

Data Insights: Covid-2019 Monitor

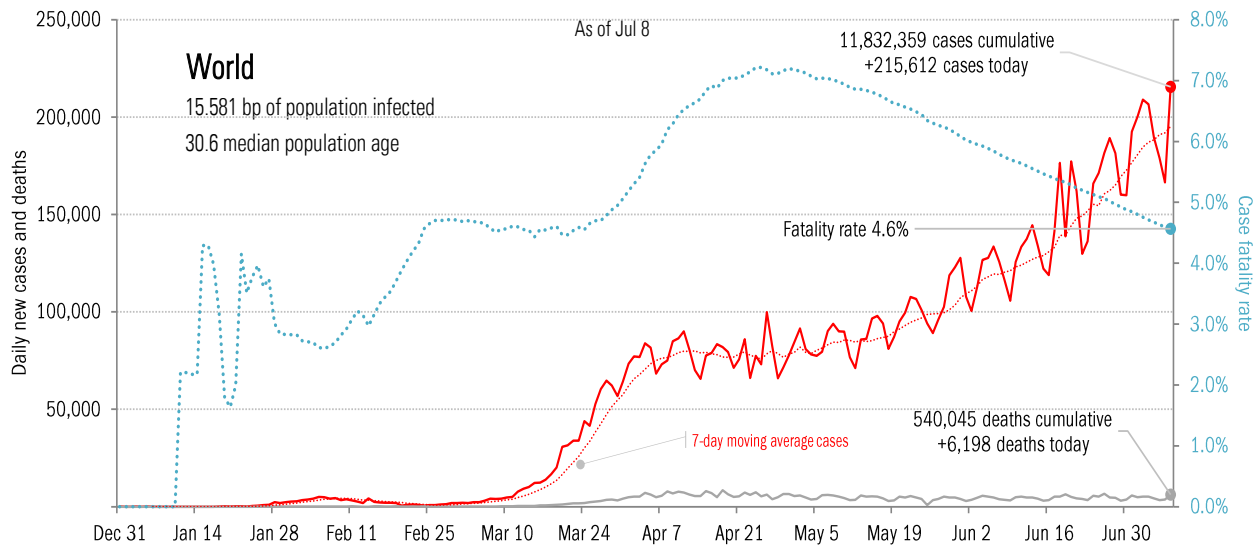
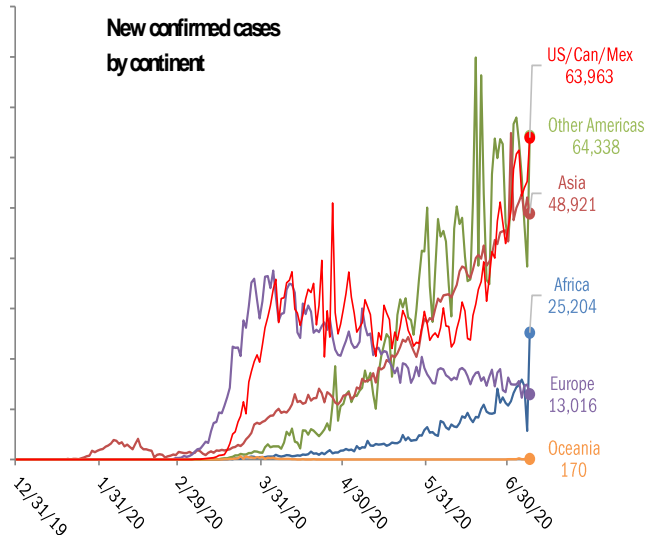
Wednesday, July 8, 2020

The global scorecard

The worst ten countries

New cases		New Deaths	
US	+57,473	Brazil	+1,254
Brazil	+45,305	US	+1,174
India	+22,752	Mexico	+895
South_Africa	+19,105	India	+482
Russia	+6,368	South_Africa	+303
Mexico	+6,258	Iran	+200
Colombia	+4,213	Russia	+198
Peru	+3,575	Peru	+180
Saudi	+3,392	UK	+155
Bangladesh	+3,027	Colombia	+149
+171,468		+4,990	
World	+215,612	World	+6,198
Top ten	80%	Top ten	81%

New confirmed cases by continent



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2020

Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard

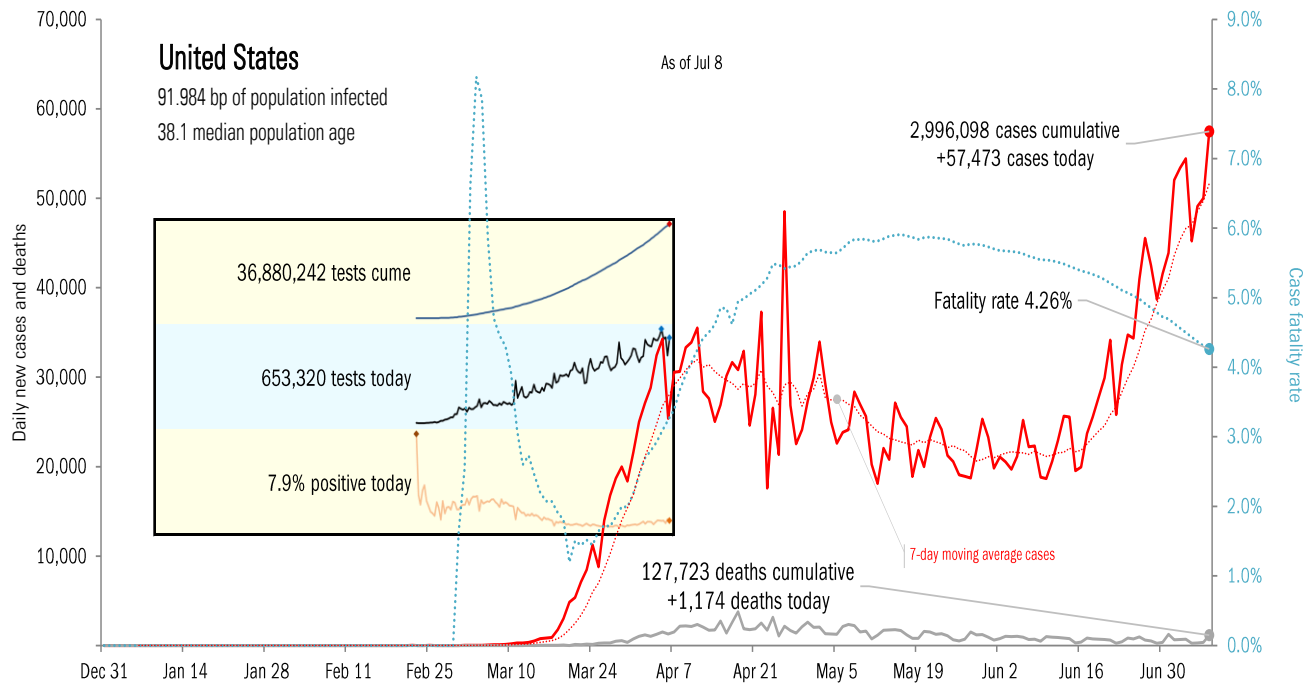
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+10,028	AZ	+117	FL	+381	NY	398,237	NY	24,924	NY	89,995
FL	+7,347	CA	+111	GA	+307	CA	277,774	NJ	15,281	NJ	20,246
CA	+6,090	FL	+63	VA	+223	FL	213,794	MA	8,213	FL	16,733
AZ	+3,653	TX	+60	SC	+208	TX	210,585	IL	7,273	GA	12,226
GA	+3,406	NJ	+52	CH	+134	NJ	173,878	PA	6,787	MA	11,489
LA	+1,936	MS	+44	AZ	+84	IL	149,574	CA	6,448	MD	11,111
TN	+1,359	CH	+43	WA	+62	MA	110,338	MI	6,251	CT	10,411
NC	+1,346	IL	+37	TN	+53	AZ	105,094	CT	4,338	VA	9,815
WA	+1,087	PA	+33	OK	+52	GA	100,470	FL	3,943	CH	8,383
PA	+995	MI	+30	UT	+49	PA	91,299	LA	3,319	IN	7,333
+37,247		+590		+1,553		1,831,043		86,777		197,742	
All states	+51,888	All states	+919	All states	+1,960	All states	2,980,306	All states	123,834	All states	251,499
Top ten	72%	Top ten	64%	Top ten	79%	Top ten	61%	Top ten	70%	Top ten	79%

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
CA	-5,439	AR	-6	CR	-40	TX	+4,703
KS	-982	NH	-4	KS	-16	SC	+2,187
AR	-785	CT	-3	MN	-16	TN	+807
SC	-561	KS	-3	AR	-10	CH	+625
FR	-540	DC	-2	MD	-10	OK	+573



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Coronavirus: Brazil's President Bolsonaro tests positive](#)

BBC

July 8, 2020

[Trump Moves to Pull U.S. Out of World Health Organization in Midst of Covid-19 Pandemic](#)

Drew Hinshaw and Stephanie Armour

Wall Street Journal

July 7, 2020

[The Media's PPP Potshots](#)

Wall Street Journal

July 7, 2020

[How Japan Beat Coronavirus Without Lockdowns](#)

Yasutoshi Nishimura

Wall Street Journal

July 7, 2020

[US issues guidelines but no new rules for safe air travel](#)

Associated Press

July 2, 2020

[Minnesota State Senator known for questioning COVID-19 death count says he's being investigated by the state](#)

Fox 9

July 6, 2020

[Why 80 Percent of People with COVID-19 have No or Mild Symptoms](#)

Eric Berg

YouTube

July 2, 2020

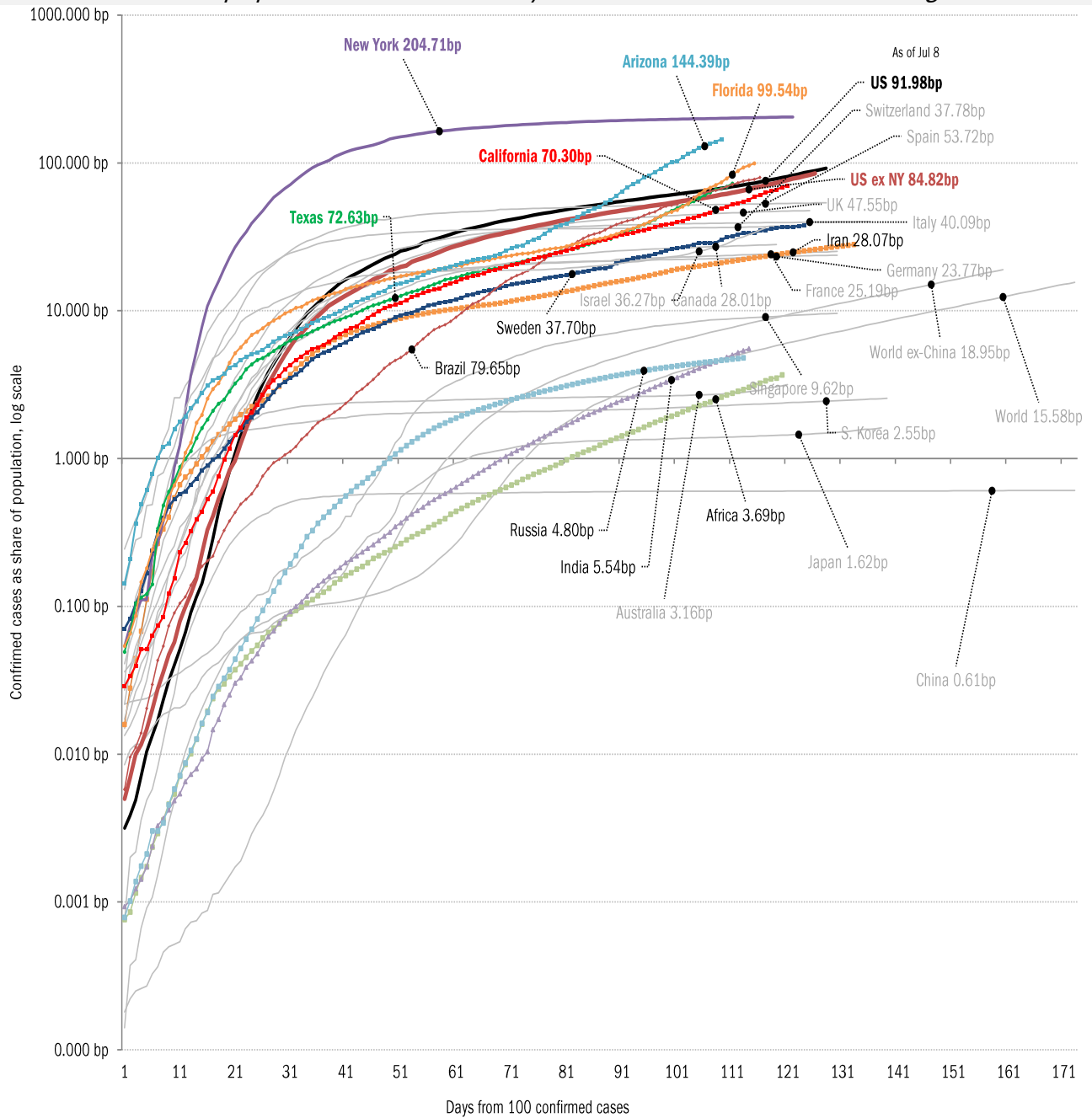
Meme of the day

Normally, I'd be curious enough to walk through this door but this year I am not sure I want to take that chance.... 🤨



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

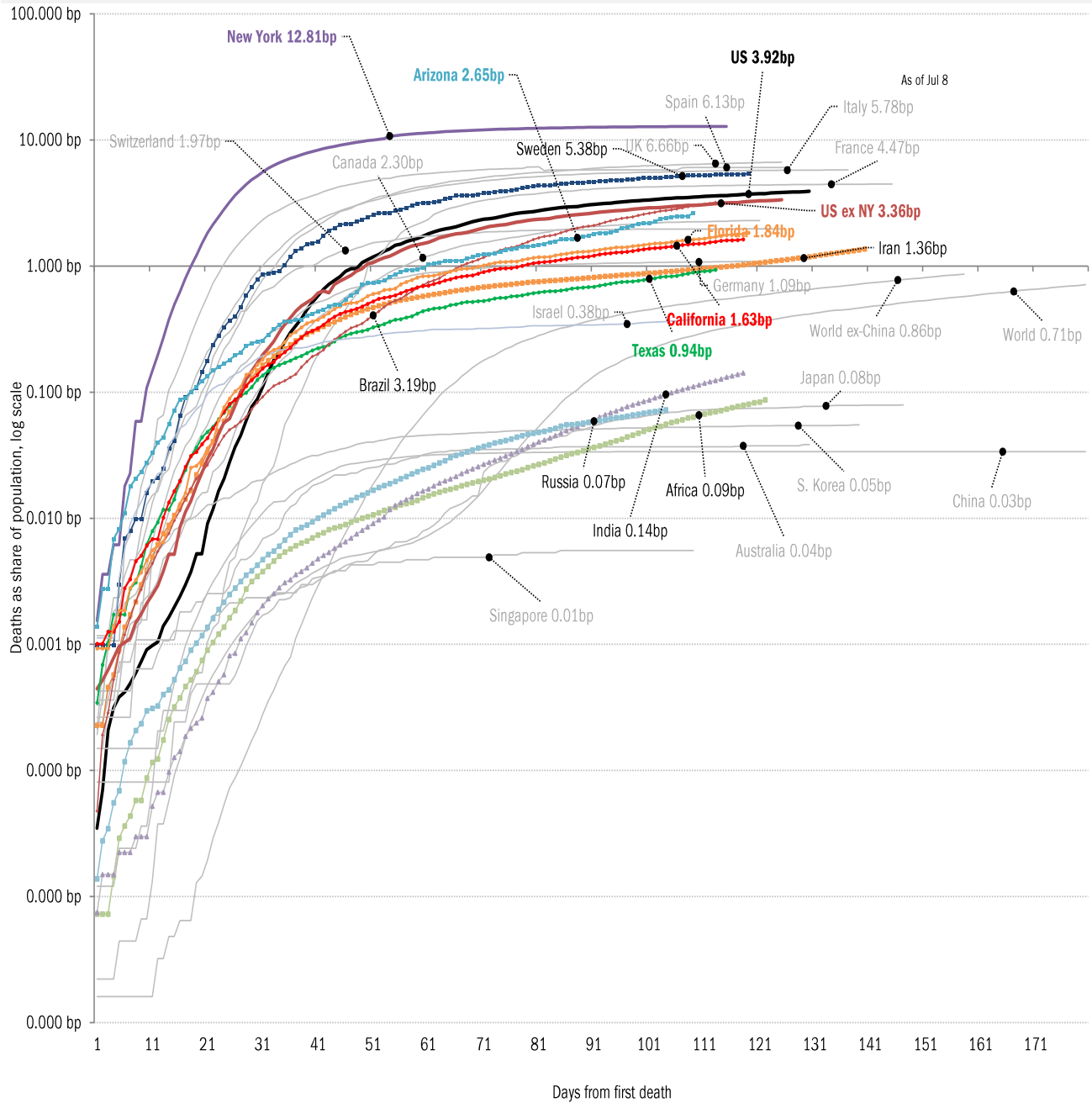
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

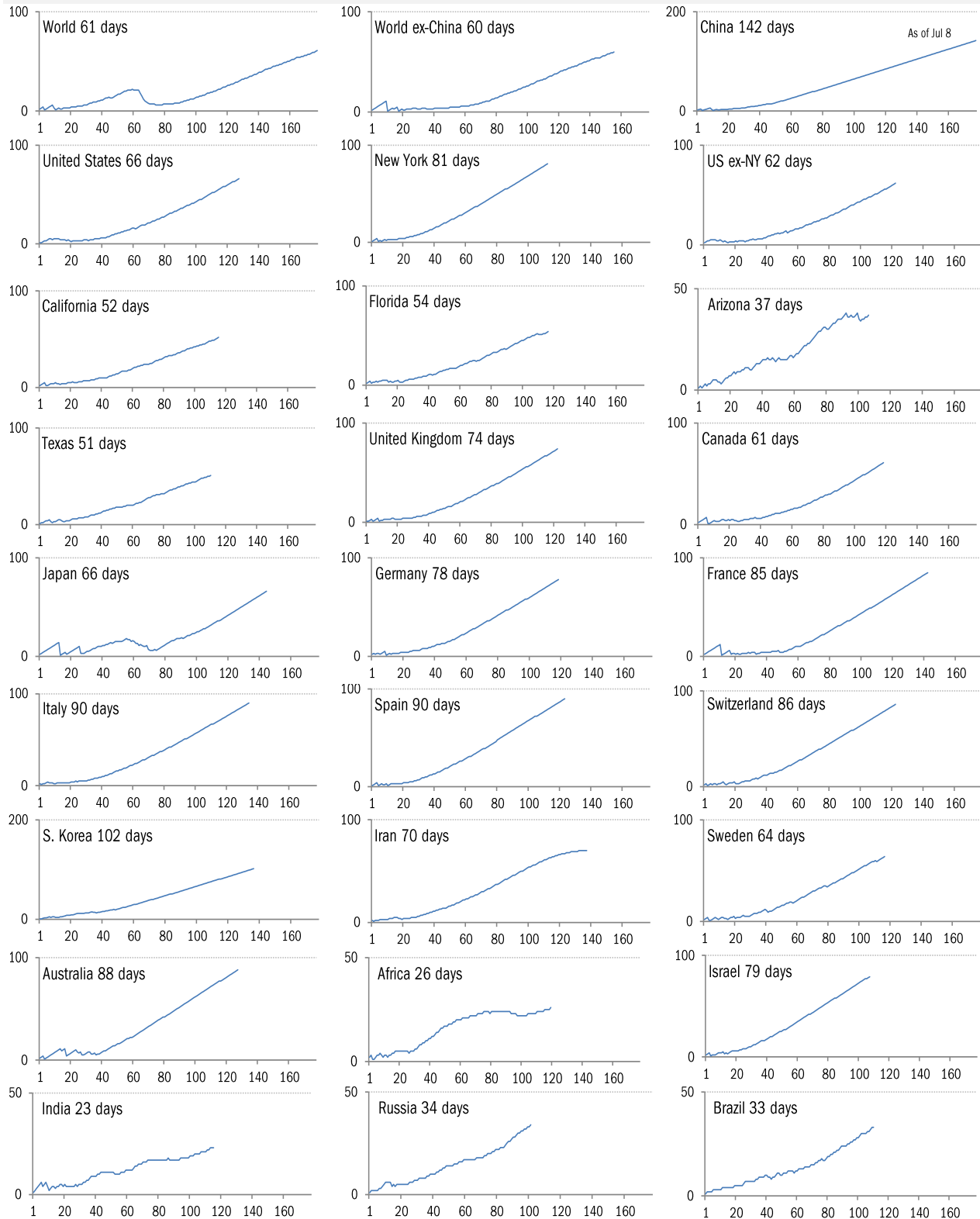
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

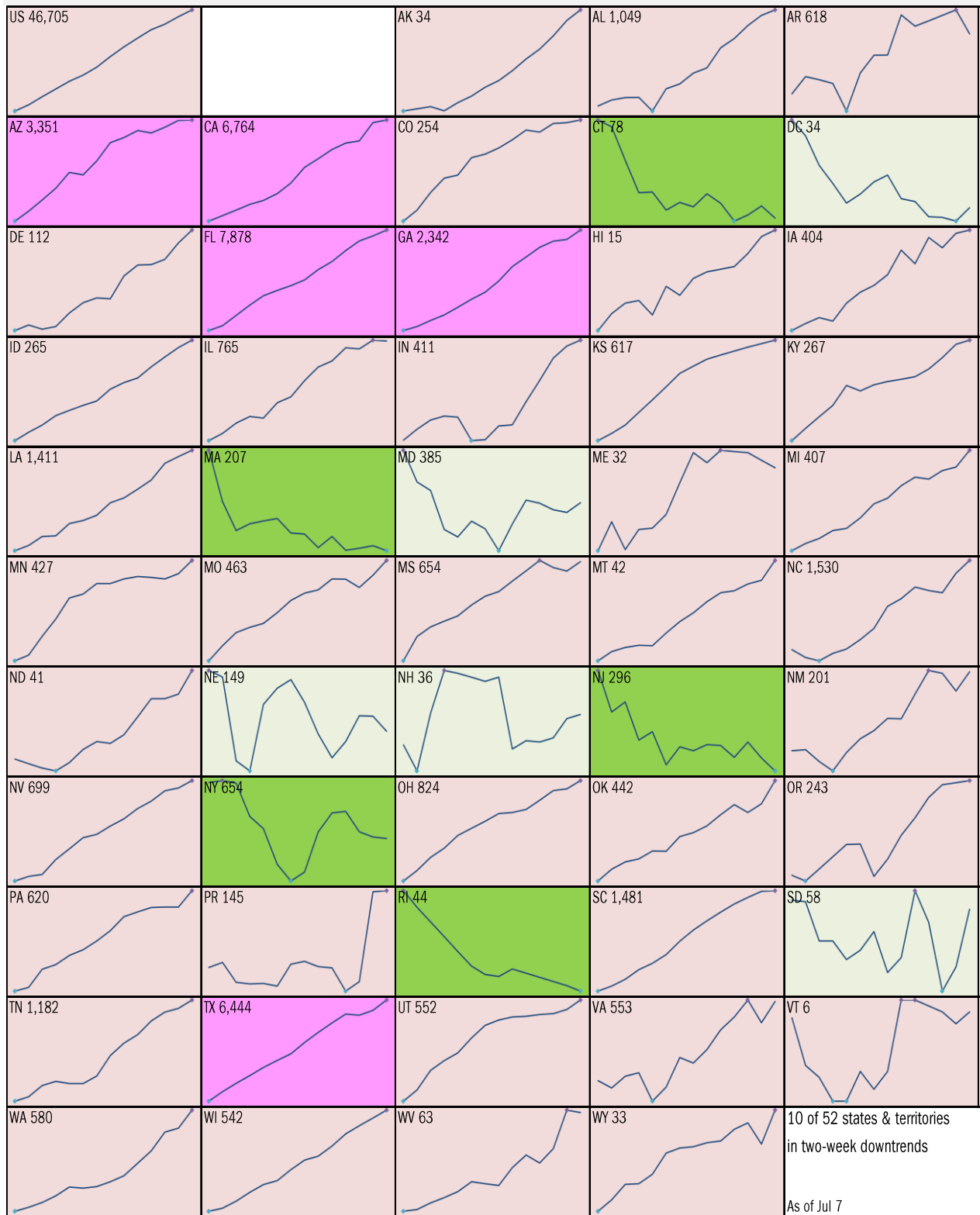
Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

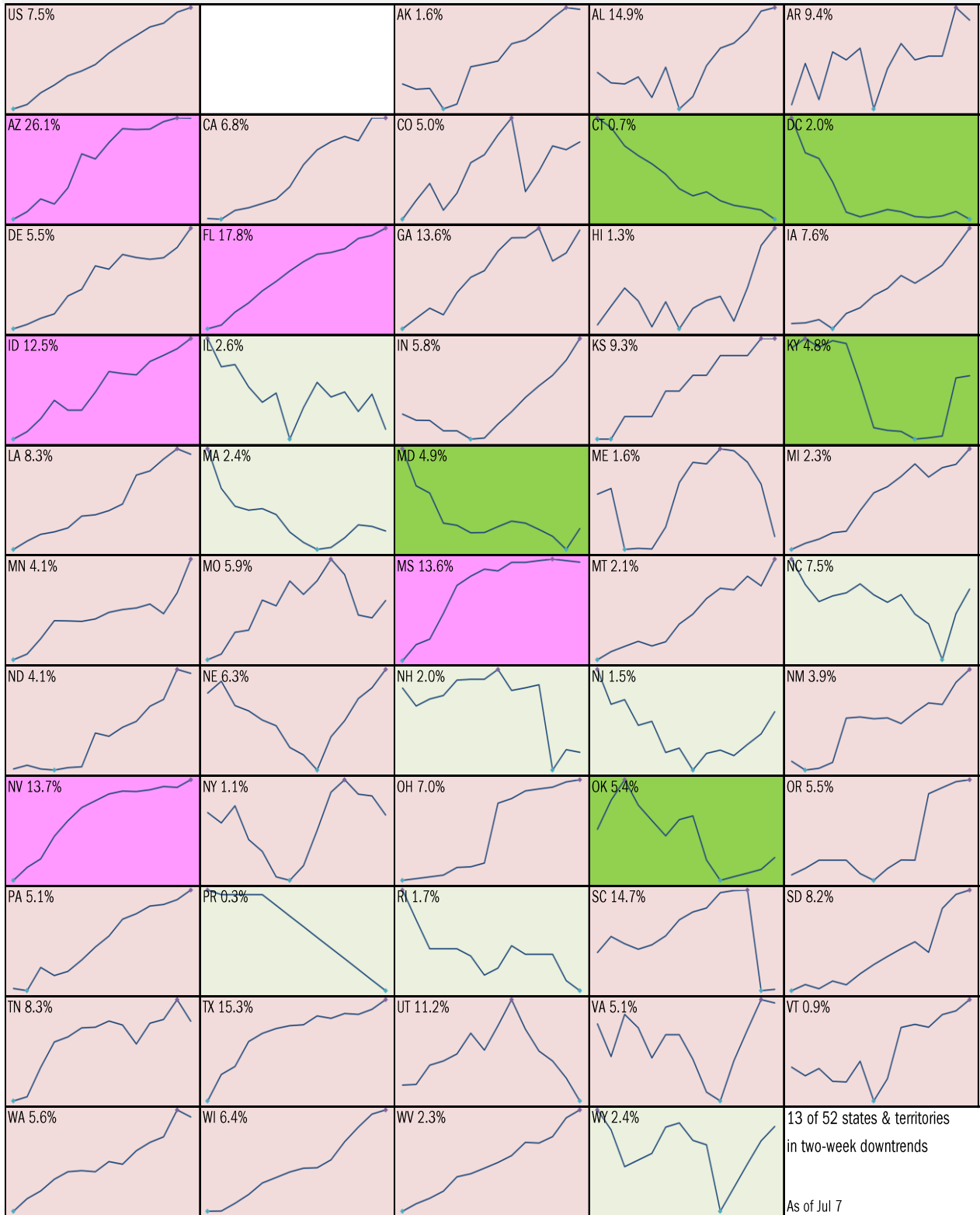


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



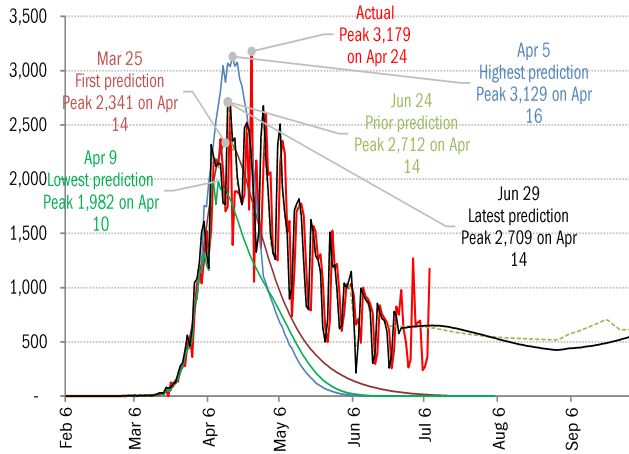
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

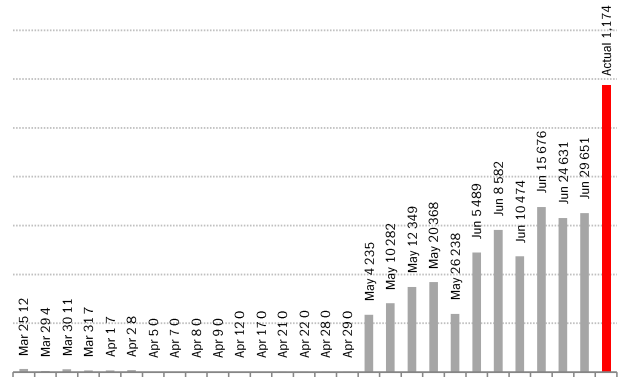
New daily fatalities

As of Jul 8

Actual versus first, highest, lowest and latest model mean predictions

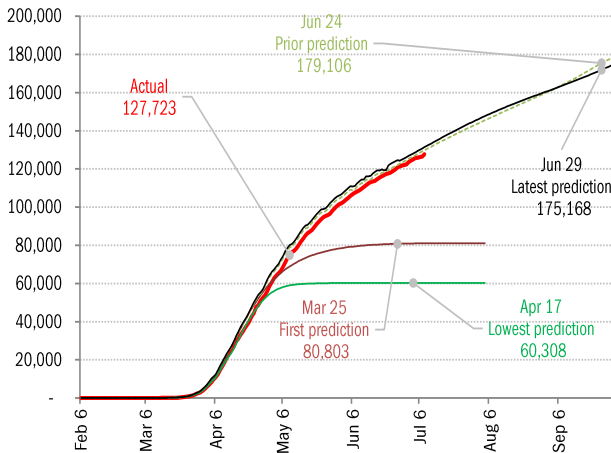


For this day, versus all model mean predictions

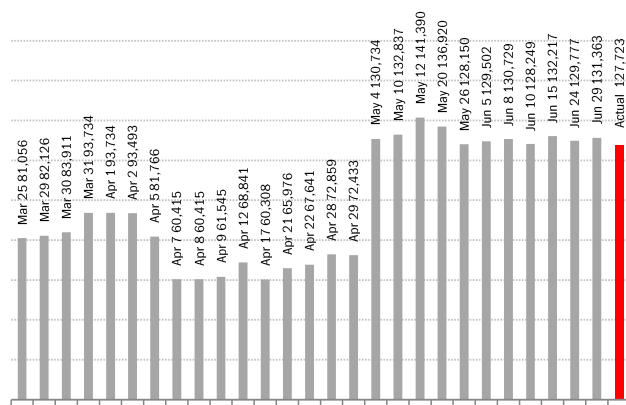


Cumulative fatalities

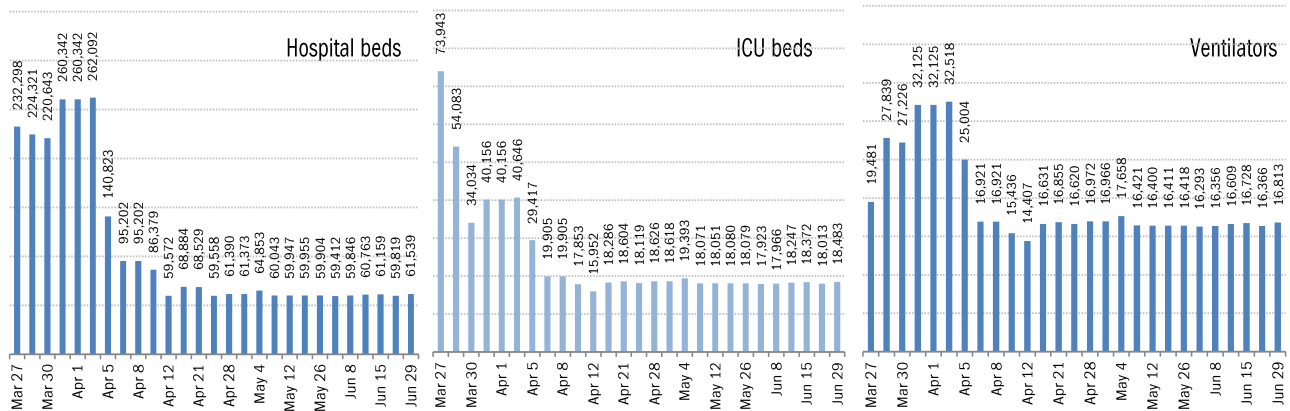
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

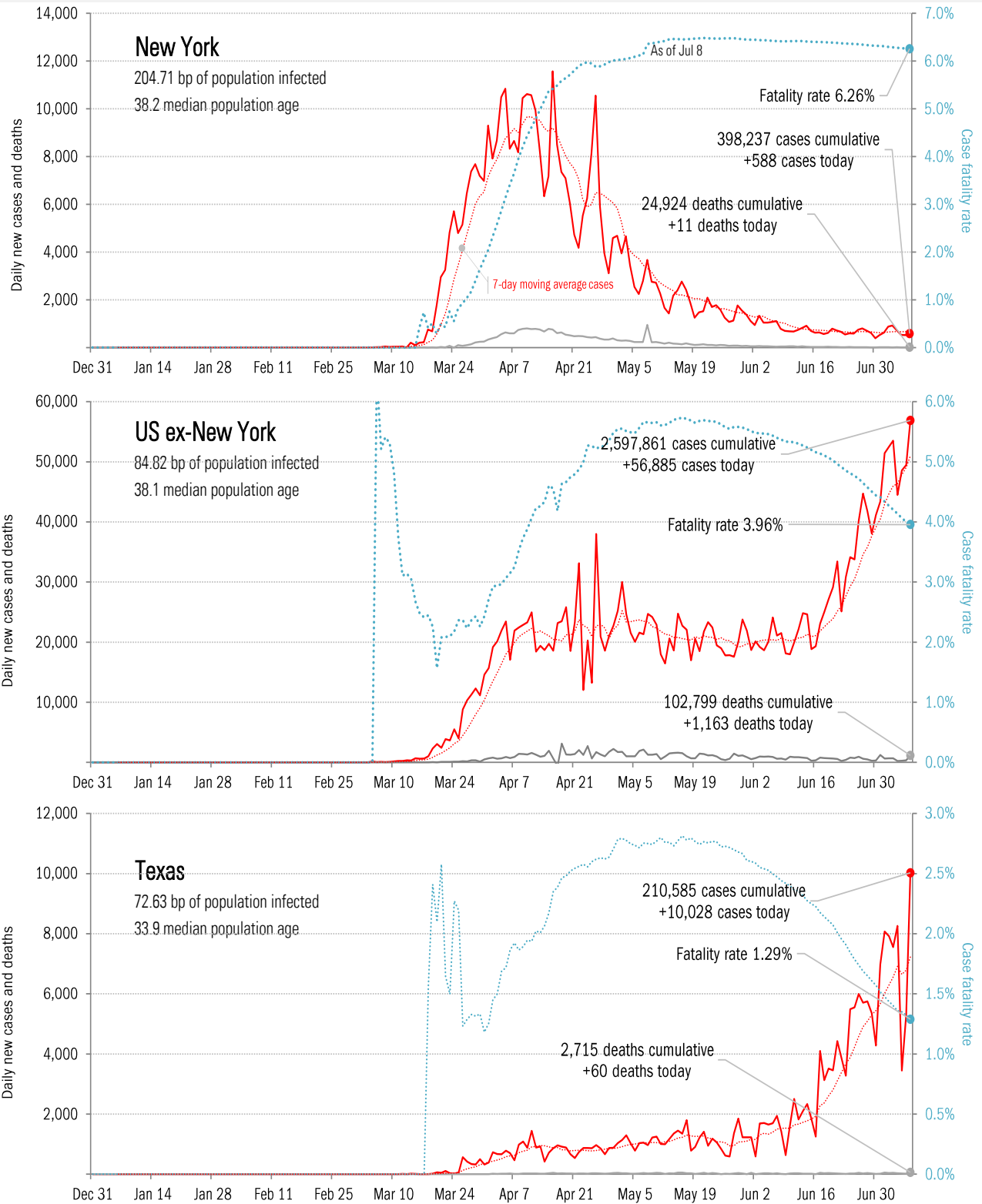


Healthcare system stress, peak estimated at each model revision



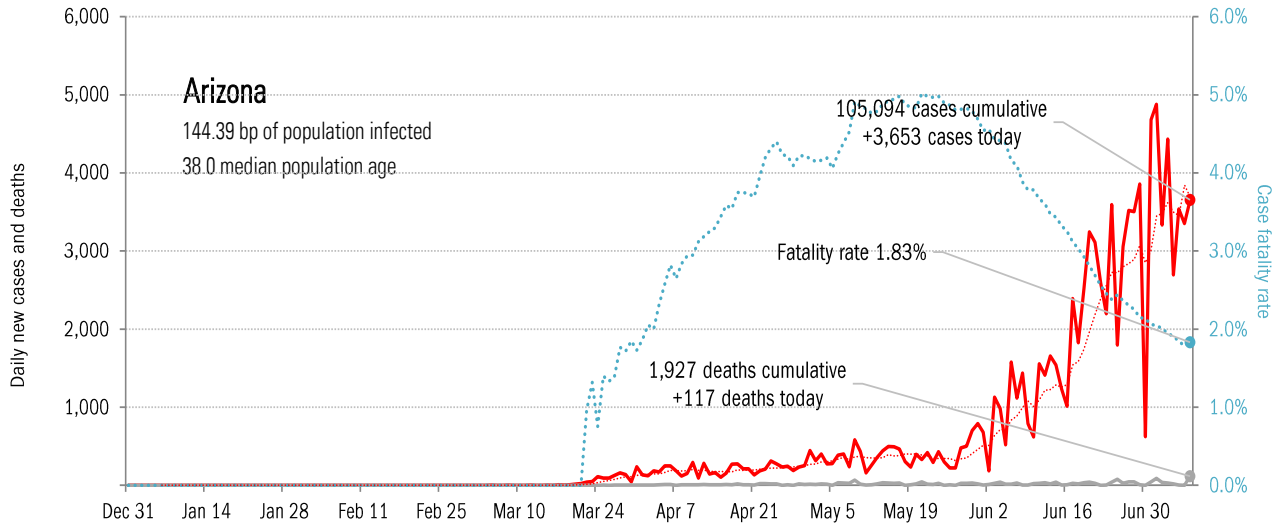
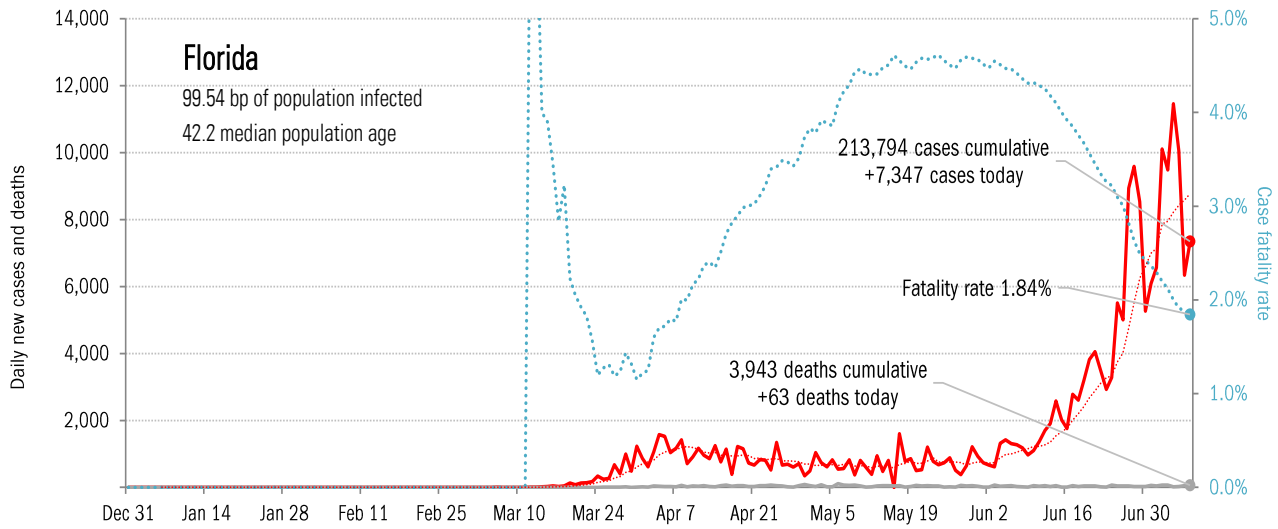
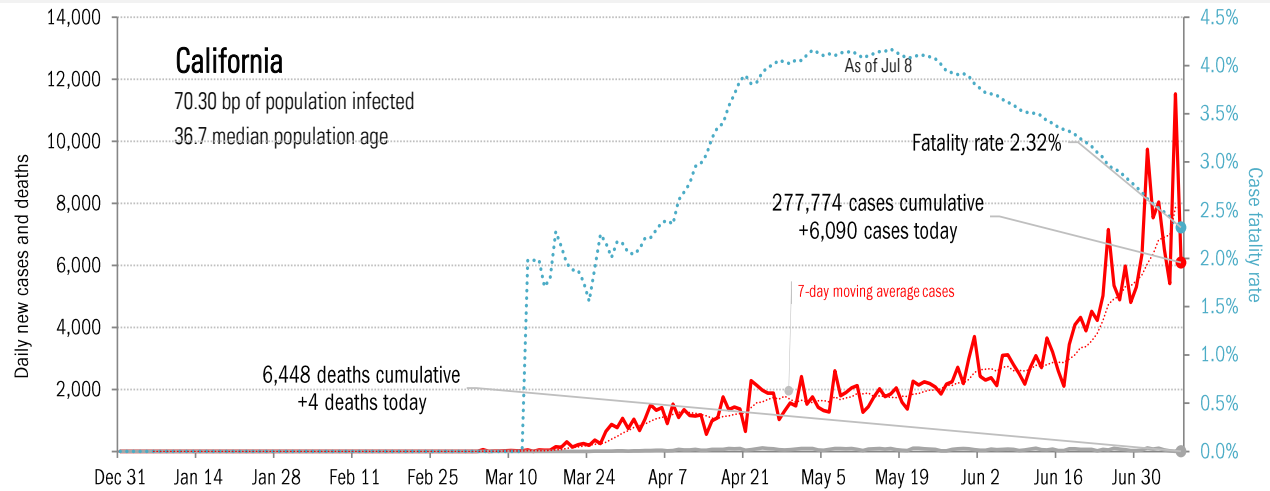
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



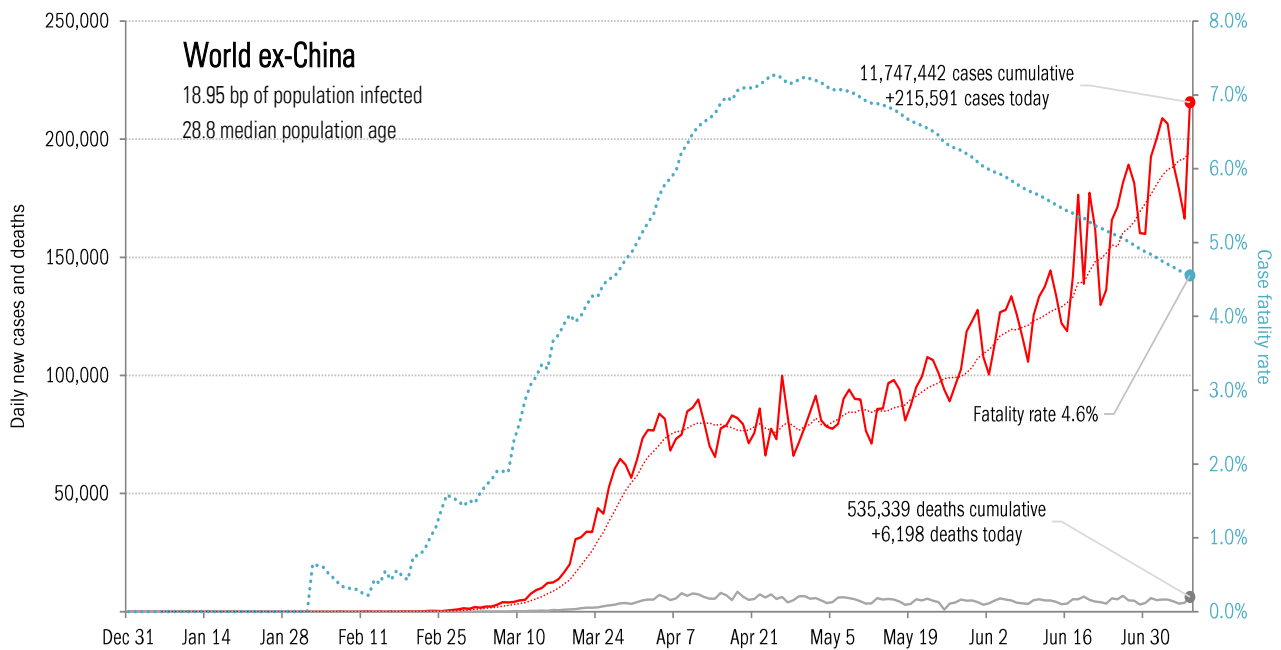
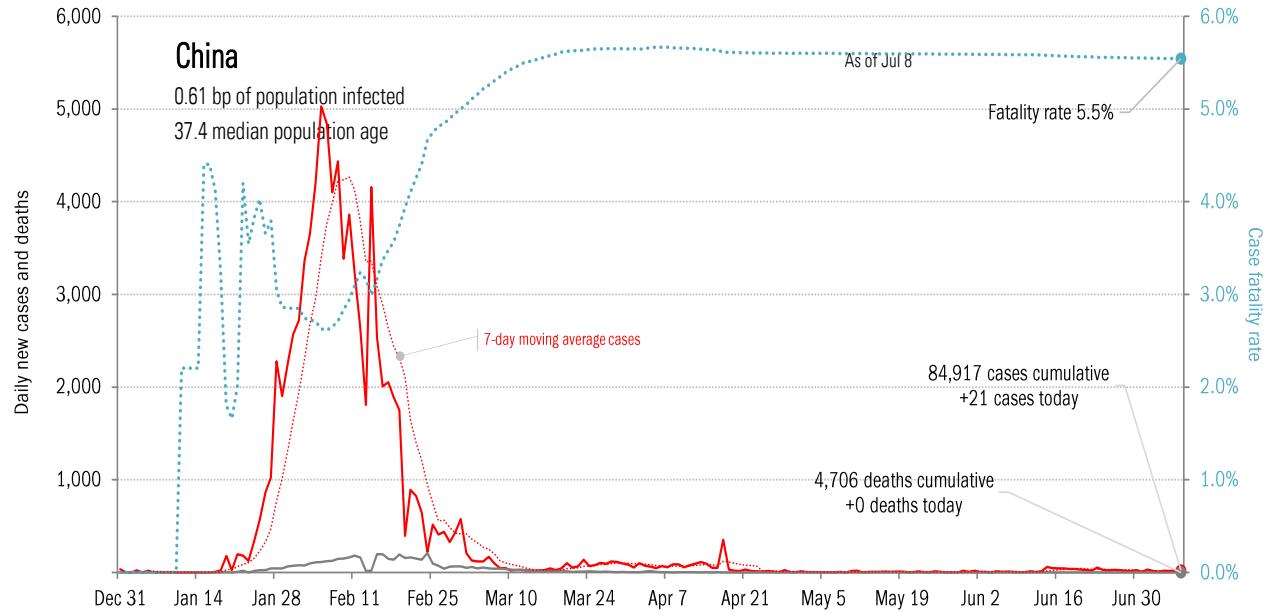
Source: [ECDC](#), TrendMacro calculations

The "second wave" states (other than Texas)



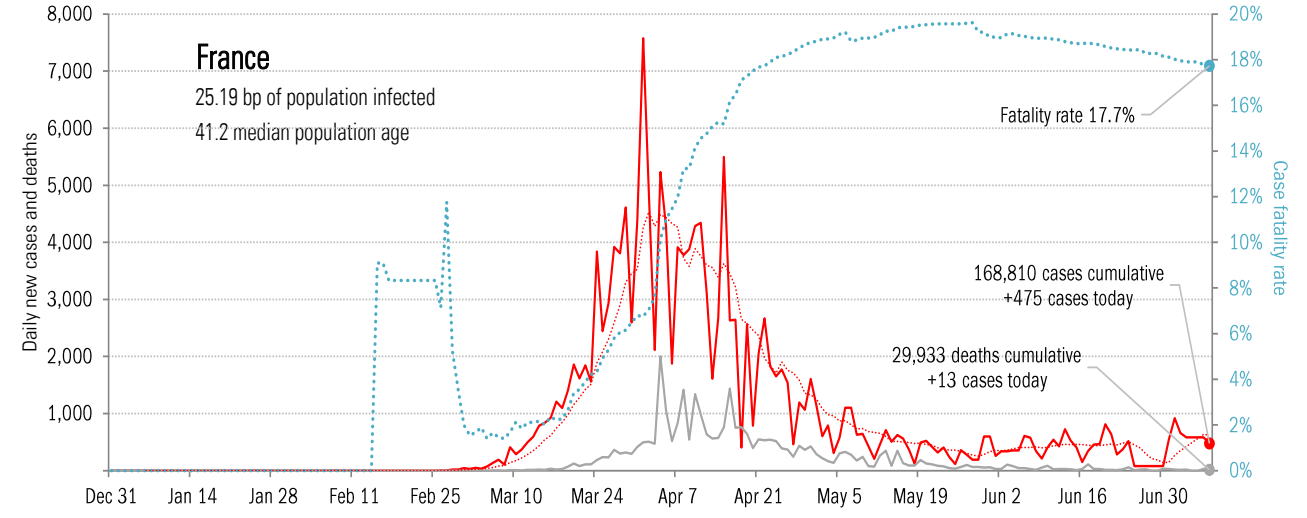
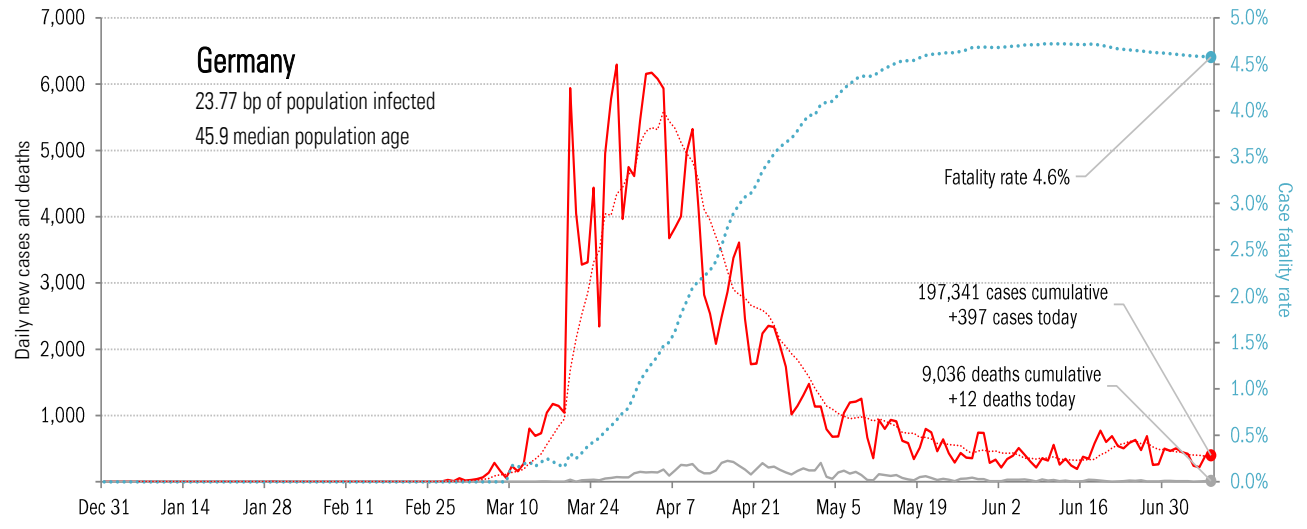
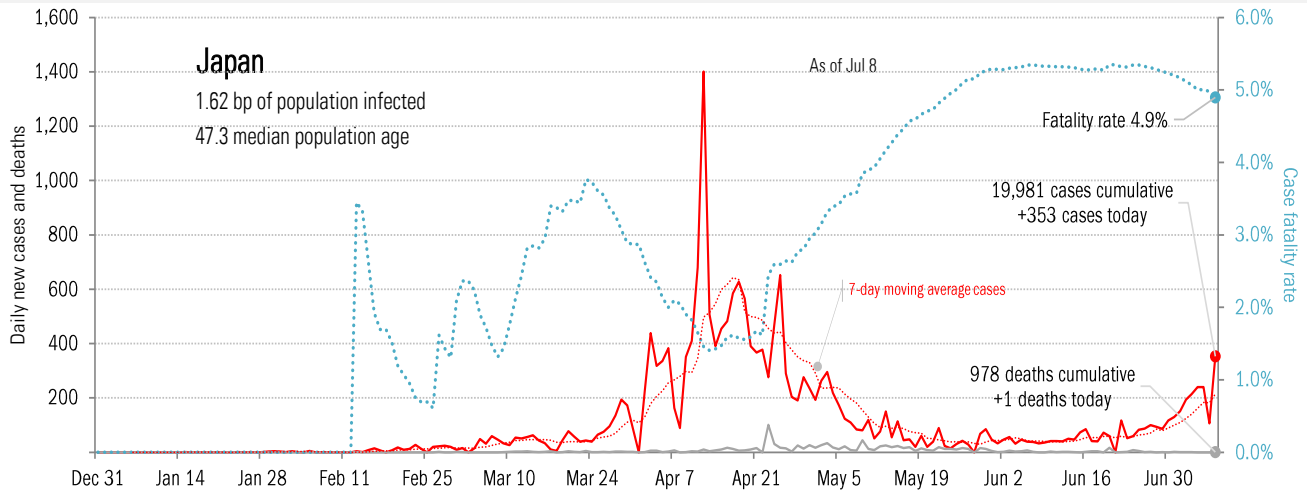
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



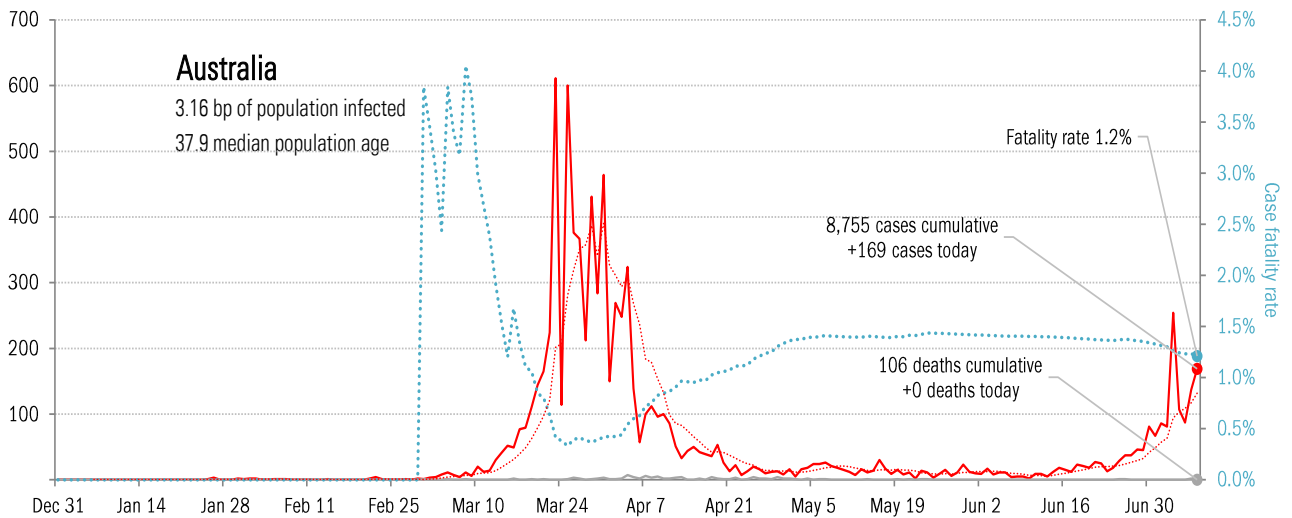
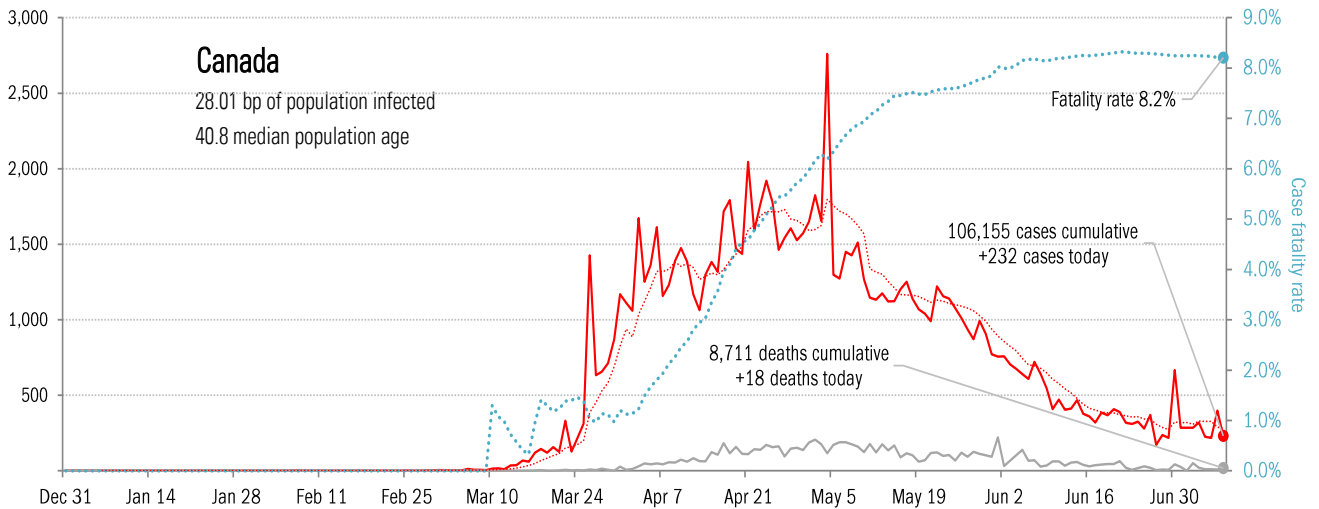
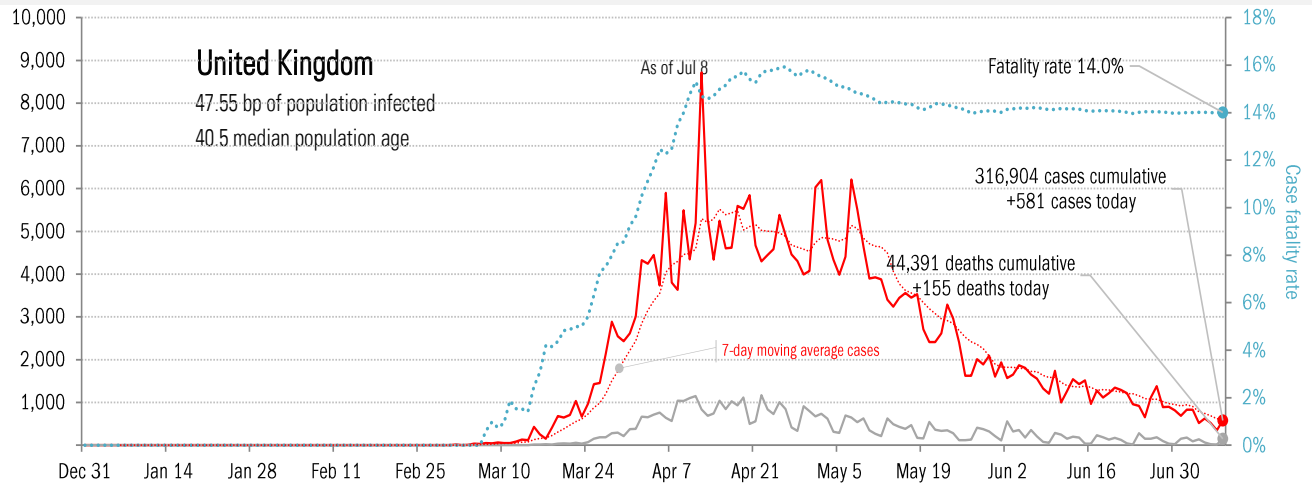
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



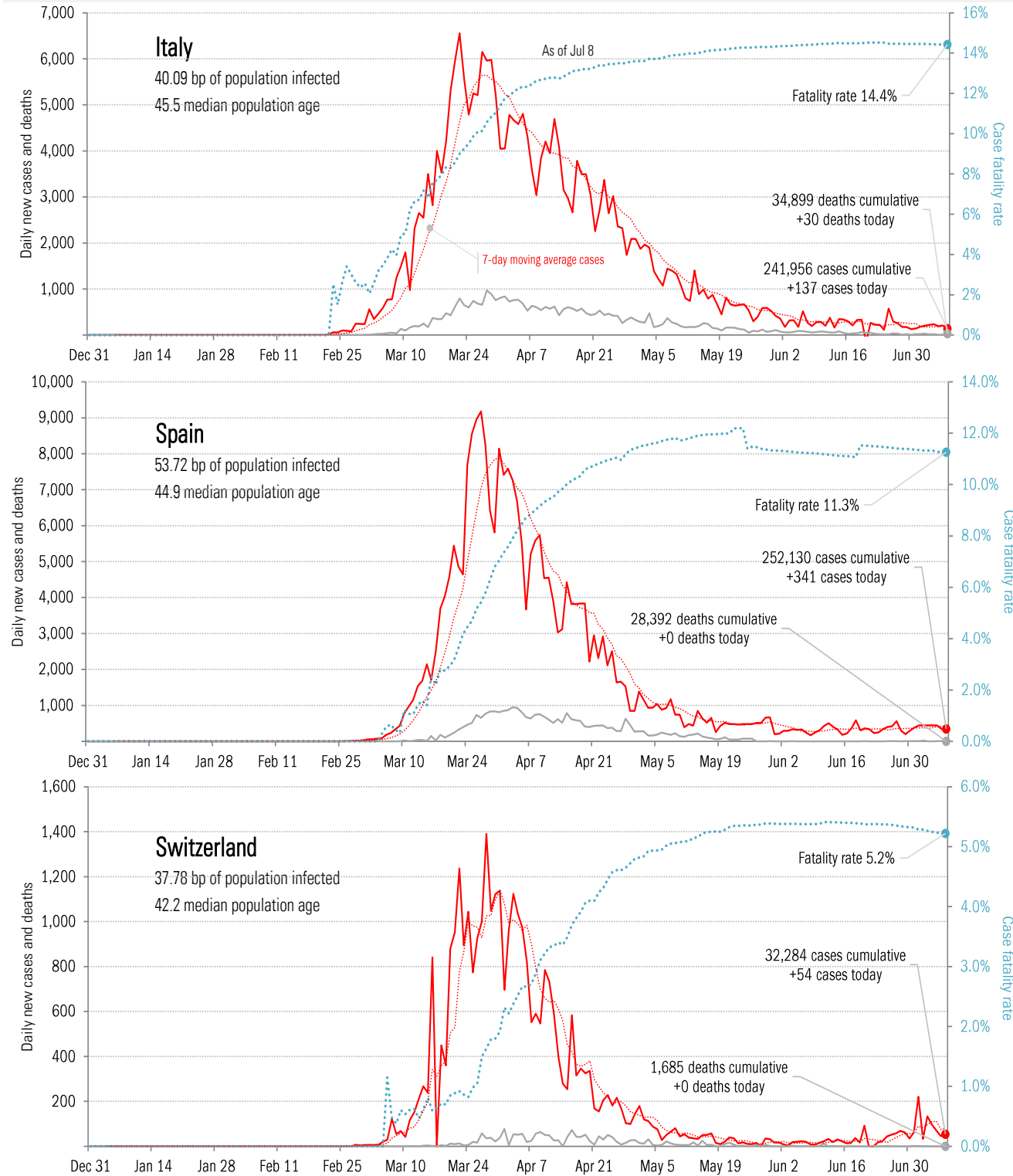
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



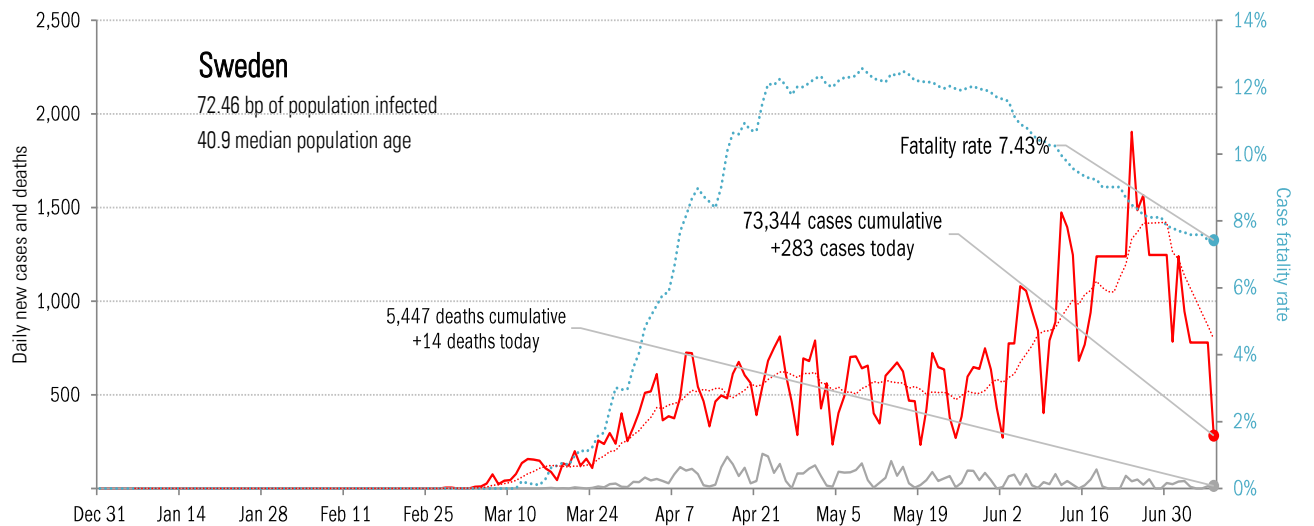
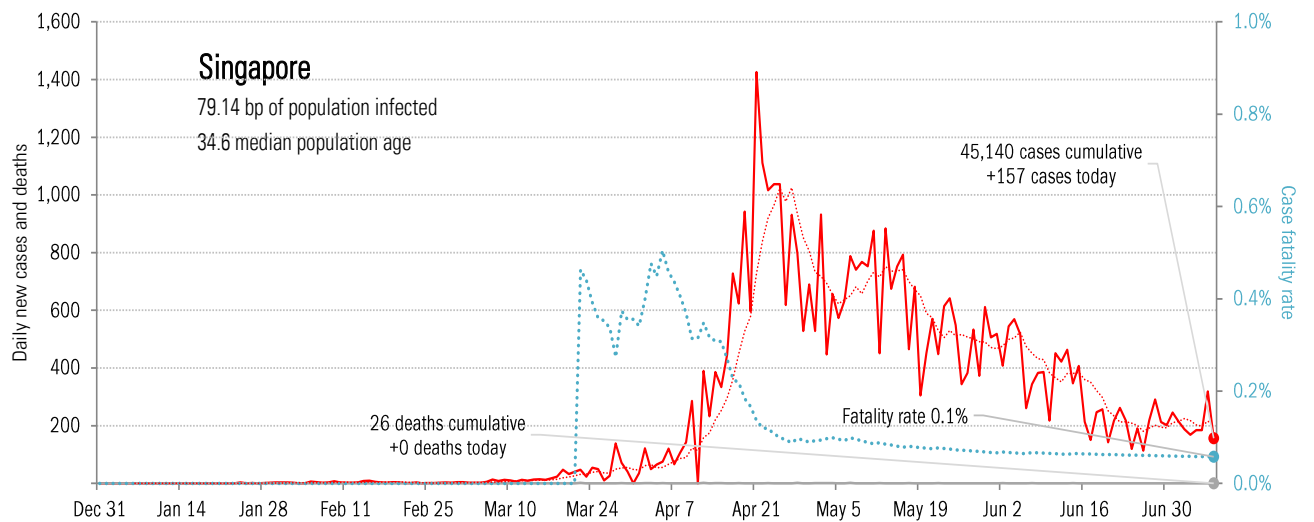
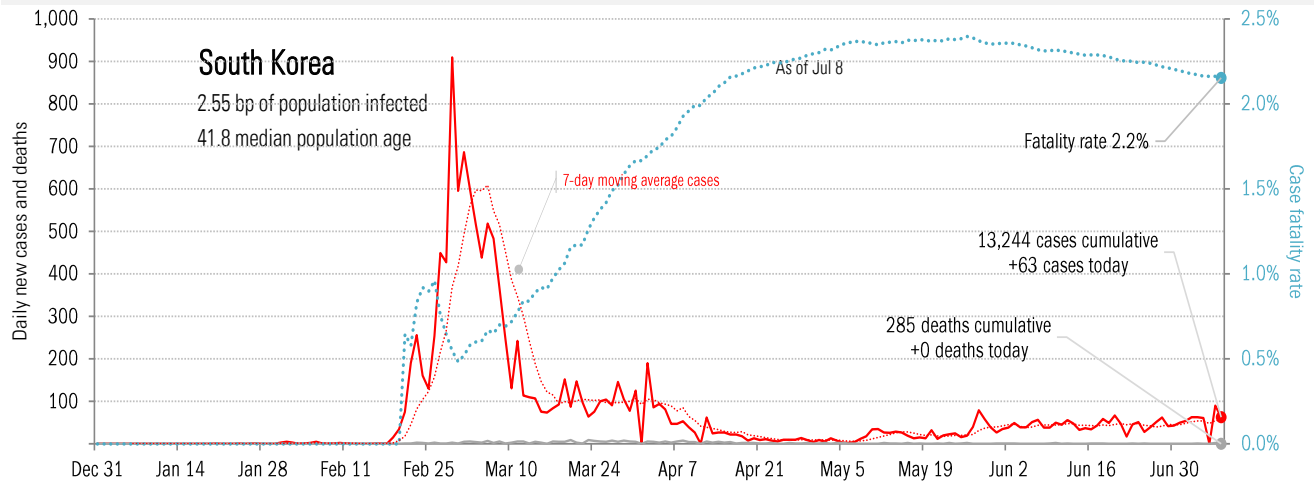
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



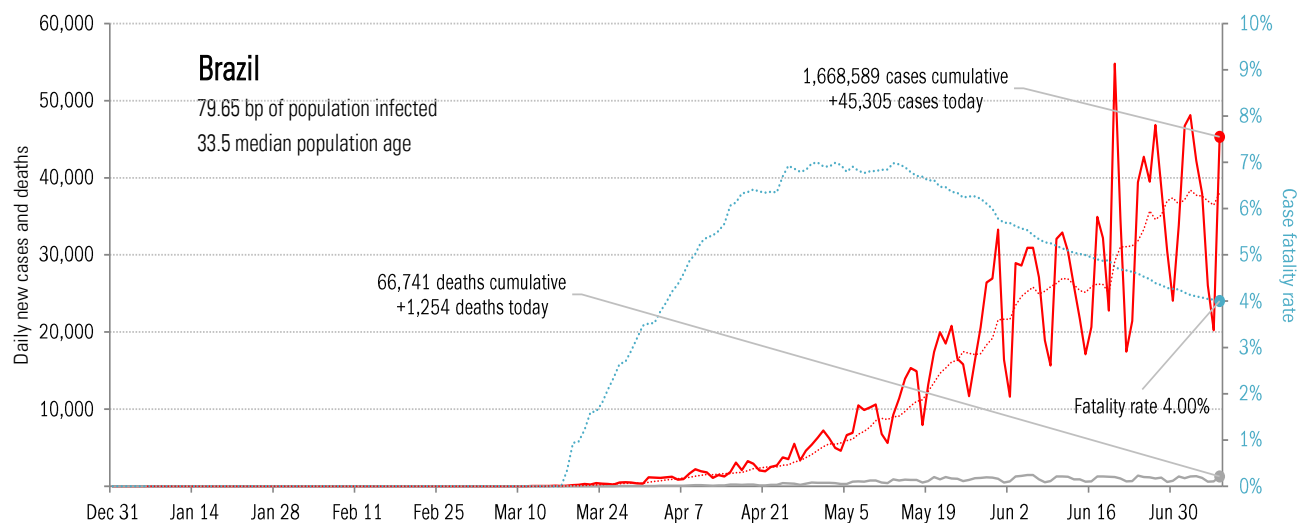
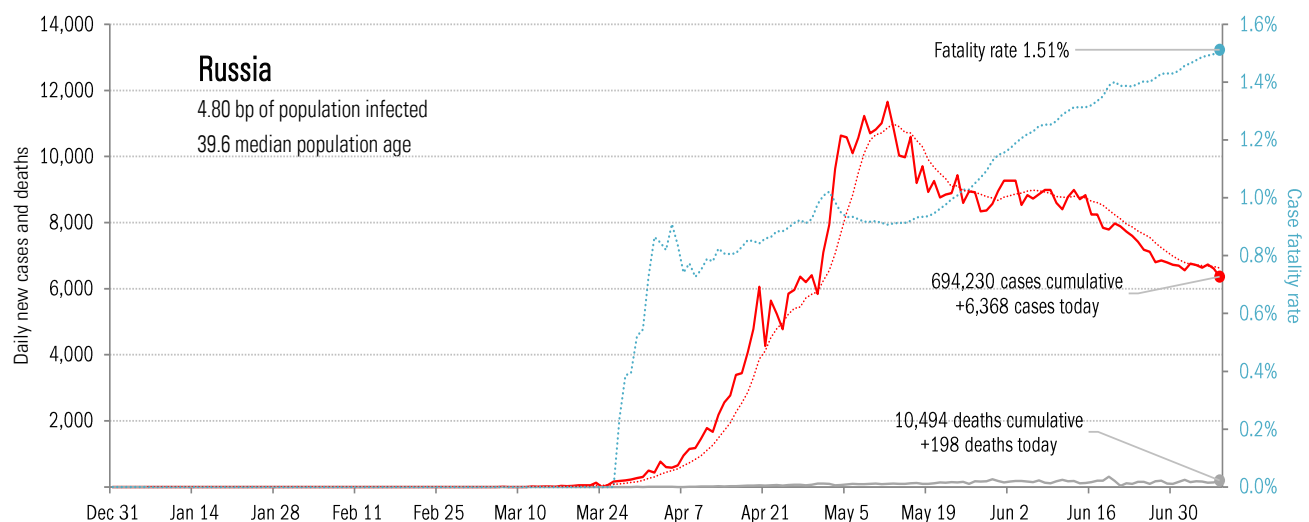
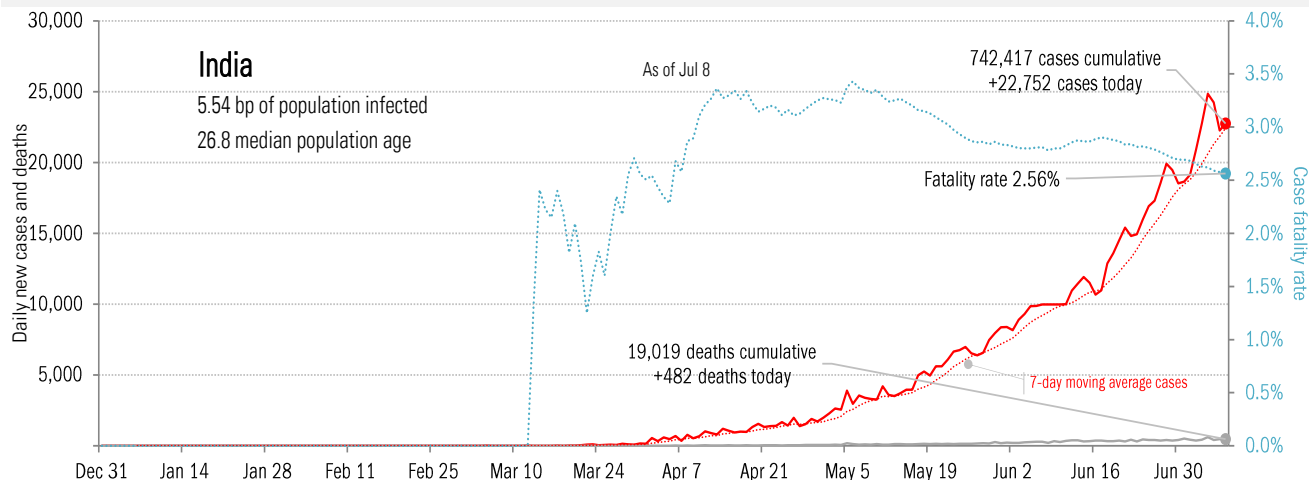
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



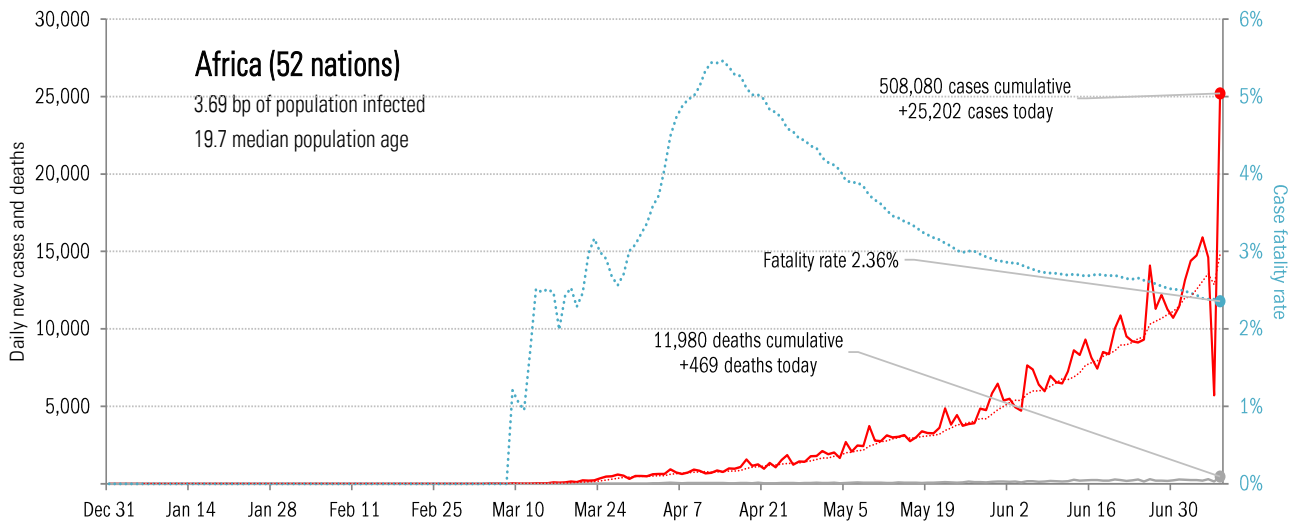
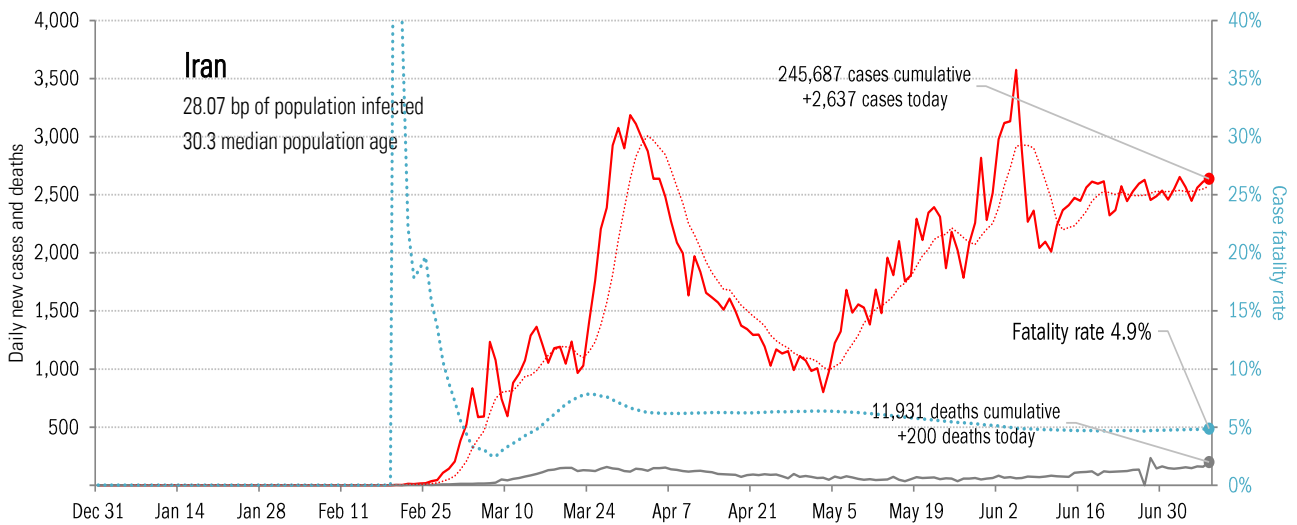
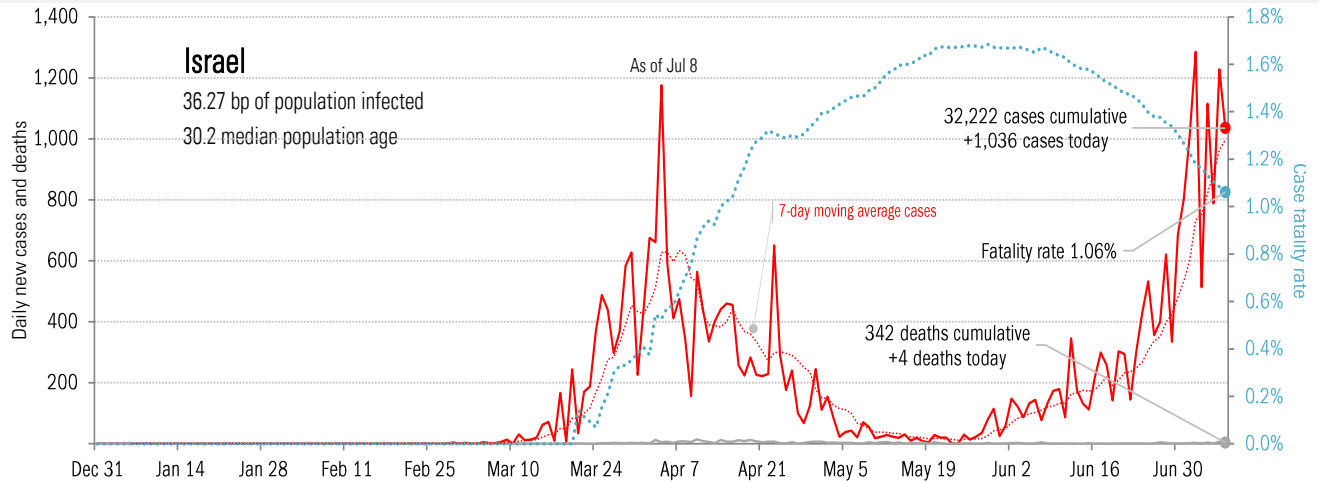
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations