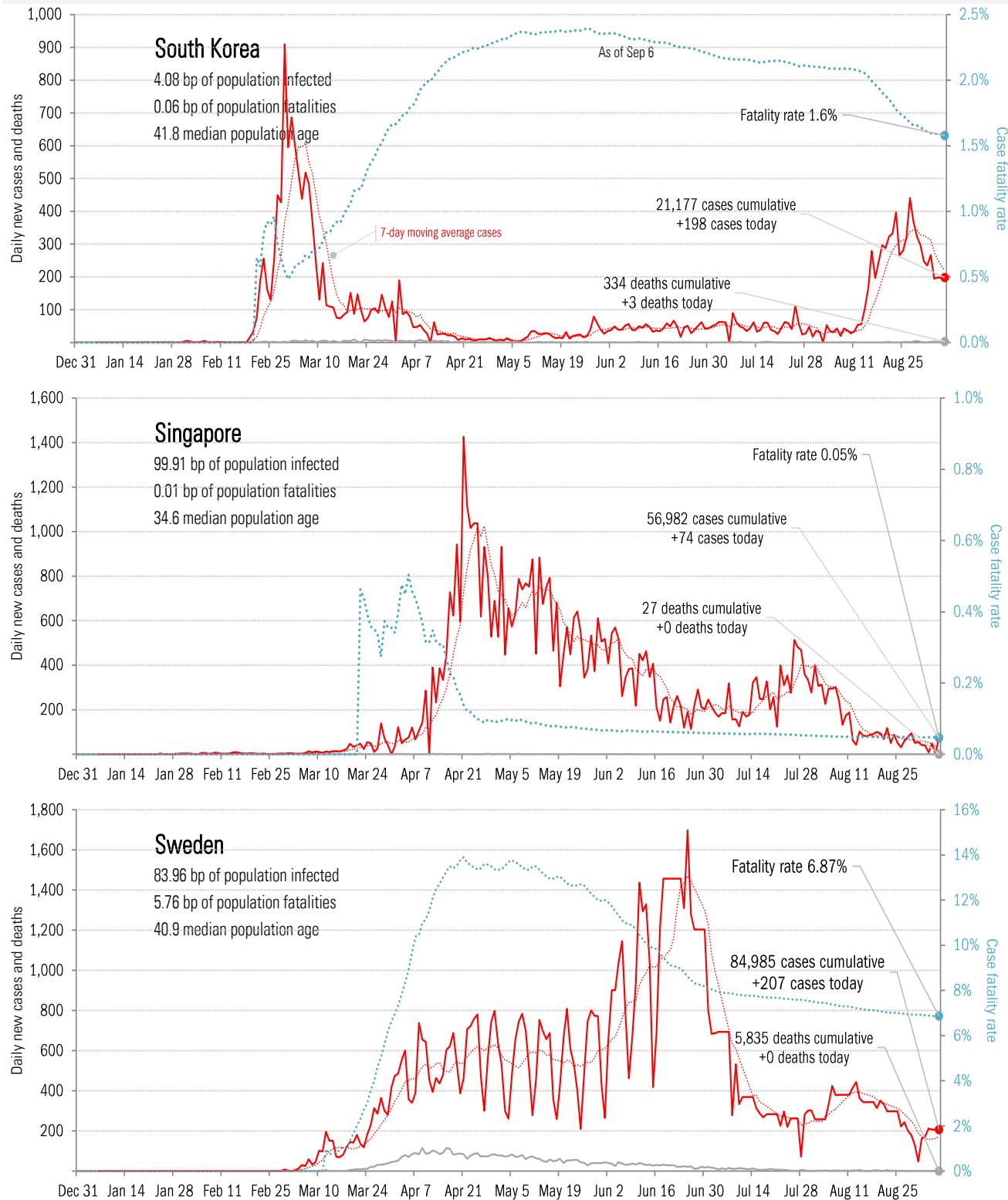
Source: [ECDC](#), TrendMacro calculations

## Impact in continental Europe



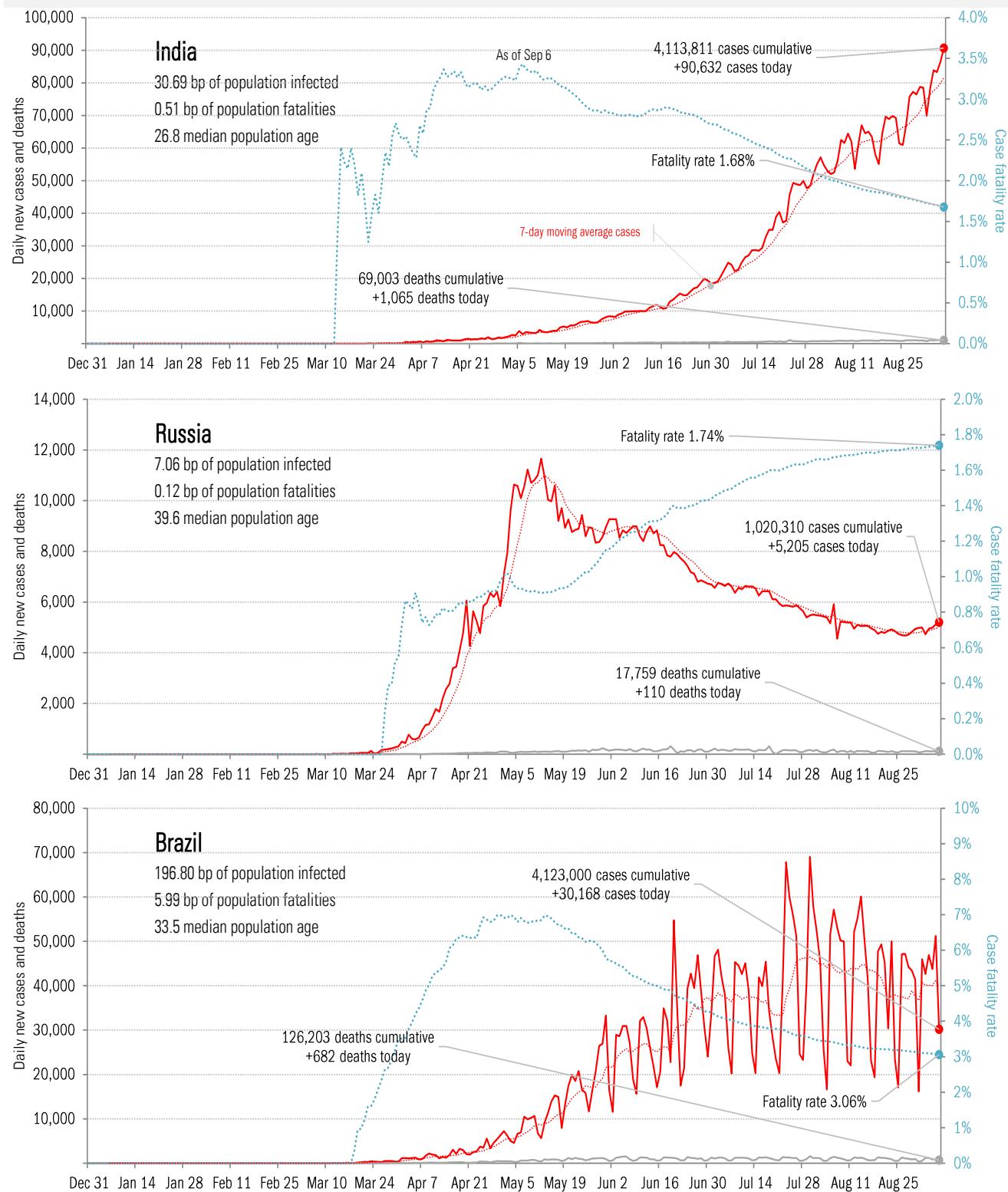
Source: [ECDC](#), TrendMacro calculations

## Impact in other hot-spots



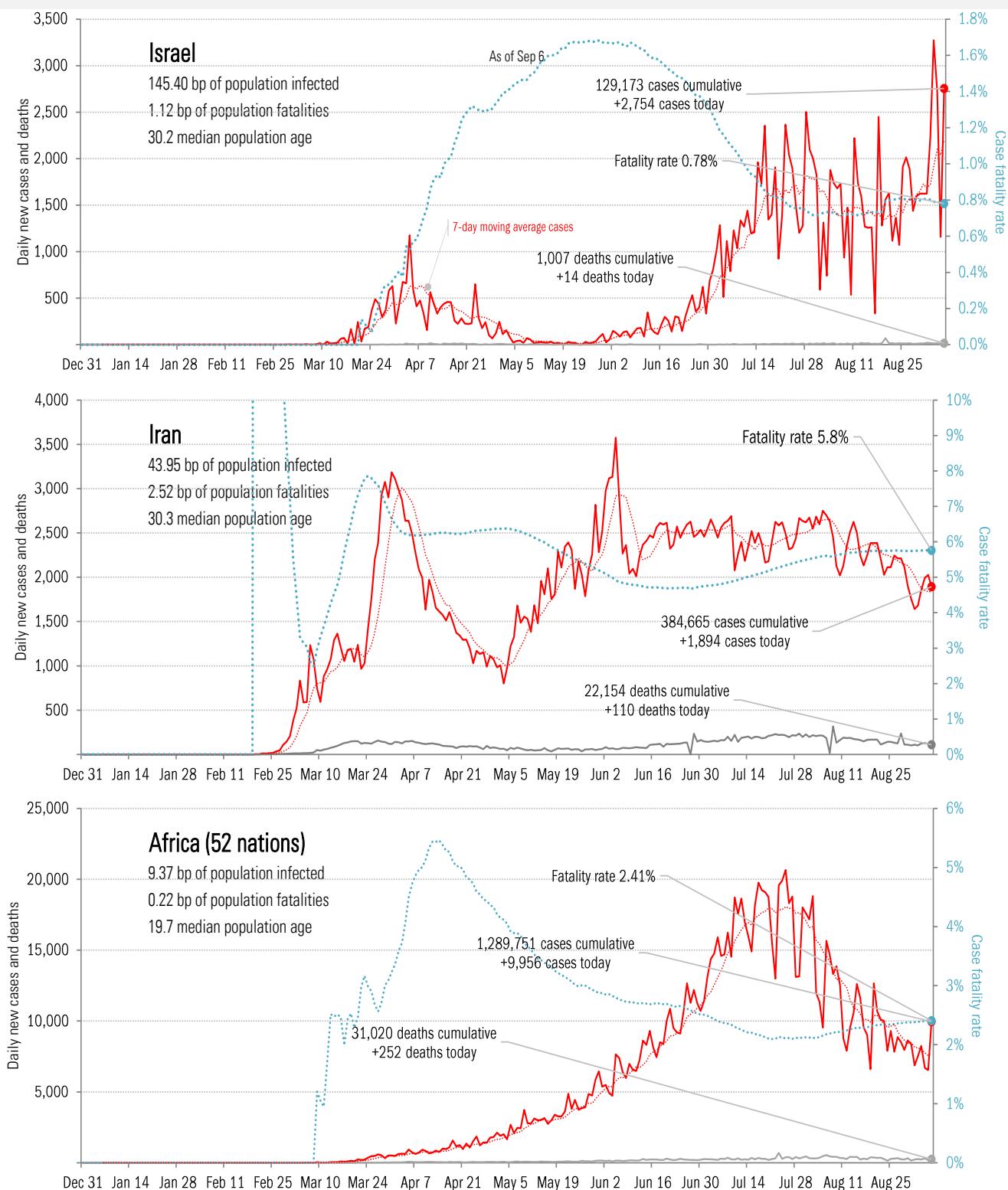
Source: [ECDC](#), TrendMacro calculations

## Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

## Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations