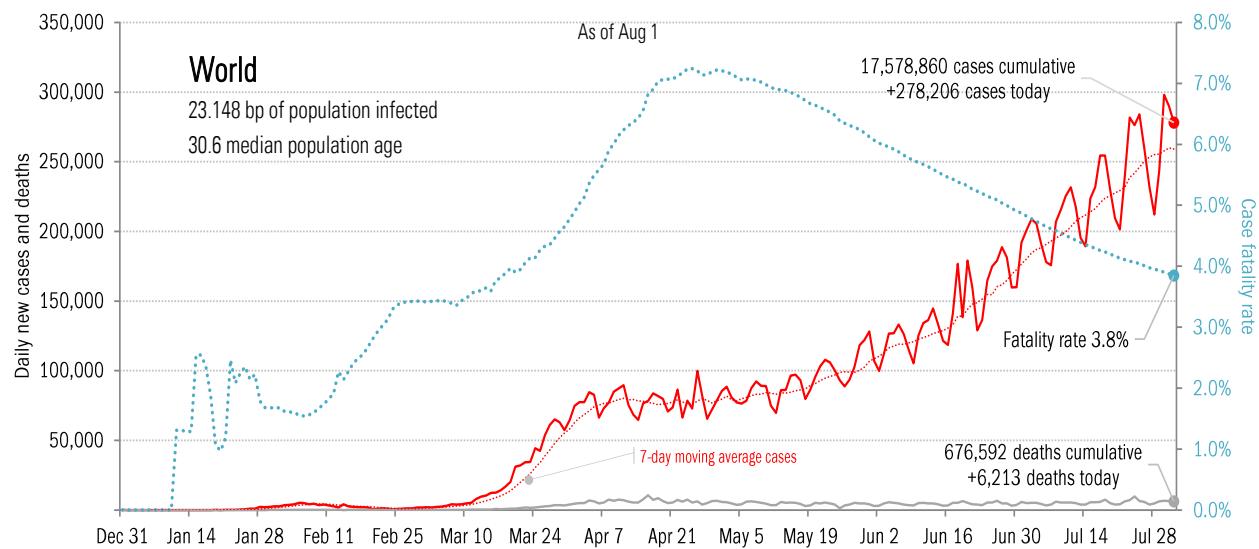
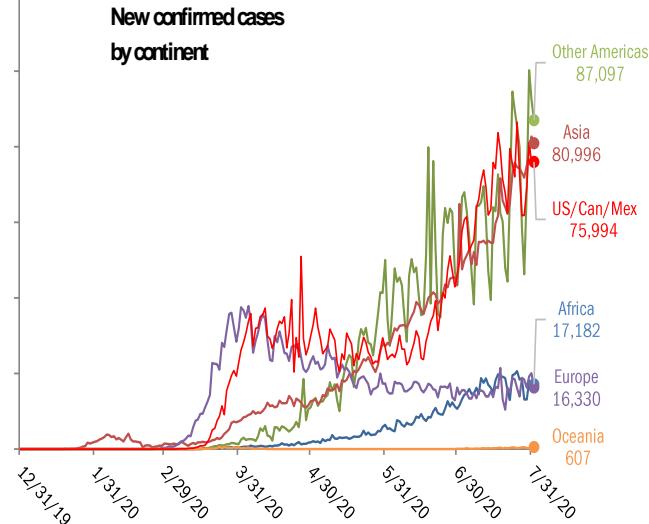


Data Insights: Covid-2019 Monitor

Saturday, August 1, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
US +67,023	US +1,244
India +57,118	Brazil +1,212
Brazil +52,383	India +764
South Africa +11,014	Mexico +688
Colombia +9,488	Colombia +295
Mexico +8,458	Iran +197
Peru +7,243	Peru +196
Argentina +6,377	South Africa +193
Russia +5,482	Russia +161
Philippines +3,980	Argentina +155
+228,566	+5,105
World +278,206	World +6,213
Top ten 82%	Top ten 82%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

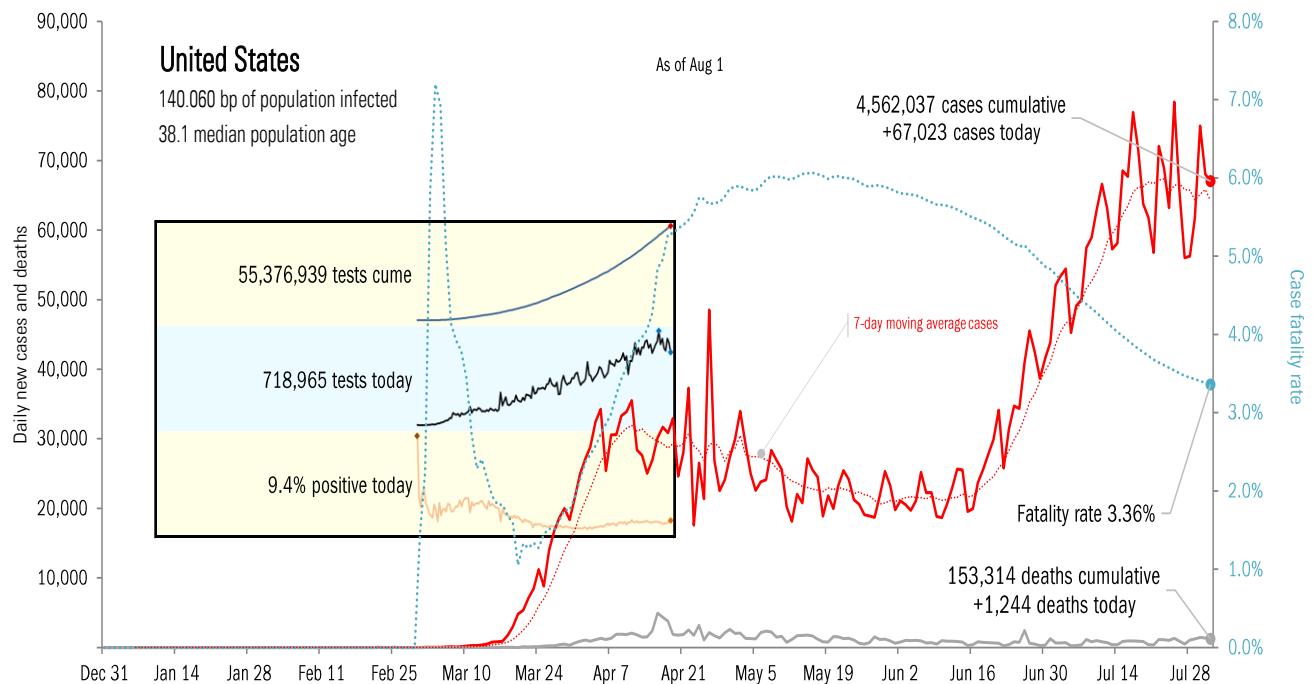
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
FL +9,007	TX +295	FL +519	CA 493,588	NY 25,150	NY 89,995
TX +8,839	FL +257	AL +451	FL 470,386	NJ 15,819	FL 26,905
CA +8,086	CA +96	GA +386	TX 420,946	CA 9,005	NJ 21,565
GA +4,066	GA +81	VA +186	NY 415,014	MA 8,609	GA 18,689
AZ +3,212	AZ +68	OH +112	GA 186,352	IL 7,692	VA 13,271
TN +3,088	MS +52	AR +105	NJ 181,660	PA 7,189	MD 12,593
IL +1,980	OH +47	MD +93	IL 180,118	FL 6,966	MA 11,908
AL +1,961	SC +45	WA +92	AZ 174,010	TX 6,569	AZ 11,260
NC +1,954	VA +33	TN +89	NC 122,148	MI 6,450	CT 10,807
LA +1,799	NV +29	AZ +88	MA 117,612	CT 4,432	OH 10,790
+43,992	+1,003	+2,121	2,761,834	97,881	227,783
All states +67,503	All states +1,308	All states +2,603	All states 4,535,607	All states 145,447	All states 308,088
Top ten 65%	Top ten 77%	Top ten 81%	Top ten 61%	Top ten 67%	Top ten 74%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
CA -2,111	AZ -104	AZ -1,024	TX +12,649
FL -949	CA -98	NJ -244	TN +2,123
MS -607	LA -18	CT -95	OH +1,477
NM -597	NC -17	CO -64	WI +998
MO -595	MI -14	NM -53	UT +869



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Exposing the maskerade: The questions every American should be asking about indefinite mask mandates](#)

Daniel Horowitz
Conservative Review
July 24, 2020

[Partisans hoist themselves atop Herman Cain's corpse to score political points](#)

Becket Adams
Washington Examiner
July 30, 2020

[Bringing a Cancer Doctor's Perspective to FDA's Response to the COVID-19 Pandemic](#)

Stephen M. Hahn
Food and Drug Administration
May 29, 2020

[The Virus Doesn't Care about Your Policies](#)

Jeffrey A. Tucker
American Institute for Economic Research
July 31, 2020

[Sweden riding high and the triumph of the rational herd immunity approach](#)

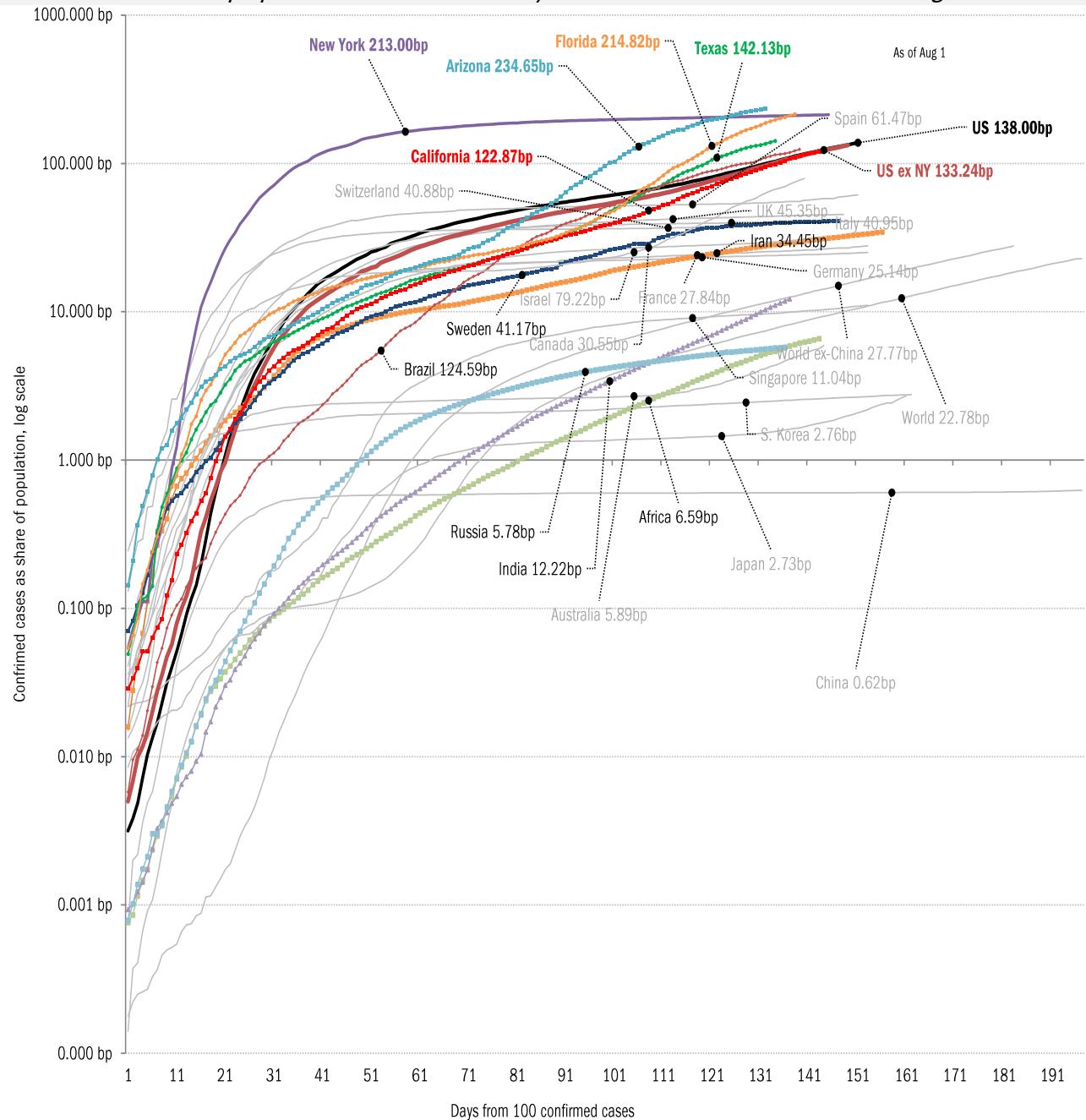
Daniel Horowitz
Conservative Review
July 29, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

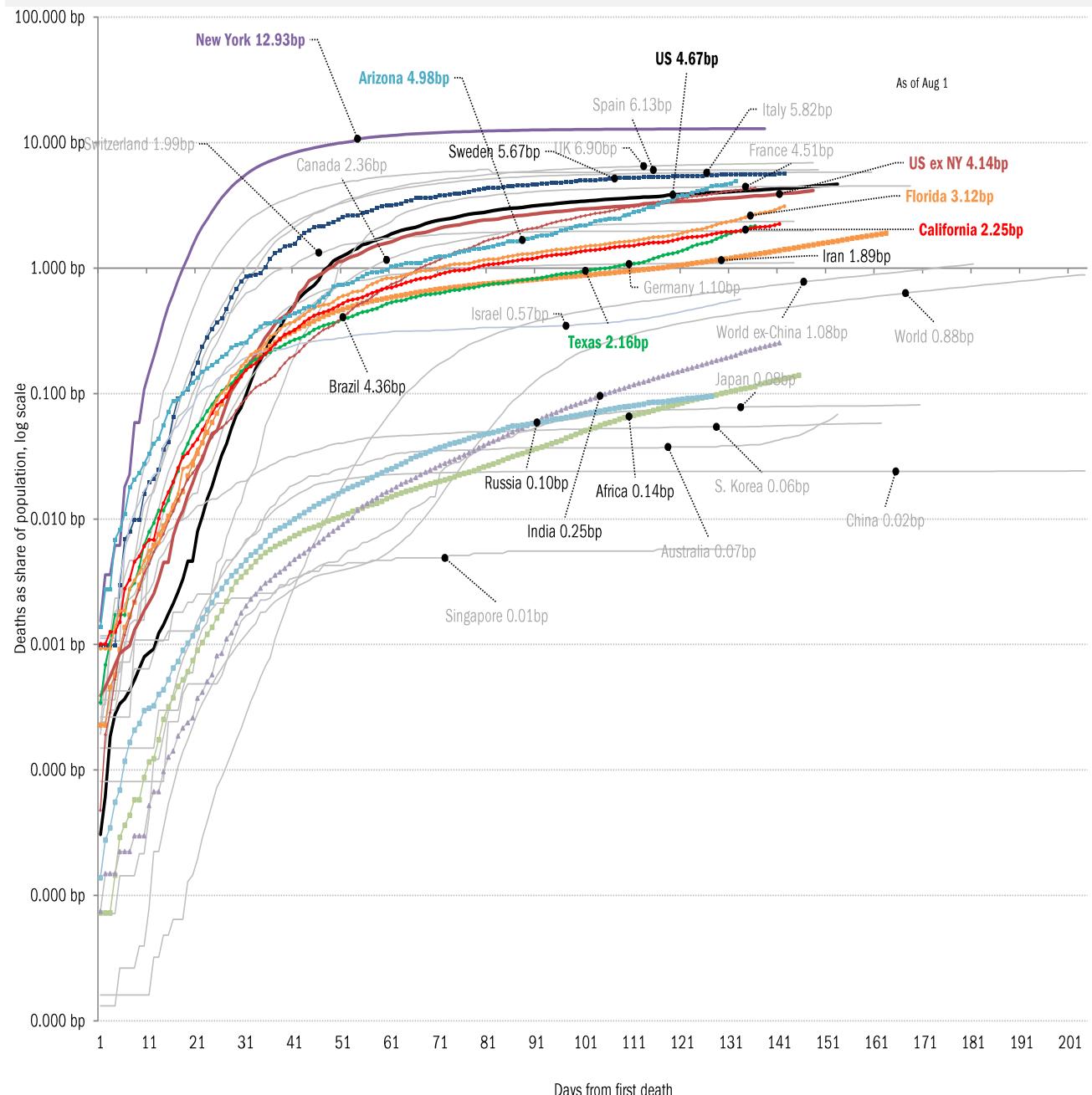
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

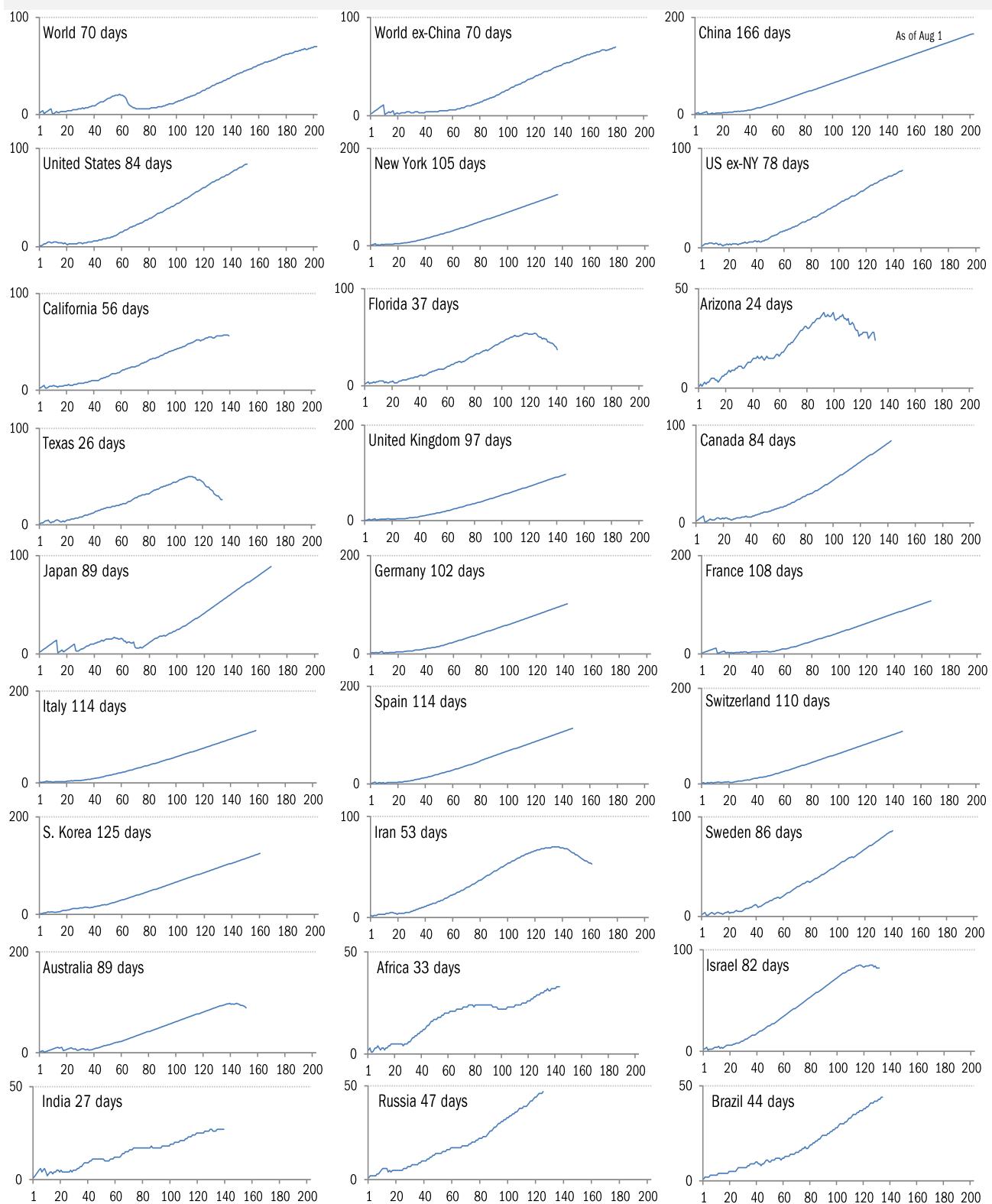
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

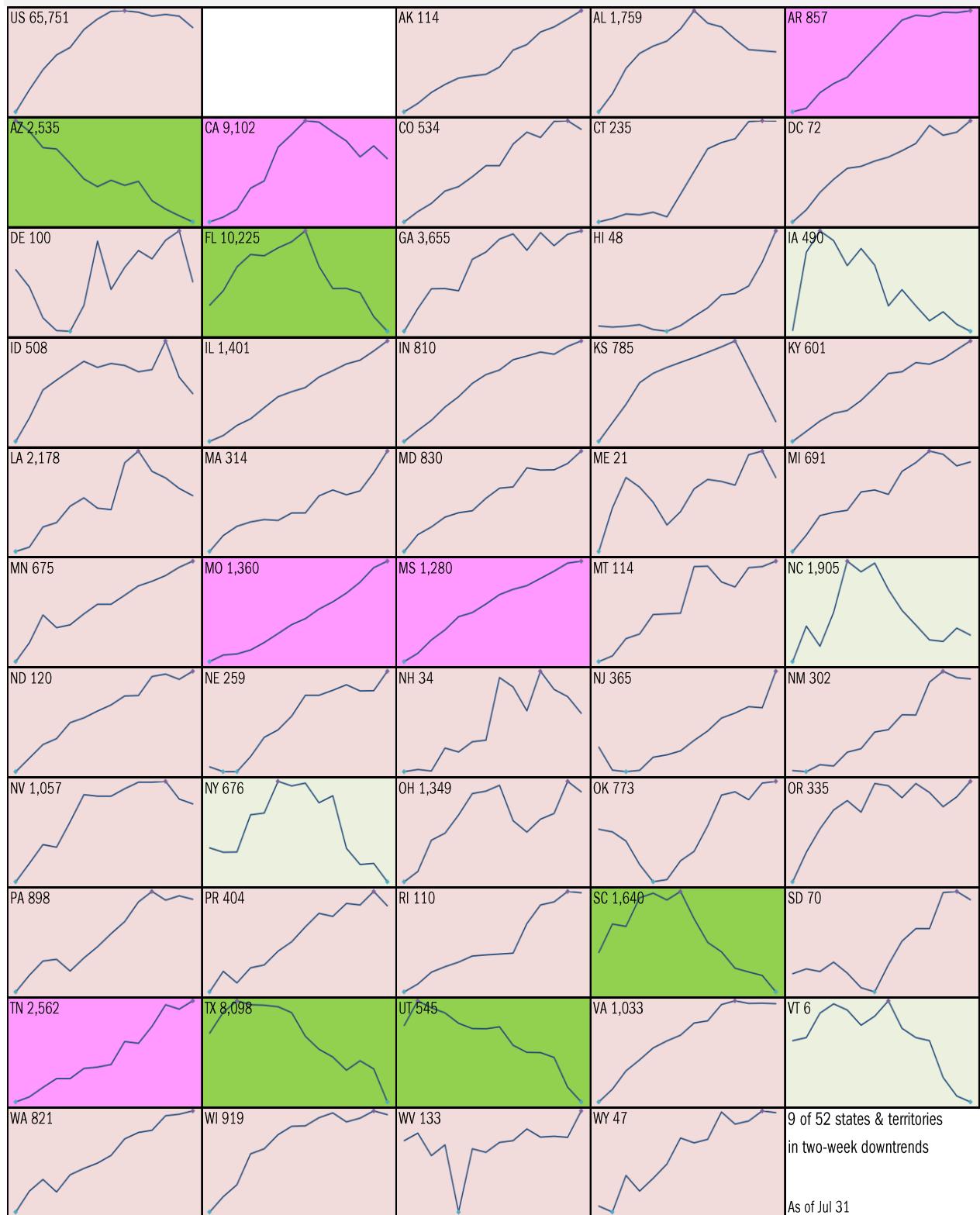


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

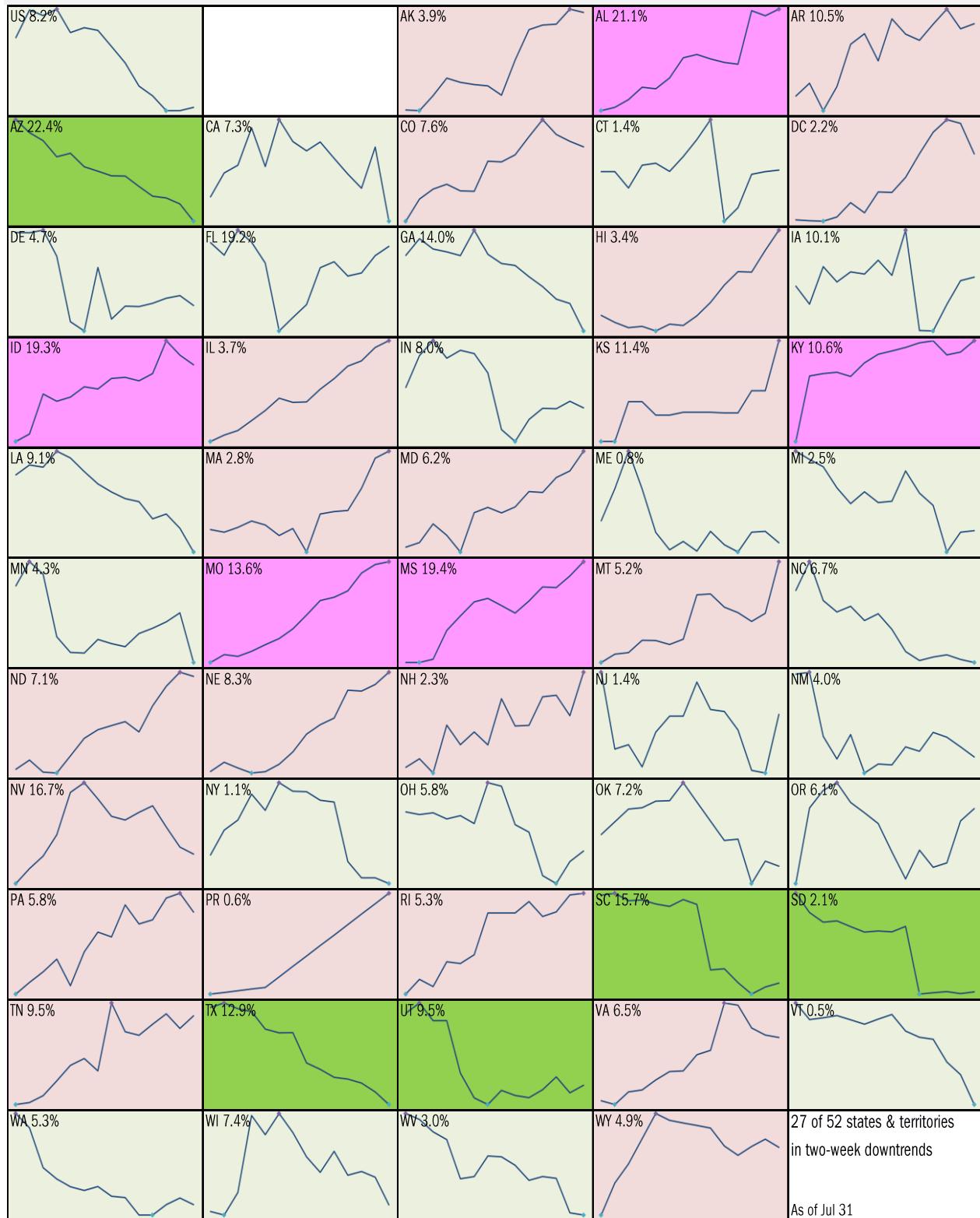
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

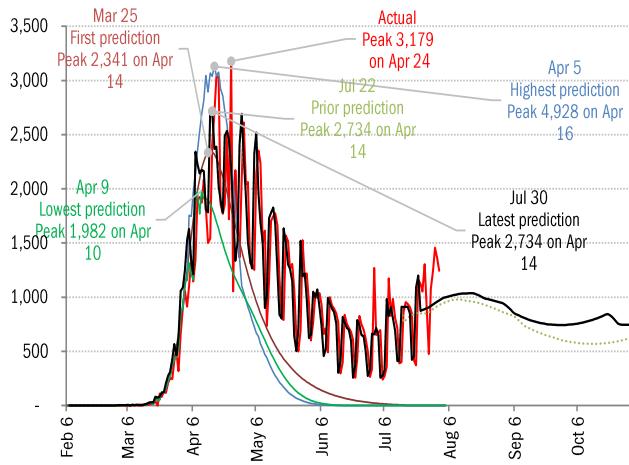


Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

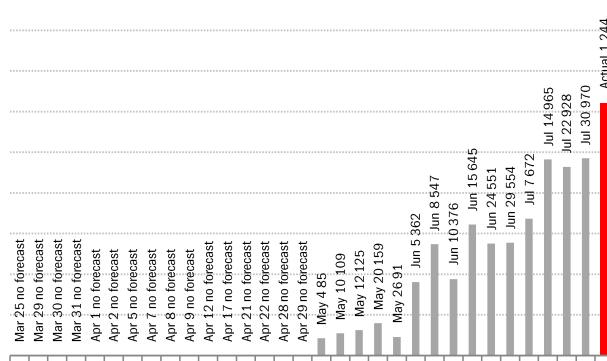
New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



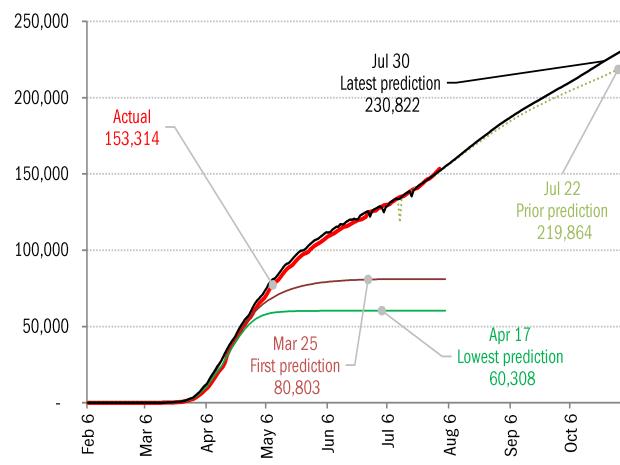
As of Aug 1

For this day, versus all model mean predictions

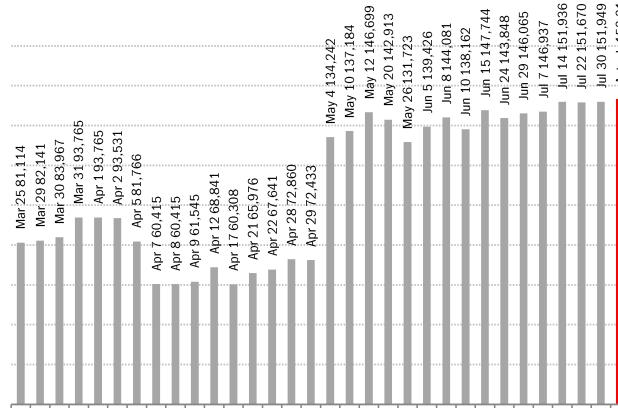


Cumulative fatalities

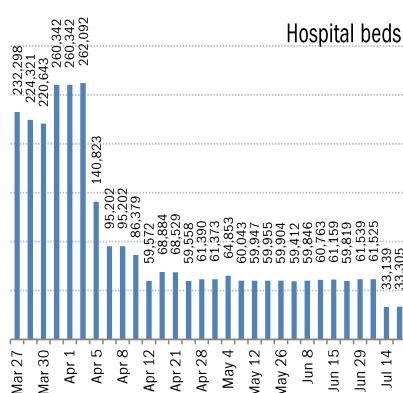
Actual versus first, highest, lowest and latest model mean predictions



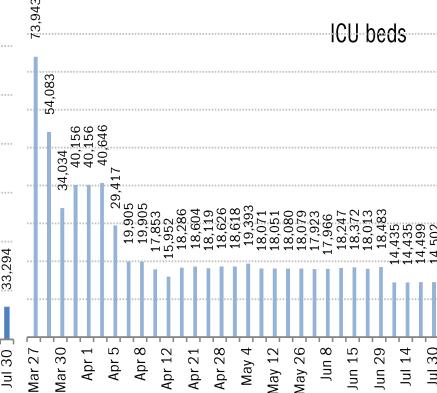
For this day, versus all model mean predictions



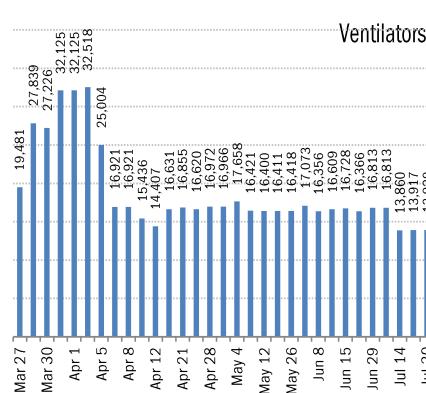
Healthcare system stress, peak estimated at each model revision



ICU beds

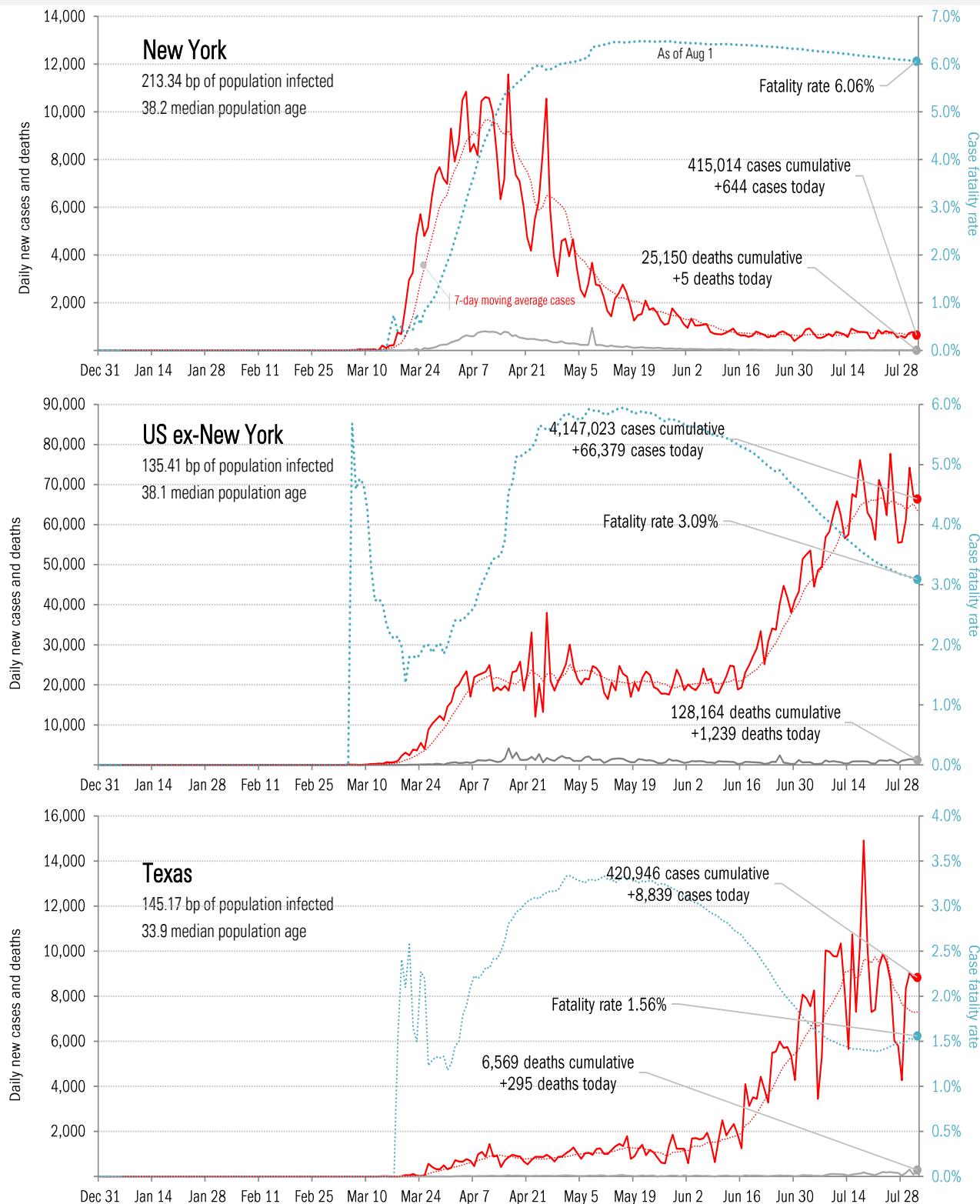


Ventilators



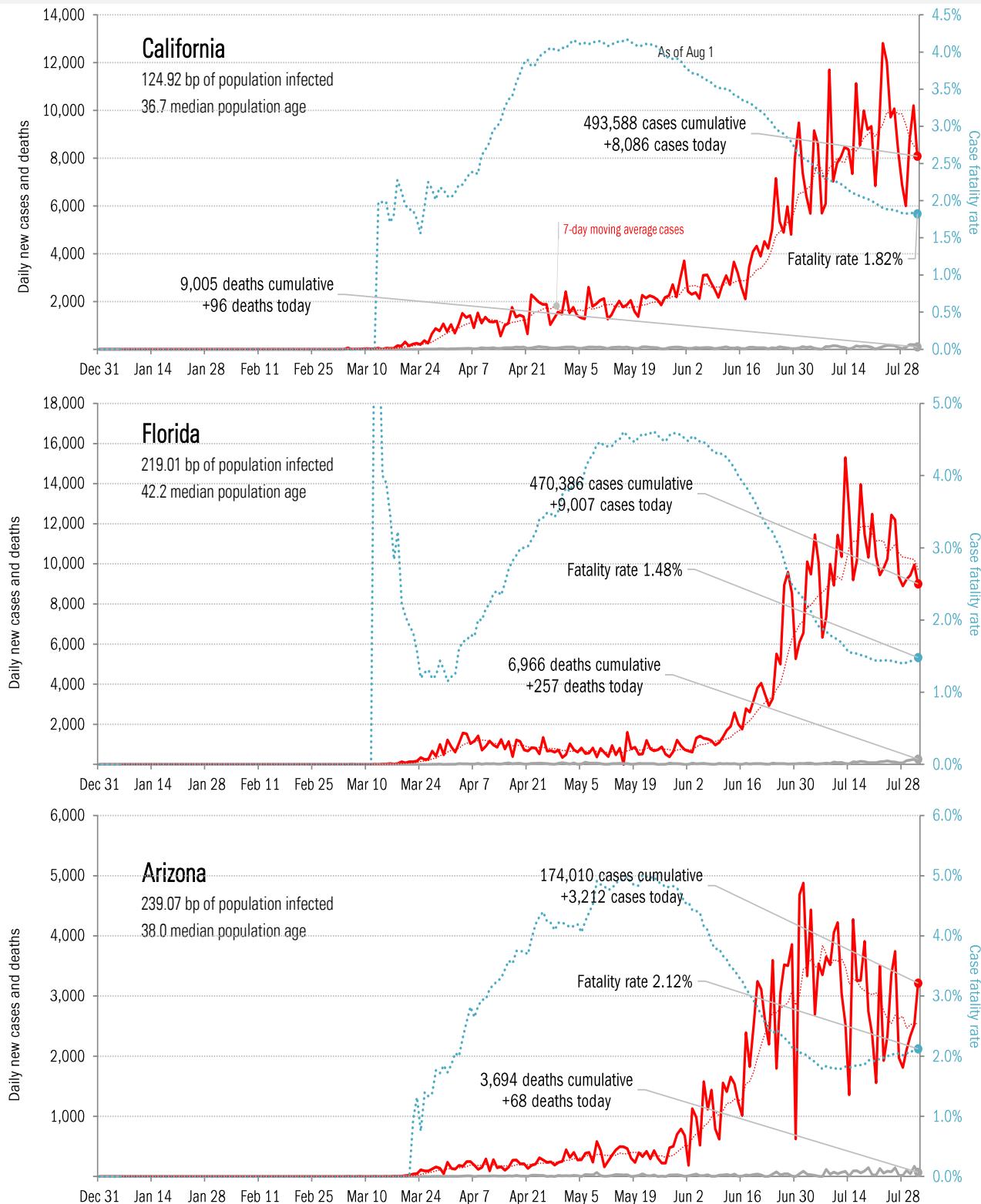
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



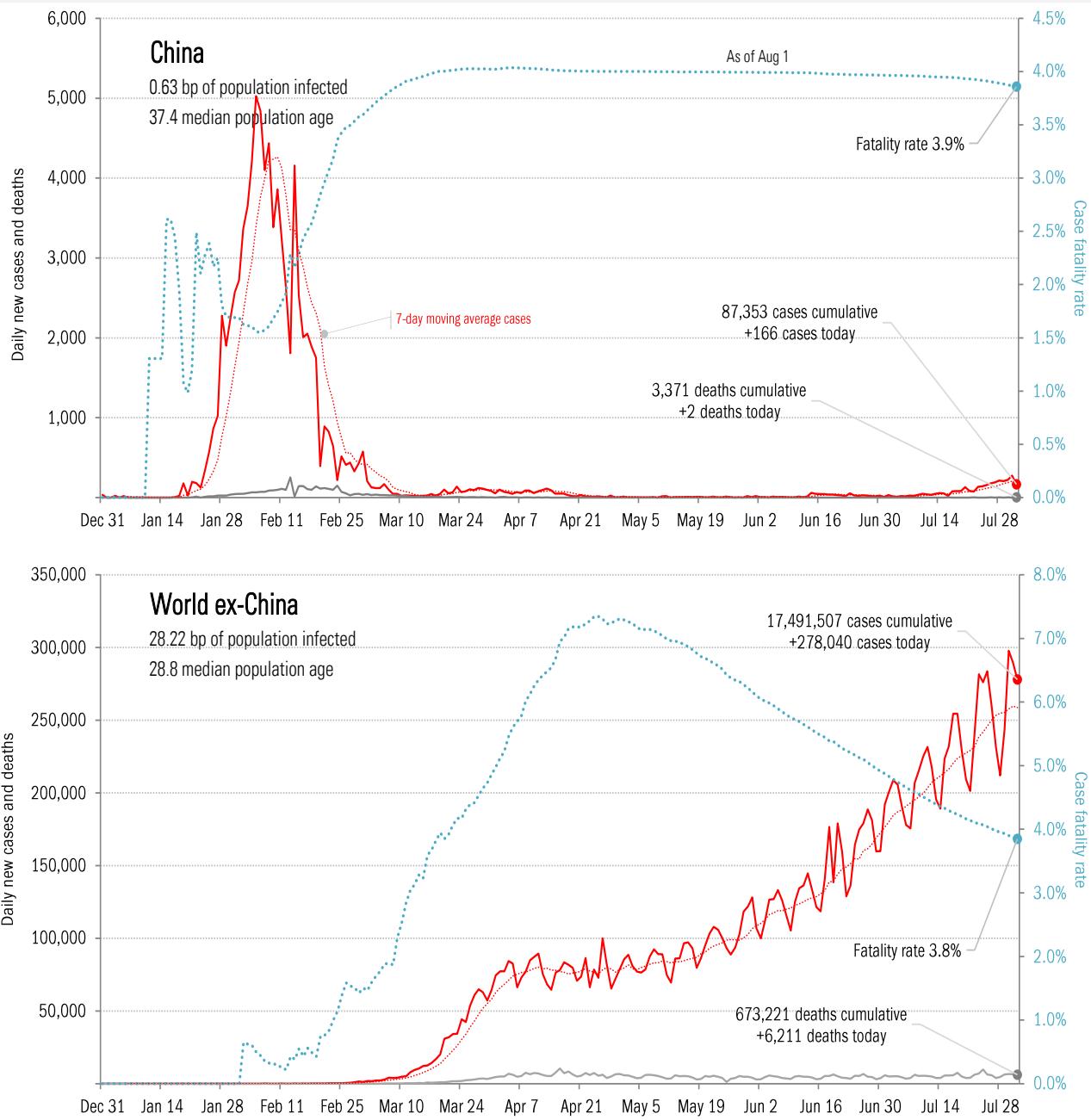
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



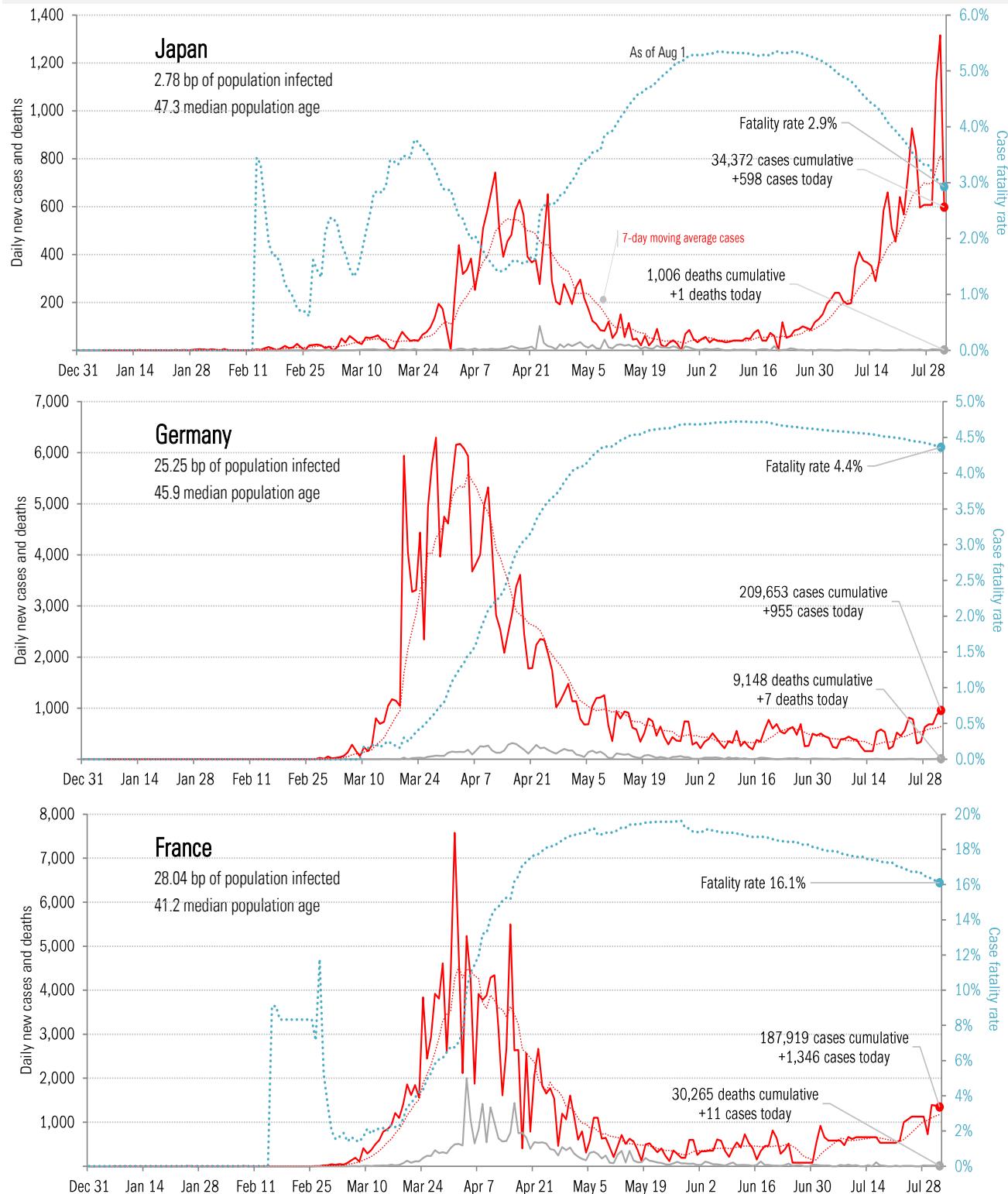
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



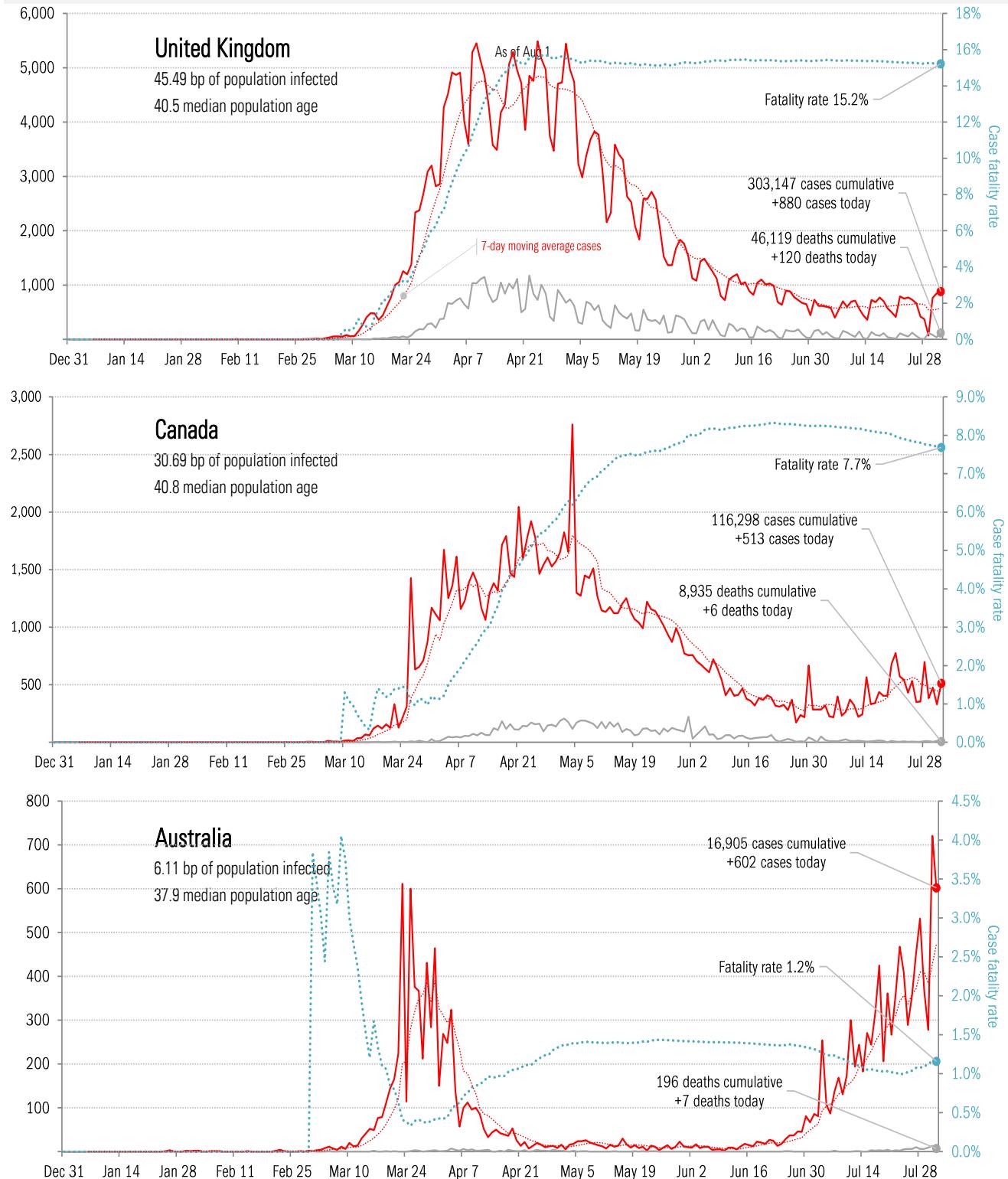
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



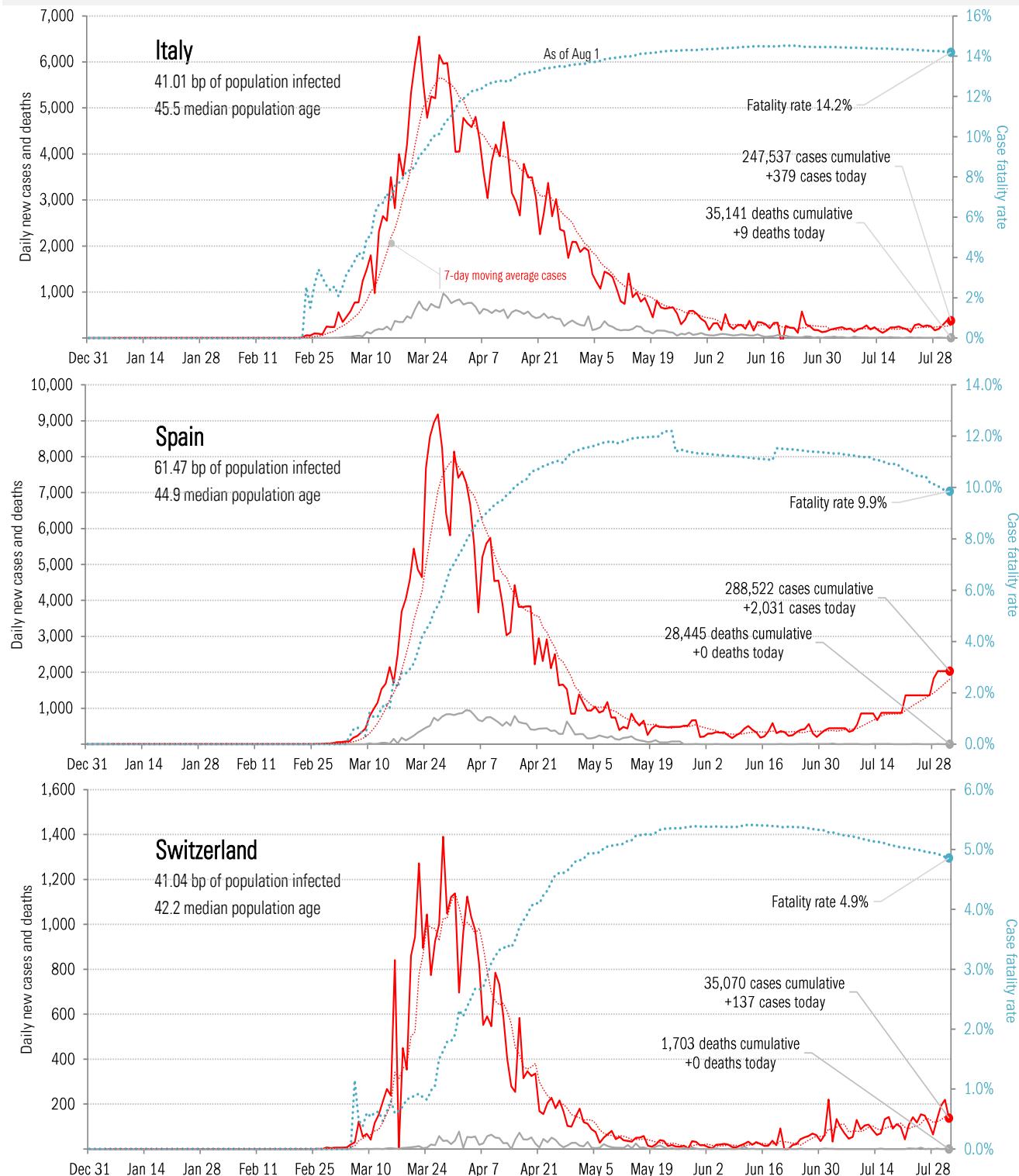
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



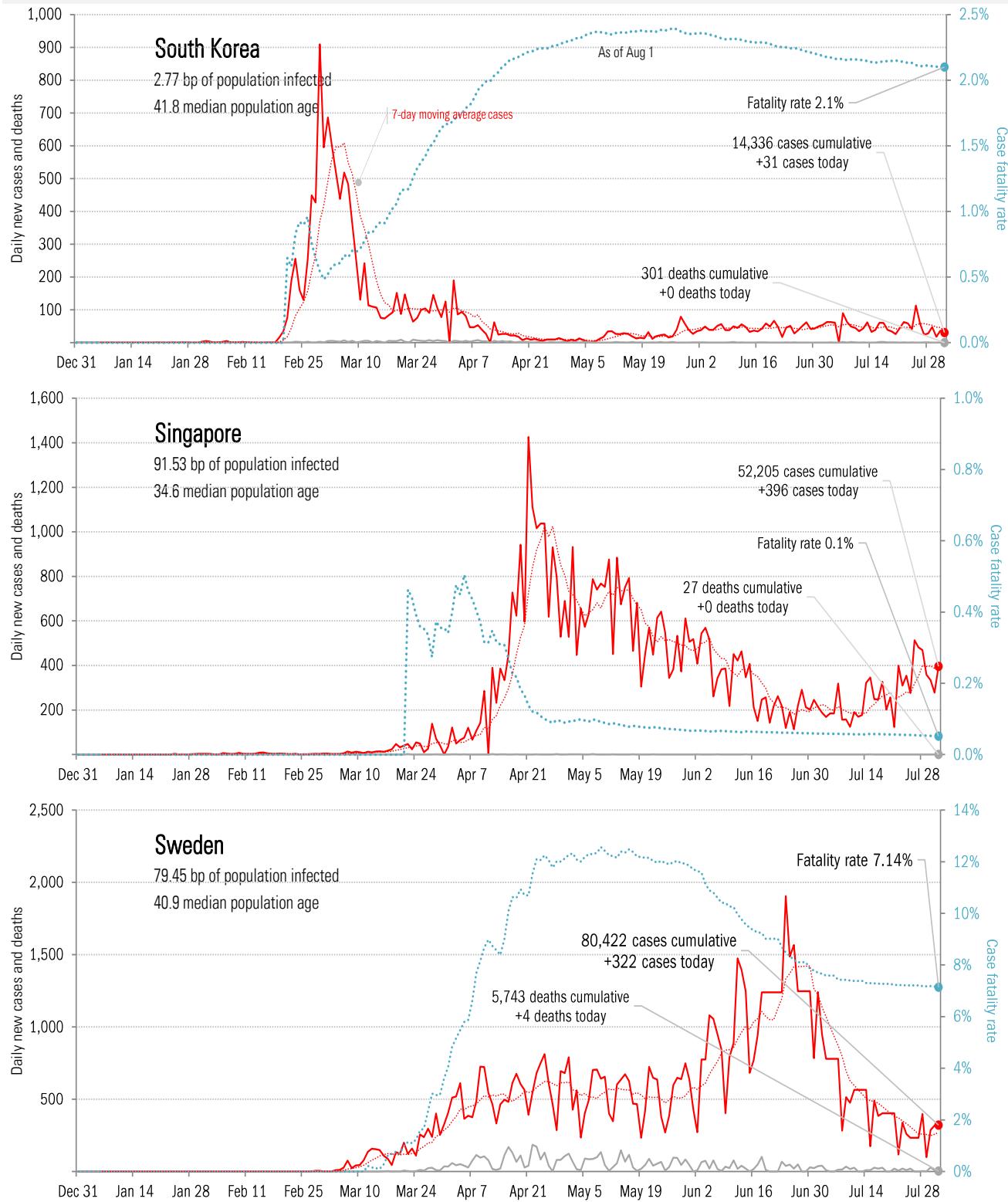
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



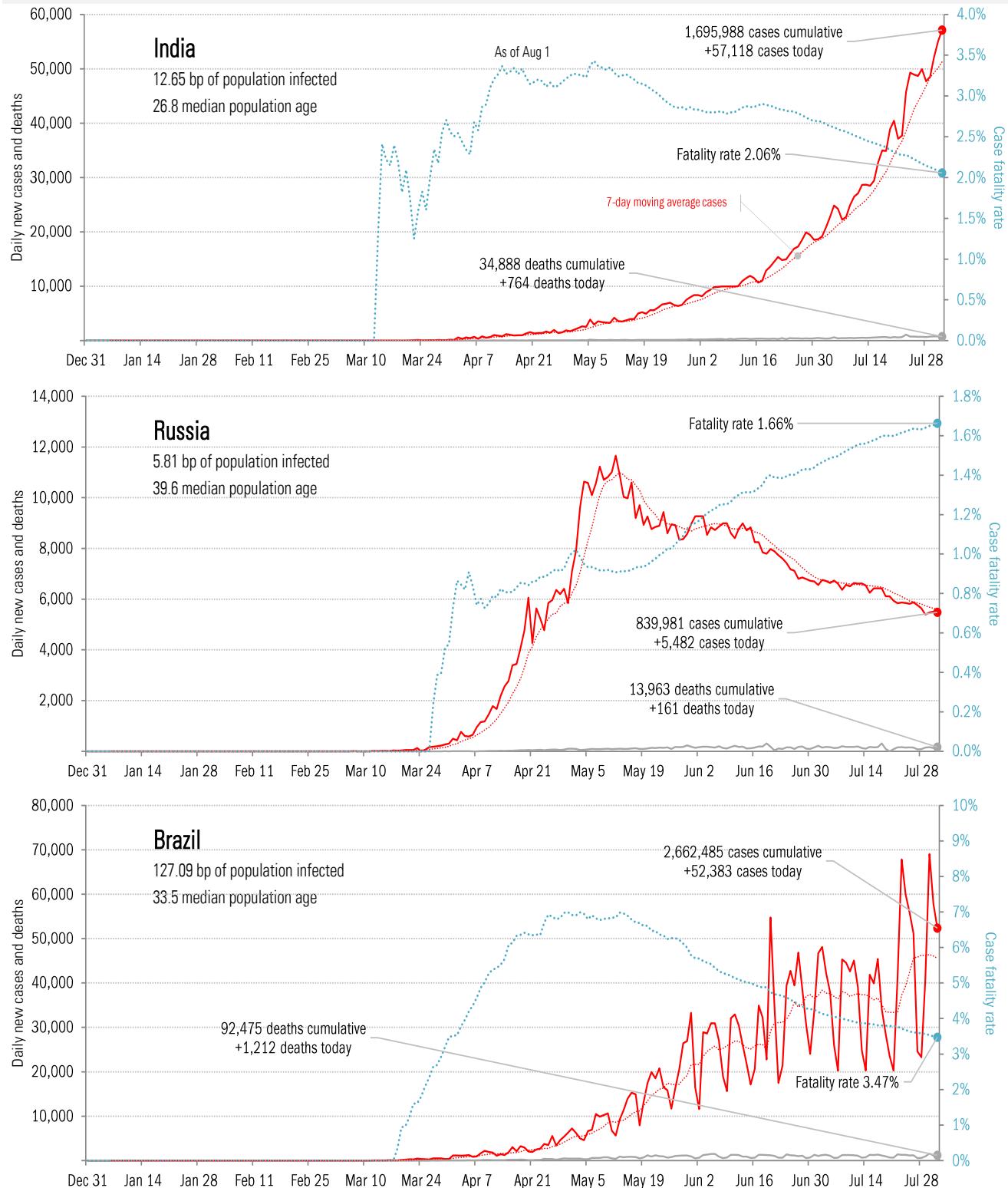
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



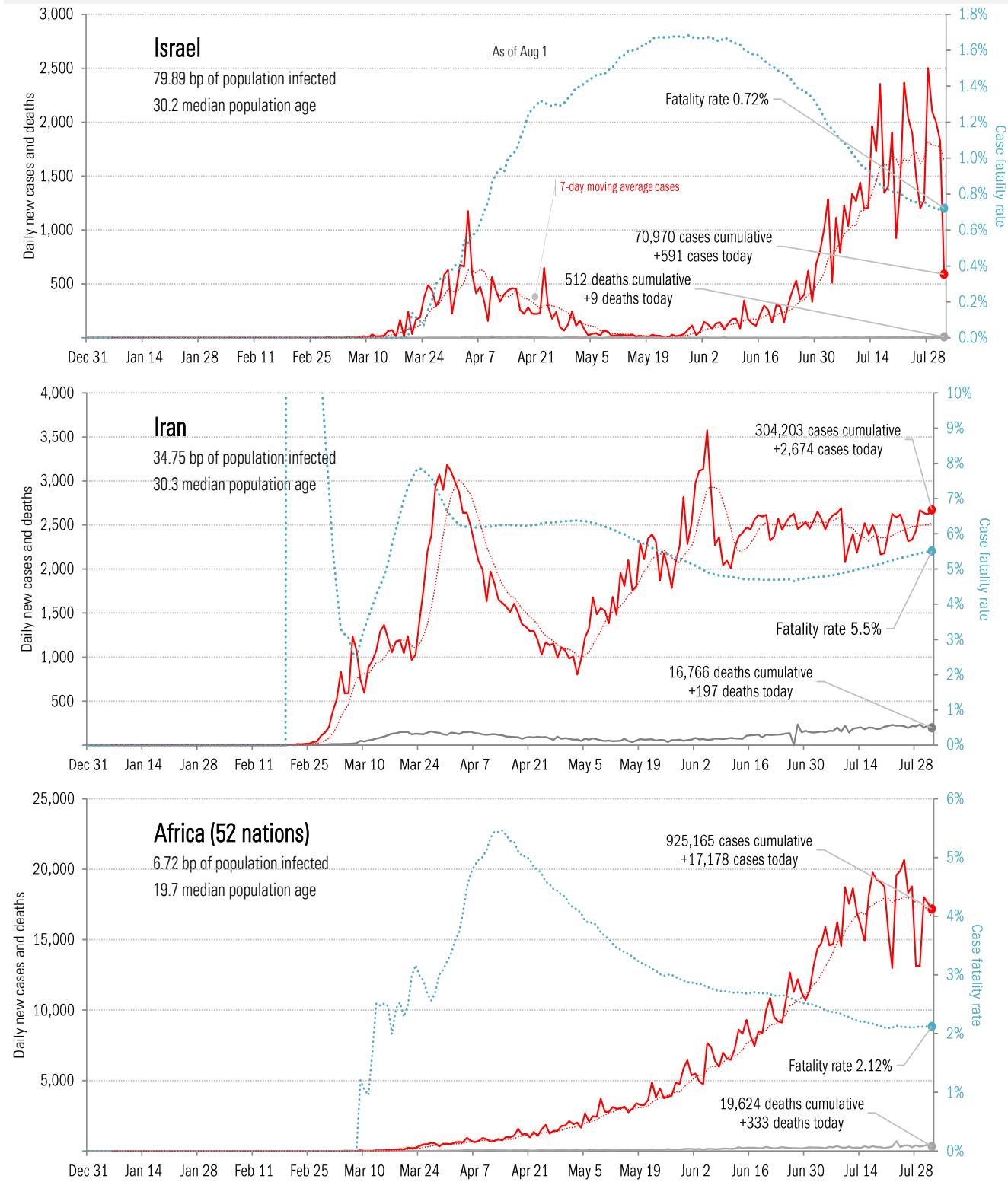
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations