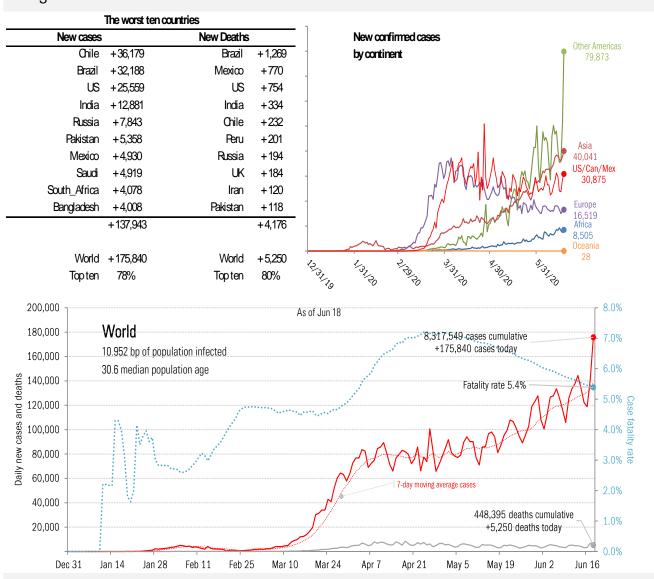


Data Insights: Covid-2019 Monitor

Thursday, June 18, 2020

The global scorecard



For more information contact us:

Source: ECDC, TrendMacro calculations

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Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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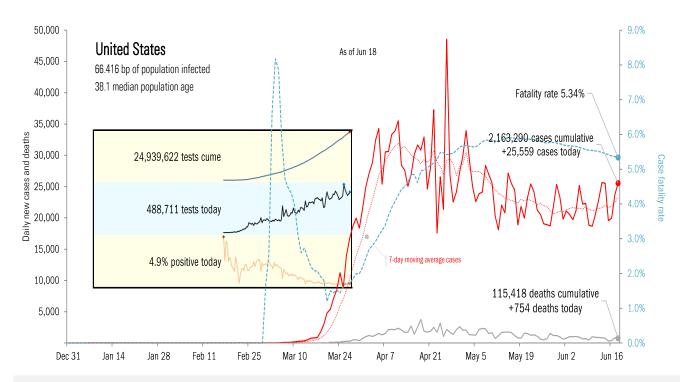
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National and state-by-state data do not line up because of different sources

	The ten worst US states									
es	New Deaths		New in l	nospital	Qume o	ases	Cume d	eaths	Cume in	hospital
+3,455	CA	+87	FL.	+184	NY	385,142	NY	24,629	NY	89,995
+3,129	IL	+87	NJ	+131	NJ	167,703	NJ	12,769	NJ	19,010
+2,610	MA	+69	VA	+122	CA	157,015	MA	7,734	FL.	12,673
+1,827	GA	+46	GA	+89	IL	135,046	IL	6,666	MA	10,925
+1,002	PA	+43	MA	+58	MA	106,151	PA	6,319	MD	10,309
+952	NJ	+42	AZ	+53	TX	96,335	MI	6,036	CT	9,912
+928	TX	+33	MD	+47	FL.	82,719	CA	5,208	GA	9,543
+567	IN	+28	IN	+45	PA	79,818	CT	4,219	VA	8,367
+566	MO	+27	СH	+44	MI	66,497	FL.	3,110	СH	7,051
+560	FL.	+25	MS	+39	MD	62,969	LA	3,062	IN	6,526
+15,596		+487	-	+812		1,339,395		79,752		184,311
+23,885	All states	+782	All states	+1,168	All states	2,150,932	All states	111,477	All states	228,094
65%	Top ten	62%	Top ten	70%	Top ten	62%	Top ten	72%	Top ten	81%
	+3,455 +3,129 +2,610 +1,827 +1,002 +952 +952 +567 +566 +560 +15,596	+3,455 CA +3,129 IL +2,610 MA +1,827 GA +1,002 PA +952 NJ +928 TX +567 IN +566 MO +560 FL +15,596	+3,455 CA +87 +3,129 IL +87 +2,610 MA +69 +1,827 GA +46 +1,002 PA +43 +952 NJ +42 +928 TX +33 +567 IN +28 +566 MO +27 +560 FL +25 +15,596 All states +782	+3,455	+3,455	+3,455 CA +87 FL +184 NY +3,129 IL +87 NJ +131 NJ +2,610 MA +69 VA +122 CA +1,827 GA +46 GA +89 IL +1,002 PA +43 MA +58 MA +952 NJ +42 AZ +53 TX +928 TX +33 MD +47 FL +567 IN +28 IN +45 PA +566 MO +27 OH +44 MI +560 FL +25 MS +39 MD +15,596 +487 +812 All states +1,168 All states	+3,455 CA +87 FL +184 NY 385,142 +3,129 IL +87 NJ +131 NJ 167,703 +2,610 MA +69 VA +122 CA 157,015 +1,827 GA +46 GA +89 IL 135,046 +1,002 PA +43 MA +58 MA 106,151 +952 NJ +42 AZ +53 TX 96,335 +928 TX +33 MD +47 FL 82,719 +567 IN +28 IN +45 PA 79,818 +566 MO +27 OH +44 MI 66,497 +560 FL +25 MS +39 MD 62,969 +15,596 +487 +812 1,339,395	+3,455 CA +87 R. +184 NY 385,142 NY +3,129 IL +87 NJ +131 NJ 167,703 NJ +2,610 MA +69 VA +122 CA 157,015 MA +1,827 GA +46 GA +89 IL 135,046 IL +1,002 PA +43 MA +58 MA 106,151 PA +952 NJ +42 AZ +53 TX 96,335 MI +928 TX +33 MD +47 R. 82,719 CA +567 IN +28 IN +45 PA 79,818 CT +566 MO +27 CH +44 MI 66,497 R. +560 R +25 MS +39 MD 62,969 LA +15,596 +487 H812 1,339,395 All states 1,339,395 <td>+3,455 CA +87 FL +184 NY 385,142 NY 24,629 +3,129 IL +87 NJ +131 NJ 167,703 NJ 12,769 +2,610 MA +69 VA +122 CA 157,015 MA 7,734 +1,827 GA +46 GA +89 IL 135,046 IL 6,666 +1,002 PA +43 MA +58 MA 106,151 PA 6,319 +952 NJ +42 AZ +53 TX 96,335 MI 6,036 +928 TX +33 MD +47 FL 82,719 CA 5,208 +567 IN +28 IN +45 PA 79,818 CT 4,219 +566 MO +27 OH +44 MI 66,497 FL 3,110 +560 FL +25 MS +39 MD</td> <td>+3,455 CA +87 FL +184 NY 385,142 NY 24,629 NY +3,129 IL +87 NJ +131 NJ 167,703 NJ 12,769 NJ +2,610 MA +69 VA +122 CA 157,015 MA 7,734 FL +1,827 GA +46 GA +89 IL 135,046 IL 6,666 MA +1,002 PA +43 MA +58 MA 106,151 PA 6,319 MD +952 NJ +42 AZ +53 TX 96,335 MI 6,036 CT +928 TX +33 MD +47 FL 82,719 CA 5,208 GA +567 IN +28 IN +45 PA 79,818 CT 4,219 VA +566 MO +27 OH +44 MI 66,497 FL</td>	+3,455 CA +87 FL +184 NY 385,142 NY 24,629 +3,129 IL +87 NJ +131 NJ 167,703 NJ 12,769 +2,610 MA +69 VA +122 CA 157,015 MA 7,734 +1,827 GA +46 GA +89 IL 135,046 IL 6,666 +1,002 PA +43 MA +58 MA 106,151 PA 6,319 +952 NJ +42 AZ +53 TX 96,335 MI 6,036 +928 TX +33 MD +47 FL 82,719 CA 5,208 +567 IN +28 IN +45 PA 79,818 CT 4,219 +566 MO +27 OH +44 MI 66,497 FL 3,110 +560 FL +25 MS +39 MD	+3,455 CA +87 FL +184 NY 385,142 NY 24,629 NY +3,129 IL +87 NJ +131 NJ 167,703 NJ 12,769 NJ +2,610 MA +69 VA +122 CA 157,015 MA 7,734 FL +1,827 GA +46 GA +89 IL 135,046 IL 6,666 MA +1,002 PA +43 MA +58 MA 106,151 PA 6,319 MD +952 NJ +42 AZ +53 TX 96,335 MI 6,036 CT +928 TX +33 MD +47 FL 82,719 CA 5,208 GA +567 IN +28 IN +45 PA 79,818 CT 4,219 VA +566 MO +27 OH +44 MI 66,497 FL

Five most improved US states

The max inproved of states									
Fewer da	ily cases	Fewer new dea	aths	Fewer new hosp	oitalizations	Most recoveries	3		
TX	-969	R.	-30	SC	-67	AL	+2,466		
AZ	-565	NC	-22	NM	-49	TX	+1,687		
TN	-357	MD	-21	GA	-43	AR	+644		
CR	-342	MI	-15	∞	-22	IN	+578		
AL	-240	TX	-13	CR	-20	TN	+572		



Source: States and test data Covid Tracking Project, US data ECDC, TrendMacro calculations

Recommended reading

Why Acting Fast Is the Key to Beating a Second Wave of Covid-19

Chloe Whiteaker, Adrian Leung and Jeremy Scott Diamond *Bloomberg*June 16, 2020

<u>Dr. Fauci's recurring disease 'nightmares' often don't</u> materialize

Michael Fumento *Just the News* June 13, 2020

"Fire Through Dry Grass": Andrew Cuomo Saw COVID-19's Threat to Nursing Homes. Then He Risked Adding to It.

Joaquin Sapien and Joe Sexton *Pro Publica* June 16, 2020

Covid-19: Low dose steroid cuts death in ventilated patients by one third, trial finds

Elisabeth Mahase *BMJ*June 16, 2020

Statement to Congress Supporting Additional Economic Relief

Ben Bernanke, Heather Boushey and Cecilia Rouse Washington Center for Equitable Growth June 16, 2020

Promoting Economic Recovery After COVID-19

Jason Furman, Timothy Geithner, Glenn Hubbard, and Melissa S. Kearney Aspen Institute Economic Strategy Group June 16, 2020

<u>Trump administration wants to replace \$600</u> <u>unemployment benefit with back-to-work bonus</u>

Greg lacurci *CNBC*June 16, 2020

Anthony Fauci calls for action to prevent coronavirus 'surge'

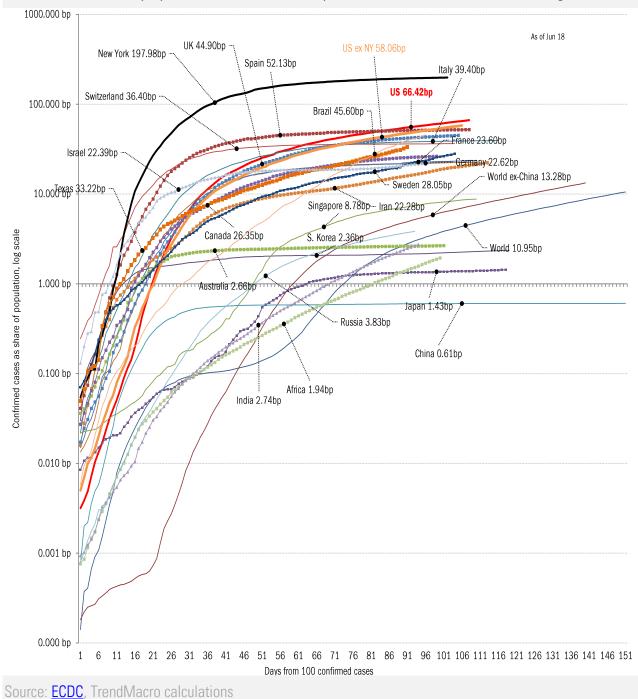
Hannah Kuchler *Financial Times*June 17, 2020

Meme of the day

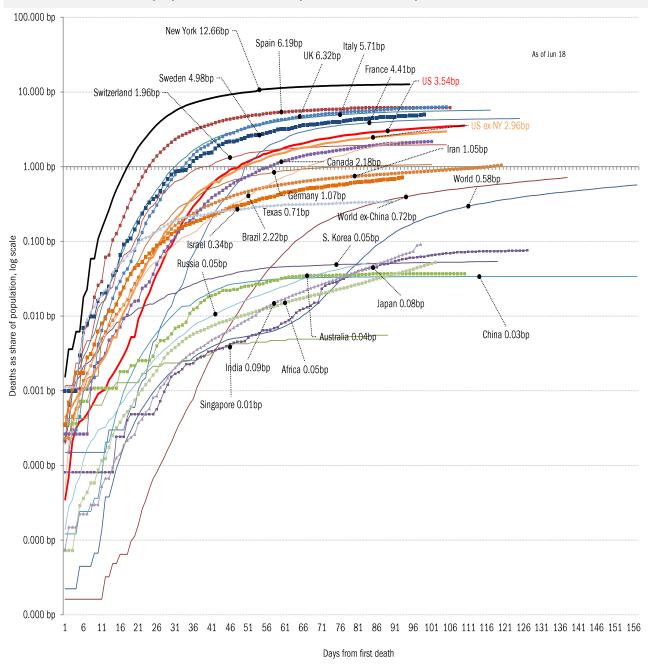


Source: Our beloved clients, and Power Line blog "The Week in Cartoons"

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

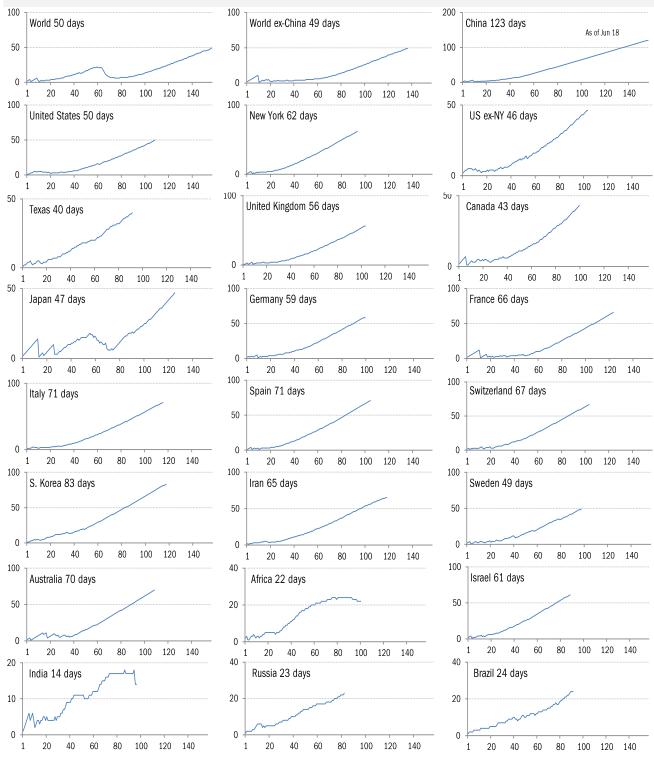


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves Share of deceased population from day of first fatality

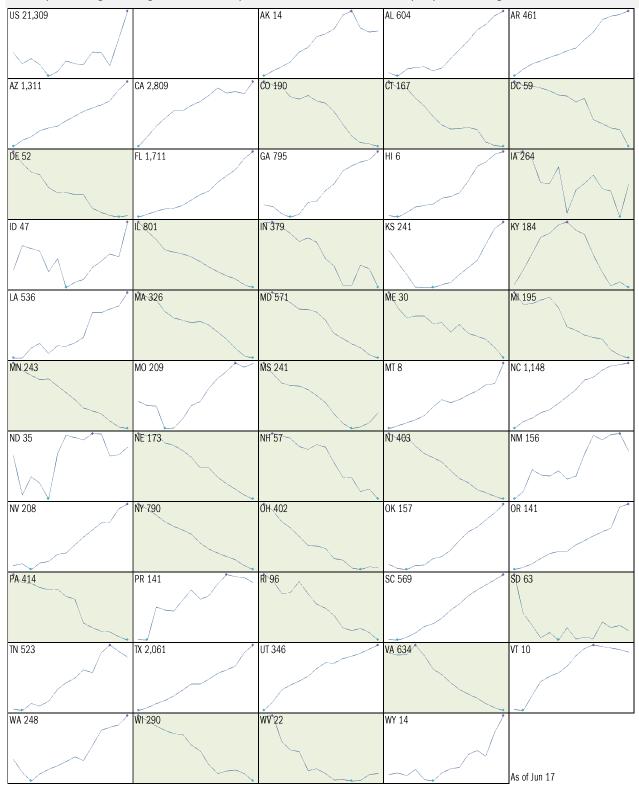


Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

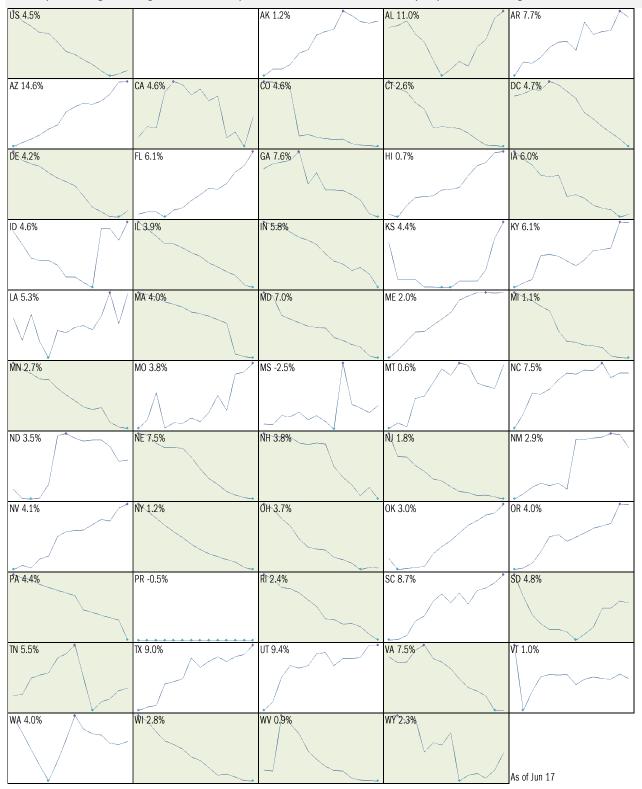


Requirement to <u>Open Up America Again</u>: ■ 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low



Source: Covid Tracking Project, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: ■ 14-day "downward trajectory" in pos tests 14-day moving average, last 14 days Most recent value displayed • High • Low

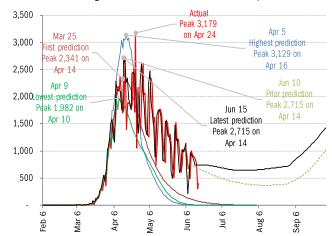


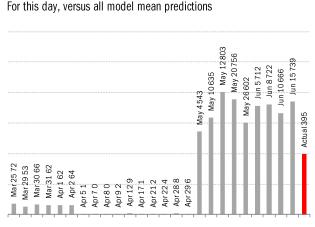
Source: Covid Tracking Project, TrendMacro calculations

Reality-checking the models: actuals versus **IHME** predictions

New daily fatalities
As of Jun 16

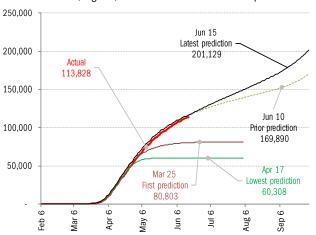
Actual versus first, highest, lowest and latest model mean predictions

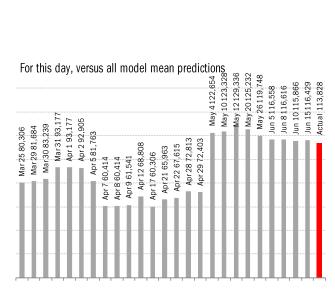




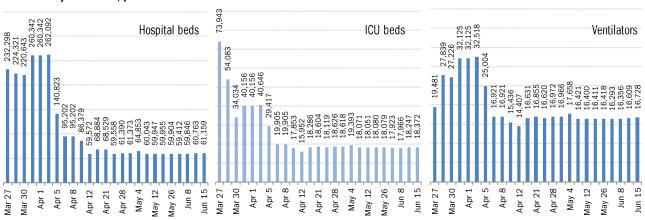
Cumulative fatalities

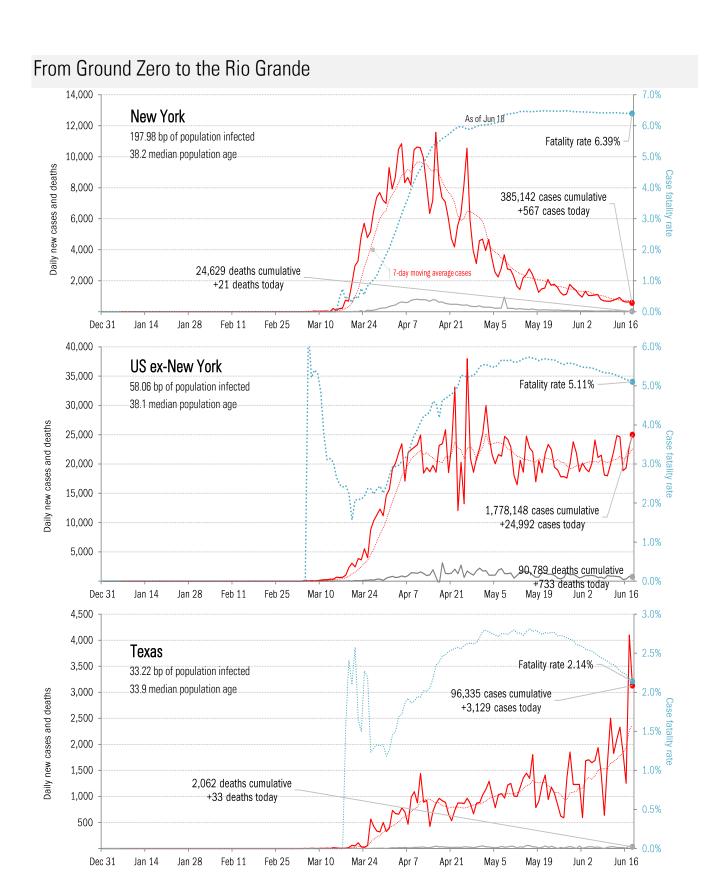
Actual versus first, highest, lowest and latest model mean predictions



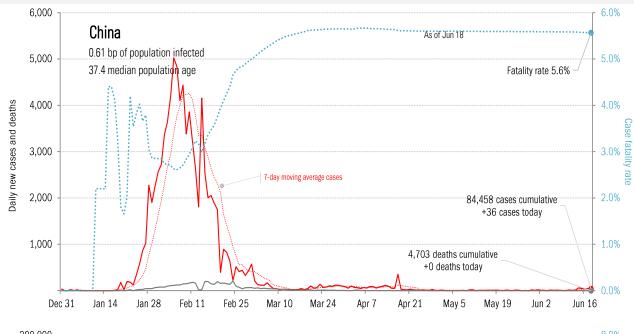


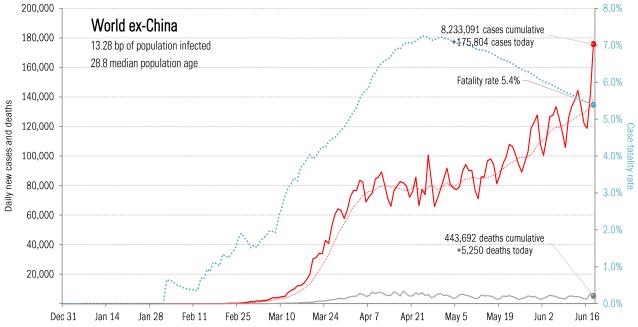
Healthcare system stress, peak estimated at each model revision

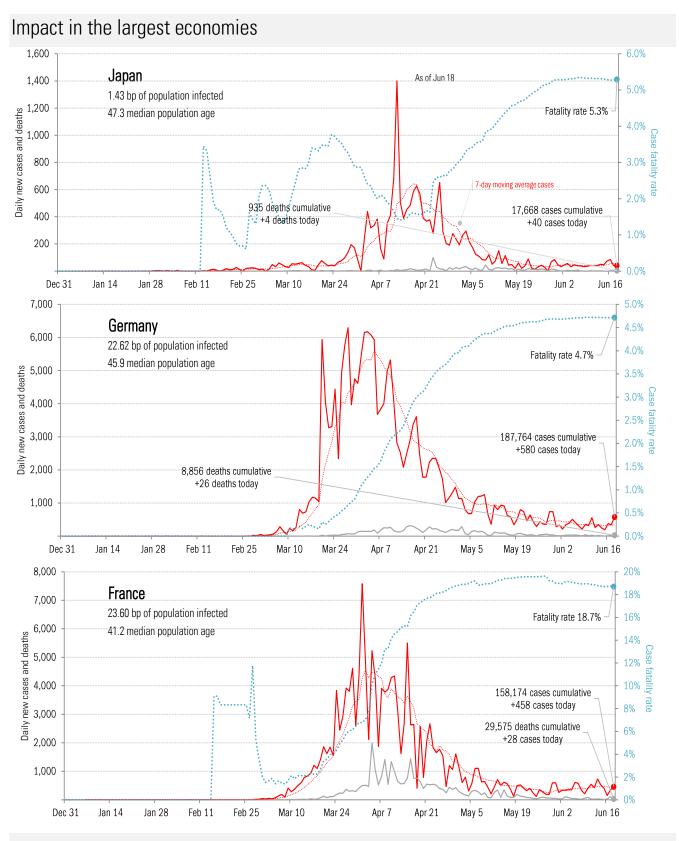


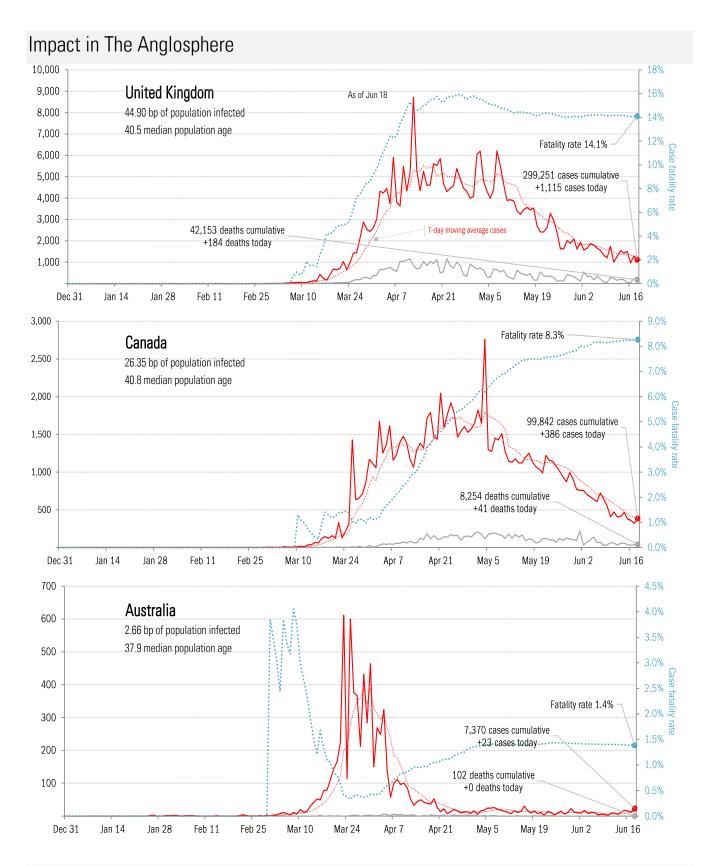


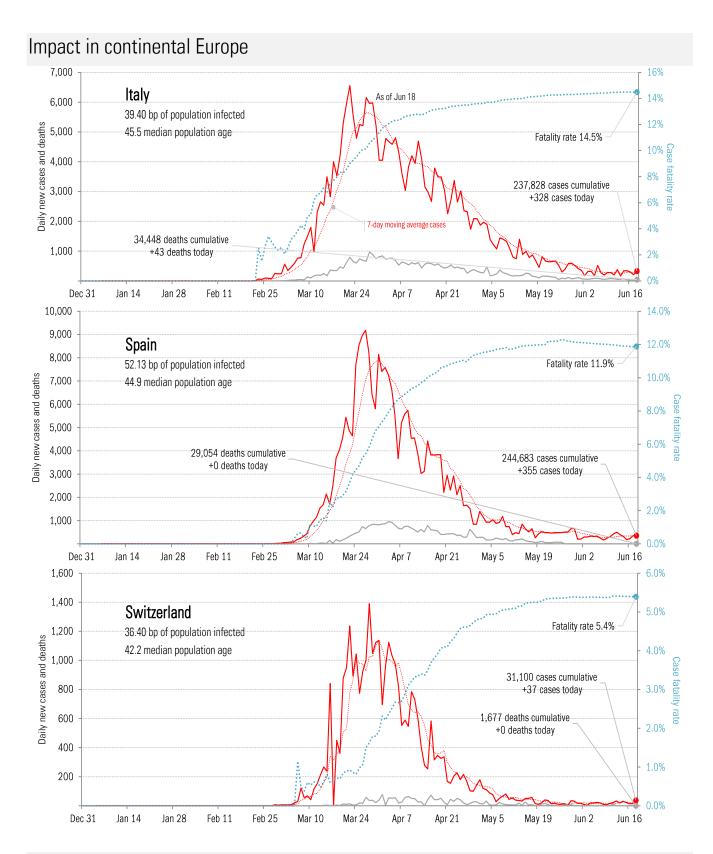
Patient zero... and then everyone else



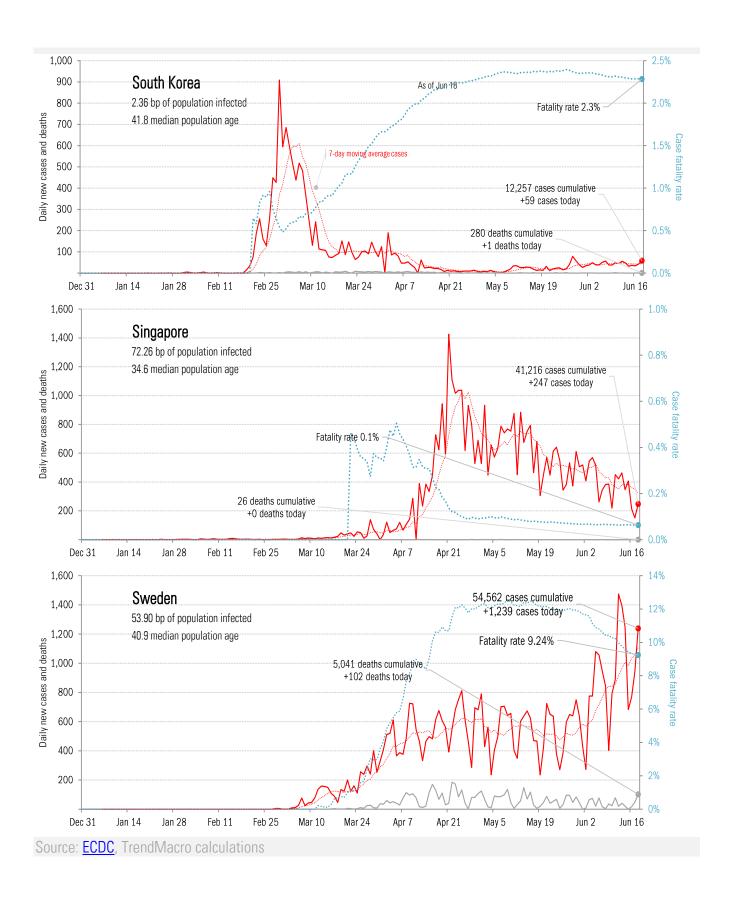




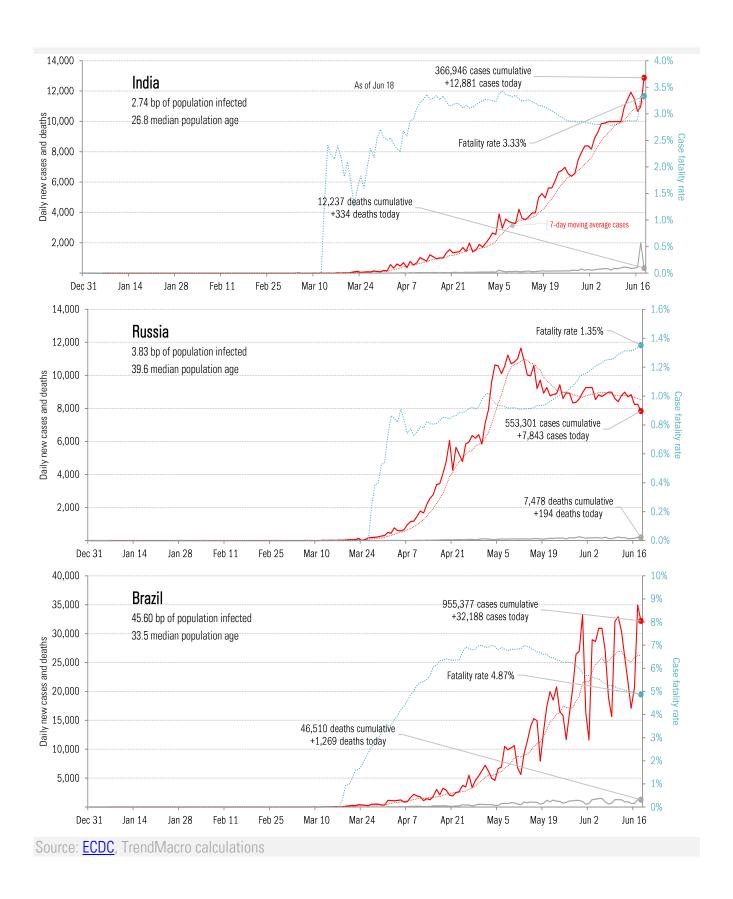




Impact in other hot-spots



Impact in the BRICs ex-China



Impact in the Middle East and Africa

