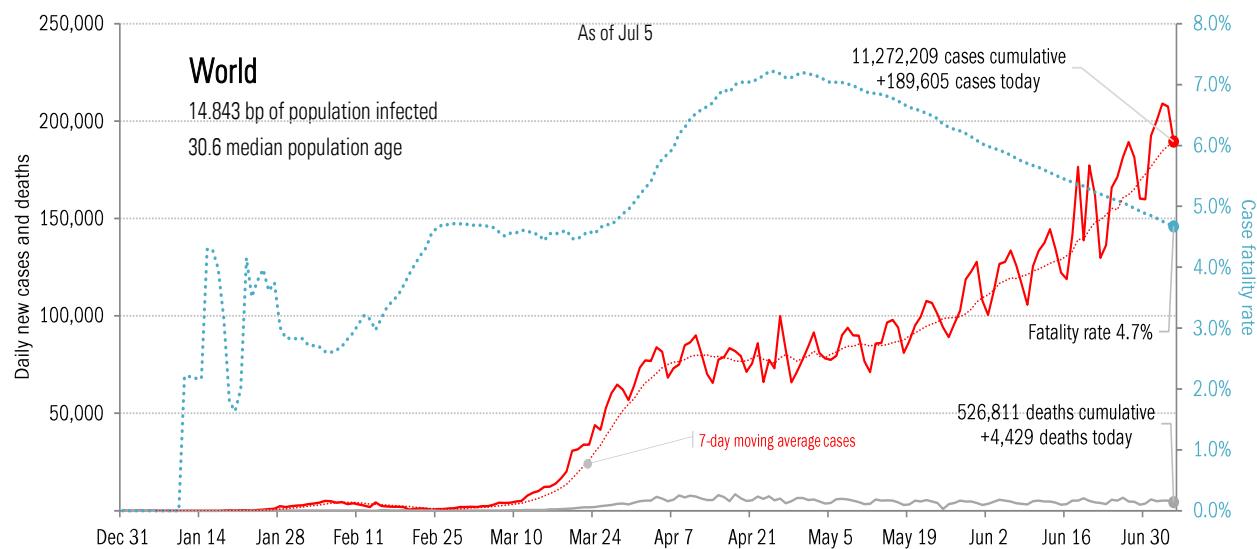
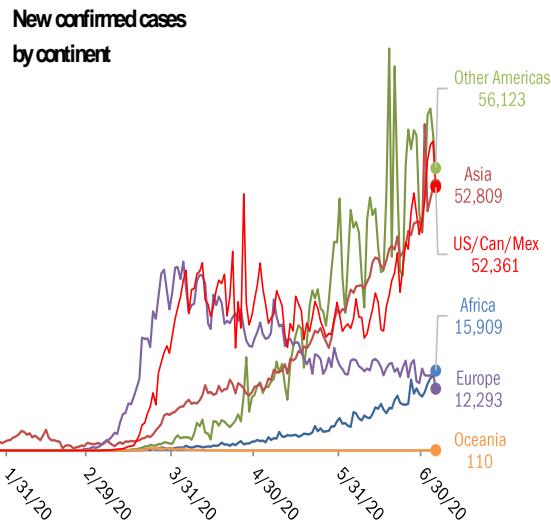


Data Insights: Covid-2019 Monitor

Sunday, July 5, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
US +45,221	Brazil +1,091
Brazil +37,923	India +613
India +24,850	Mexico +523
South Africa +10,853	US +242
Mexico +6,914	Peru +186
Russia +6,632	Russia +168
Saudi +4,128	Colombia +165
Colombia +3,884	Iran +148
Chile +3,758	Chile +141
Peru +3,481	Iraq +106
+ 147,644	+ 3,383
World +189,605	World +4,429
Top ten 78%	Top ten 76%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

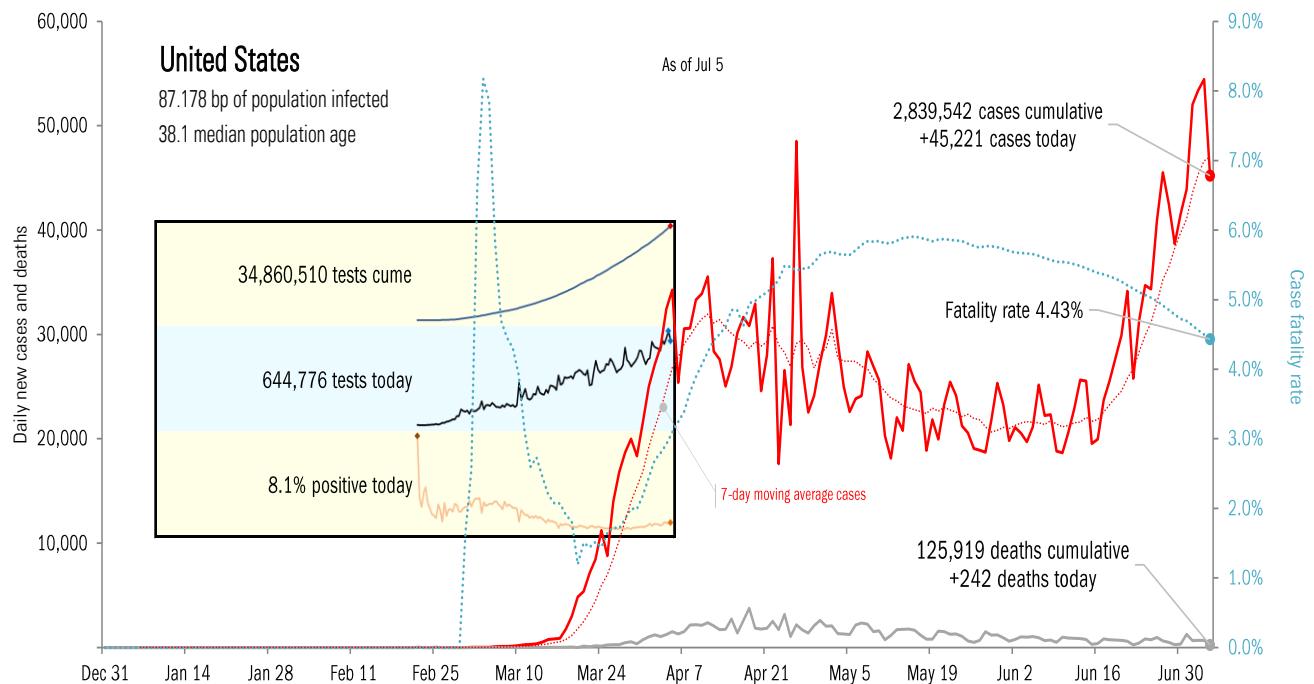
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
FL +11,458	CA +50	FL +245	NY 396,598	NY 24,896	NY 89,995
TX +8,258	TX +33	GA +90	CA 254,745	NJ 15,189	NJ 20,233
CA +6,510	NJ +25	MD +61	TX 191,790	MA 8,172	FL 16,040
GA +2,826	MA +23	MS +60	FL 190,052	IL 7,224	GA 11,743
AZ +2,695	SC +20	AZ +50	NJ 173,033	PA 6,749	MA 11,461
MS +1,904	FL +18	IN +41	IL 147,734	CA 6,313	MD 11,034
SC +1,854	AZ +17	UT +36	MA 109,838	MI 6,218	CT 10,411
TN +1,428	MS +15	TN +35	AZ 94,553	CT 4,335	VA 9,549
NC +1,413	MD +13	CH +27	GA 93,319	FL 3,803	CH 8,111
AL +997	NY +11	MA +25	PA 89,375	LA 3,278	IN 7,216
+39,343	+225	+670	1,741,037	86,177	195,793
All states +52,406	All states +306	All states +871	All states 2,838,465	All states 122,464	All states 248,155
Top ten 75%	Top ten 74%	Top ten 77%	Top ten 61%	Top ten 70%	Top ten 79%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
AZ -1,738	CA -50	CH -146	TX +3,858
LA -1,728	FL -49	VA -125	MI +1,742
CA -1,530	NJ -32	FL -96	AR +562
CH -1,466	PA -31	GA -63	PA +495
KS -929	VA -25	NJ -54	CH +480



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Texas hospital CEO: COVID inpatient count 'misinterpreted,' level of alarm 'unwarranted'](#)

Daniel Payne
Just the News
June 25, 2020

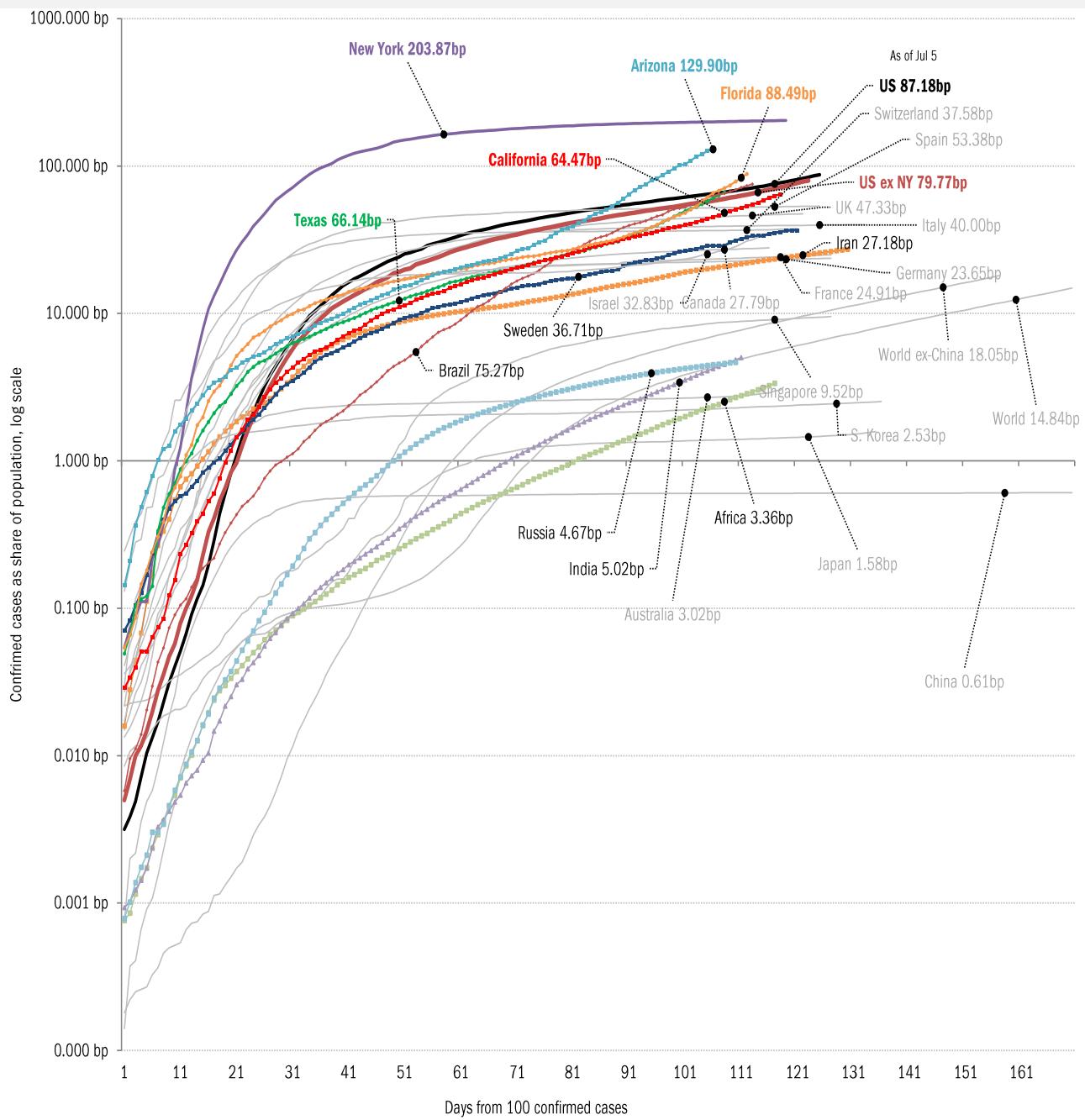
Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

The coronavirus case accelerometer... tracking the world's infection curves

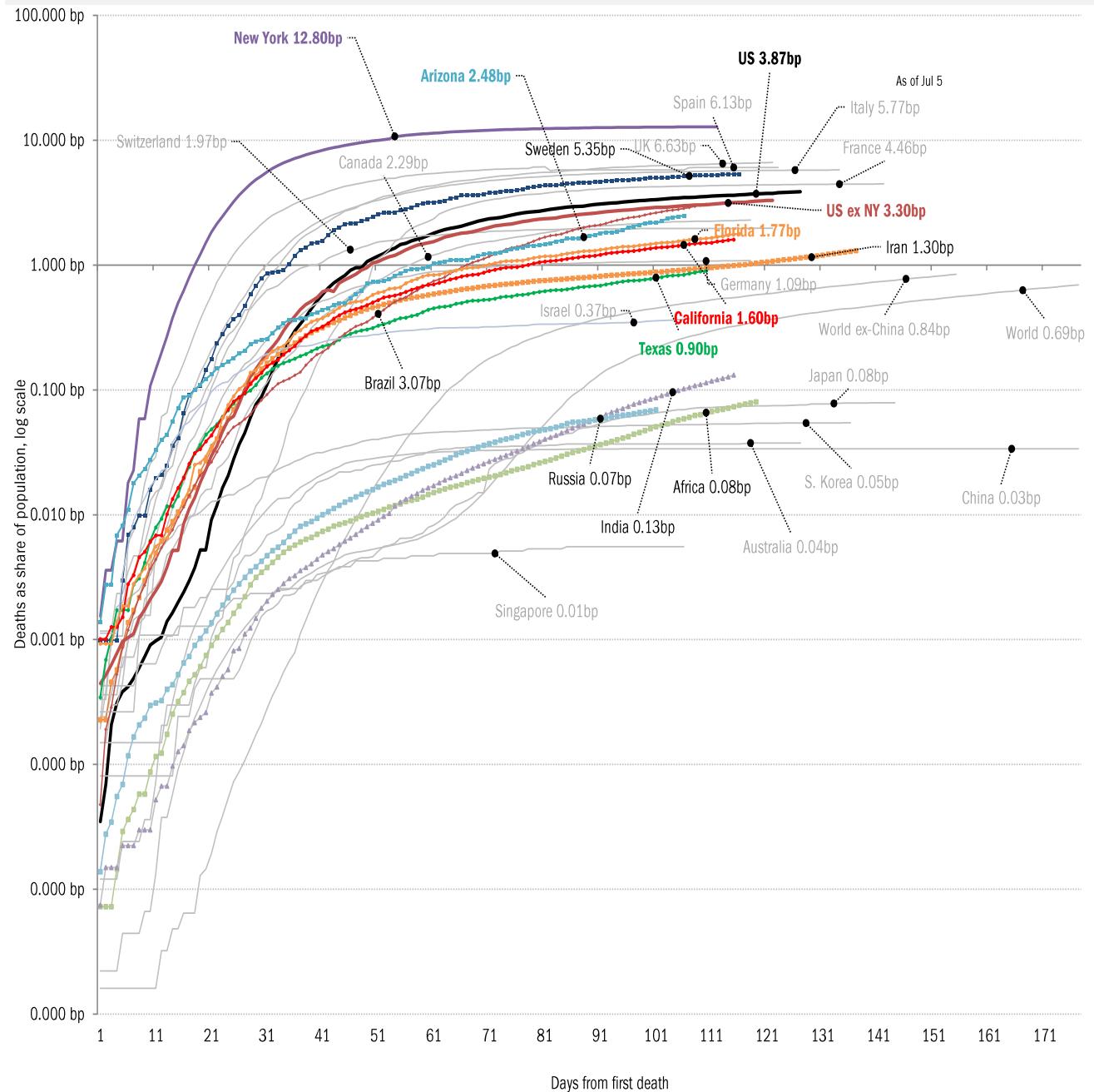
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

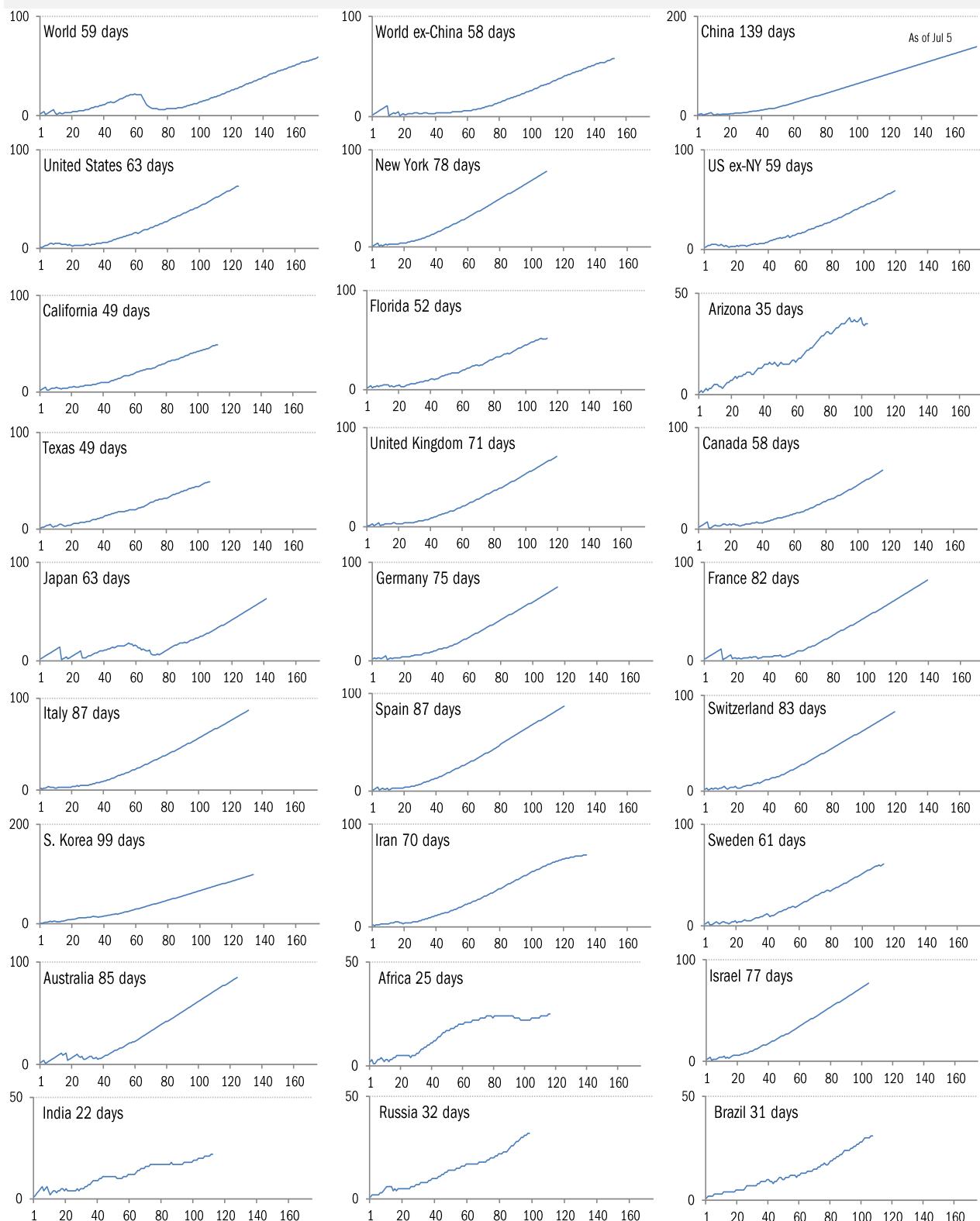
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

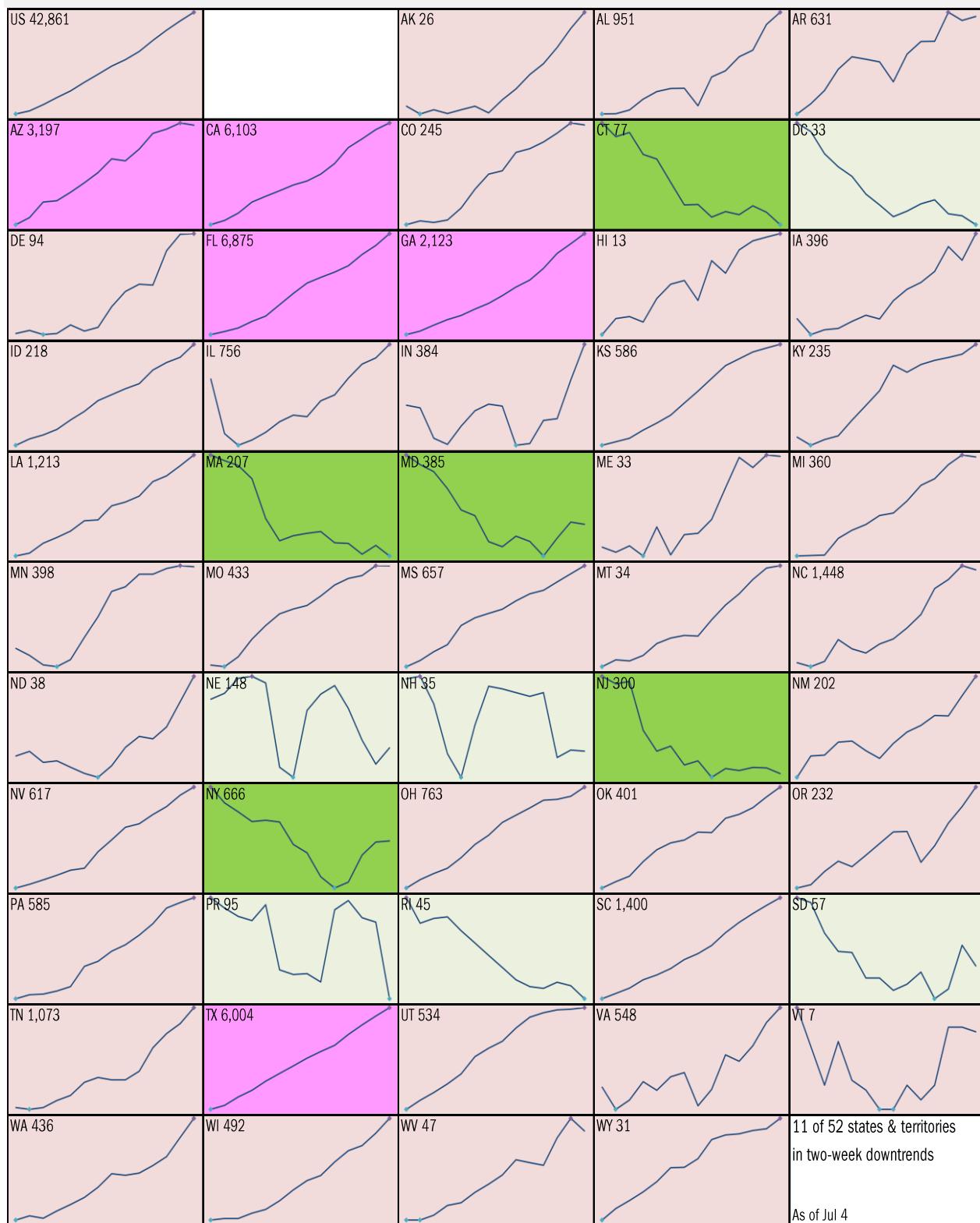


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

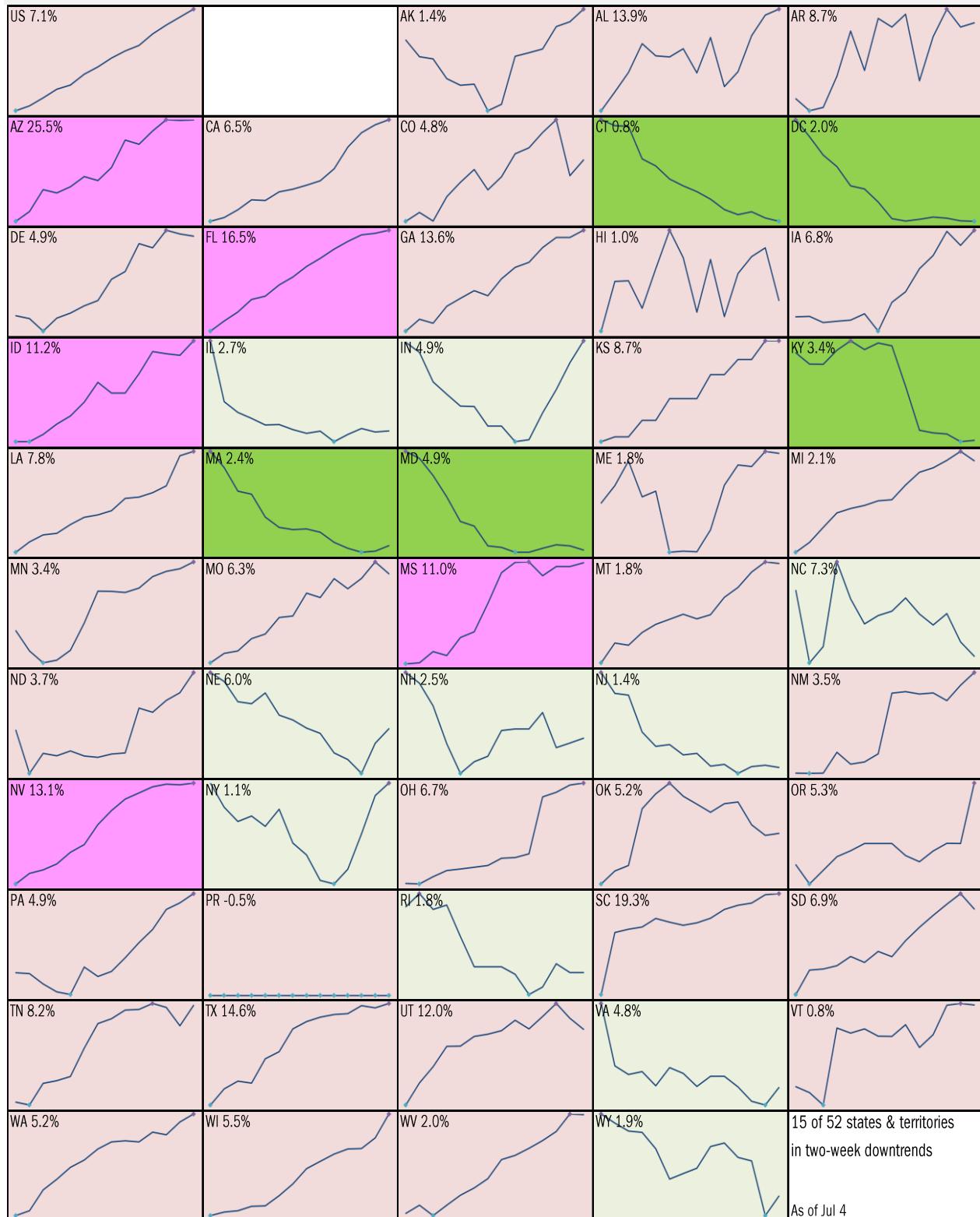
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



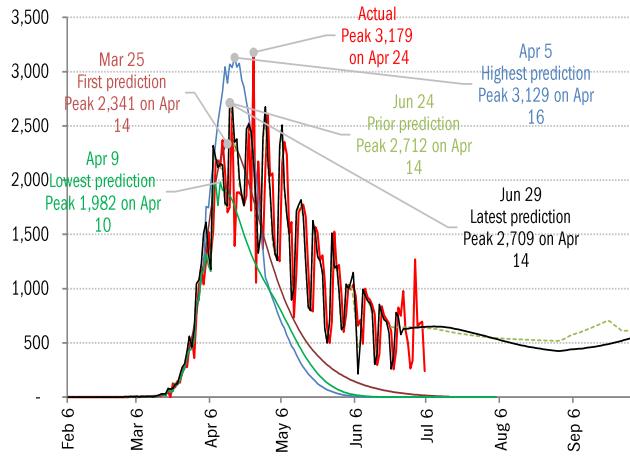
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

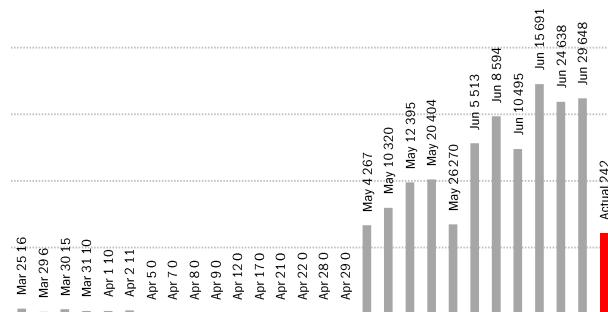
As of Jul 5

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions

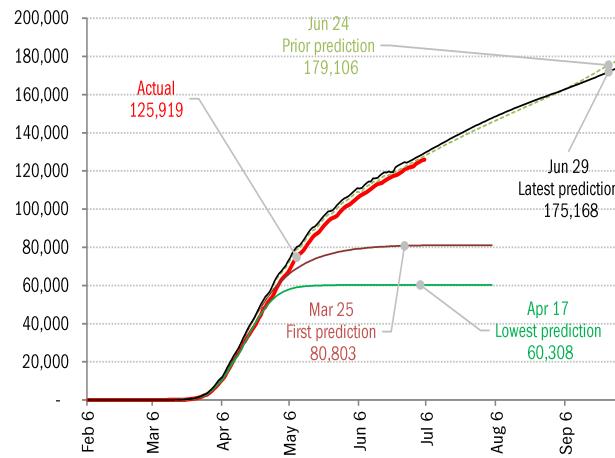


For this day, versus all model mean predictions

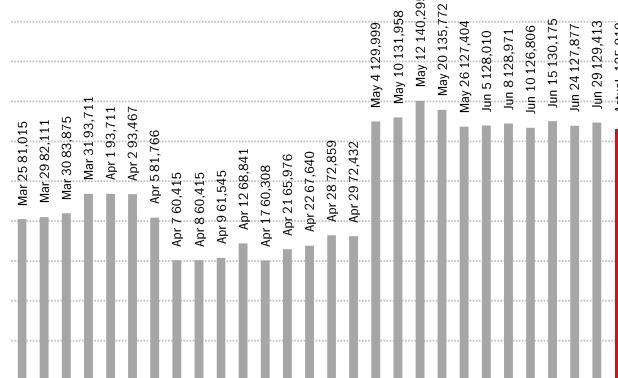


Cumulative fatalities

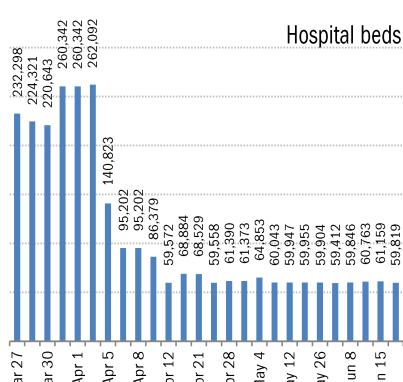
Actual versus first, highest, lowest and latest model mean predictions



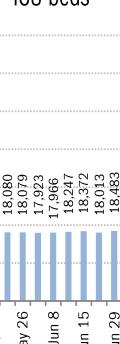
For this day, versus all model mean predictions



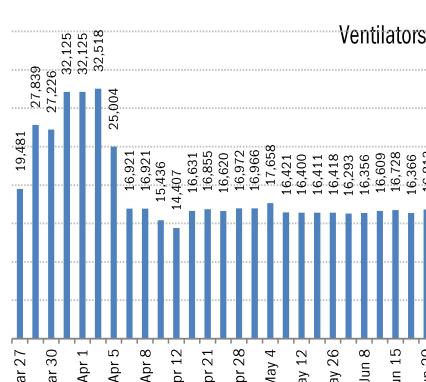
Healthcare system stress, peak estimated at each model revision



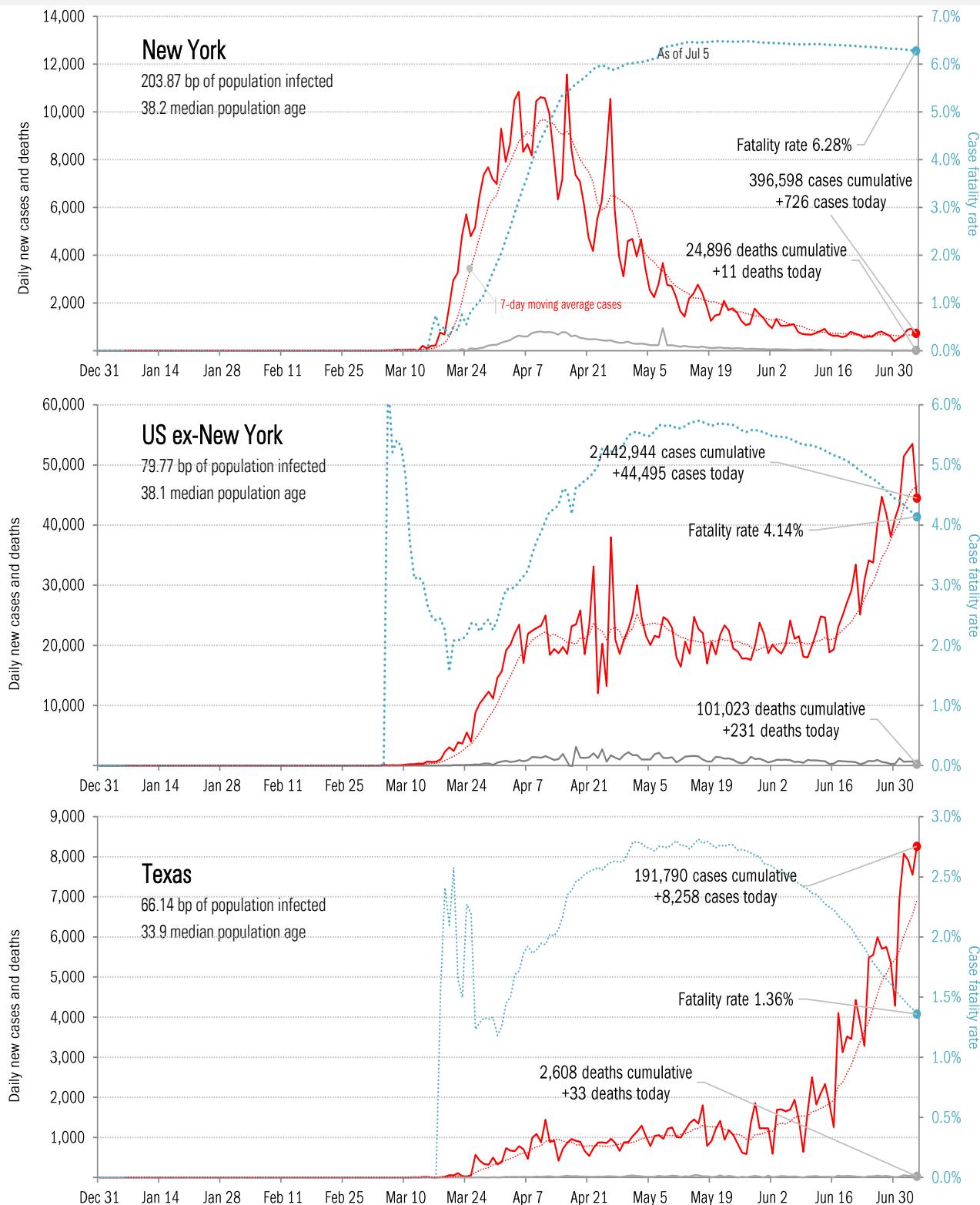
ICU beds



Ventilators

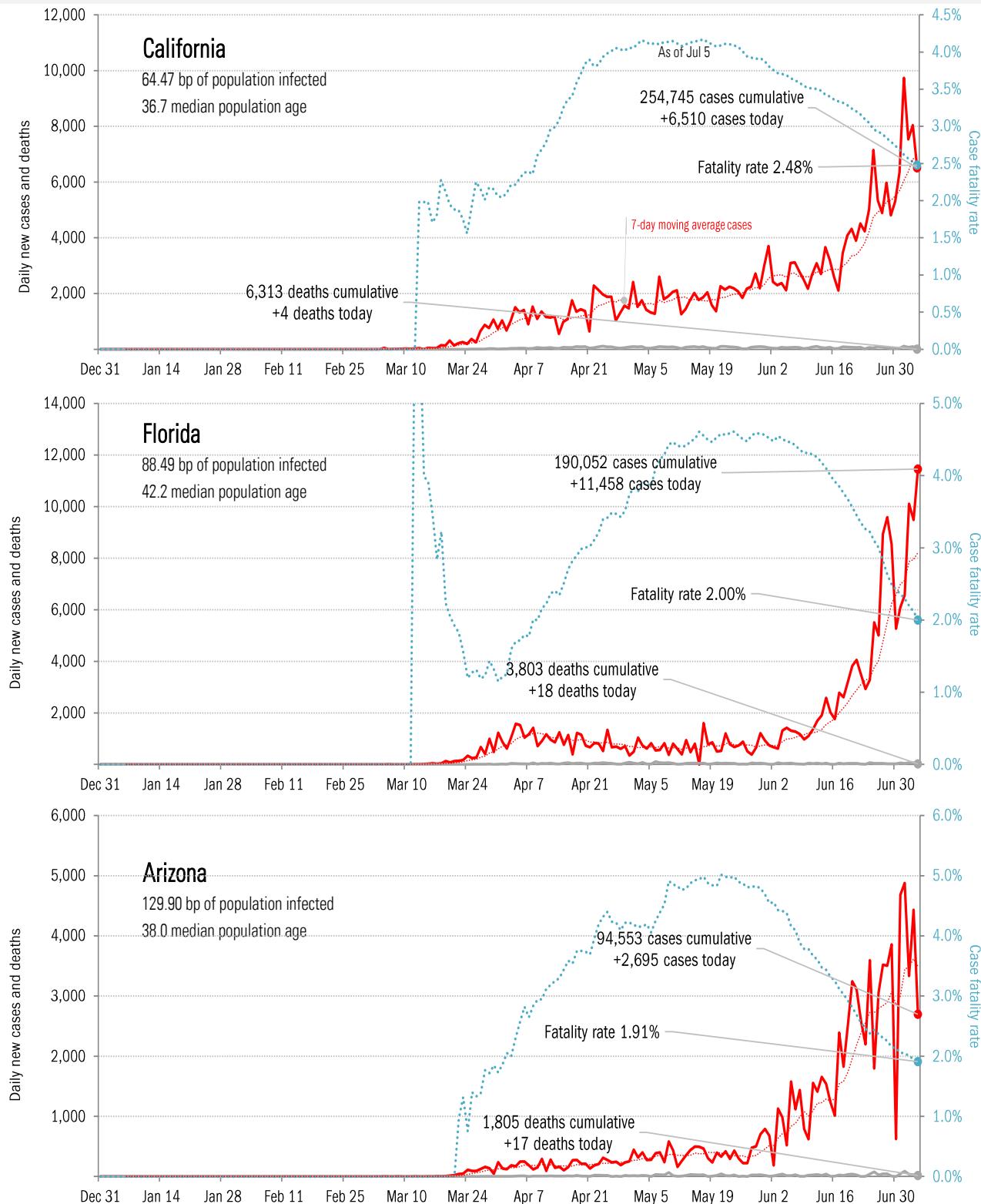


From Ground Zero to the Rio Grande



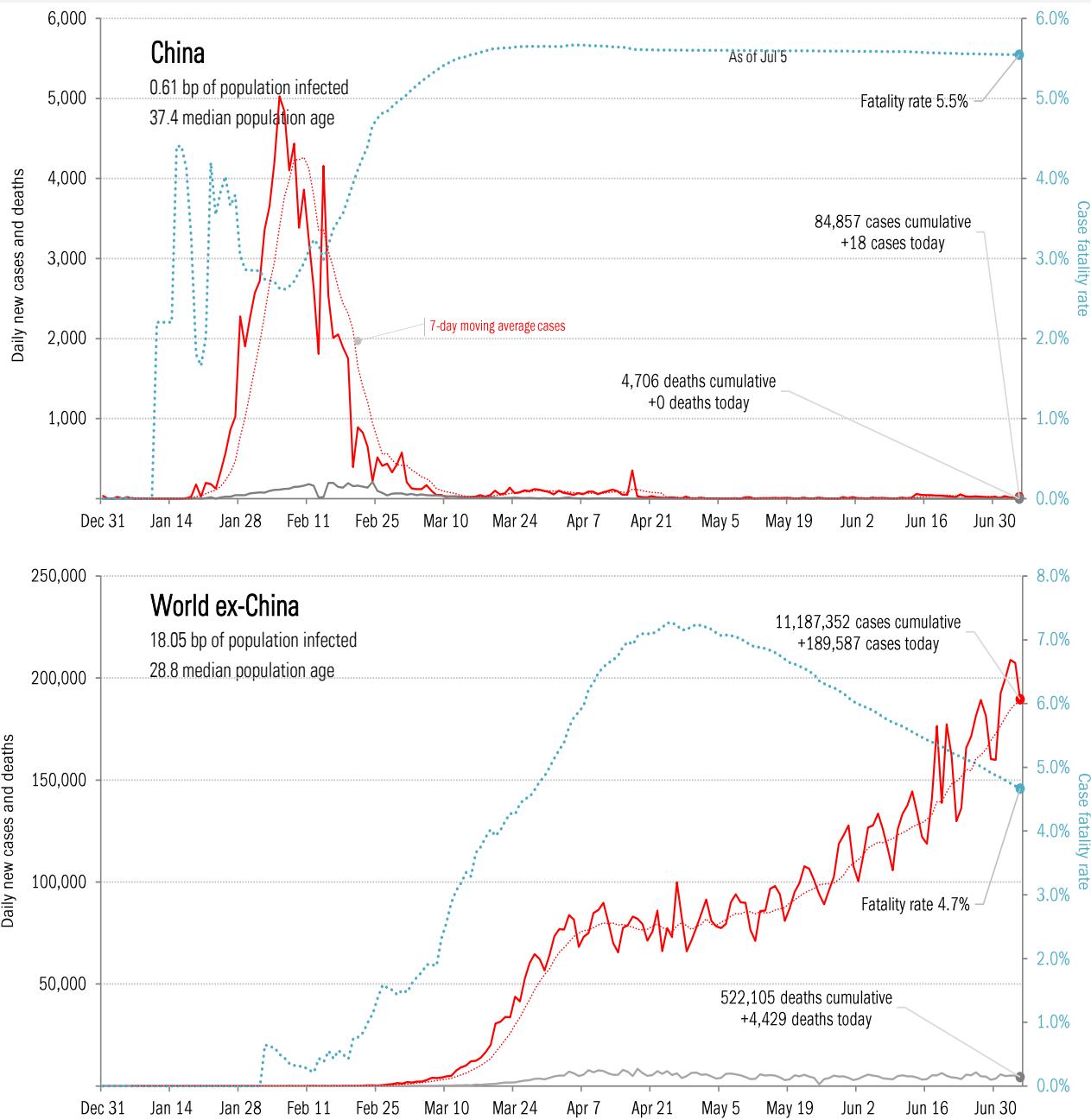
Source: [ECDC](#), TrendMacro calculations

The “second wave” states (other than Texas)



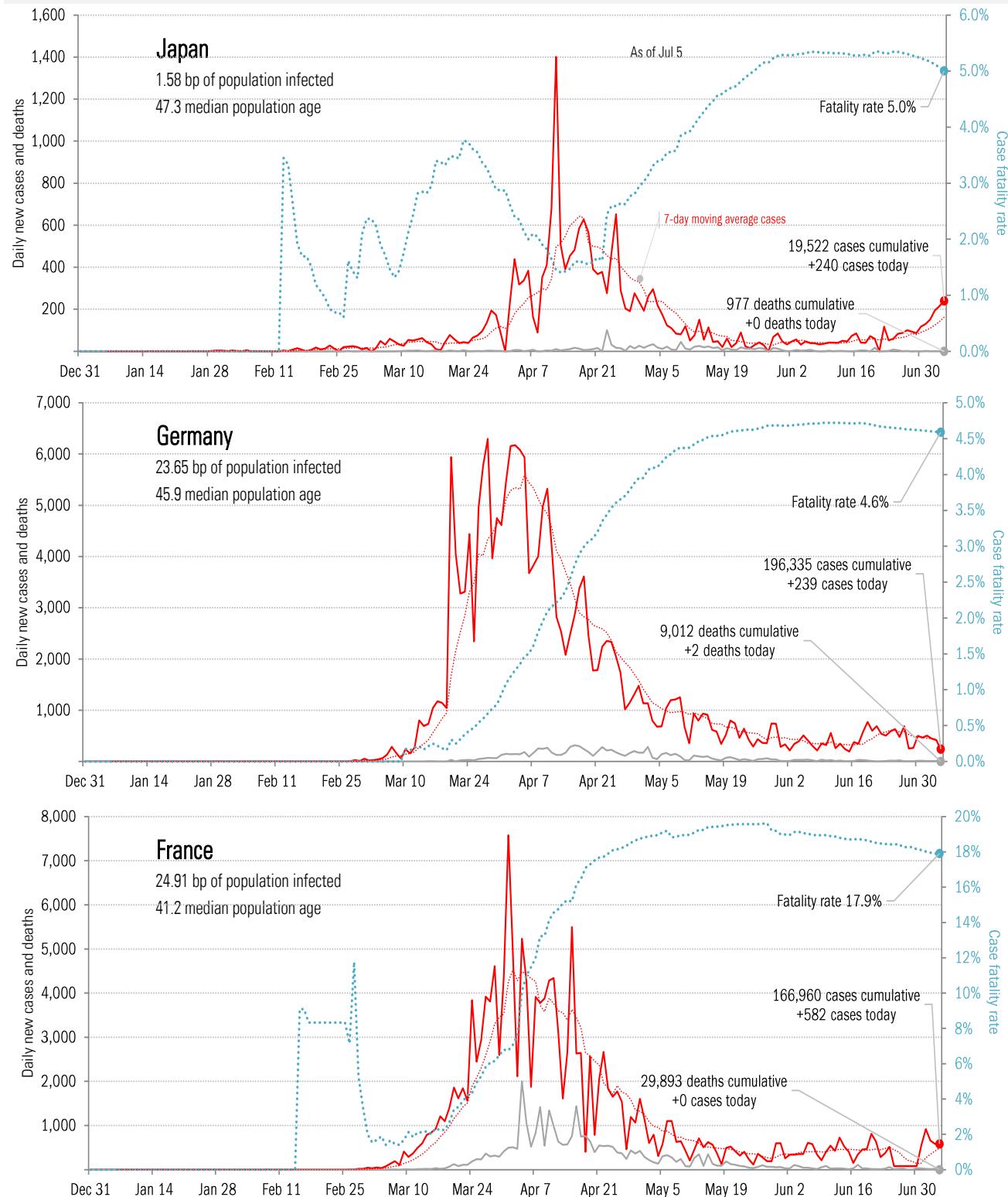
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



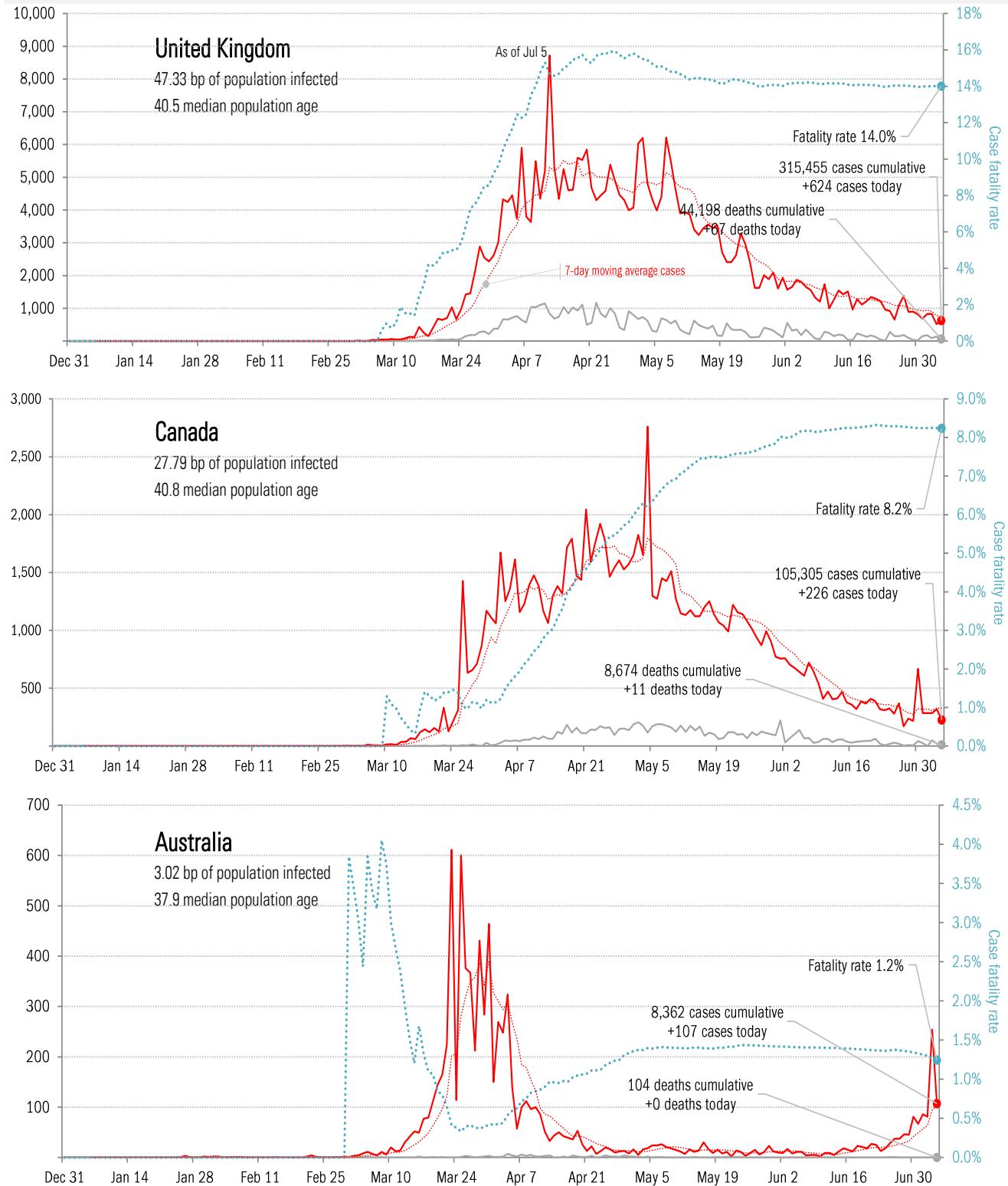
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



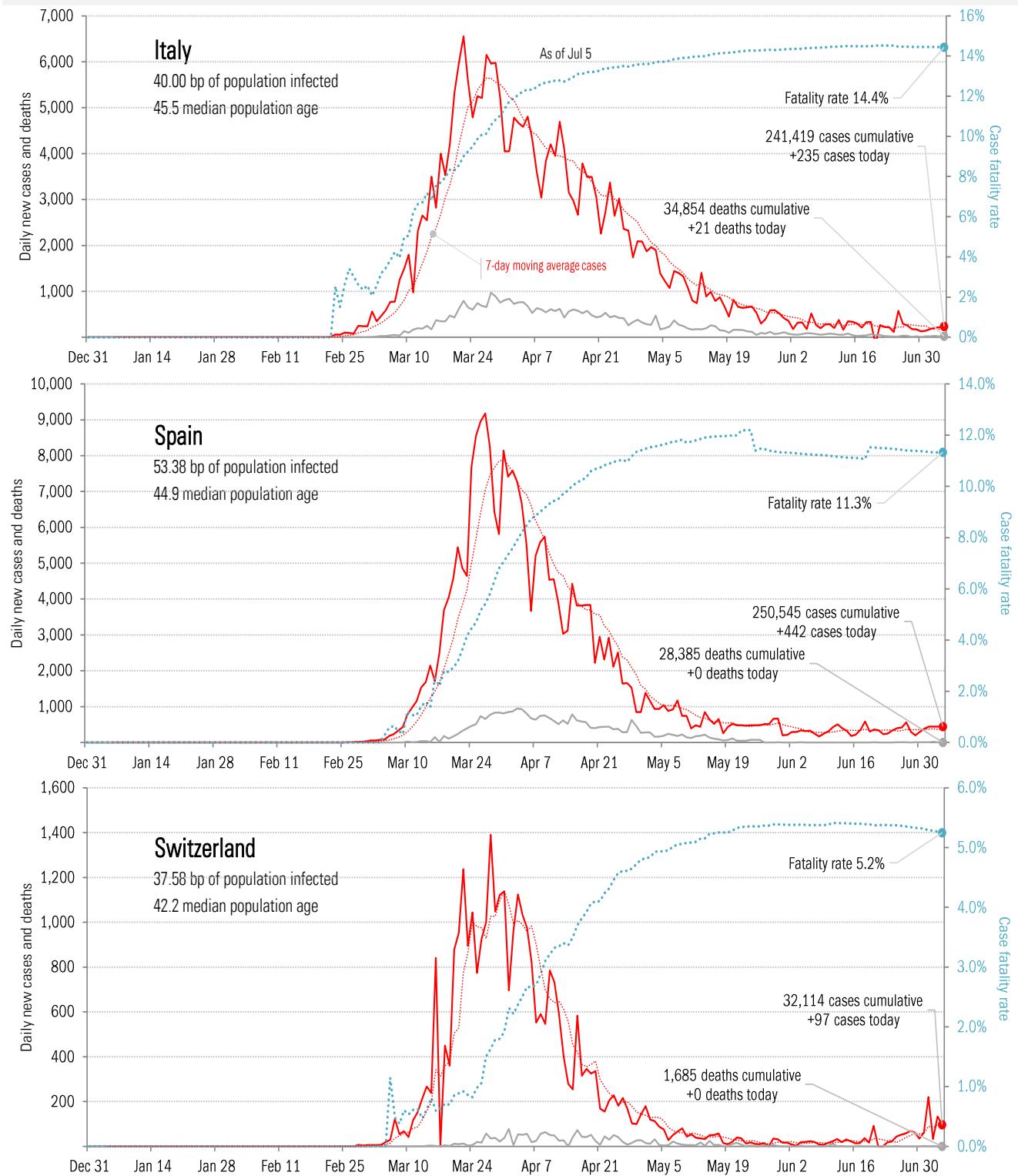
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



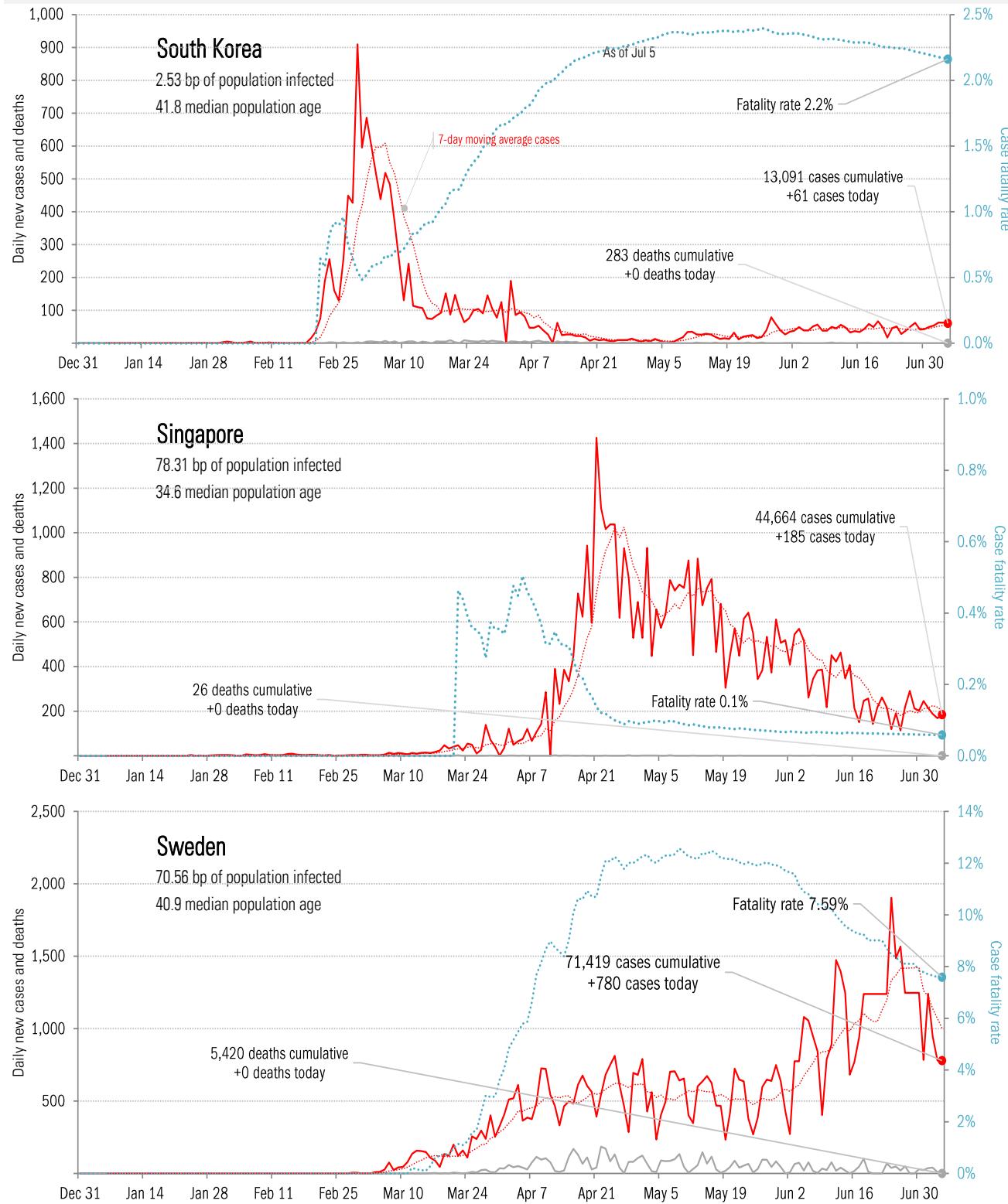
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



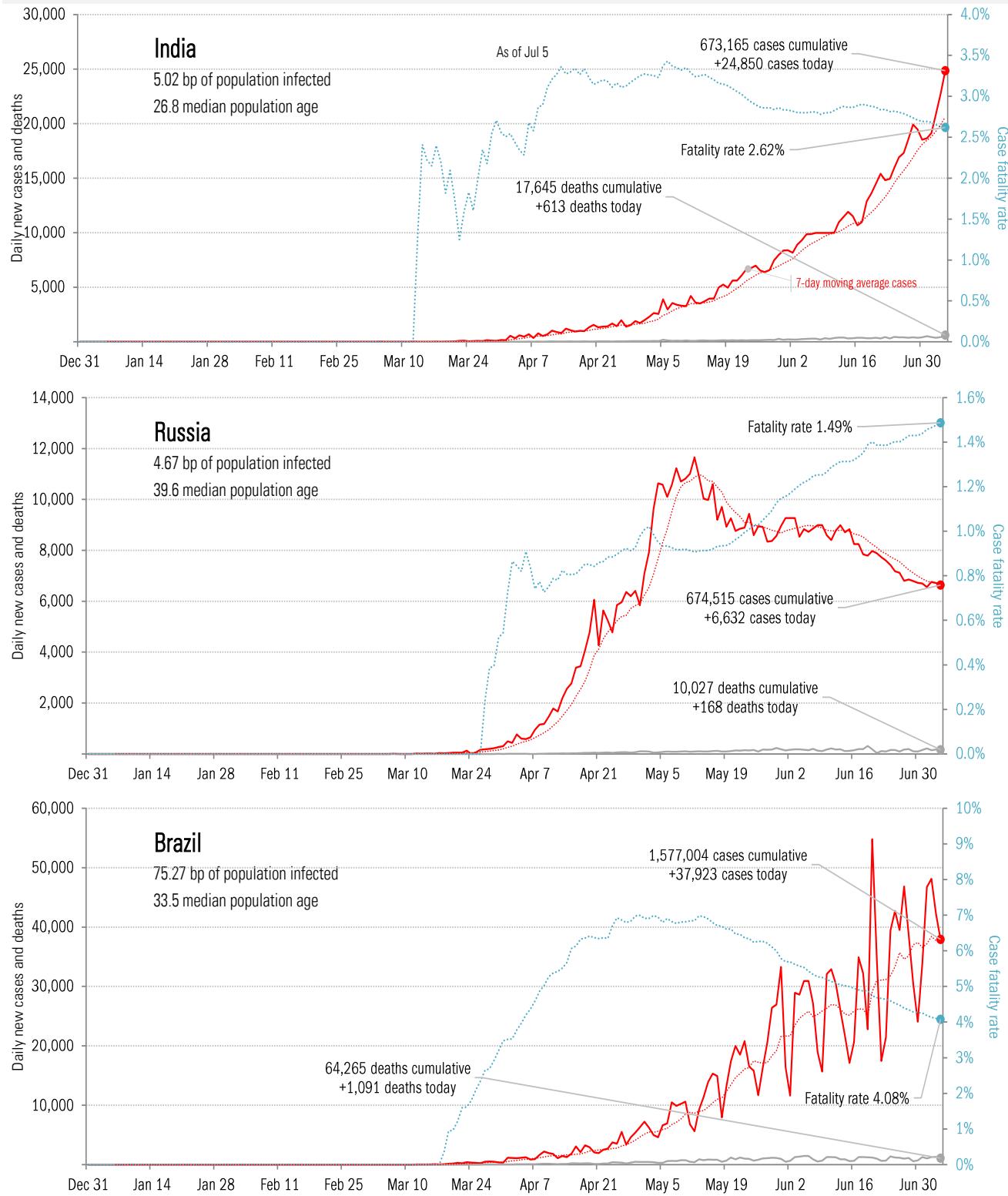
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



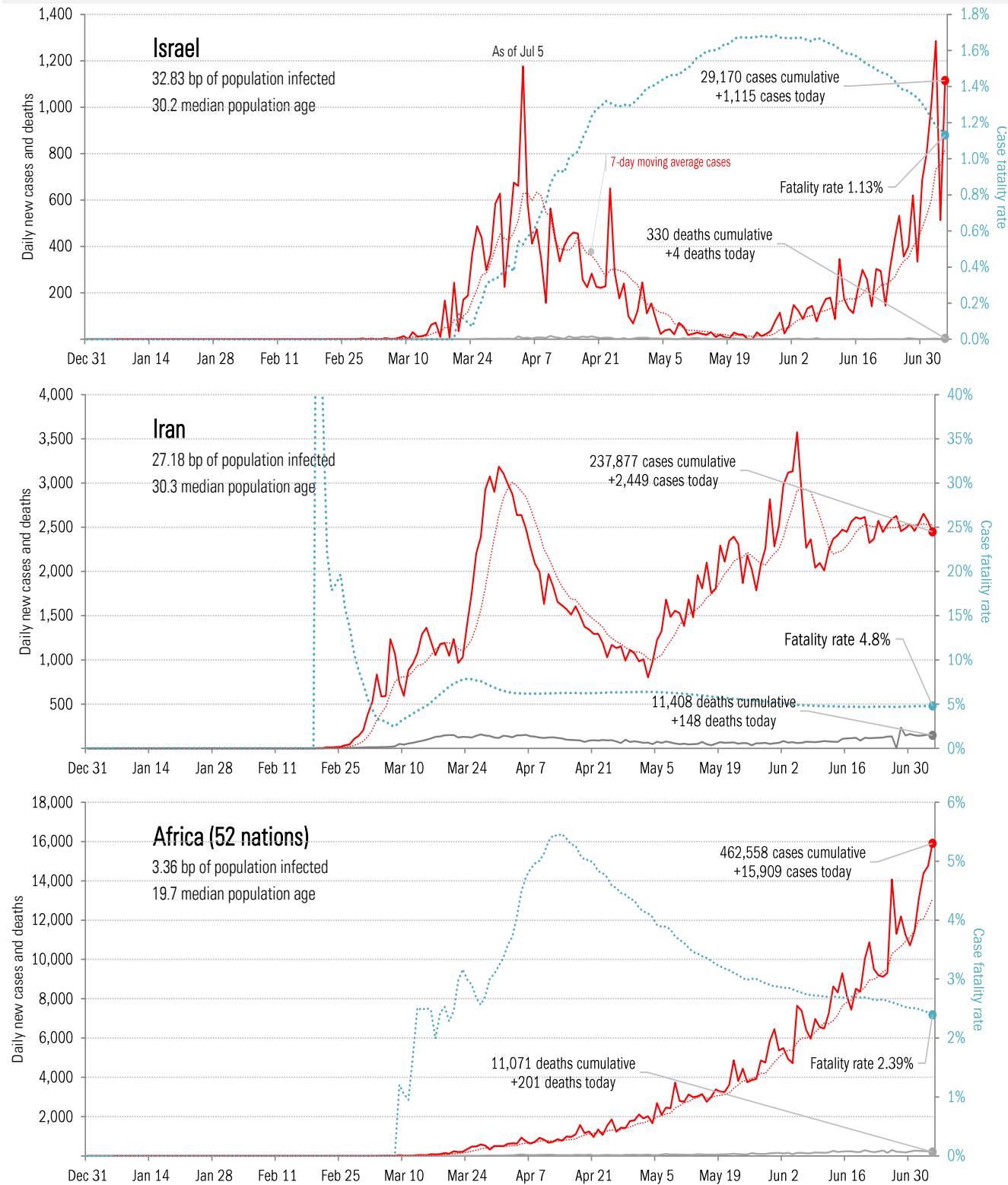
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations