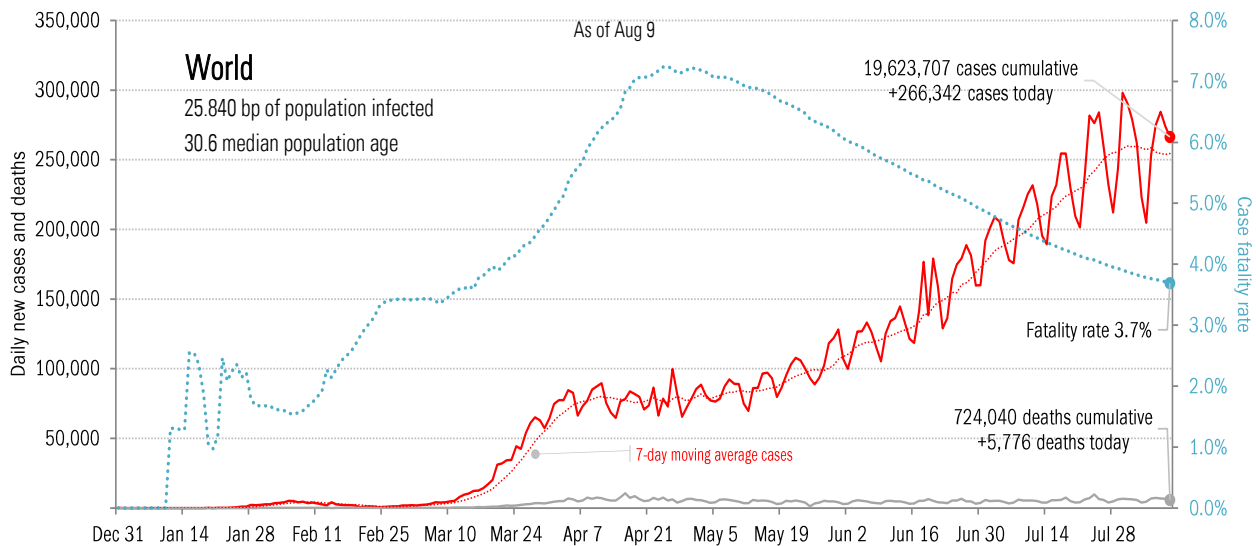
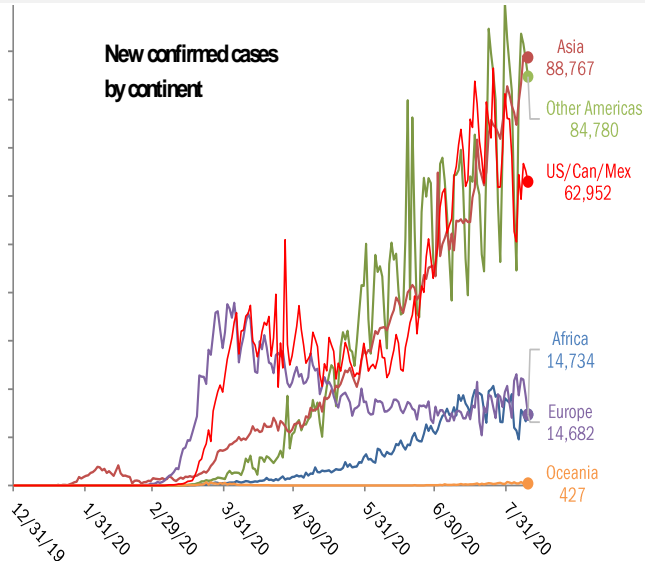


Data Insights: Covid-2019 Monitor

Sunday, August 9, 2020

The global scorecard

| The worst ten countries | | | |
|-------------------------|----------|---------------|--------|
| New cases | | New Deaths | |
| India | +64,399 | US | +1,069 |
| US | +56,221 | Brazil | +905 |
| Brazil | +49,970 | India | +861 |
| Colombia | +9,674 | Mexico | +695 |
| South_Africa | +7,712 | South_Africa | +301 |
| Argentina | +7,482 | Colombia | +290 |
| Peru | +7,137 | Peru | +195 |
| Mexico | +6,495 | Bolivia | +163 |
| Russia | +5,212 | Argentina | +159 |
| Philippines | +4,131 | Iran | +132 |
| +218,433 | | +4,770 | |
| World | +266,342 | World | +5,776 |
| Top ten | 82% | Top ten | 83% |



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

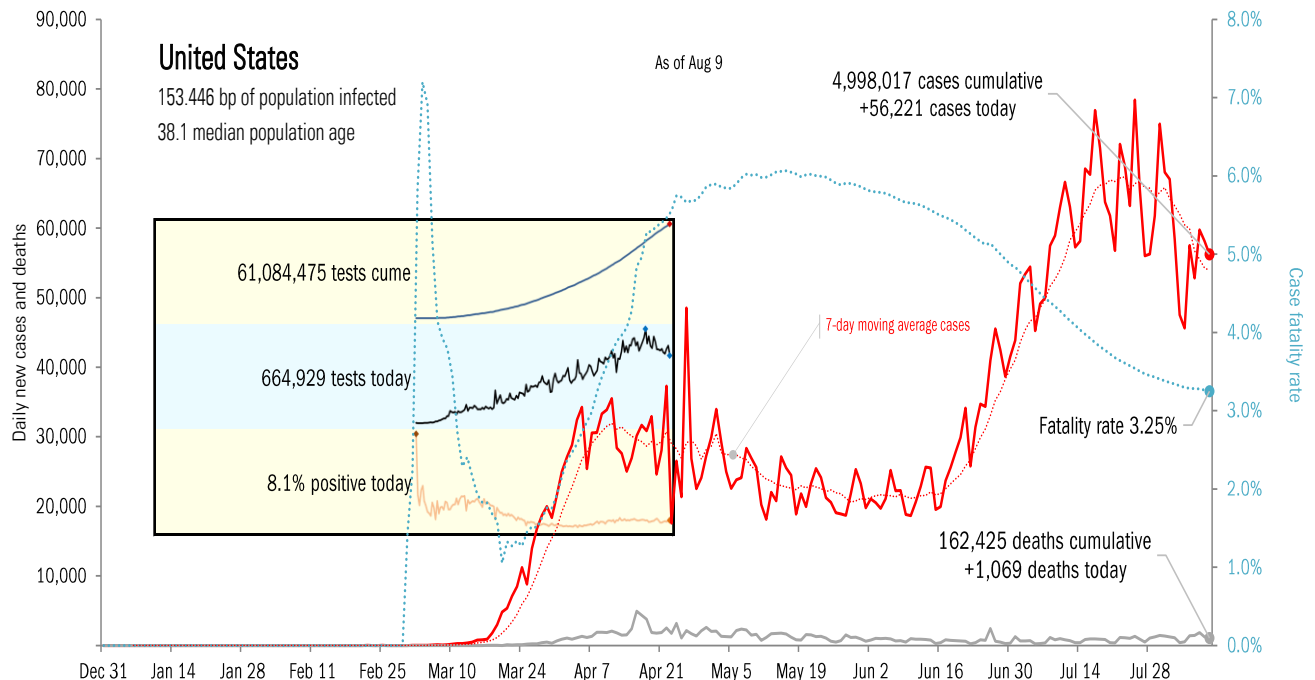
National and state-by-state data do not line up because of different sources

The ten worst US states

| New cases | | New Deaths | | New in hospital | | Curre cases | | Curre deaths | | Curre in hospital | |
|----------------|---------|-------------|--------|-----------------|--------|------------------|-----------|----------------|---------|-------------------|---------|
| FL | +8,502 | TX | +247 | FL | +525 | CA | 545,787 | NY | 25,195 | NY | 89,995 |
| CA | +7,371 | FL | +187 | GA | +274 | FL | 526,577 | NJ | 15,869 | FL | 30,639 |
| TX | +6,959 | CA | +178 | TN | +72 | TX | 481,483 | CA | 10,189 | NJ | 21,949 |
| GA | +4,423 | GA | +69 | CH | +69 | NY | 420,345 | MA | 8,721 | GA | 20,556 |
| IL | +2,190 | AZ | +56 | MD | +58 | GA | 213,427 | TX | 8,343 | AZ | 19,244 |
| NC | +1,954 | SC | +45 | AR | +55 | IL | 193,998 | FL | 8,238 | VA | 14,101 |
| TN | +1,803 | NV | +29 | WI | +50 | AZ | 186,107 | IL | 7,840 | MD | 13,105 |
| VA | +1,307 | MS | +26 | MN | +48 | NJ | 184,429 | PA | 7,313 | MA | 12,044 |
| CH | +1,294 | NC | +26 | OK | +39 | NC | 134,766 | MI | 6,520 | AL | 11,537 |
| SC | +1,241 | WA | +19 | MS | +29 | LA | 128,746 | CT | 4,441 | CH | 11,516 |
| +37,044 | | +882 | | +1,219 | | 3,015,665 | | 102,669 | | 244,686 | |
| All states | +53,923 | All states | +1,088 | All states | +1,396 | All states | 4,967,586 | All states | 153,904 | All states | 331,820 |
| Top ten | 69% | Top ten | 81% | Top ten | 87% | Top ten | 61% | Top ten | 67% | Top ten | 74% |

Five most improved US states

| Fewer daily cases | | Fewer new deaths | | Fewer new hospitalizations | | Most recoveries | |
|-------------------|--------|------------------|-----|----------------------------|--------|-----------------|--------|
| AL | -1,623 | LA | -61 | AZ | -5,170 | TX | +6,675 |
| LA | -1,500 | TX | -46 | NJ | -384 | MI | +3,614 |
| CA | -1,065 | AZ | -23 | SC | -354 | CH | +1,454 |
| AR | -1,011 | GA | -22 | AL | -224 | WI | +1,039 |
| MO | -996 | MI | -22 | VA | -109 | TN | +983 |



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Memorandum on Deferring Payroll Tax Obligations in Light of the Ongoing COVID-19 Disaster](#)

The White House
August 8, 2020

[Memorandum on Continued Student Loan Payment Relief During the COVID-19 Pandemic](#)

The White House
August 8, 2020

[Memorandum on Authorizing the Other Needs Assistance Program for Major Disaster Declarations Related to Coronavirus Disease 2019](#)

The White House
August 8, 2020

[Executive Order on Fighting the Spread of COVID-19 by Providing Assistance to Renters and Homeowners](#)

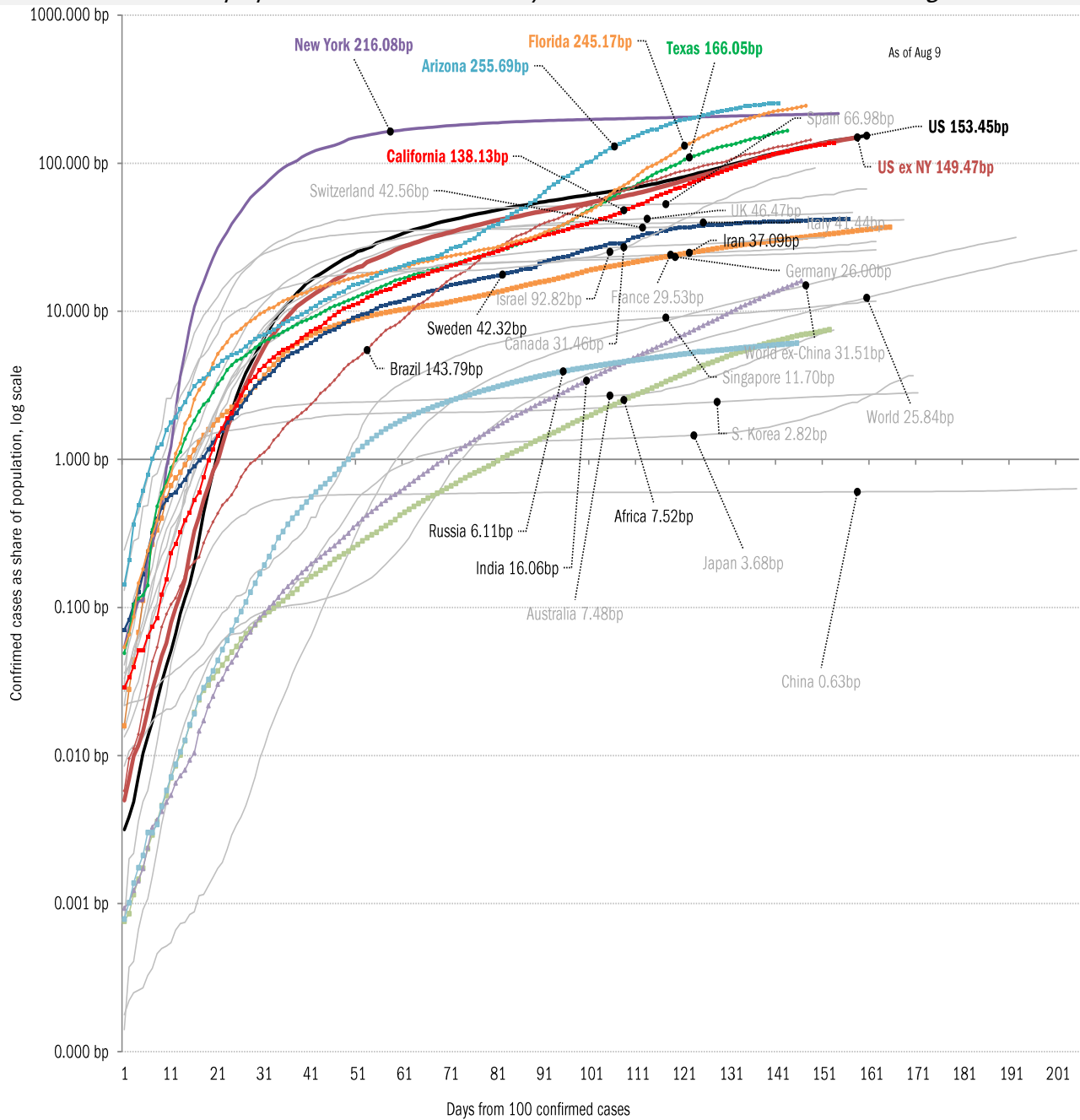
The White House
August 8, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

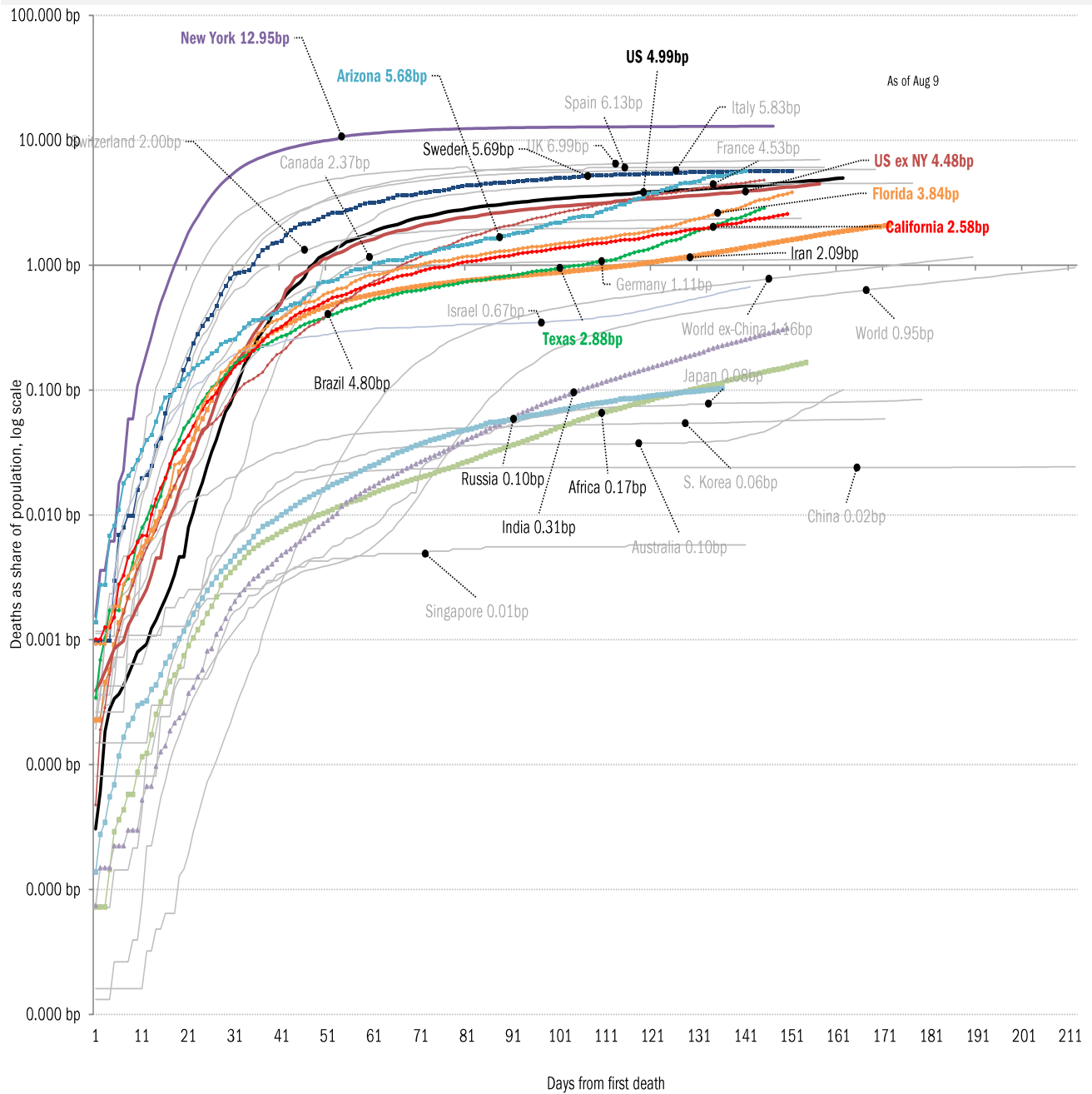
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

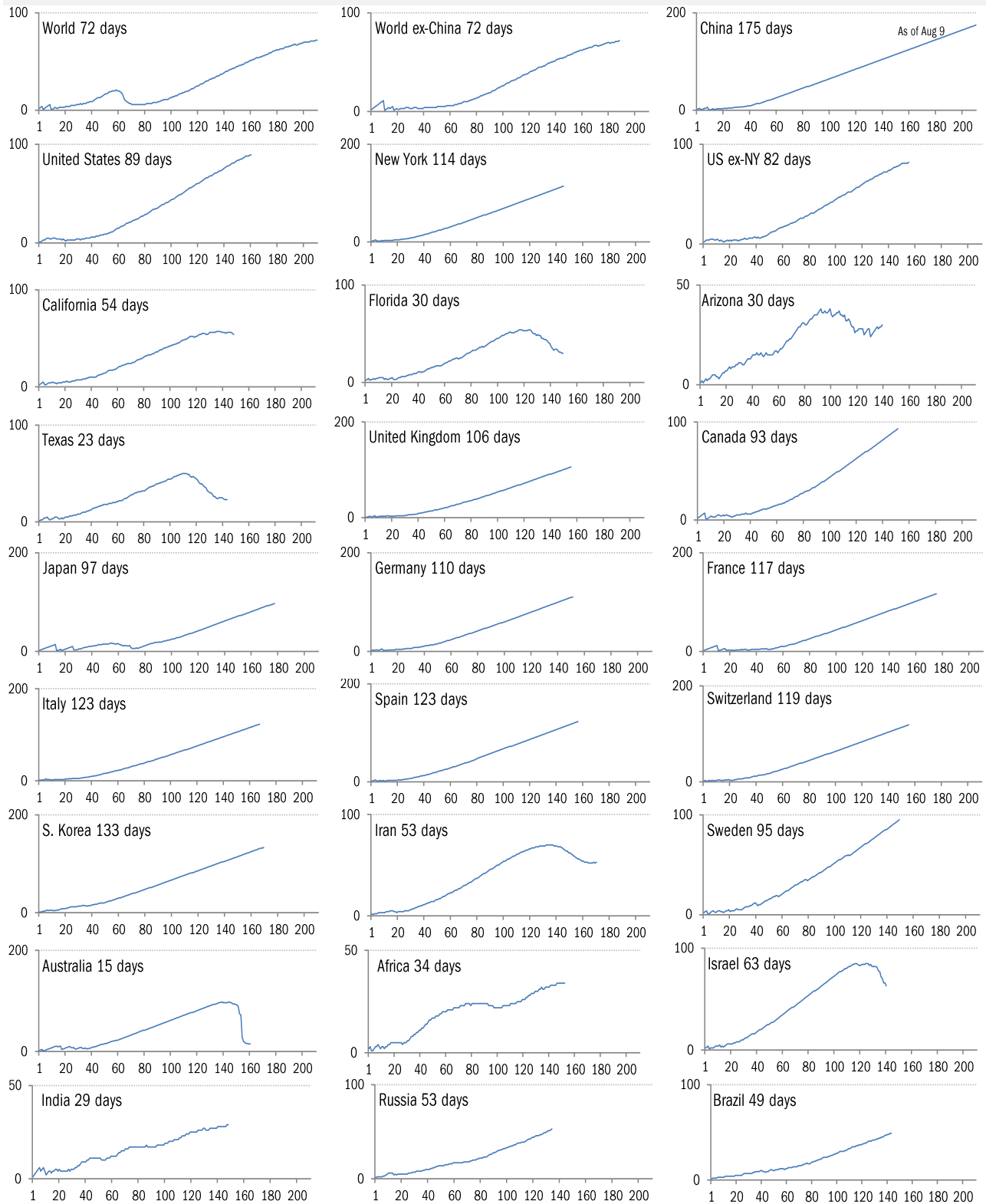
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

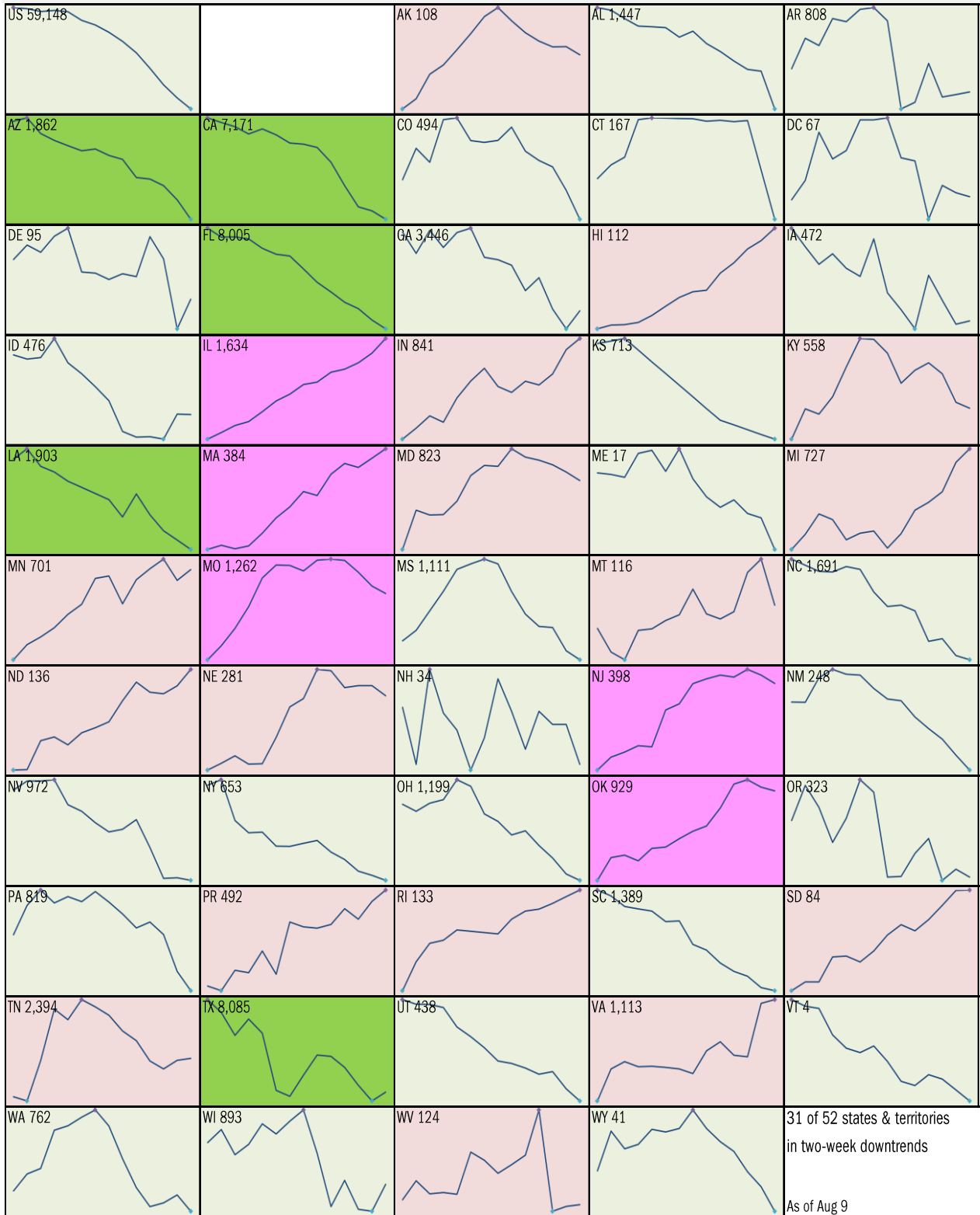
Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

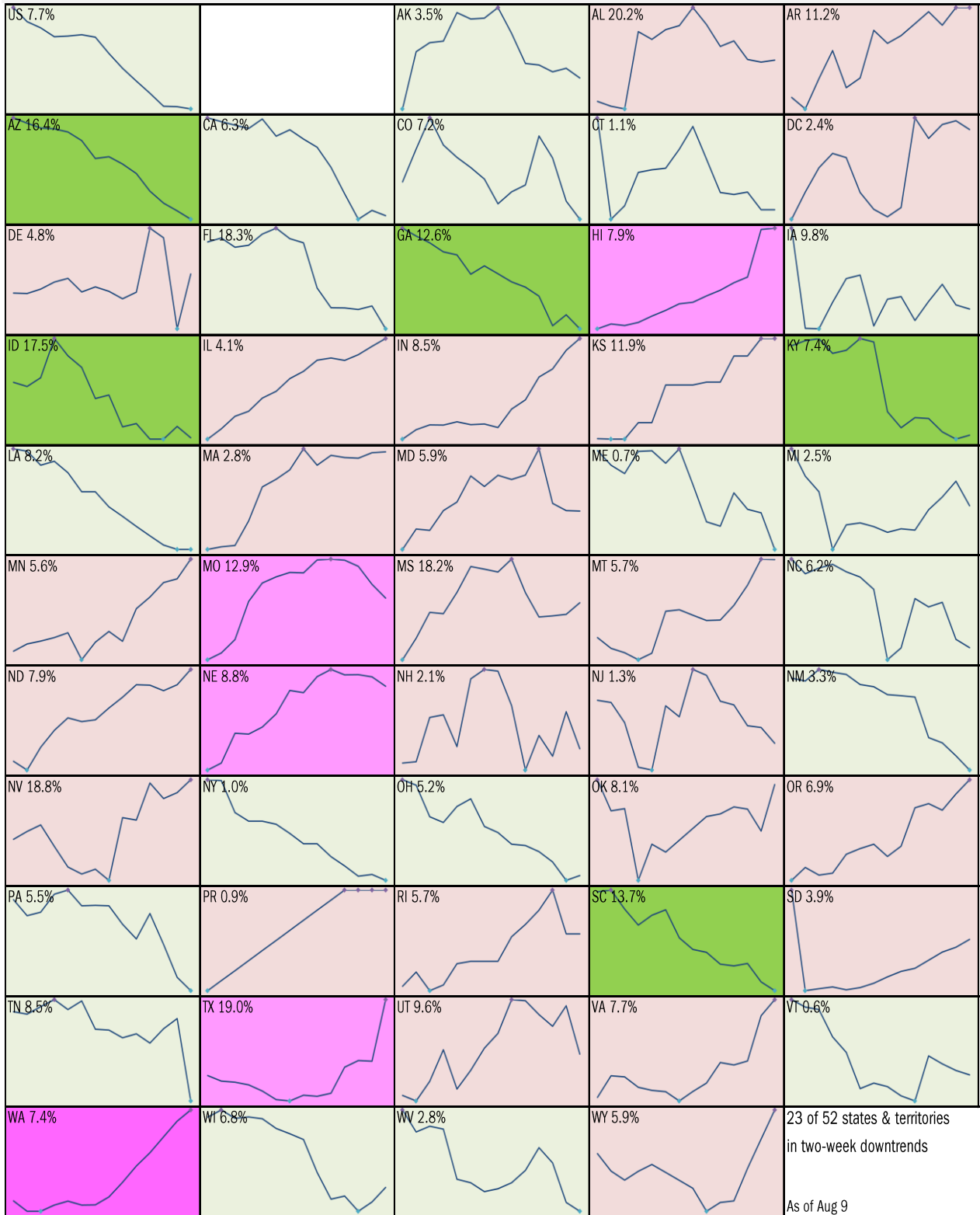


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



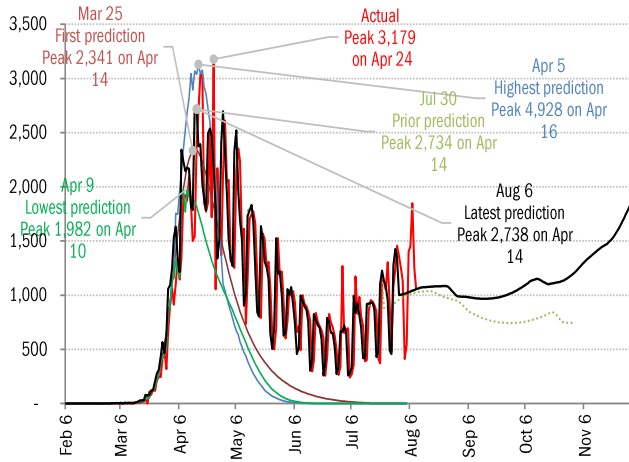
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

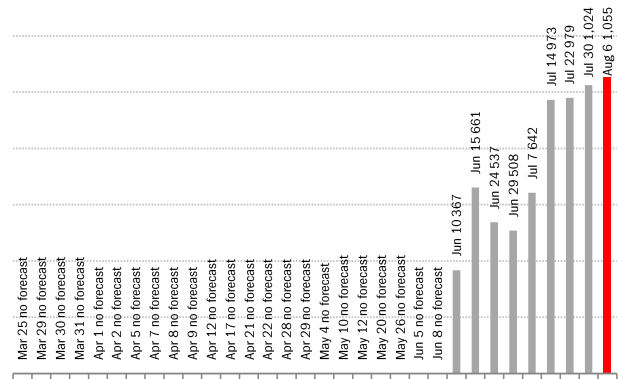
New daily fatalities

As of Aug 9

Actual versus first, highest, lowest and latest model mean predictions

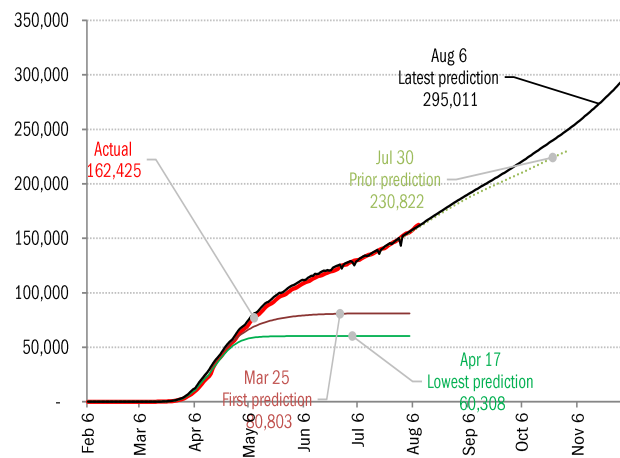


For this day, versus all model mean predictions

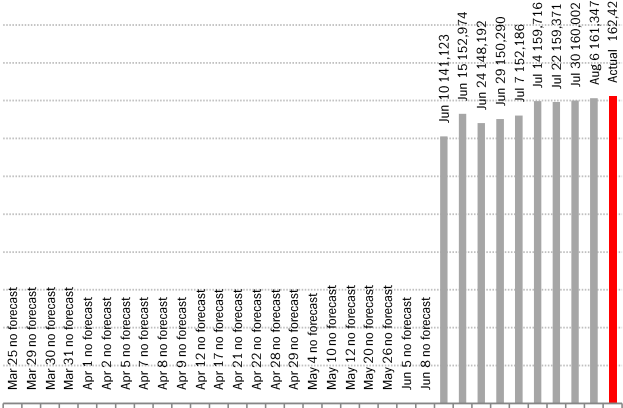


Cumulative fatalities

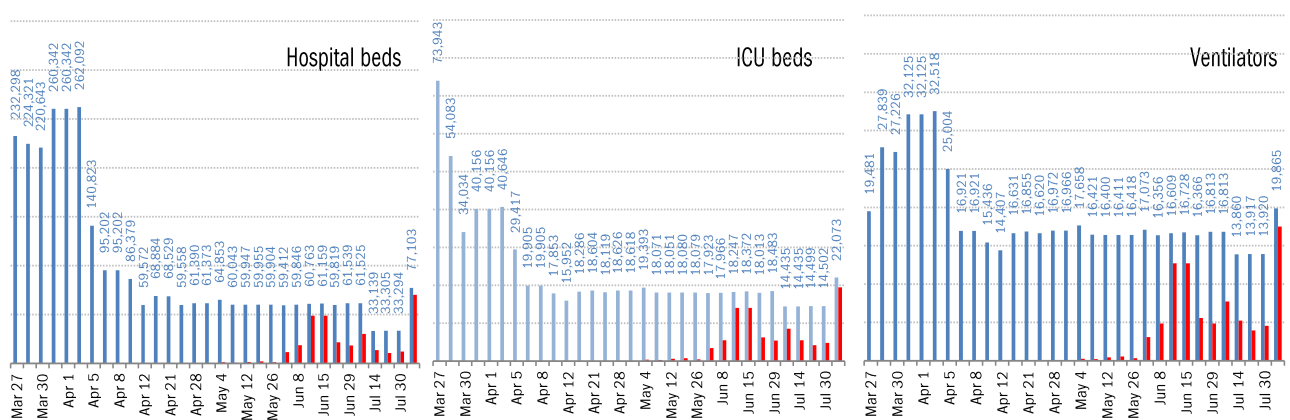
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

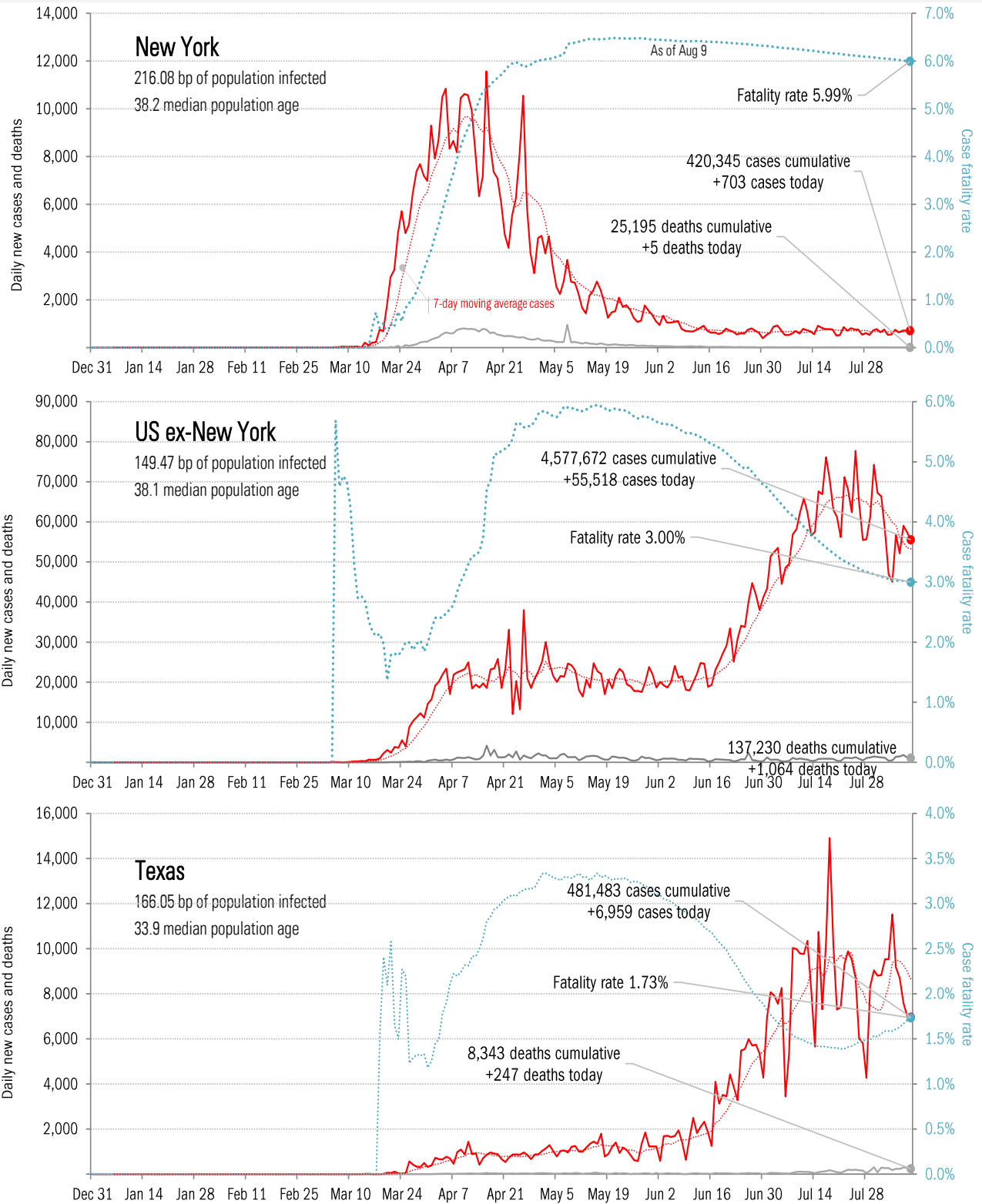


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



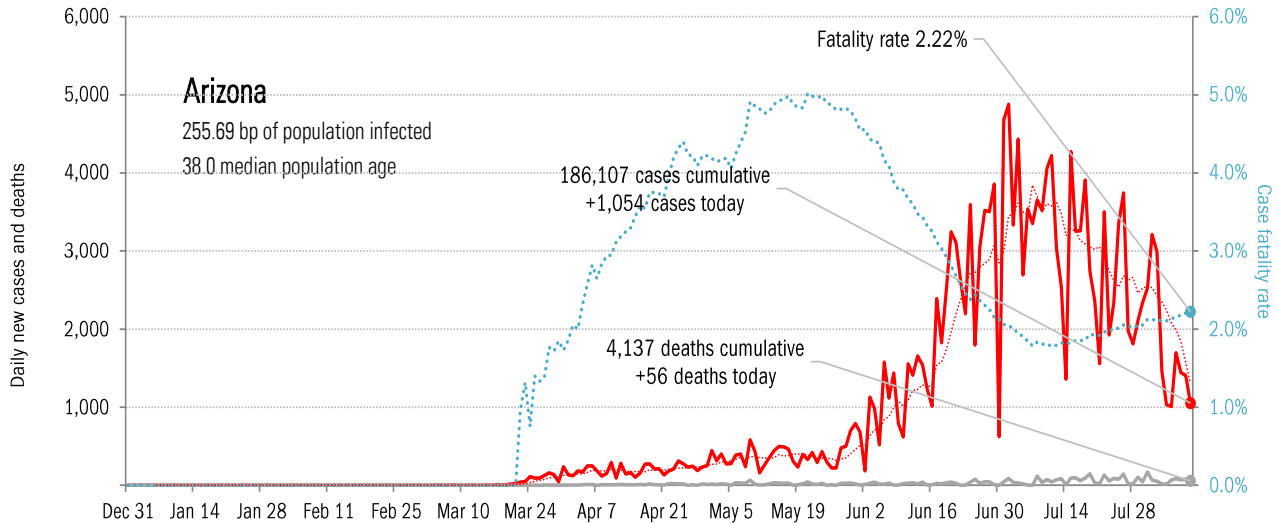
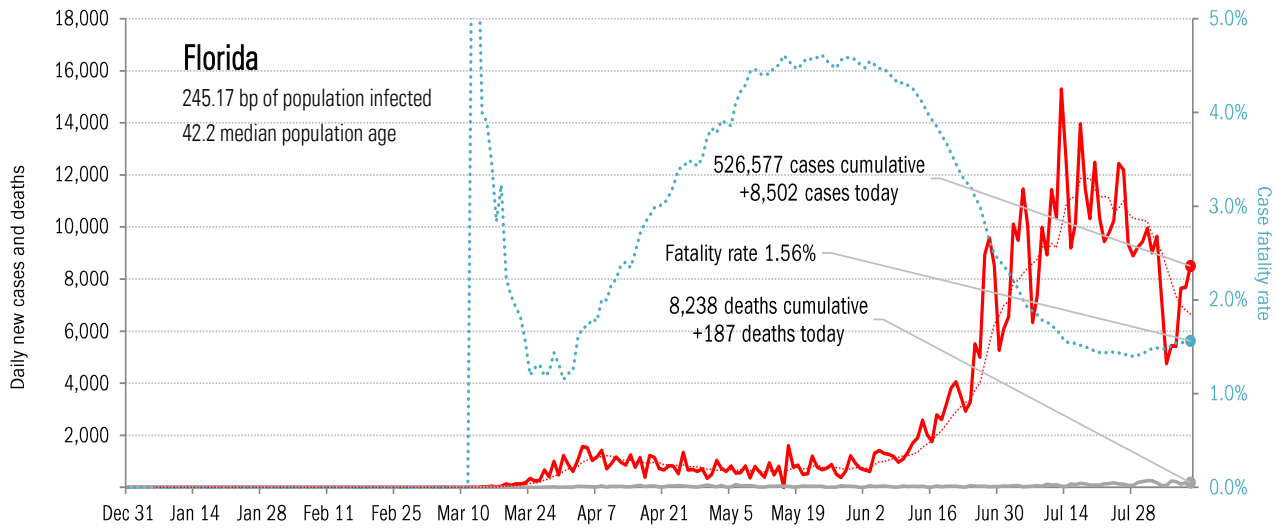
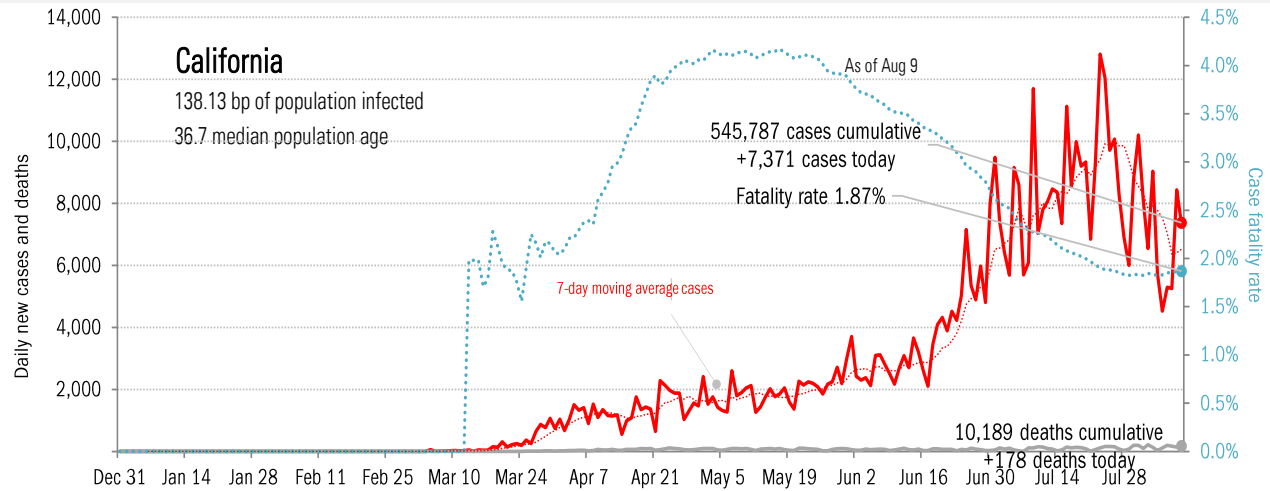
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



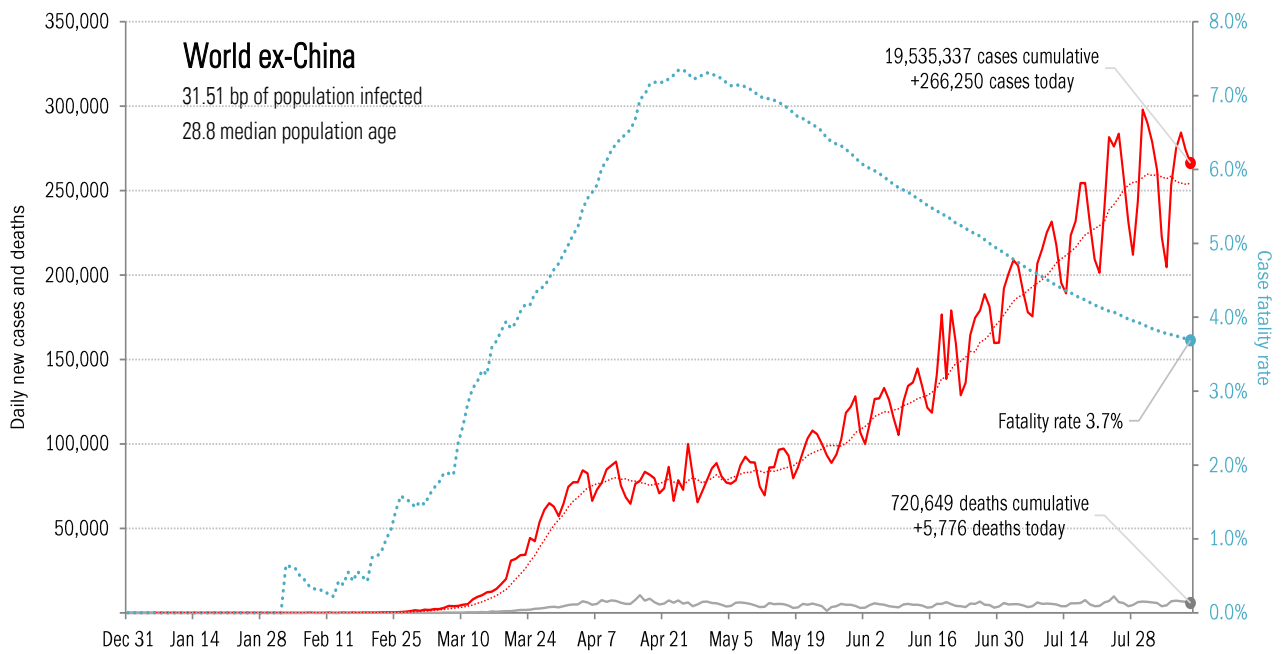
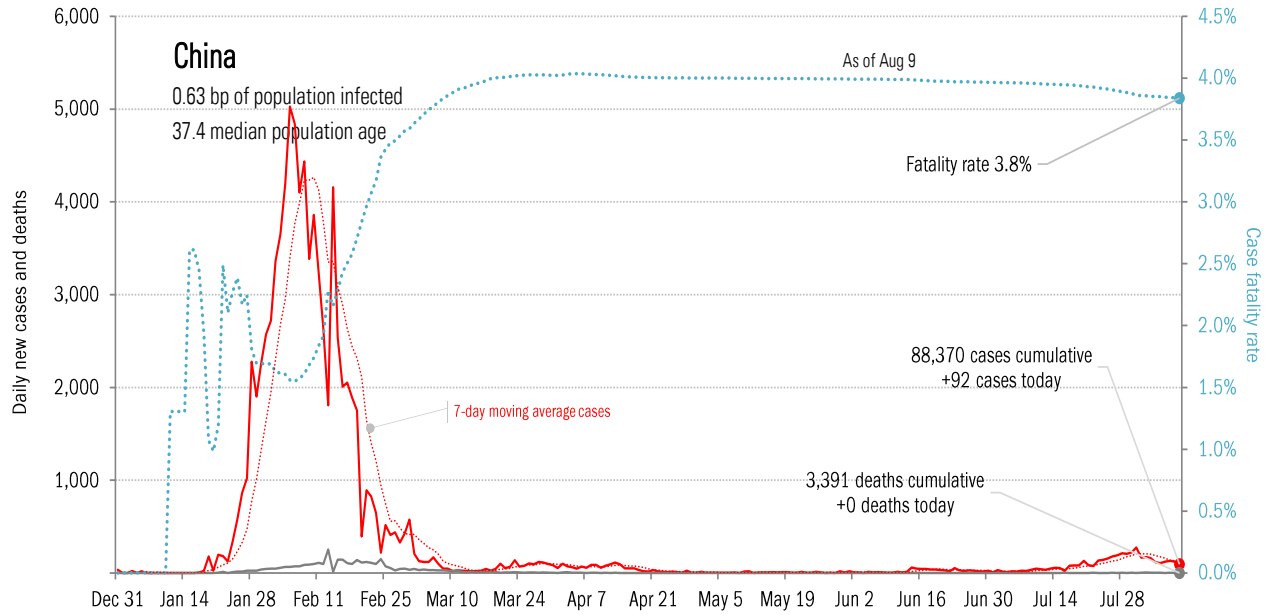
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



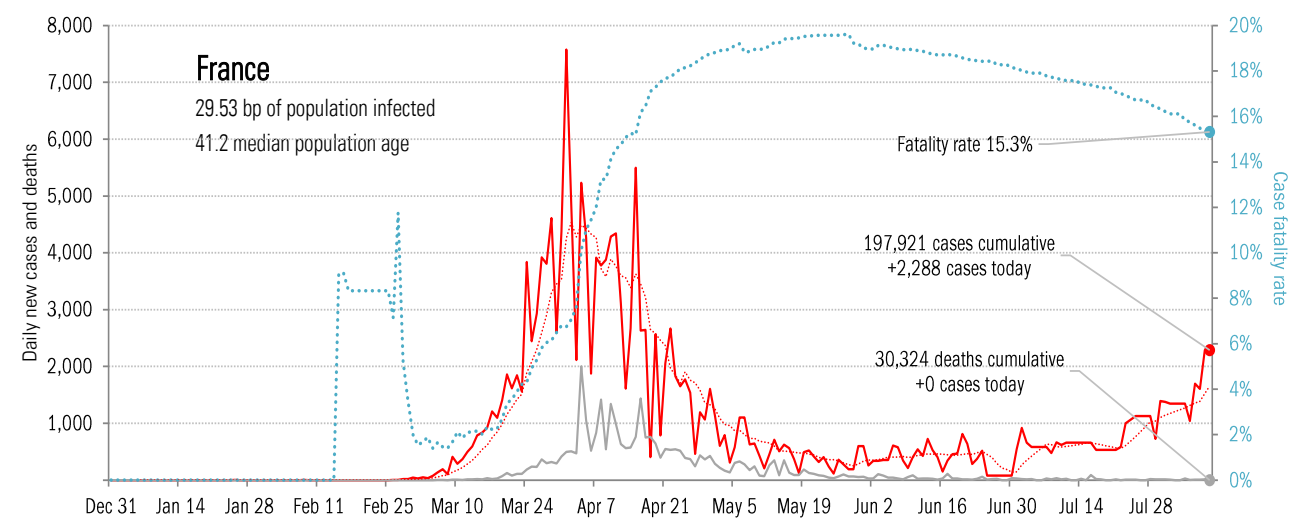
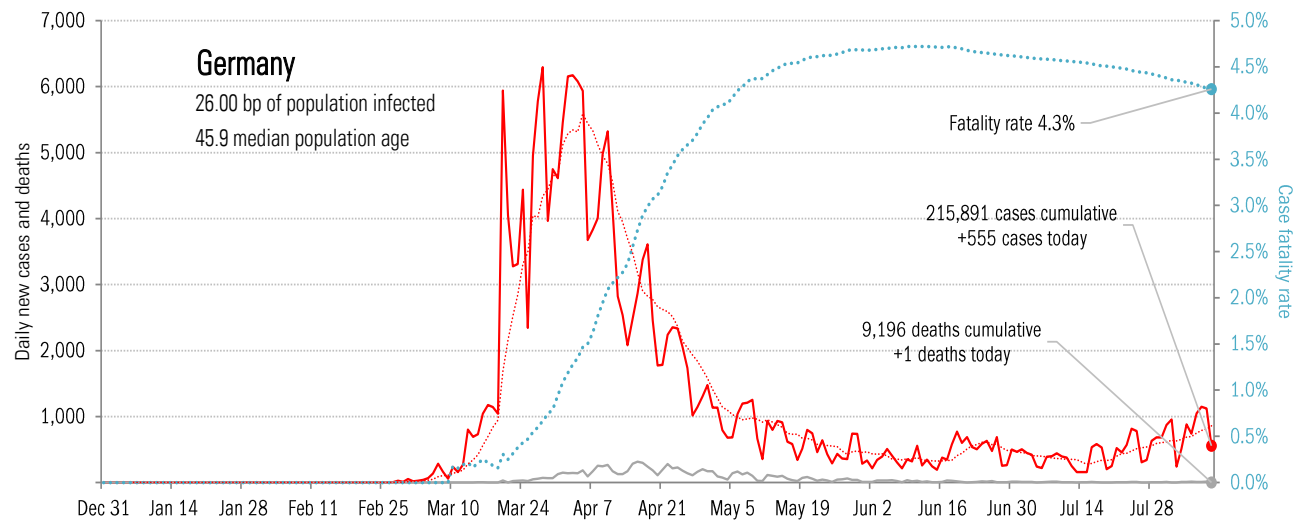
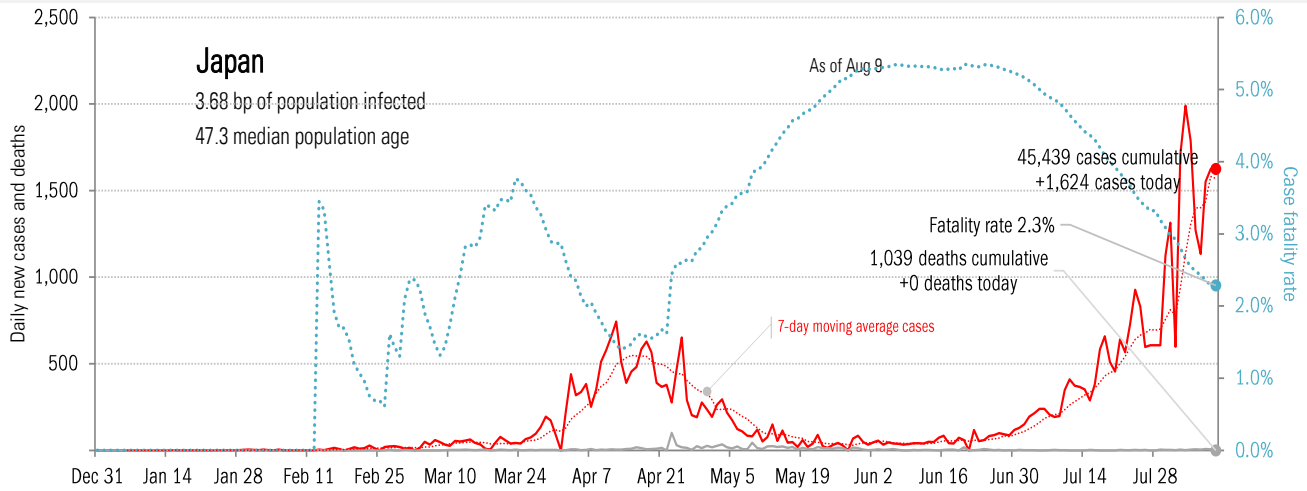
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



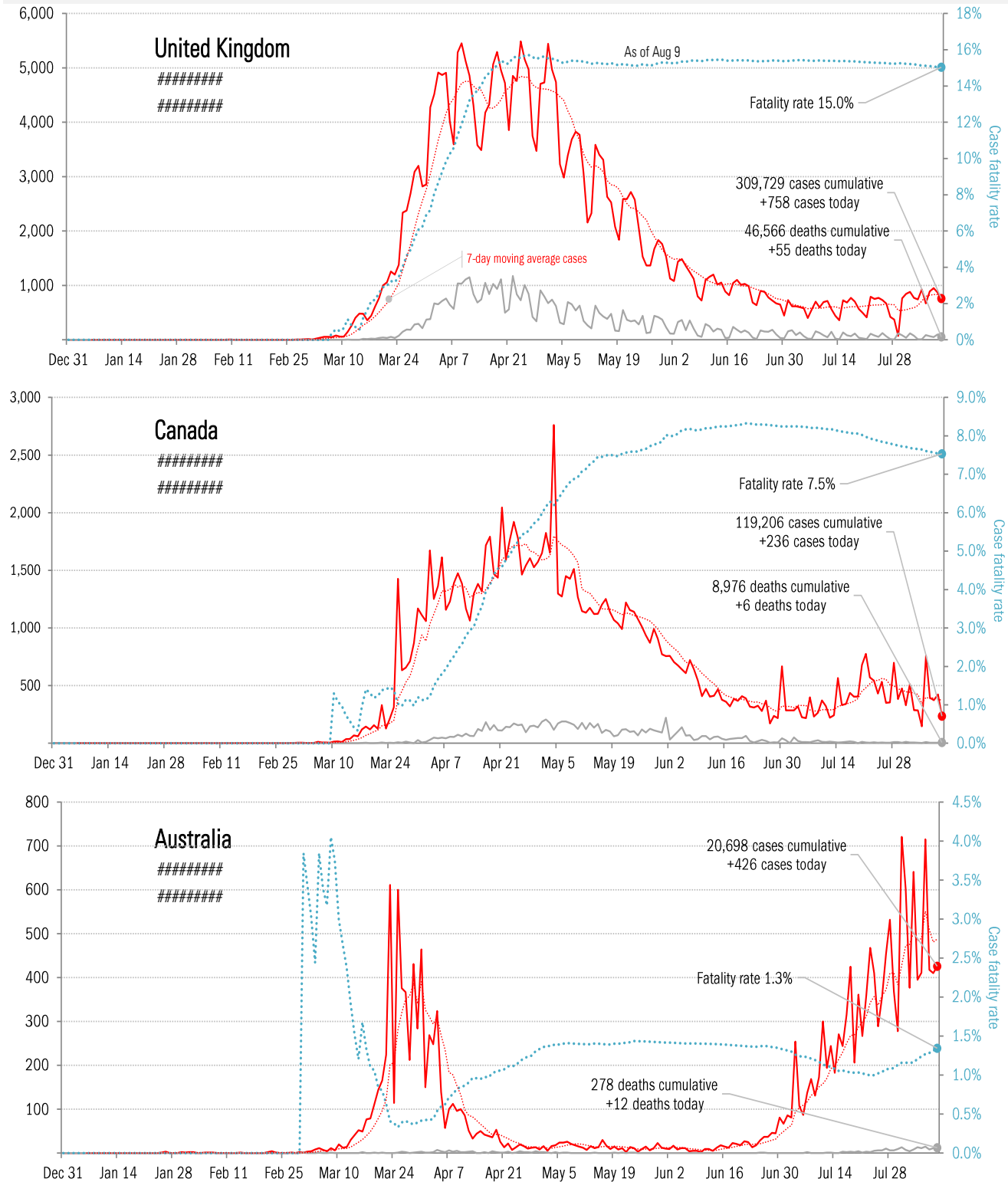
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



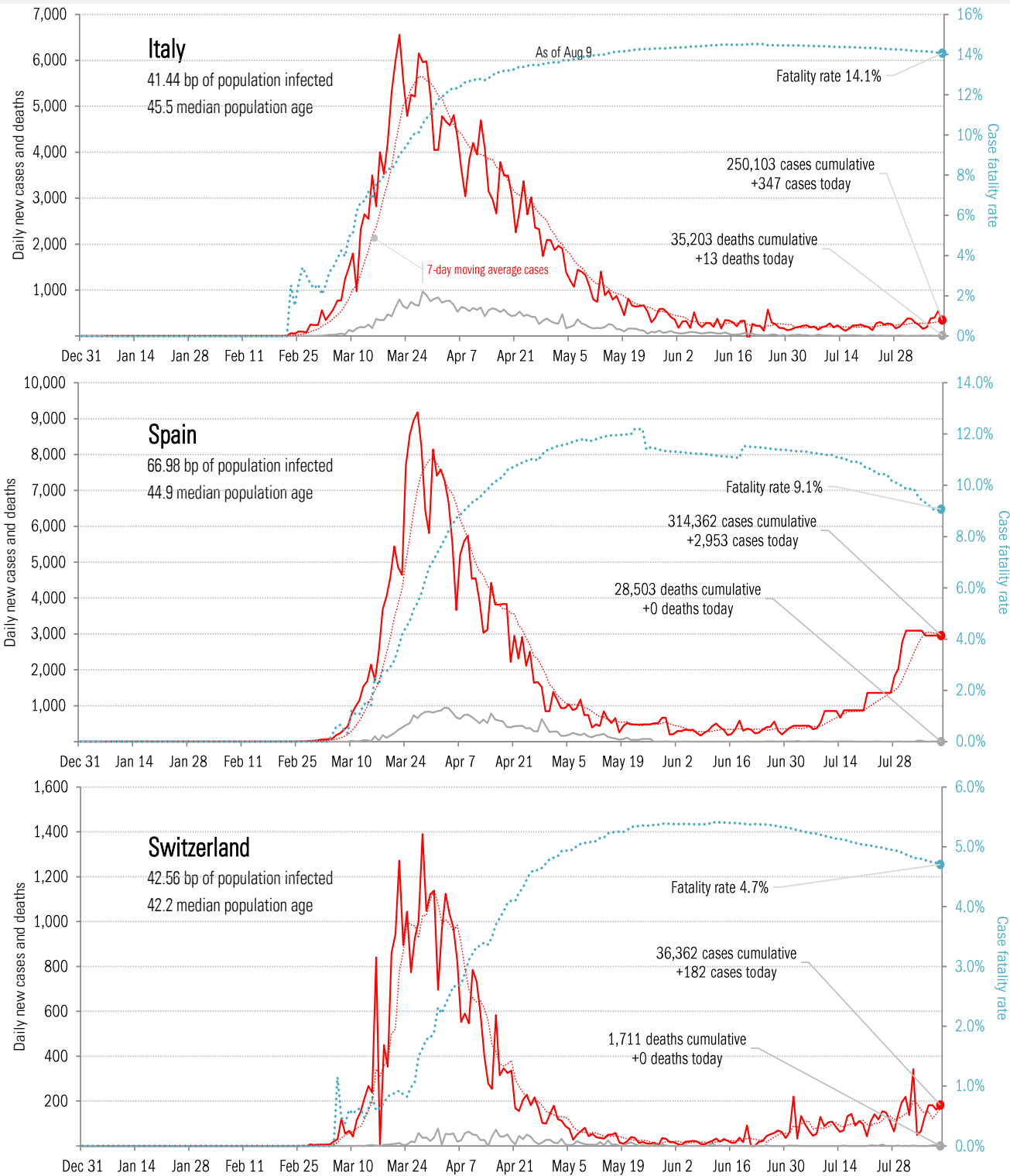
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



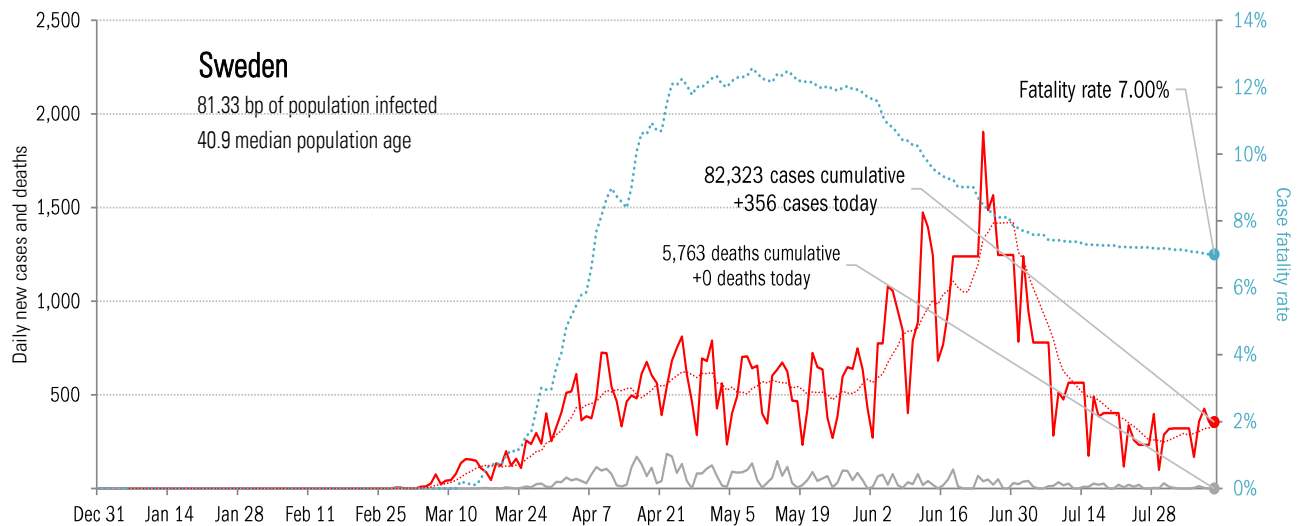
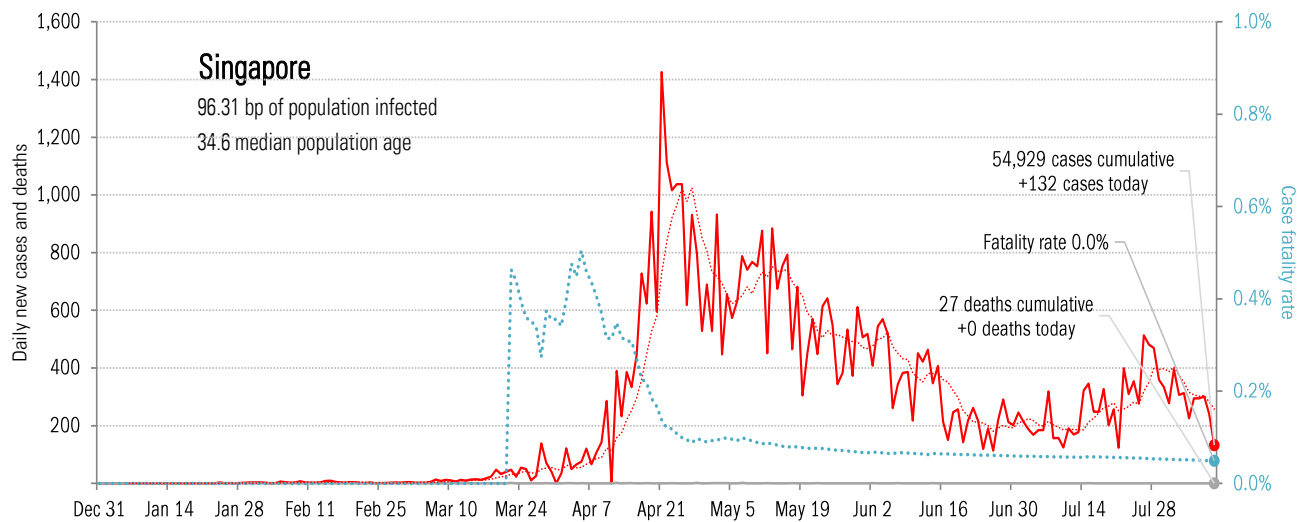
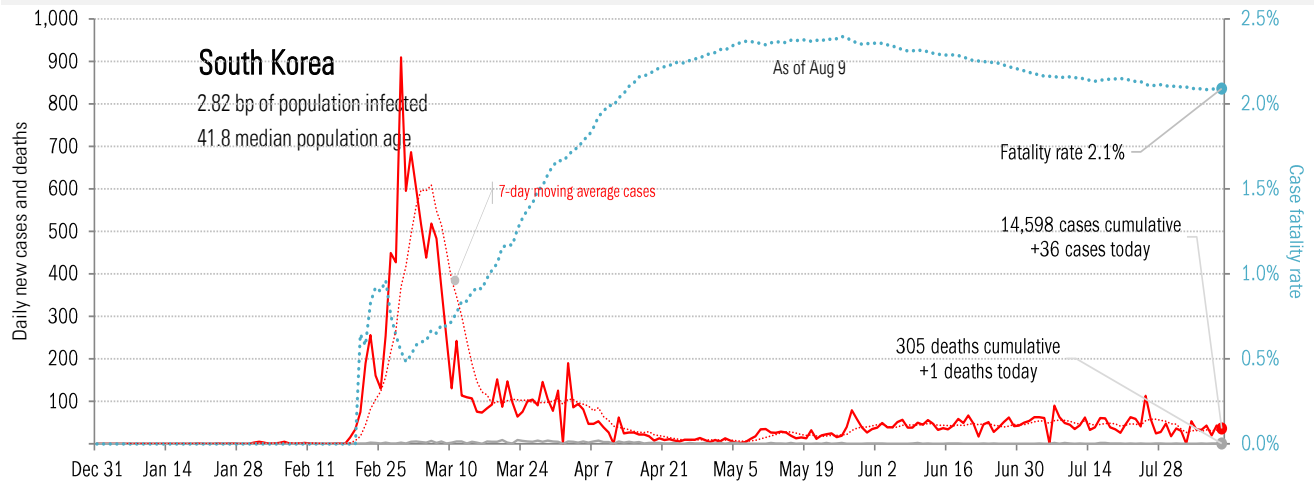
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



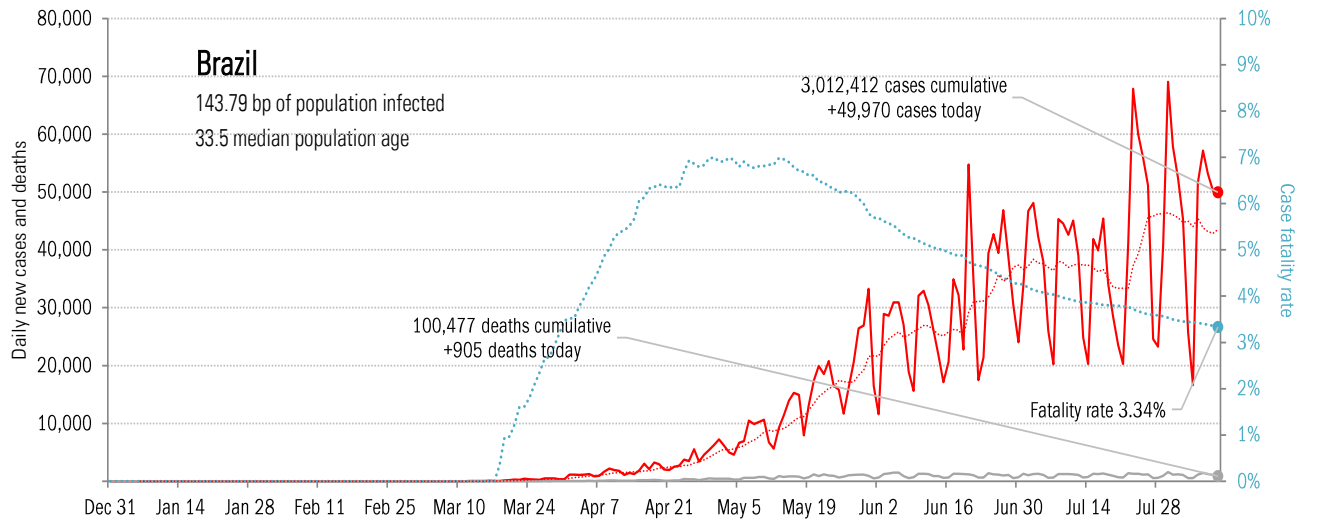
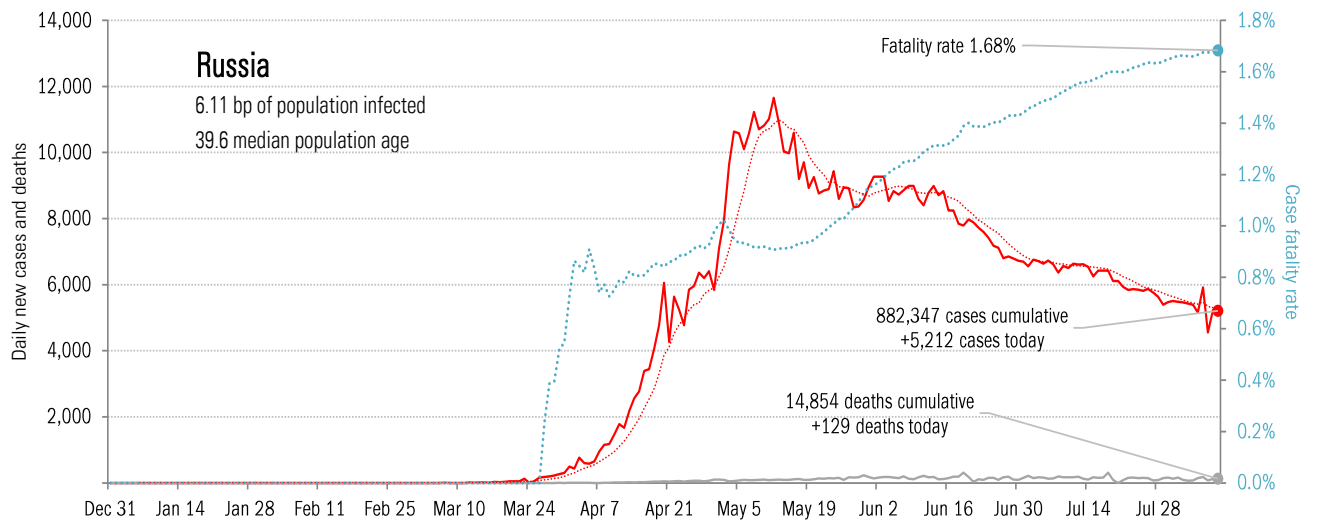
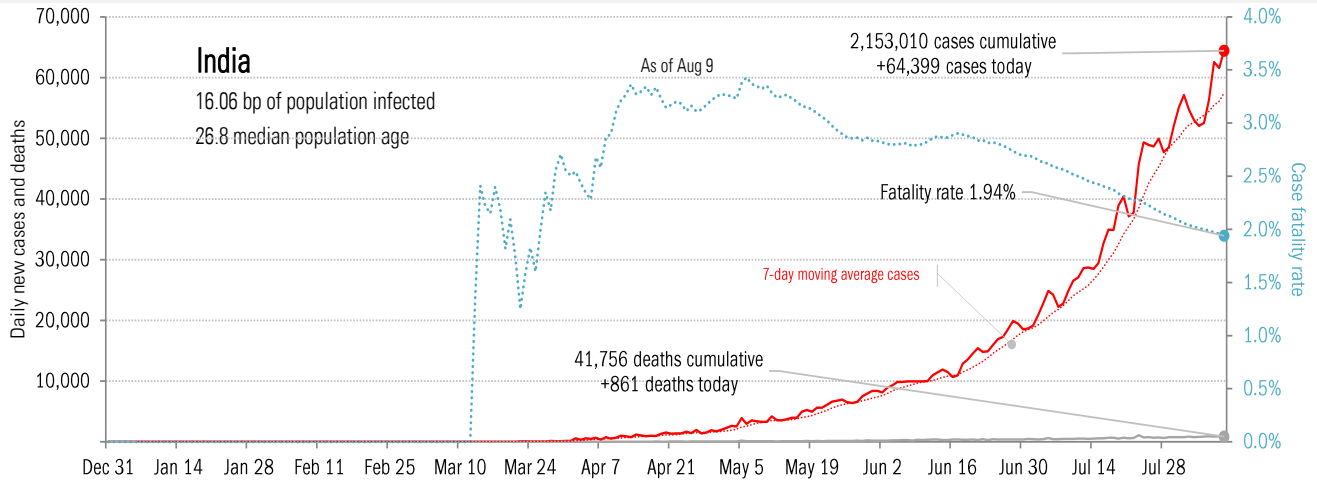
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



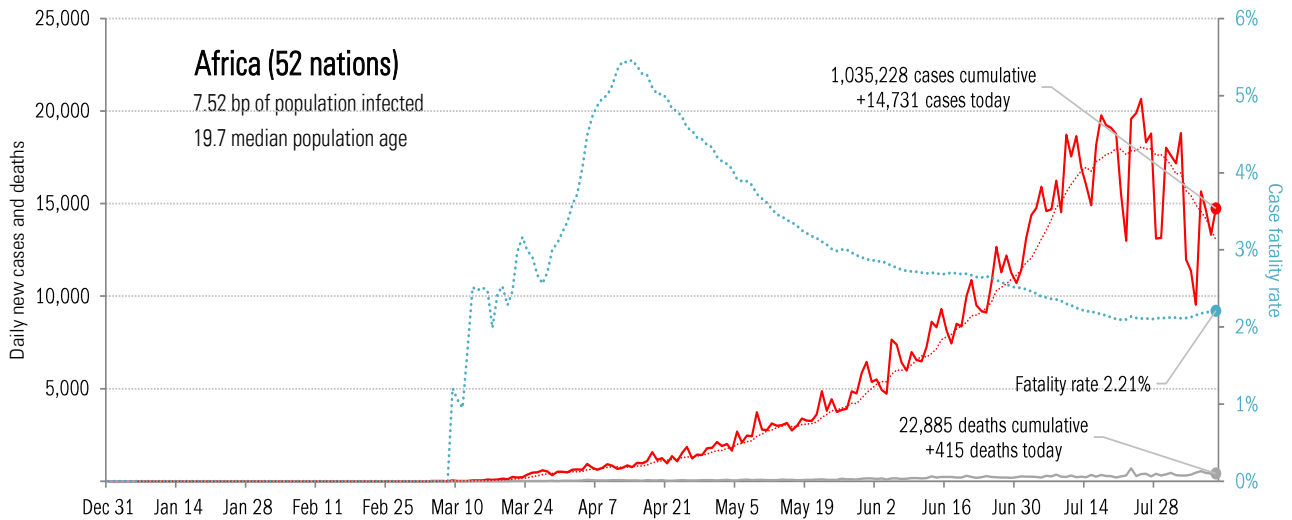
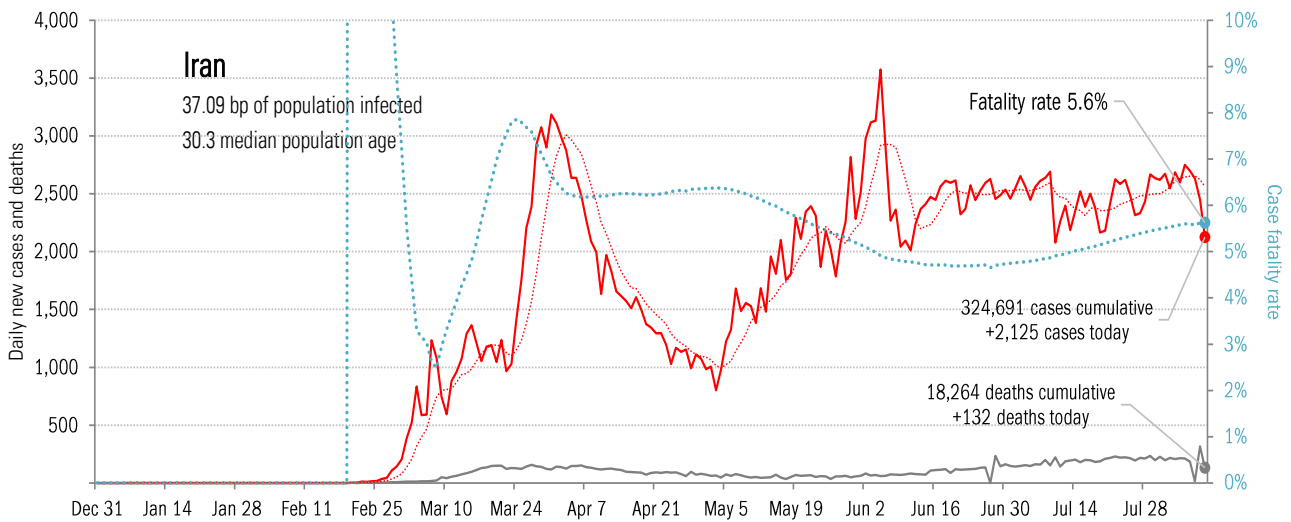
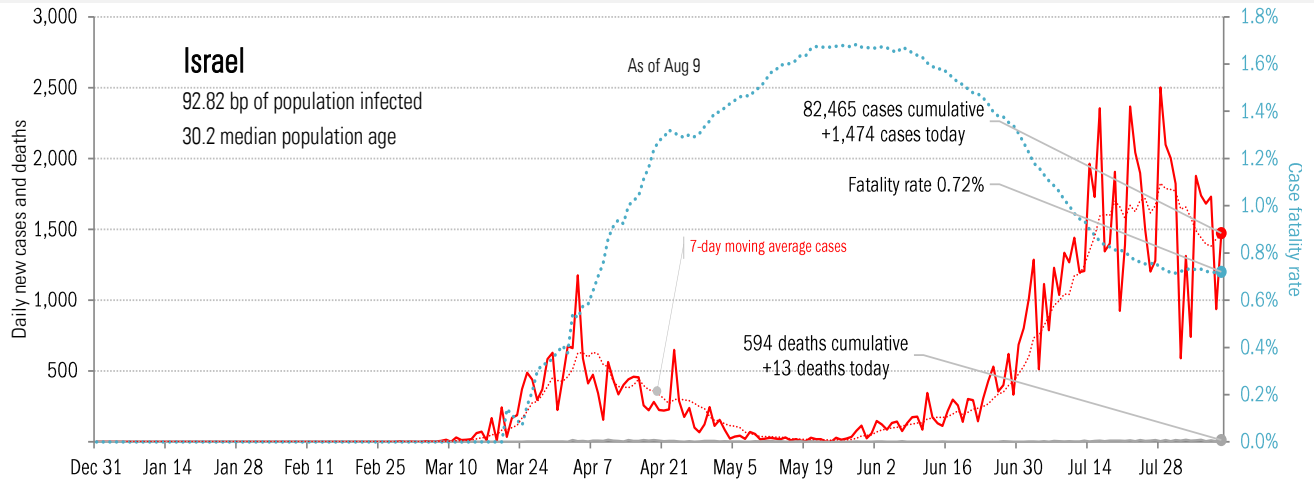
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations