

## Data Insights: Covid-2019 Monitor

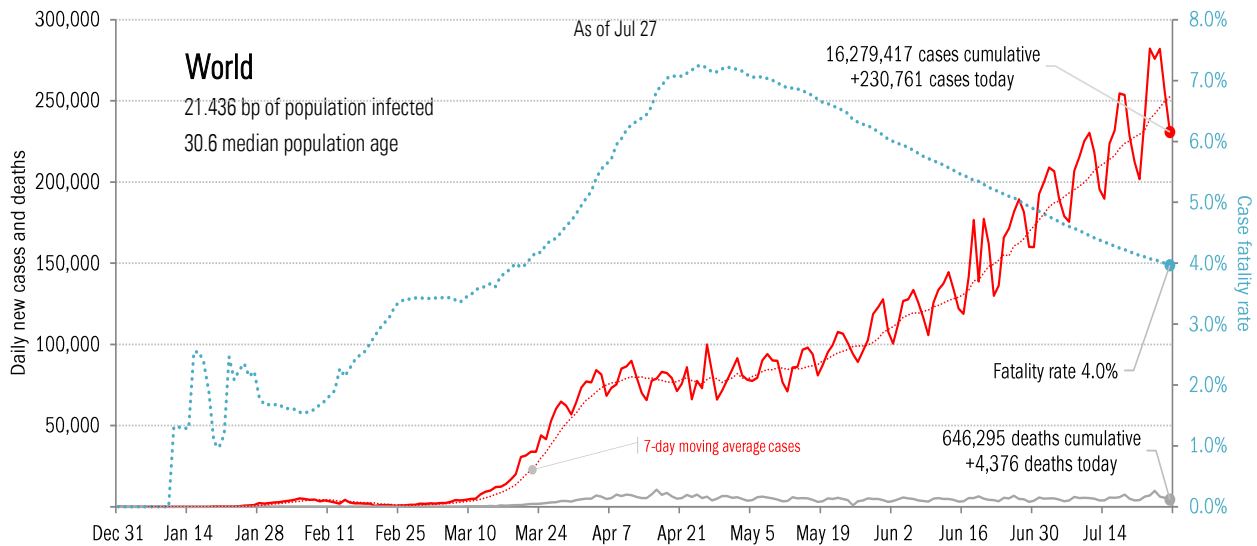
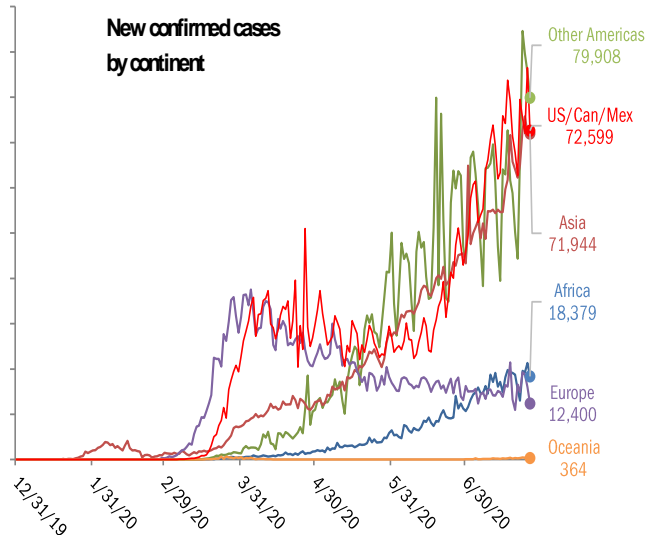
Monday, July 27, 2020

### The global scorecard

#### The worst ten countries

New cases		New Deaths	
US	+55,993	India	+708
India	+49,931	Iran	+626
Brazil	+24,578	Brazil	+555
South_Africa	+11,233	US	+475
Argentina	+9,006	Mexico	+306
Colombia	+8,181	Colombia	+256
Iran	+7,138	Peru	+199
Russia	+5,765	South_Africa	+114
Mexico	+5,480	Argentina	+92
Peru	+4,913	Chile	+92
<b>+182,218</b>		<b>+3,423</b>	
World	+230,761	World	+4,376
Top ten	79%	Top ten	78%

#### New confirmed cases by continent



Source: [ECDC](#), TrendMacro calculations

#### For more information contact us:

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 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

National and state-by-state data do not line up because of different sources

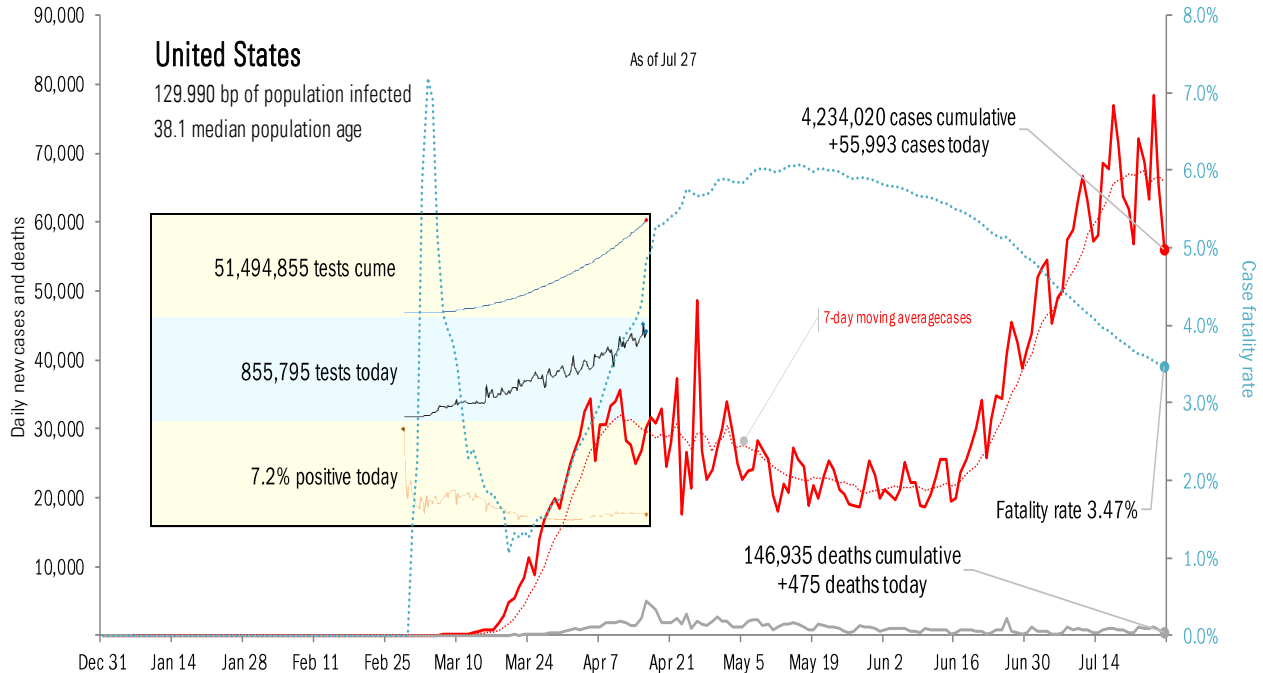
## The ten worst US states

New cases		New Deaths		New in hospital		Cume cases		Cume deaths		Cume in hospital	
FL	+9,344	TX	+153	FL	+335	CA	453,659	NY	25,106	NY	89,995
CA	+8,259	CA	+79	IN	+221	FL	423,855	NJ	15,787	FL	24,421
TX	+5,810	FL	+78	AR	+181	NY	411,736	MA	8,529	NJ	21,314
LA	+3,840	LA	+48	MD	+95	TX	381,656	CA	8,416	GA	17,091
TN	+3,140	SC	+26	AZ	+79	NJ	179,363	IL	7,590	MD	12,283
GA	+2,765	AZ	+19	OK	+67	IL	172,666	PA	7,118	VA	12,056
AZ	+1,973	MA	+19	GA	+62	GA	167,953	MI	6,400	MA	11,828
NC	+1,621	AL	+17	VA	+55	AZ	162,014	FL	5,972	CT	10,712
MI	+1,589	MO	+15	OH	+54	MA	115,637	TX	5,038	OH	10,199
IL	+1,541	MS	+15	TN	+48	NC	112,713	CT	4,413	AL	9,157
<b>+39,882</b>		<b>+469</b>		<b>+1,197</b>		<b>2,581,252</b>		<b>94,369</b>		<b>219,056</b>	

All states	+61,713	All states	+558	All states	+1,435	All states	4,220,054	All states	139,250	All states	292,782
Top ten	65%	Top ten	84%	Top ten	83%	Top ten	61%	Top ten	68%	Top ten	75%

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
FL	-2,855	AZ	-125	GA	-215	TX	+7,597
CA	-1,807	CA	-72	FL	-176	MI	+2,340
AZ	-1,767	SC	-54	NJ	-130	AR	+1,795
GA	-1,022	GA	-50	VA	-120	TN	+922
AL	-961	FL	-48	AZ	-87	MN	+806



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Swedish companies reap benefits of country's Covid-19 approach](#)

Richard Milne  
*Financial Times*  
July 27, 2020

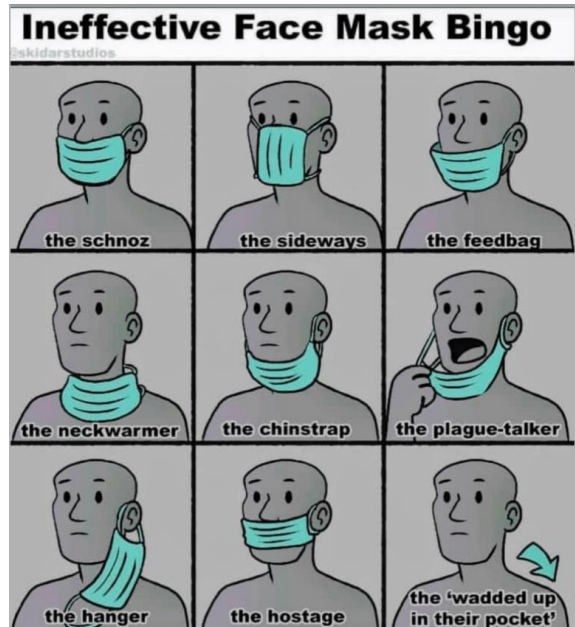
### [Hoping to Understand the Virus, Everyone Is Parsing a Mountain of Data](#)

Julie Bosman  
*New York Times*  
July 27, 2020

## Meme of the day



REMINDER: Darth Vader once took off his mask and he was dead within five minutes.

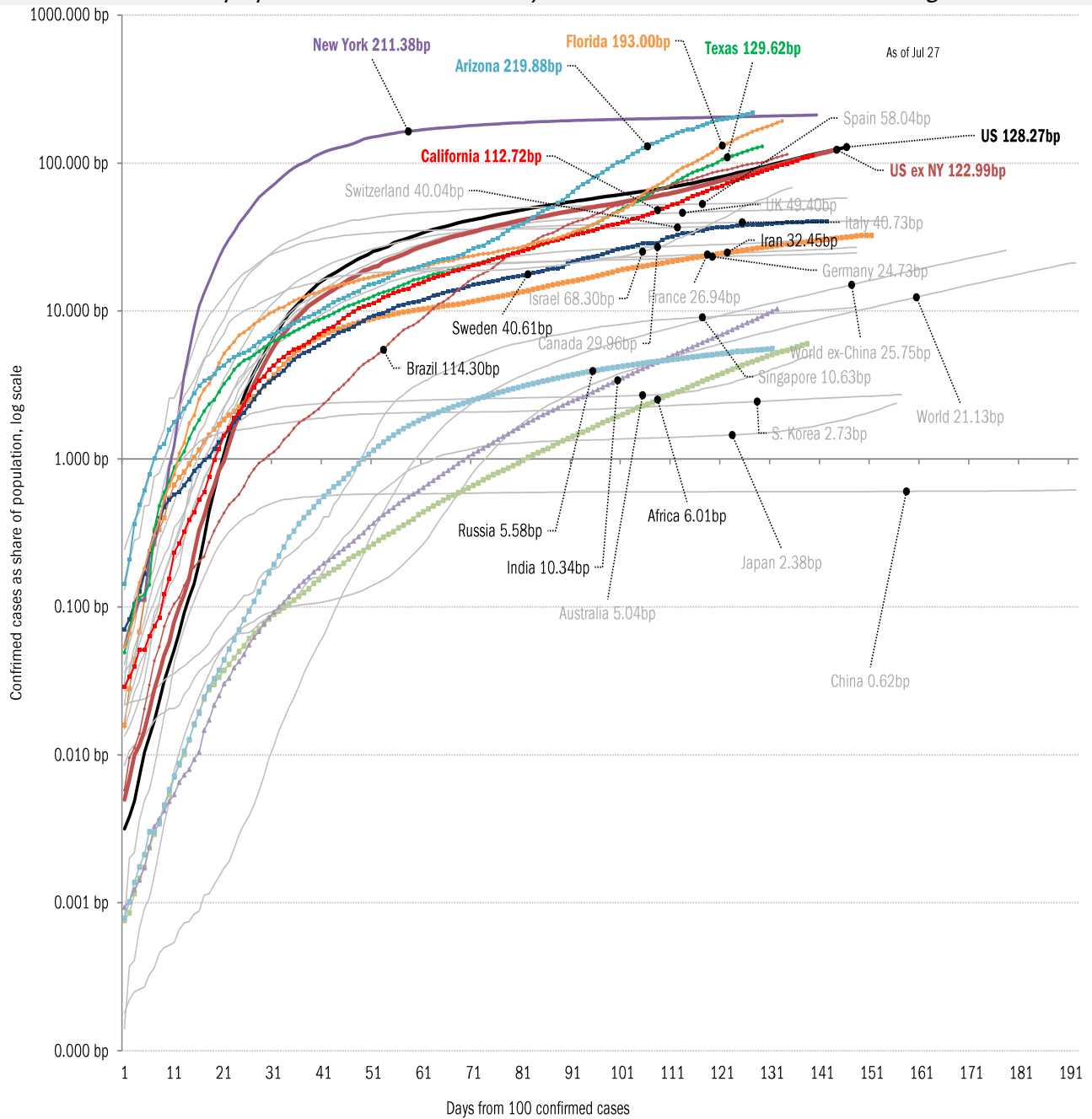


Now there's an idea.



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

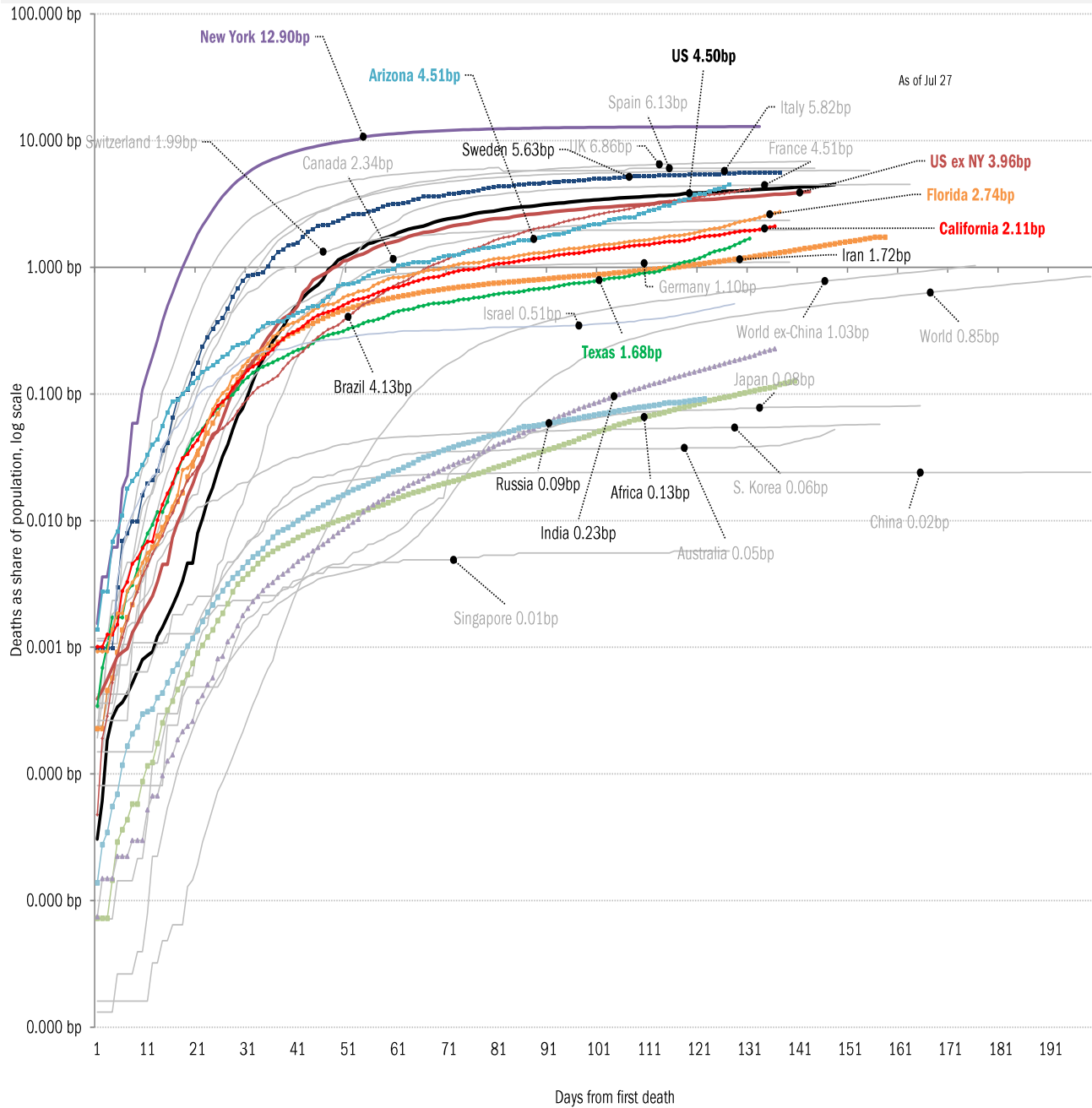
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

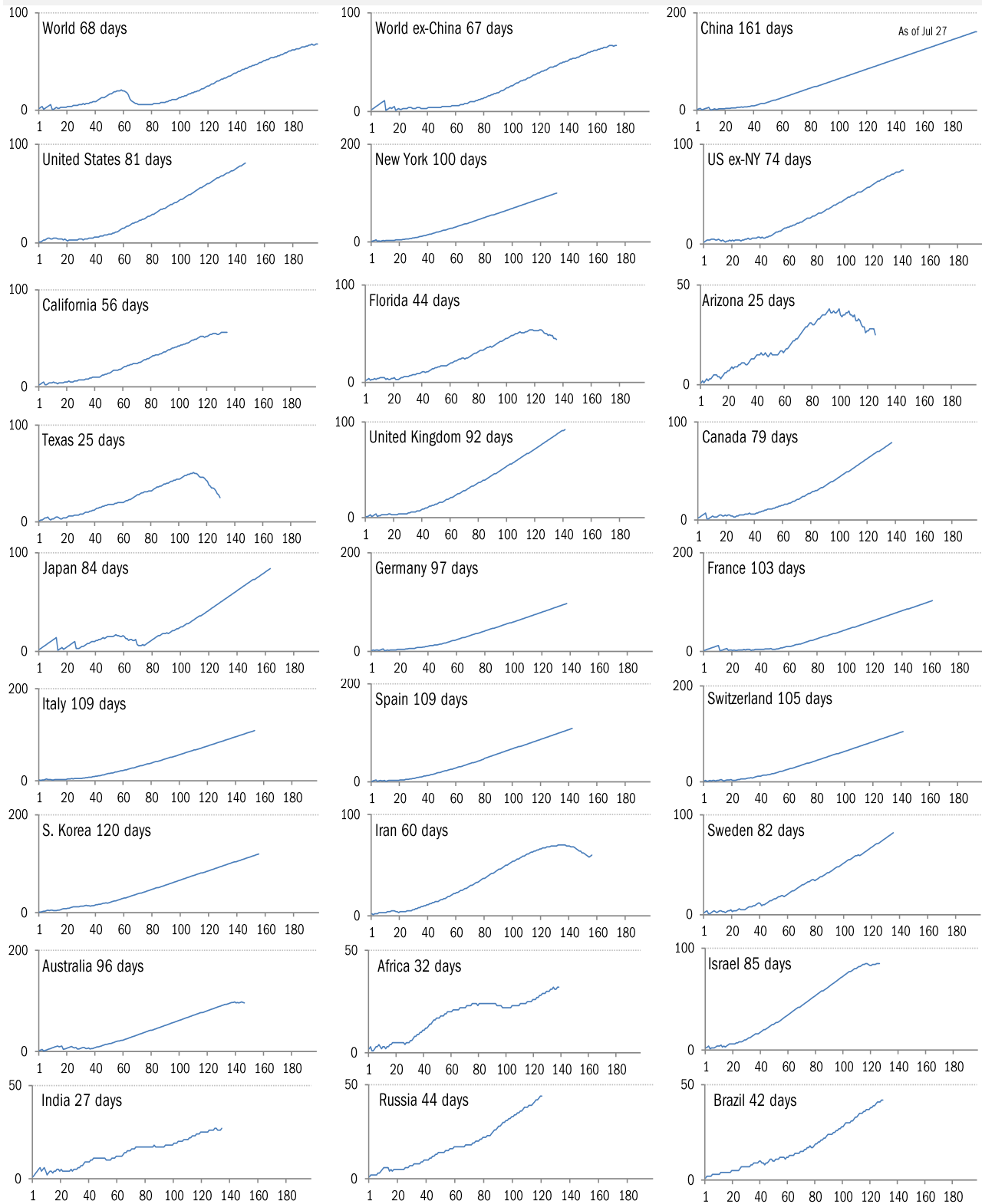
## Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

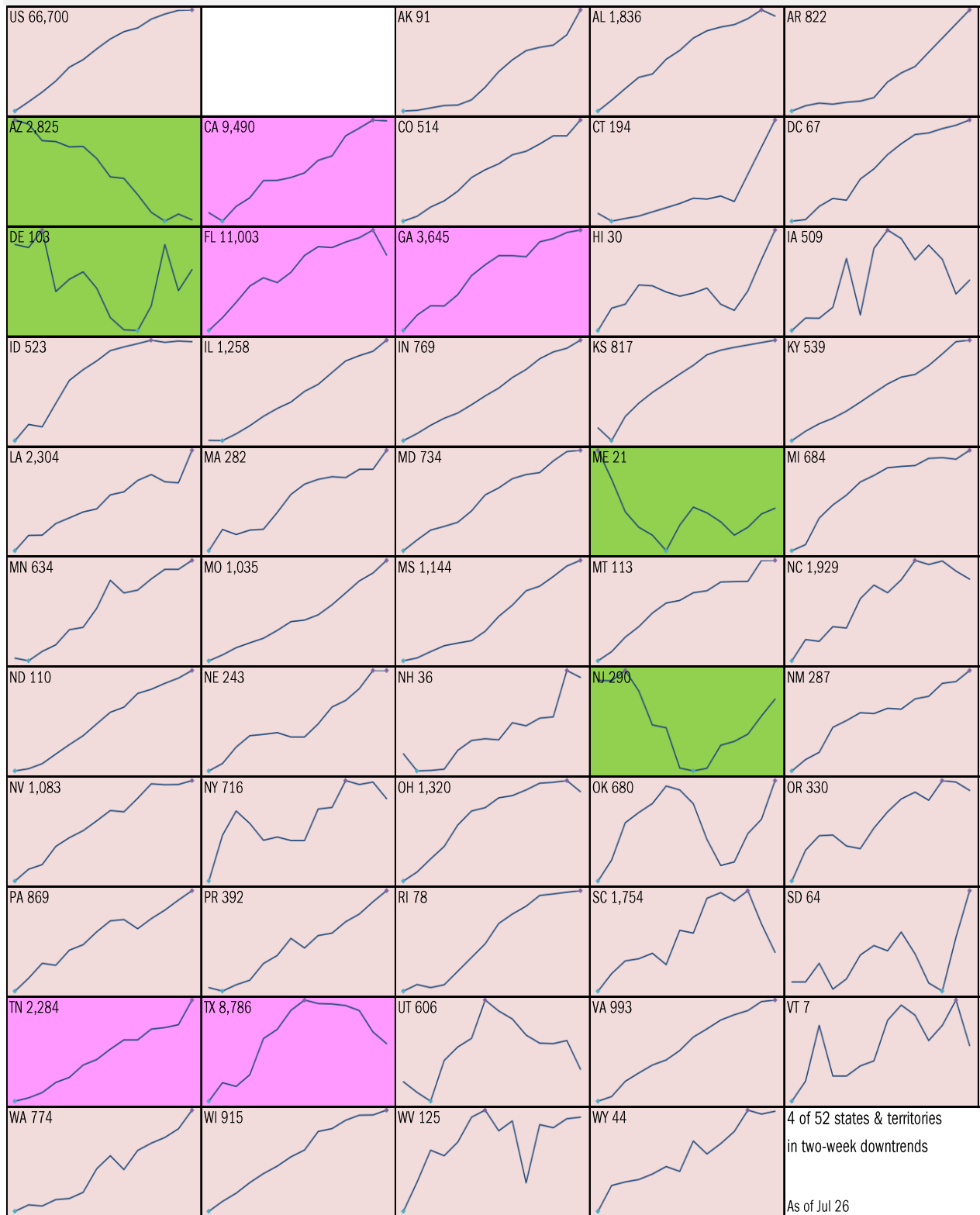
# Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

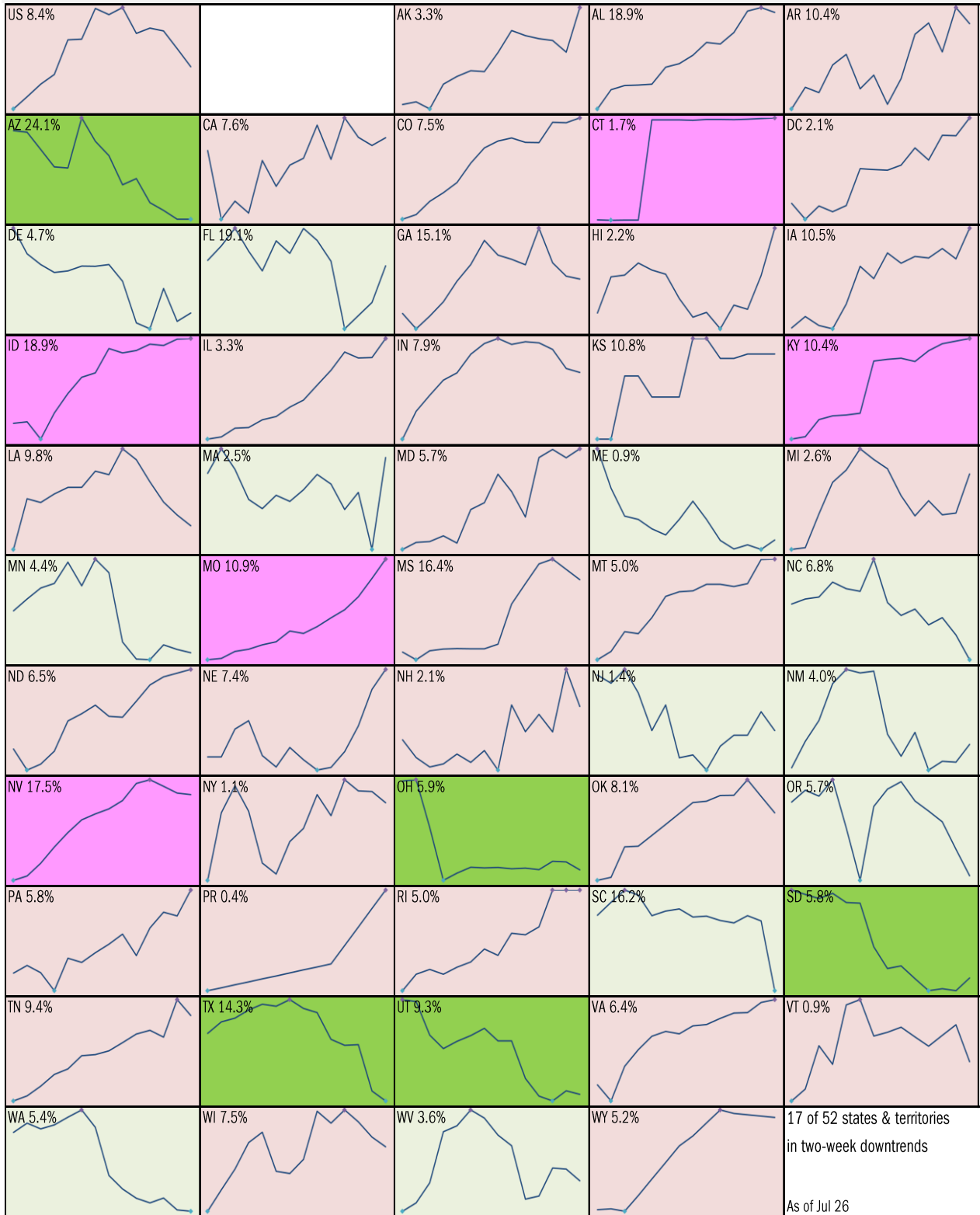


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

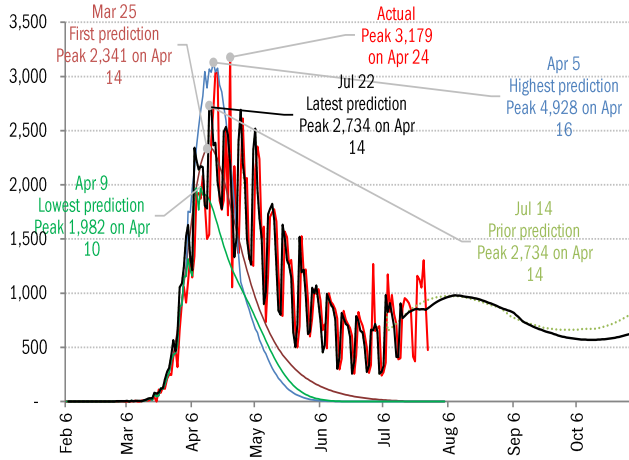


# Reality-checking the models: actuals versus [IHME](#) predictions

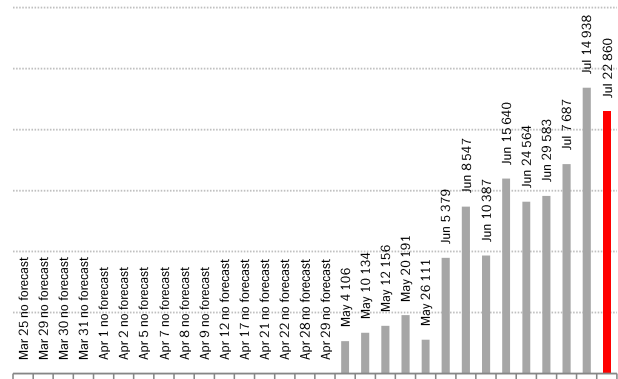
## New daily fatalities

As of Jul 27

Actual versus first, highest, lowest and latest model mean predictions

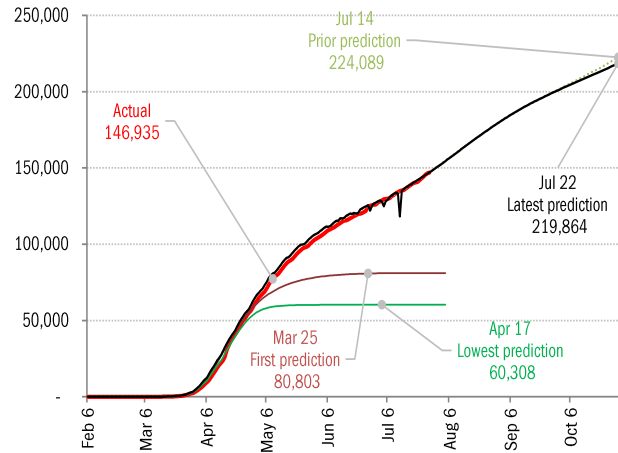


For this day, versus all model mean predictions

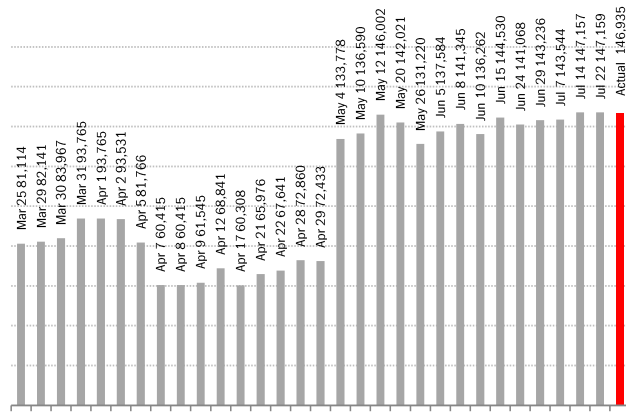


## Cumulative fatalities

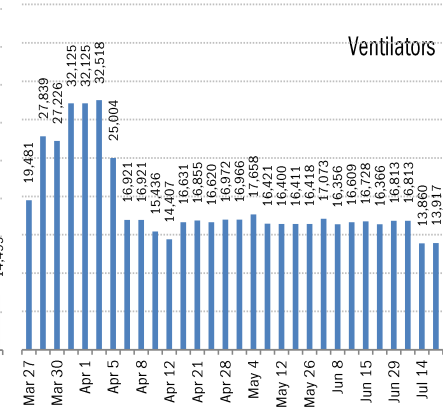
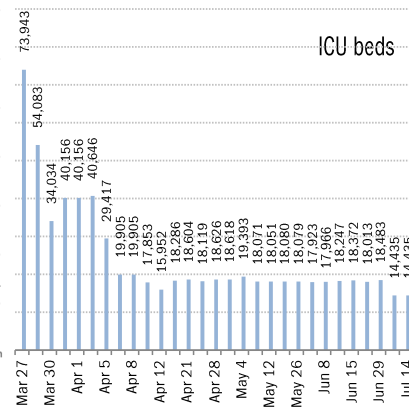
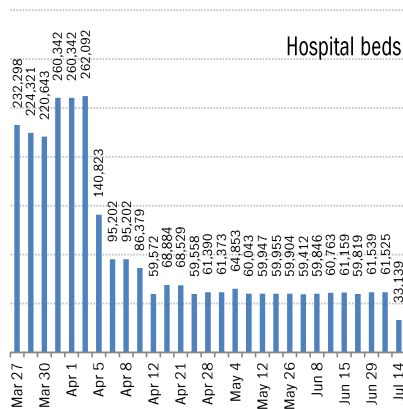
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

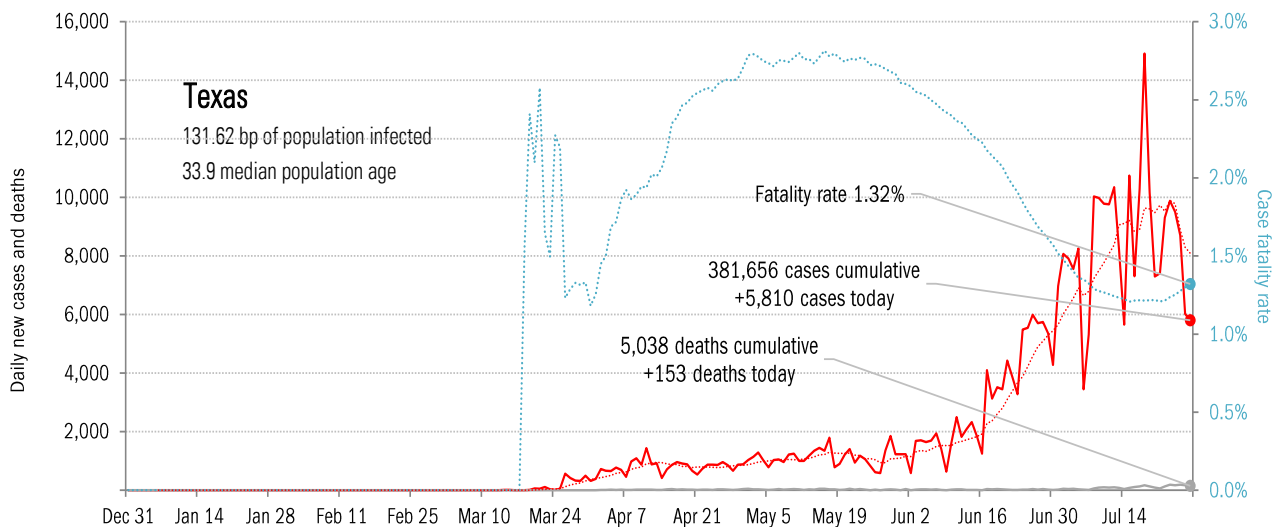
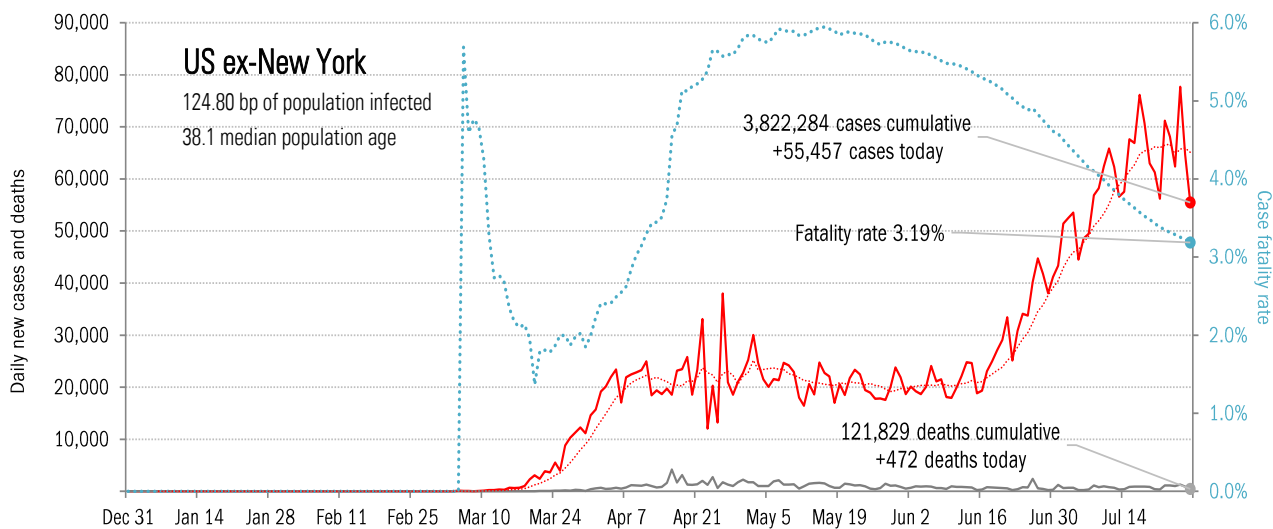
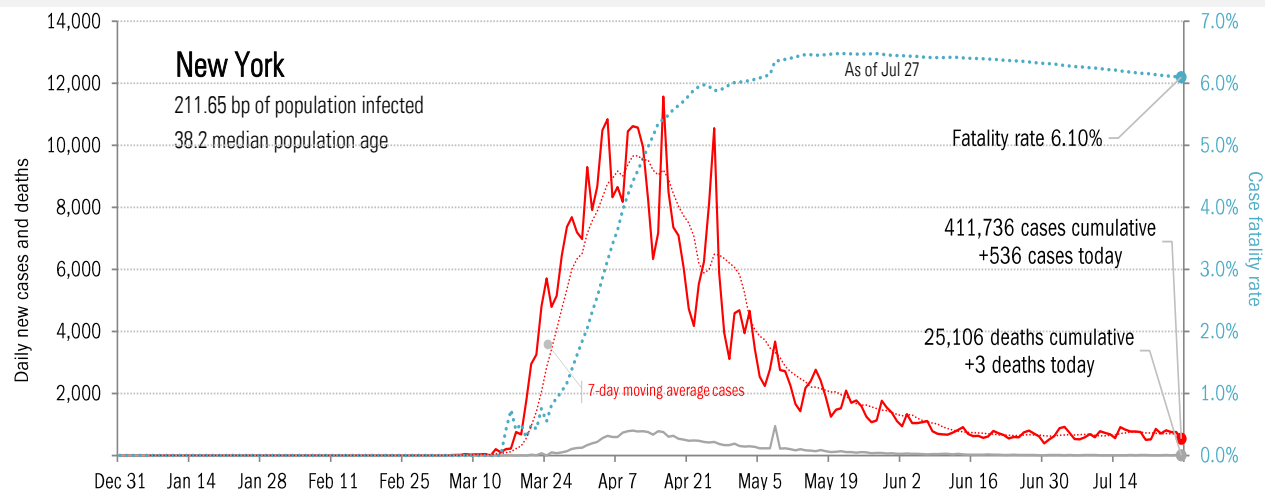


## Healthcare system stress, peak estimated at each model revision



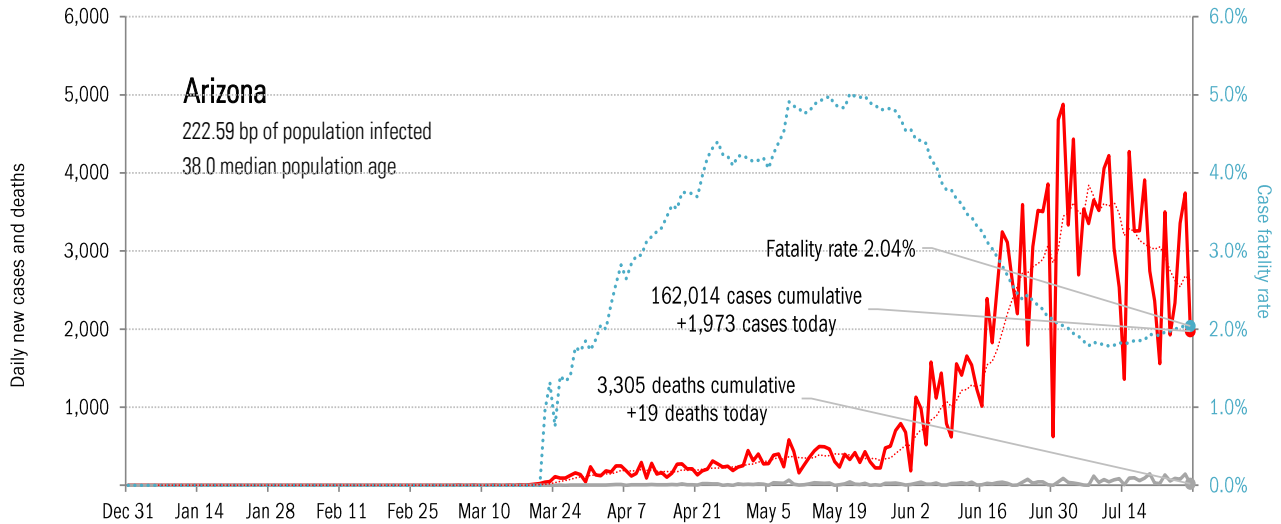
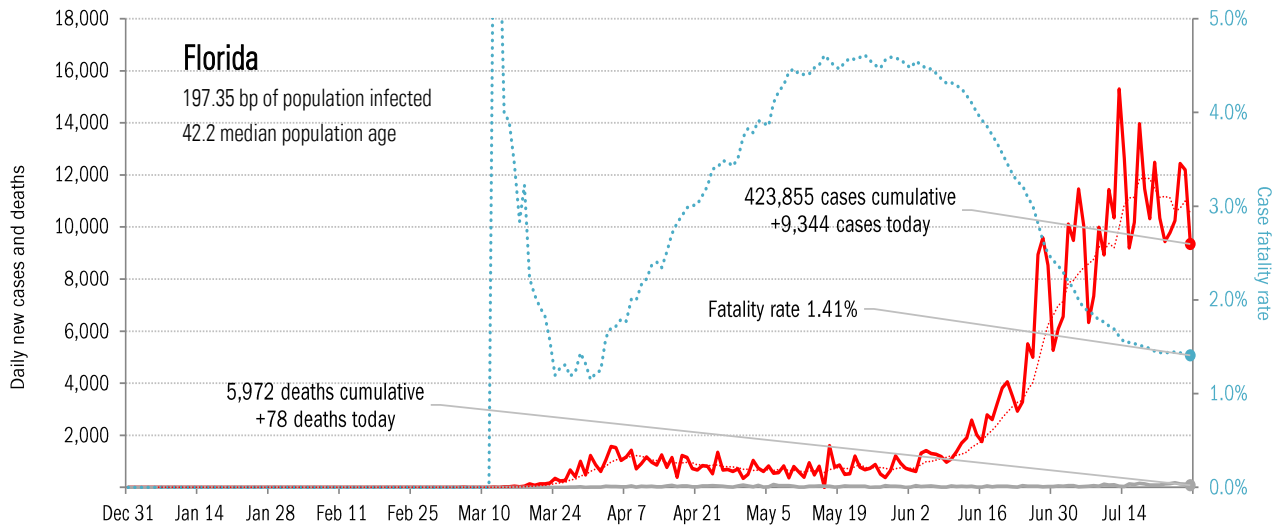
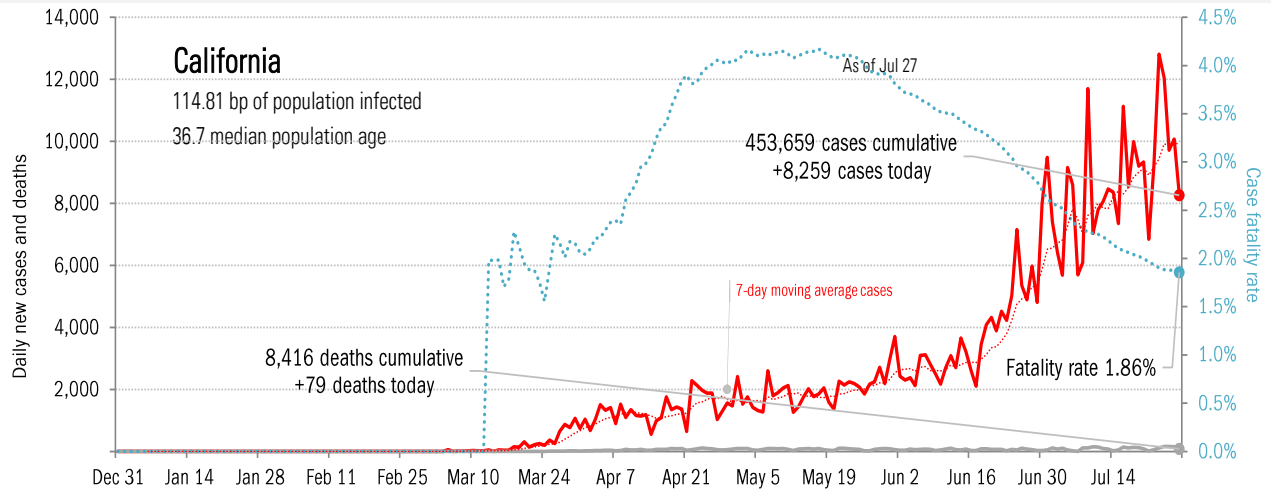
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



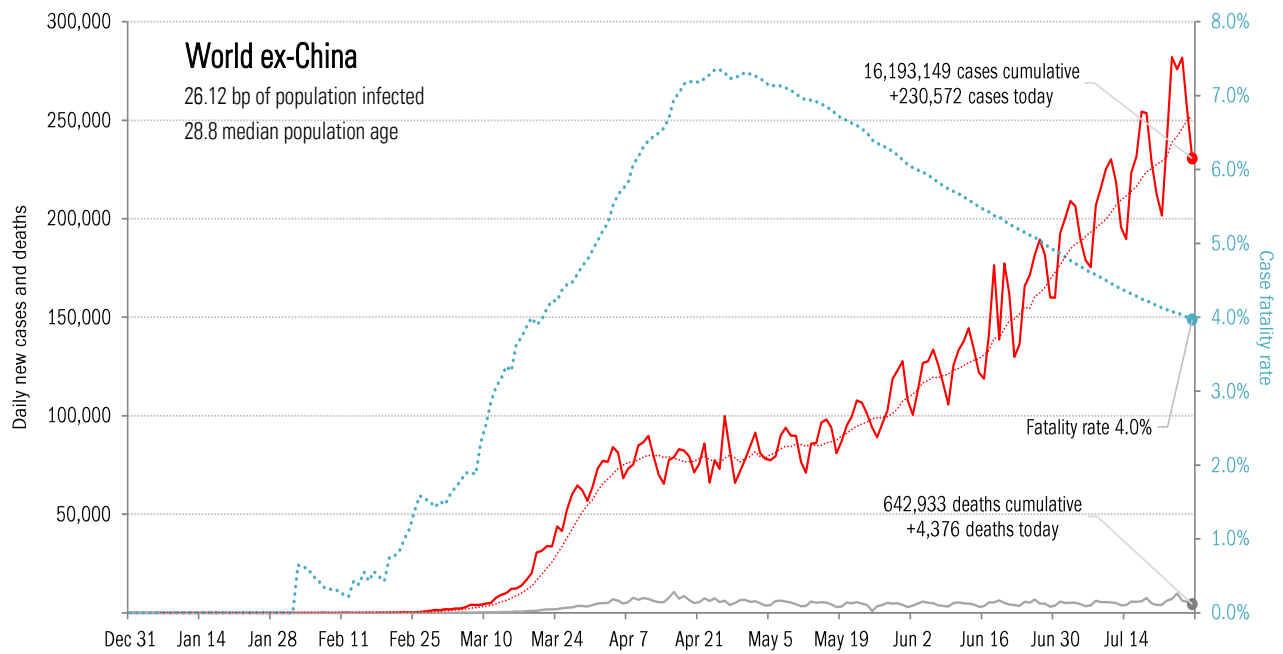
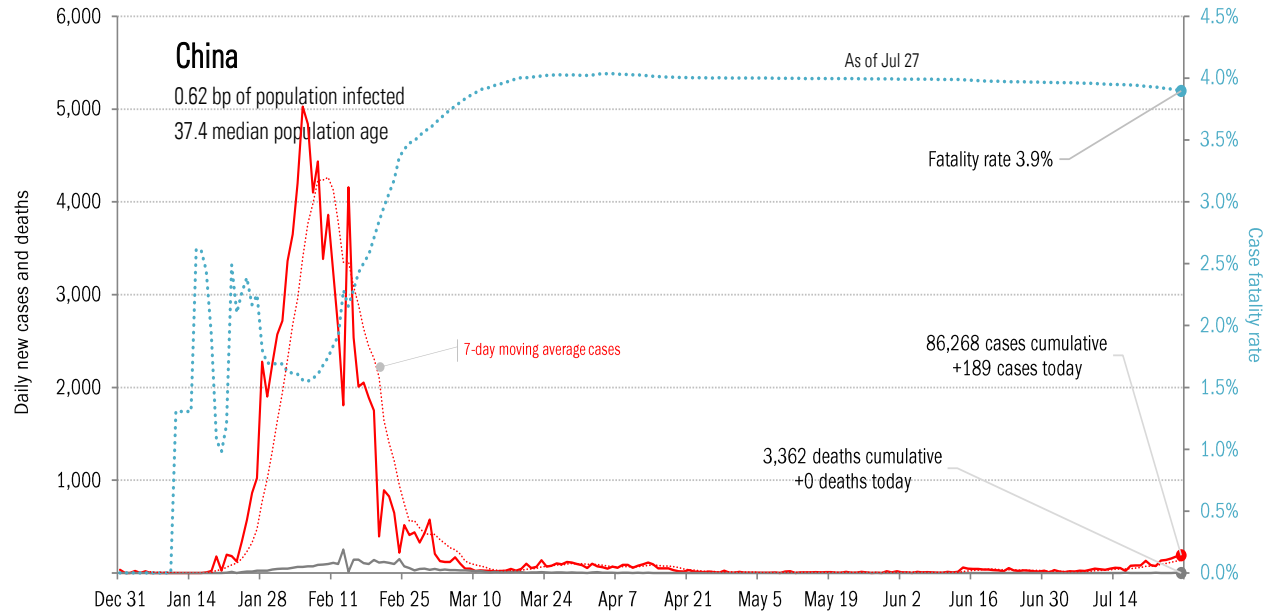
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



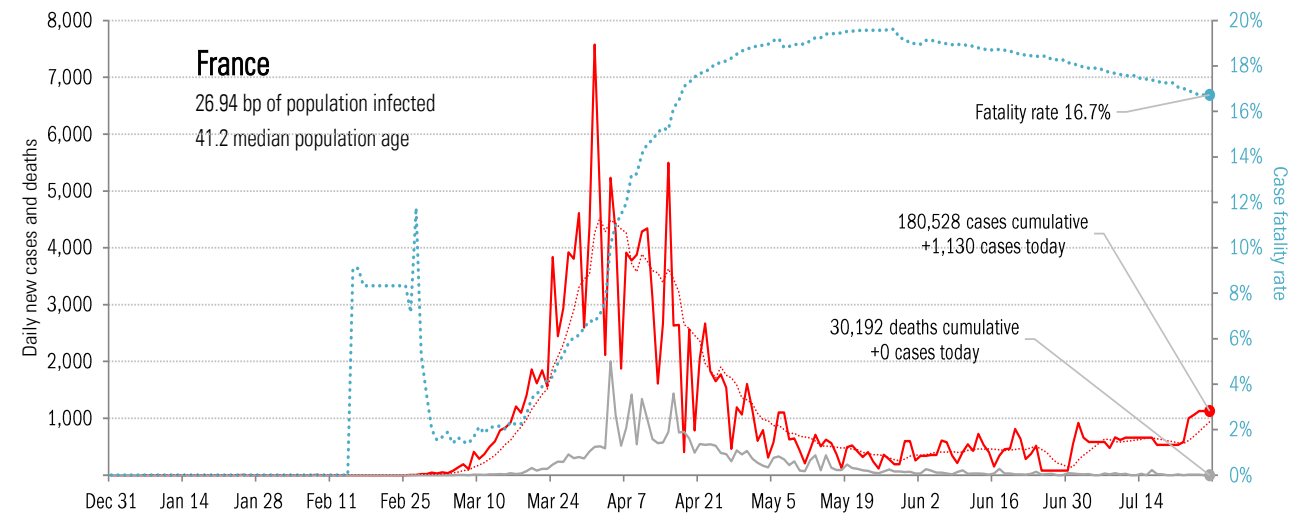
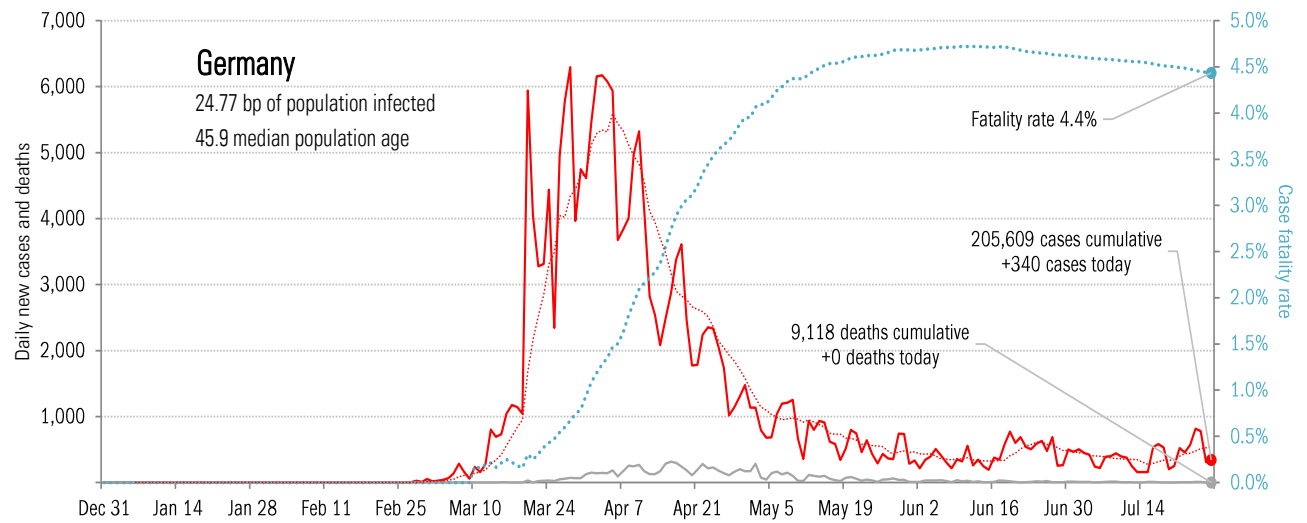
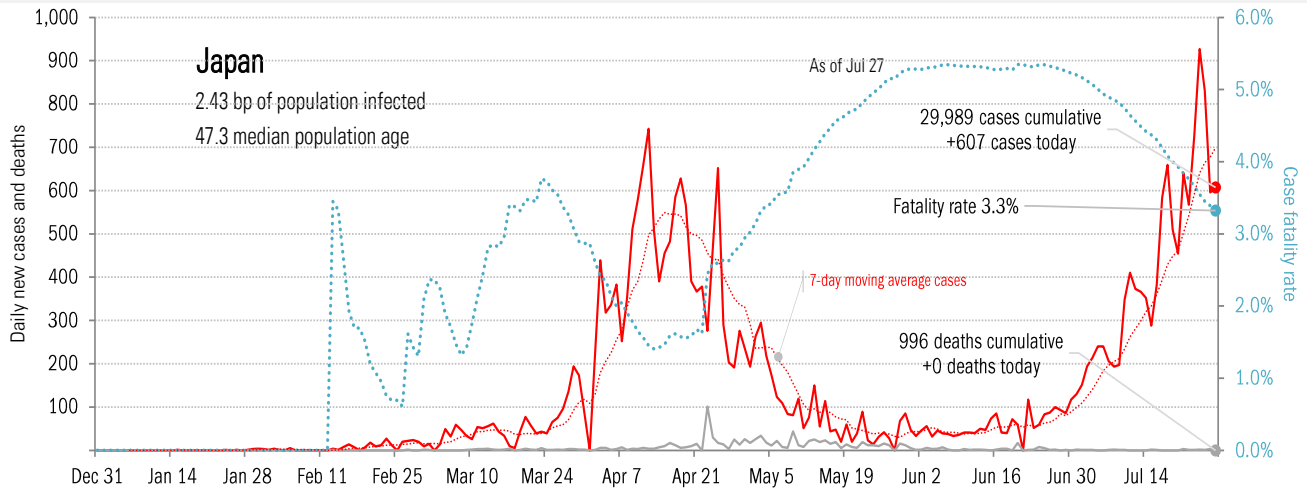
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



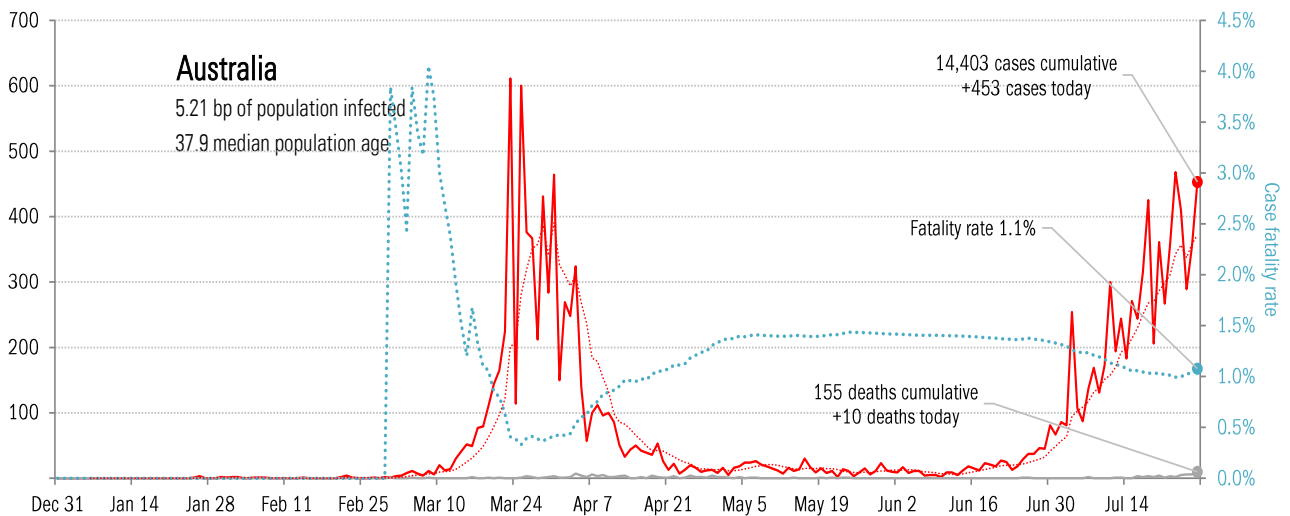
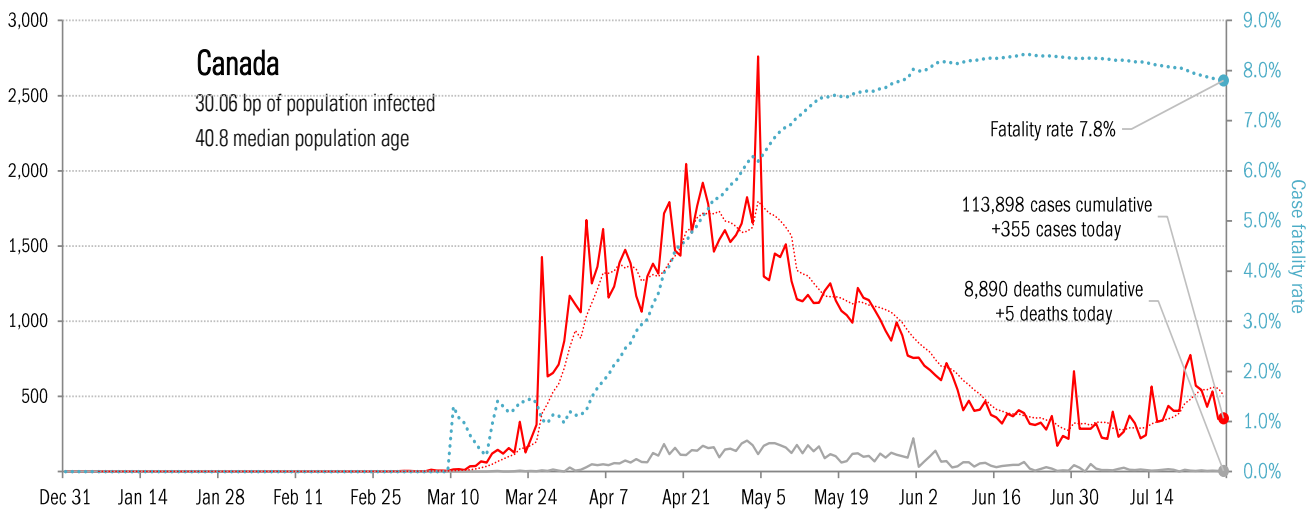
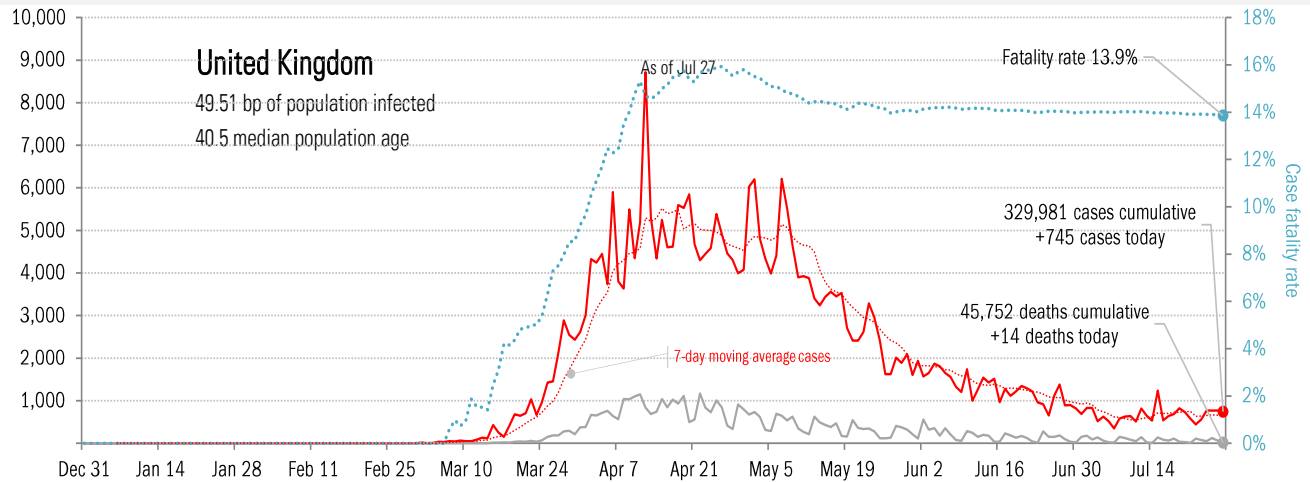
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



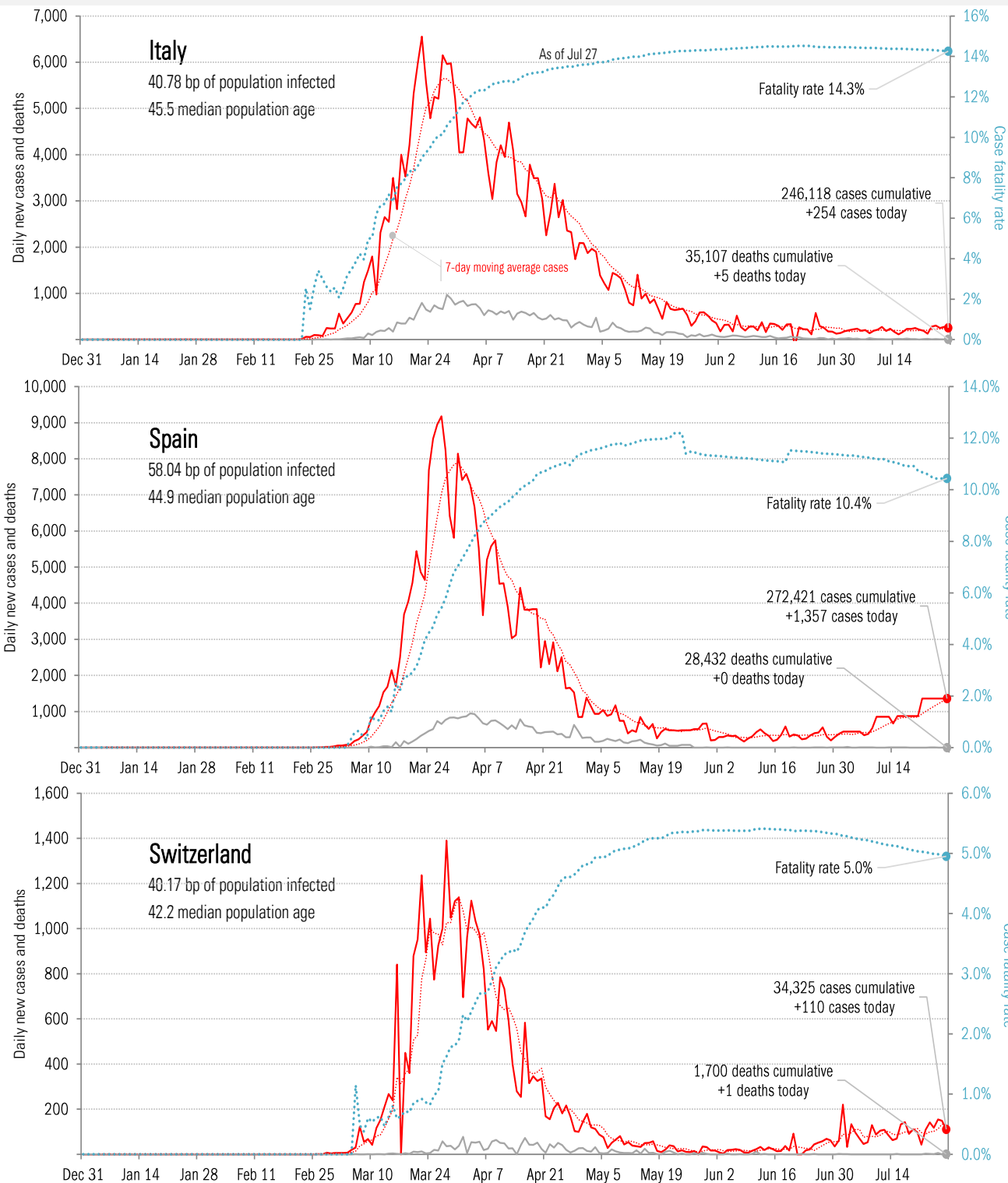
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



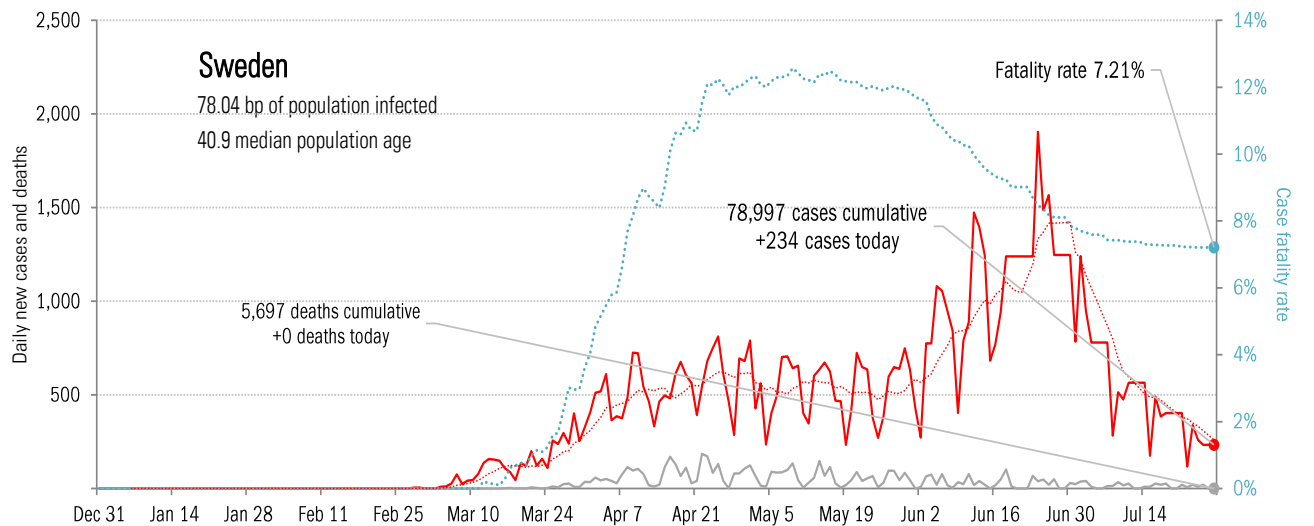
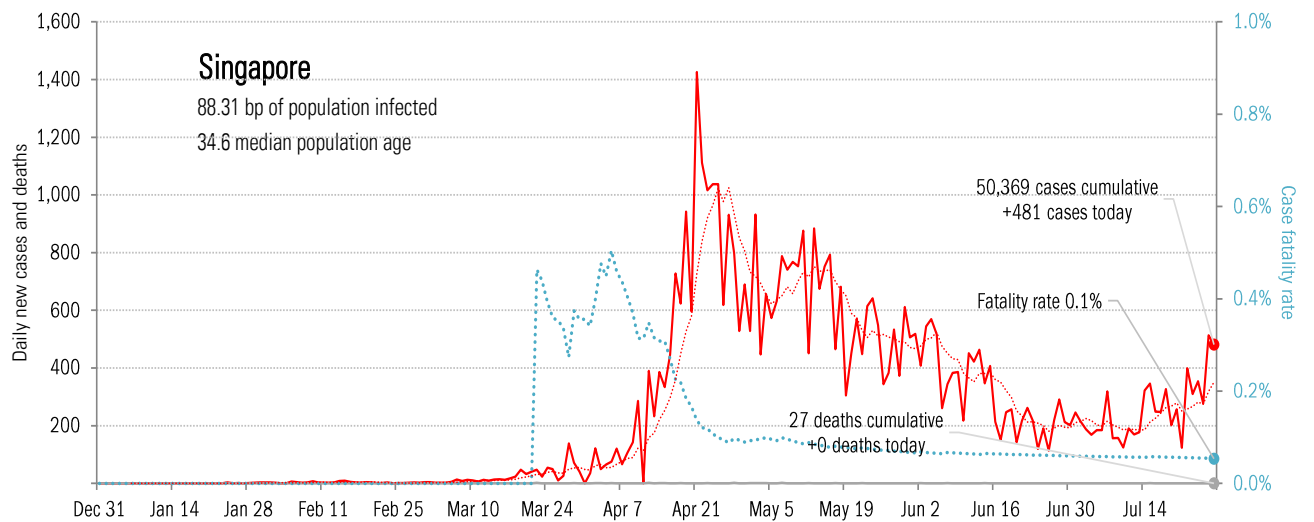
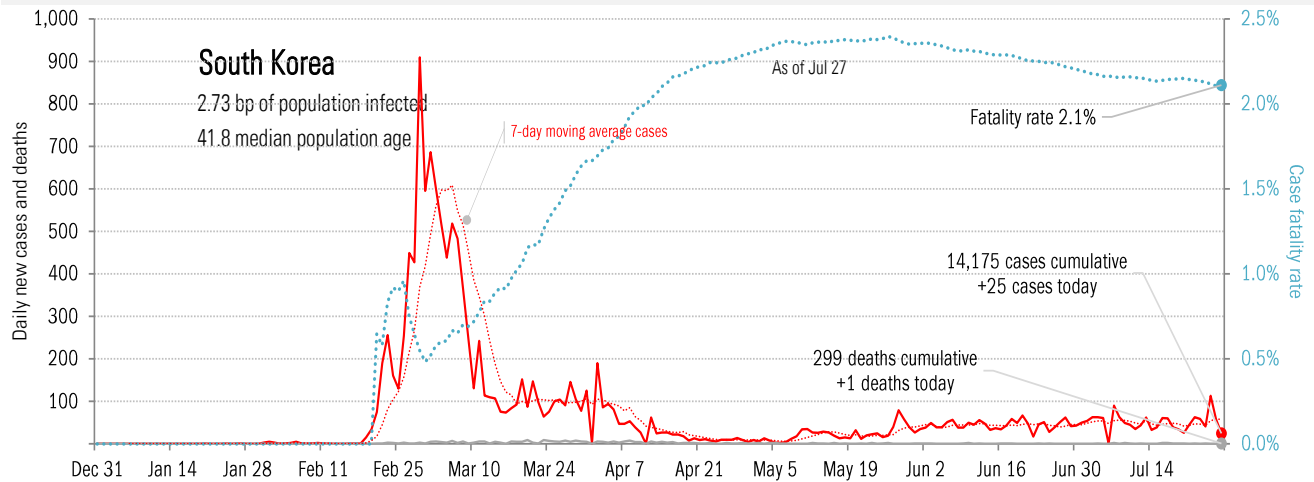
Source: [ECDC](#), TrendMacro calculations

# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

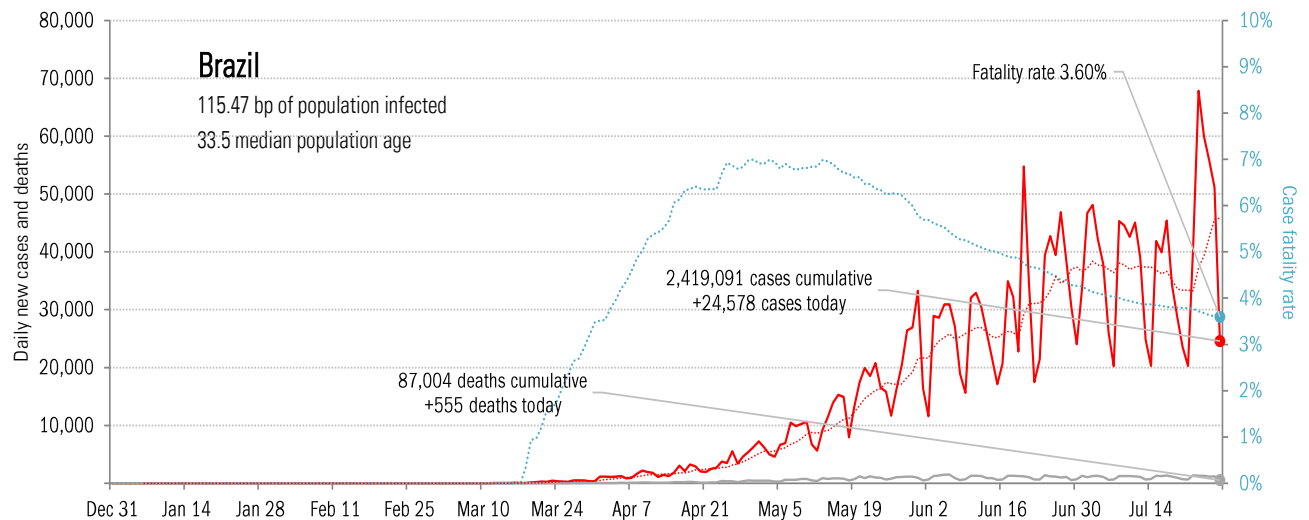
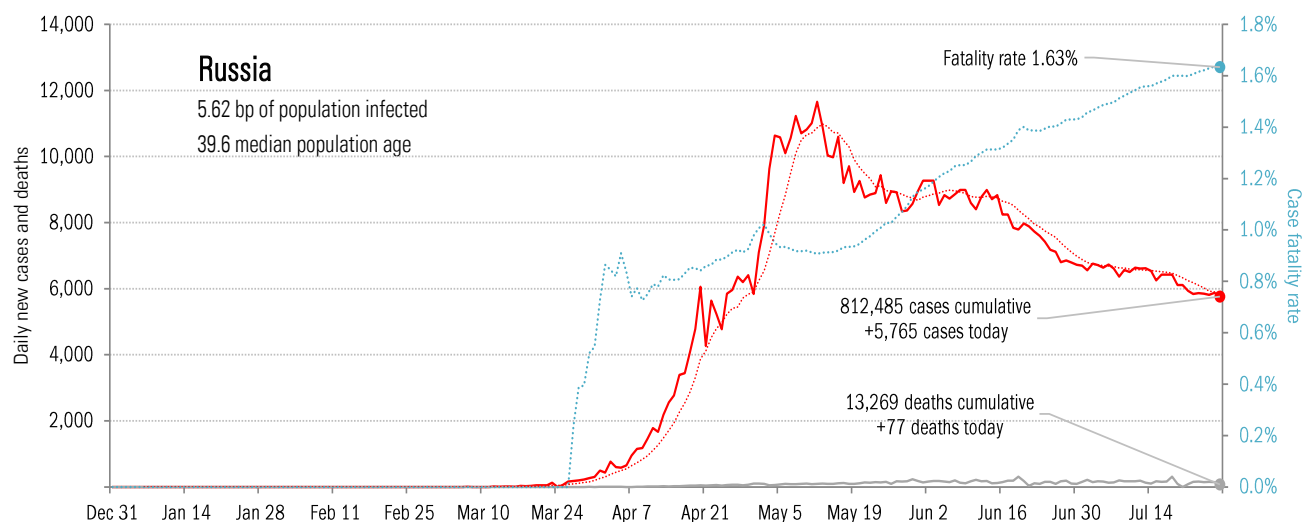
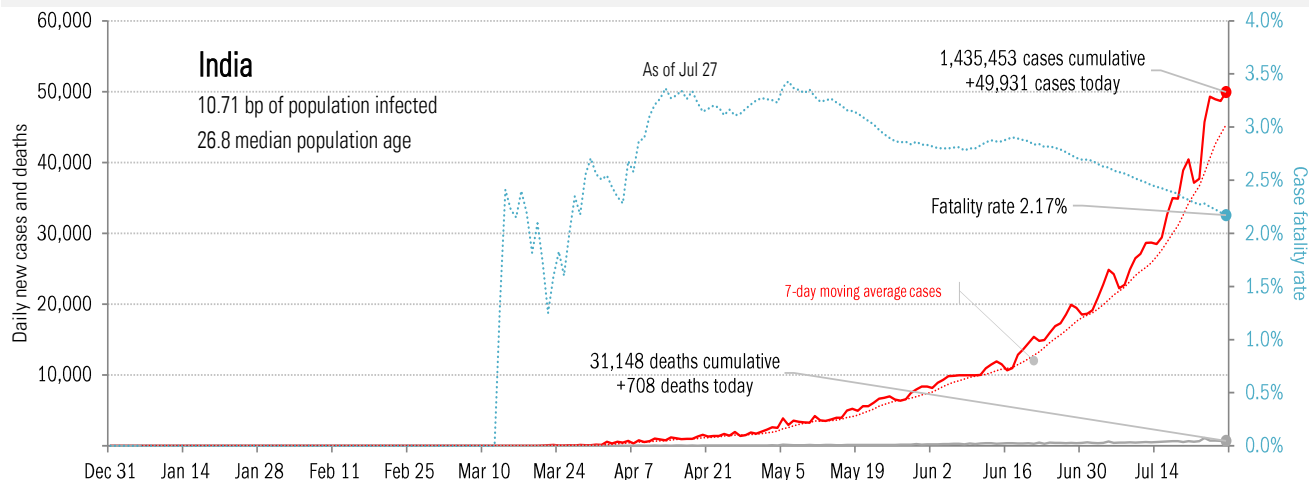
# Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

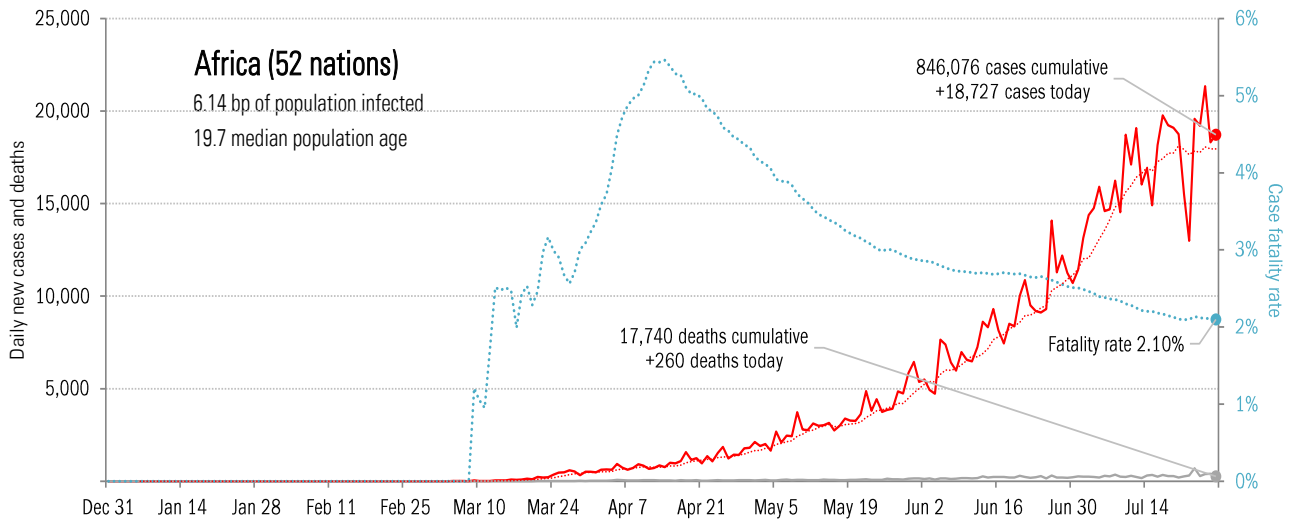
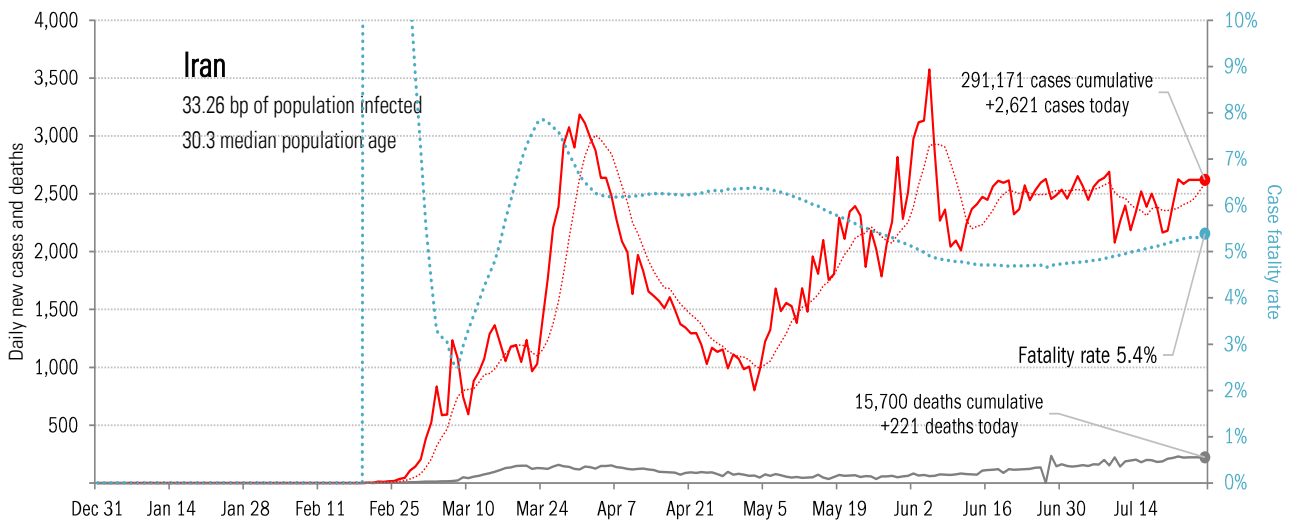
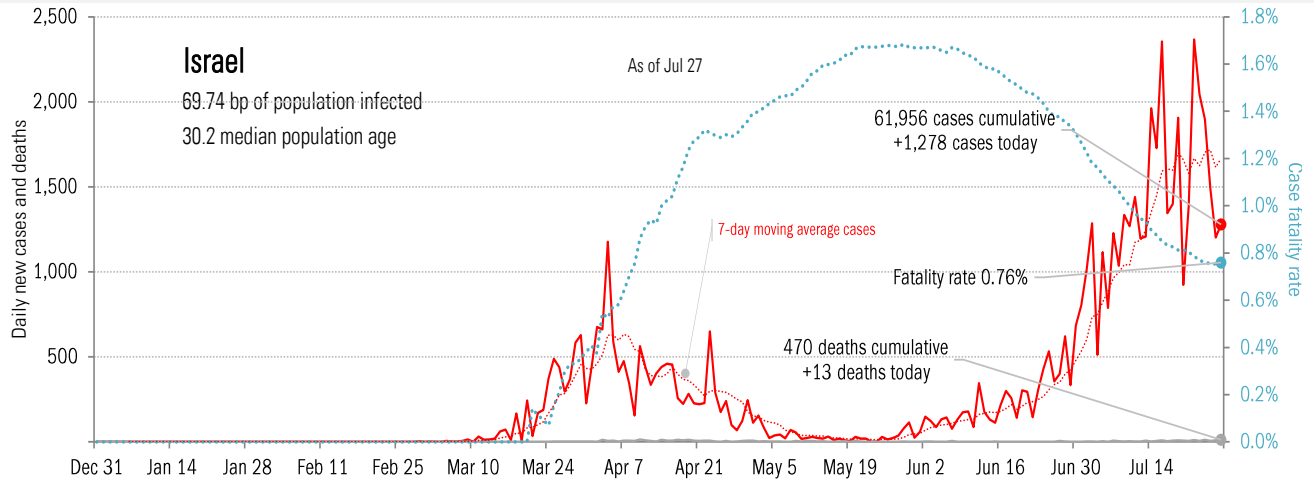


# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations