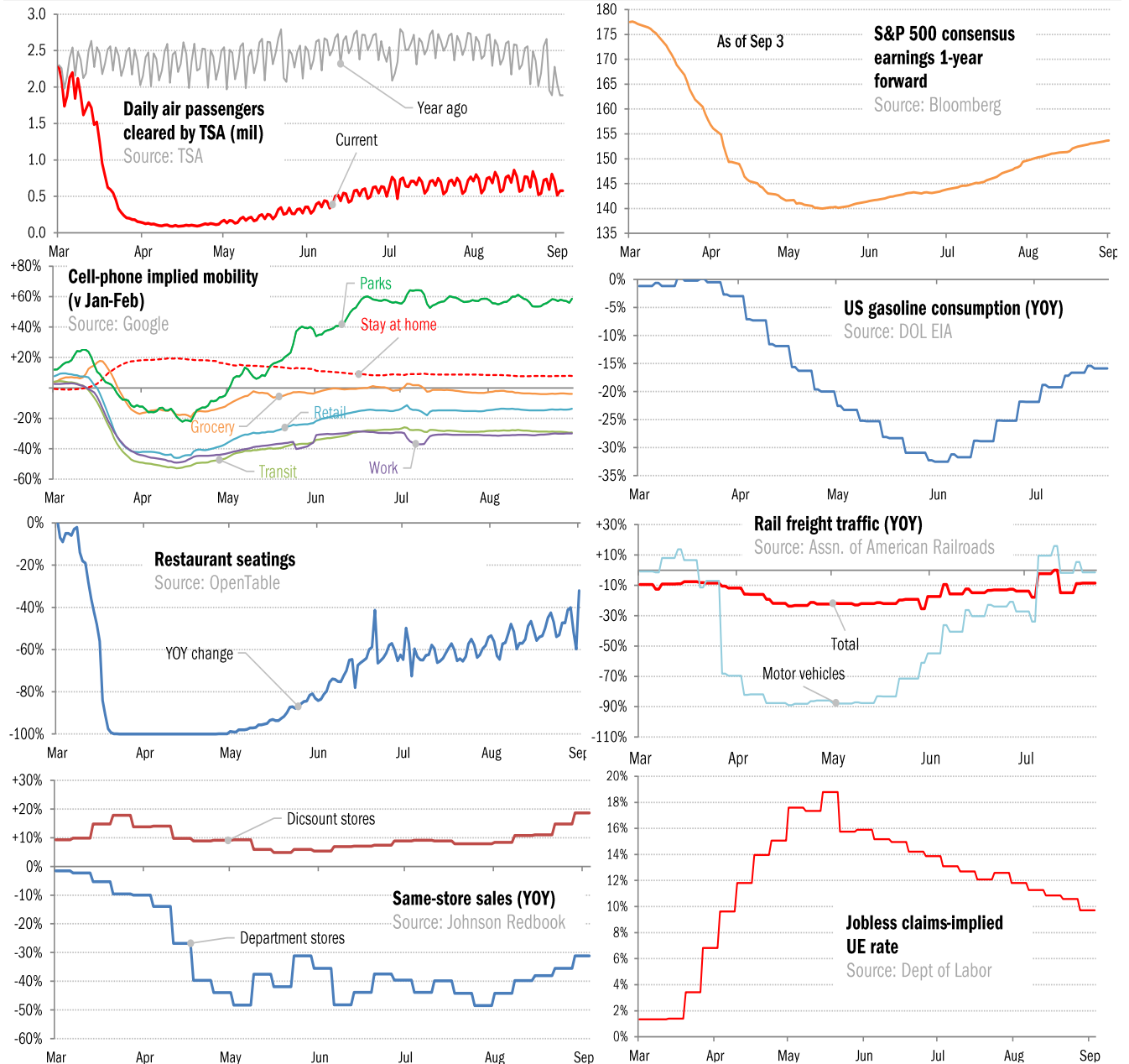


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, September 3, 2020

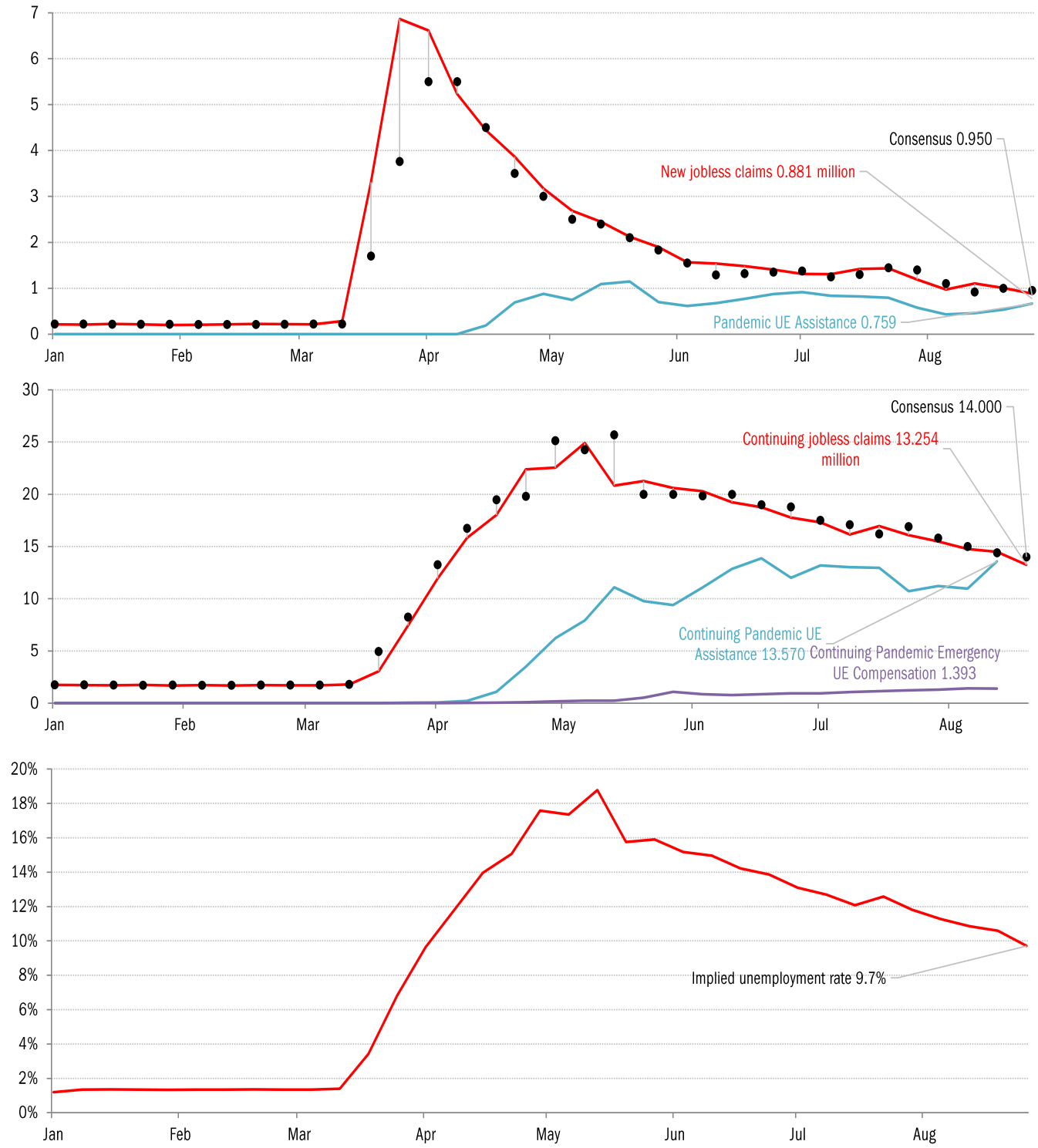
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

# High-frequency view of the US labor market: weekly unemployment claims (millions)

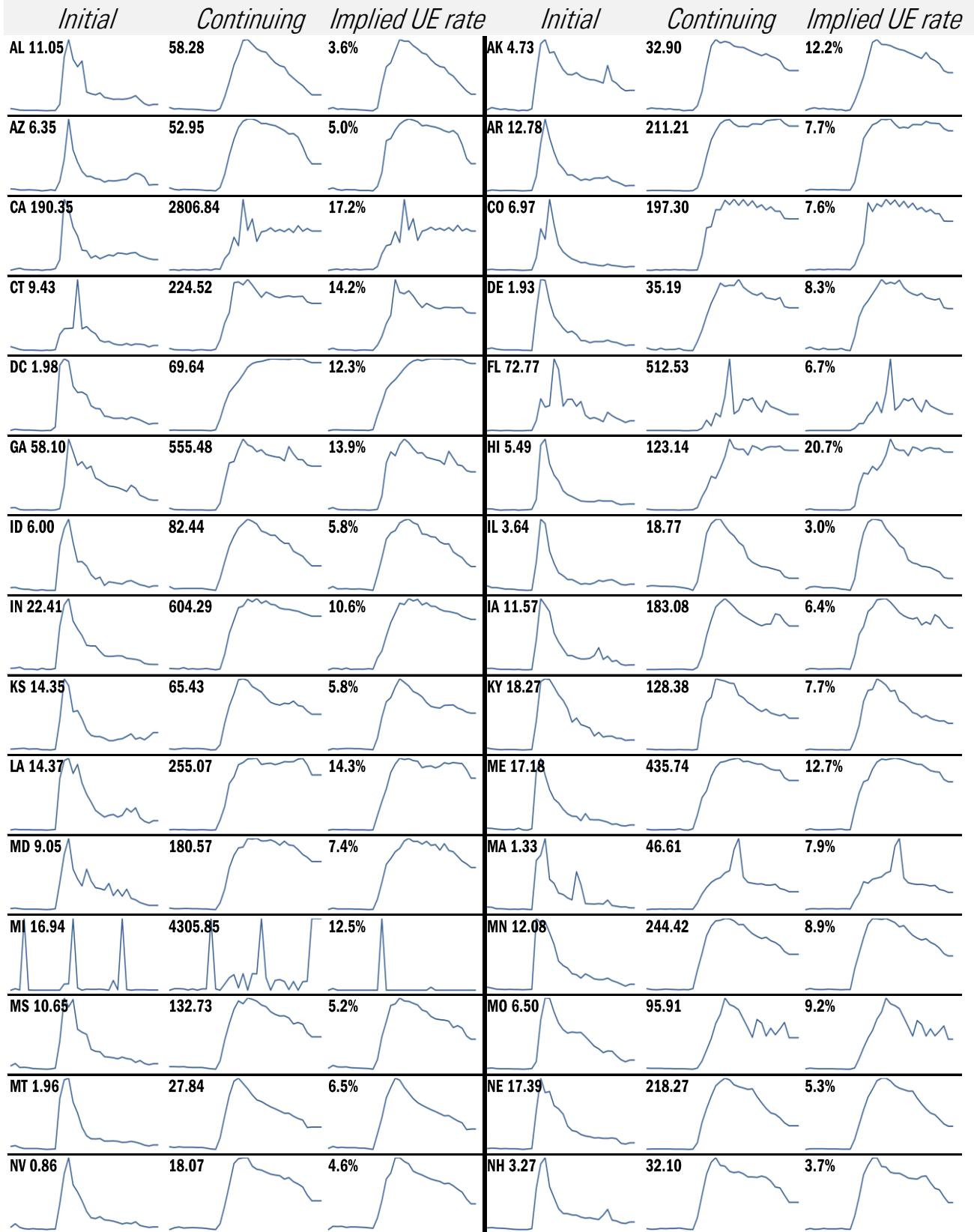


Source: Department of Labor, Bloomberg, TrendMacro calculations

**For more information contact us:**

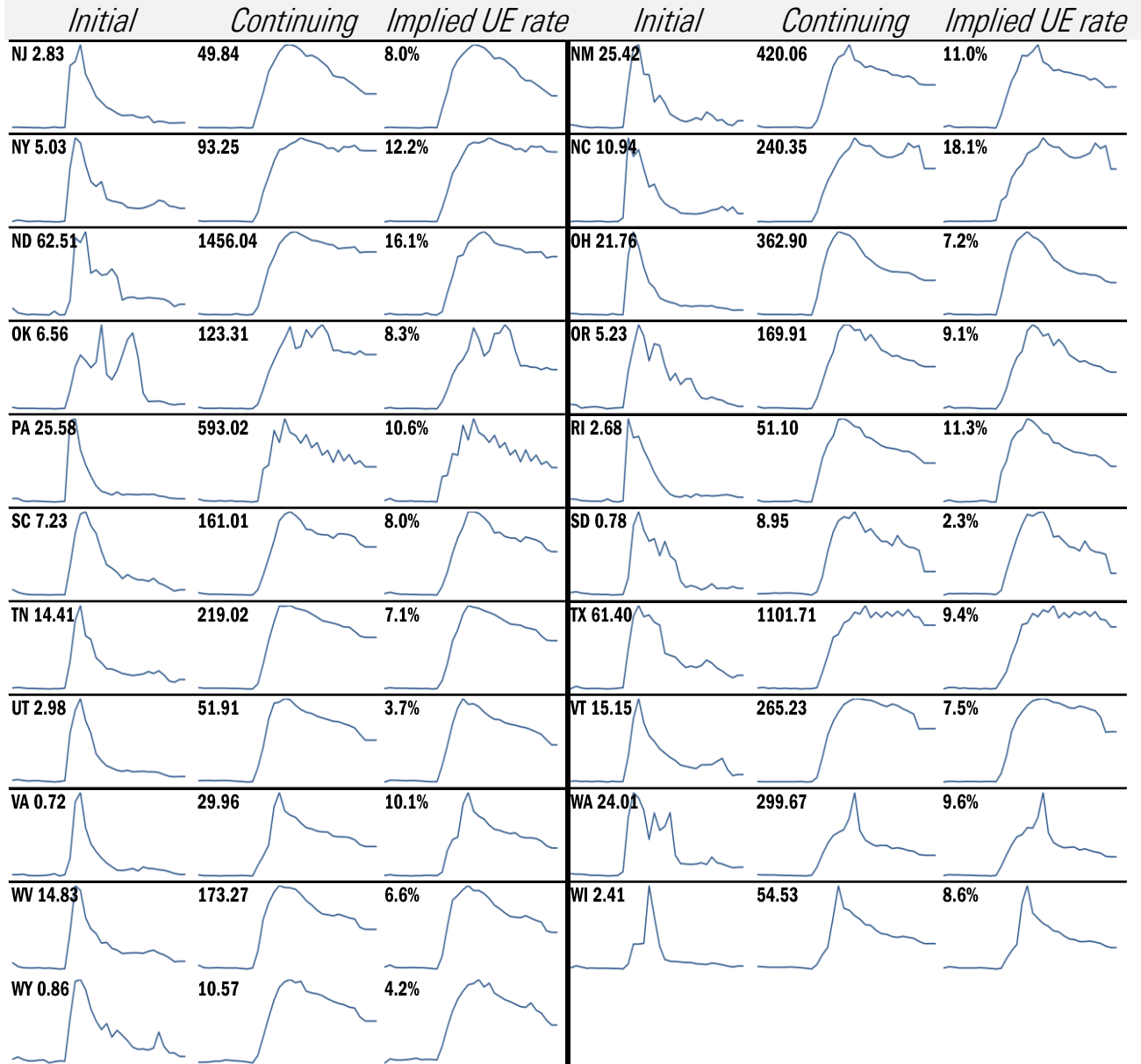
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

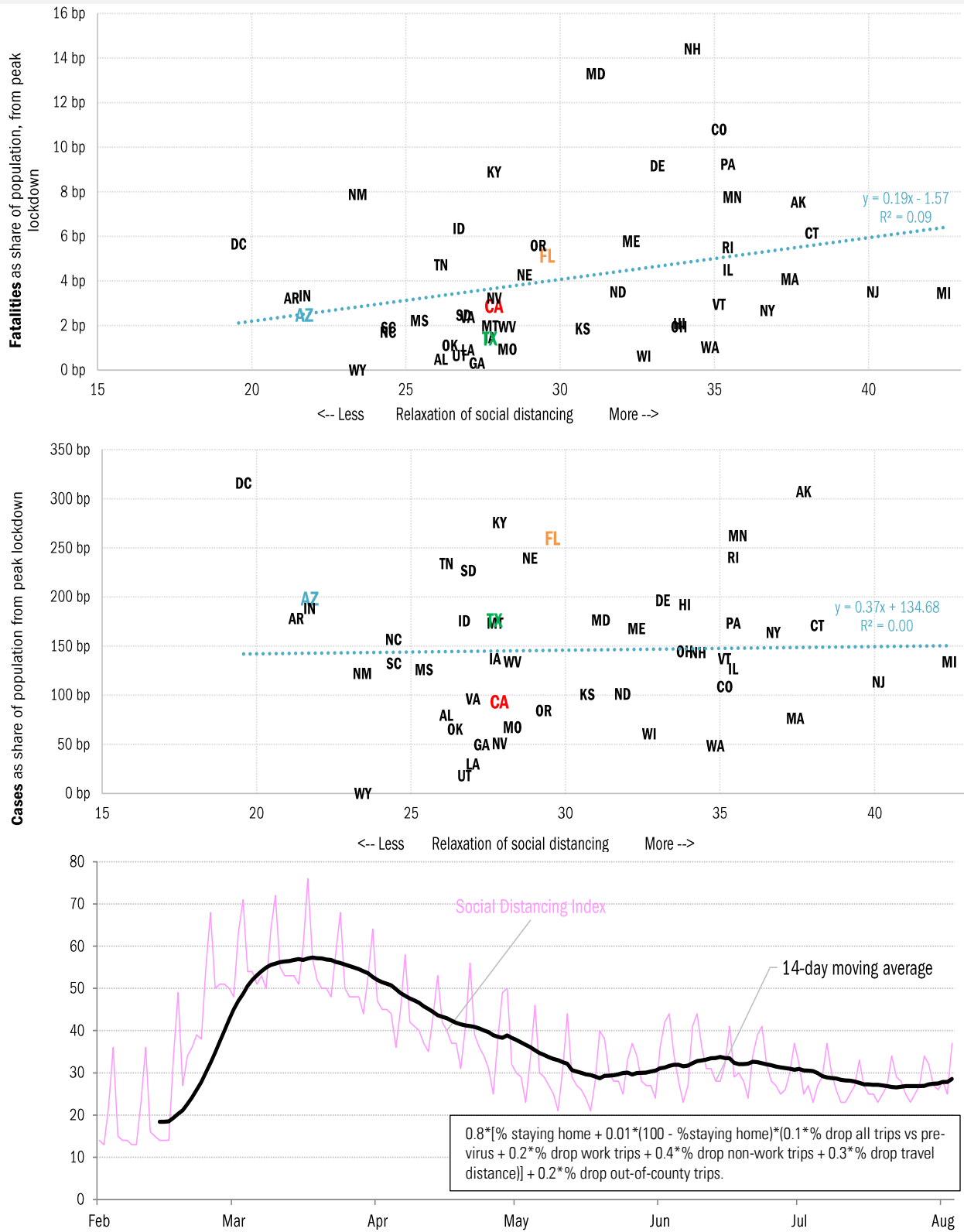
# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Assessing the risk of a "second wave" after opening up the US economy

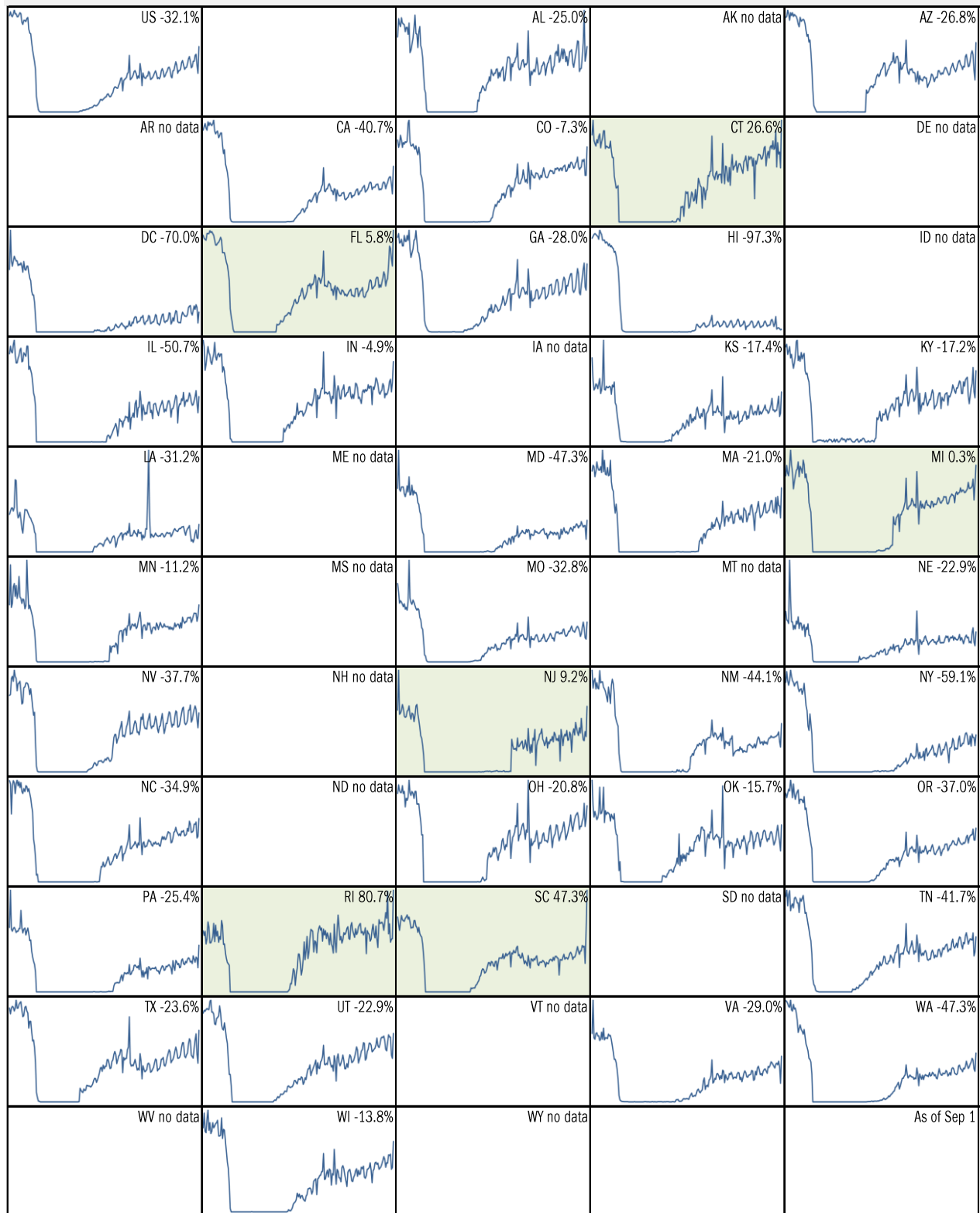
## Covid-2019 fatalities and cases vs social distancing measured by cell-phone data



Source: [University of Maryland COVID-19 Impact Analysis Platform](#), TrendMacro calculations

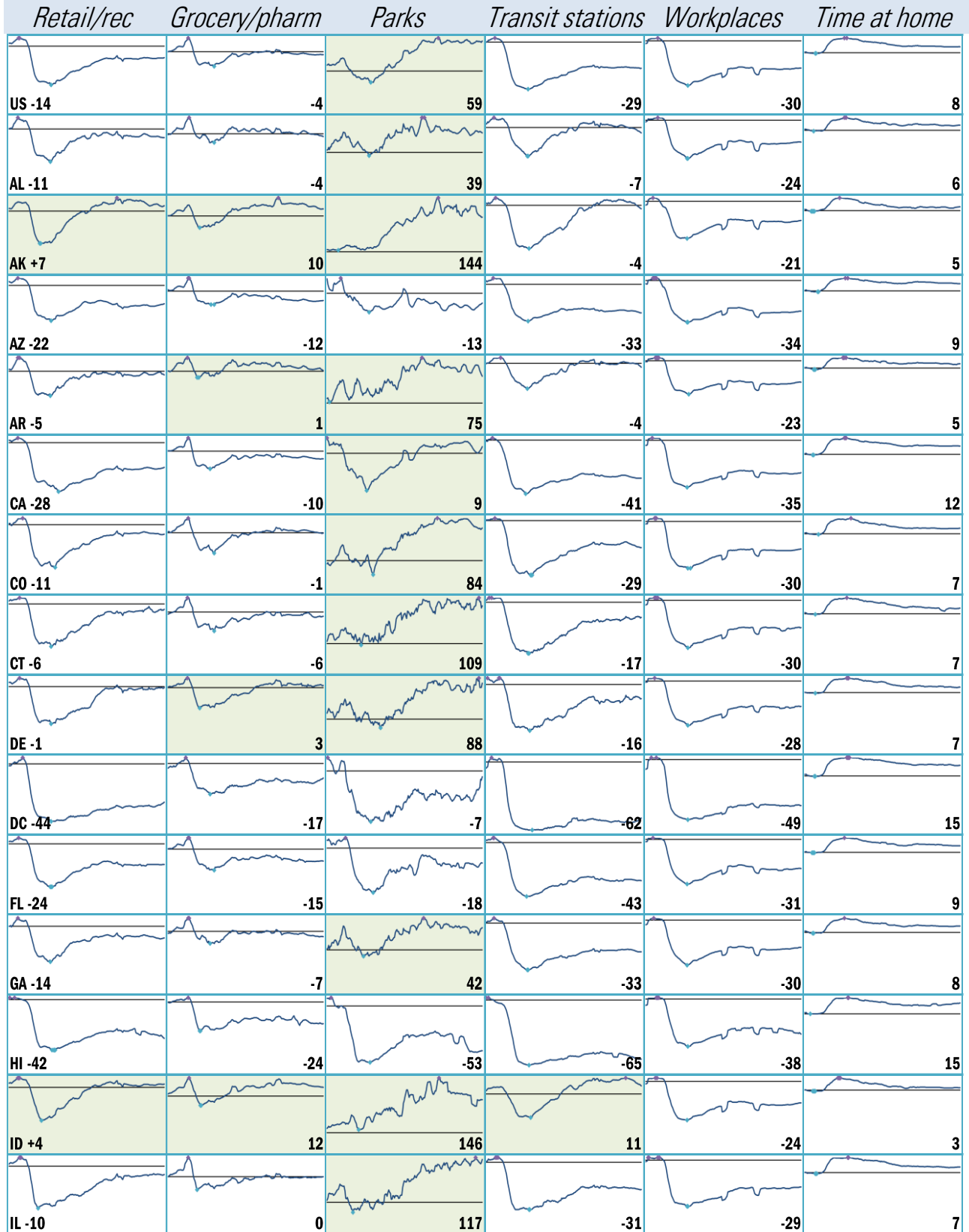
# Make America eat again:

YOY change in seated diners in restaurants Feb 18 to present ■ Positive



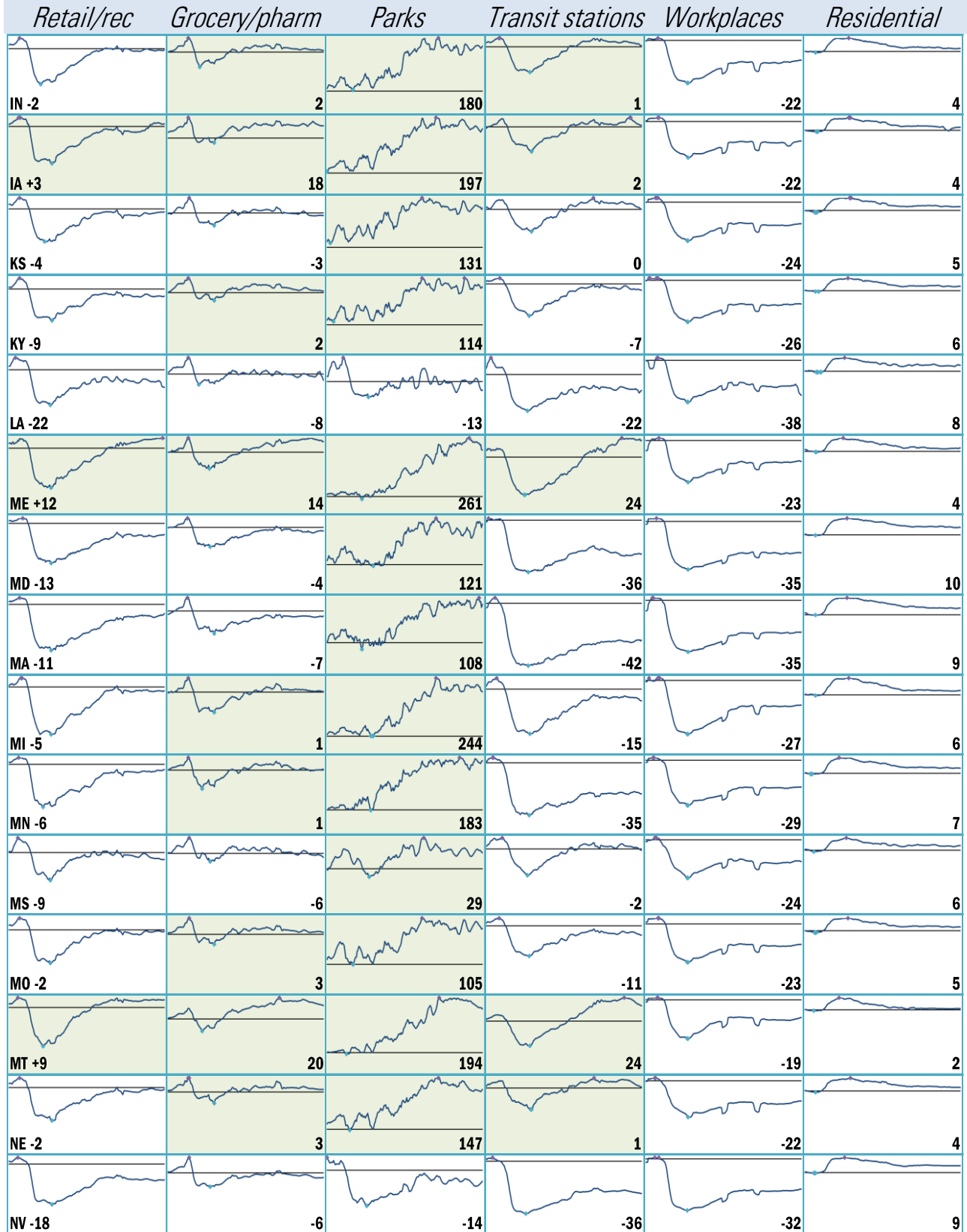
Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

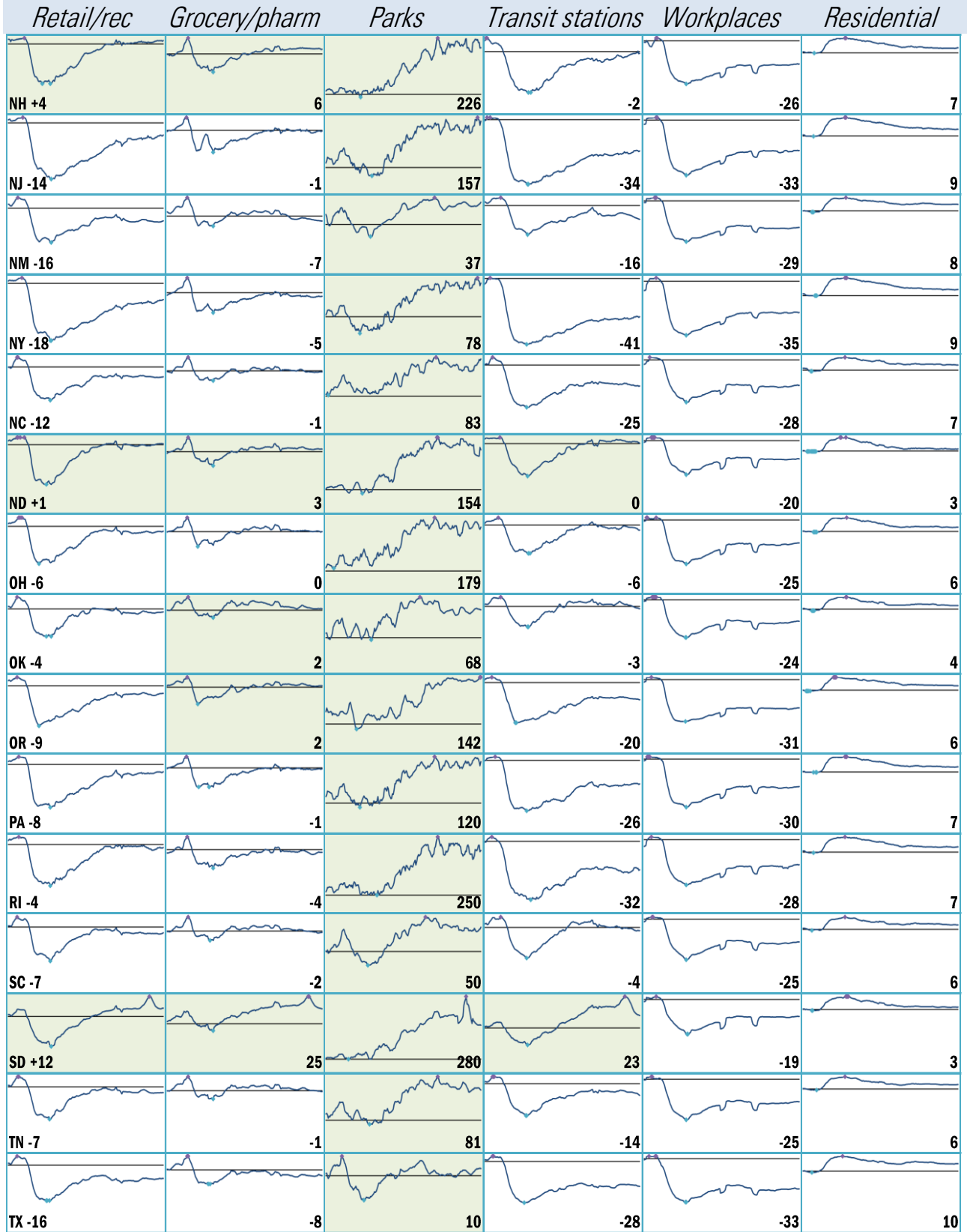
Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

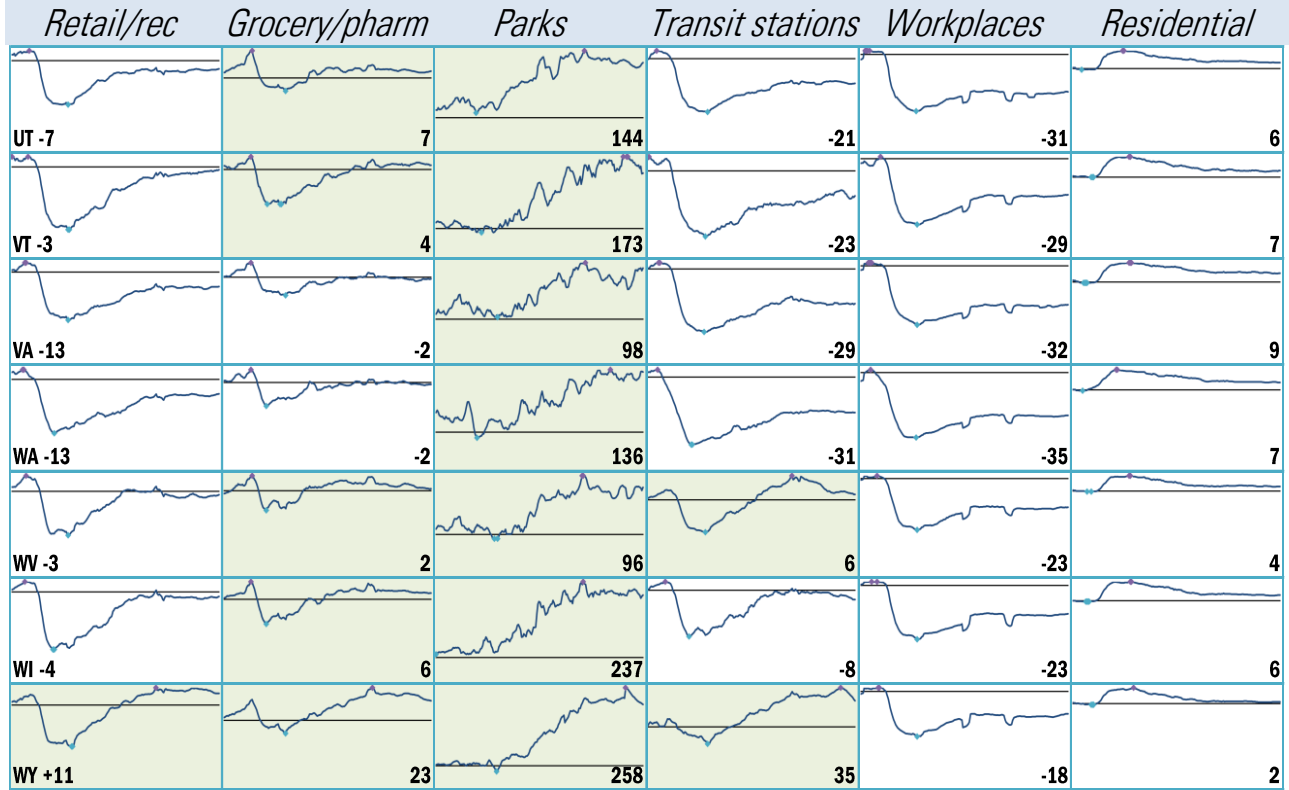


Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations