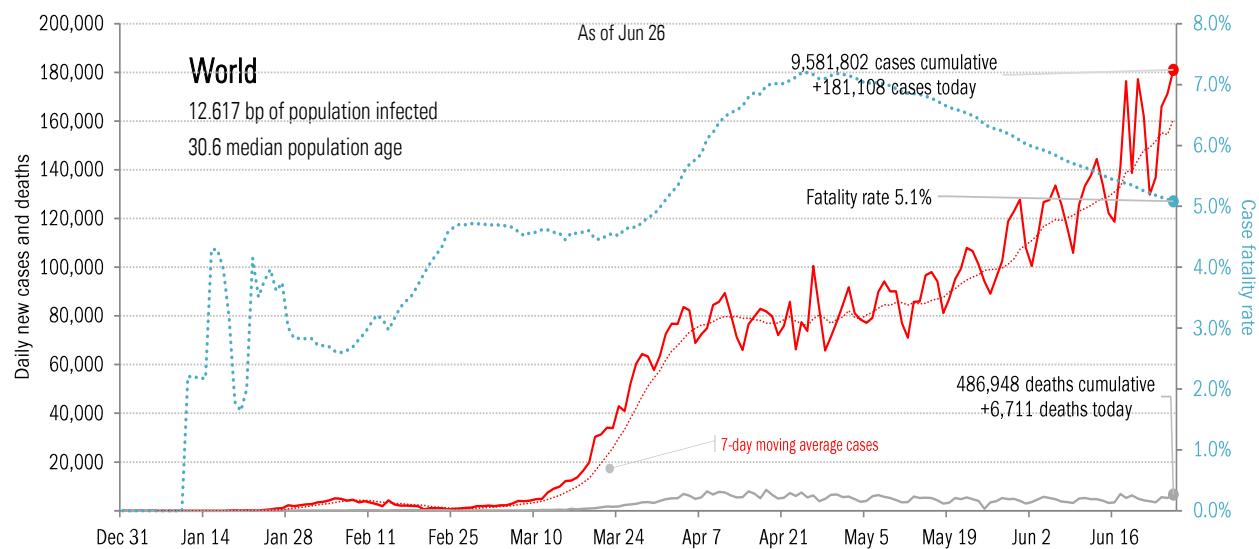
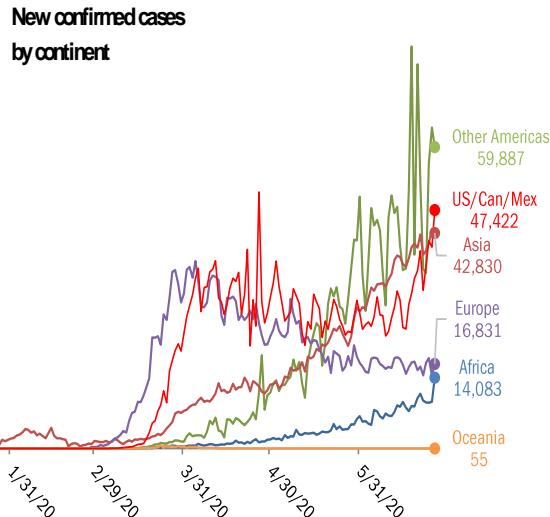


## Data Insights: Covid-2019 Monitor

Friday, June 26, 2020

### The global scorecard

The worst ten countries	
New cases	New Deaths
US +40,949	US +2,437
Brazil +39,483	Brazil +1,141
India +17,296	Mexico +718
Russia +7,113	India +407
South Africa +6,579	Peru +175
Mexico +6,104	Chile +172
Chile +4,648	Egypt +168
Bangladesh +3,946	Colombia +163
Peru +3,913	UK +149
Colombia +3,486	Iran +134
+ 133,517	+ 5,664
World +181,108	World +6,711
Top ten 74%	Top ten 84%



Source: [ECDC](#), TrendMacro calculations

### For more information contact us:

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

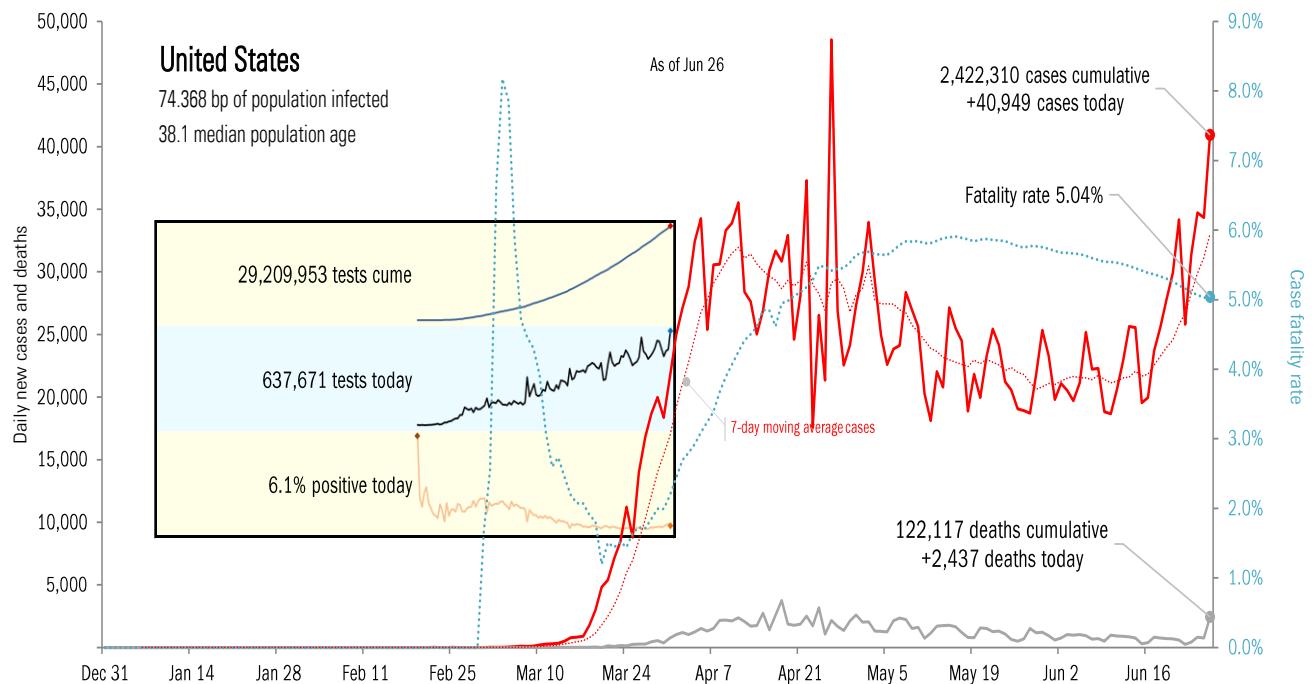
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
TX +5,996	NJ +1,877	FL +203	NY 390,415	NY 24,800	NY 89,995
CA +5,349	CA +101	CT +169	CA 195,571	NJ 14,872	NJ 19,668
FL +5,004	GA +47	GA +144	NJ 170,196	MA 7,963	FL 14,068
AZ +3,056	TX +47	AZ +93	IL 140,434	IL 7,014	MA 11,252
GA +1,714	FL +46	NJ +70	TX 131,917	PA 6,557	MD 10,683
AL +1,142	IL +40	CH +55	FL 114,018	MI 6,133	GA 10,457
SC +1,125	PA +39	MS +52	MA 107,837	CA 5,733	CT 10,268
MS +1,092	AZ +27	MN +46	PA 83,770	CT 4,298	VA 8,672
NC +1,009	MA +25	AL +45	GA 71,095	FL 3,423	CH 7,502
LA +938	MD +21	TN +45	MI 68,989	LA 3,164	IN 6,912
+26,425	+2,270	+922	1,474,242	83,957	189,477
All states	+39,061	All states	+2,500	All states	+1,257
Top ten	68%	Top ten	91%	Top ten	73%
				All states	2,410,978
				Top ten	118,031
				All states	118,031
				Top ten	236,993
				All states	236,993
				Top ten	80%

## Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
CA -1,800	AZ -52	VA -58	TX +1,598
NC -712	IL -23	FL -48	IN +884
FL -507	MA -23	GA -46	PA +838
KS -505	AL -22	MA -29	TN +587
MO -172	MS -17	KS -26	AR +559



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [NJ says 1,854 additional residents likely died of coronavirus after review of death records](#)

Stacey Barchenger  
*NorthJersey.com*  
June 25, 2020

### [Gov. Greg Abbott pauses Texas' reopening, bans elective surgeries in four counties to preserve bed space for coronavirus patients](#)

Sarah R. Champagne  
*Texas Tribune*  
June 25, 2020

### [Economics after the Virus](#)

Arnold Kling  
*National Affairs*  
Summer 2020

### [COVID-19 Evidence is lacking for 2 meter distancing](#)

Carl Heneghan and Tom Jefferson.  
*Centre for Evidence-Based Medicine*  
June 19, 2020

### [From China to Germany, the World Learns to Live With the Coronavirus](#)

Sui-Lee Wee, Benjamin Mueller and Emma Bubola  
*New York Times*  
June 24, 2020

### [Decades-Old Soviet Studies Hint at Coronavirus Strategy](#)

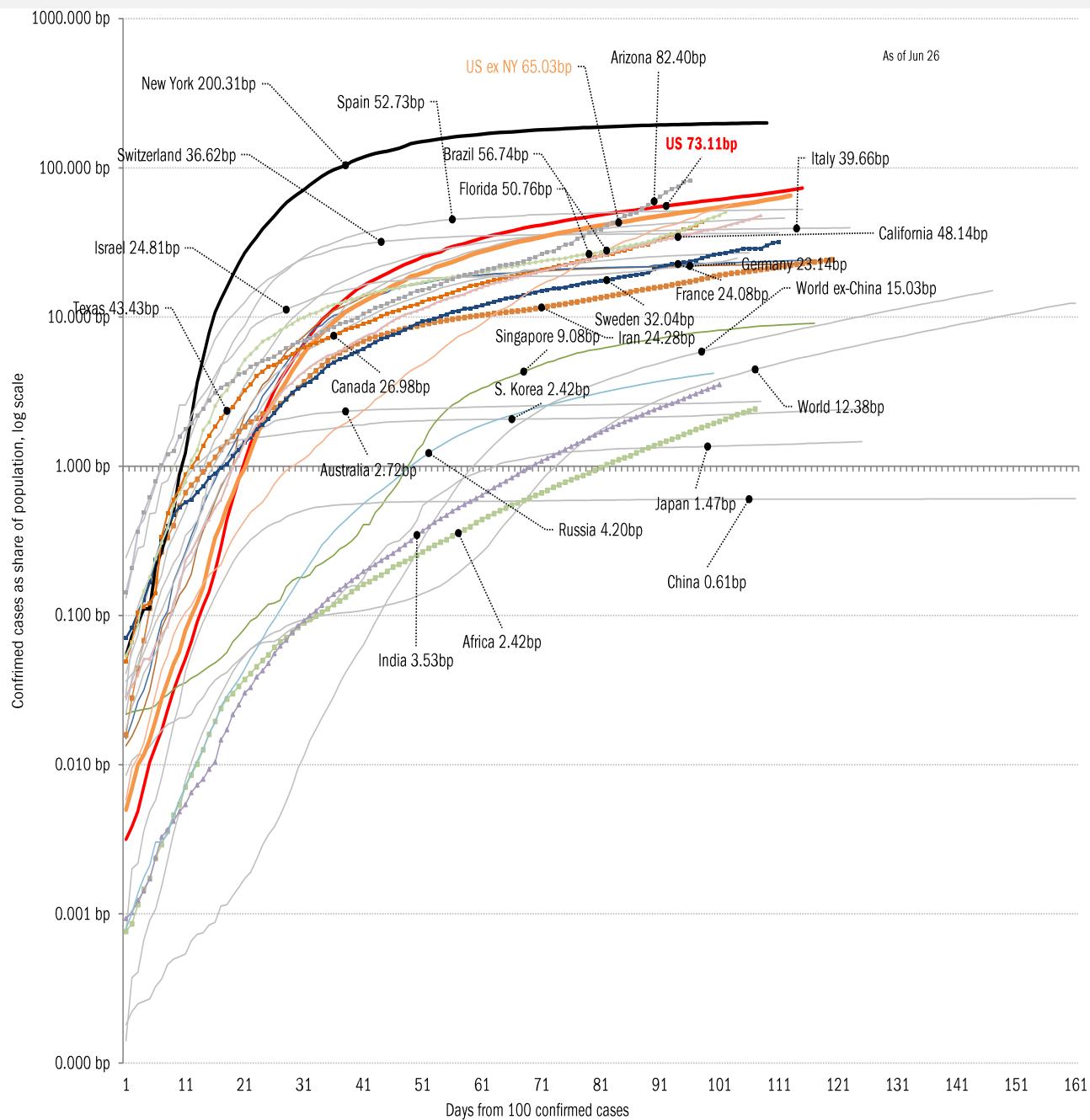
Andrew E. Kramer  
*New York Times*  
June 24, 2020

## Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

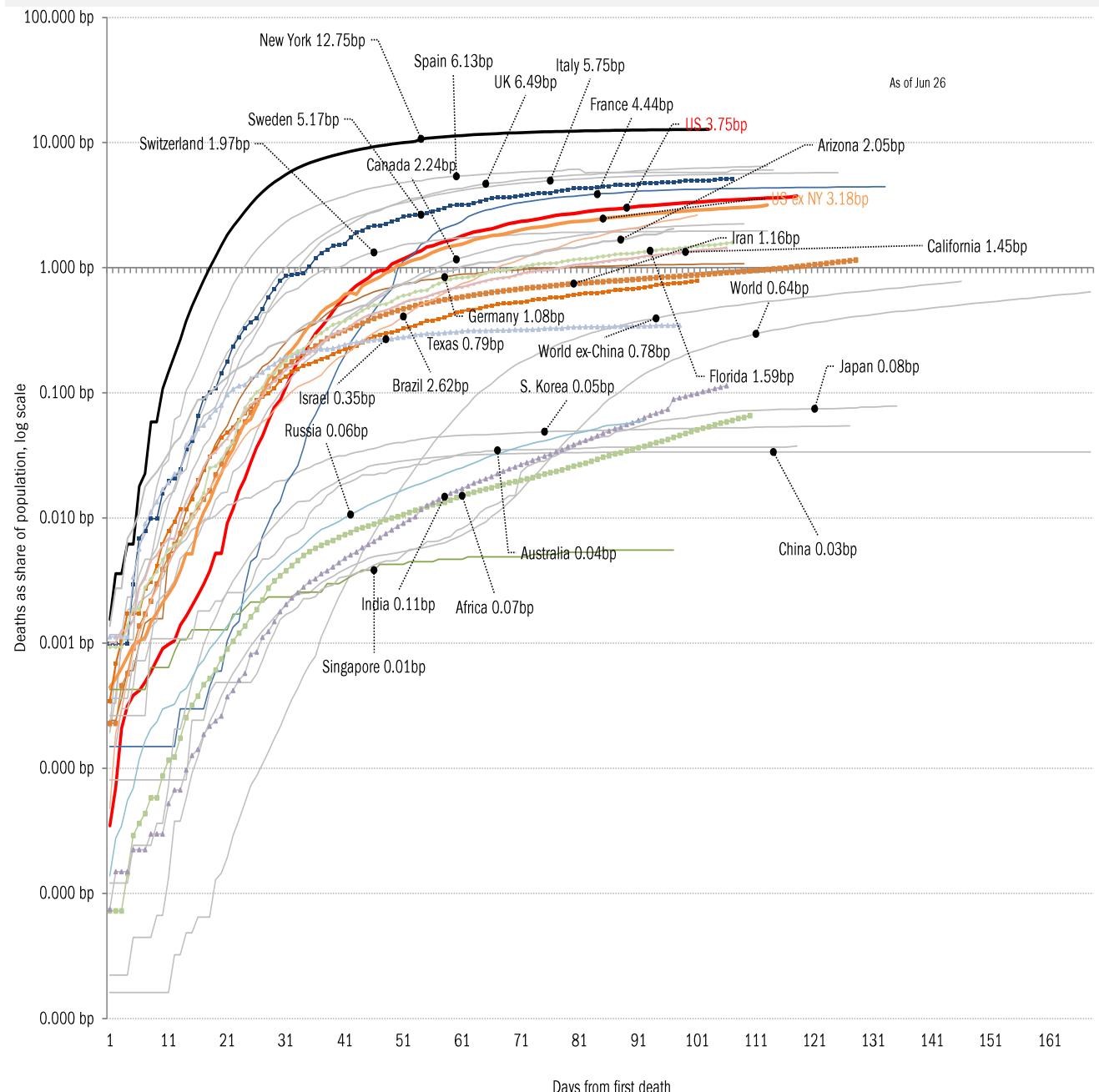
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

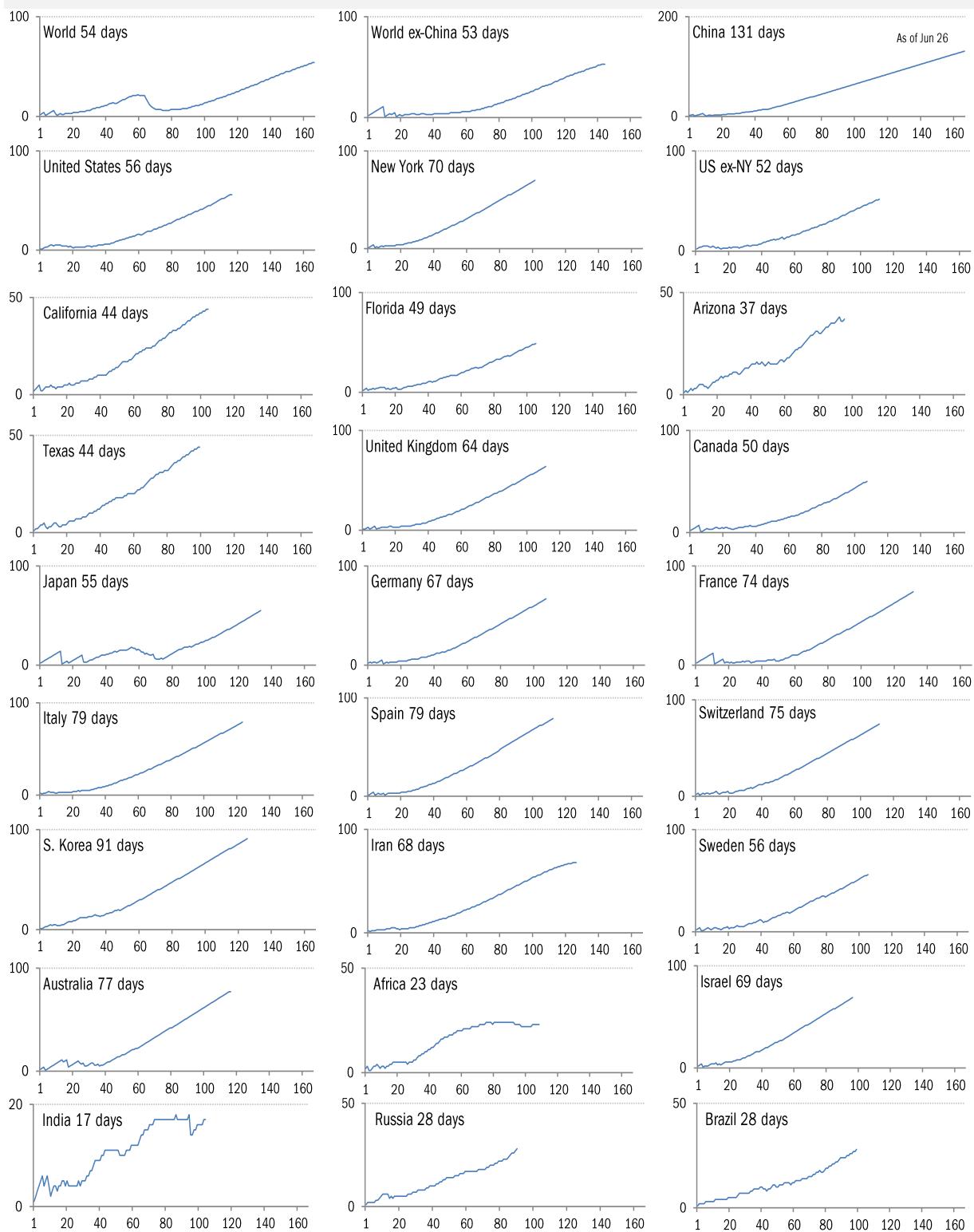
## *Share of deceased population from day of first fatality*



Source: [ECDC](#), TrendMacro calculations

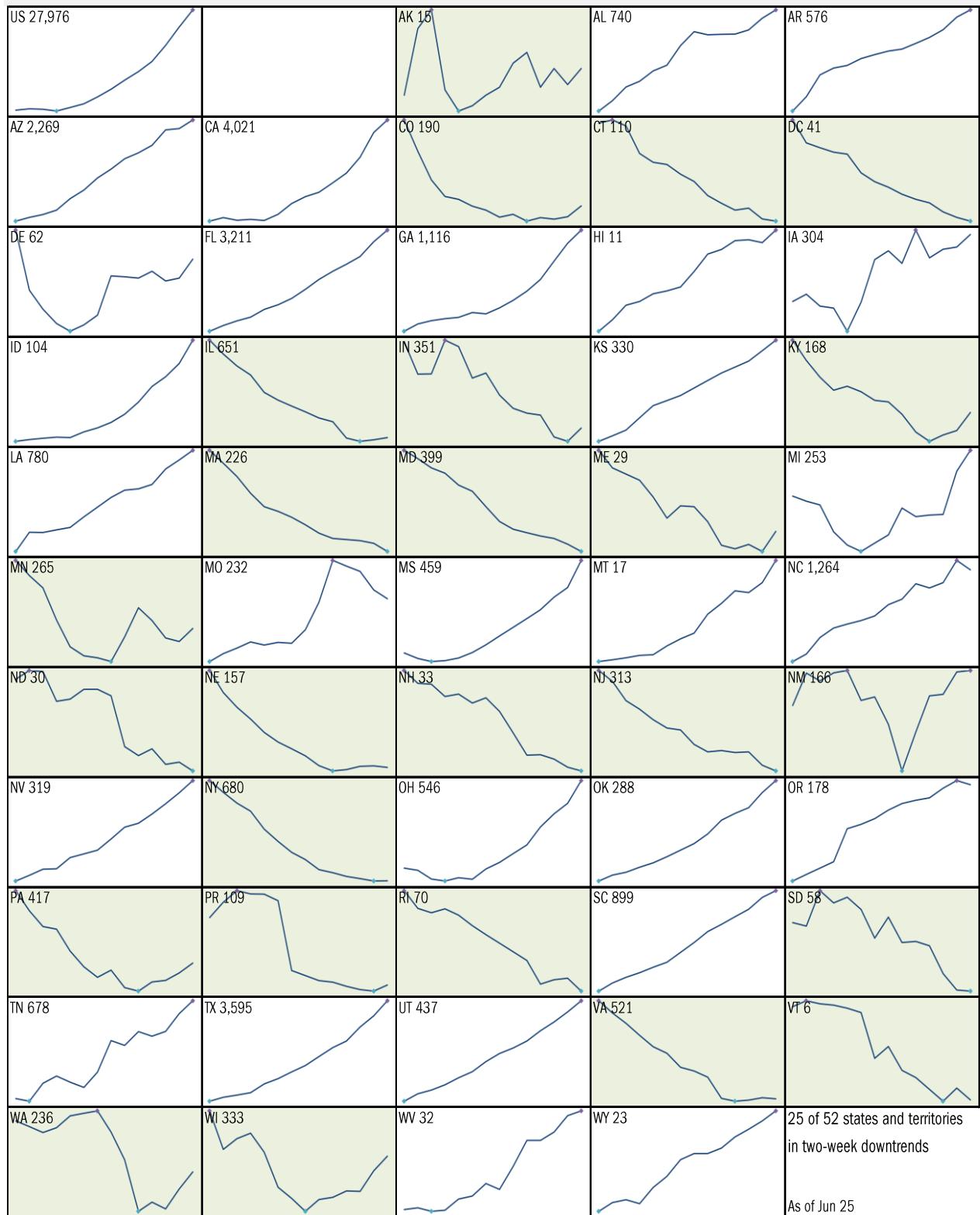
# Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



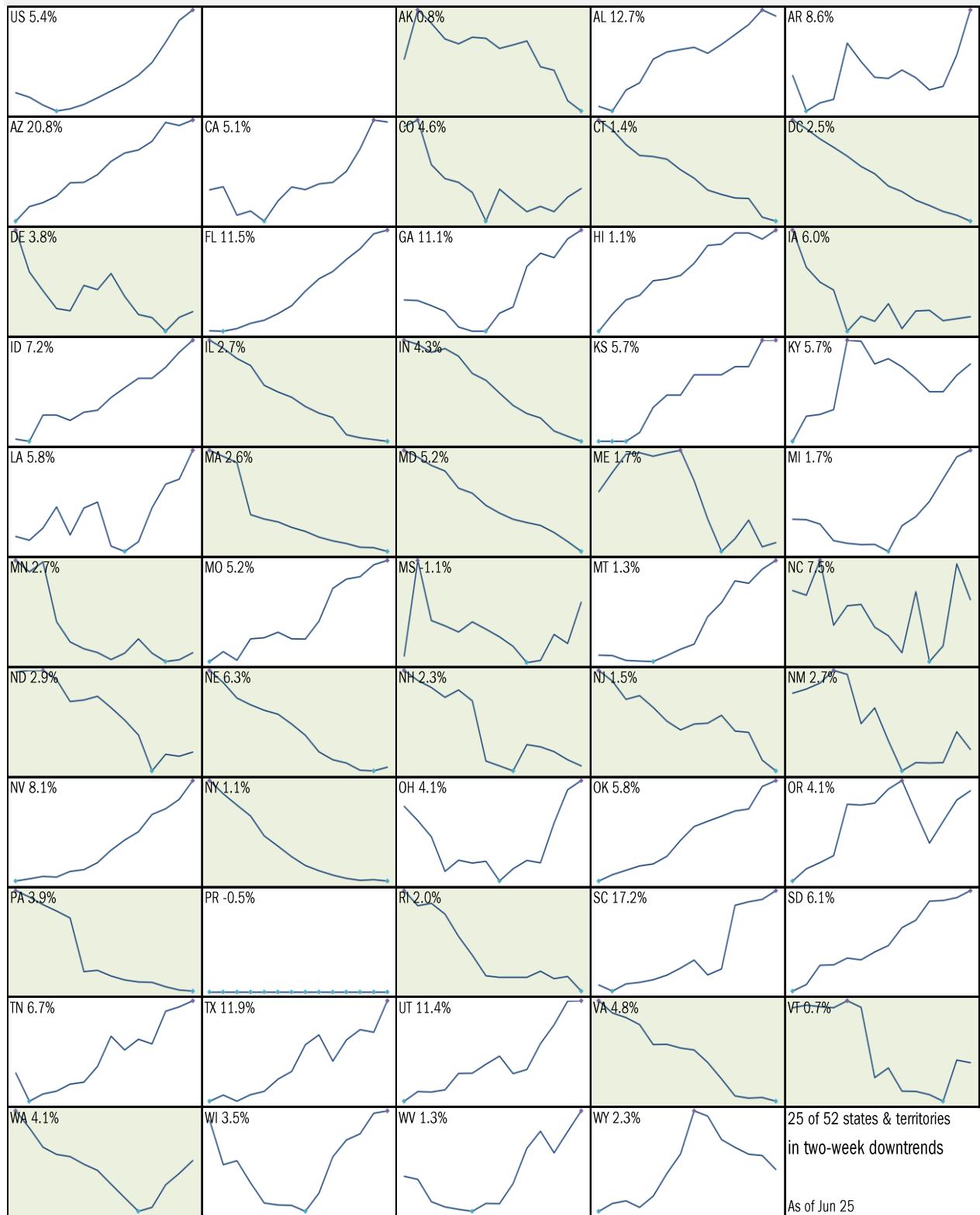
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in new cases  
 14-day moving average, last 14 days Most recent value displayed • High ● Low



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in pos tests  
 14-day moving average, last 14 days    Most recent value displayed    ● High    ● Low

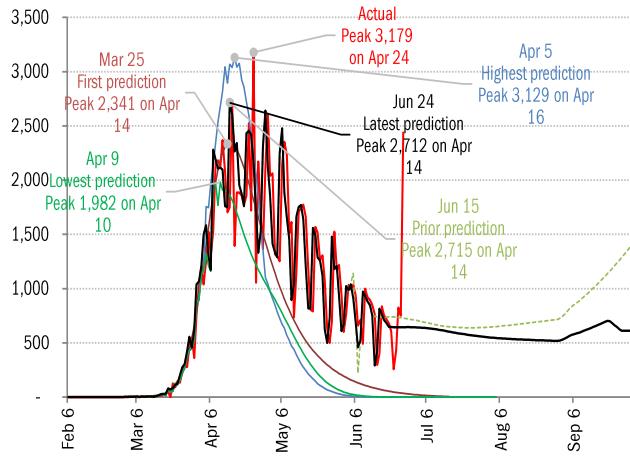


Source: [Covid Tracking Project](#), TrendMacro calculations

## Reality-checking the models: actuals versus [IHME predictions](#)

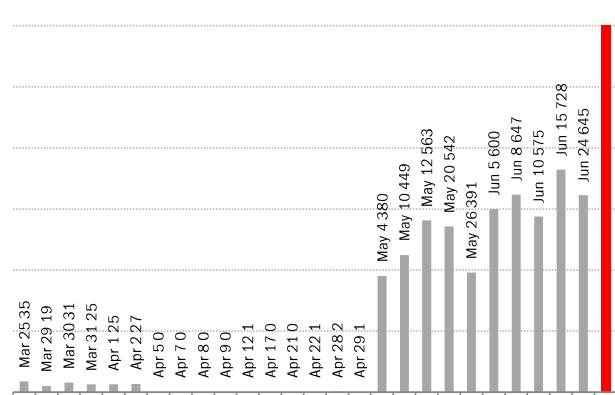
### New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



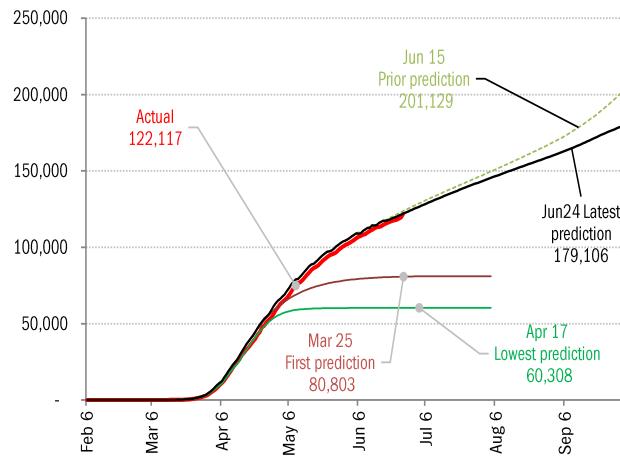
As of Jun 26

For this day, versus all model mean predictions

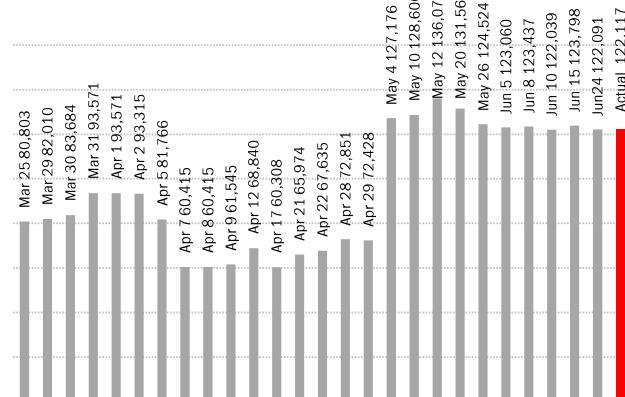


### Cumulative fatalities

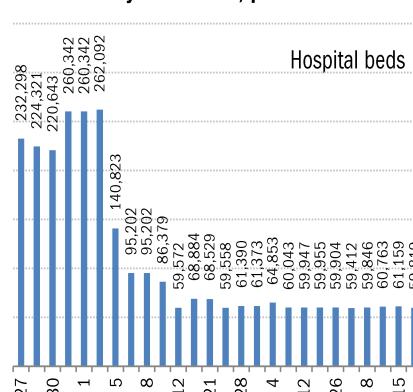
Actual versus first, highest, lowest and latest model mean predictions



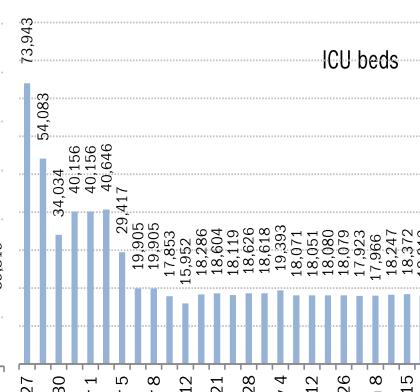
For this day, versus all model mean predictions



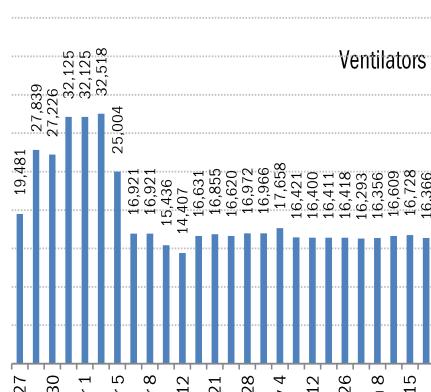
### Healthcare system stress, peak estimated at each model revision



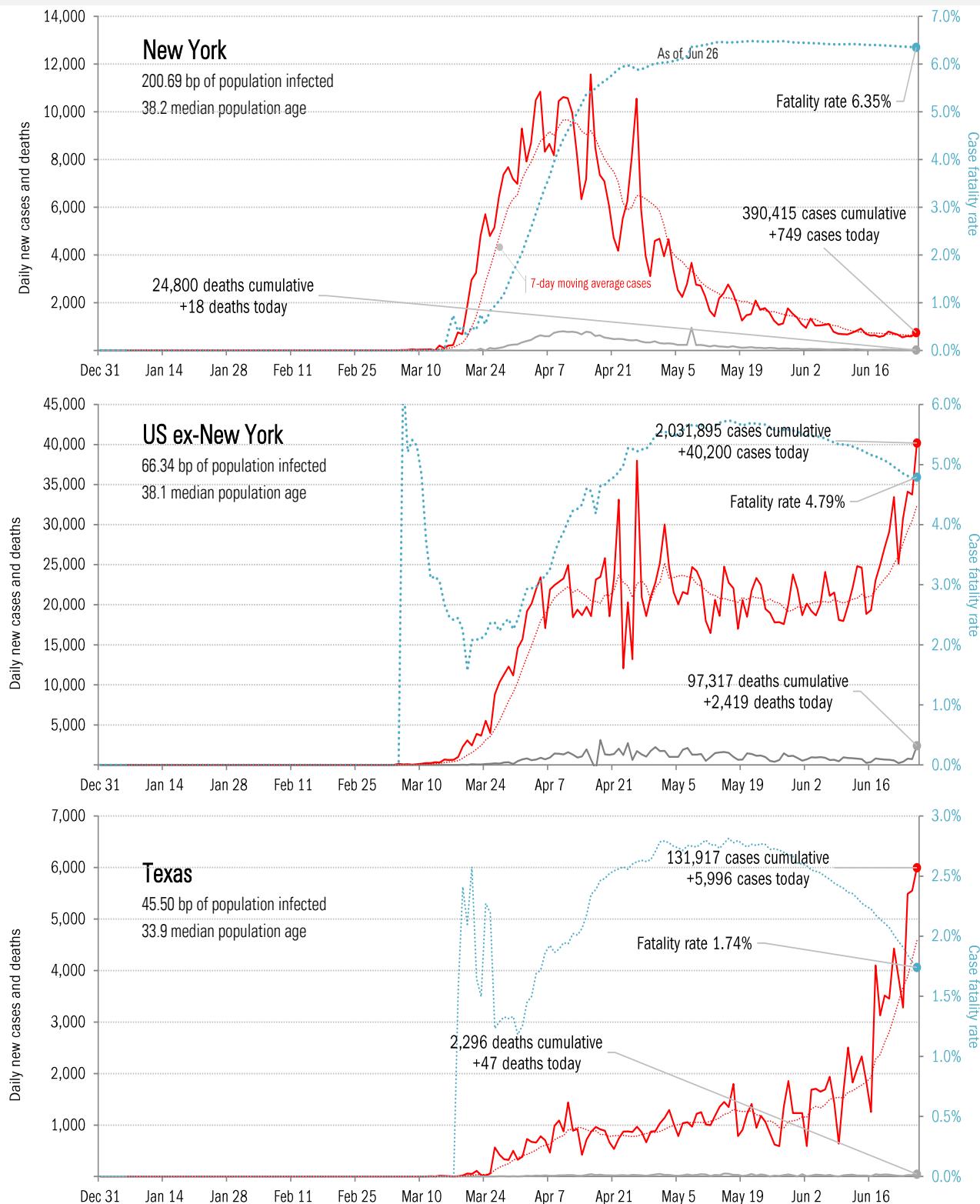
### ICU beds



### Ventilators

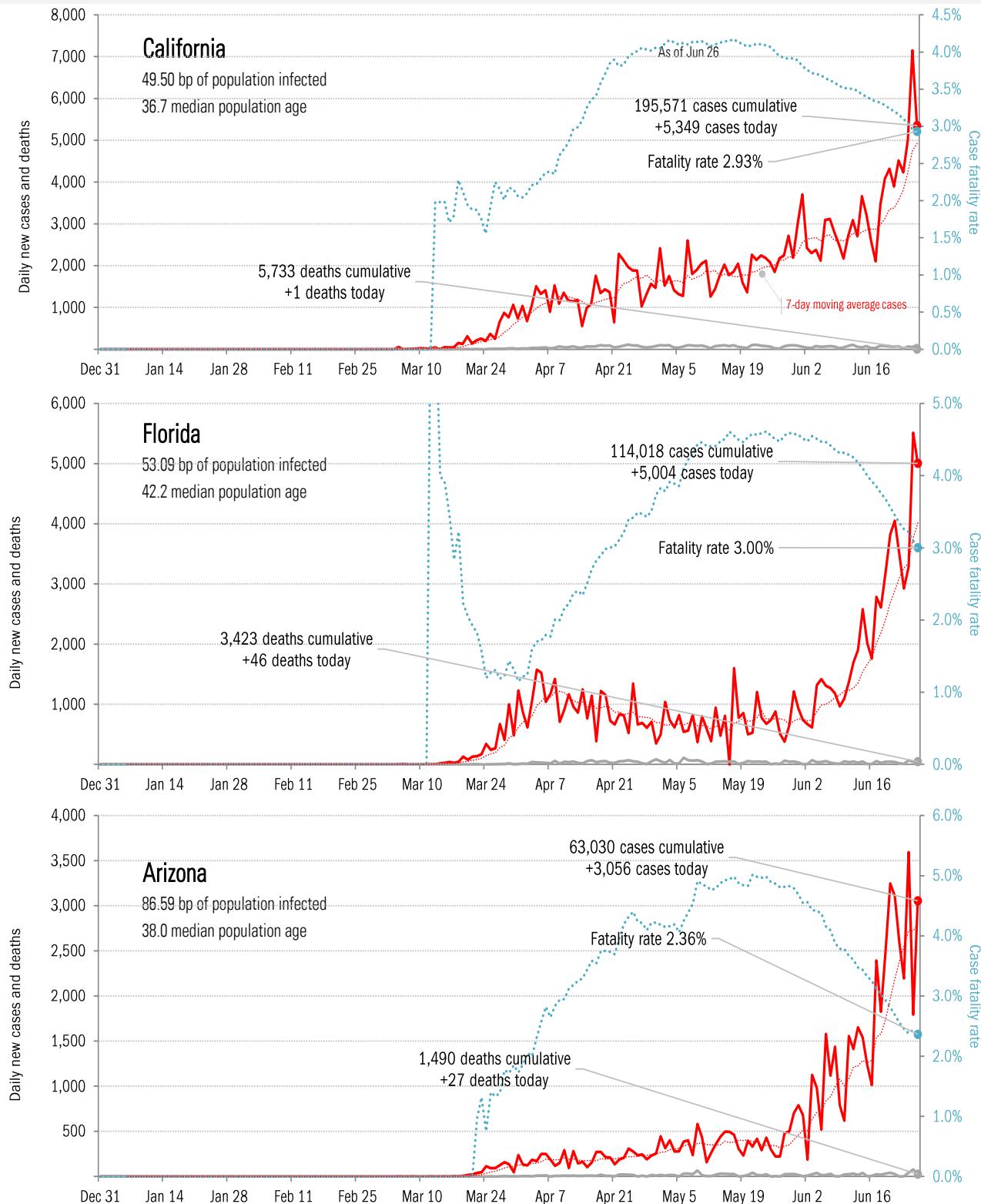


## From Ground Zero to the Rio Grande



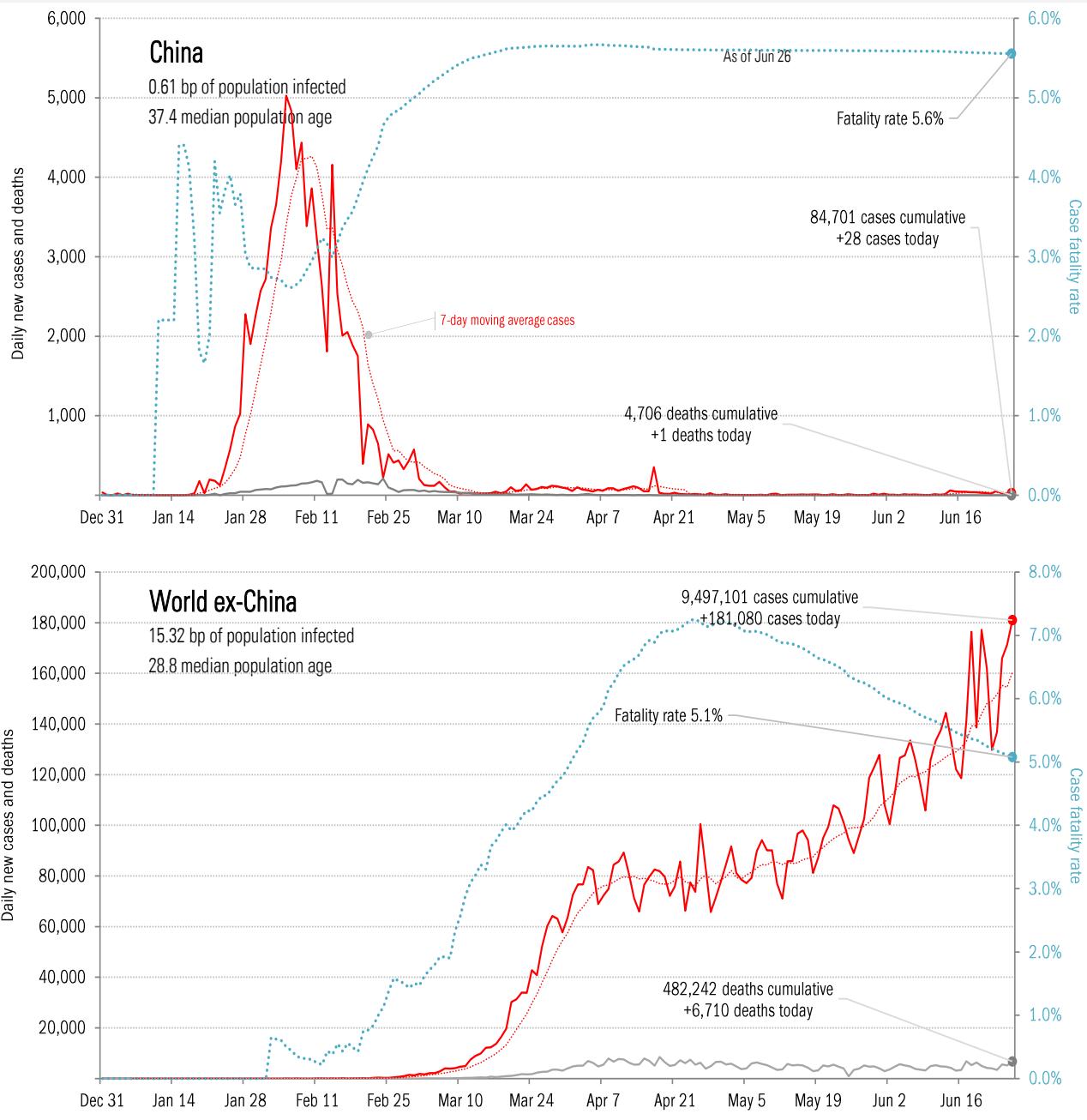
Source: [ECDC](#), TrendMacro calculations

## The “second wave” states (other than Texas)



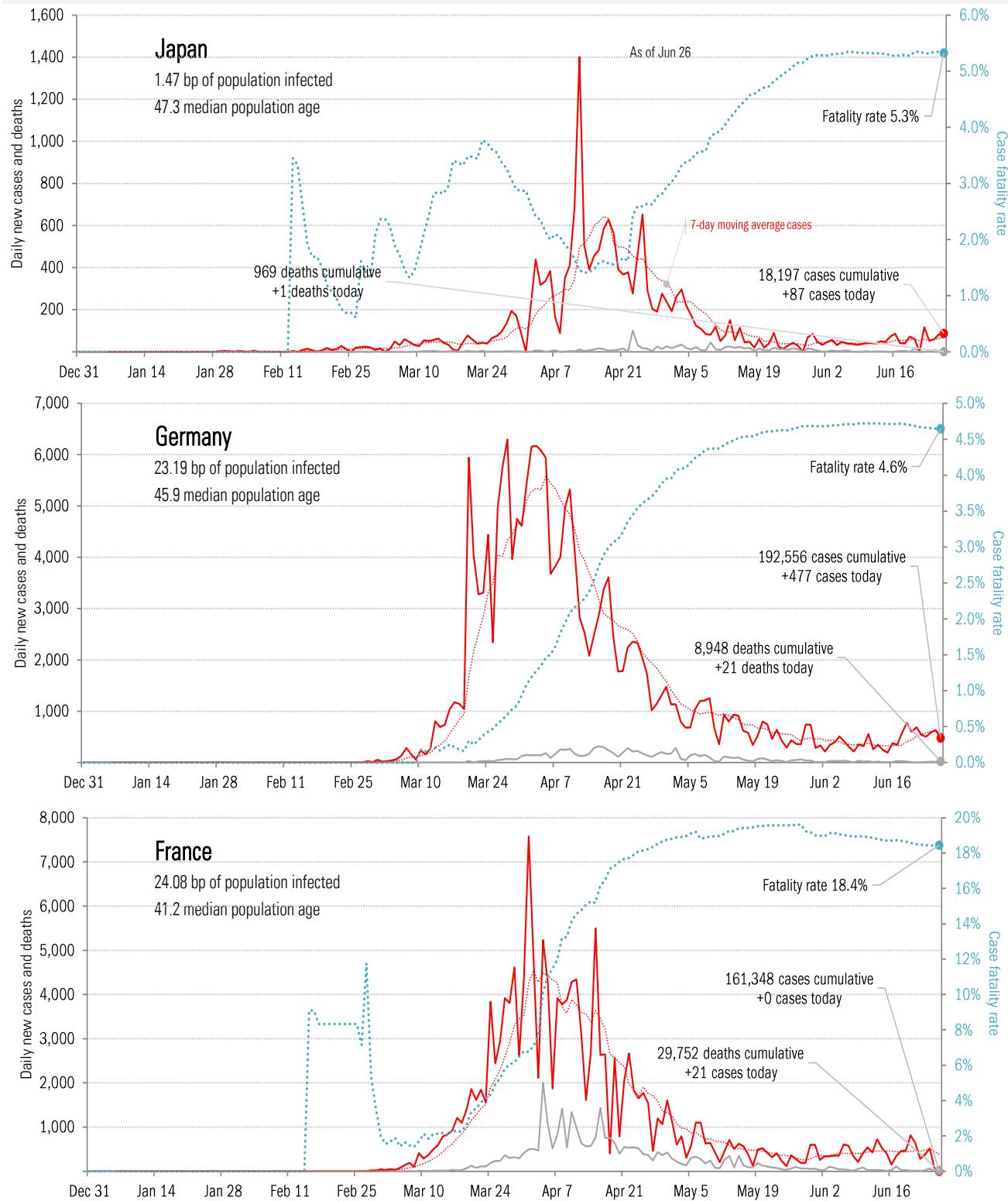
Source: [ECDC](#), TrendMacro calculations

## Patient zero... and then everyone else



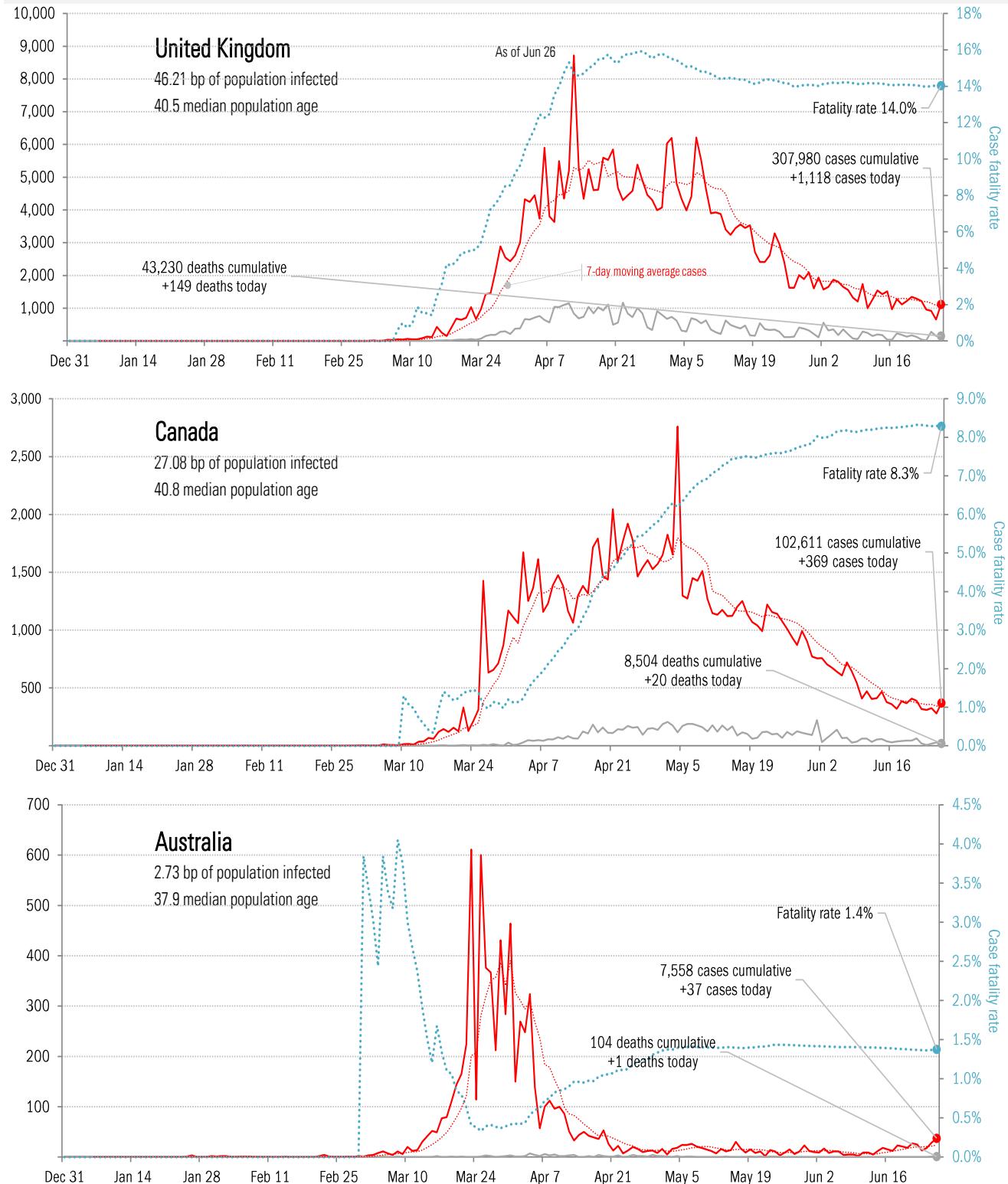
Source: [ECDC](#), TrendMacro calculations

## Impact in the largest economies



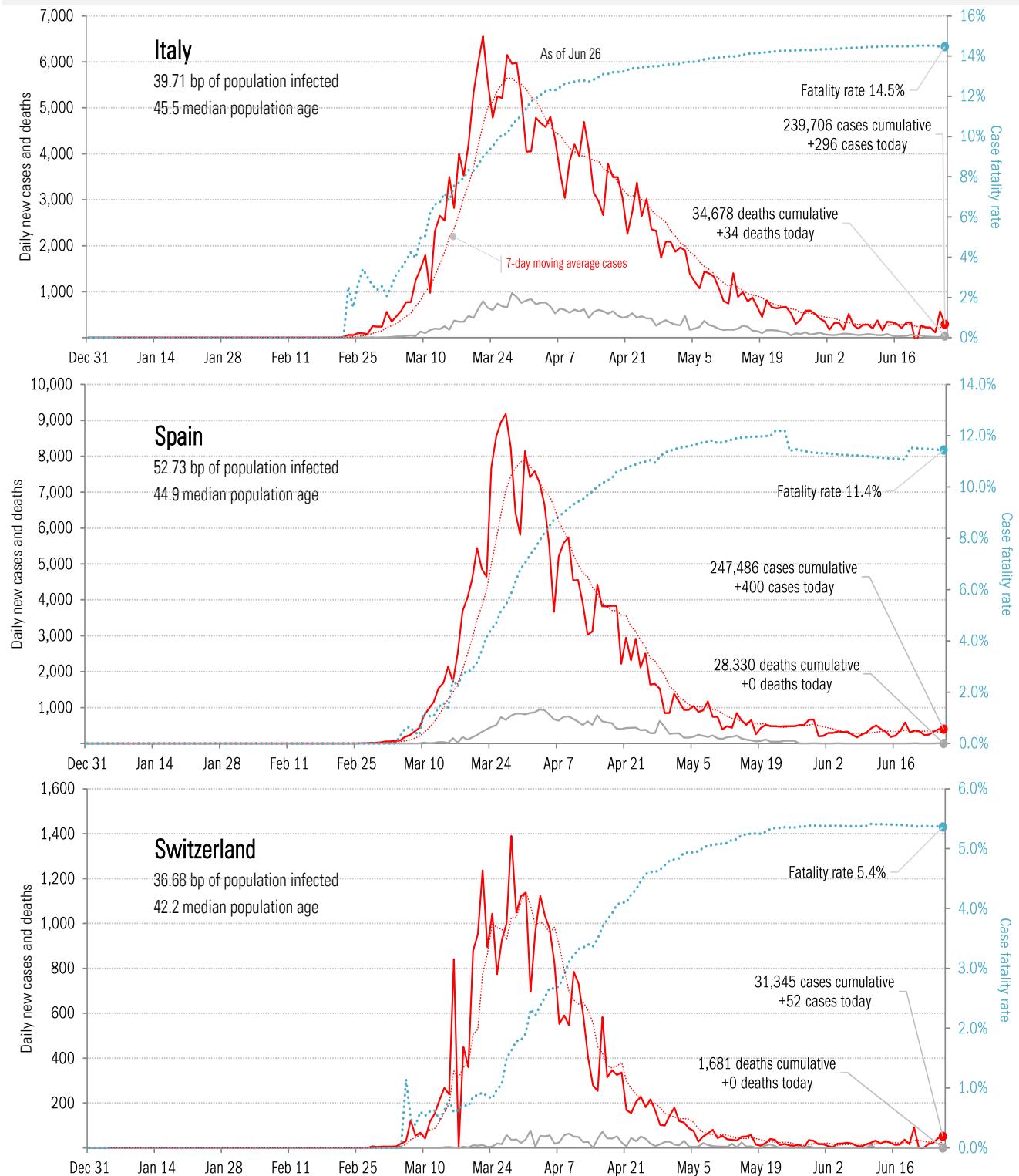
Source: [ECDC](#), TrendMacro calculations

## Impact in The Anglosphere



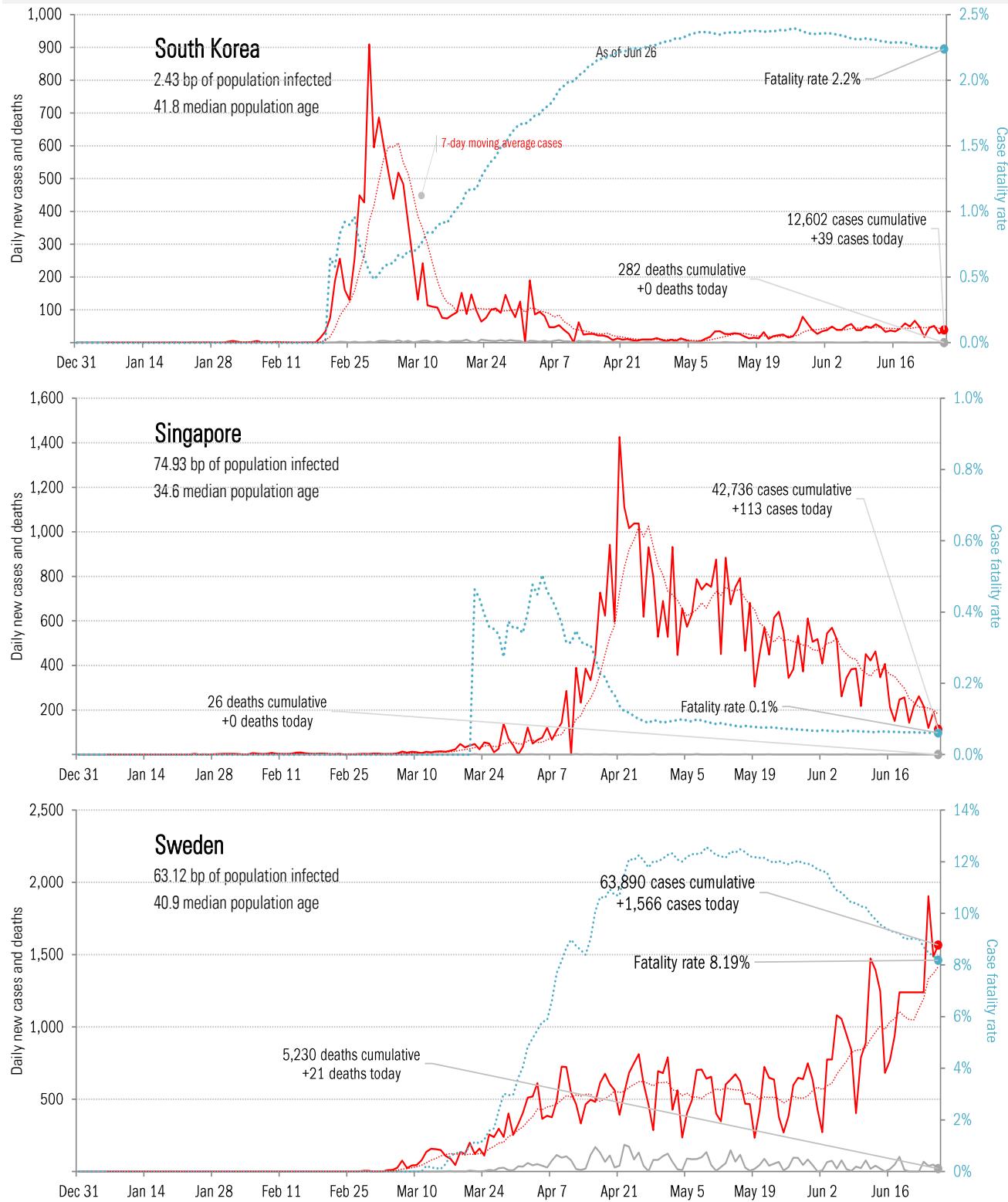
Source: [ECDC](#), TrendMacro calculations

## Impact in continental Europe



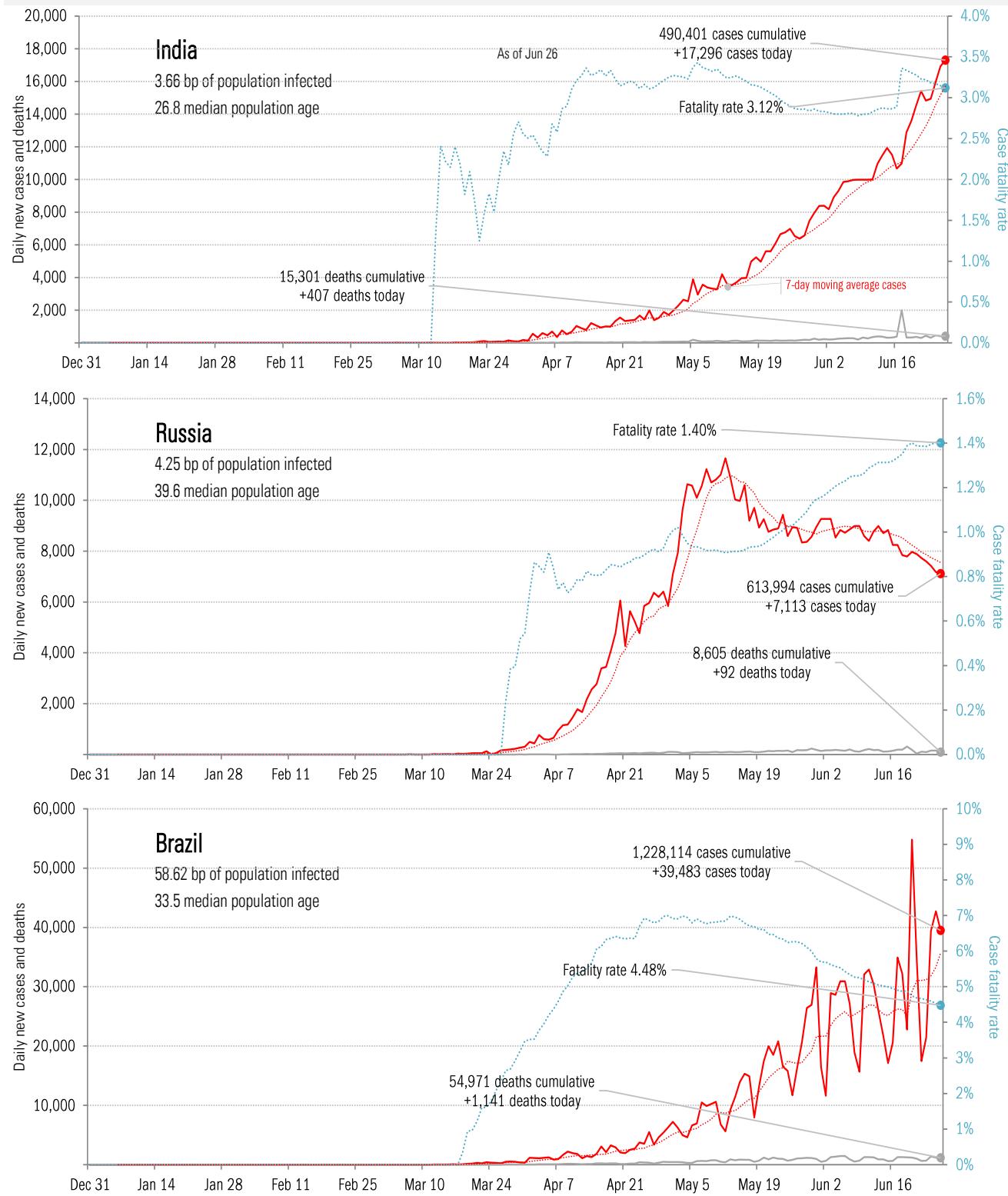
Source: [ECDC](#), TrendMacro calculations

## Impact in other hot-spots



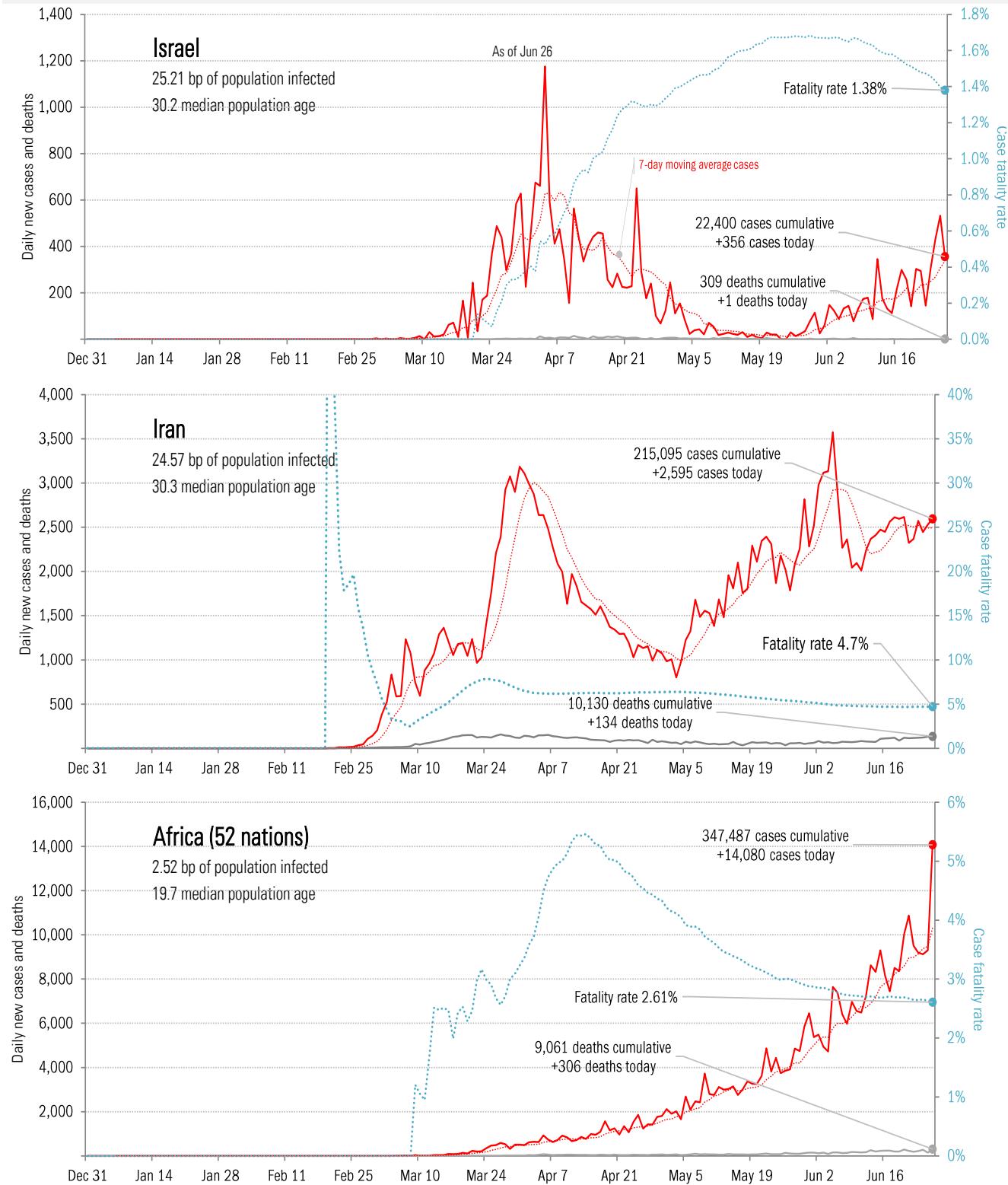
Source: [ECDC](#), TrendMacro calculations

## Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

## Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations