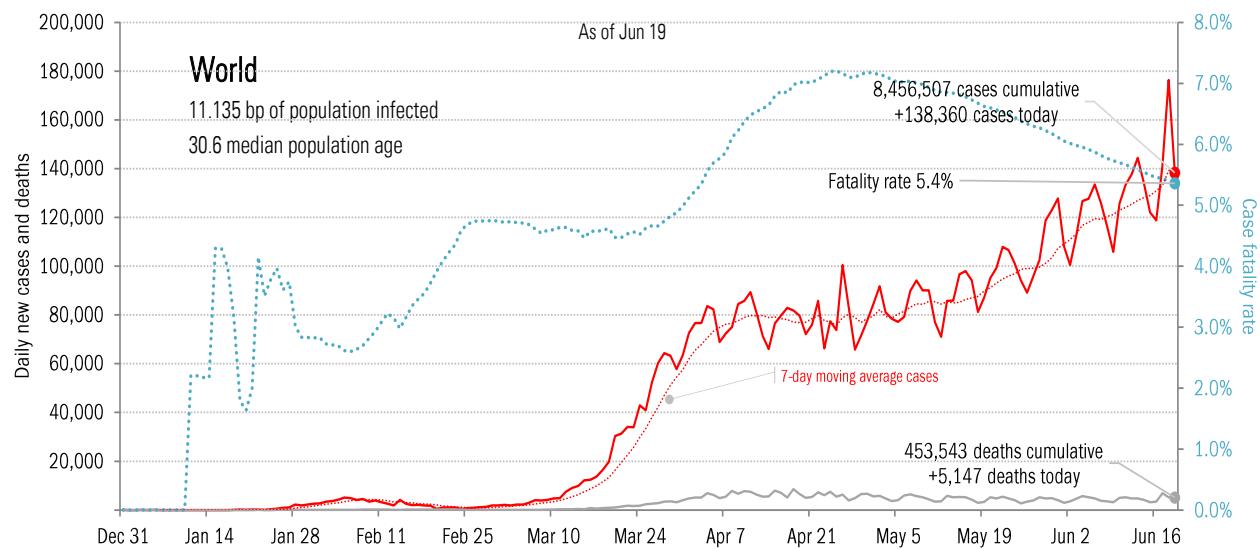
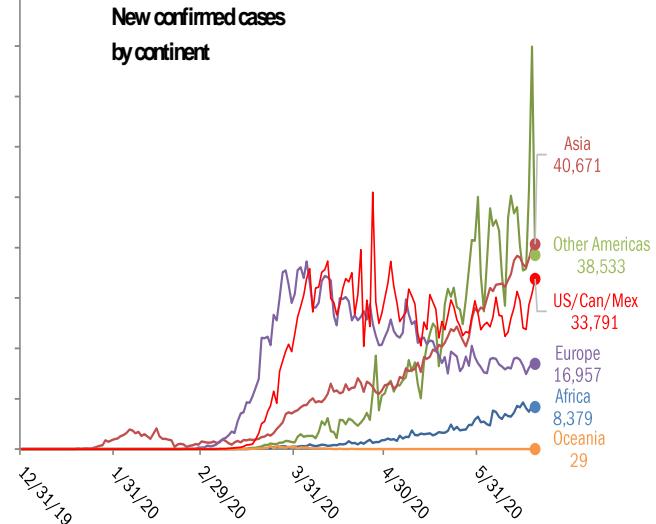


## Data Insights: Covid-2019 Monitor

Friday, June 19, 2020

### The global scorecard

The worst ten countries	
New cases	New Deaths
US +27,762	Brazil +1,238
Brazil +22,765	US +717
India +13,586	Mexico +667
Russia +7,790	India +336
Mexico +5,662	Russia +312
Pakistan +4,944	Chile +226
Saudi +4,757	Peru +204
Chile +4,475	Pakistan +136
Bangladesh +3,803	UK +135
Peru +3,480	Egypt +88
+99,024	+4,059
World +138,360	World +5,147
Top ten 72%	Top ten 79%



Source: [ECDC](#), TrendMacro calculations

#### For more information contact us:

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

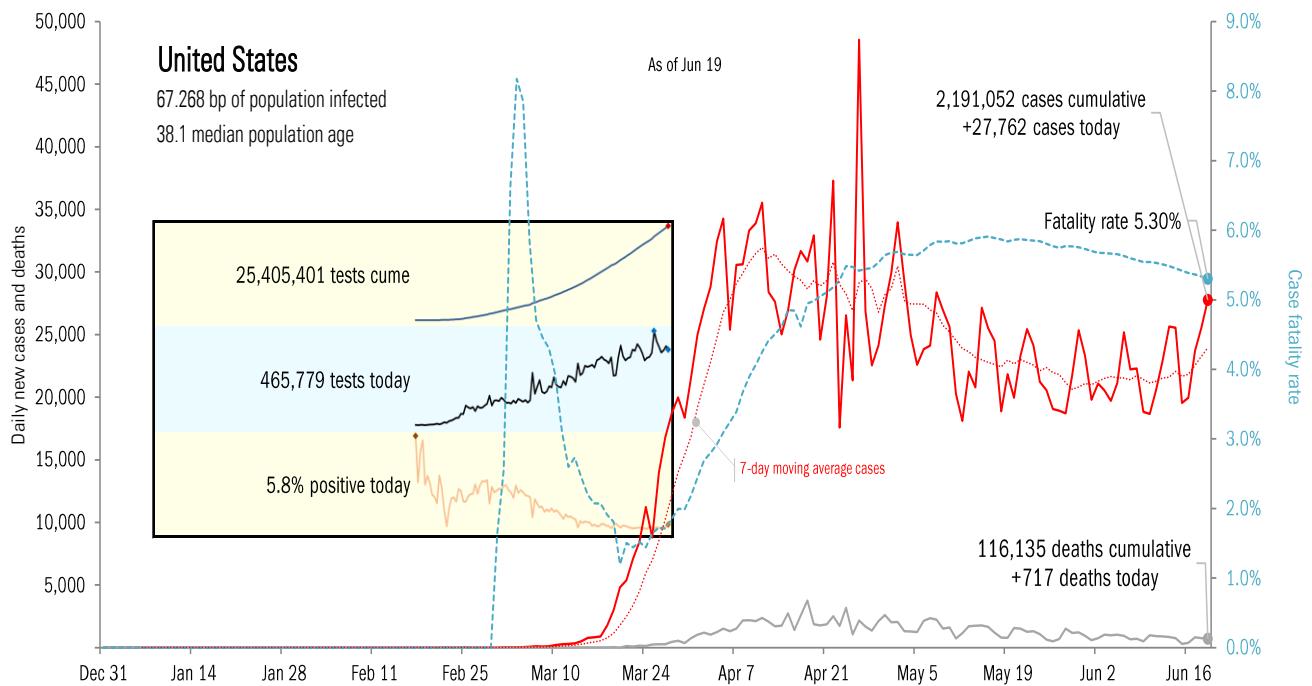
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +4,084	CA +82	FL +189	NY 385,760	NY 24,661	NY 89,995
TX +3,516	IL +52	CT +187	NJ 168,107	NJ 12,800	NJ 19,010
FL +3,207	FL +44	GA +120	CA 161,099	MA 7,770	FL 12,862
AZ +2,519	TX +43	AZ +95	IL 135,639	IL 6,718	MA 10,985
NC +1,333	PA +42	IN +63	MA 106,422	PA 6,361	MD 10,357
SC +992	MO +37	MA +60	TX 99,851	MI 6,061	CT 10,099
AL +894	MA +36	OH +53	FL 85,926	CA 5,290	GA 9,663
GA +882	AZ +32	MD +48	PA 80,236	CT 4,226	VA 8,350
CH +700	NY +32	WI +32	MI 66,798	FL 3,154	CH 7,104
TN +686	NJ +31	MN +29	MD 63,229	LA 3,062	IN 6,589
+18,813	+431	+876	1,353,067	80,103	185,014
All states +26,956	All states +695	All states +1,118	All states 2,177,888	All states 112,172	All states 229,212
Top ten 70%	Top ten 62%	Top ten 78%	Top ten 62%	Top ten 71%	Top ten 81%

## Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
LA -928	IL -35	VA -139	TX +1,444
MS -489	MA -33	NJ -131	PA +1,116
MD -300	MS -23	MS -39	TN +667
KS -262	LA -20	KS -23	IN +504
OK -259	GA -16	AL -16	WI +442



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Ned Lamont Says the Unspeakable](#)

*Wall Street Journal*

June 18, 2020

### [What Covid Models Get Wrong](#)

*Wall Street Journal*

June 18, 2020

### [This disastrous lockdown can never be repeated, even if the virus returns](#)

William Hague

*The Telegraph*

June 15, 2020

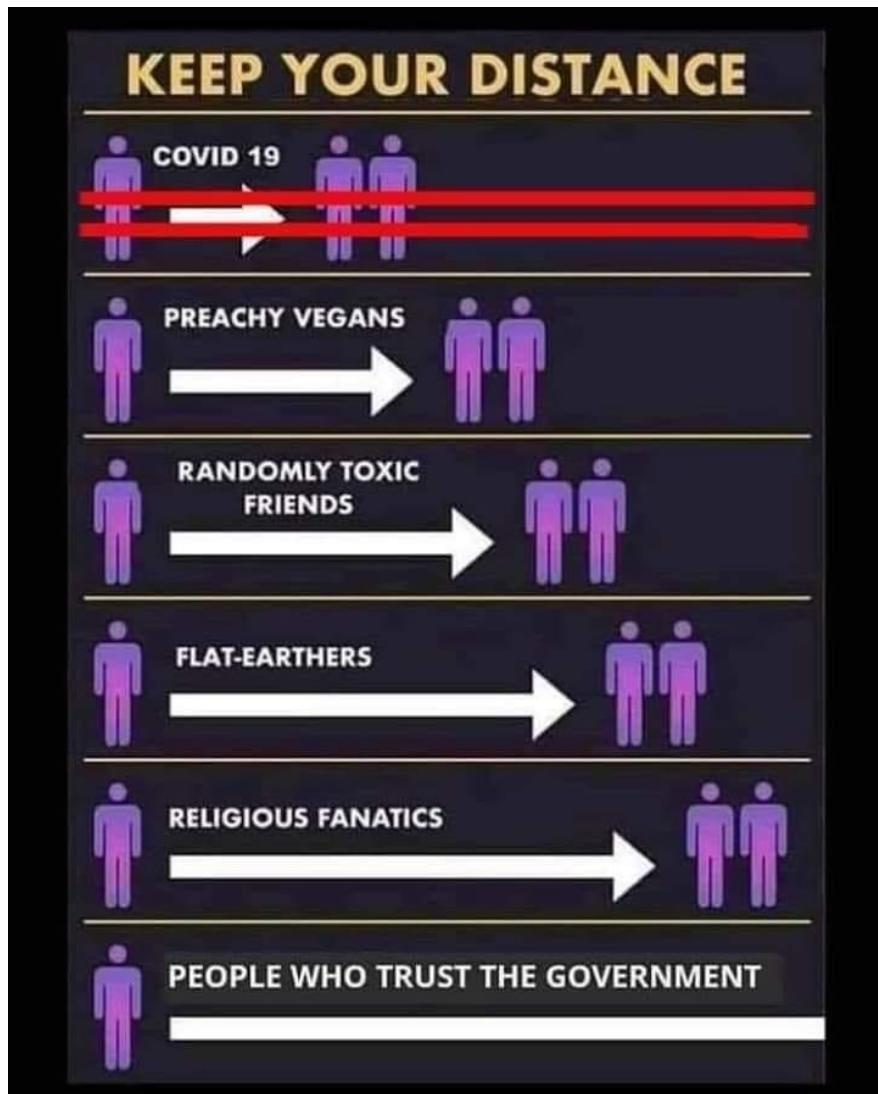
### [Have the protests proved that COVID-19 risks are being vastly exaggerated?](#)

Chris von Csefalvay

*The Spectator*

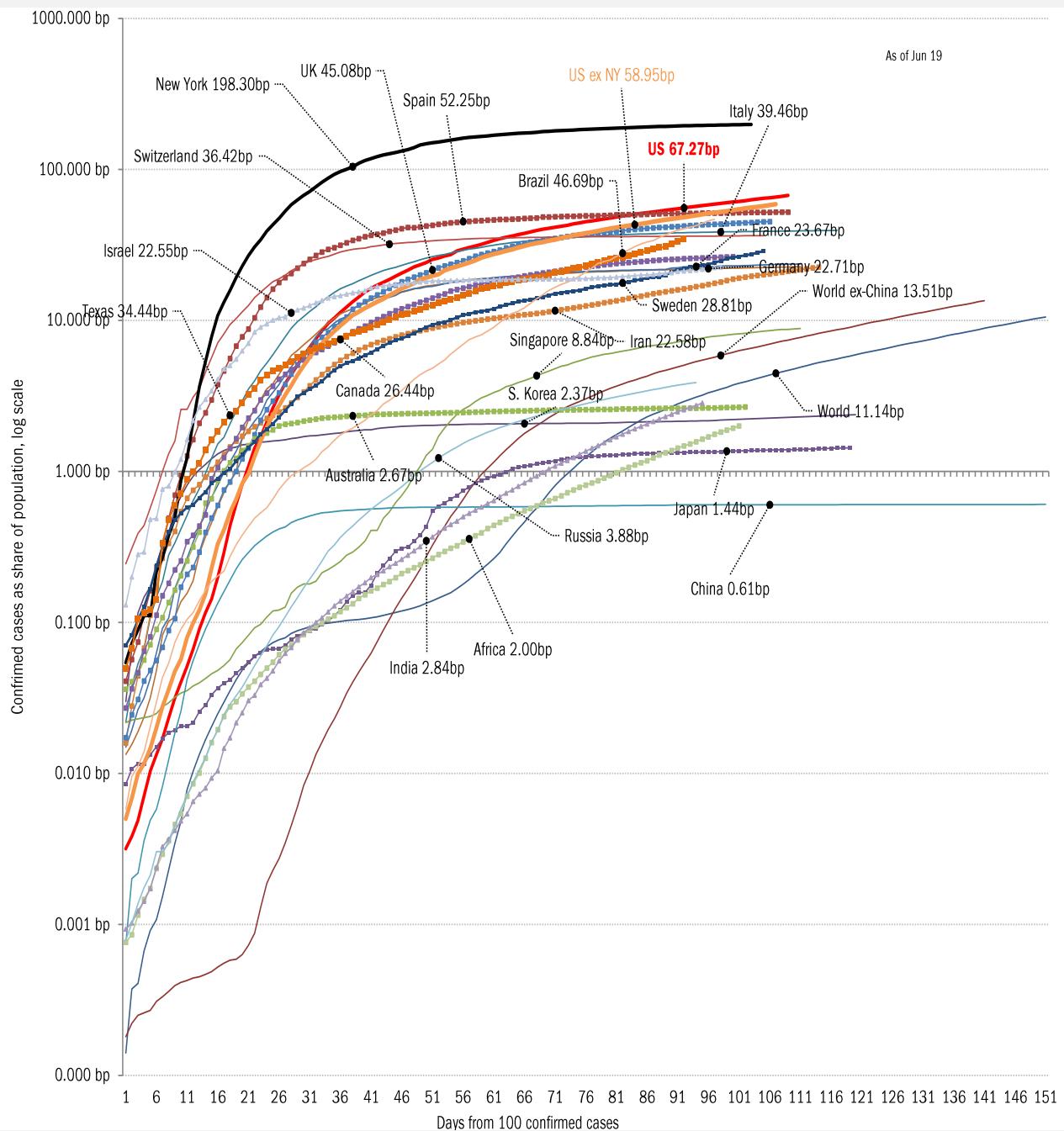
June 16, 2020

## Meme of the day



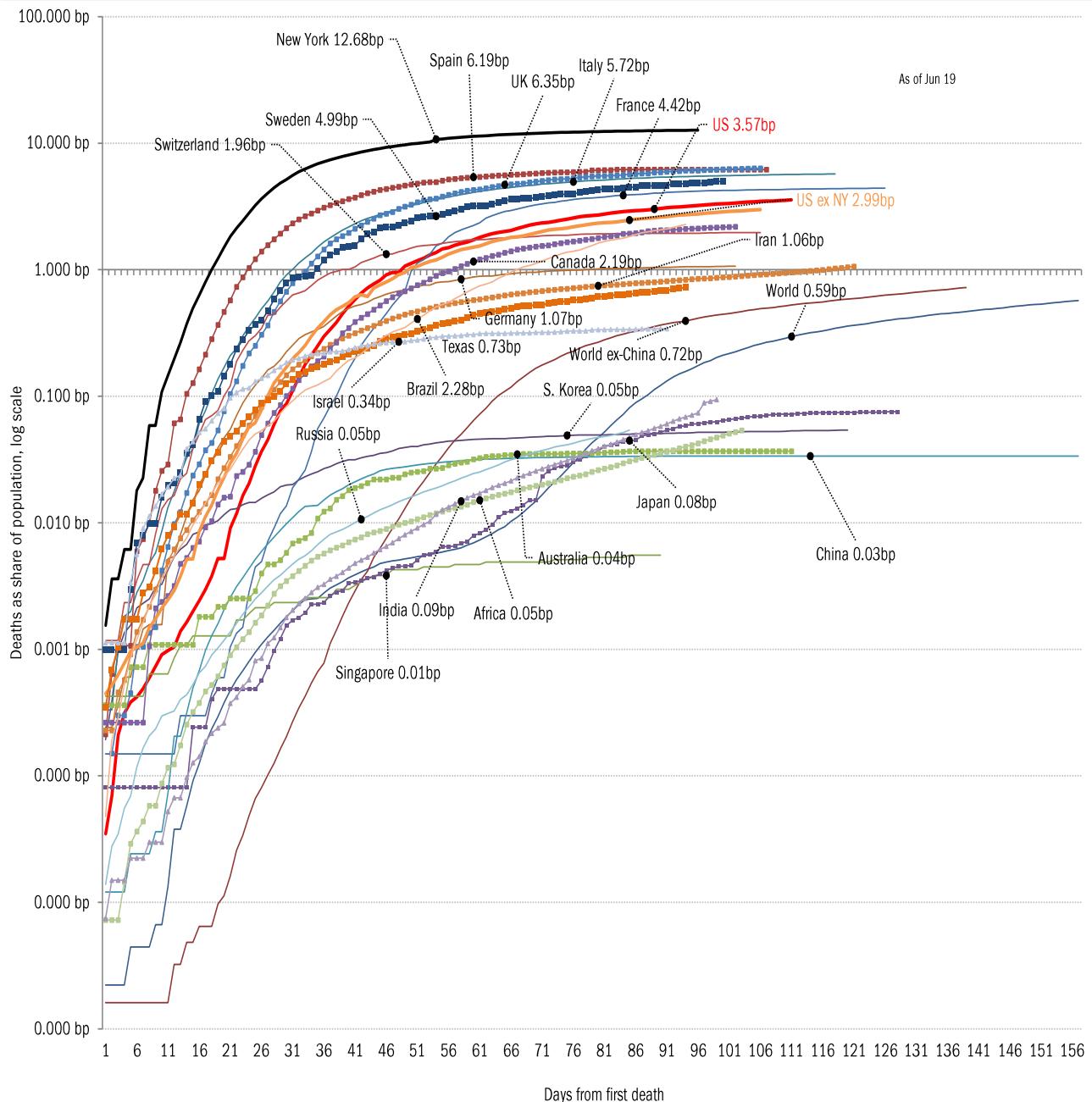
Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

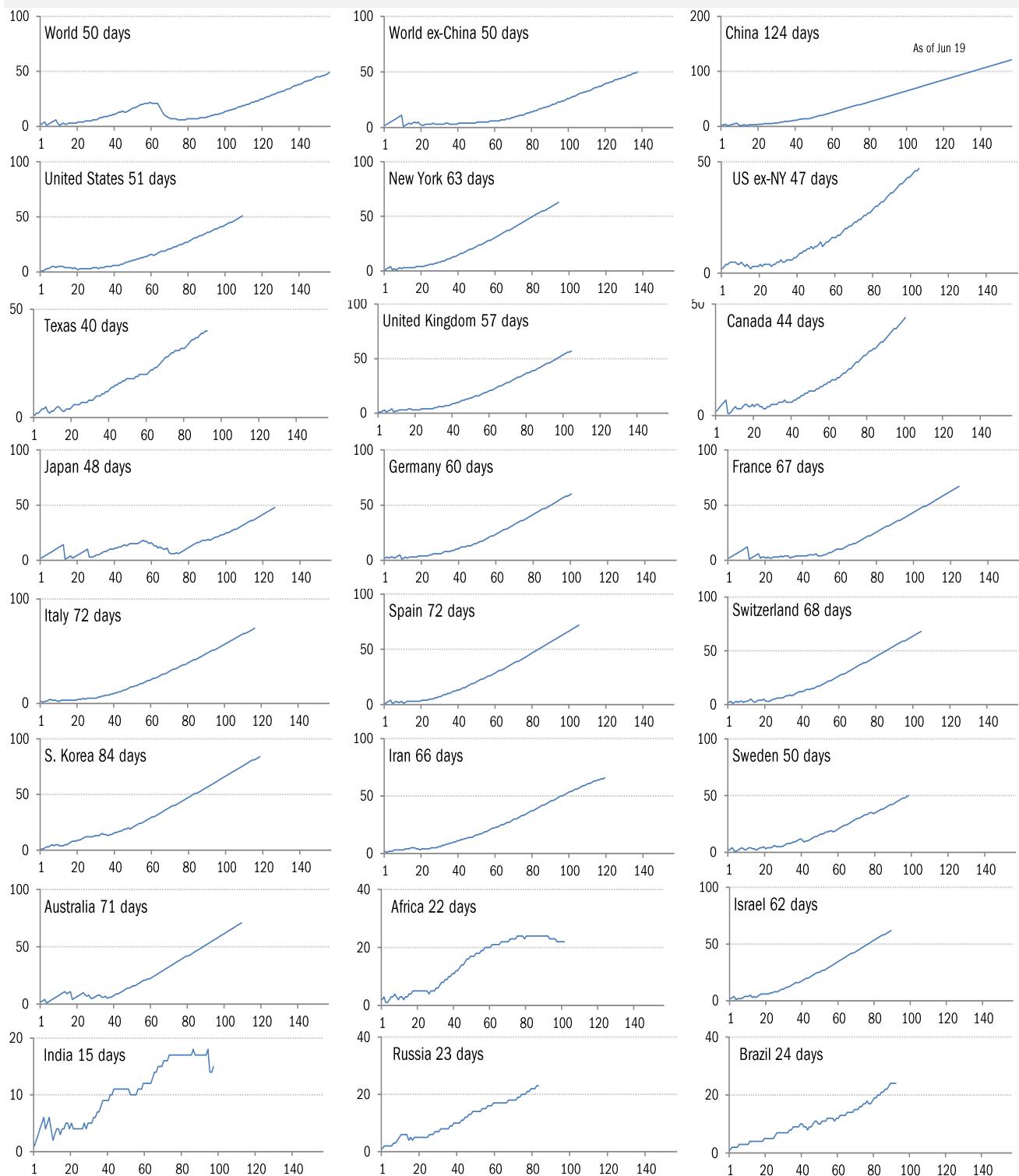
The coronavirus mortality accelerometer ... tracking the world's fatality curves  
*Share of deceased population from day of first fatality*



Source: ECDC, TrendMacro calculations

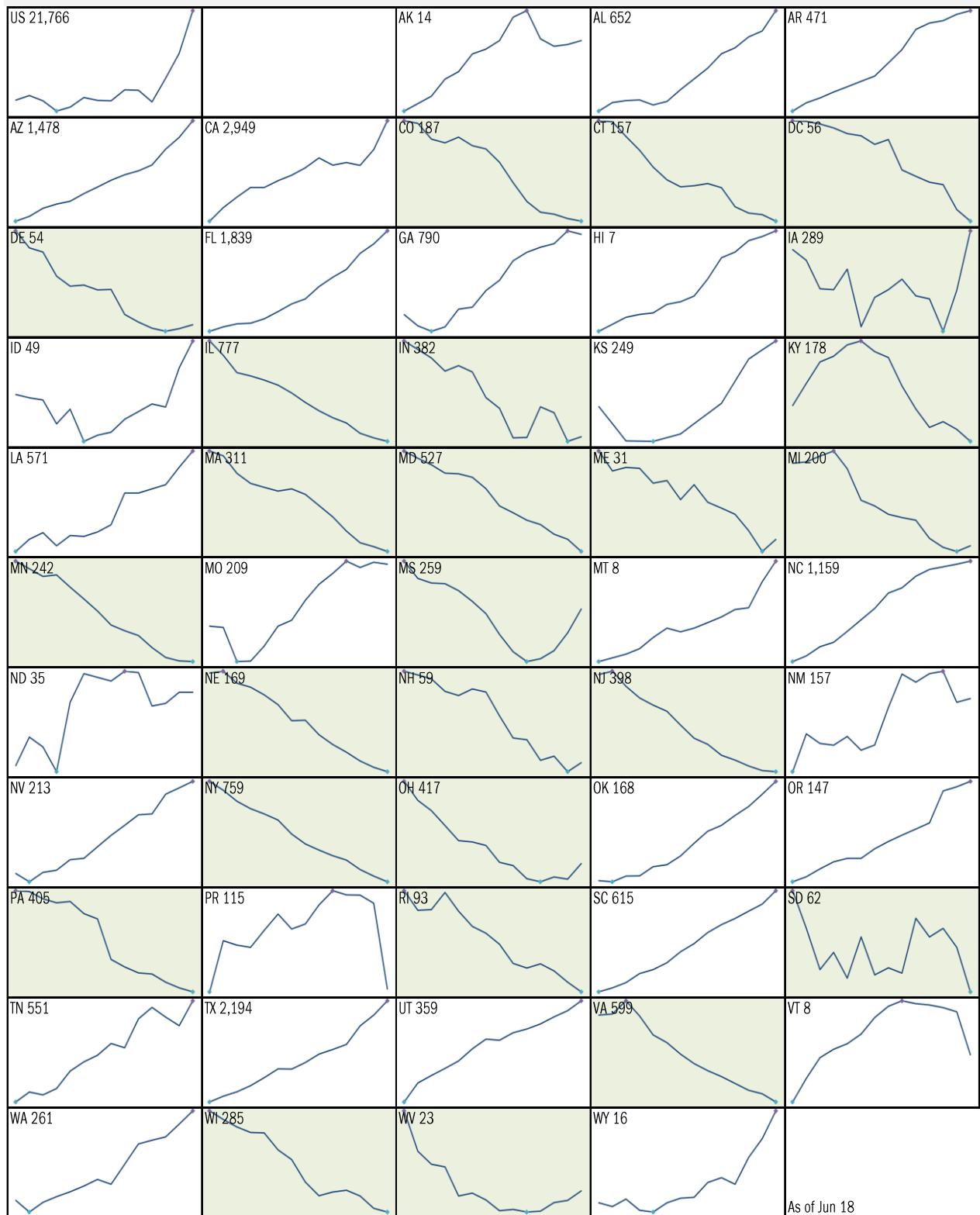
## Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



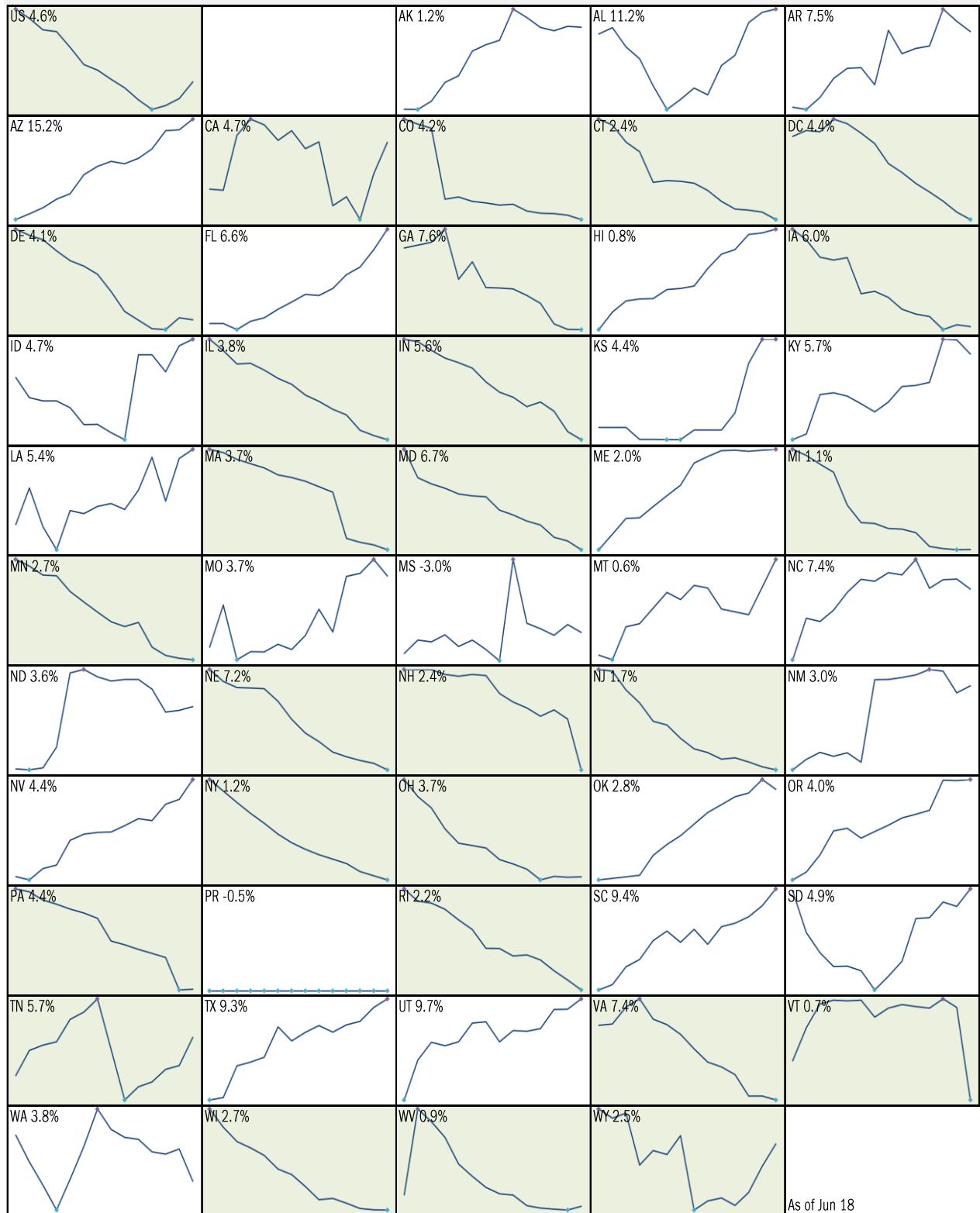
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in new cases  
 14-day moving average, last 14 days Most recent value displayed • High • Low



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#):  14-day “downward trajectory” in pos tests  
 14-day moving average, last 14 days    Most recent value displayed    • High • Low



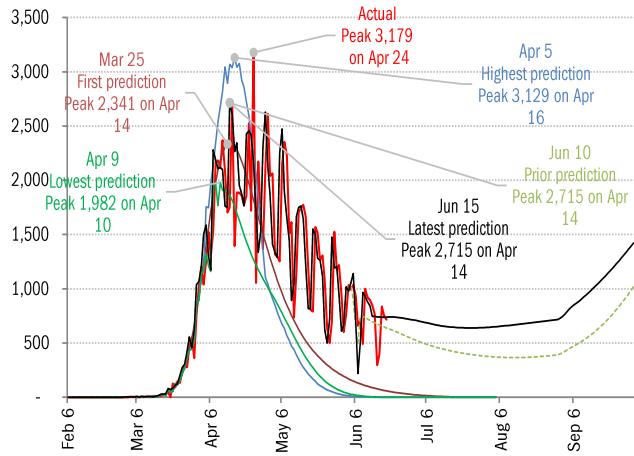
Source: [Covid Tracking Project](#), TrendMacro calculations

# Reality-checking the models: actuals versus [IHME predictions](#)

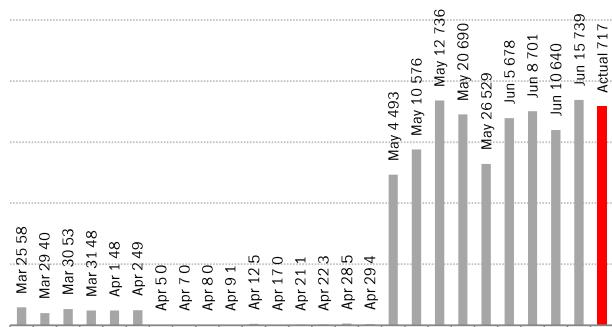
As of Jun 19

## New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions

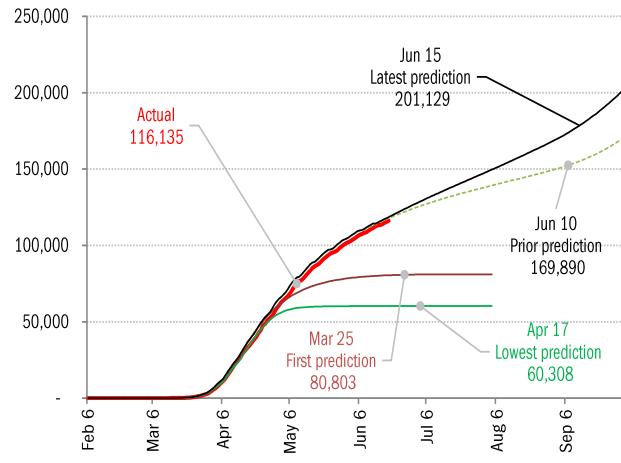


For this day, versus all model mean predictions

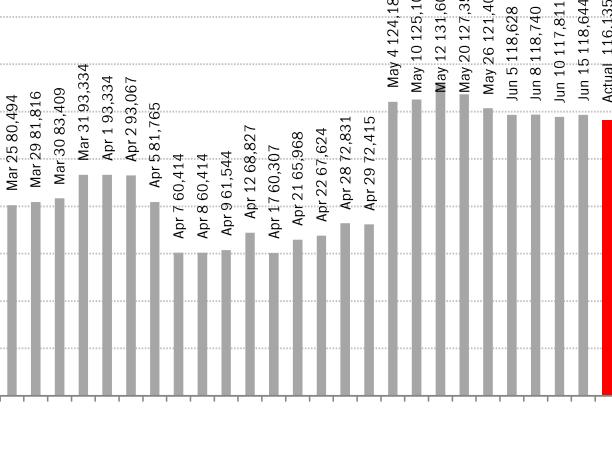


## Cumulative fatalities

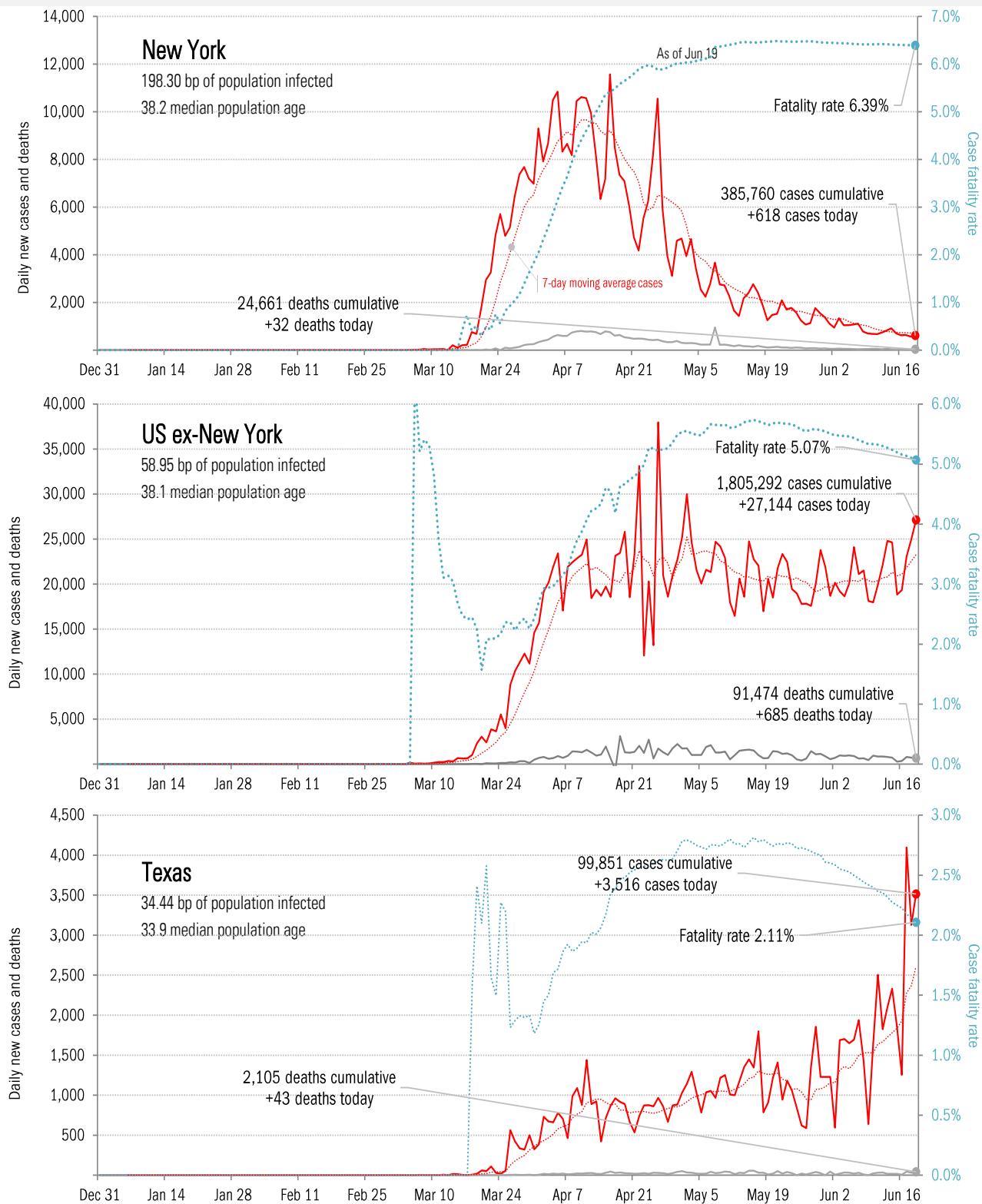
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

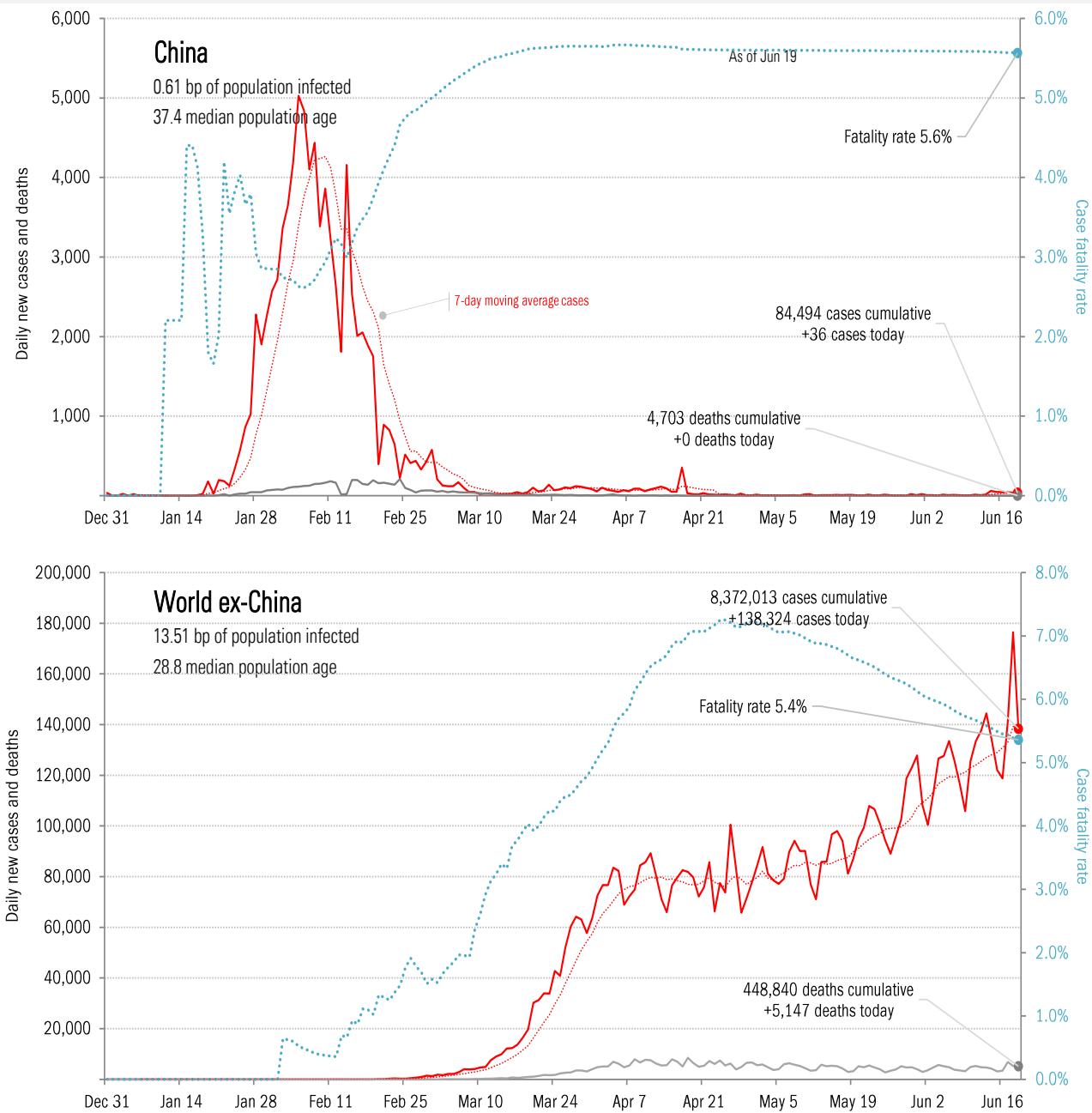


## From Ground Zero to the Rio Grande



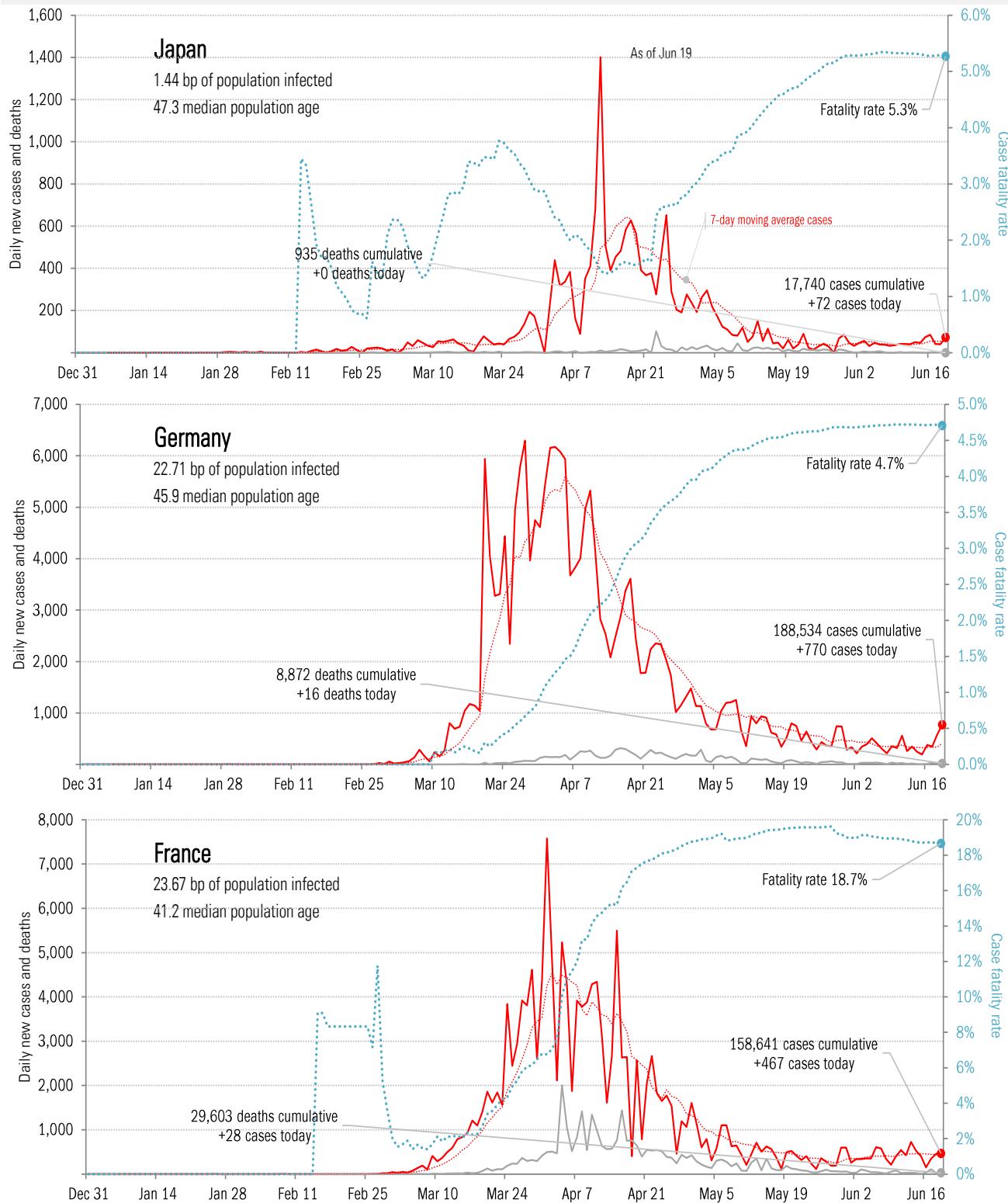
Source: [ECDC](#), TrendMacro calculations

## Patient zero... and then everyone else



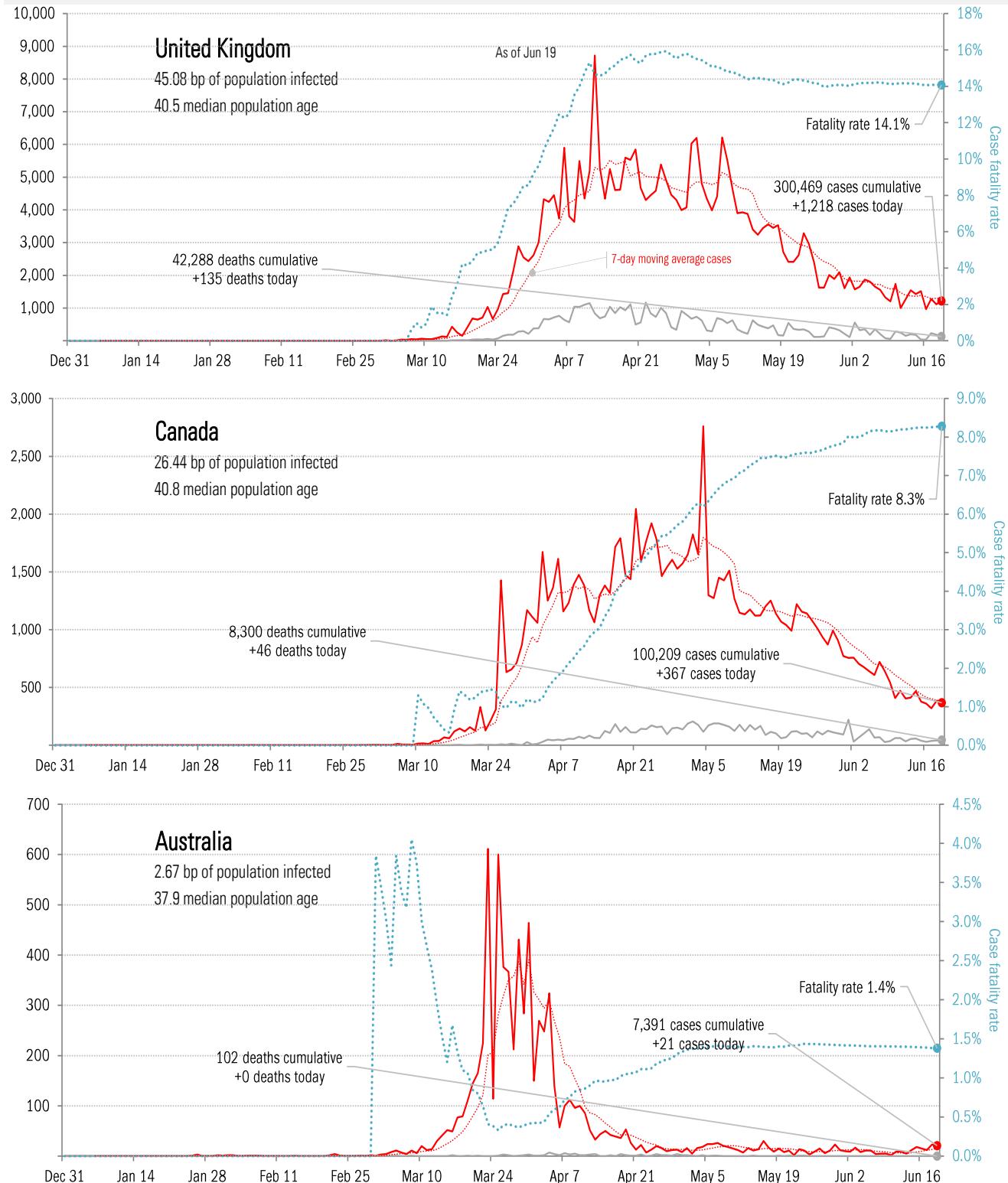
Source: [ECDC](#), TrendMacro calculations

## Impact in the largest economies



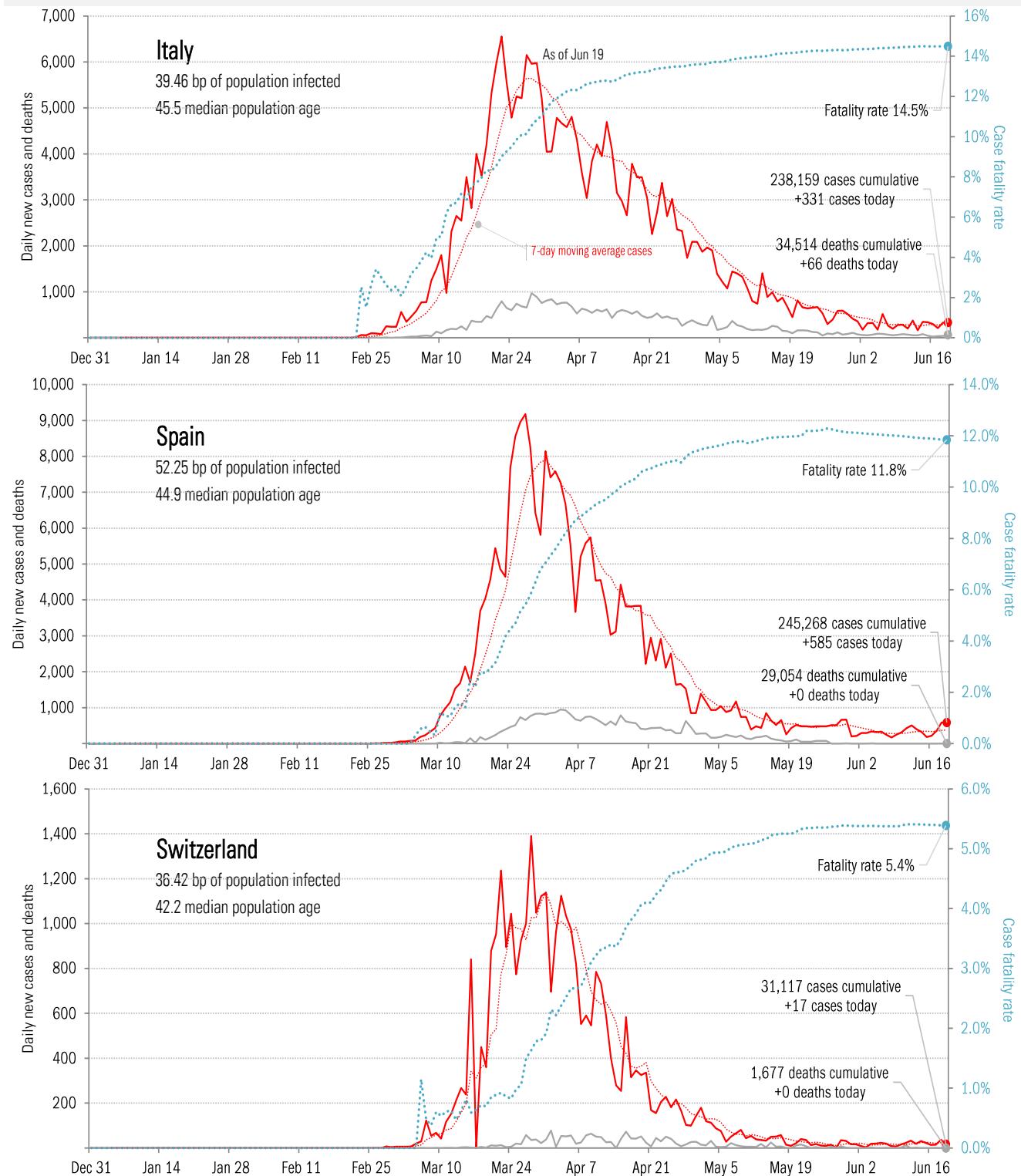
Source: [ECDC](#), TrendMacro calculations

## Impact in The Anglosphere



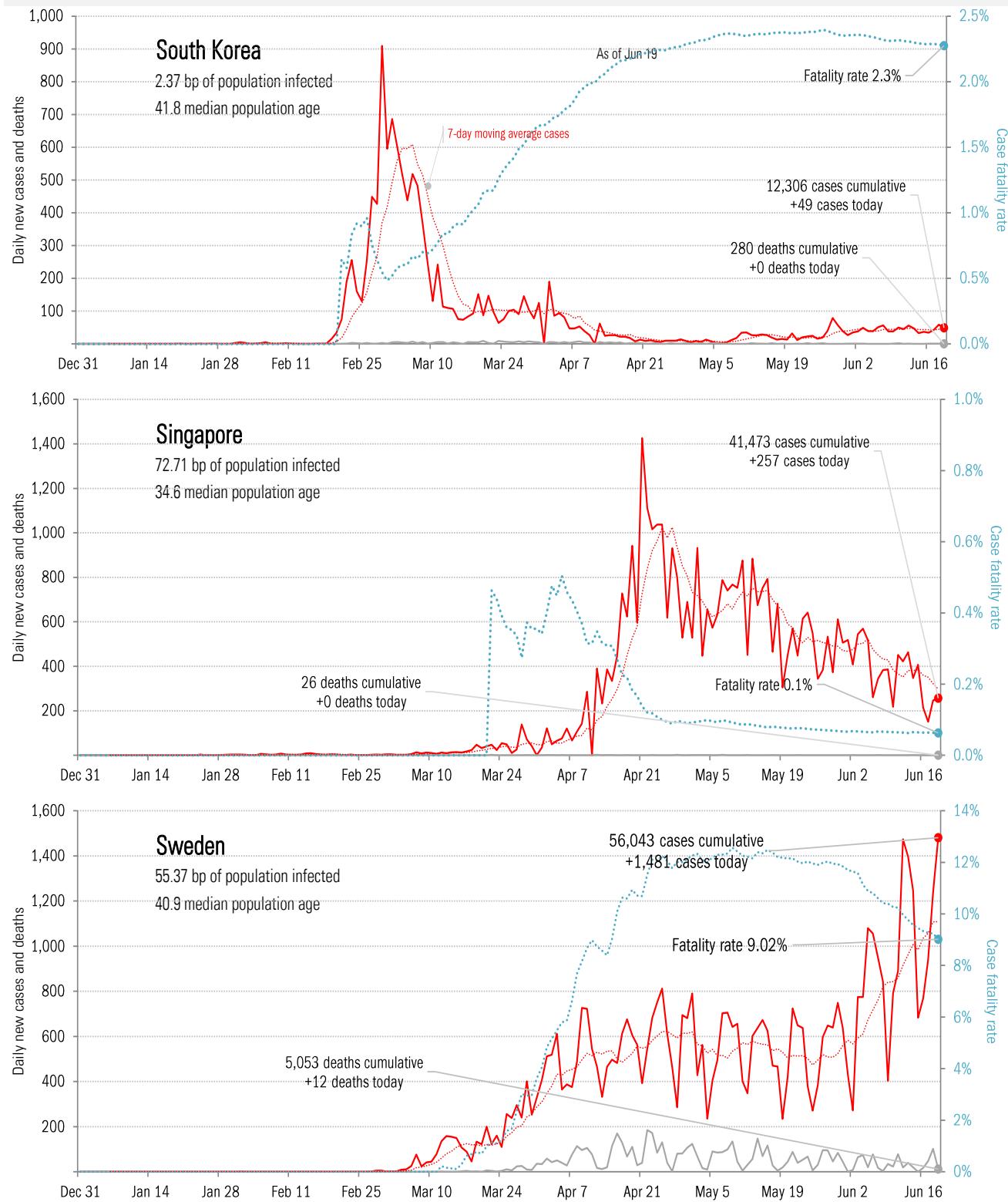
Source: [ECDC](#), TrendMacro calculations

## Impact in continental Europe



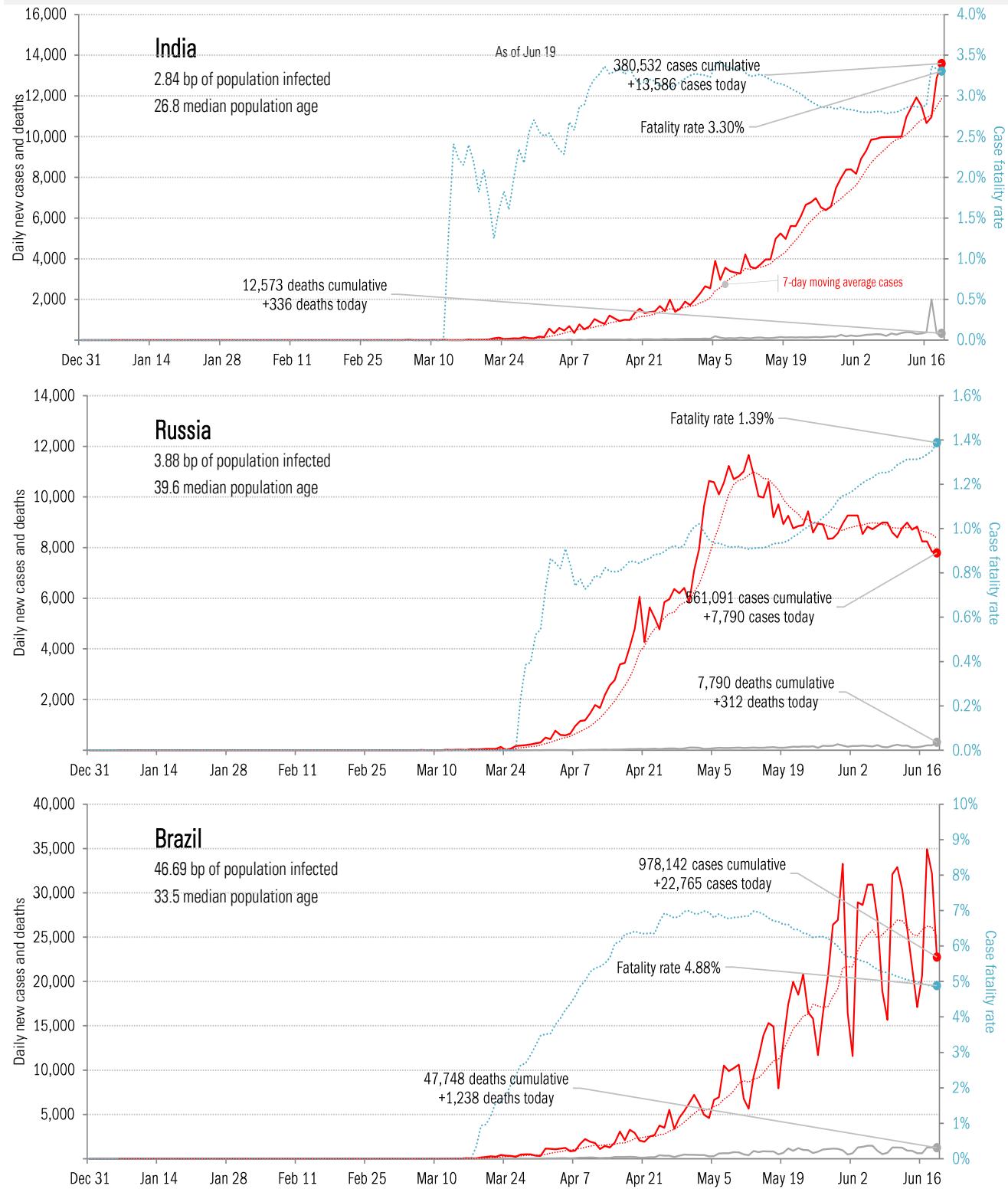
Source: [ECDC](#), TrendMacro calculations

## Impact in other hot-spots



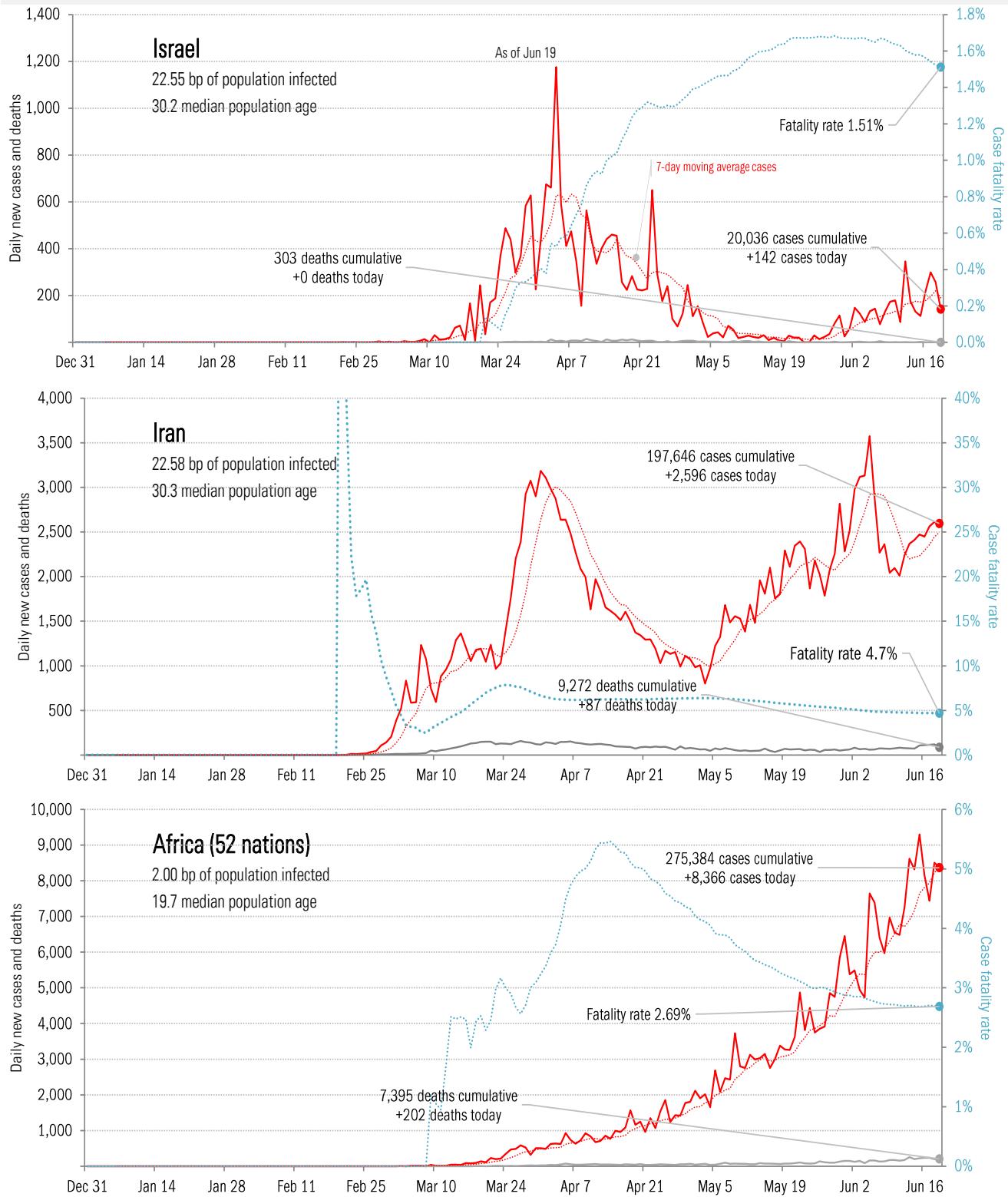
Source: [ECDC](#), TrendMacro calculations

## Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

## Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations