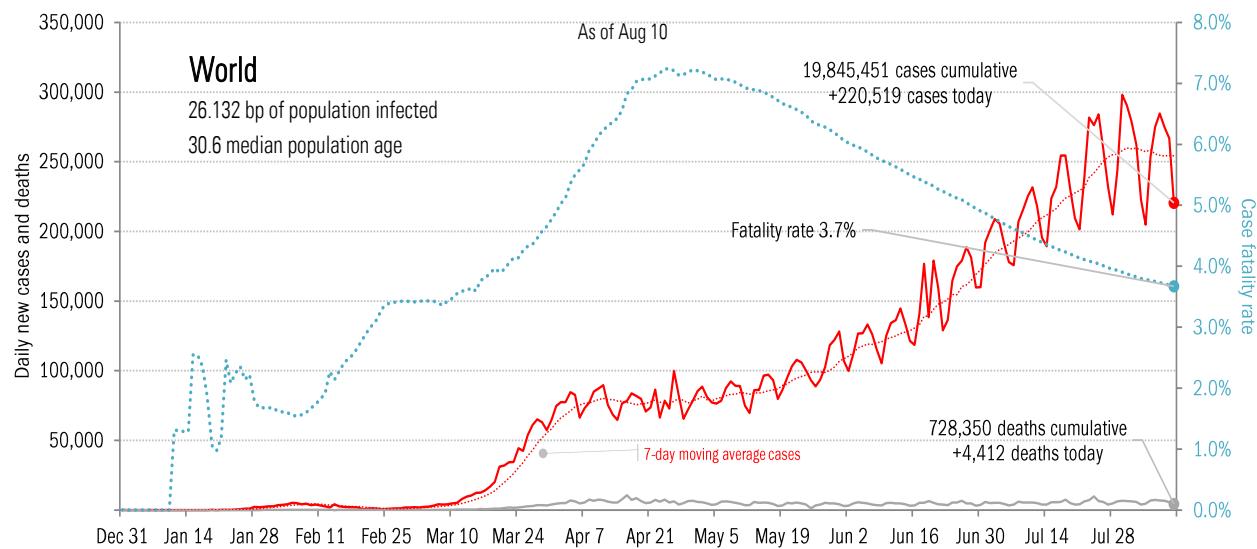
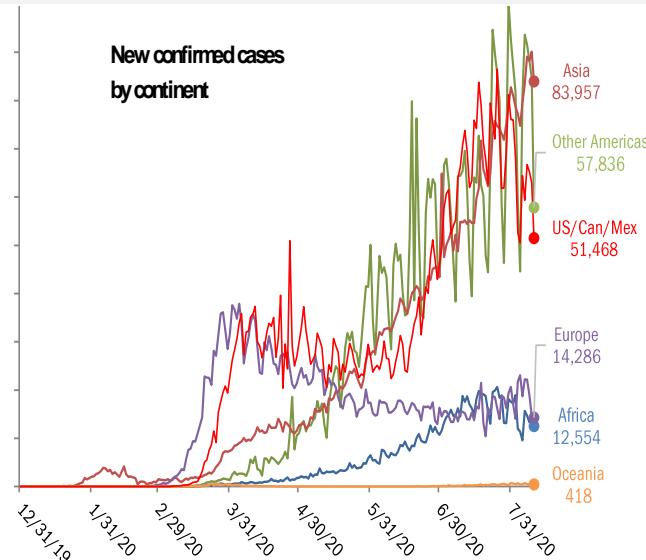


Data Insights: Covid-2019 Monitor

Monday, August 10, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
India +62,064	India +1,007
US +46,847	Brazil +572
Brazil +23,010	US +513
Colombia +10,611	Colombia +302
Peru +7,012	Mexico +292
South Africa +6,670	Peru +228
Argentina +6,134	South Africa +198
Russia +5,189	Iran +163
Mexico +4,376	Argentina +106
Philippines +3,028	Iraq +82
+ 174,941	+ 3,463
World +220,519	World +4,412
Top ten 79%	Top ten 78%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

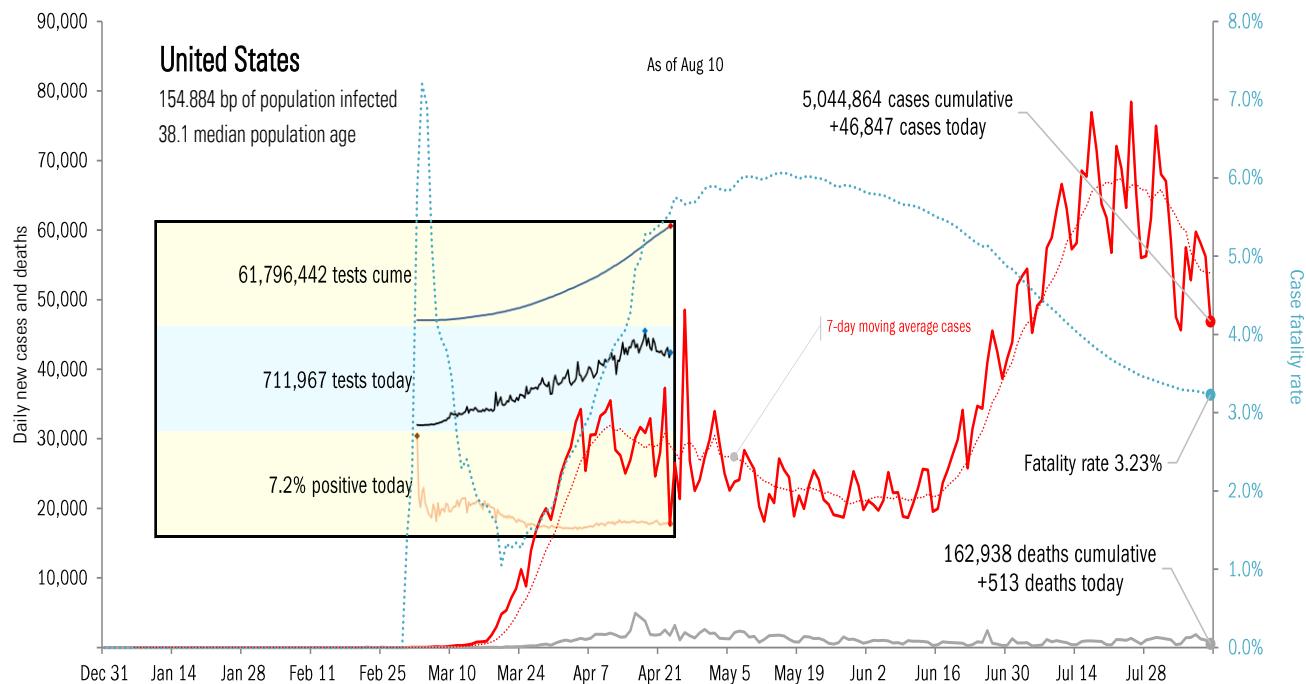
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Curse cases	Curse deaths	Curse in hospital
CA +8,373	TX +116	FL +254	CA 554,160	NY 25,202	NY 89,995
FL +6,229	CA +104	GA +72	FL 532,806	NJ 15,874	FL 30,893
TX +4,879	FL +77	MD +72	TX 486,362	CA 10,293	NJ 21,992
GA +3,169	LA +56	AR +61	NY 420,860	MA 8,735	GA 20,628
AL +2,947	AL +33	MN +49	GA 216,596	TX 8,459	AZ 19,268
LA +2,653	SC +24	CH +49	IL 195,380	FL 8,315	VA 14,123
TN +2,127	AR +23	NJ +43	AZ 186,923	IL 7,845	MD 13,177
NC +1,452	MS +22	TN +42	NJ 184,773	PA 7,314	MA 12,054
IL +1,382	WA +16	AZ +24	NC 136,218	MI 6,519	CH 11,565
AR +1,344	MA +14	VA +22	LA 131,399	CT 4,441	AL 11,537
+34,555	+485	+688	3,045,477	102,997	245,232
All states +51,291	All states +616	All states +838	All states 5,018,877	All states 154,520	All states 332,658
Top ten 67%	Top ten 79%	Top ten 82%	Top ten 61%	Top ten 67%	Top ten 74%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
FL -2,273	TX -131	FL -271	TX +6,502
TX -2,080	FL -110	GA -202	AR +1,092
GA -1,254	CA -74	TN -30	CH +1,006
IL -808	CA -56	WI -30	MN +800
MS -683	AZ -43	MS -29	UT +799



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Remarks by President Trump in Press Briefing](#)

The White House

August 8, 2020

[Clinical Course and Molecular Viral Shedding Among Asymptomatic and Symptomatic Patients With SARS-CoV-2 Infection in a Community Treatment Center in the Republic of Korea](#)

Seungjae Lee, et al.

Journal of the American Medical Association

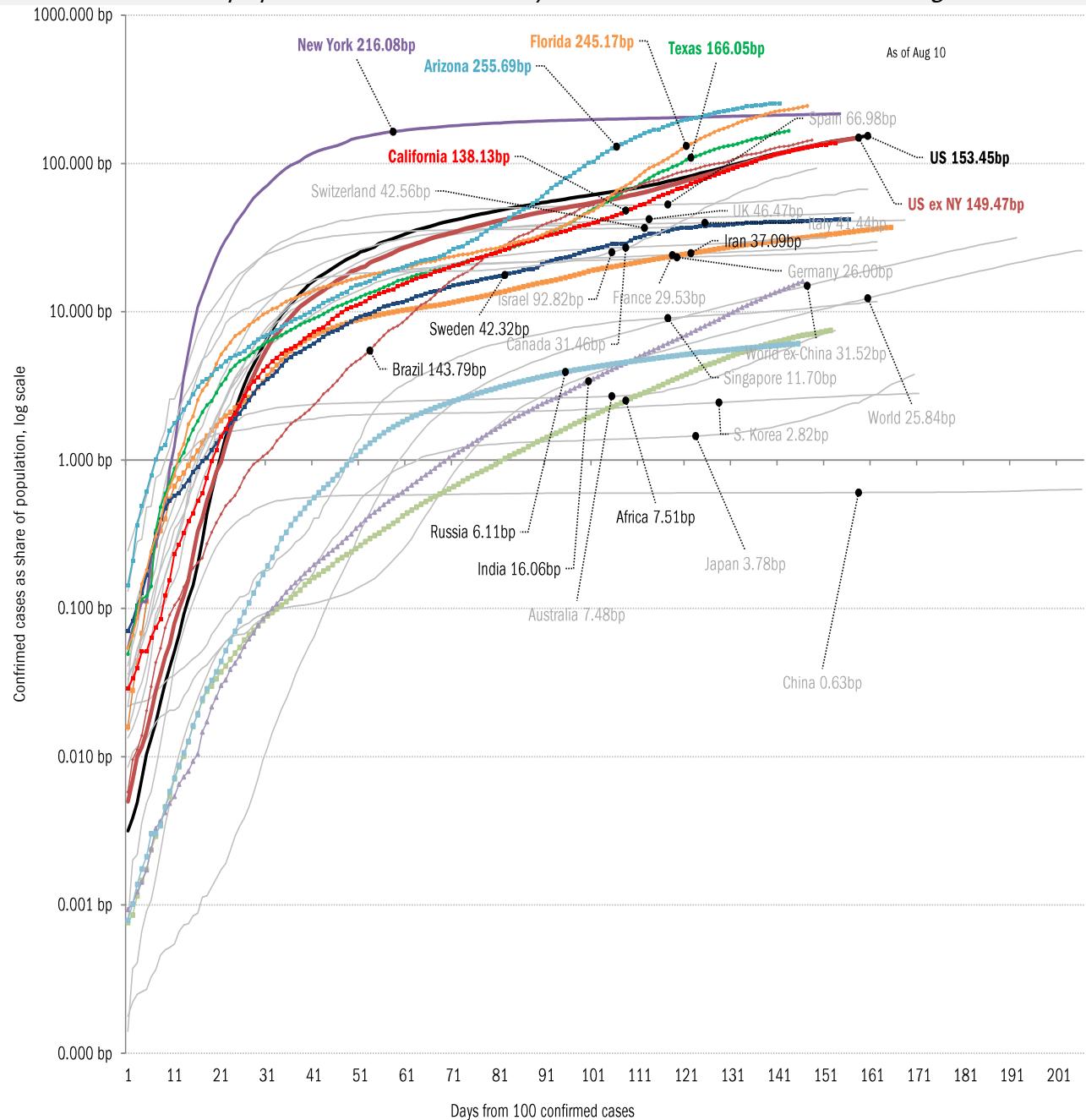
August 6, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

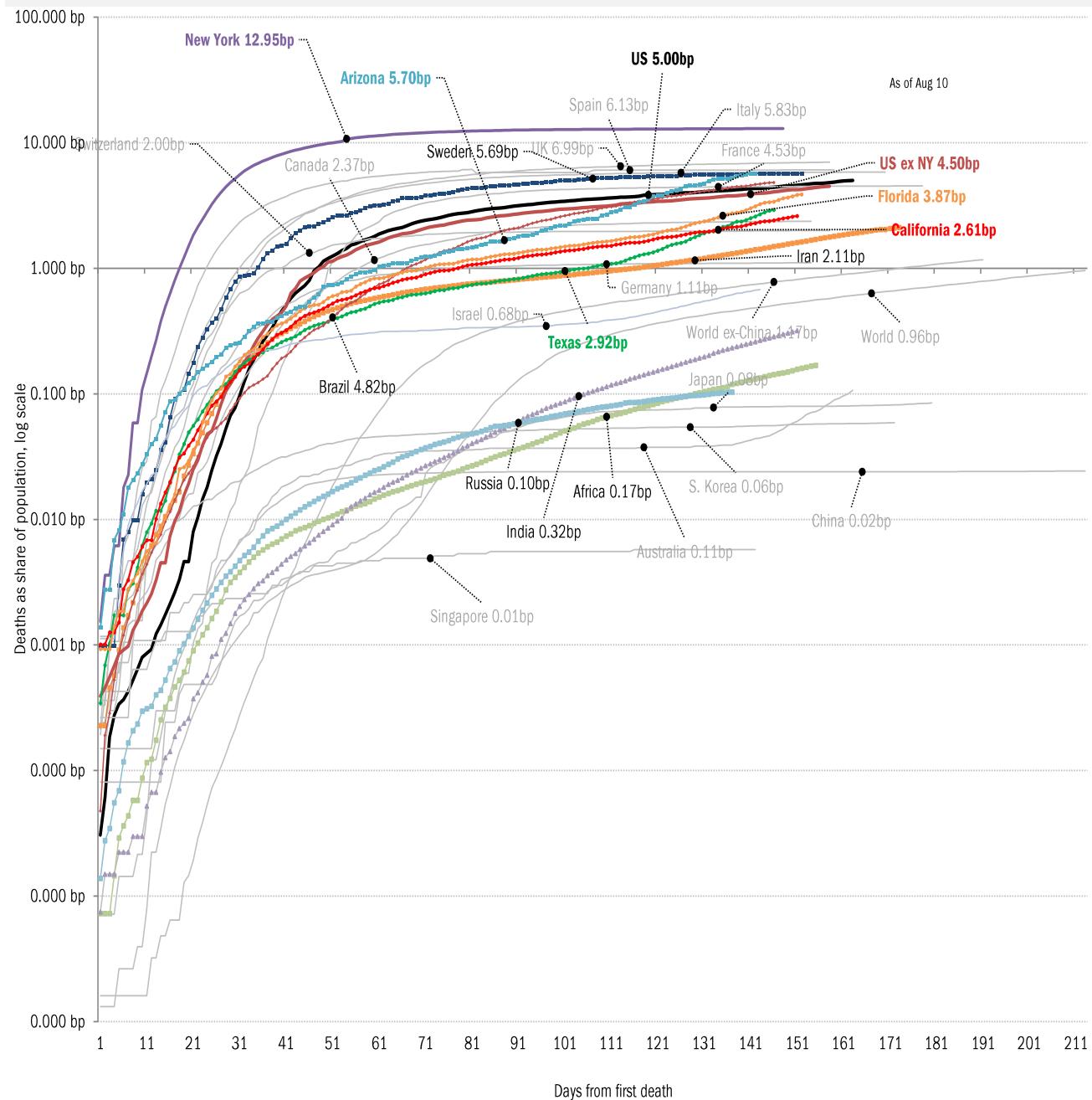
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

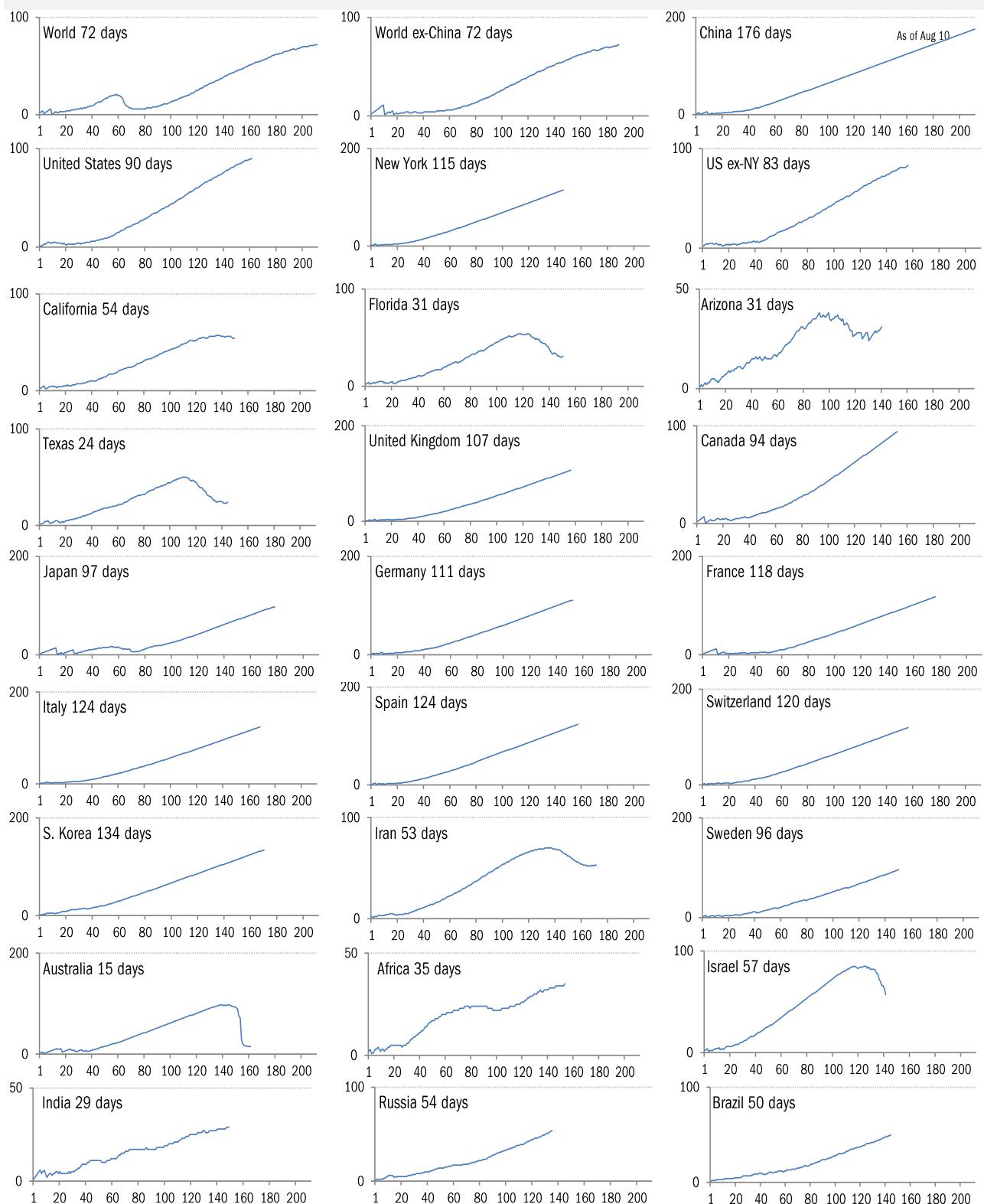
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

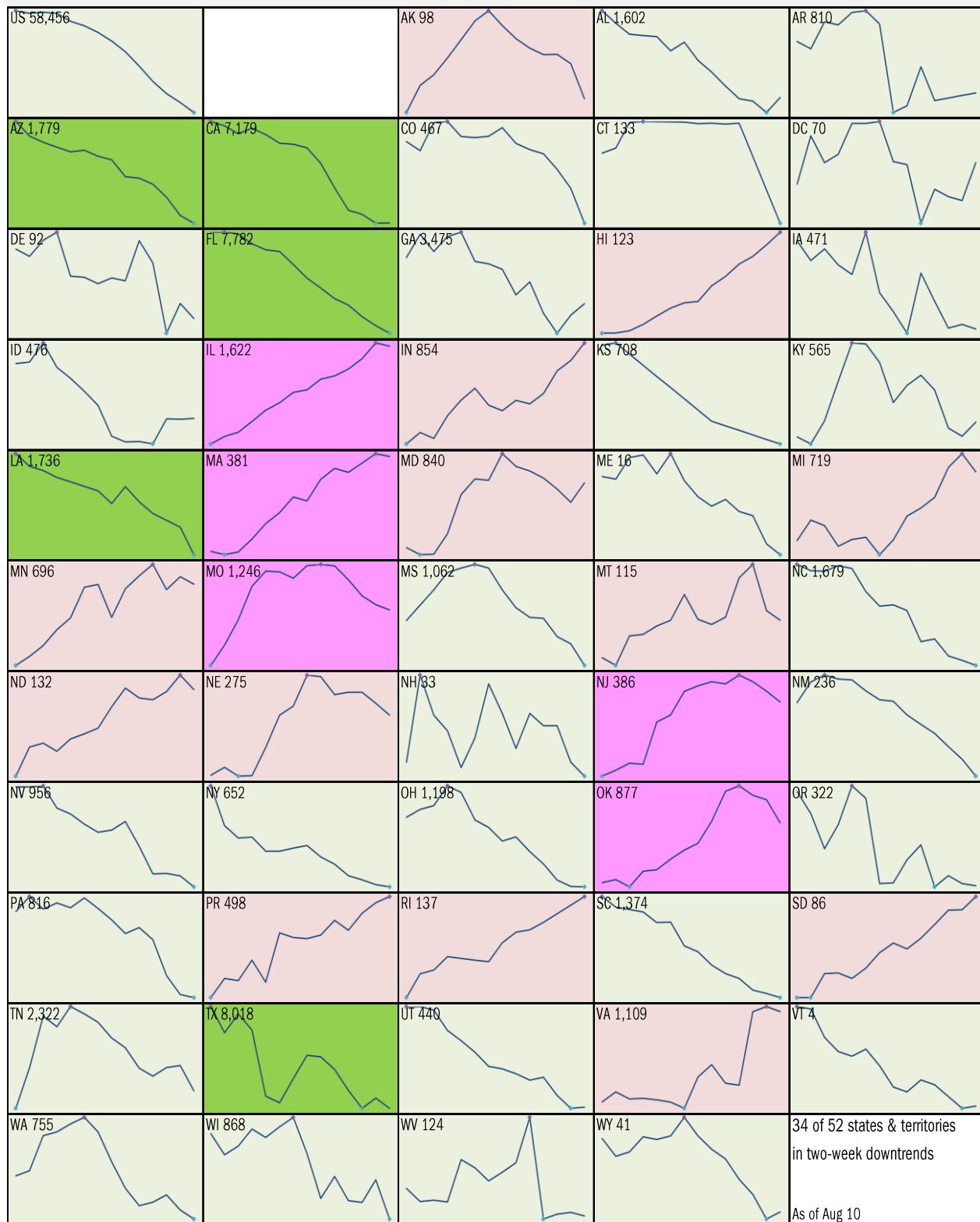


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

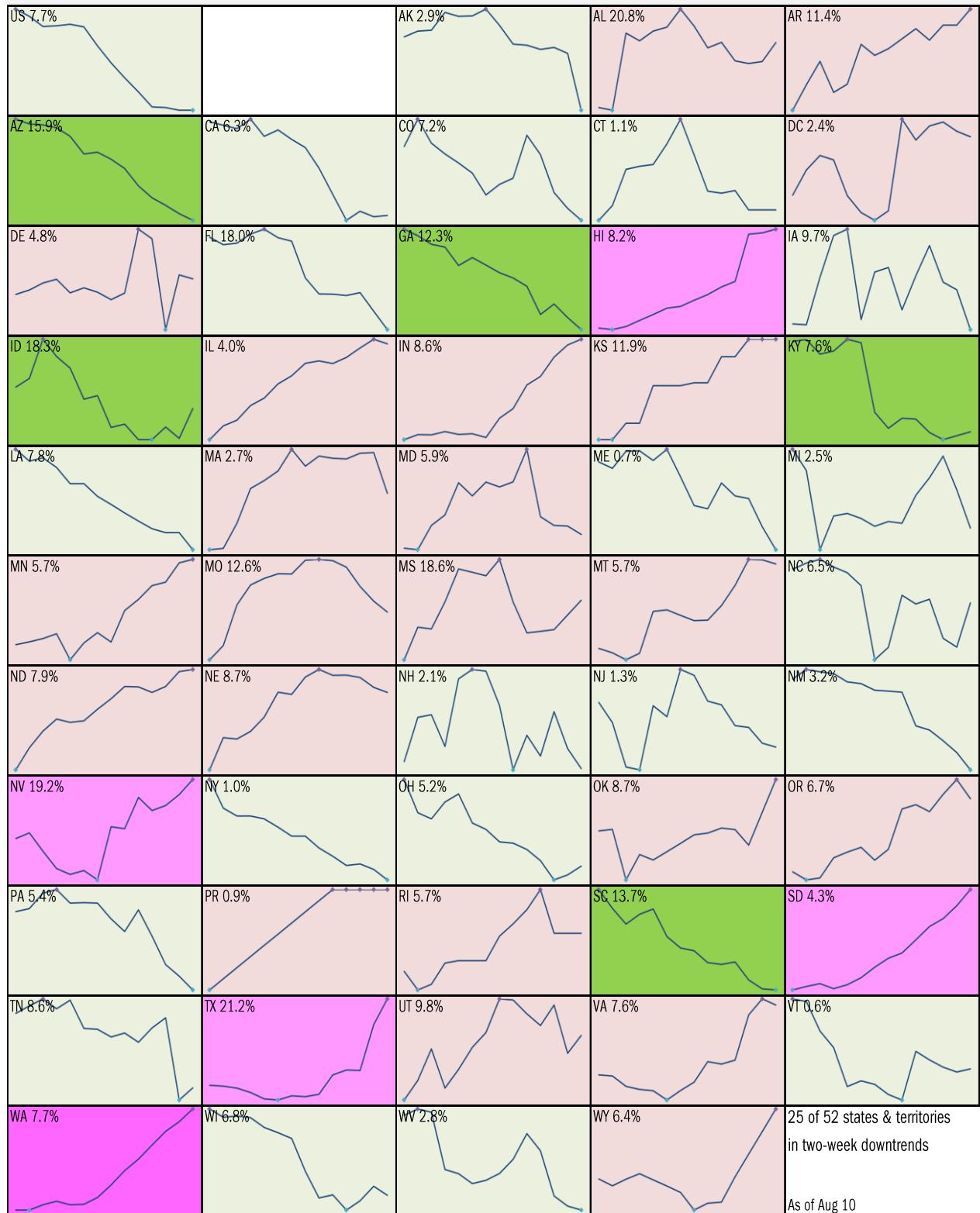
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



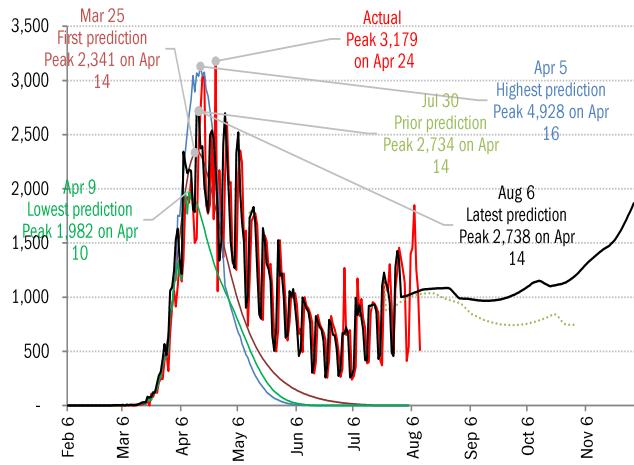
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

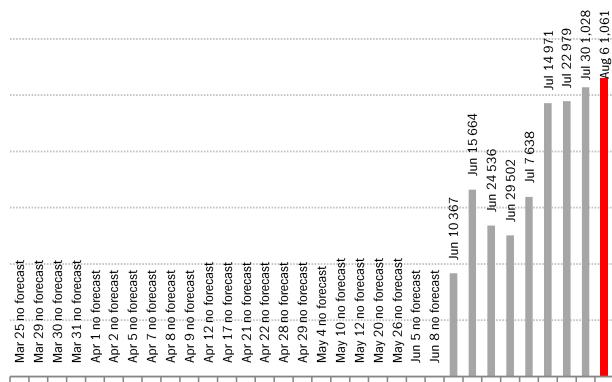
As of Aug 10

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions

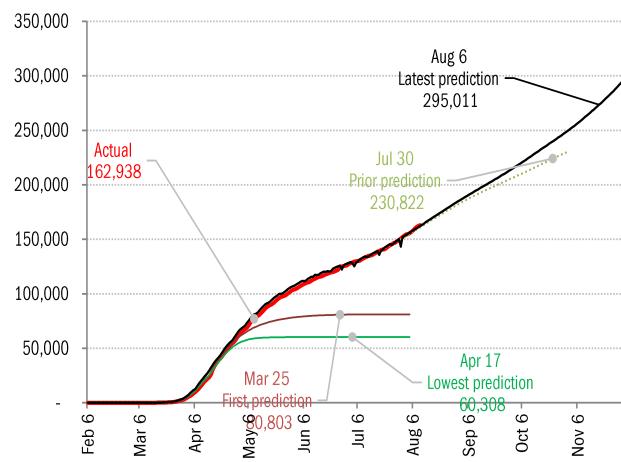


For this day, versus all model mean predictions

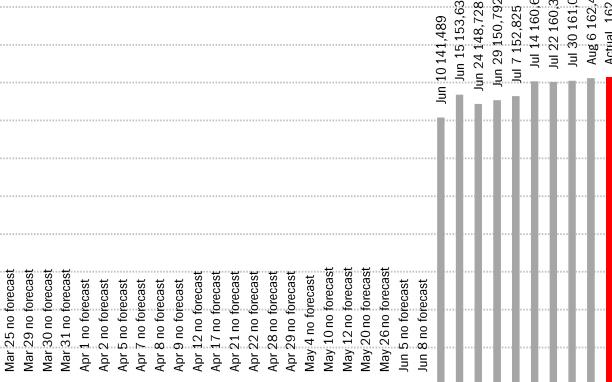


Cumulative fatalities

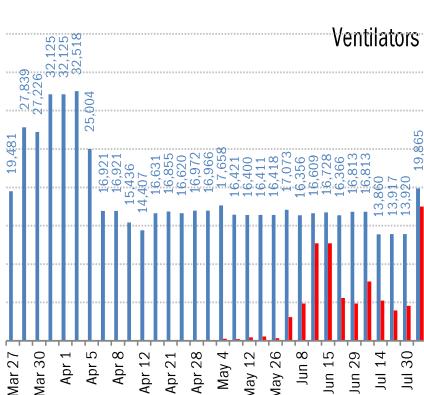
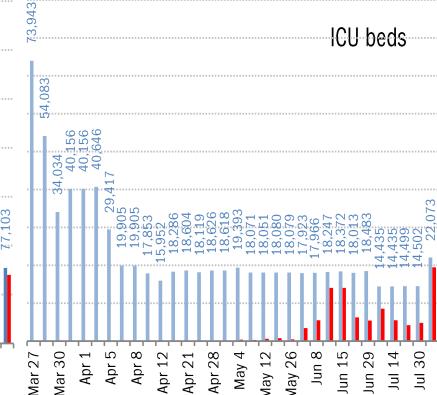
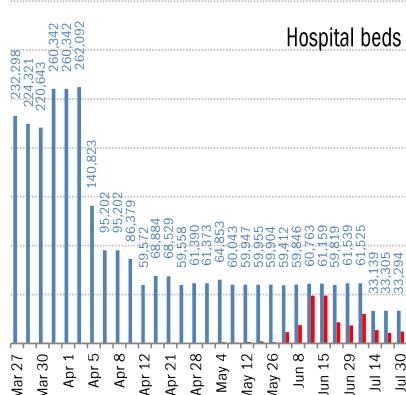
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

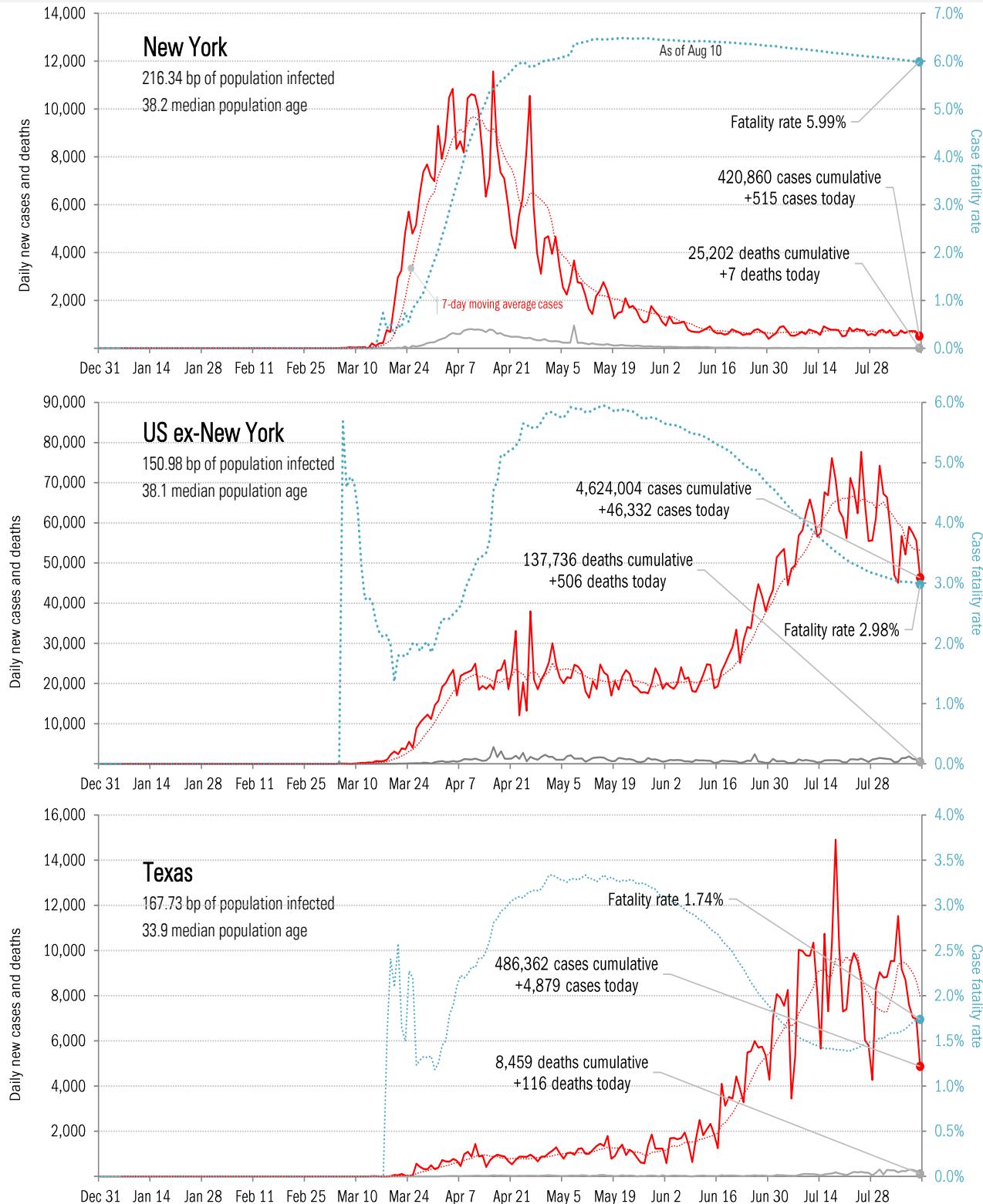


Healthcare system stress, peak and ultimate estimated at each model revision



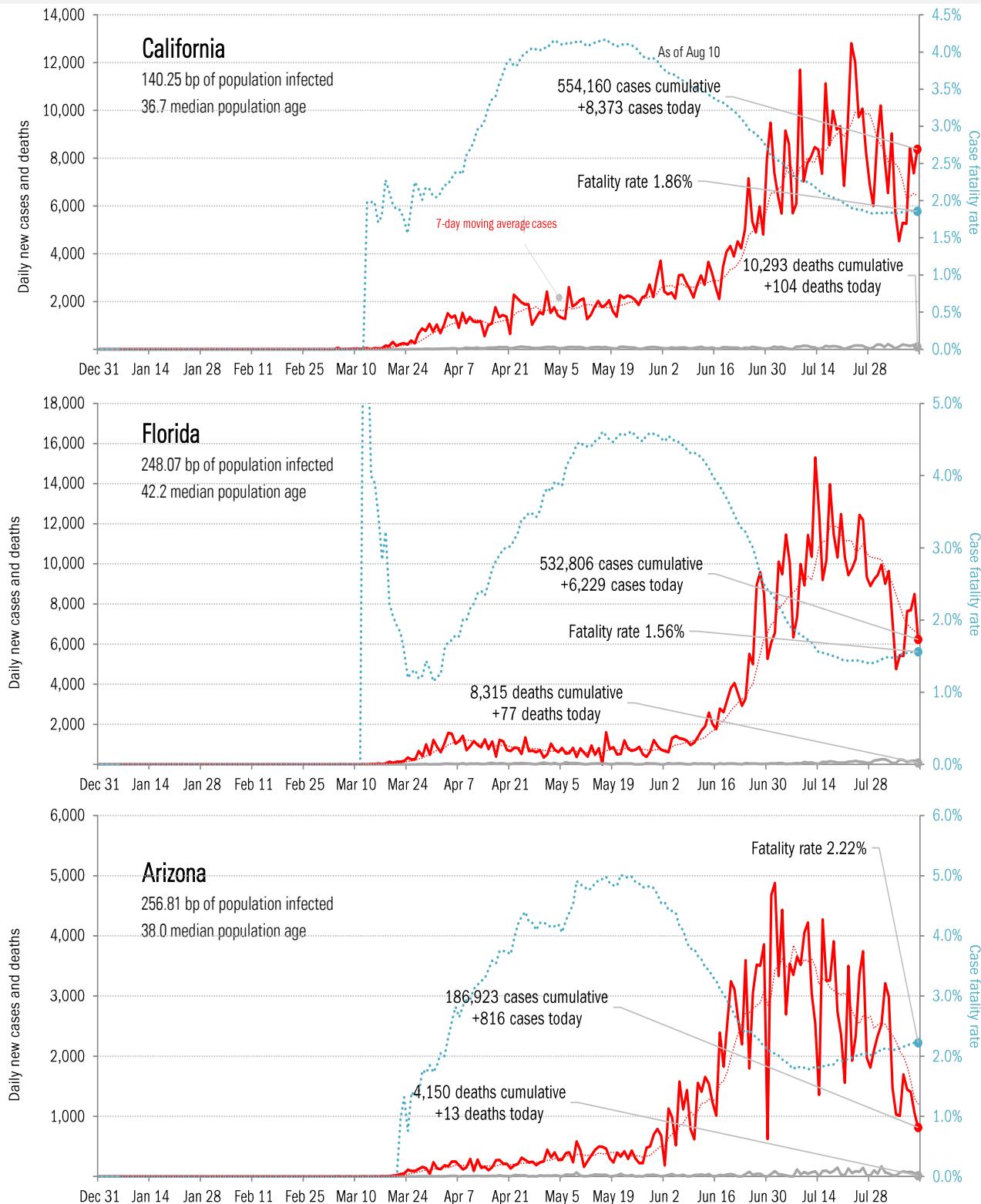
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



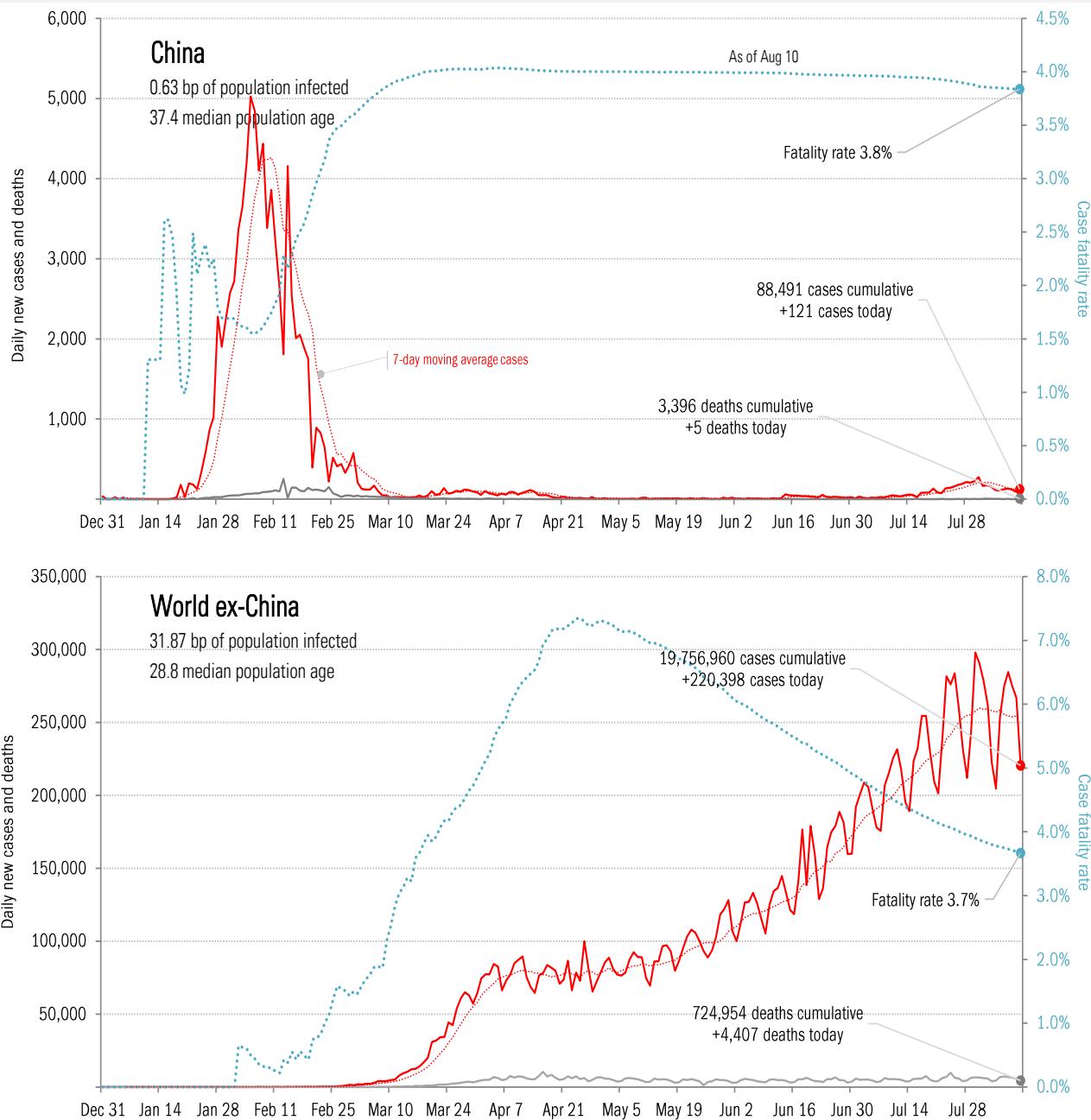
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



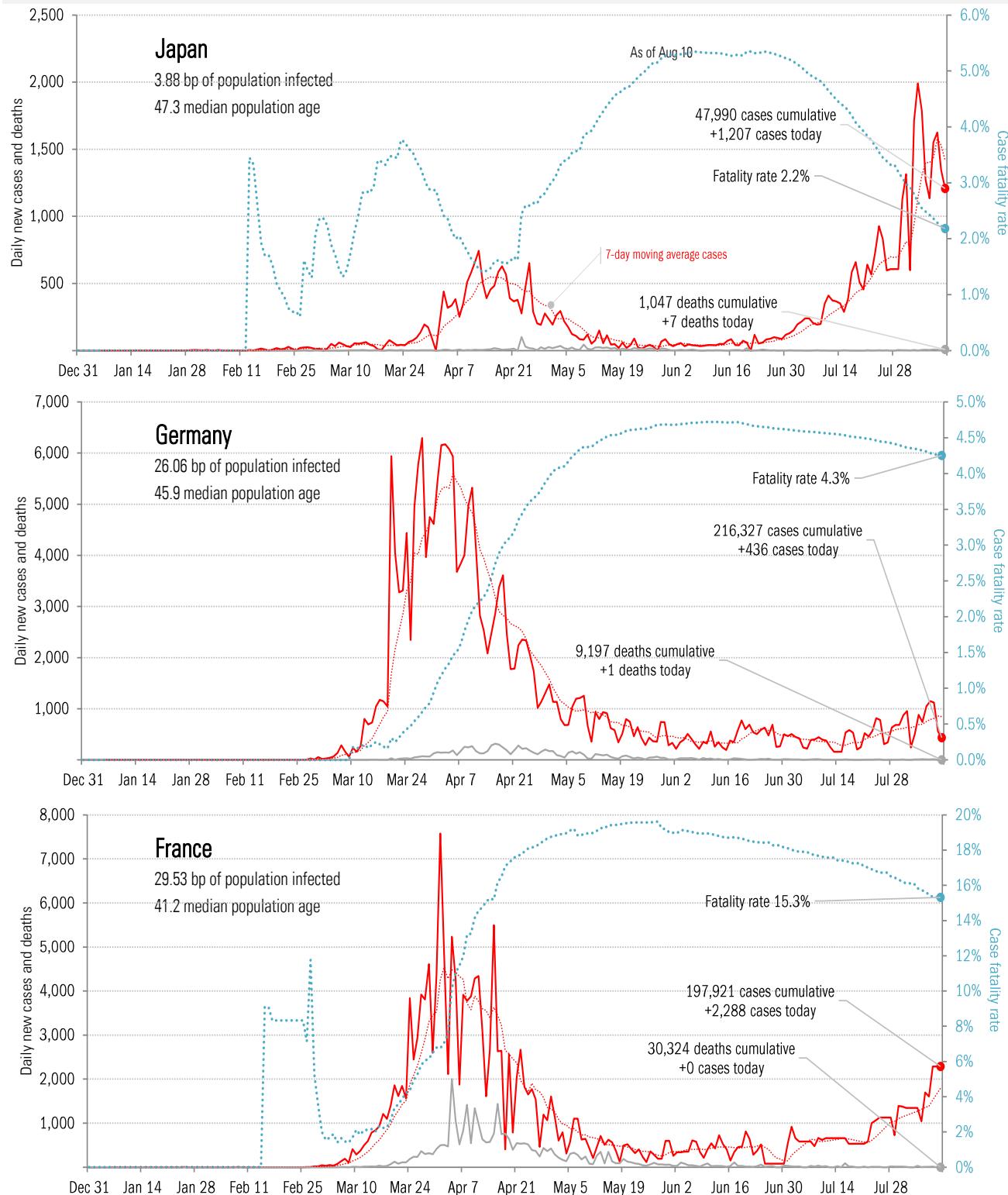
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



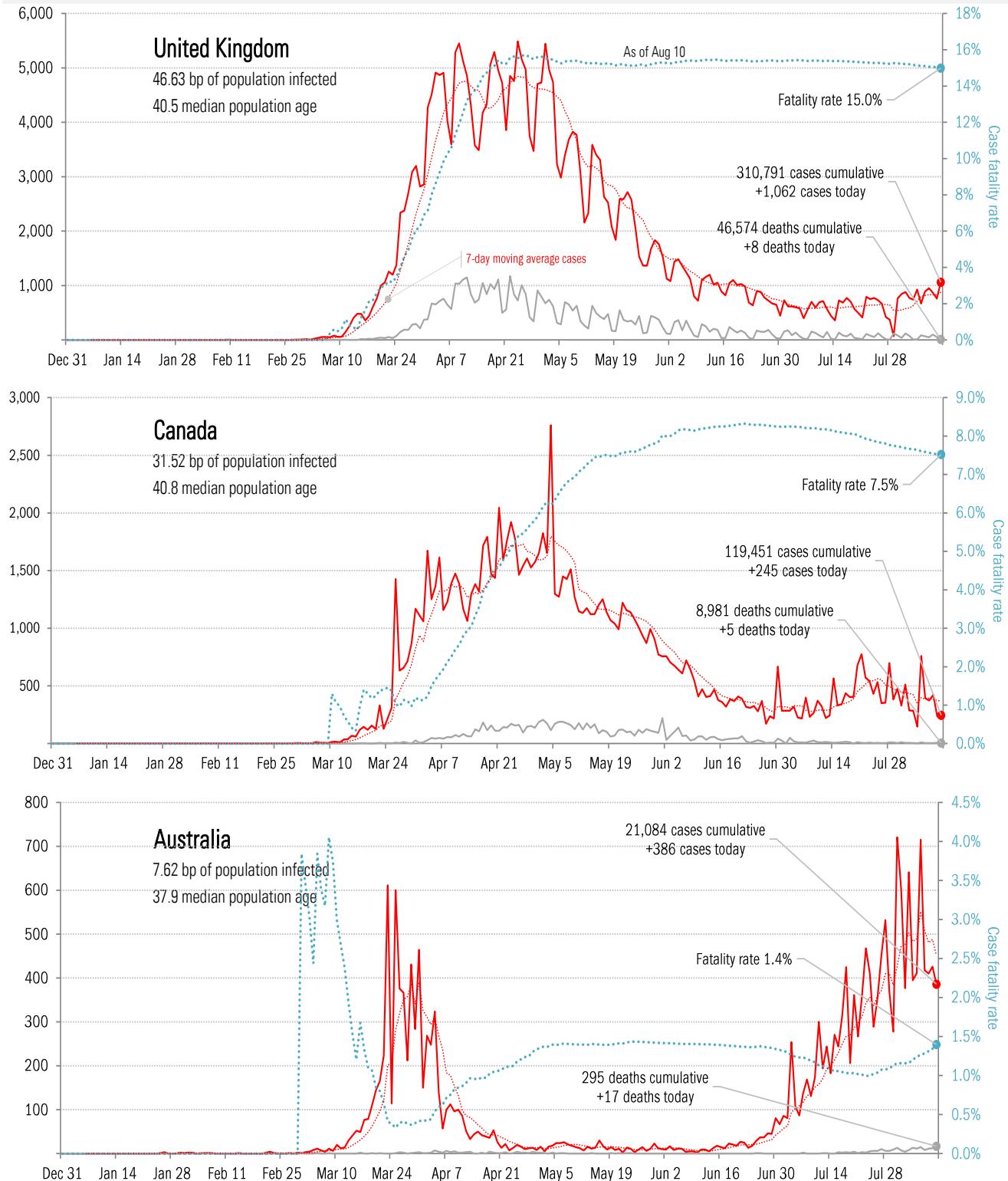
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



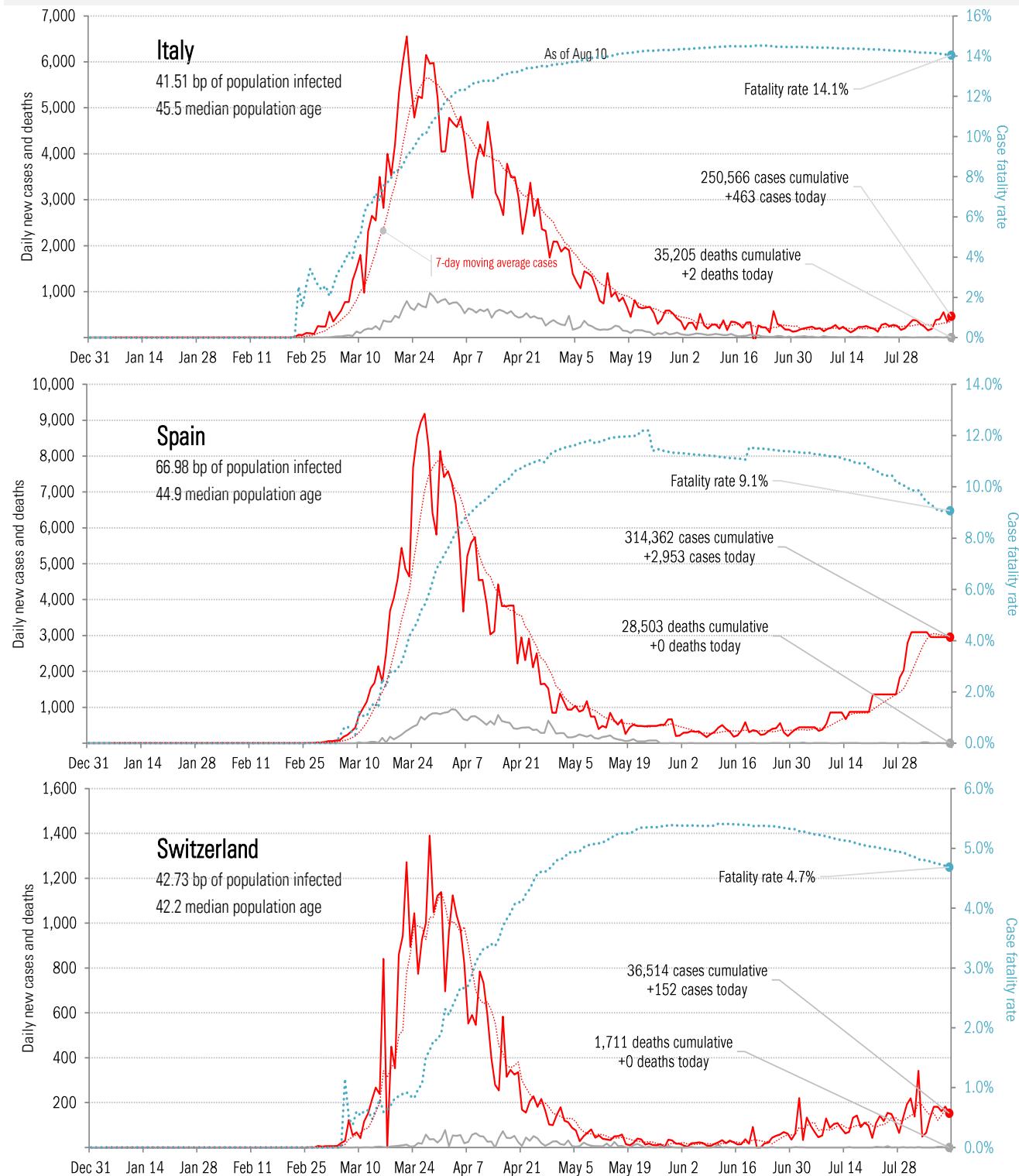
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



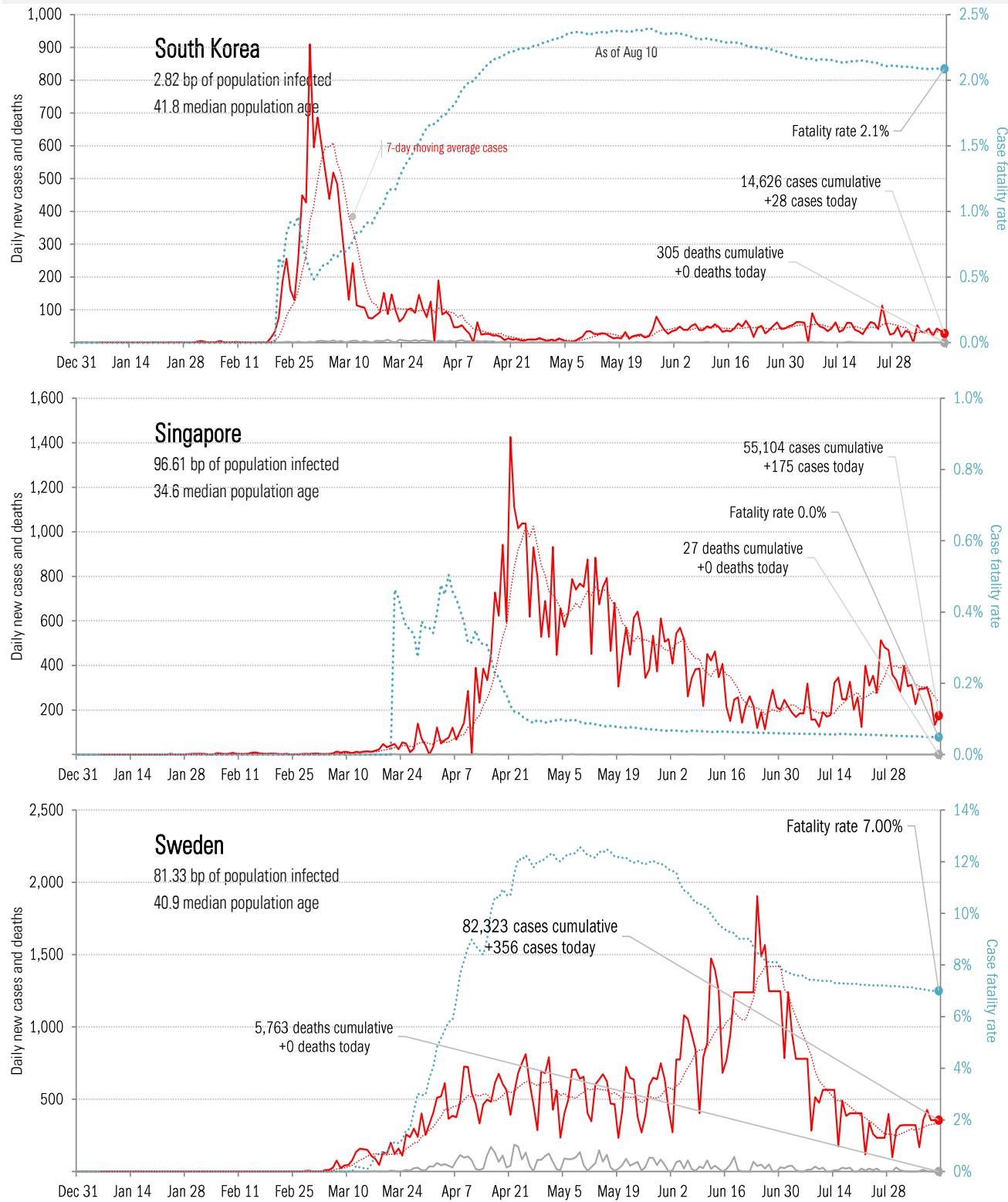
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



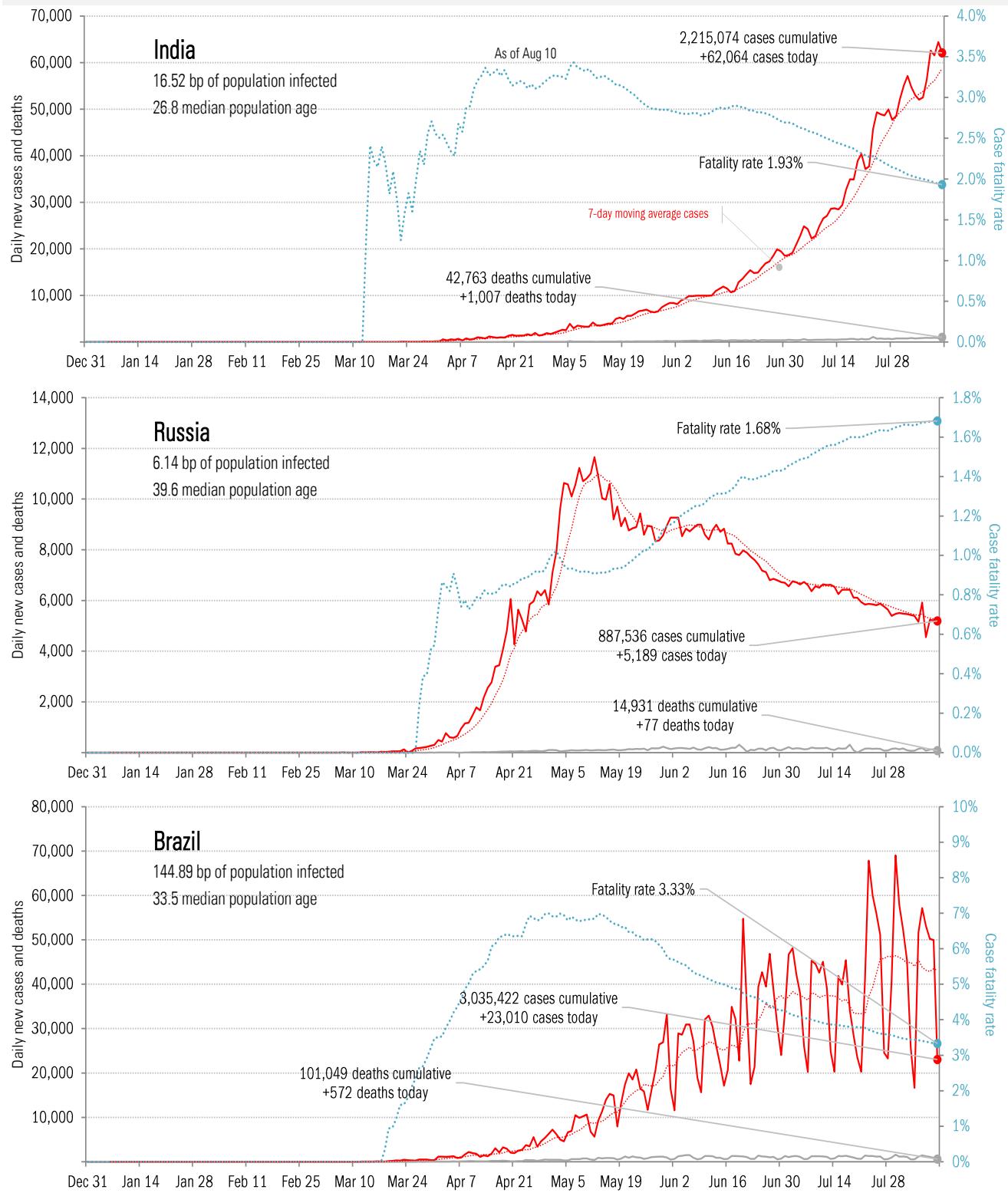
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



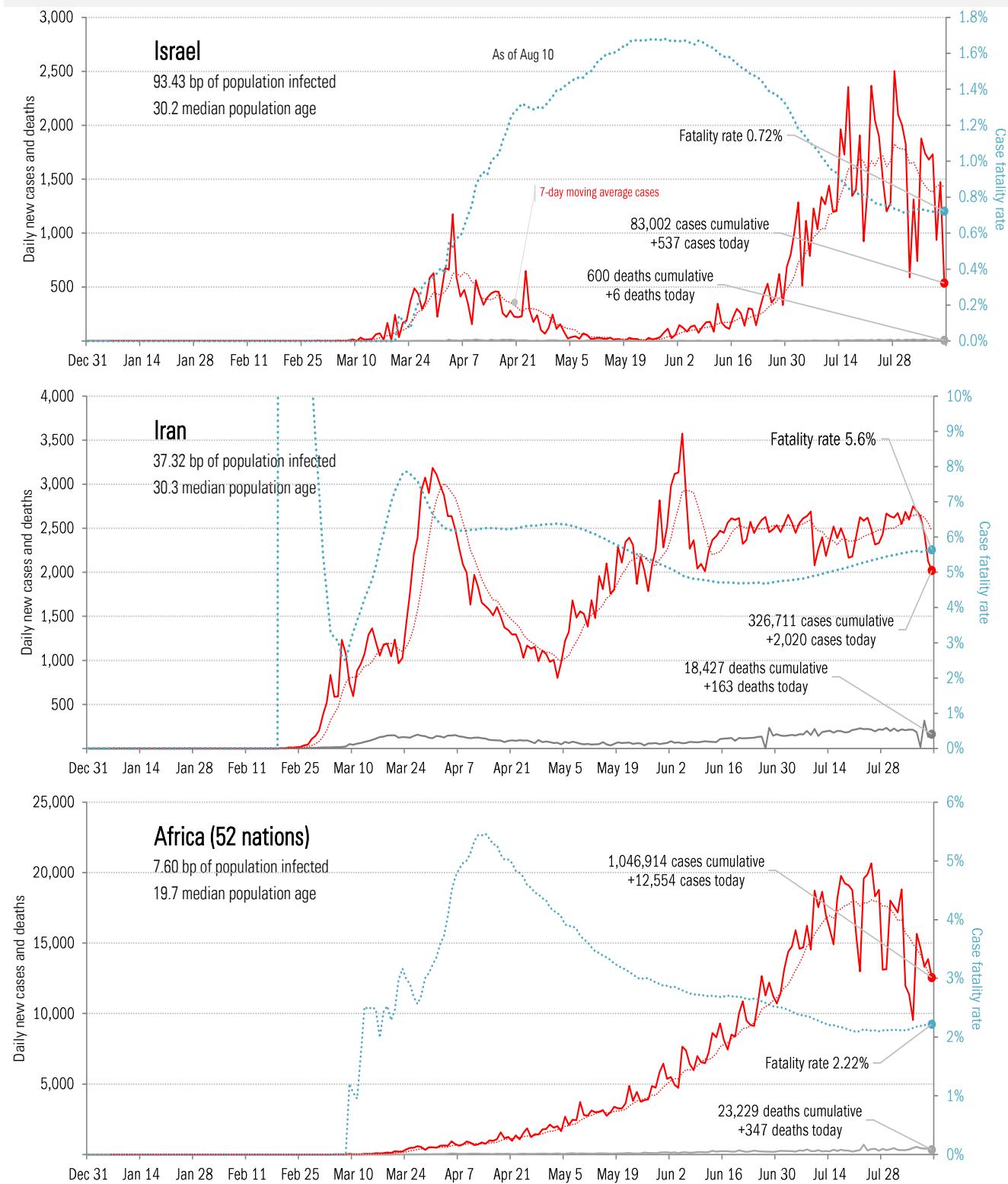
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations