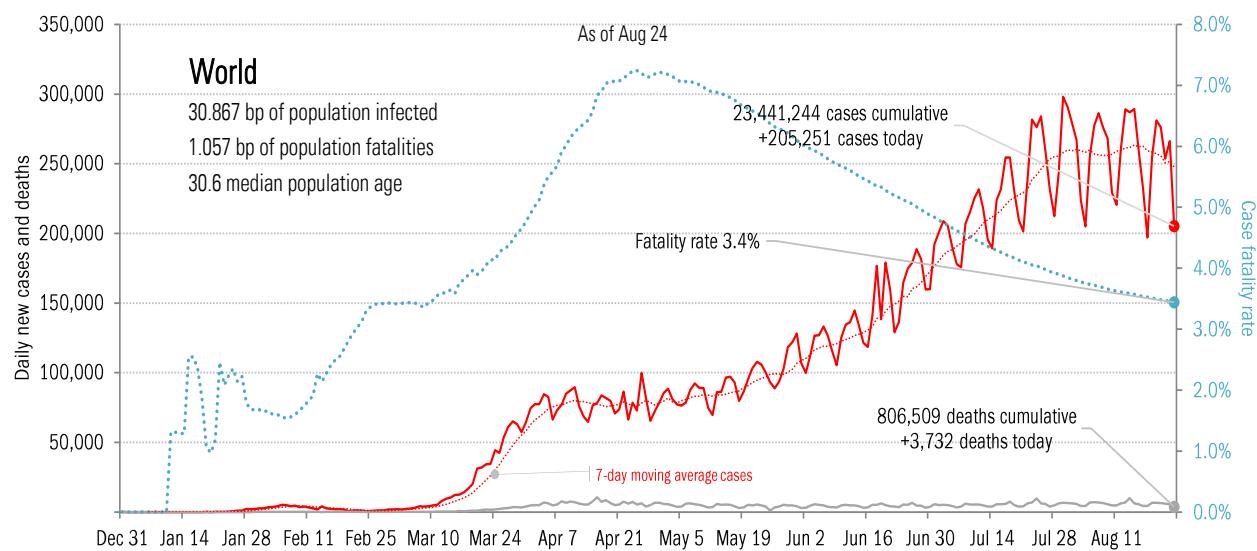
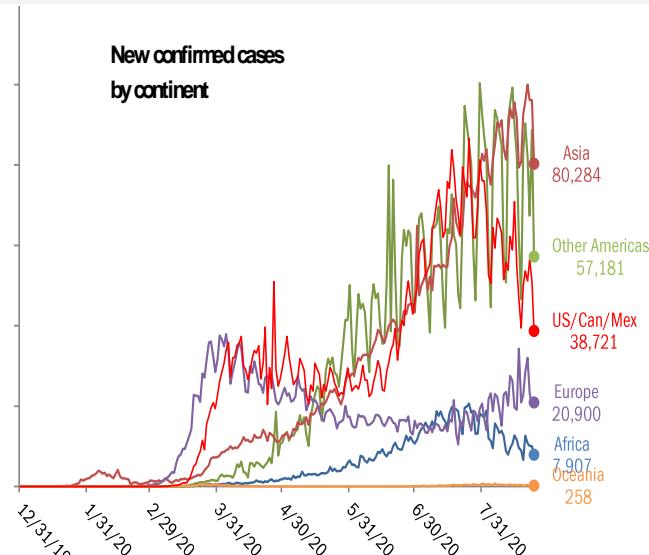


Data Insights: Covid-2019 Monitor

Monday, August 24, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
India +61,408	India +836
US +34,506	Brazil +494
Brazil +23,421	US +444
Peru +9,090	Colombia +348
Colombia +8,044	Mexico +226
Argentina +7,759	Peru +210
France +4,897	Iran +141
Russia +4,852	Indonesia +86
Mexico +3,948	Iraq +75
Iraq +3,291	Russia +73
+ 161,216	+ 2,933
World + 205,251	World + 3,732
Top ten 79%	Top ten 79%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

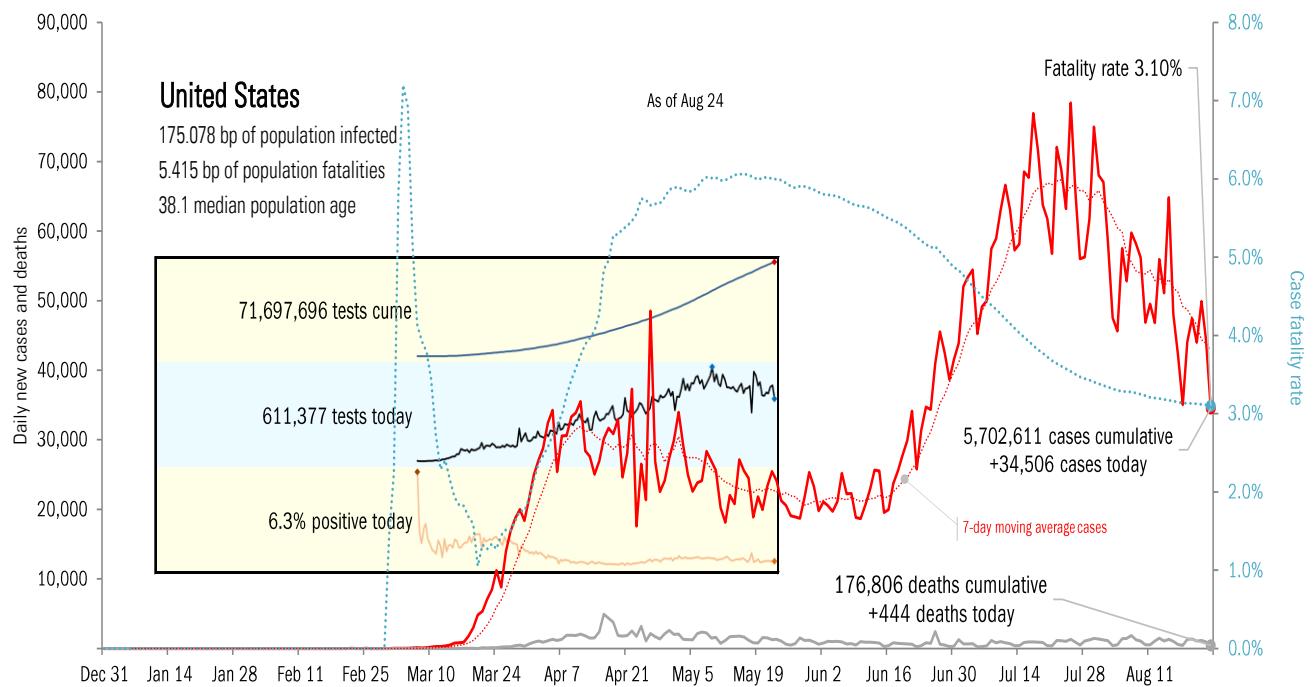
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Curve cases	Curve deaths	Curve in hospital
CA +6,777	CA +146	FL +139	CA 663,669	NY 25,288	NY 89,995
TX +4,398	TX +104	MD +92	FL 600,571	NJ 15,946	FL 36,903
FL +2,974	LA +59	VA +91	TX 577,537	CA 12,134	GA 23,369
IL +1,893	FL +51	IN +62	NY 429,737	TX 11,370	NJ 22,448
TN +1,854	GA +40	OK +54	GA 253,949	FL 10,462	AZ 21,241
GA +1,727	VA +24	TN +50	IL 221,595	MA 8,921	VA 15,598
NC +1,472	KY +17	GA +44	AZ 198,103	IL 8,089	MD 13,956
KY +1,264	AZ +15	HI +40	NJ 189,494	PA 7,578	AL 13,502
LA +1,223	AR +13	MN +38	NC 155,113	MI 6,659	CH 12,800
VA +894	SC +11	WA +31	TN 143,937	GA 5,132	MA 12,256
+24,476	+480	+641	3,433,705	111,579	262,068
All states +38,234	All states +572	All states +769	All states 5,677,847	All states 168,858	All states 359,382
Top ten 64%	Top ten 84%	Top ten 83%	Top ten 60%	Top ten 66%	Top ten 73%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
FL -1,337	TX -111	FL -200	TX +5,746
AL -1,234	FL -56	AL -172	CH +911
TX -1,161	GA -54	GA -156	WI +787
GA -865	AZ -53	AZ -91	MN +675
AZ -788	SC -23	NJ -49	TN +628



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[FDA Authorizes Convalescent Plasma for Covid-19 Use](#)

Thomas M. Burton and Amy Dockser Marcus

Wall Street Journal

August 23, 2020

[F.D.A. Allows Expanded Use of Plasma to Treat Coronavirus Patients](#)

Sharon LaFraniere, Sheri Fink, Katie Thomas and Maggie Haberman

New York Times

August 23, 2020

[Trump Says FDA Approval to Expand Covid Treatment With Plasma](#)

Kevin Cirilli and Tony Czuczka

Bloomberg

August 23, 2020

[Trump to Present Virus Therapy 'Breakthrough' After Hitting FDA](#)

Tony Czuczka

Bloomberg

August 23, 2020

[At least 13 people die in stampede, as police raid nightclub breaking coronavirus restrictions](#)

Jimena de la Quintana and Daniel Silva

CNN

August 23, 2020

[EU trade chief Hogan won't resign over Ireland COVID-19 breach](#)

Reuters

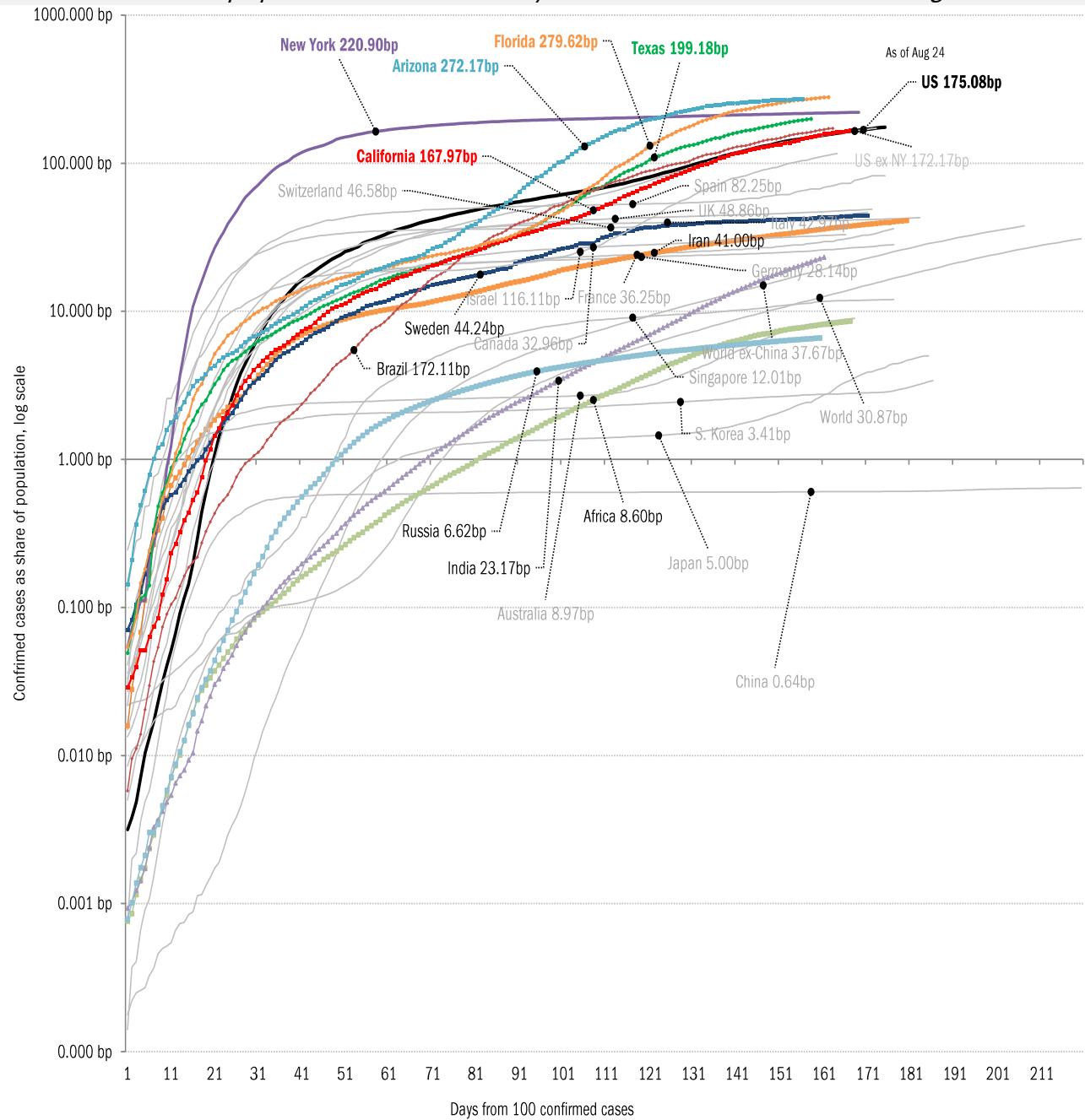
August 23, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

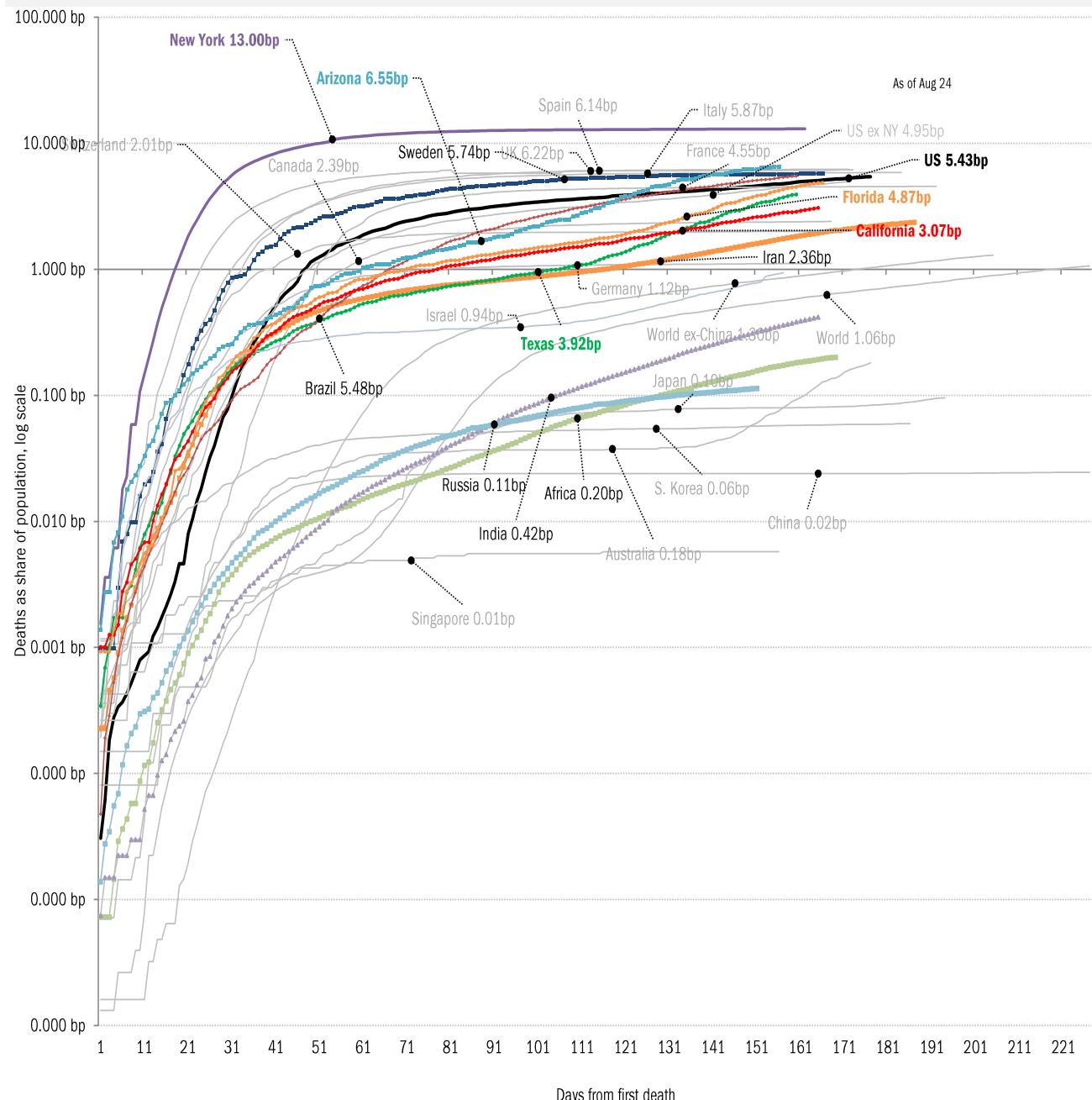
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

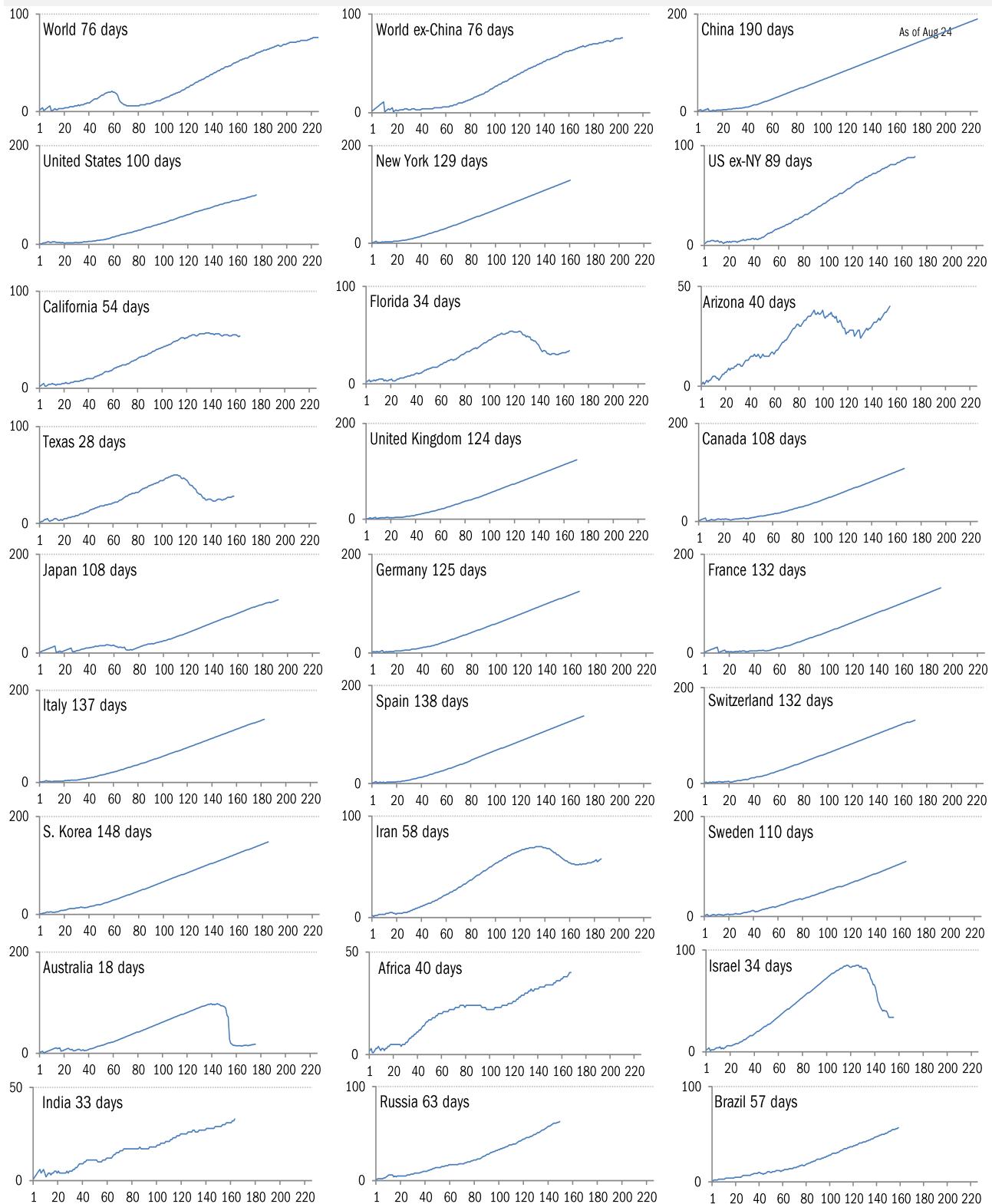


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

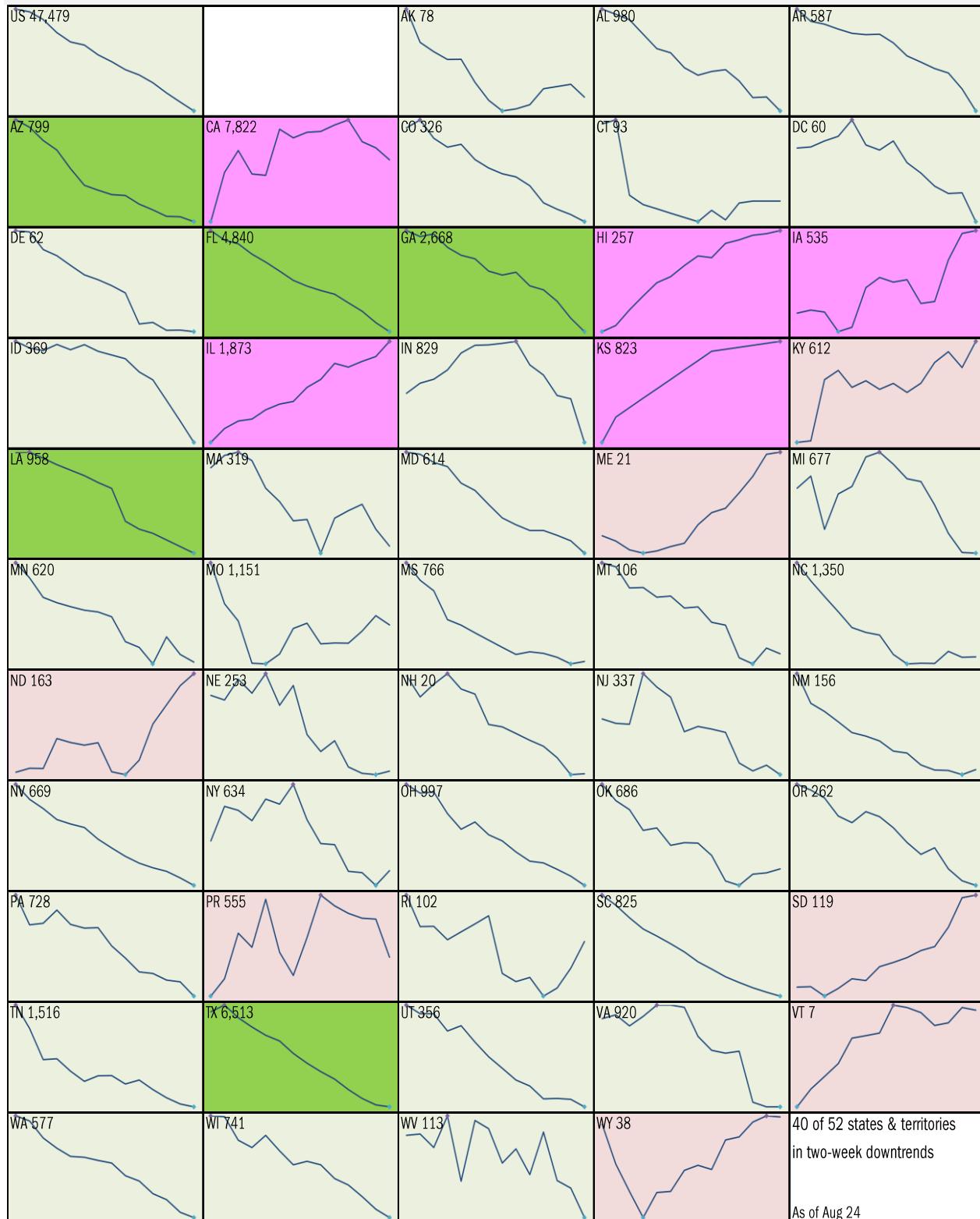


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

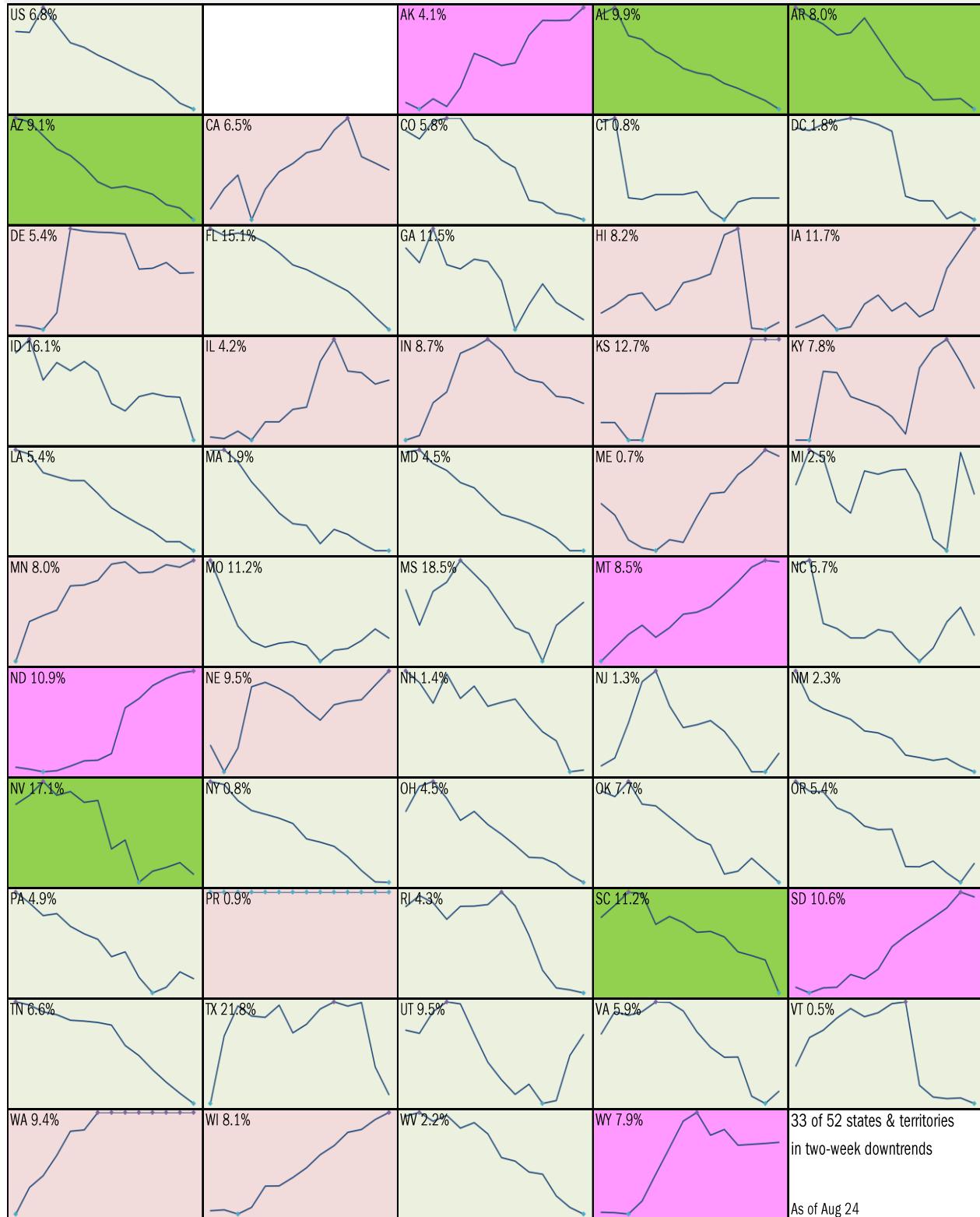
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



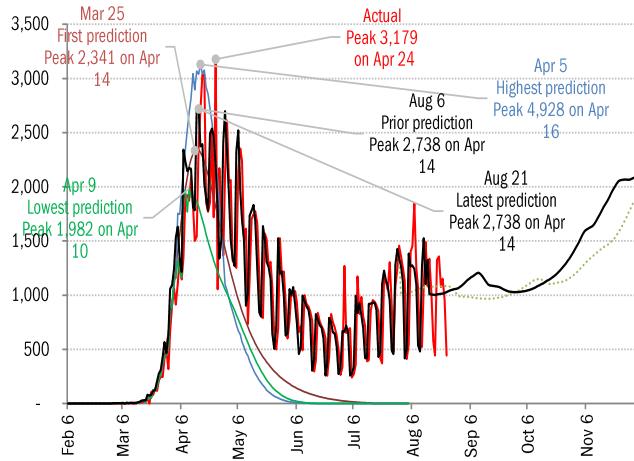
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

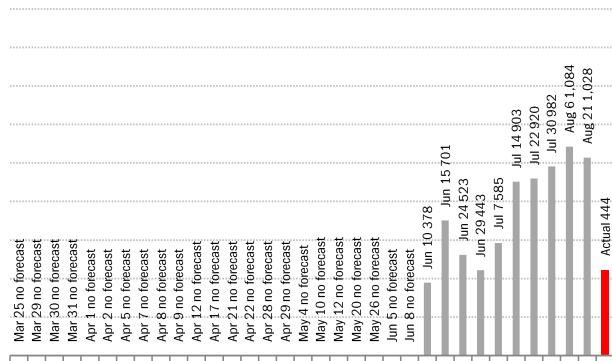
As of Aug 24

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions

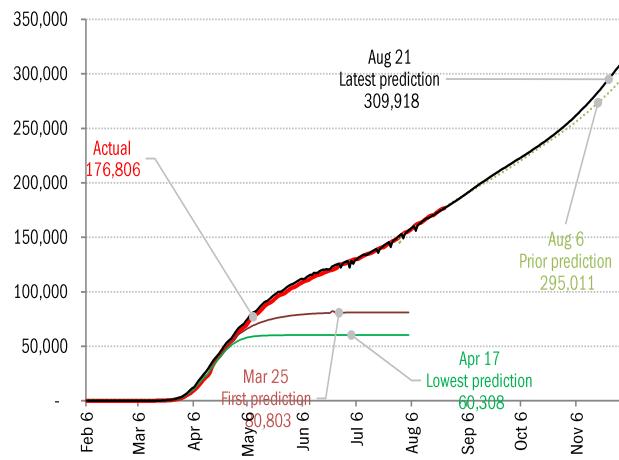


For this day, versus all model mean predictions

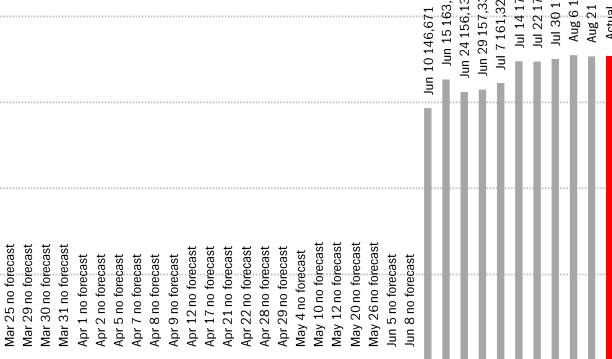


Cumulative fatalities

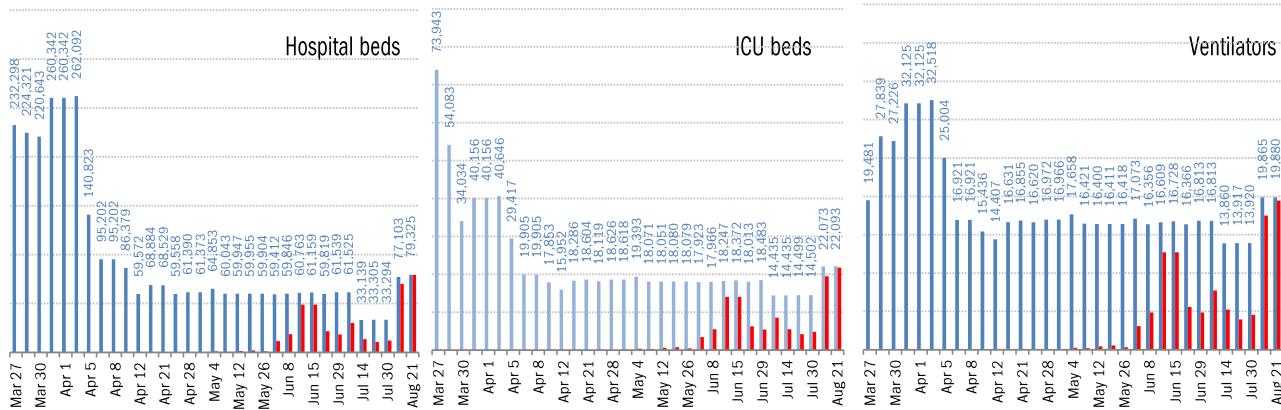
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

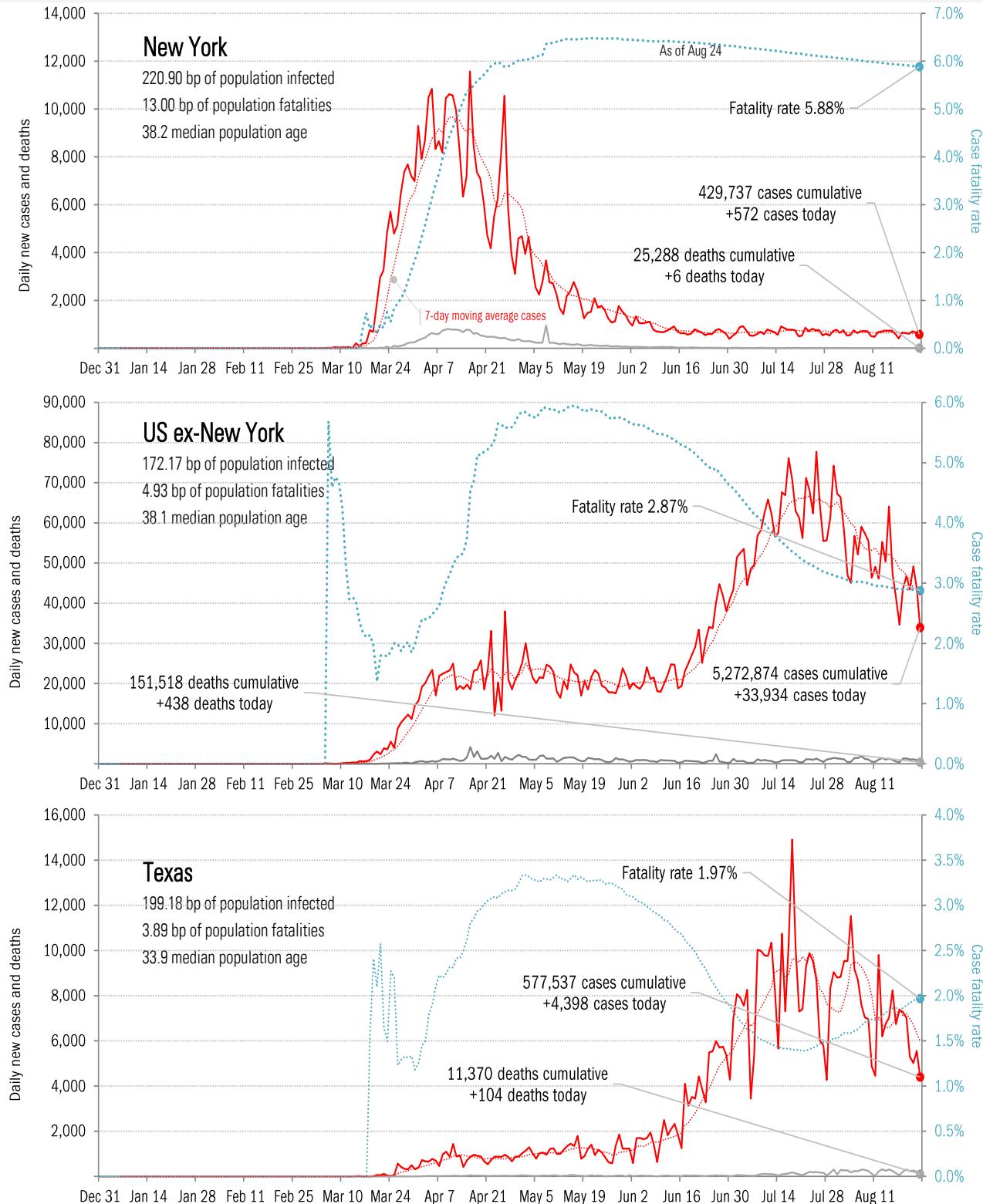


Healthcare system stress, peak and ultimate estimated at each model revision



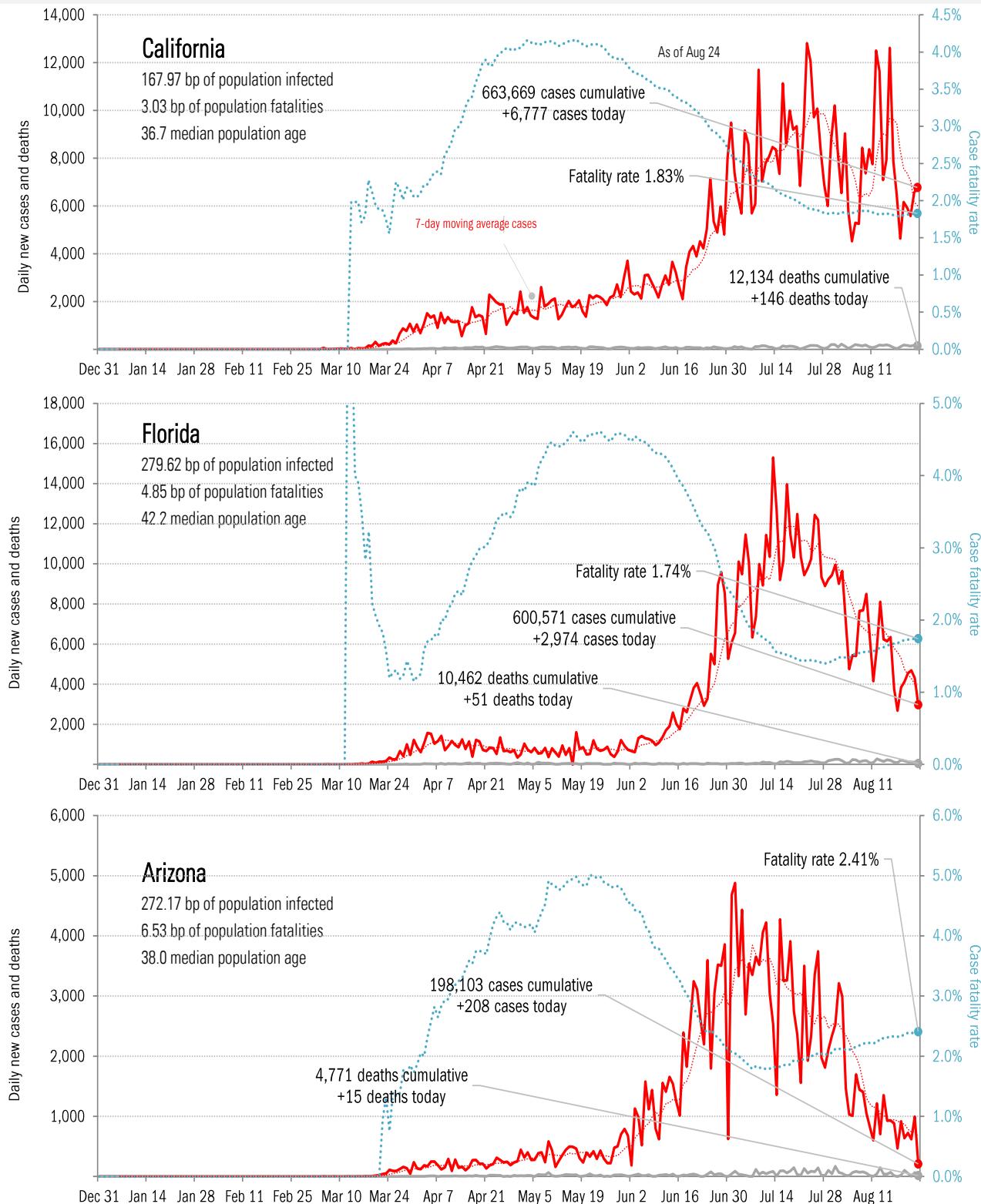
Source: ECDC, IHME, TrendMacro calculations

From Ground Zero to the Rio Grande



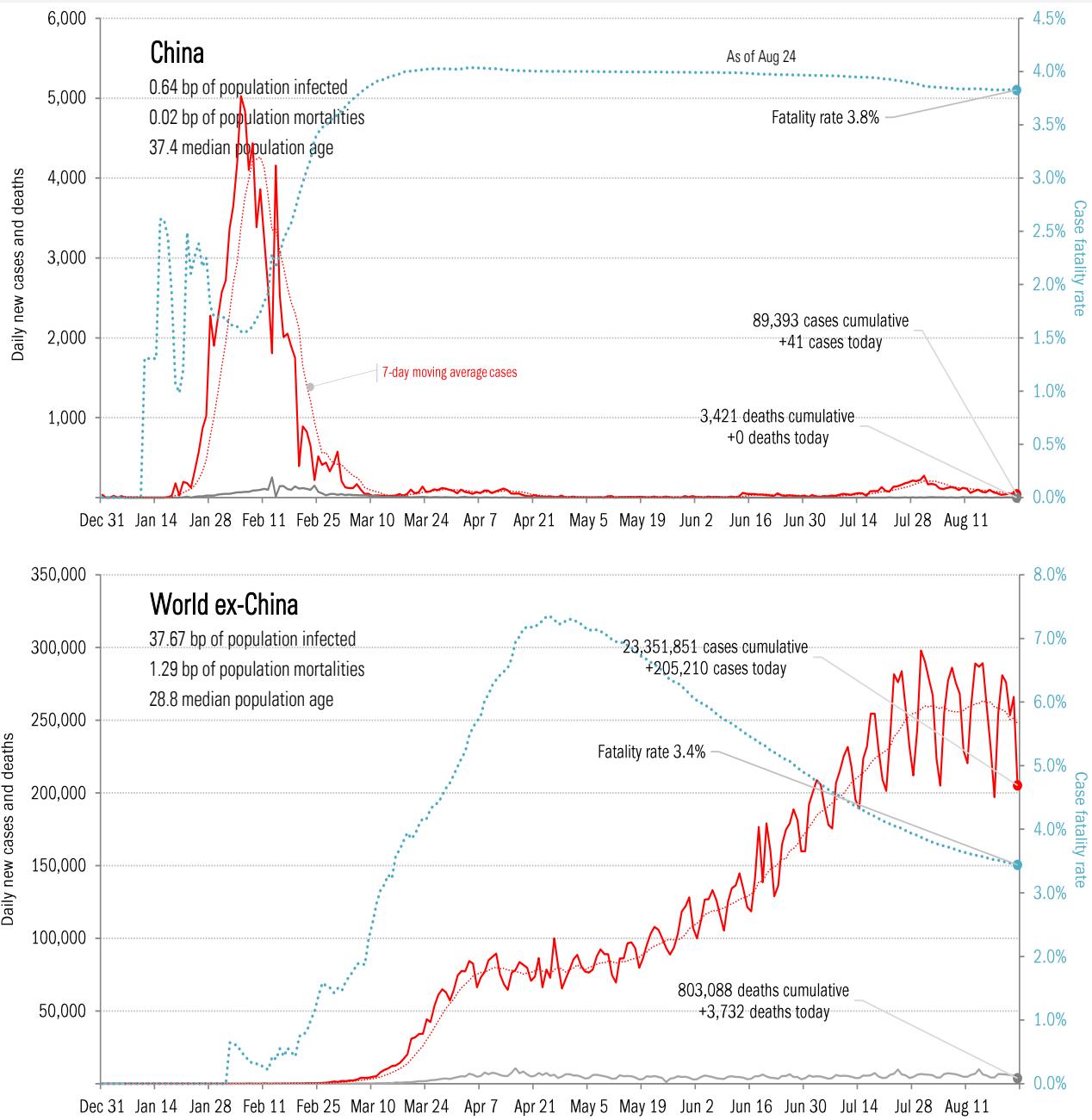
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



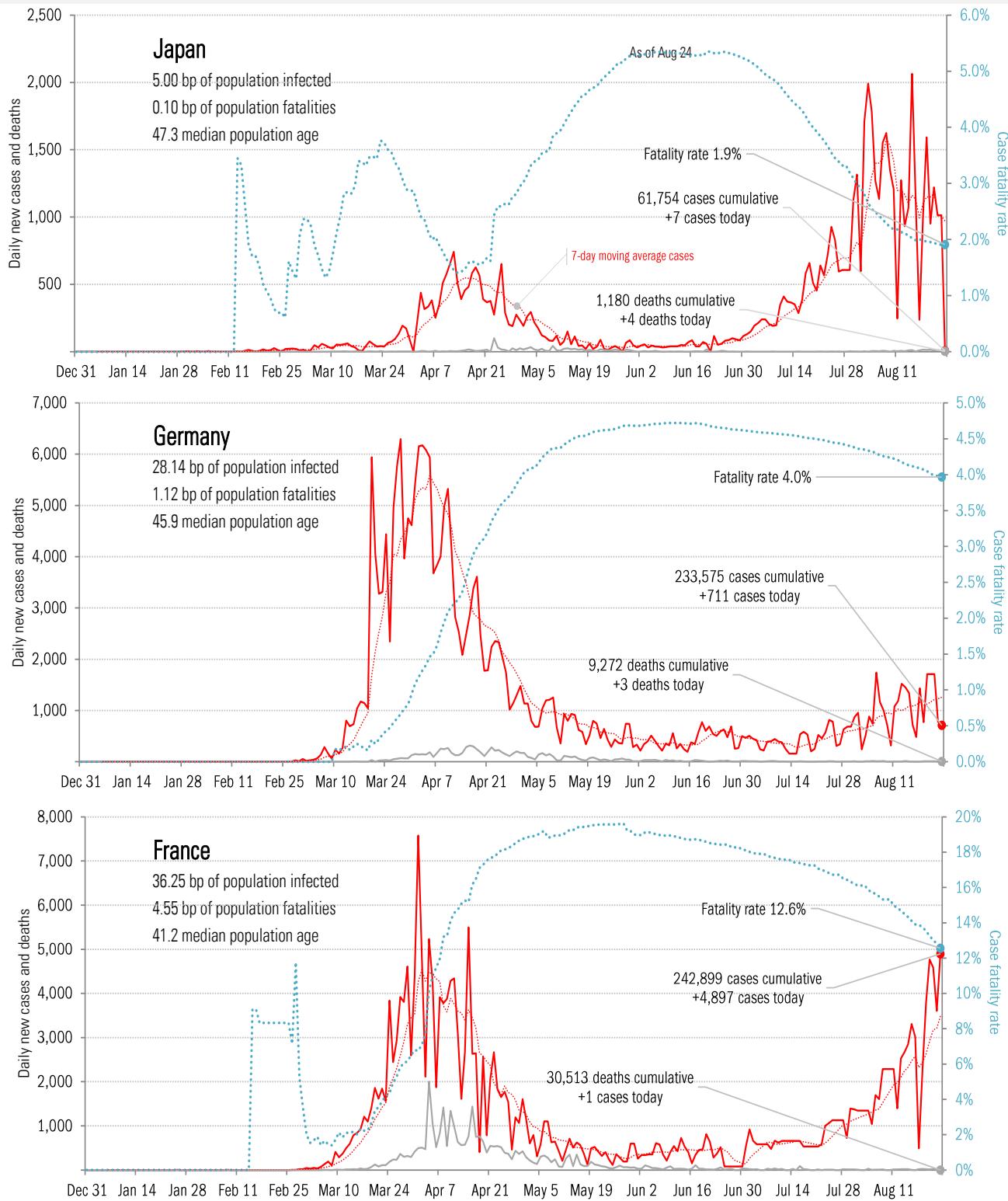
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



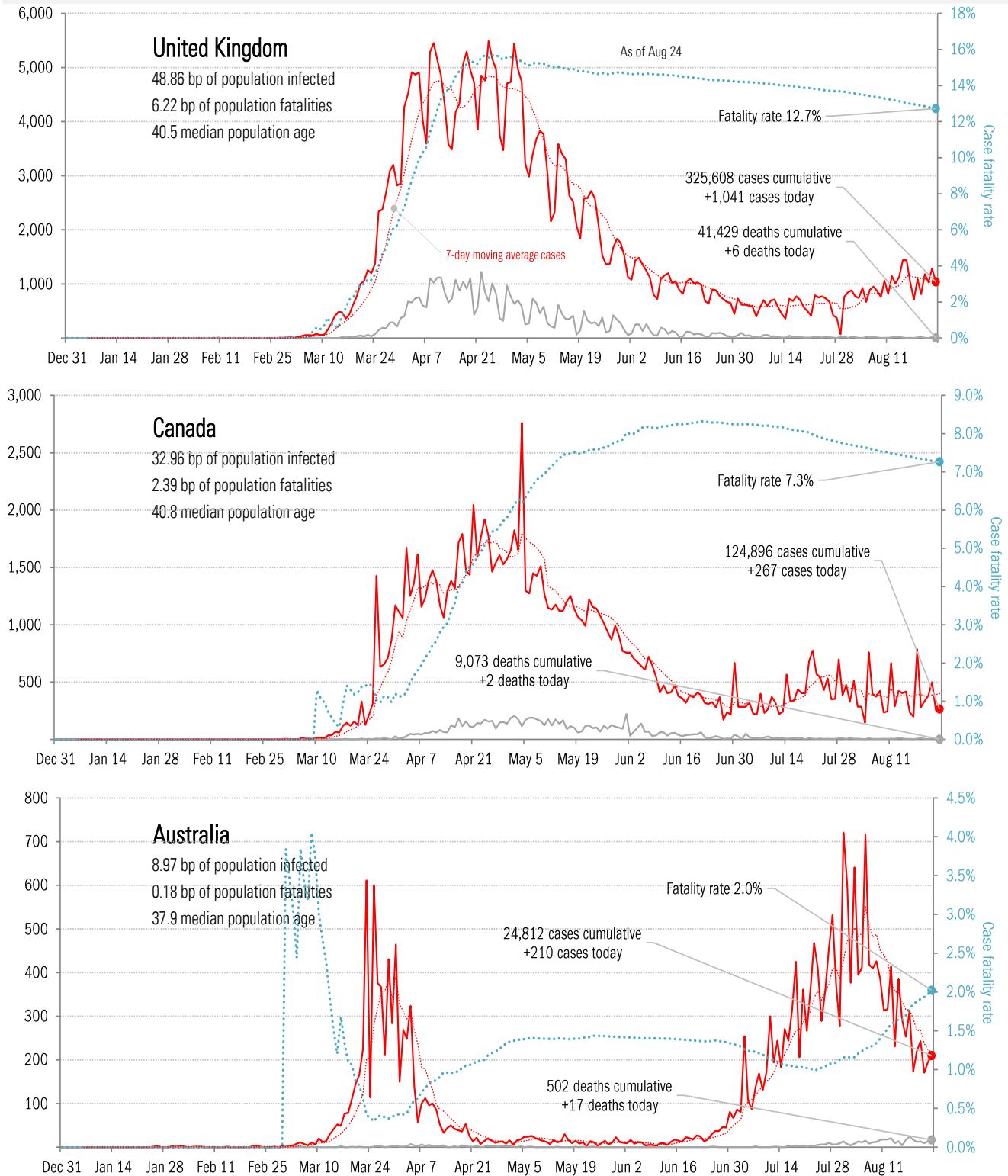
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



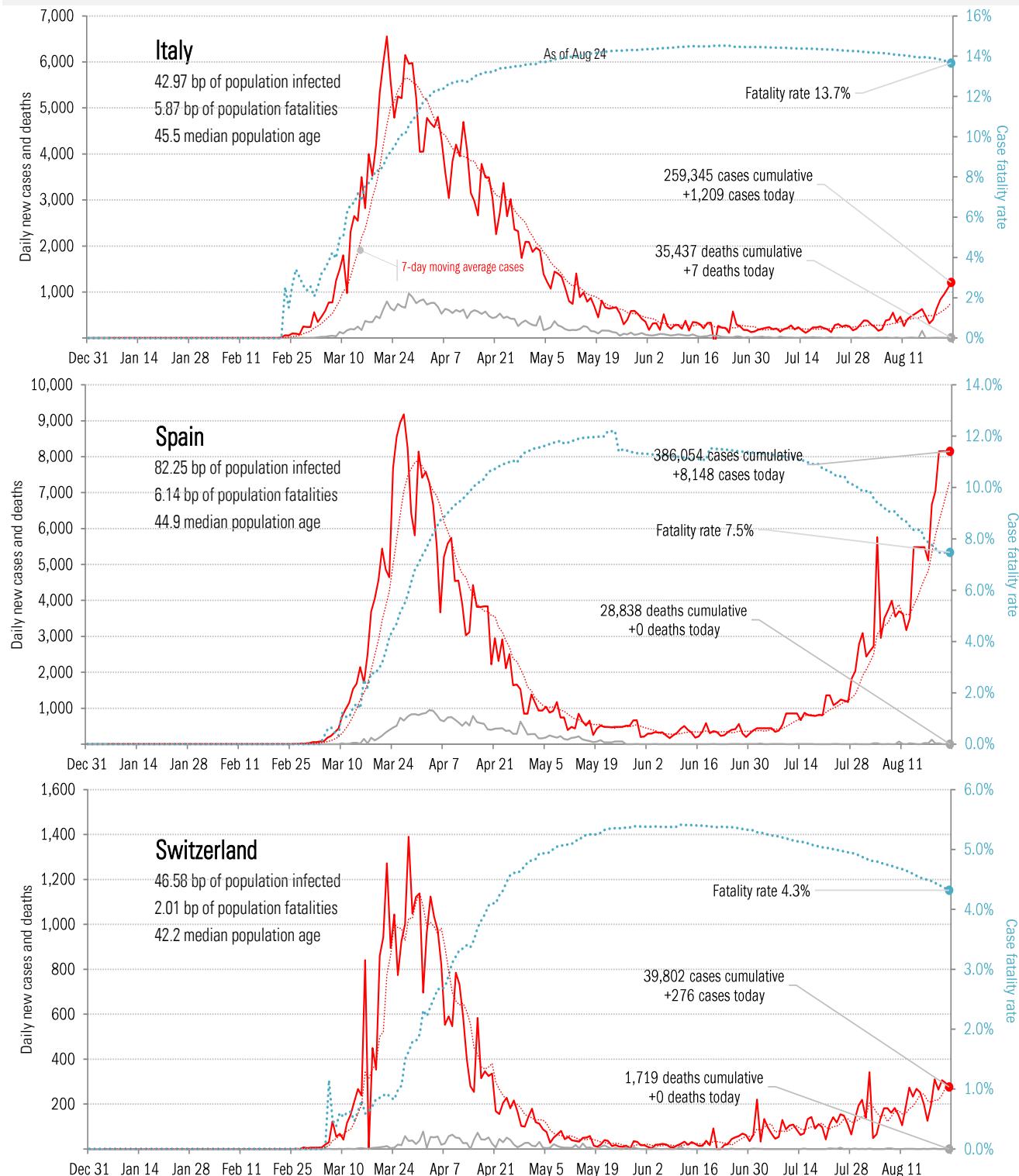
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



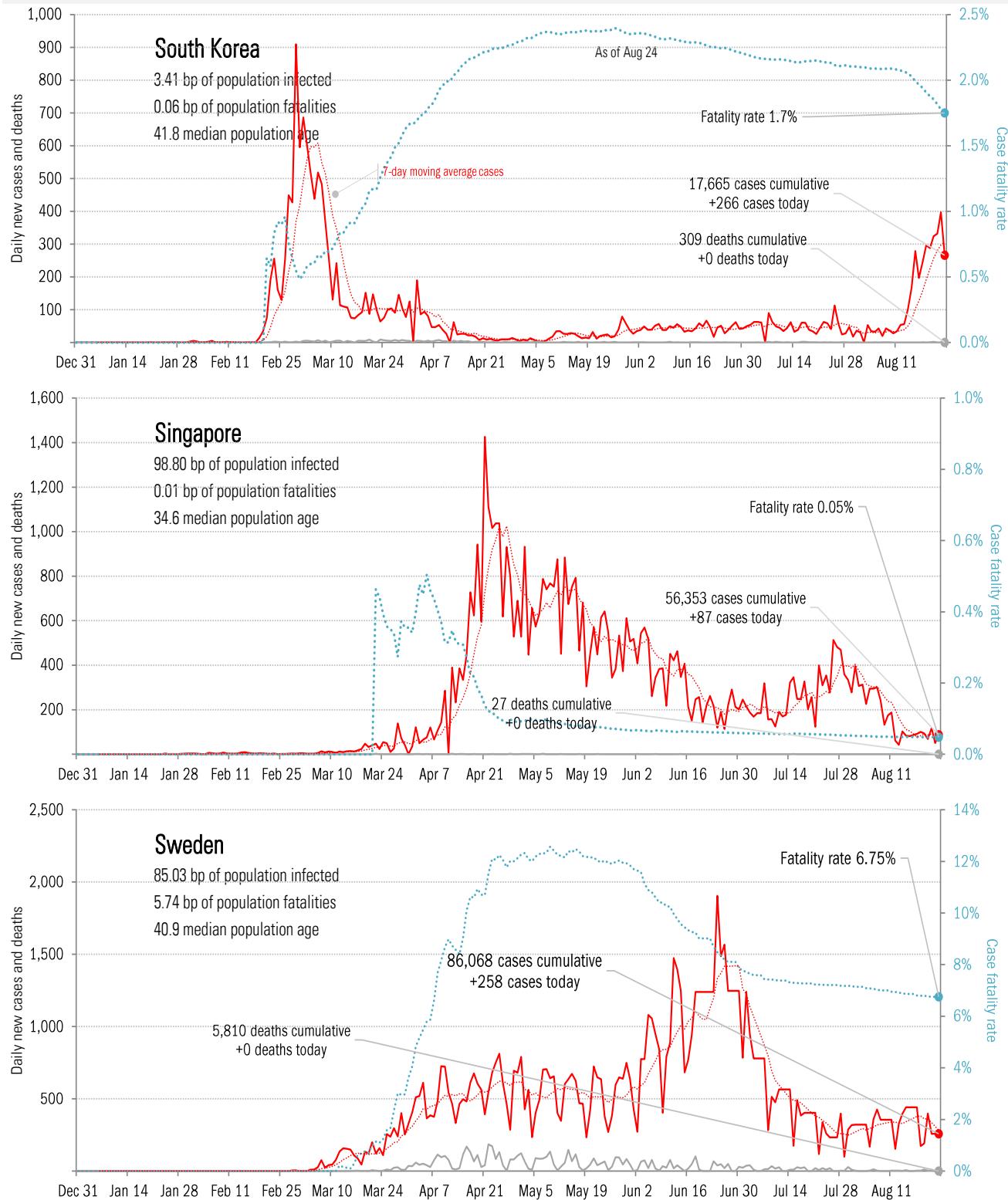
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



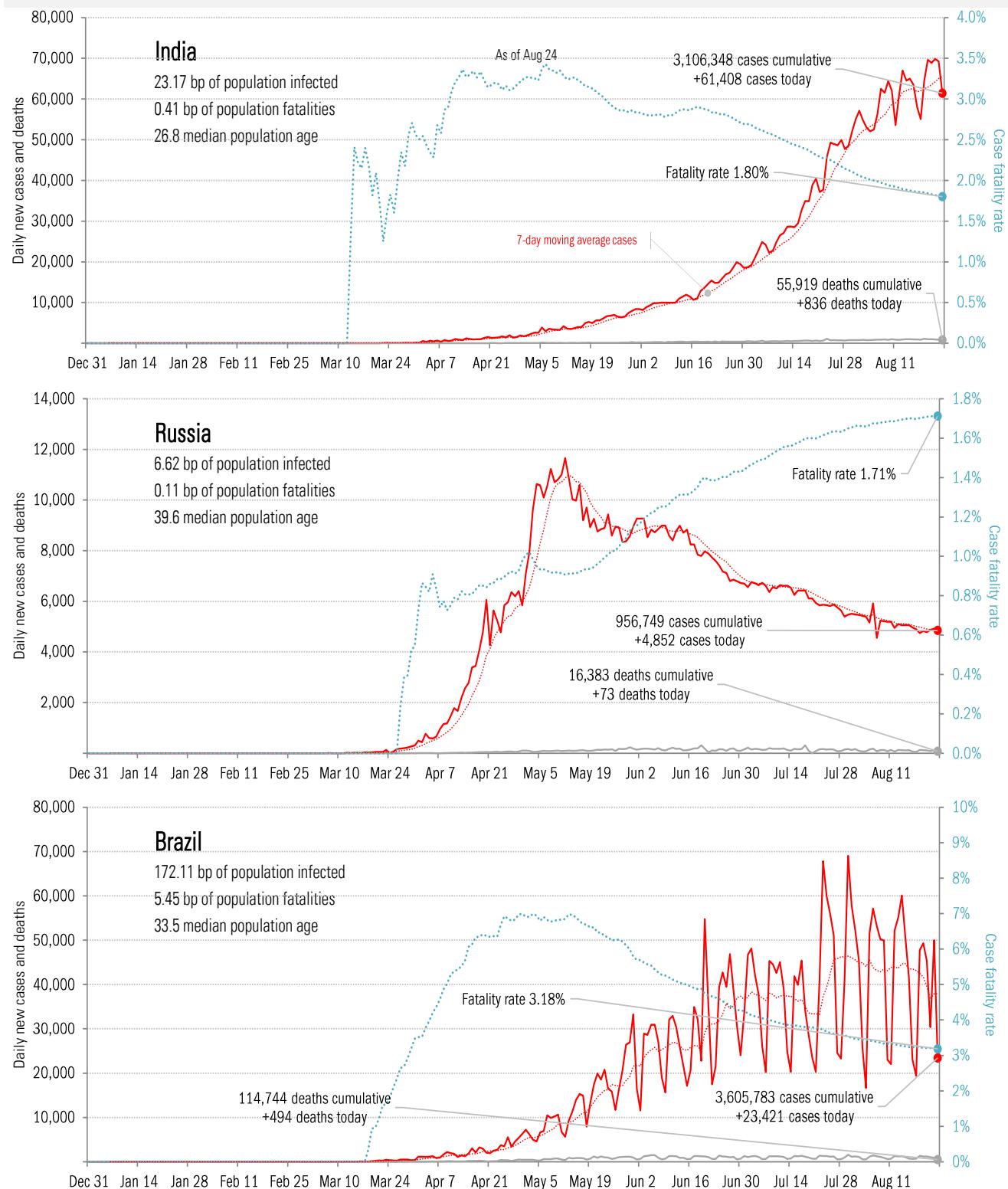
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



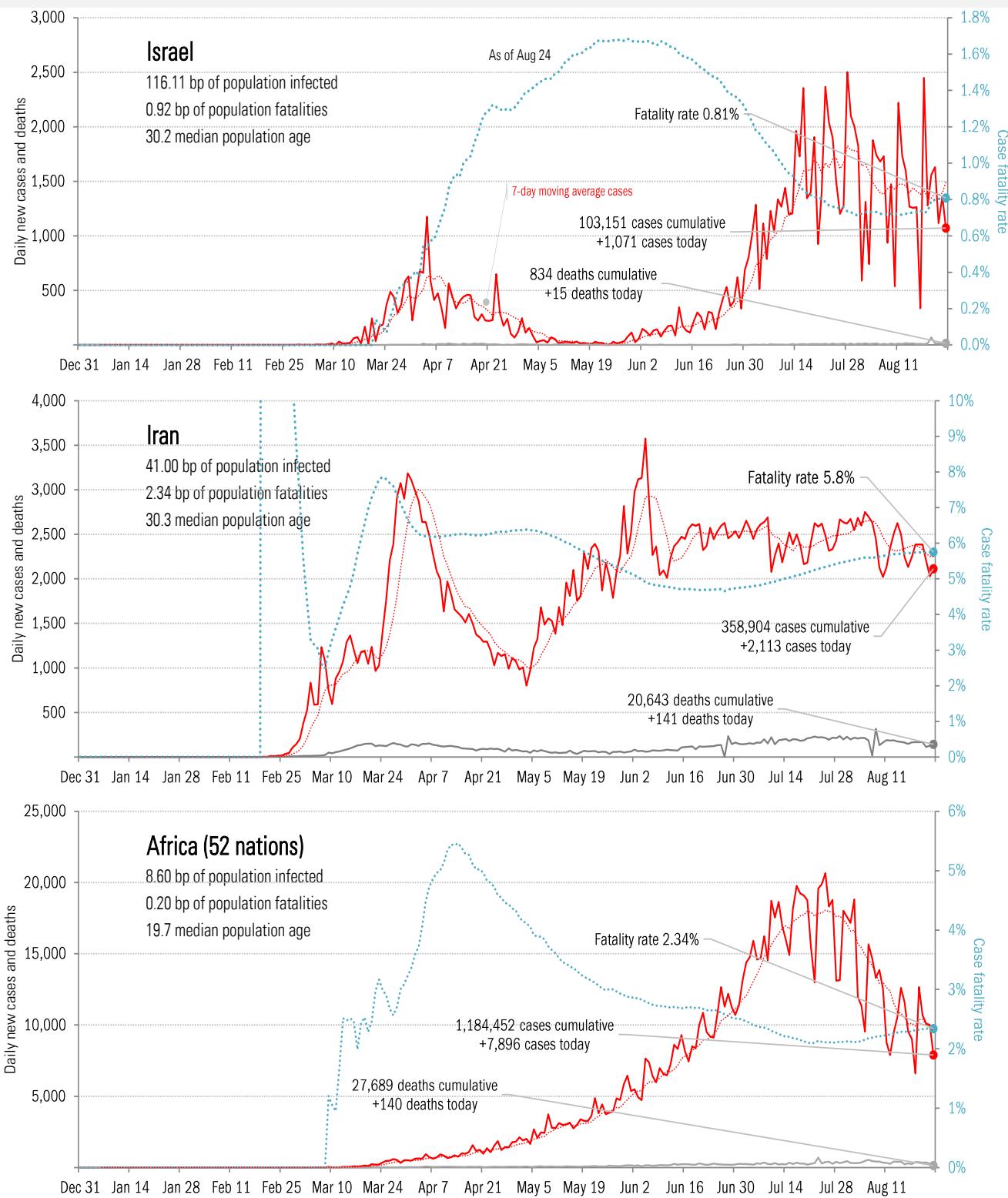
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations