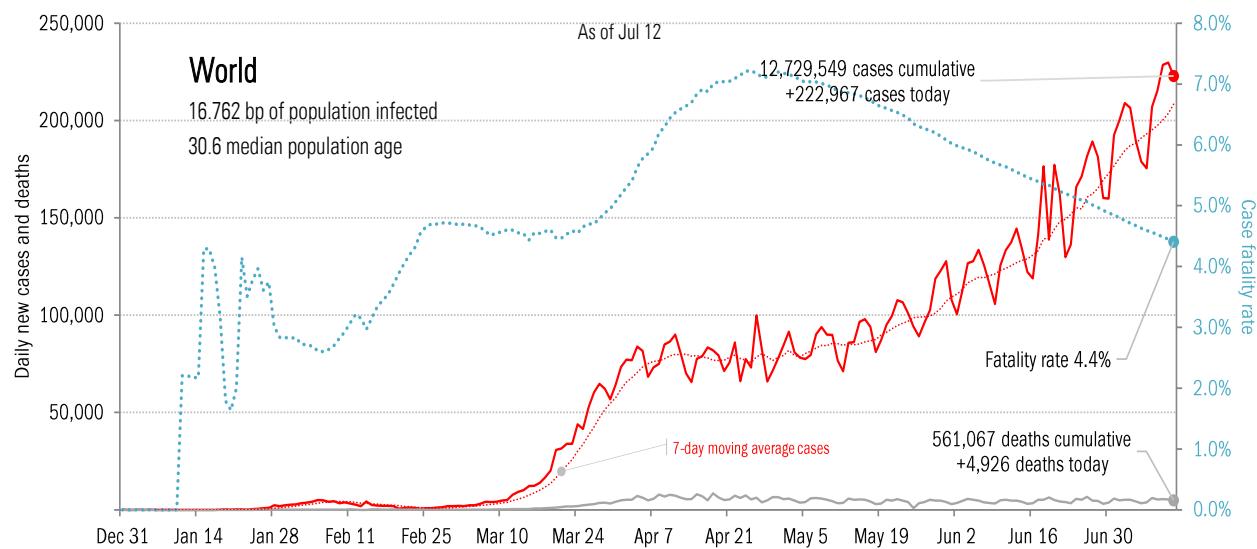
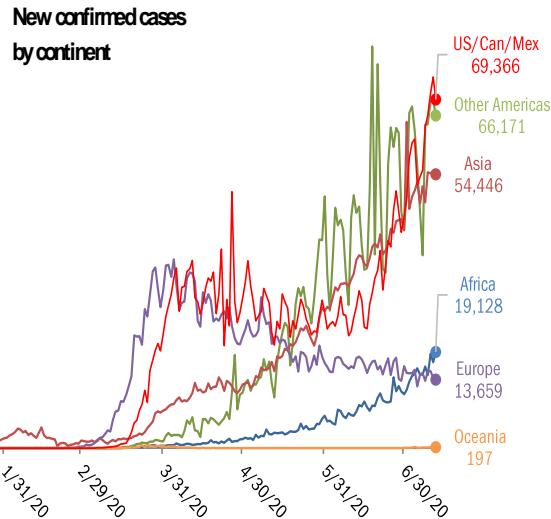


Data Insights: Covid-2019 Monitor

Sunday, July 12, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
US +63,051	Brazil +1,071
Brazil +39,023	US +717
India +28,637	India +551
South Africa +13,497	Mexico +539
Russia +6,611	Colombia +194
Dominican Republic +6,199	Iran +188
Mexico +6,094	Russia +188
Colombia +4,586	Peru +182
Argentina +3,462	UK +148
Peru +3,064	South Africa +111
+174,224	+3,889
World +222,967	World +4,926
Top ten 78%	Top ten 79%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

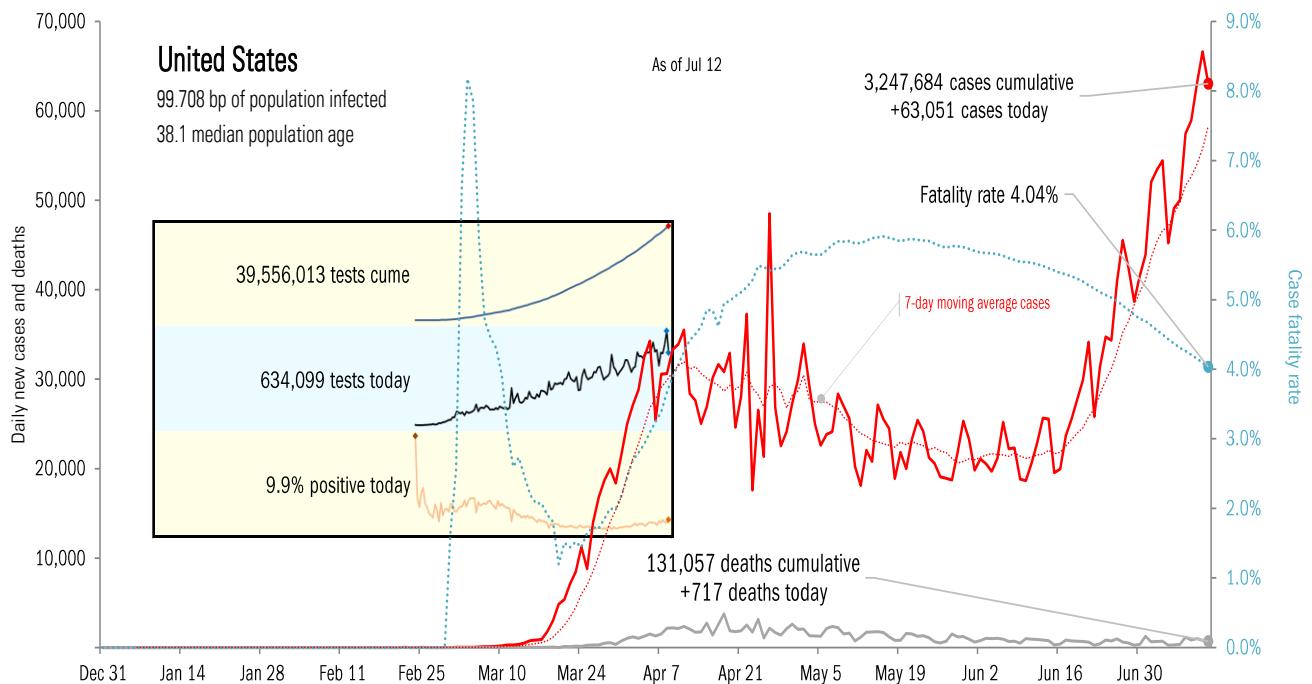
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
FL +10,360	TX +99	AL +3,656	NY 401,029	NY 24,974	NY 89,995
TX +10,351	FL +98	FL +425	CA 312,344	NJ 15,525	NJ 20,632
CA +8,047	CA +94	GA +268	FL 254,511	MA 8,310	FL 18,341
GA +3,190	AZ +69	VA +96	TX 250,462	IL 7,369	GA 13,205
AZ +3,038	NJ +46	AZ +91	NJ 174,959	CA 6,945	MA 11,600
NC +2,462	GA +31	CH +69	IL 154,094	PA 6,897	MD 11,353
SC +2,280	MI +28	NJ +65	AZ 119,930	MI 6,313	CT 10,552
LA +2,167	IL +24	MD +53	GA 114,401	CT 4,348	VA 10,291
TN +1,460	LA +23	UT +49	MA 111,398	FL 4,301	CH 8,770
AL +1,439	SC +22	TN +47	PA 94,689	LA 3,403	IN 7,458
+44,794	+534	+4,819	1,987,817	88,385	202,197
All states +63,007	All states +757	All states +5,141	All states 3,230,991	All states 127,201	All states 262,712
Top ten 71%	Top ten 71%	Top ten 94%	Top ten 62%	Top ten 69%	Top ten 77%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
GA -1,294	CA -46	SC -308	TX +4,884
AZ -1,183	CO -32	VA -78	MI +1,026
FL -1,073	AL -26	IN -72	TN +695
KS -993	CH -22	GA -63	CH +666
AR -751	VA -17	CH -62	UT +636



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Russia More Than Triples Covid-19 Death Toll in Revised Data](#)

Henry Meyer and Ilya Khrennikov
Bloomberg
July 11, 2020

[Wall Street Forges a New Relationship to Data in Coronavirus Age](#)

Sarah Ponczek and Vildana Hajric
Bloomberg
July 11, 2020

[Why Isn't California Criticized Like Florida on Covid-19?](#)

Joe Nocera
Bloomberg
July 10, 2020

[Gilead says remdesivir data show reduced risk of death](#)

Hannah Kuchler, Sarah Provan and Donato Paolo Mancini
Financial Times
July 10, 2020

[A Challenger of the Woke 'Company Policy'](#)

Tunku Varadarajan
Wall Street Journal
July 10, 2020

[The American Press Is Destroying Itself](#)

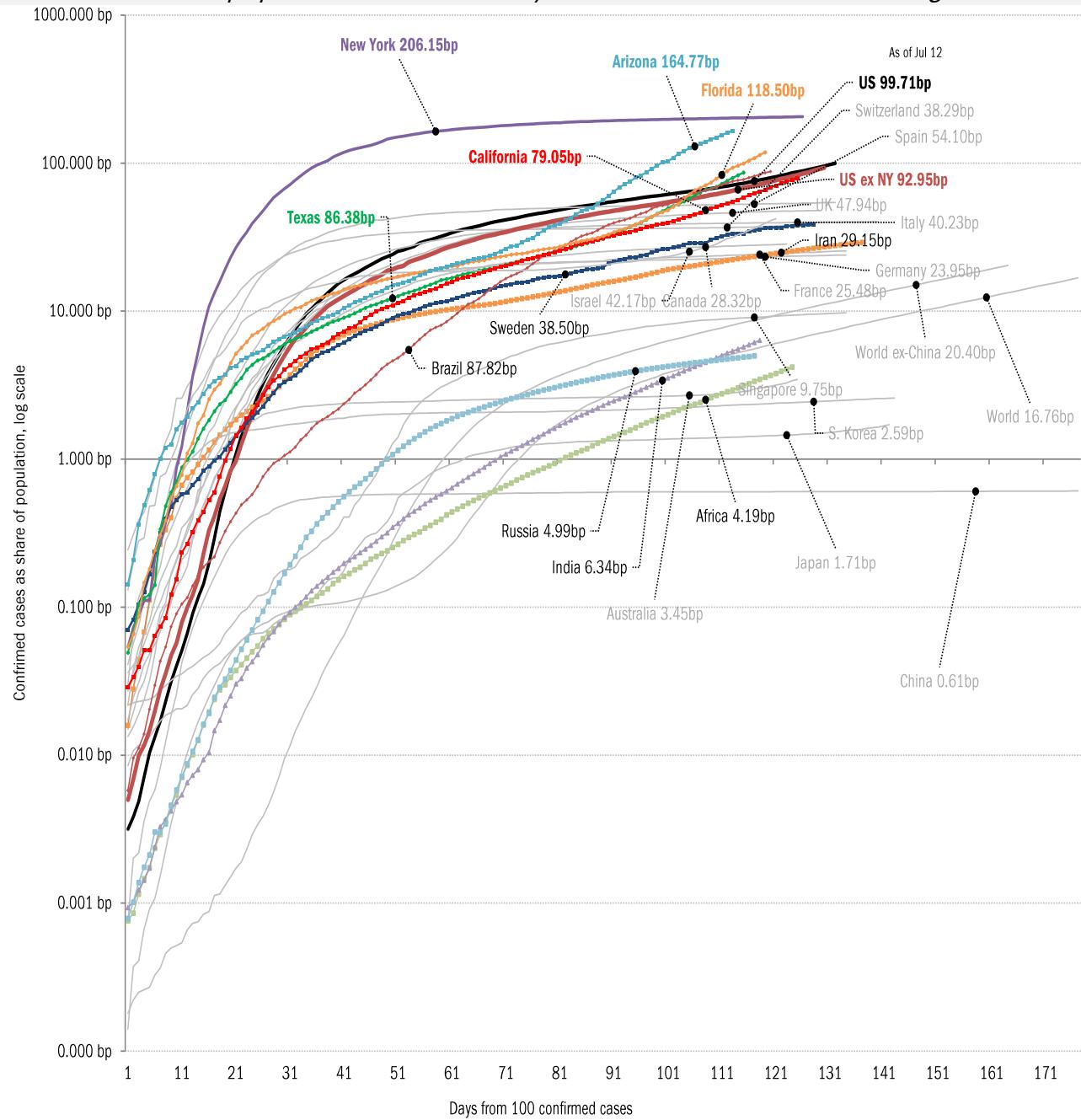
Matt Taibbi
June 12, 2020

Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

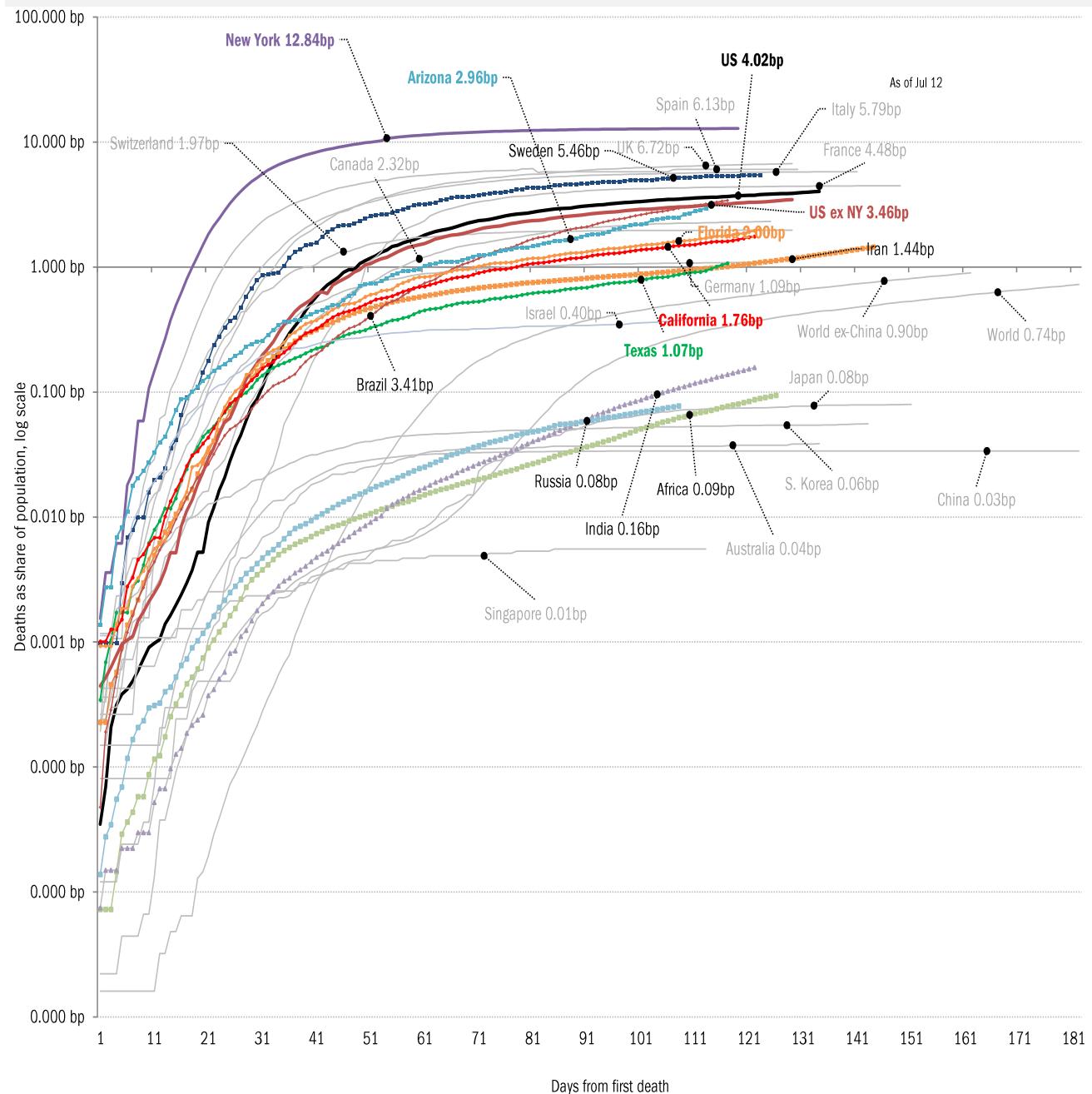
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

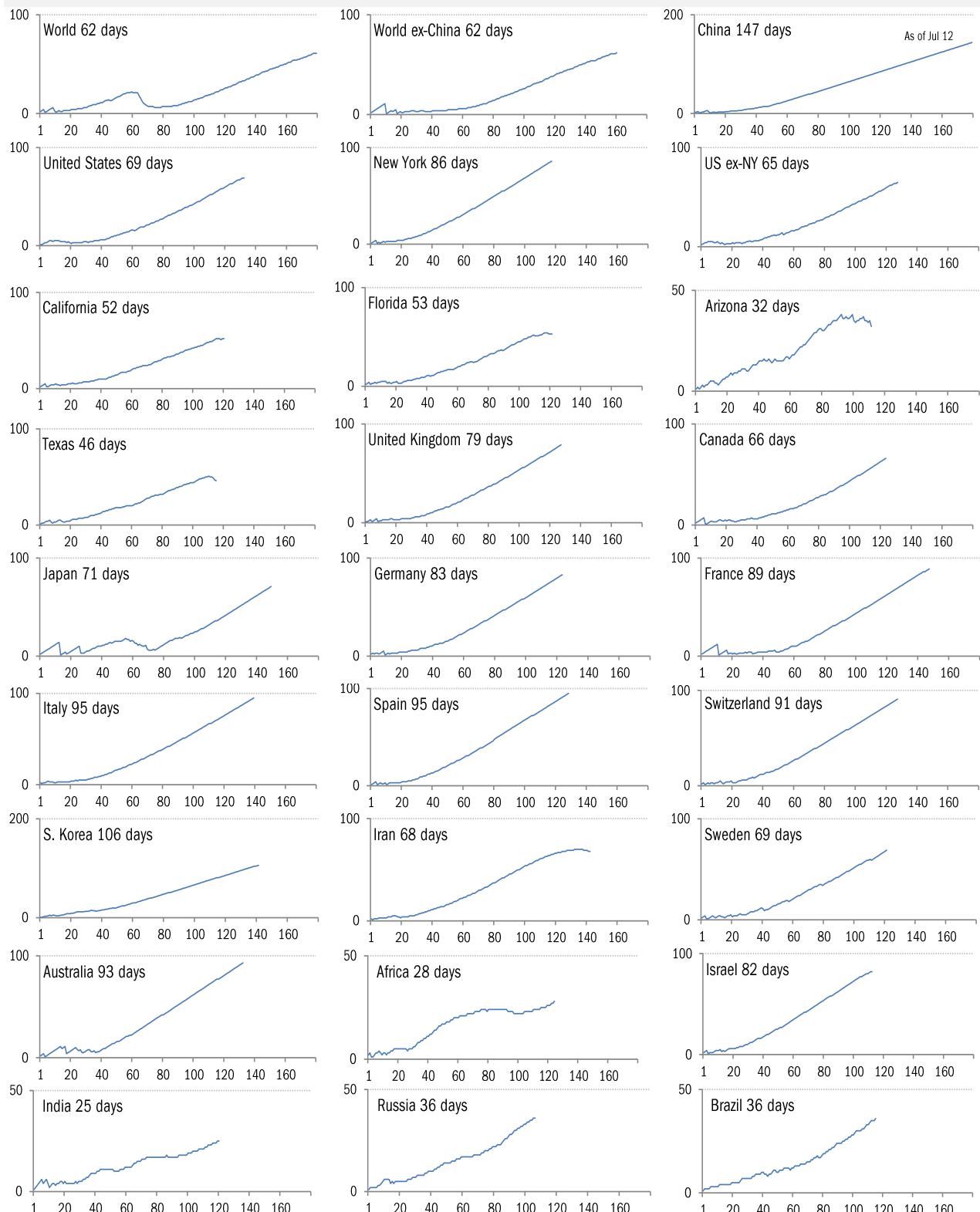
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

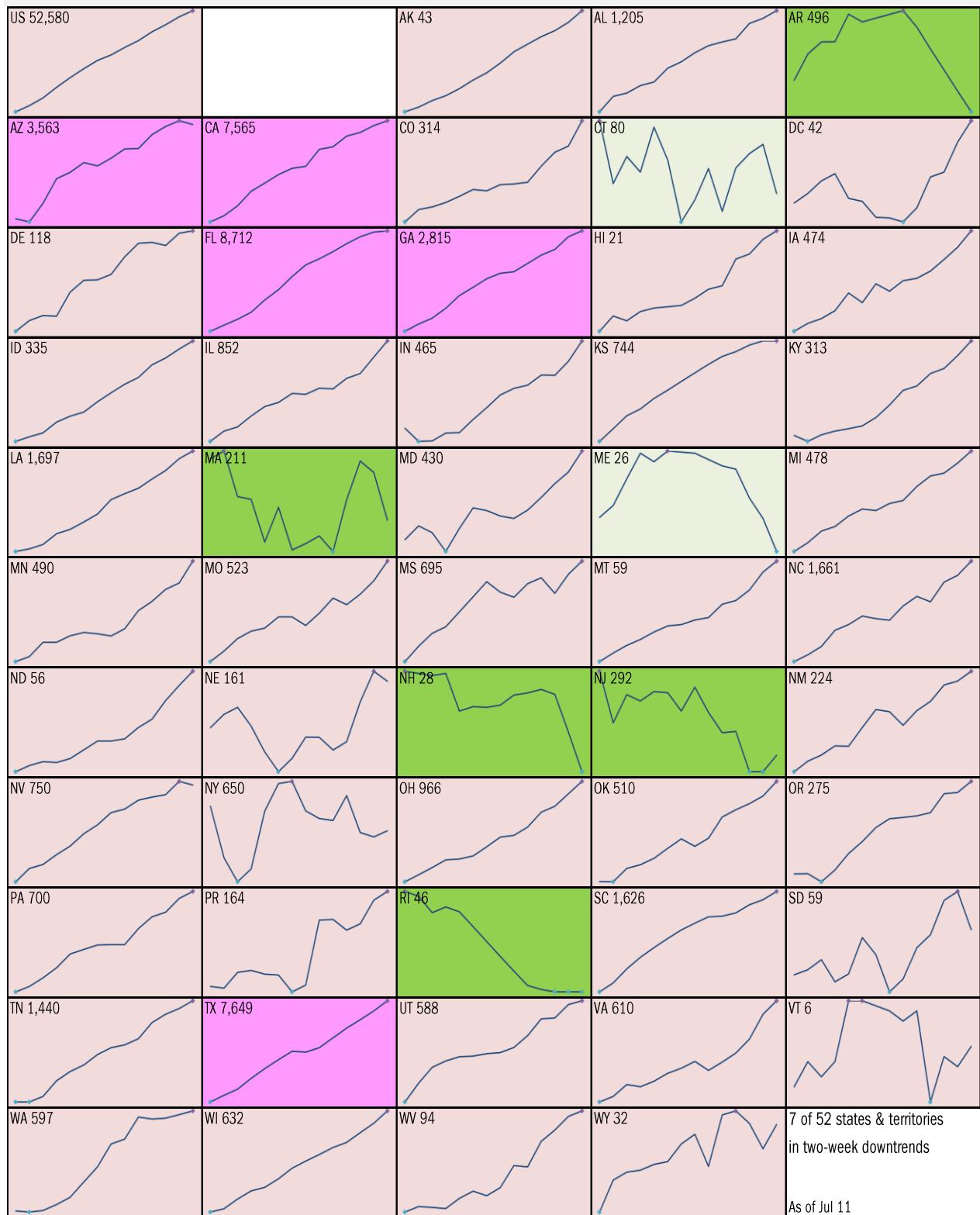


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

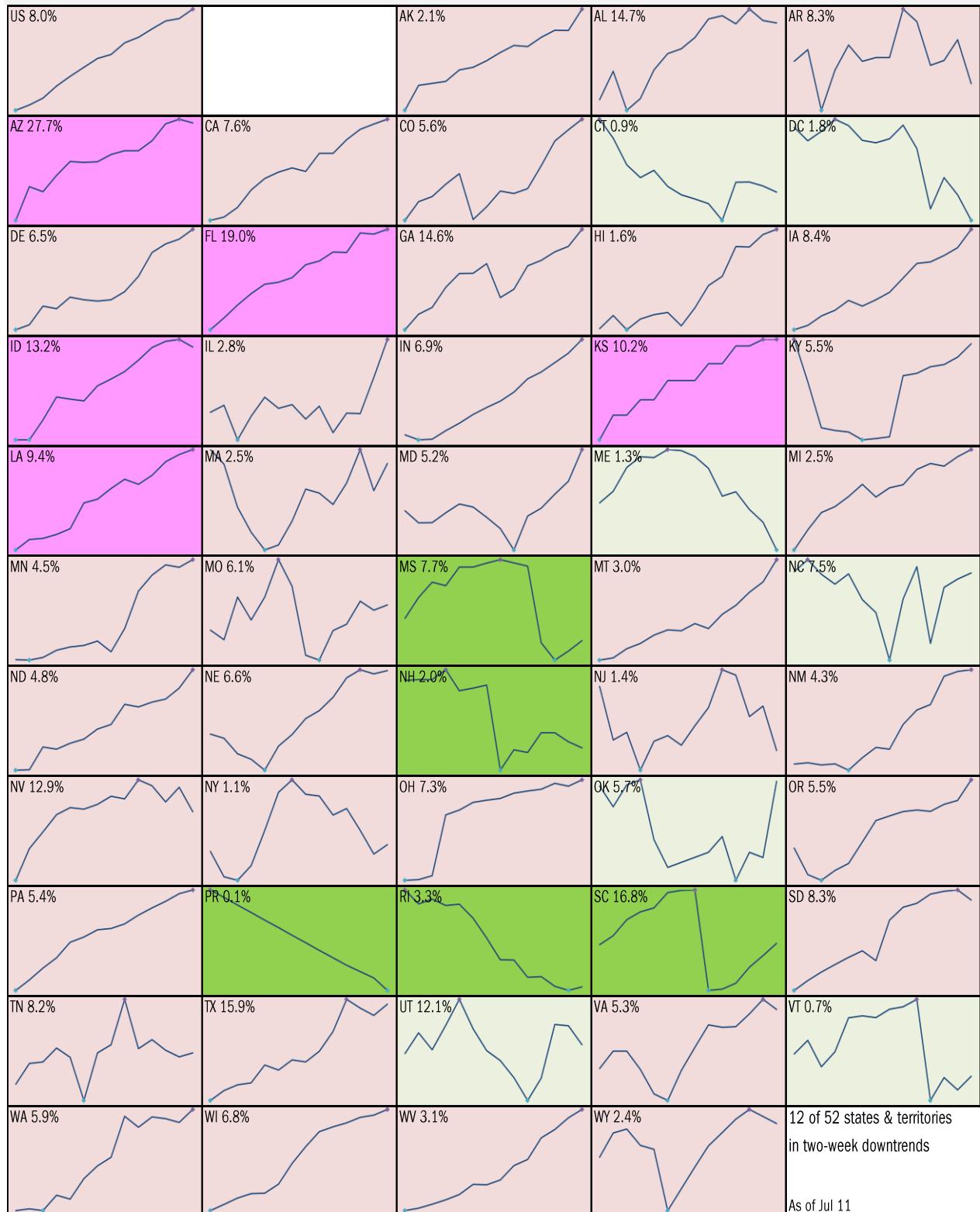
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

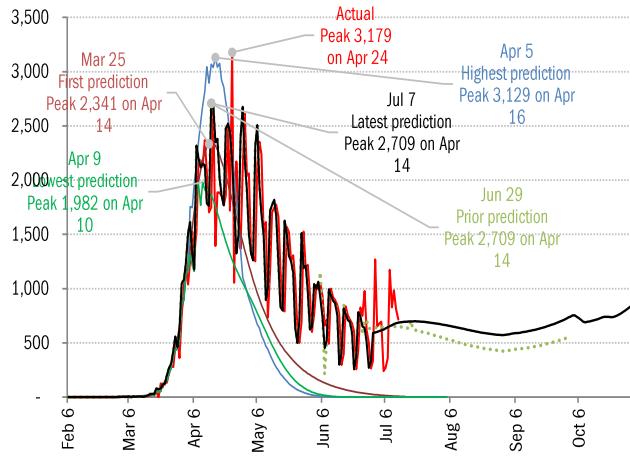


Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

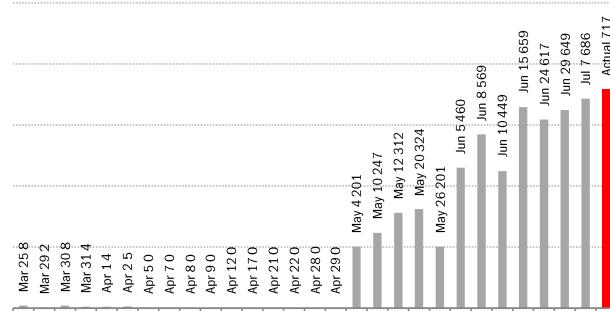
New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



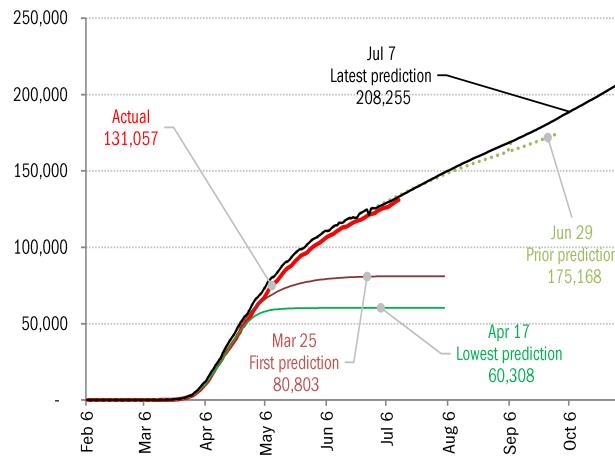
As of Jul 12

For this day, versus all model mean predictions

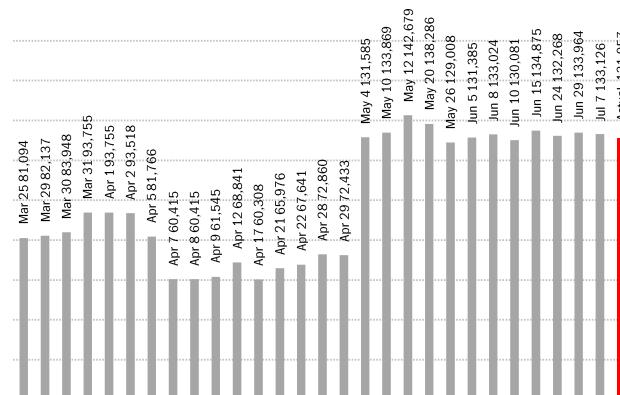


Cumulative fatalities

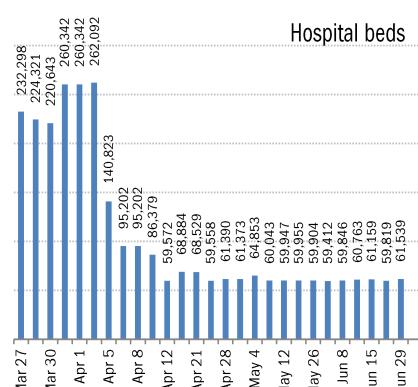
Actual versus first, highest, lowest and latest model mean predictions



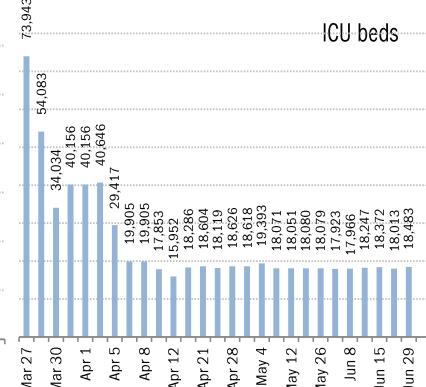
For this day, versus all model mean predictions



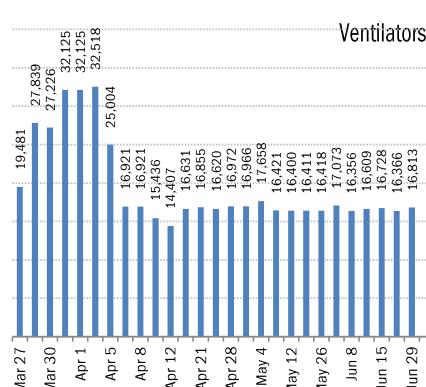
Healthcare system stress, peak estimated at each model revision



ICU beds

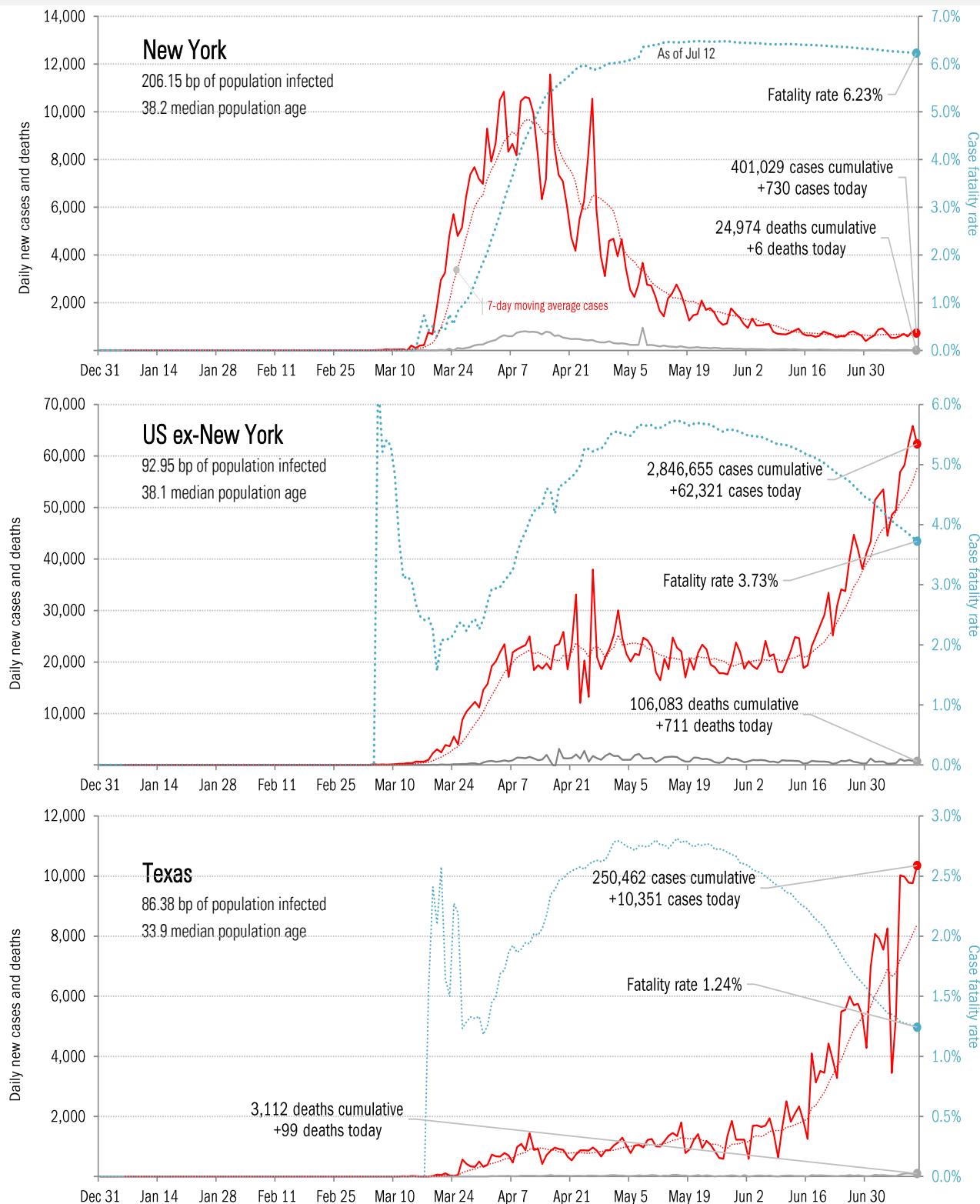


Ventilators



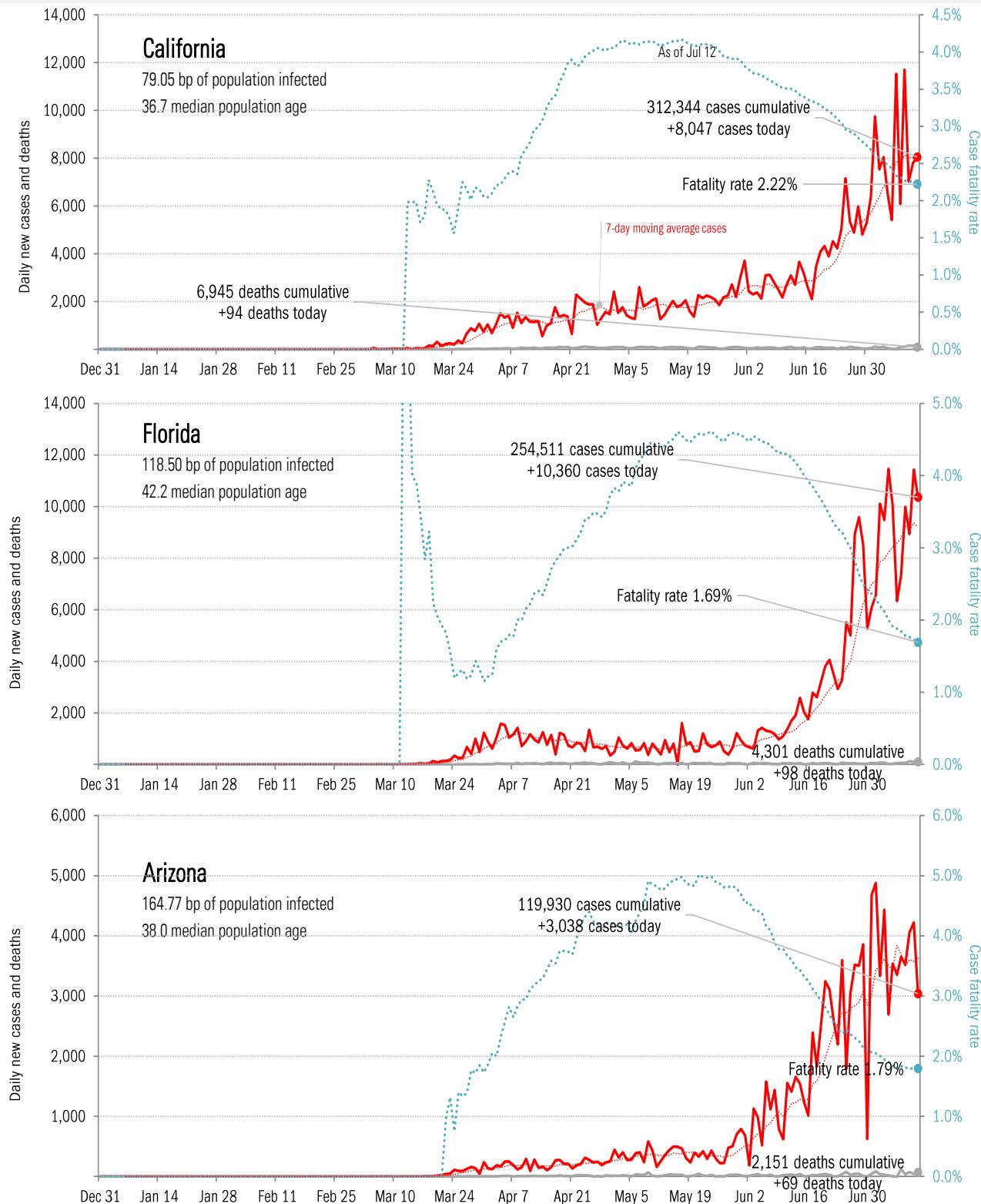
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



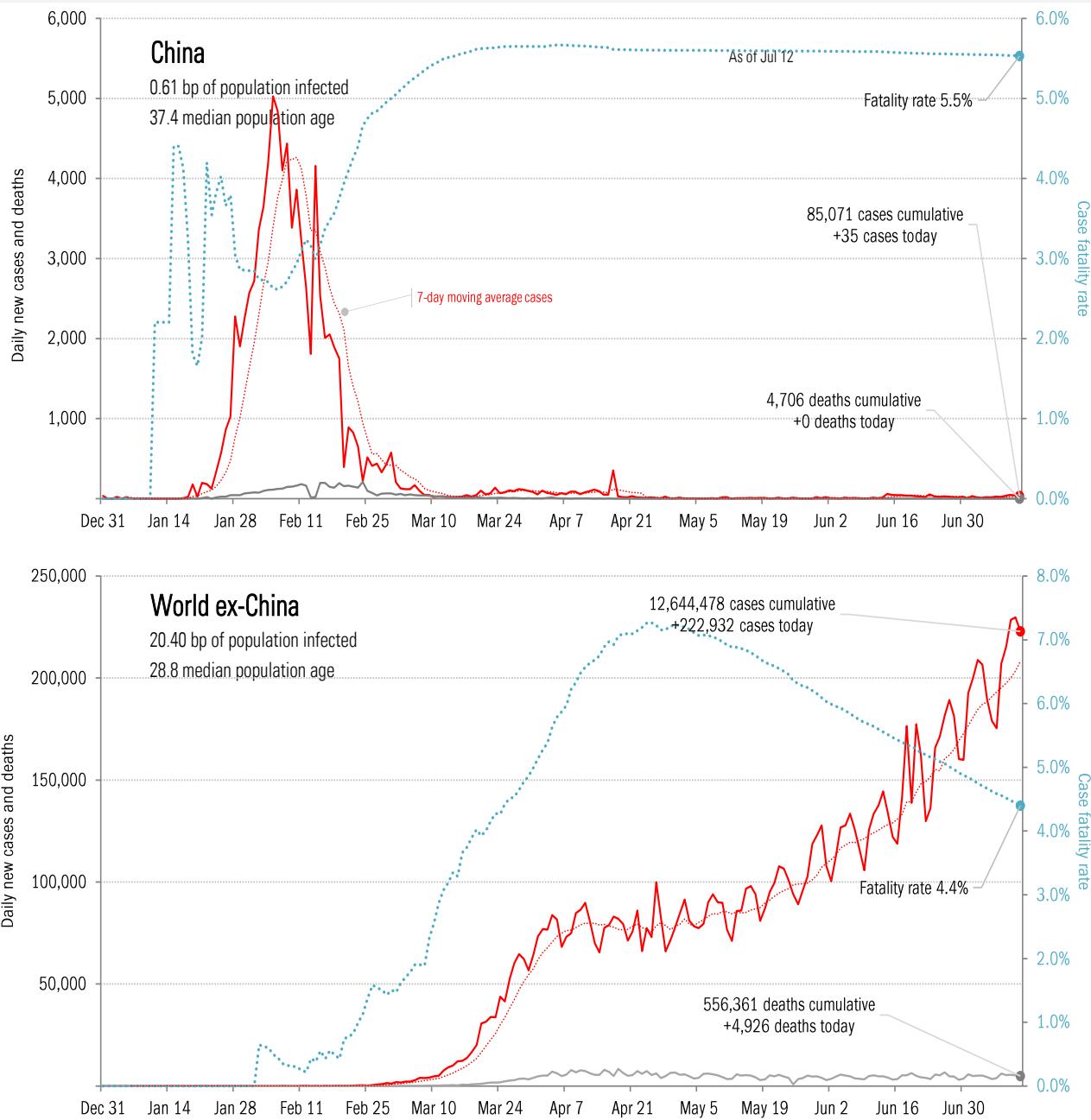
Source: [ECDC](#), TrendMacro calculations

The “second wave” states (other than Texas)



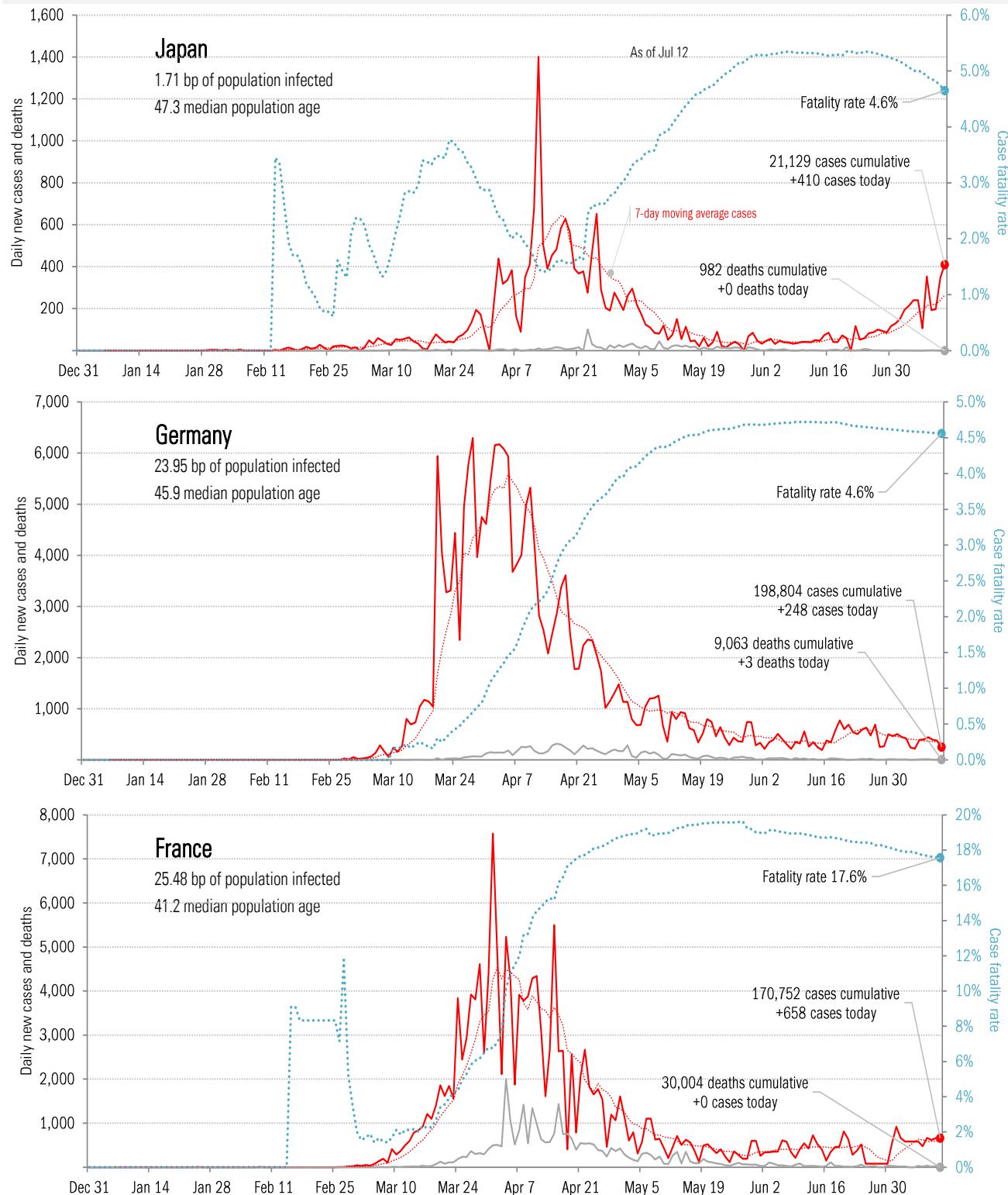
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



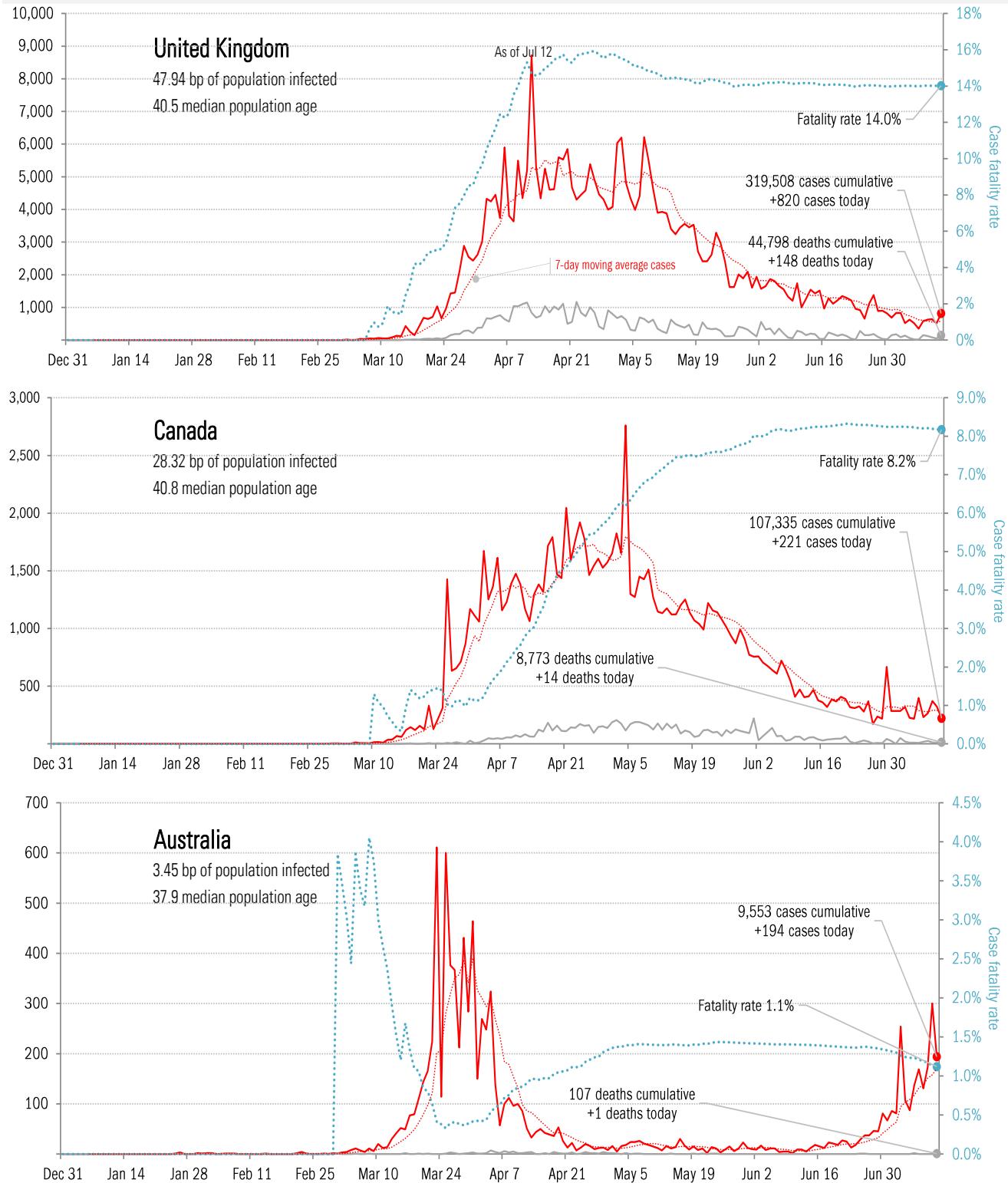
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



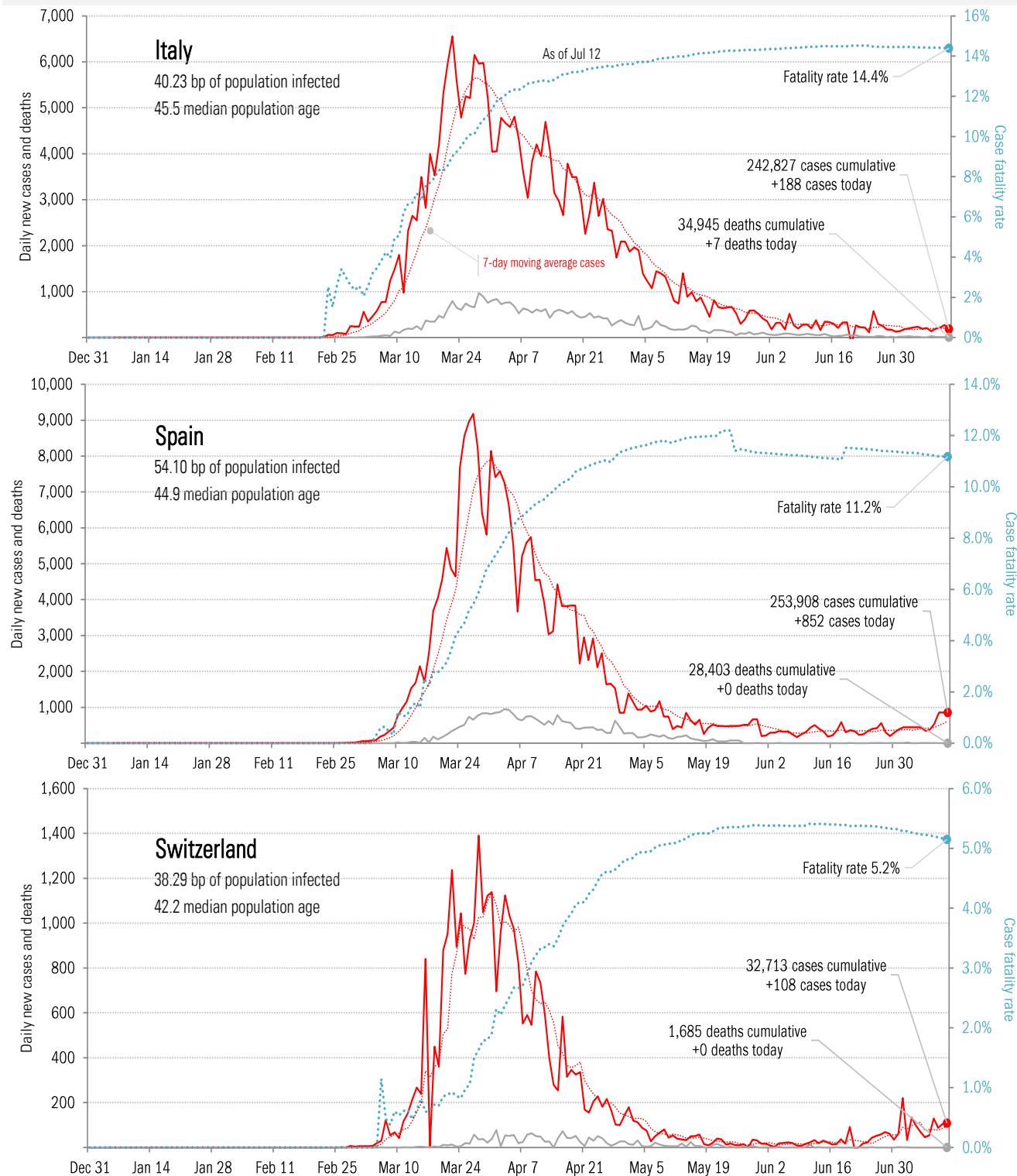
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



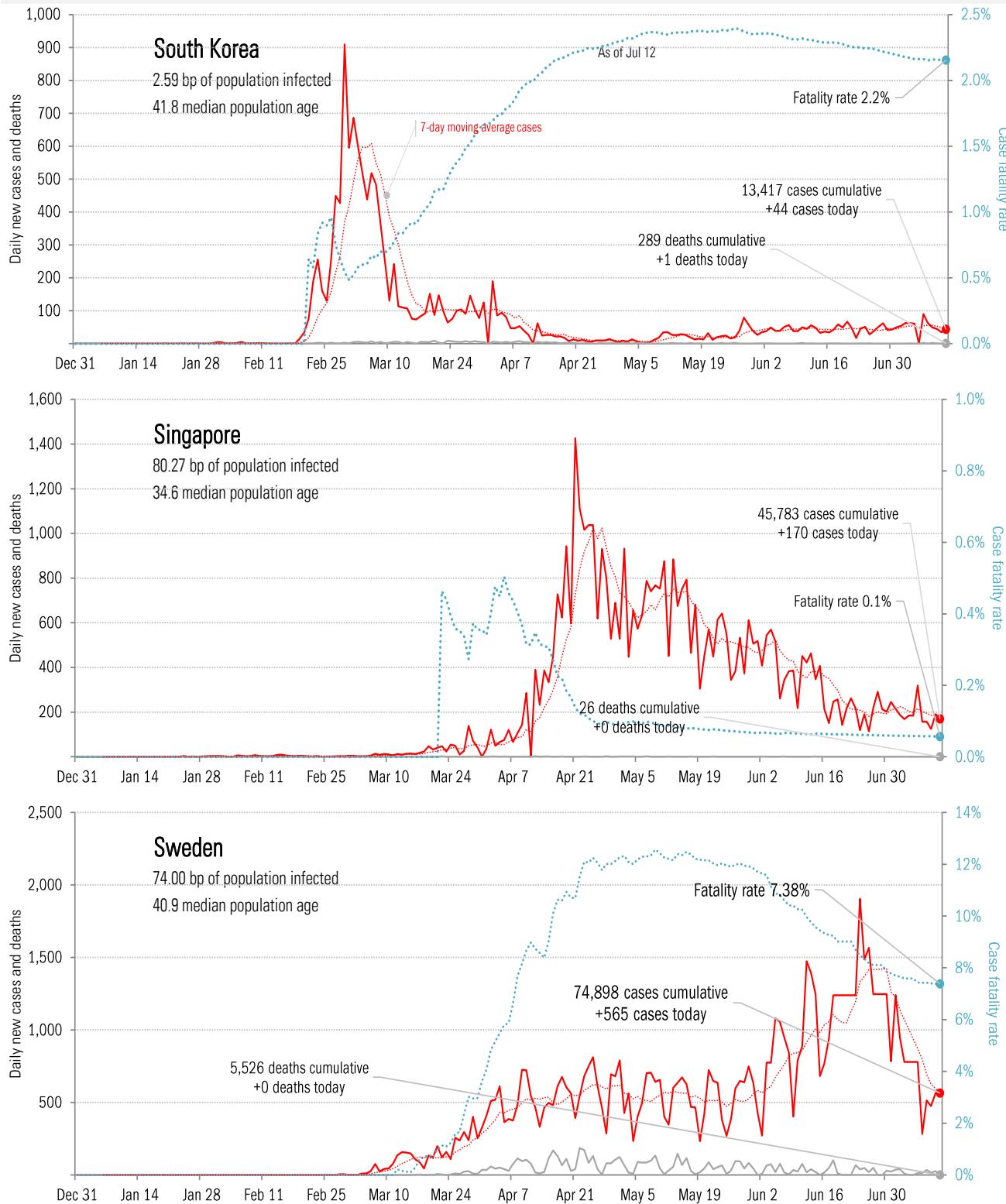
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



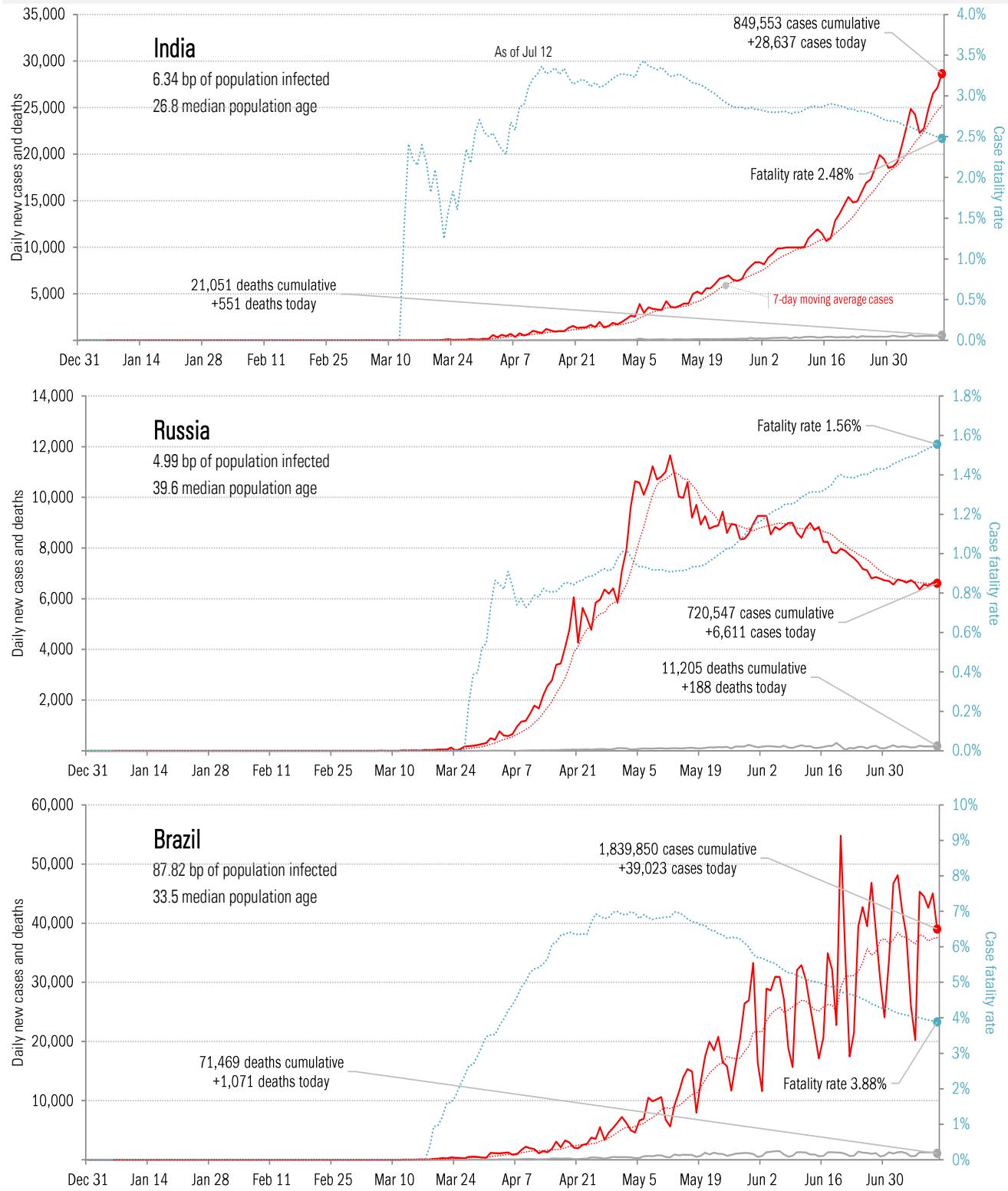
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



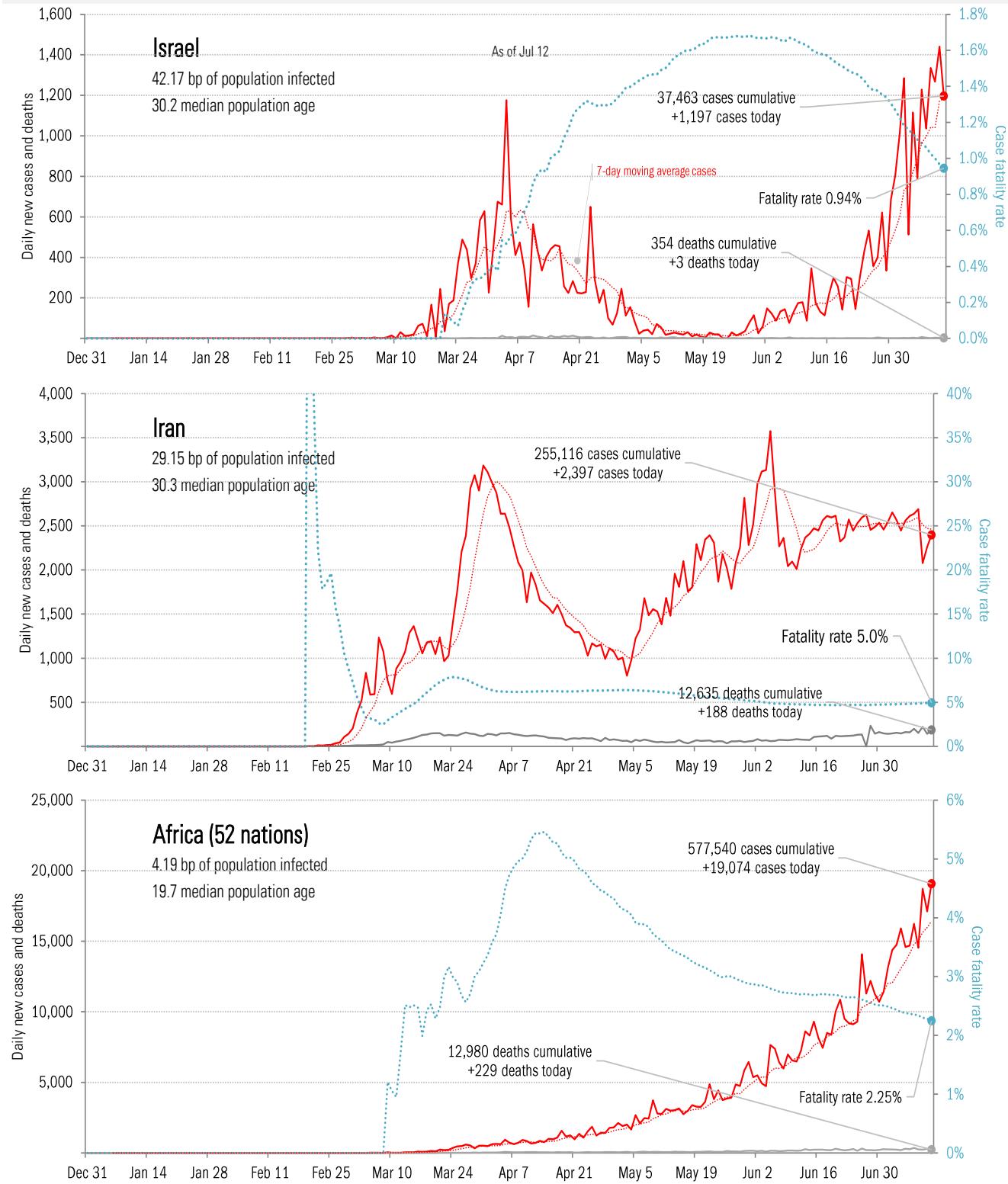
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations