

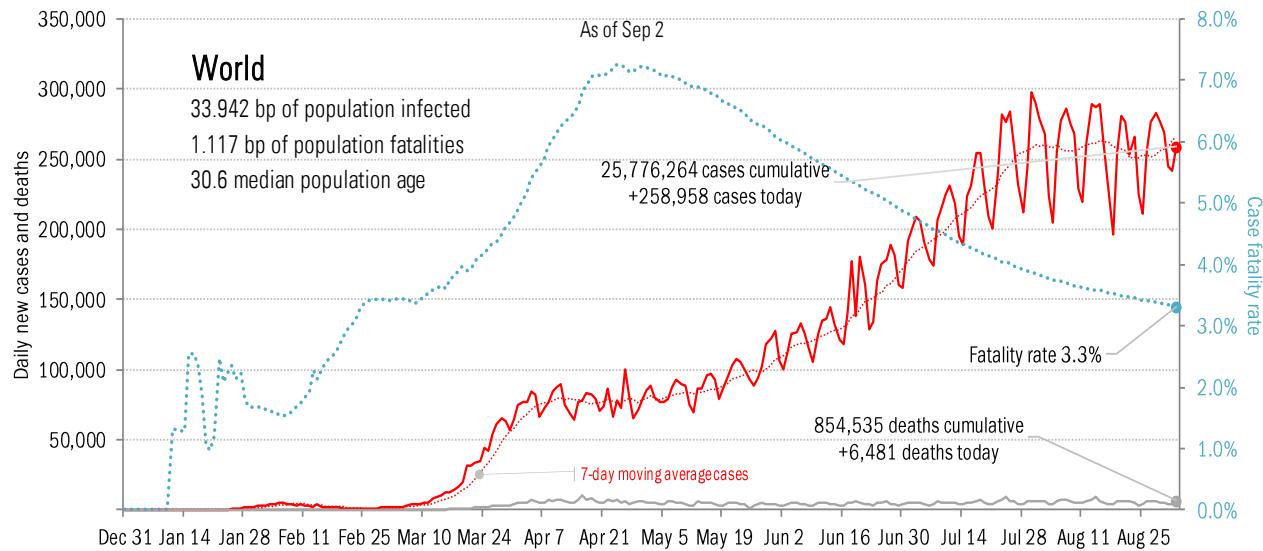
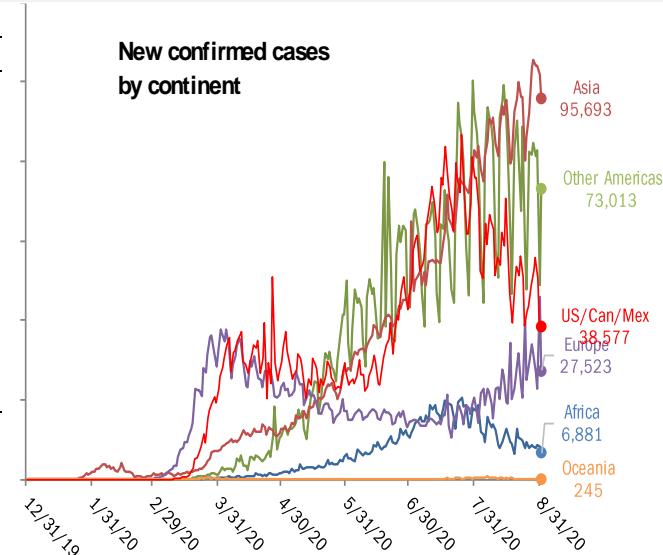
Data Insights: Covid-2019 Monitor

Wednesday, September 2, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
India + 78,357	Brazil + 1,215
US + 44,639	India + 1,105
Brazil + 42,659	US + 1,091
Argentina + 9,309	Mexico + 827
Colombia + 8,901	Colombia + 389
Mexico + 6,476	Argentina + 232
Peru + 5,092	Peru + 124
France + 4,982	Russia + 123
Russia + 4,729	South Africa + 114
Philippines + 3,445	Iran + 101
+ 208,589	+ 5,321
World + 258,958	World + 6,481
Top ten 81%	Top ten 82%

New confirmed cases by continent



Source: [ECDC](#), TrendMacro calculations

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

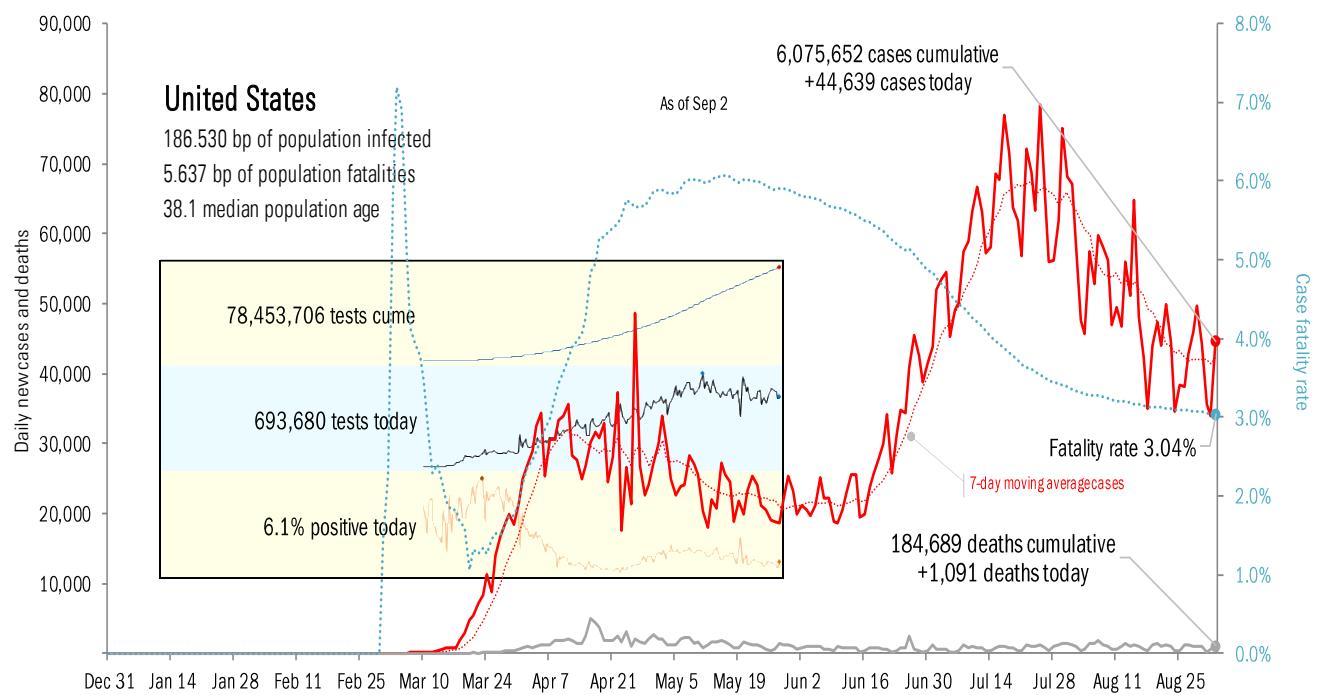
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
TX +4,364	FL +190	FL +369	CA 707,797	NY 25,331	NY 89,995
CA +3,712	TX +145	AL +271	FL 625,356	NJ 15,937	FL 39,311
GA +2,226	GA +101	GA +243	TX 617,333	CA 13,018	CA 24,847
NC +2,111	CA +85	OH +103	NY 435,510	TX 12,681	NJ 22,667
FL +1,885	NC +39	TN +100	GA 272,697	FL 11,521	AZ 21,405
AL +1,558	IL +38	AR +93	IL 238,217	MA 9,064	VA 16,238
IL +1,492	SC +37	OK +82	AZ 202,342	IL 8,273	AL 14,538
OH +1,453	LA +34	VA +71	NJ 192,290	PA 7,691	MD 14,337
TN +1,396	VA +32	WI +61	NC 169,424	MI 6,767	CH 13,479
MO +1,058	OH +27	SC +59	TN 156,329	GA 5,733	MA 12,386
+21,255	+728	+1,452	3,617,295	116,016	269,203
All states +36,717	All states +1,022	All states +1,836	All states 6,036,176	All states 176,624	All states 372,216
Top ten 58%	Top ten 71%	Top ten 79%	Top ten 60%	Top ten 66%	Top ten 72%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
KS -1,564	MO -14	IN -149	TX +7,362
CA -464	MS -12	OR -28	TN +2,021
TN -422	MA -7	KS -26	CH +1,393
CT -257	KS -3	MS -26	MD +852
IN -188	AL -2	MD -14	MN +832



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Pelosi used shuttered San Francisco hair salon for blow-out, owner calls it 'slap in the face'](#)

Brooke Singman

Fox News

September 1, 2020

[Florida reports 7,569 new cases; DOH blames belated data 'dump'](#)

Emily Bloch

Florida Times-Union

September 1, 2020

[Dem group warns of apparent Trump Election Day landslide](#)

Margaret Talev

Axios

September 1, 2020

[Disease Mitigation Measures in the Control of Pandemic Influenza](#)

Thomas V. Inglesby et al.

The Center for Biosecurity

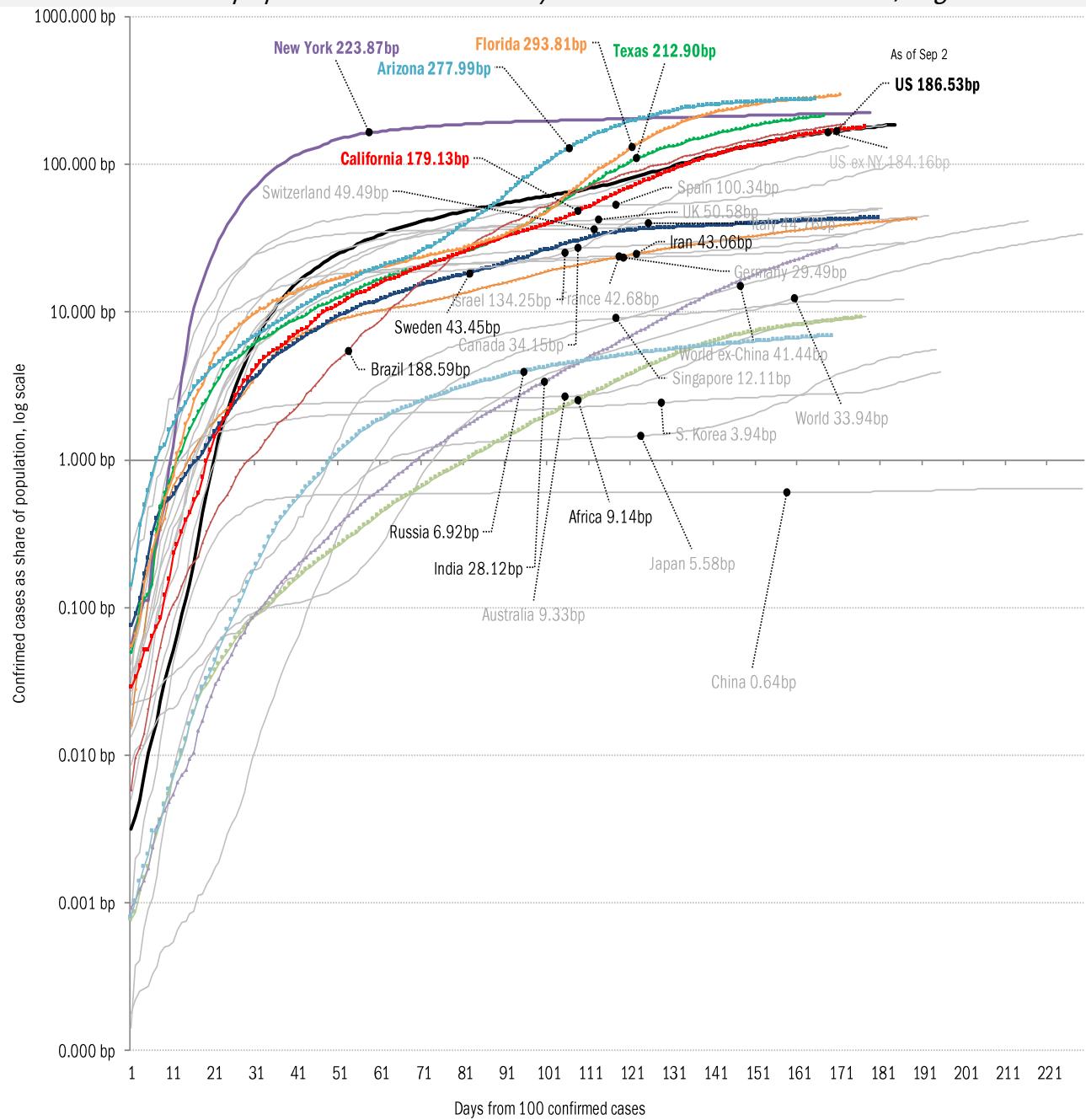
2006

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

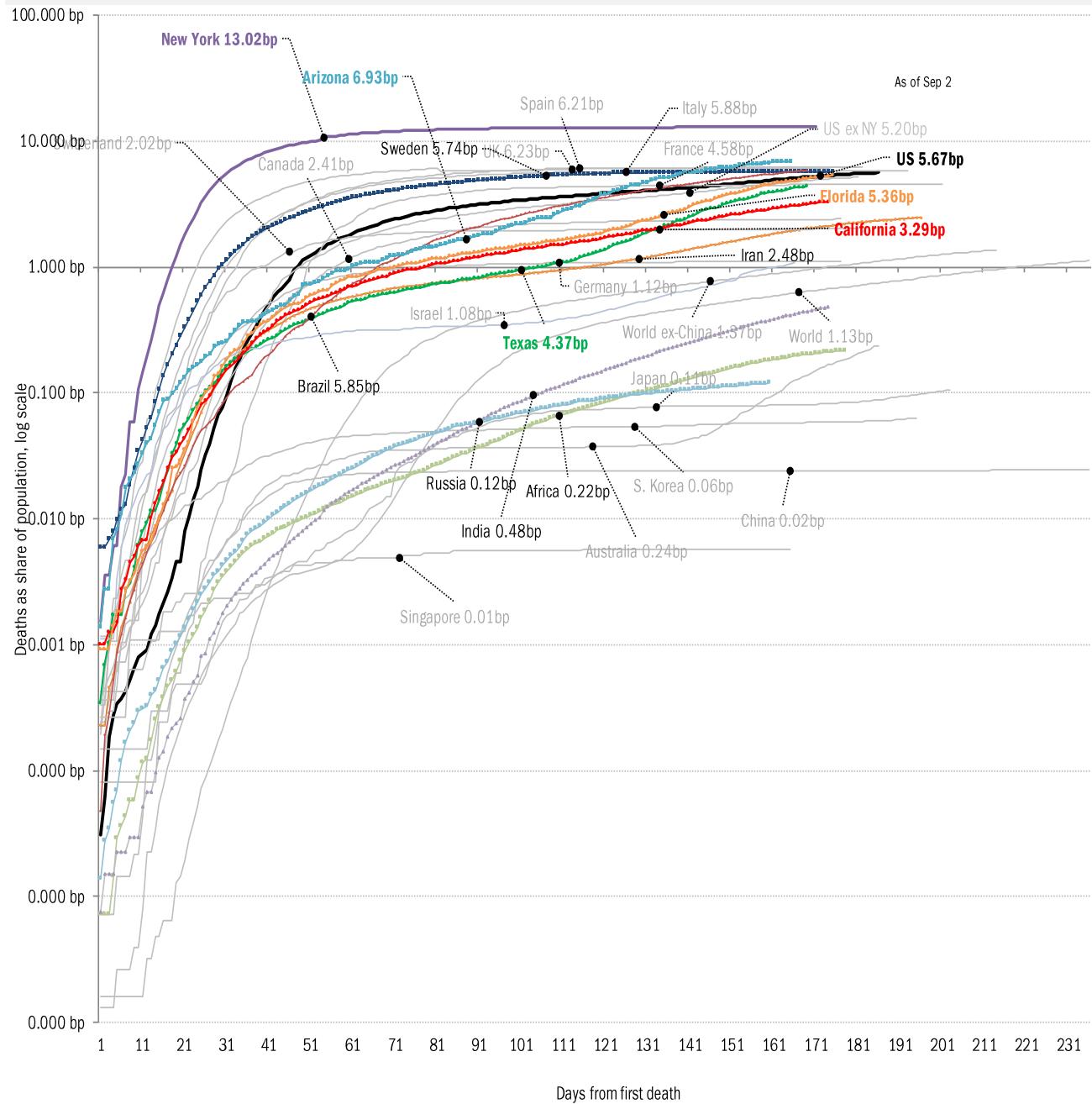
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

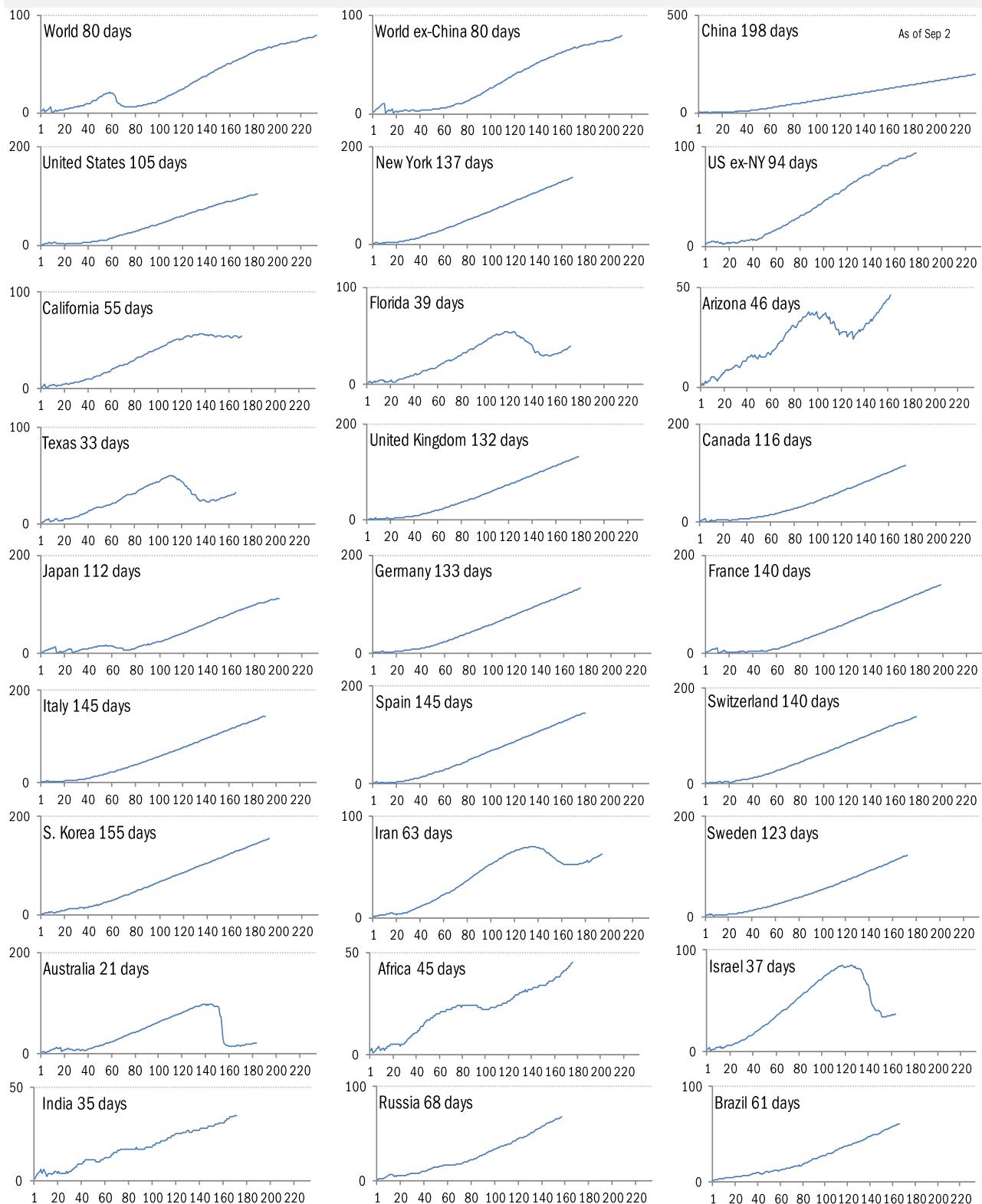


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases
 14-day moving average, last 14 days Most recent value displayed • High • Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

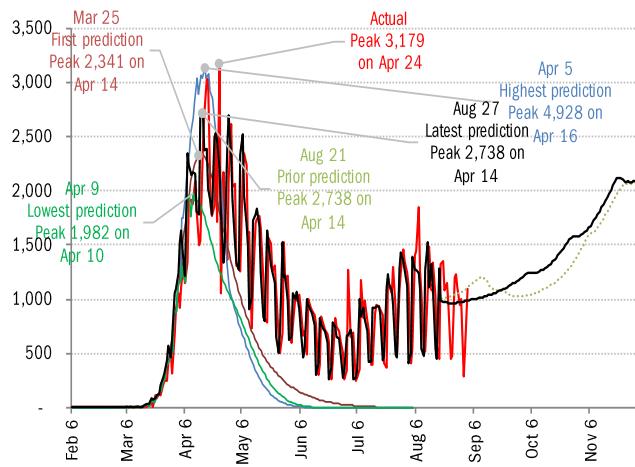


Source: [Covid Tracking Project](#), TrendMacro calculations

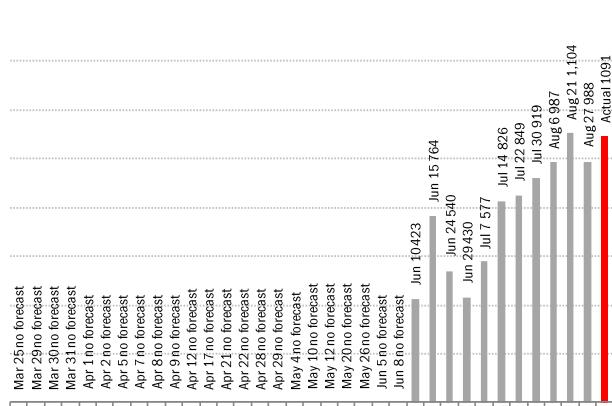
Reality-checking the models: actuals versus IHME predictions

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



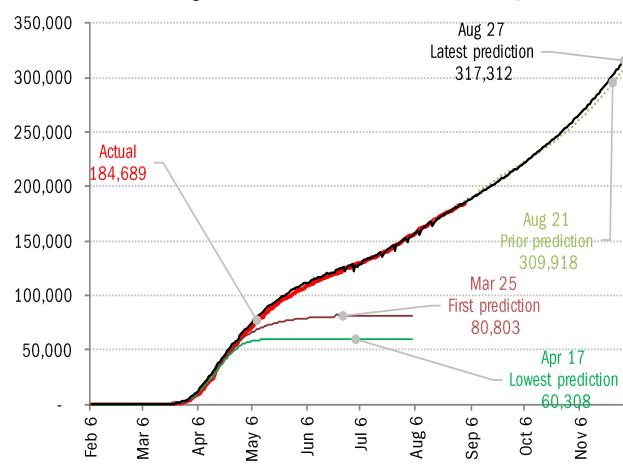
For this day, versus all model mean predictions



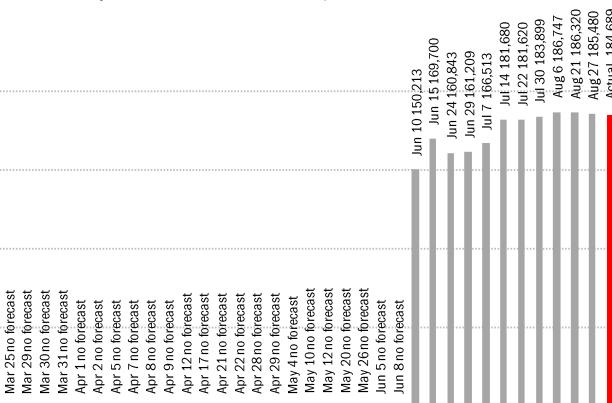
As of Sep 2

Cumulative fatalities

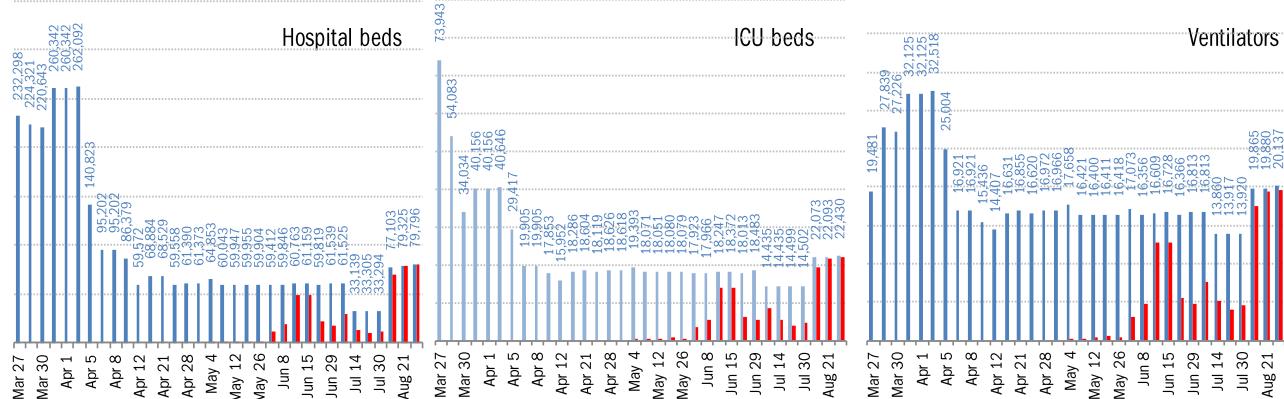
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

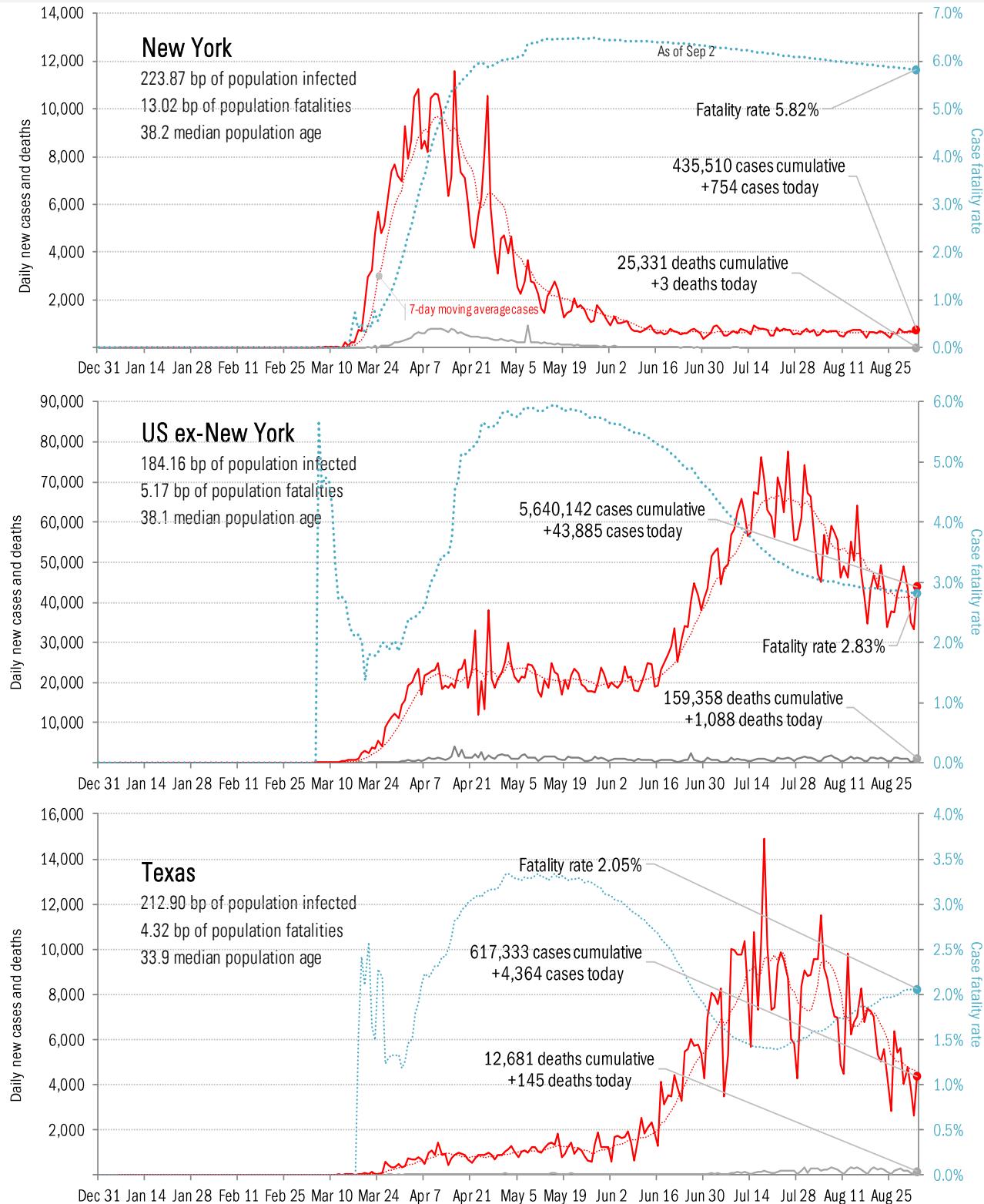


Healthcare system stress, peak and ultimate estimated at each model revision



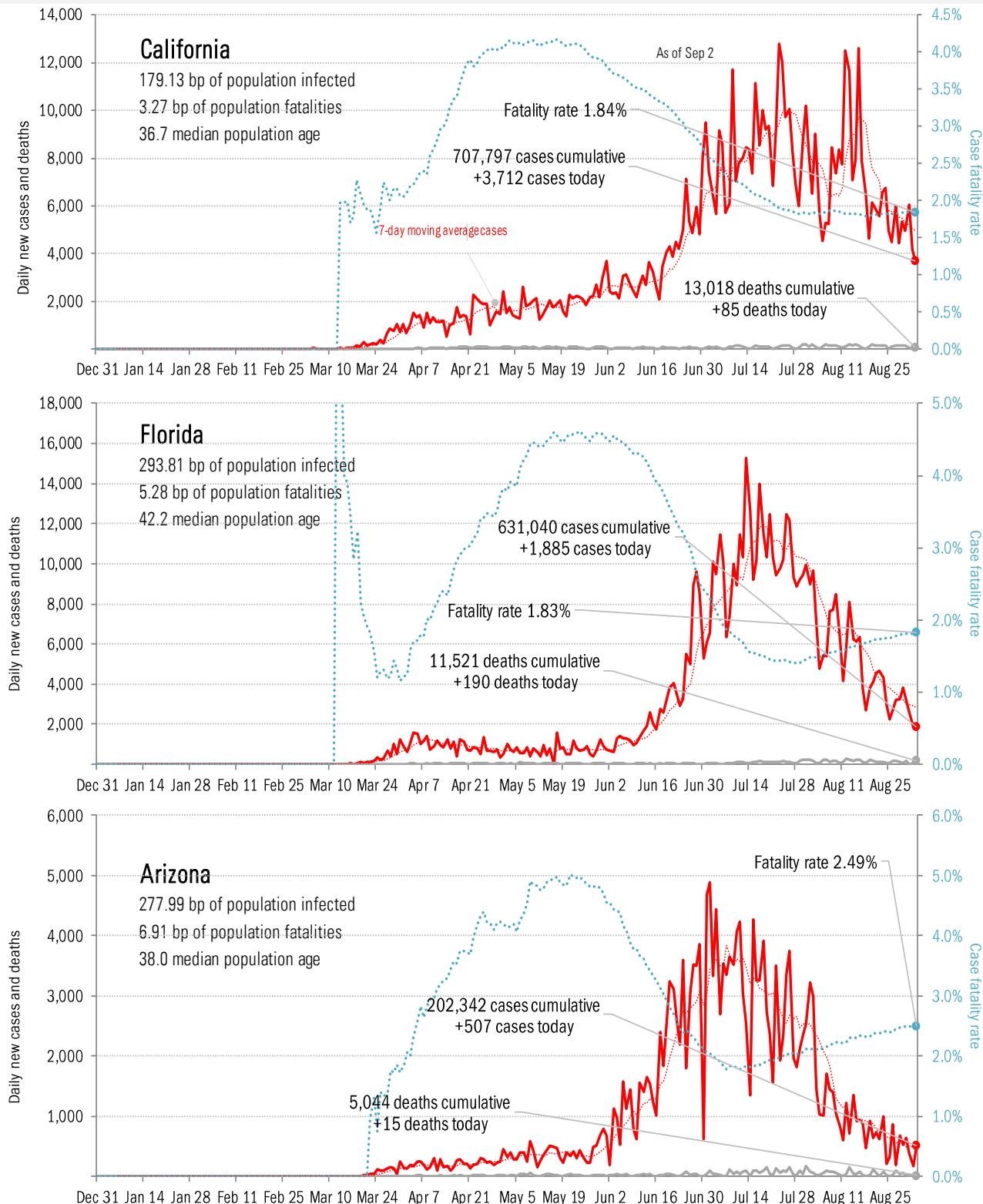
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



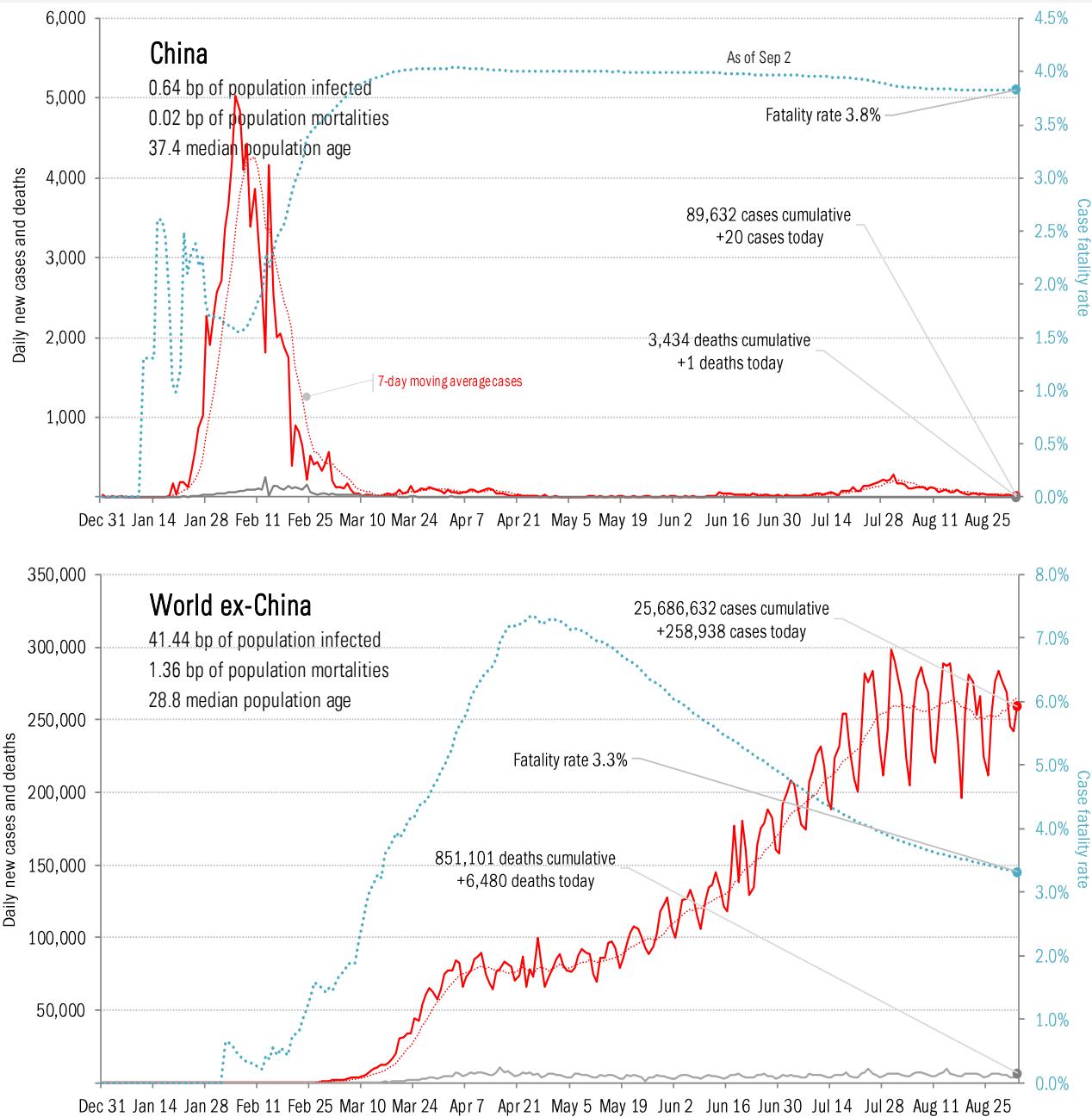
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



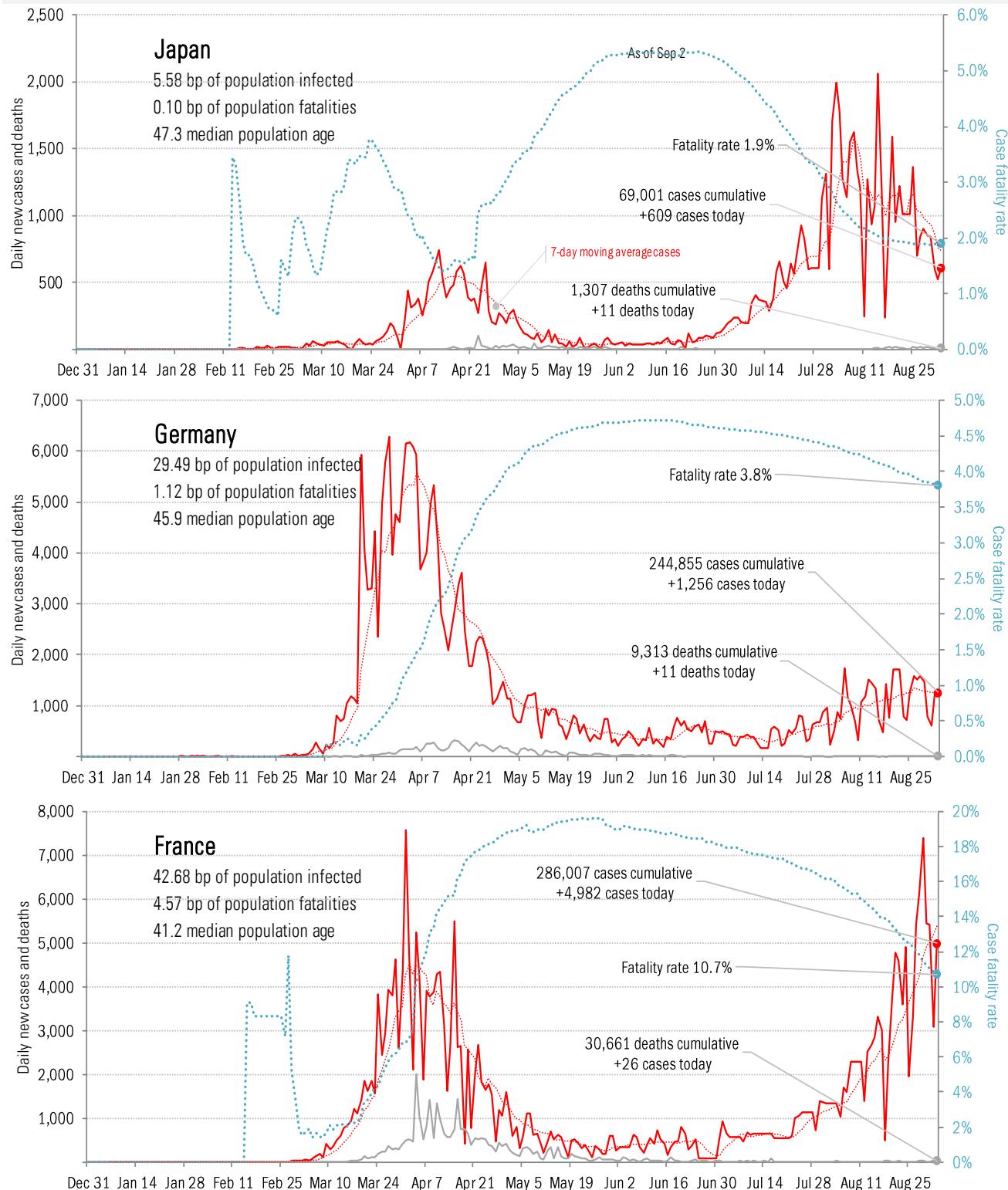
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



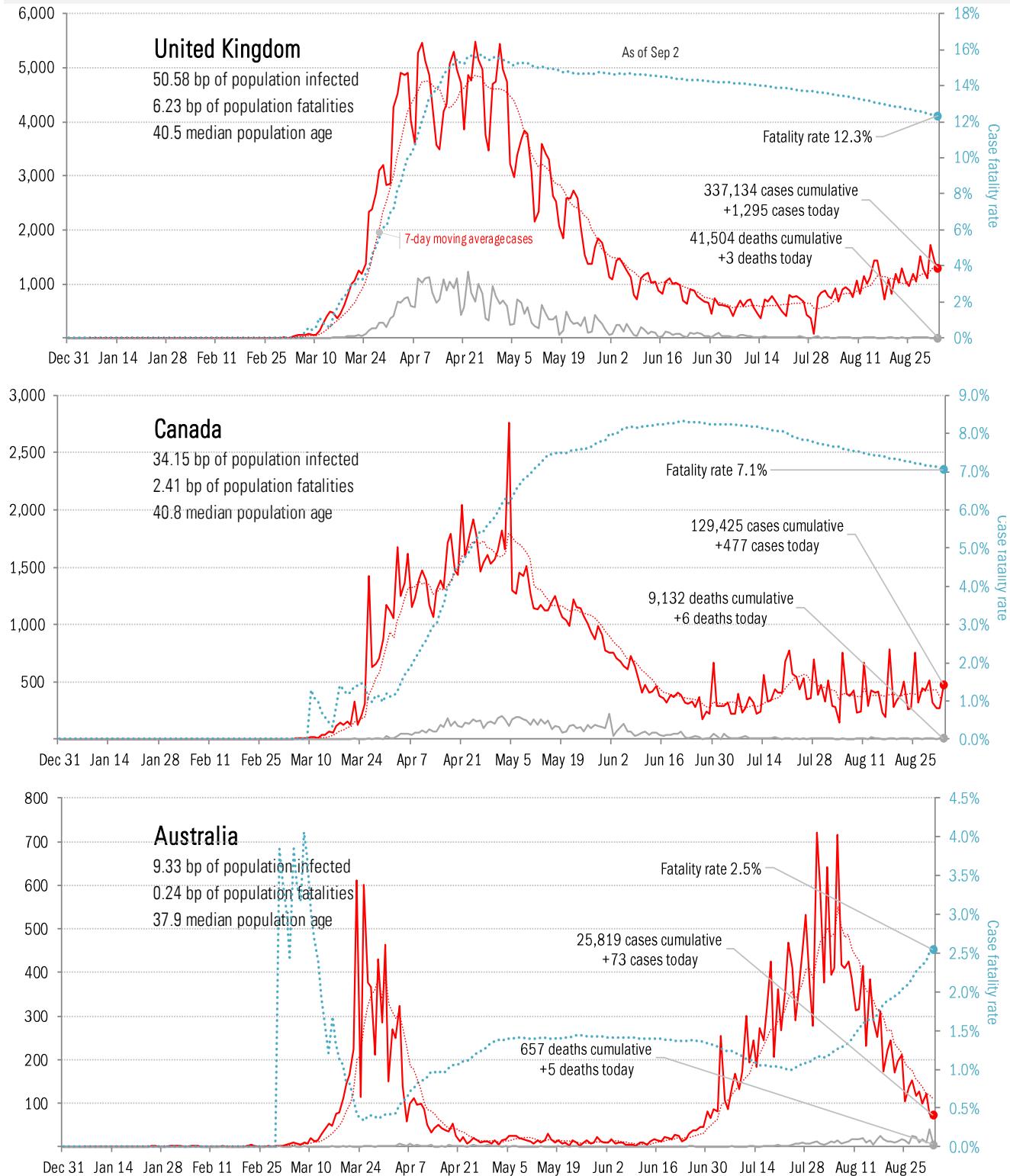
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



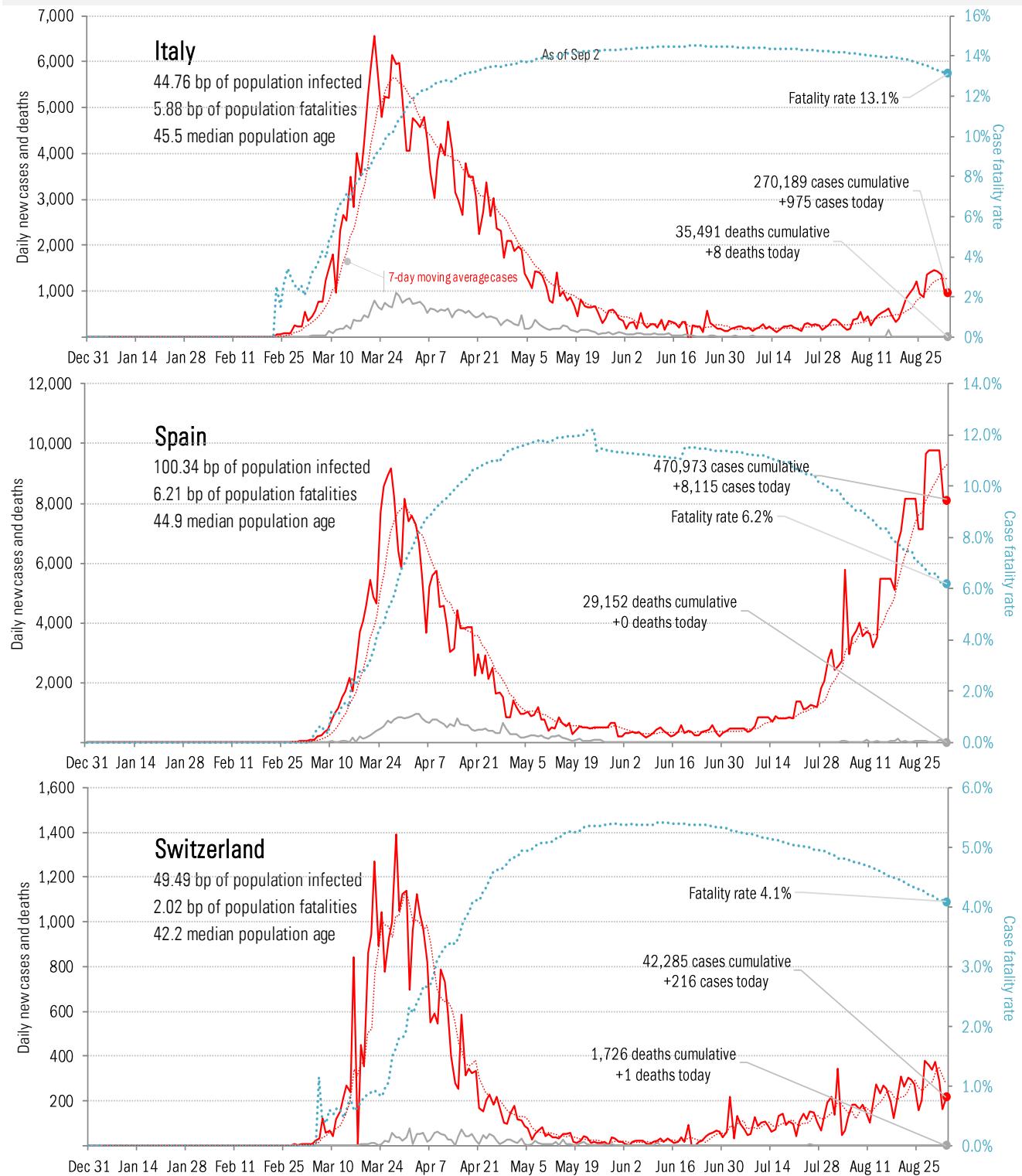
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



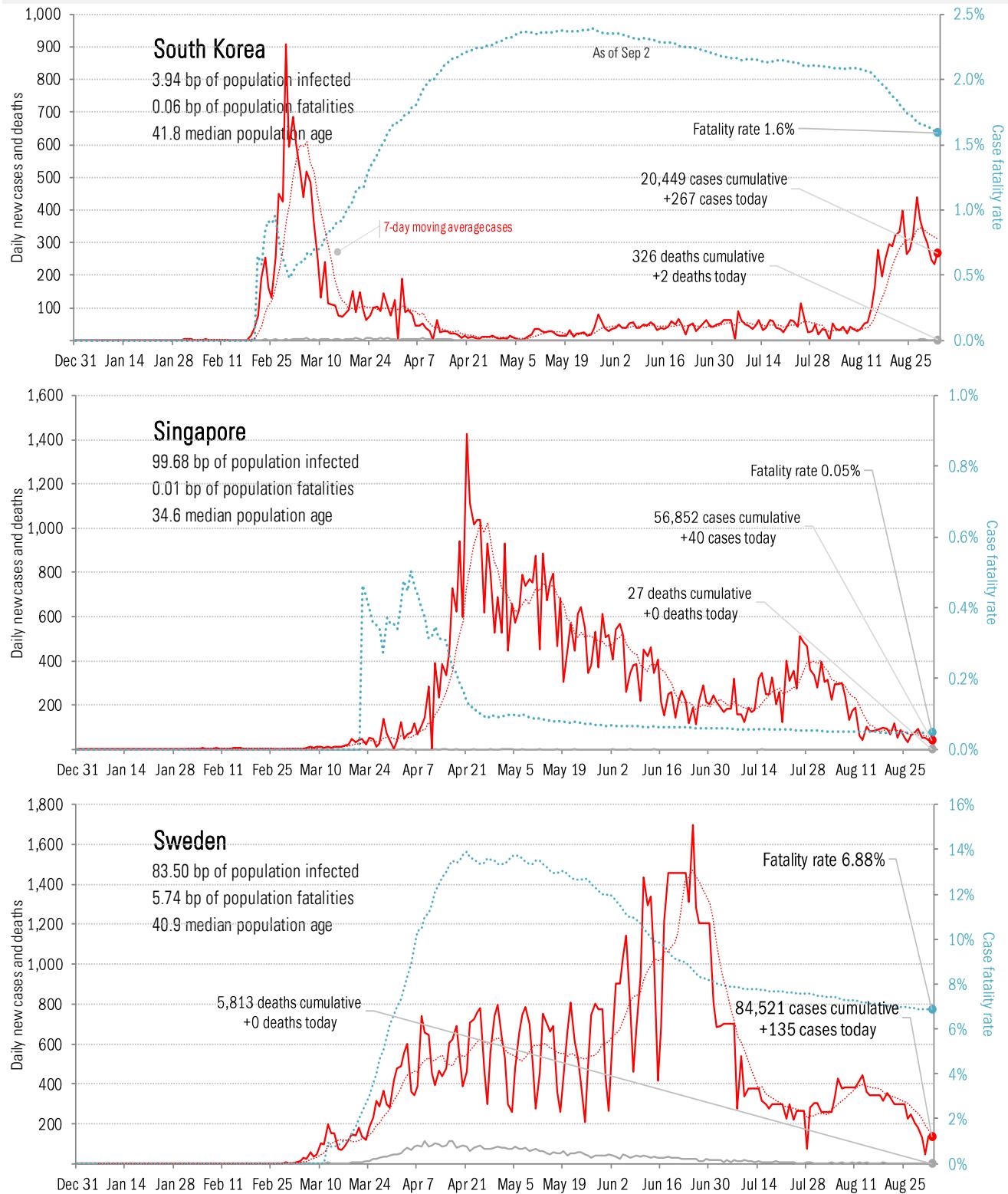
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



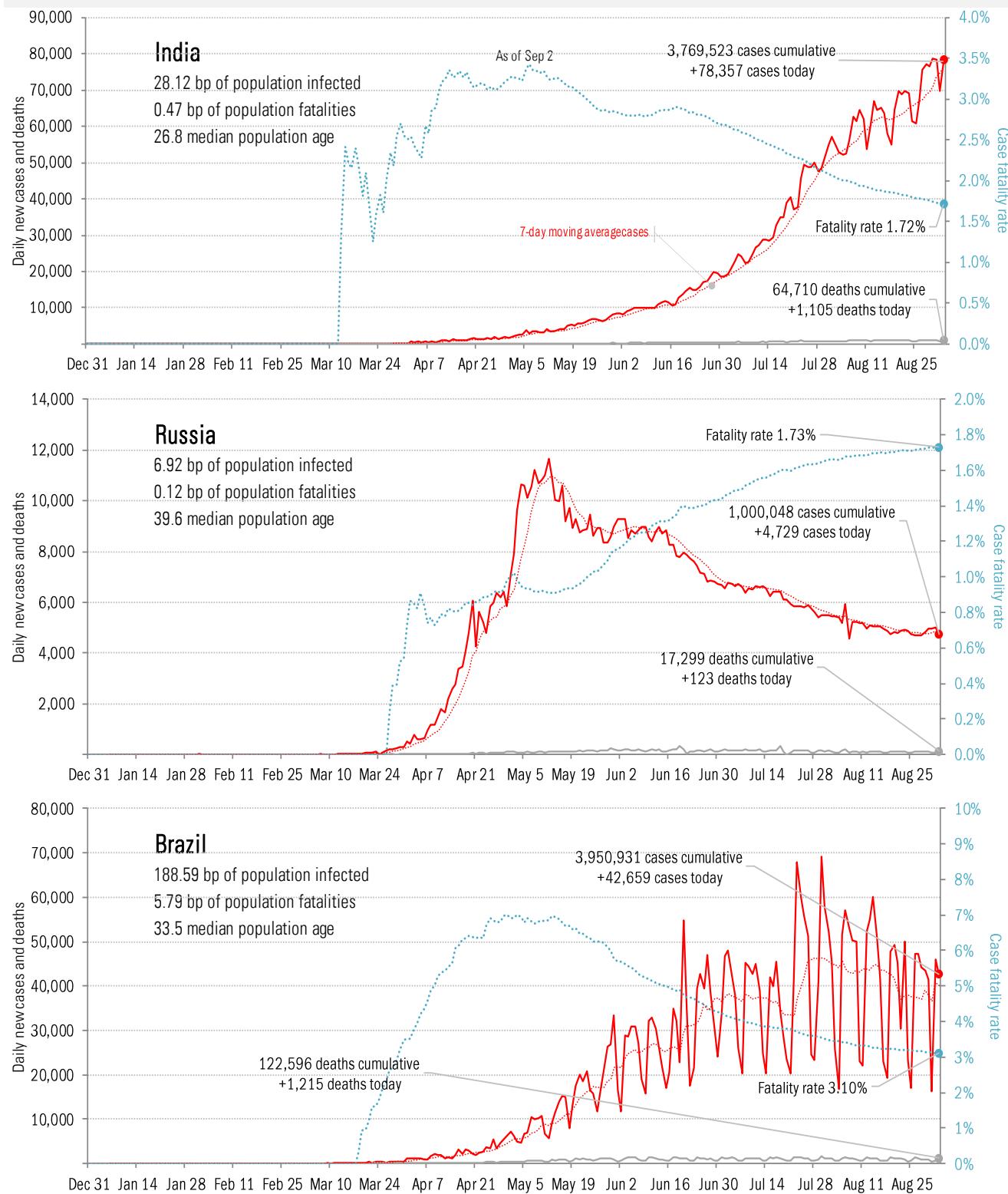
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



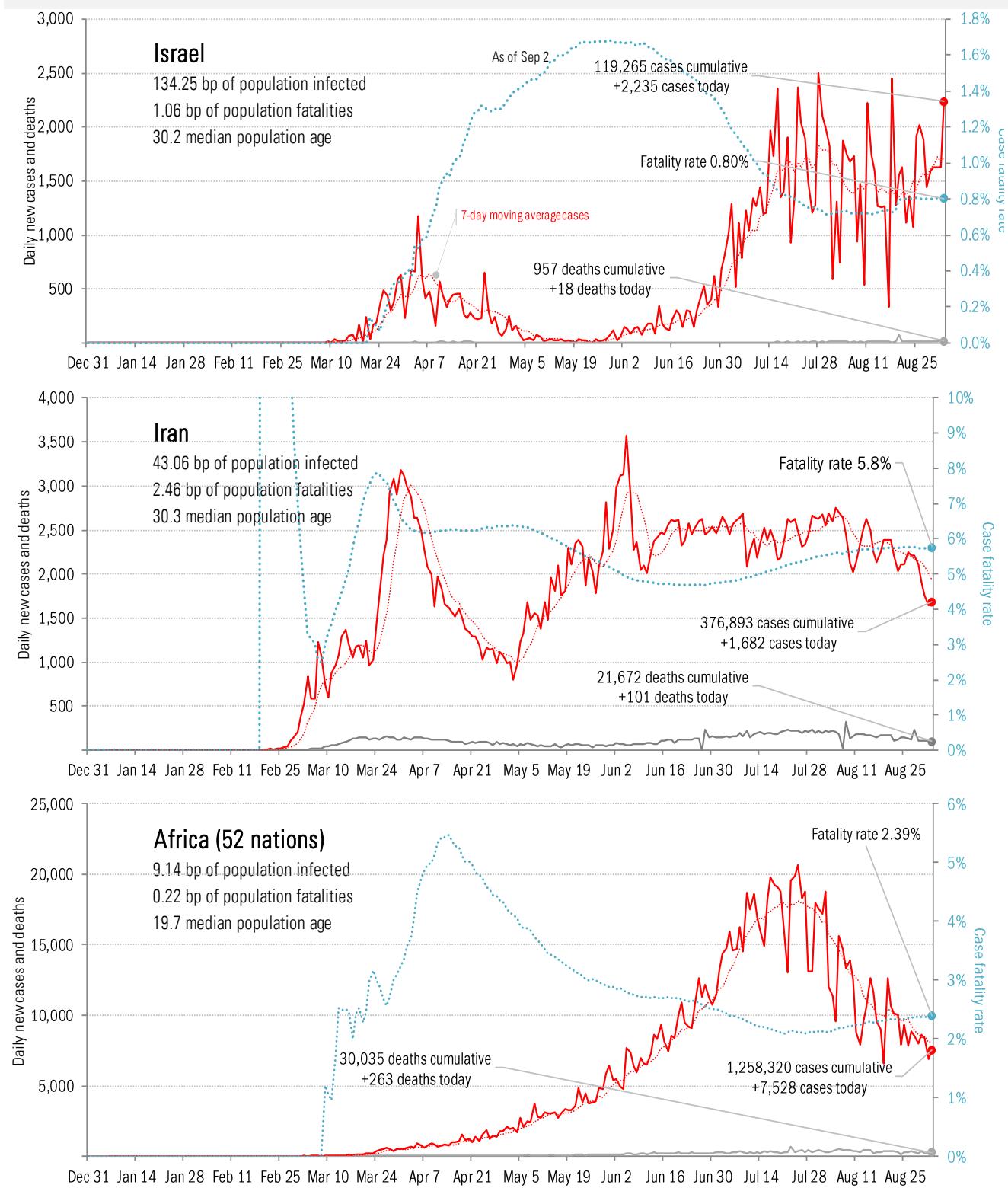
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations