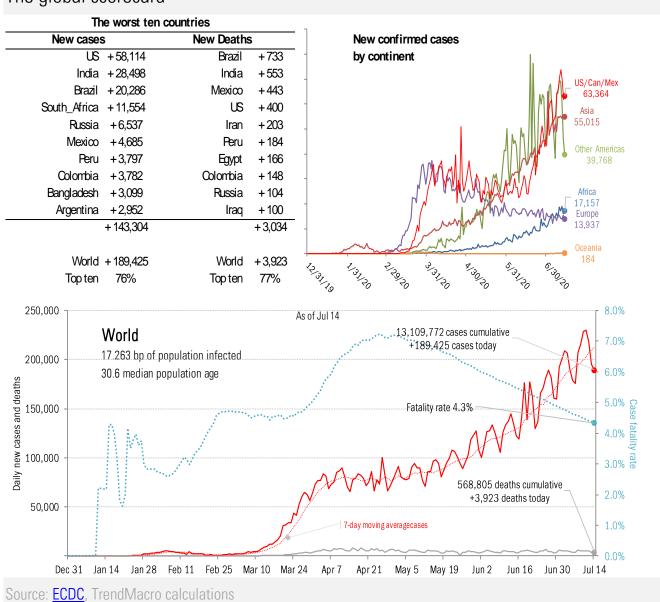


### **Data Insights: Covid-2019 Monitor**

Tuesday, July 14, 2020

## The global scorecard



#### For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2020 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

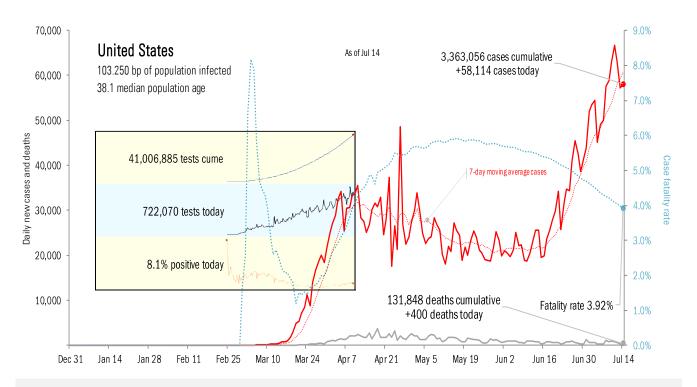
National and state-by-state data do not line up because of different sources

Tho	ton	word	110	etates

					ic terr mer.	or oo states	,					
New cases		New Deaths		New ir	New in hospital		Cume cases		Cume deaths		Cume in hospital	
FL.	+12,624	TX	+43	FL.	+227	NY	402,263	NY	24,989	NY	89,995	
CA	+8,358	FL.	+35	GA	+217	CA	329,162	NJ	15,560	NJ	20,632	
TX	+5,655	GA	+25	VA	+104	FL.	282,435	MA	8,330	R.	18,817	
GA	+3,643	CA	+23	WA	+89	TX	264,313	IL	7,394	GA	13,476	
TN	+3,314	CT	+23	ОH	+73	NJ	175,522	CA	7,040	MA	11,611	
AL	+1,958	NJ	+19	<b>CR</b>	+54	IL	155,931	PA	6,911	MD	11,467	
NC	+1,827	MO	+14	IN	+47	AZ	123,824	MI	6,321	CT	10,552	
LA	+1,705	WA	+14	MD	+47	GA	120,569	R.	4,381	VA	10,459	
SC	+1,520	SC	+11	AZ	+44	MA	111,827	CT	4,371	СН	8,915	
KS	+1,447	NY	+10	KS	+39	PA	95,742	LA	3,423	IN	7,574	
	+42,051		+217		+941		2,061,588		88,720		203,498	
All states	+ 58,465	All states	+327	All states	+1,214	All states	3,350,434	All states	128,004	All states	264,865	
Top ten	72%	Top ten	66%	Top ten	78%	Top ten	62%	Top ten	69%	Top ten	77%	

#### Five most improved US states

The most improved of states											
Fewer daily cases		Fewer new de	eaths	Fewer new ho	ospitalizations	Most recoveries					
FL -2,6	576	AZ	-78	AR	-28	NC	+11,806				
TX -2,5	541	CA	-49	TN	-23	TX	+3,781				
AZ -1,1	80	TX	-37	R.	-22	MS	+3,765				
AR -99	92	MS	-18	IN	-22	TN	+1,141				
MS -47	75	ОН	-16	MD	-20	MN	+617				



Source: States and test data Covid Tracking Project, US data ECDC, TrendMacro calculations

## Recommended reading

### <u>State Bar Group Calls for 'Mandatory' COVID-19</u> <u>Vaccinations, Regardless of Objections</u>

Bryan Pietsch

New York Times

July 13, 2020

#### <u>Los Angeles Public Schools Won't Open in Fall as</u> Covid-19 Crisis Continues

Tawnell D. Hobbs Wall Street Journal July 13, 2020

# L.A. teachers union says schools can't reopen unless charter schools get shut down, police defunded

Daniel Payne Just the News July 11, 2020

# <u>Data suggest Florida's record-breaking coronavirus</u> days may have been inflated by as much as 30%

Daniel Payne Just the News July 10, 2020

### Phoenix Mayor Peddles Misinformation About Hospital Morgue Space To Pick Partisan Fight

Tristan Justice *Federalist*July 10, 2020

#### NBC Contributor Reveals He Never Tested Positive For COVID After Network Followed His Alleged Recovery

Tristan Justice Federalist July 10, 2020

#### It's Not Safe to Keep Schools Closed

Phil Kerpen

Committee to Unleash Prosperity

July 2020

# Covid-19 in schoolchildren A comparison between Finland and Sweden

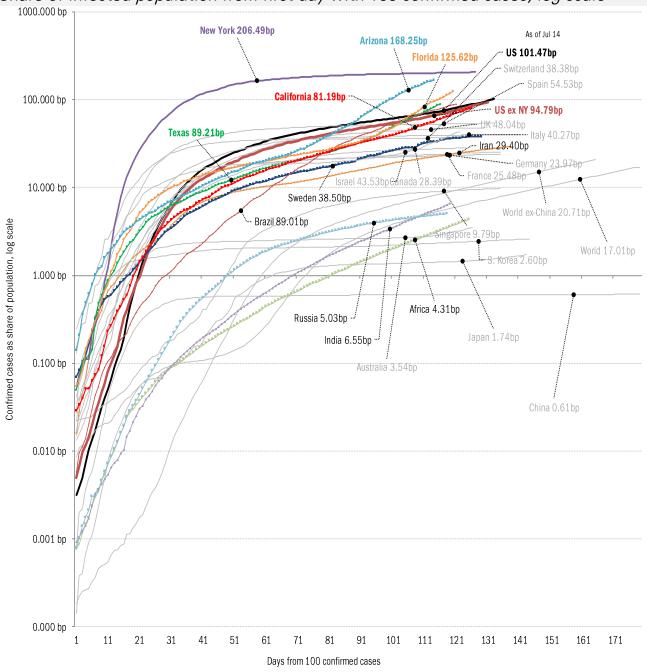
Public Health Agency of Sweden July 2020

## Meme of the day

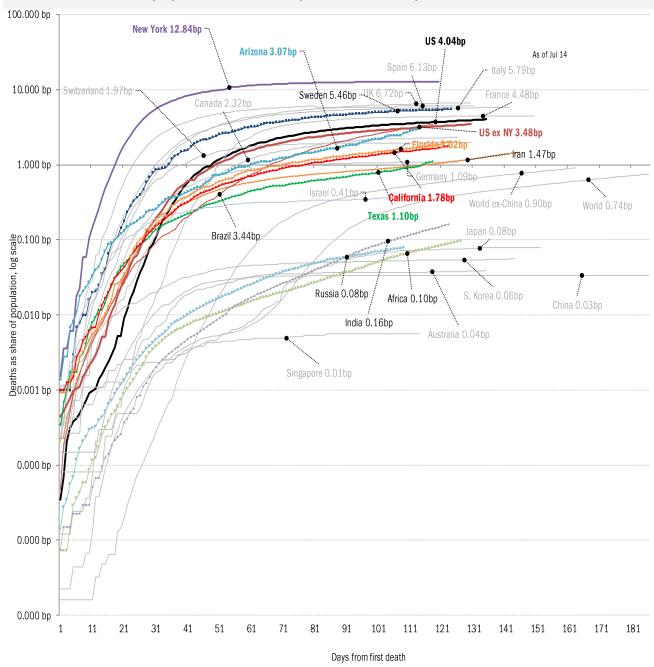


Source: Our beloved clients, and Power Line blog "The Week in Cartoons"

# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

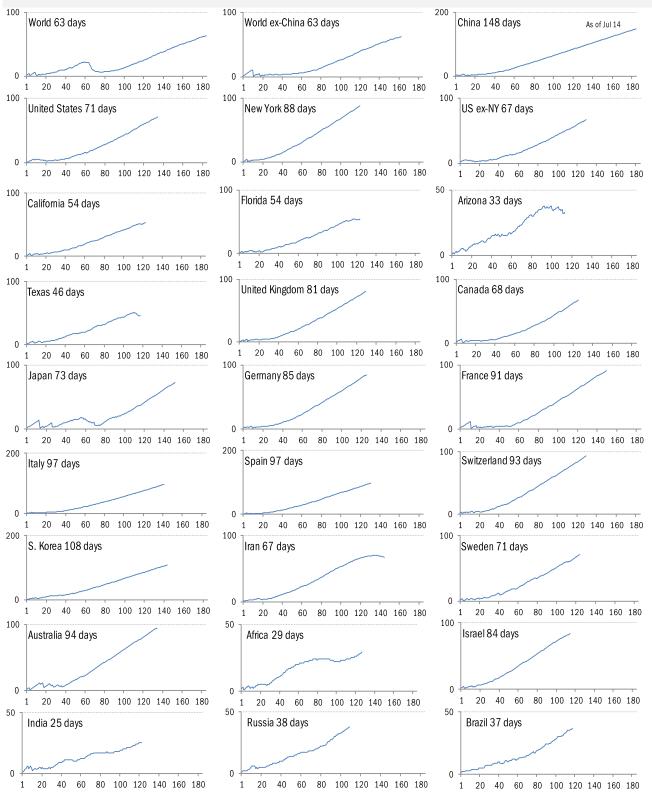


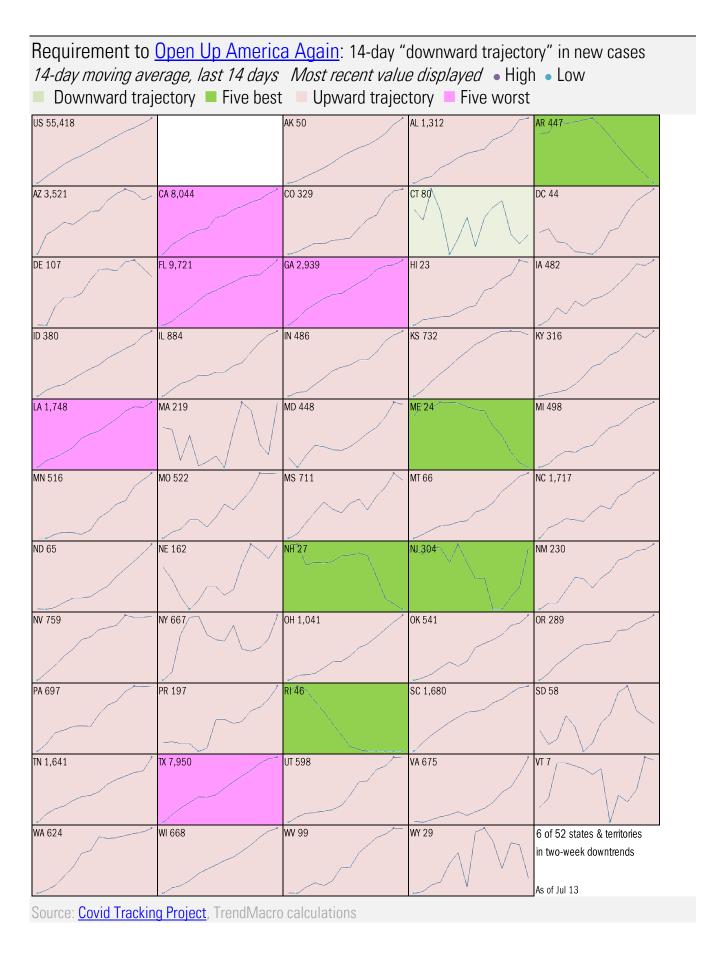
# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

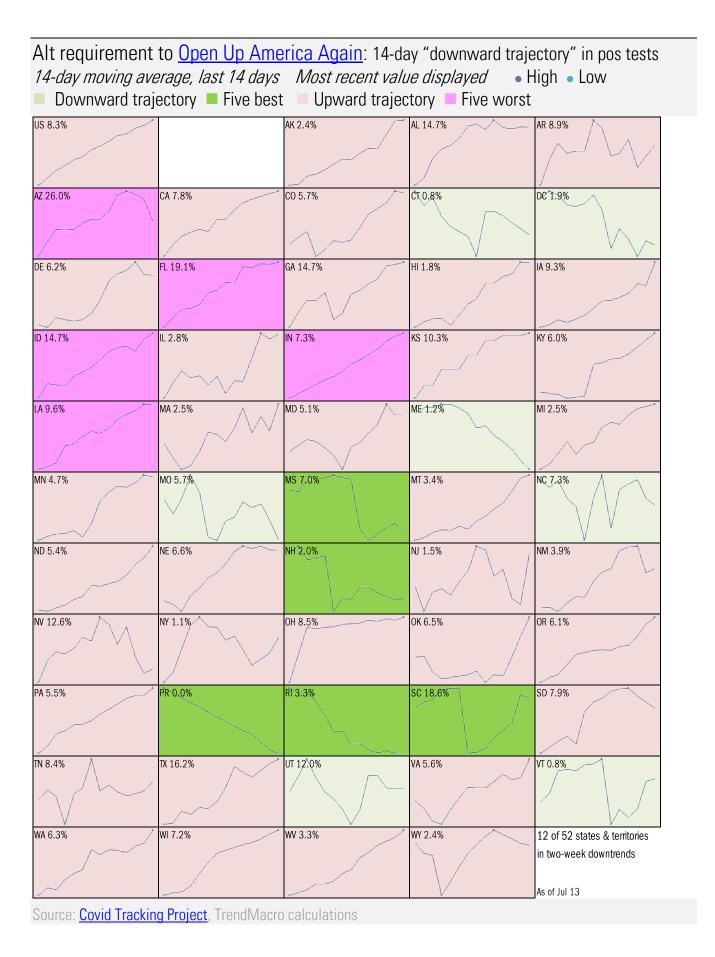




Vertical: number of days it takes to double deaths Horizontal: days from first death



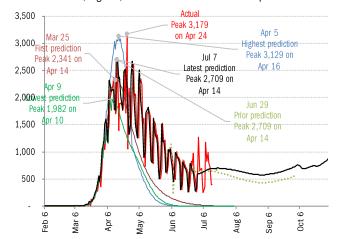


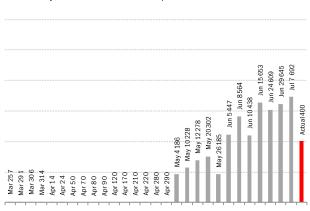


## Reality-checking the models: actuals versus **IHME** predictions

**New daily fatalities** For this day, versus all model mean predictions

Actual versus first, highest, lowest and latest model mean predictions

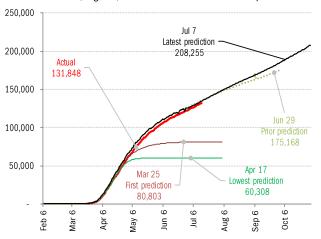




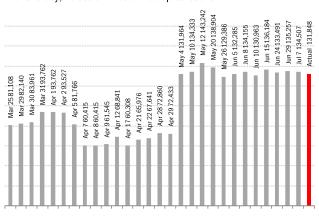
As of Jul 14

#### **Cumulative fatalities**

Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions



#### Healthcare system stress, peak estimated at each model revision

