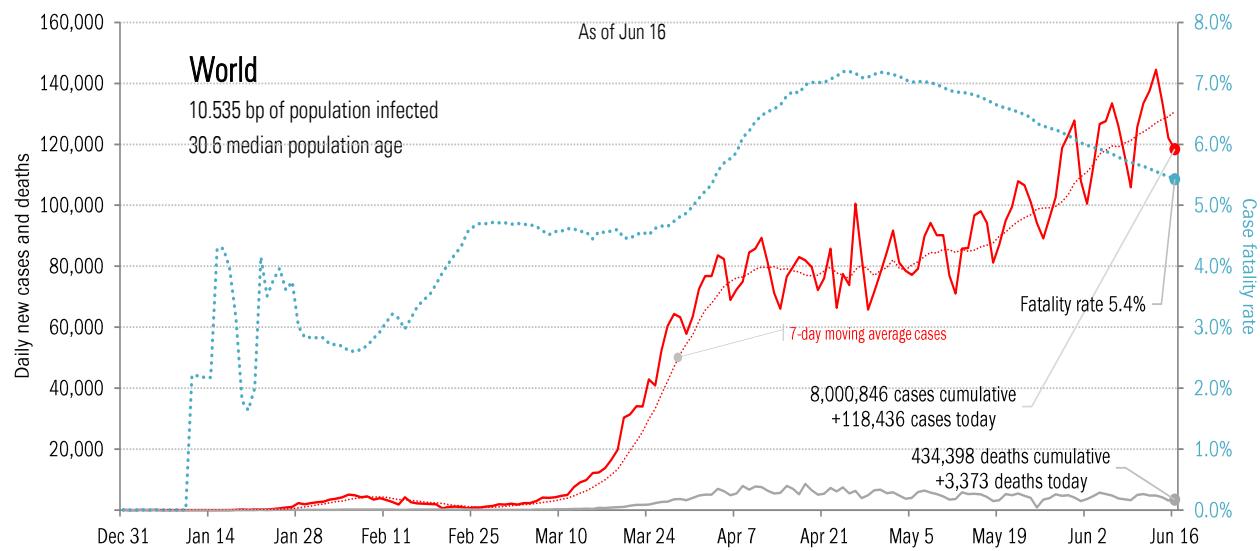
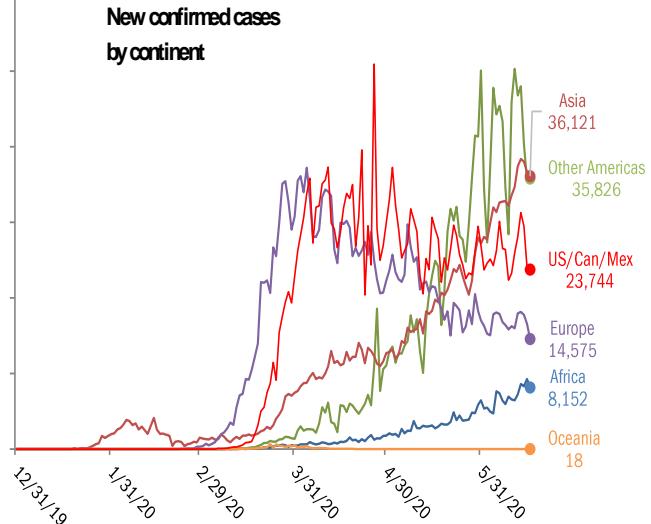


Data Insights: Covid-2019 Monitor

Tuesday, June 16, 2020

The global scorecard

The worst ten countries	
New cases	New Deaths
Brazil +20,647	Brazil +627
US +19,957	Mexico +439
India +10,667	US +395
Russia +8,246	India +380
Chile +5,143	Peru +172
Saudi +4,507	Russia +143
Pakistan +4,443	Iran +113
South_Africa +3,495	Pakistan +110
Mexico +3,427	Egypt +97
Peru +3,256	South_Africa +88
+83,788	+2,564
World +118,436	World +3,373
Top ten 71%	Top ten 76%



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

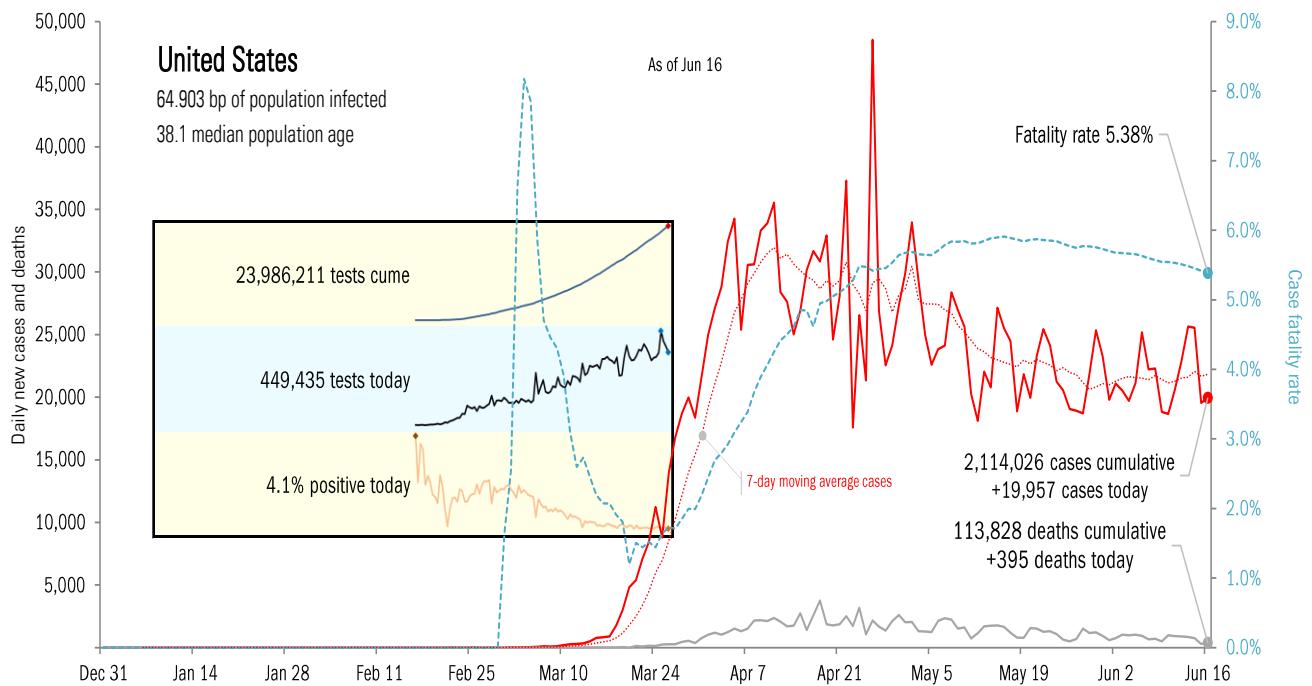
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +2,597	NJ +51	FL +74	NY 383,944	NY 24,579	NY 89,995
FL +1,758	GA +43	GA +74	NJ 167,103	NJ 12,676	NJ 18,755
TX +1,254	NY +28	MD +57	CA 151,452	MA 7,647	FL 12,298
AZ +1,014	PA +28	CH +53	IL 133,877	IL 6,507	MA 10,817
NC +983	CA +26	IN +32	MA 105,690	PA 6,243	MD 10,222
GA +733	MA +23	RI +29	TX 89,108	MI 6,017	CT 9,912
TN +728	IL +18	AZ +24	PA 79,121	CA 5,089	GA 9,322
AL +657	RI +18	MN +20	FL 77,326	CT 4,204	VA 8,132
NY +620	CH +16	TN +19	MI 66,085	FL 3,030	CH 6,948
SC +583	IN +11	NJ +18	MD 62,032	LA 3,018	IN 6,451
+10,927	+262	+400	1,315,738	79,010	182,852
All states +18,521	All states +375	All states +509	All states 2,103,549	All states 109,982	All states 225,570
Top ten 59%	Top ten 70%	Top ten 79%	Top ten 63%	Top ten 72%	Top ten 81%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
CA -615	CA -48	MD -55	NC +5,566
TX -589	MA -25	VA -50	LA +3,113
AR -538	CT -12	IN -38	MIS +1,967
NC -460	TX -12	WA -17	TX +748
AL -357	MN -9	MA -15	MN +519



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[The Data Are In: It's Time for Major Reopening](#)

David R. Henderson and Jonathan Lipow
Wall Street Journal
June 15, 2020

[David Watkins, Ph.D.: A masterclass in immunology, monoclonal antibodies, and vaccine strategies for COVID-19](#)

Peter Attia
The Peter Attia Drive
June 15, 2020

[Forecasting for COVID-19 has failed](#)

John P.A. Ioannidis, Sally Cripps, Martin A. Tanner
International Institute of Forecasters
June 11, 2020

[Kudlow calls \\$600 unemployment checks a 'disincentive,' expects them to stop in July](#)

Rebecca Klar
The Hill
June 14, 2020

[The Masks Masquerade](#)

Nassim Nicholas Taleb
Medium
June 14, 2020

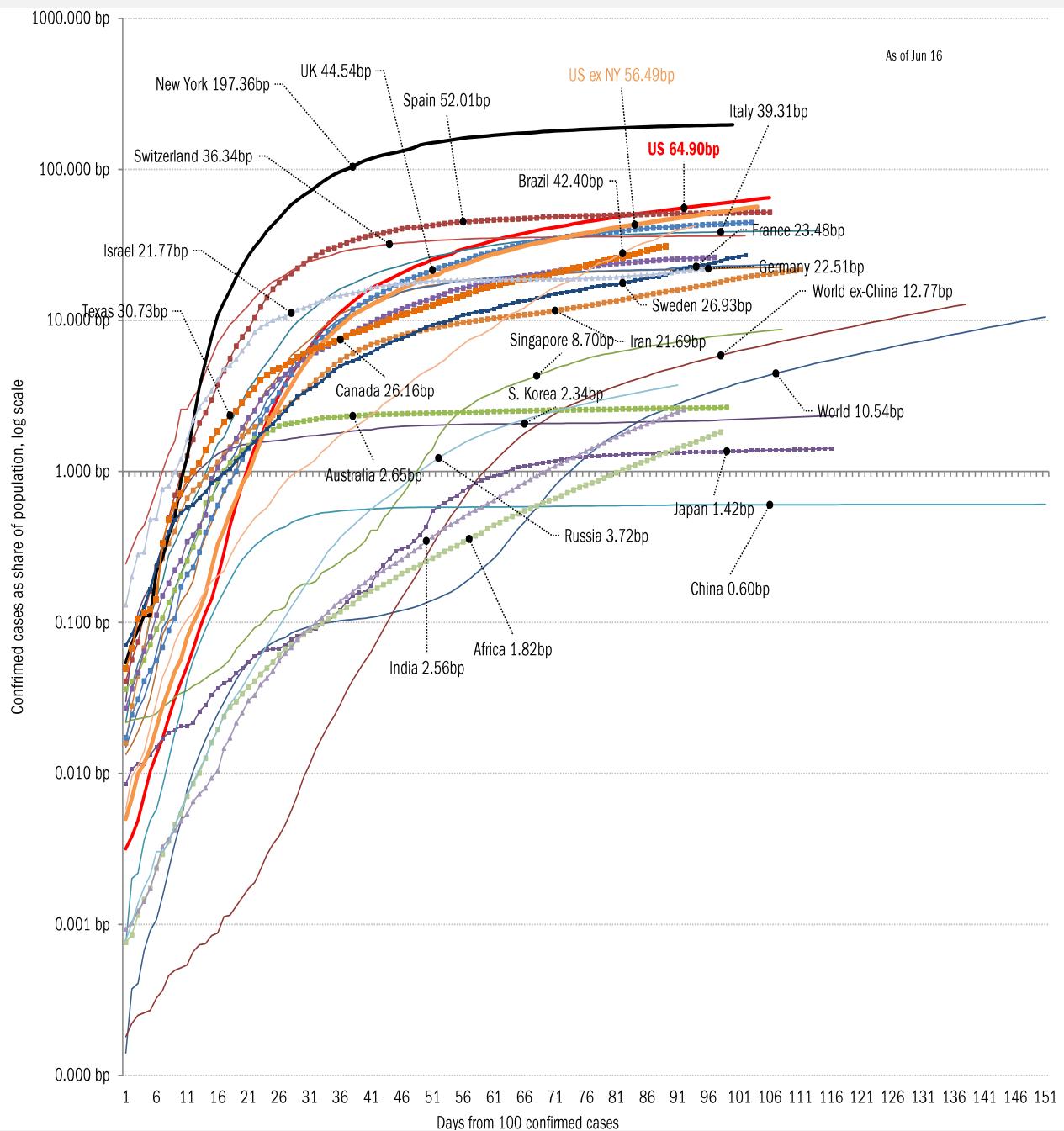
Meme of the day



Gov Cooper, announcing school will remain closed through summer

Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

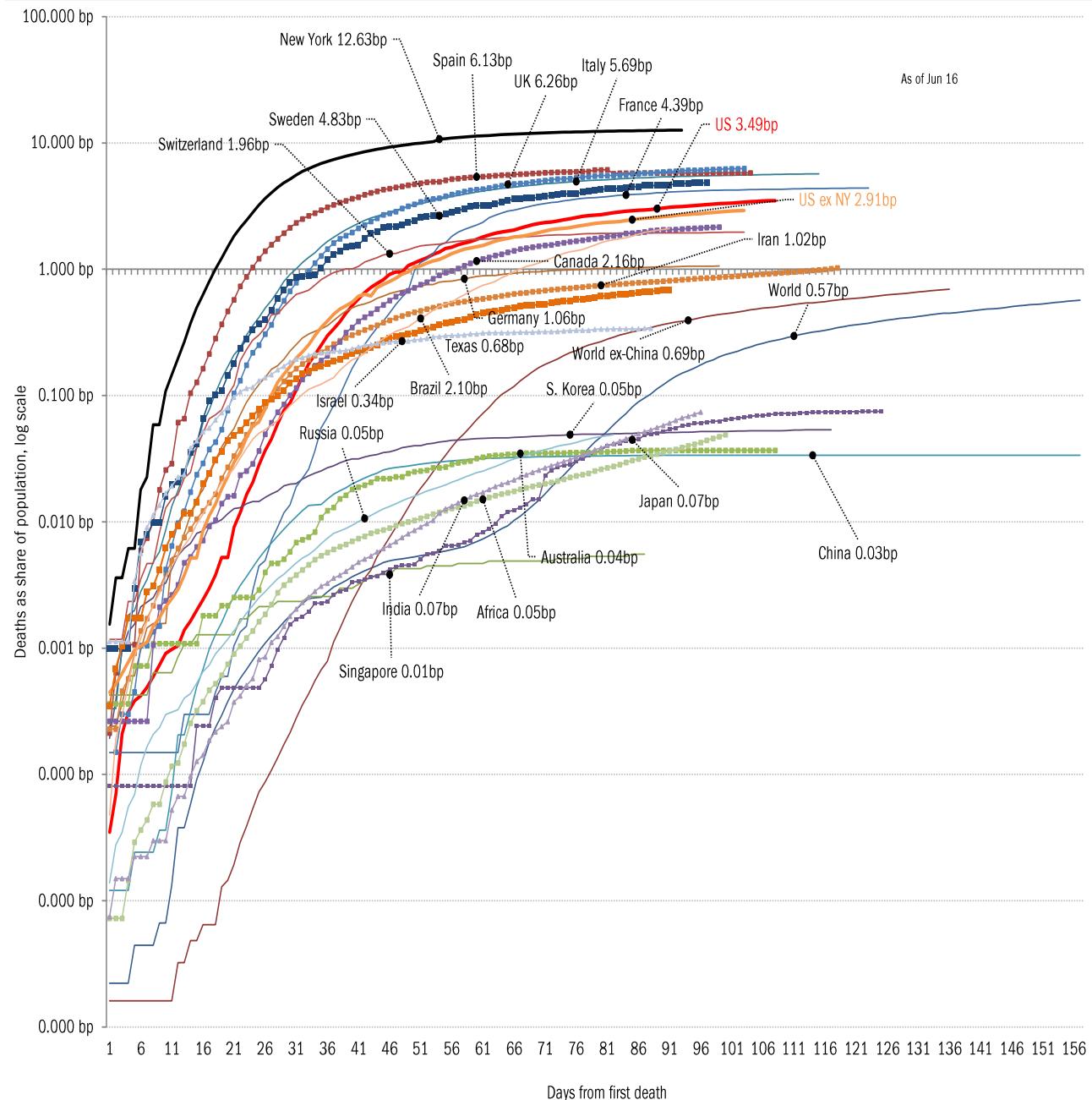
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

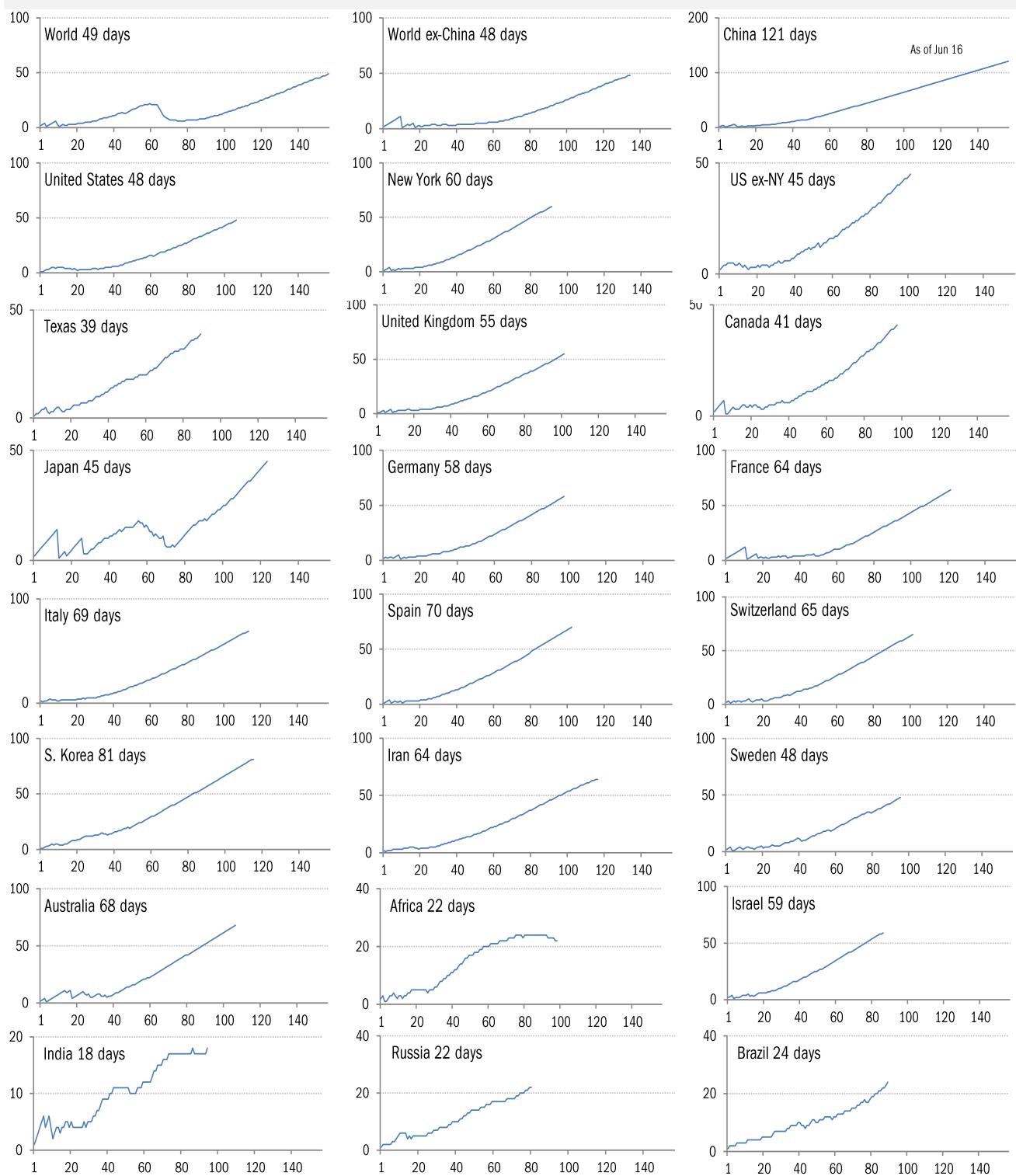
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

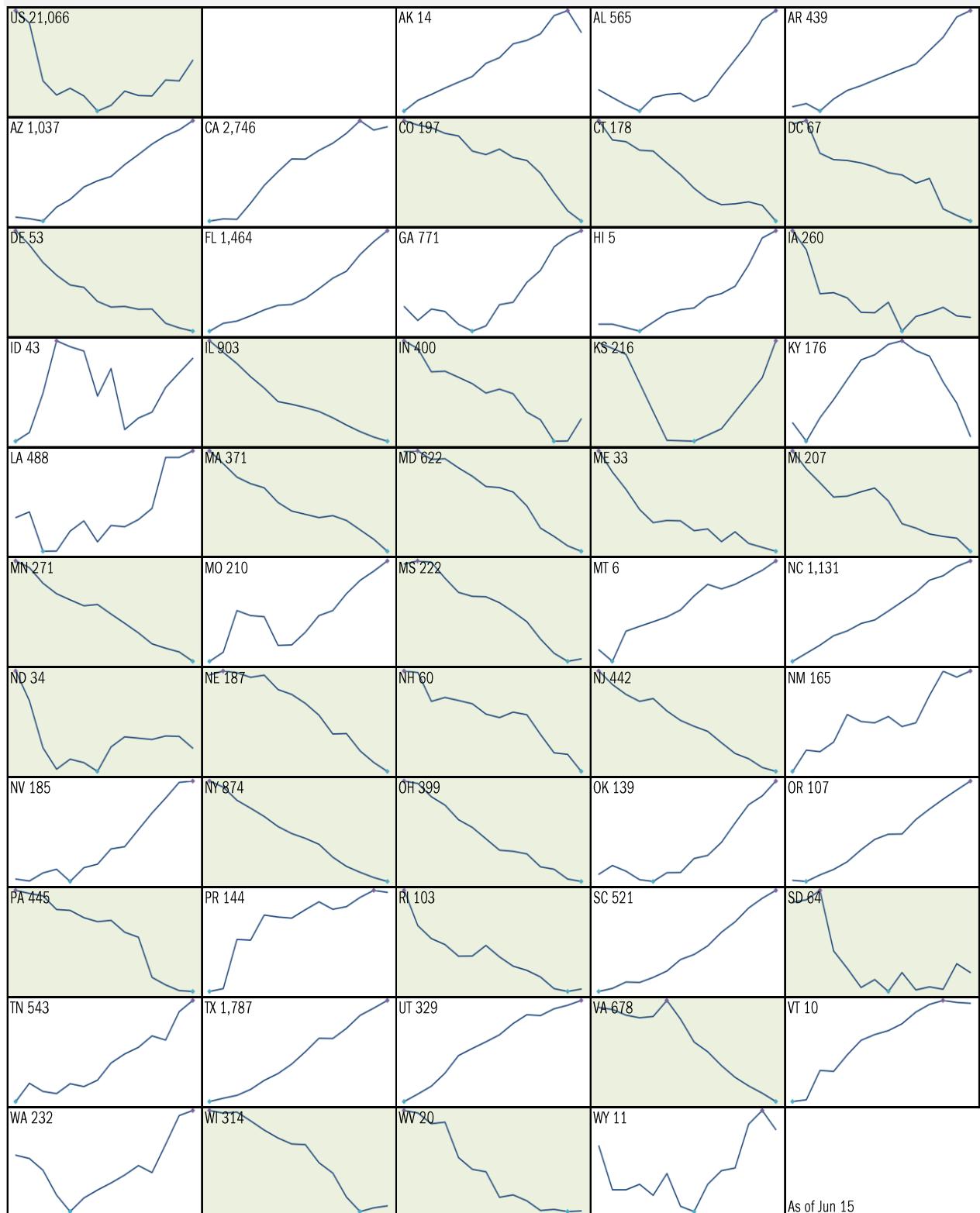
Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



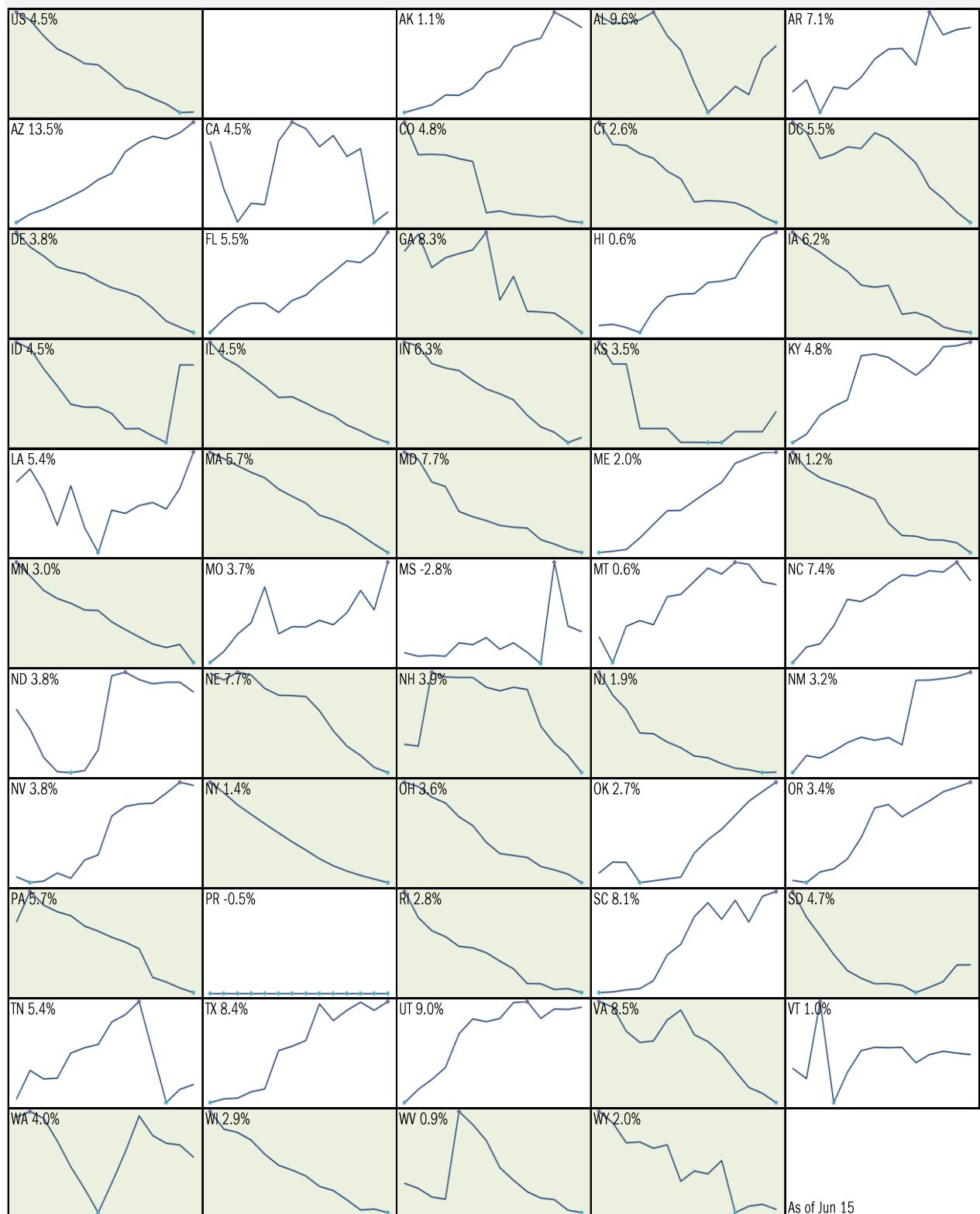
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in new cases
 14-day moving average, last 14 days Most recent value displayed • High • Low



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in pos tests
14-day moving average, last 14 days Most recent value displayed • High • Low

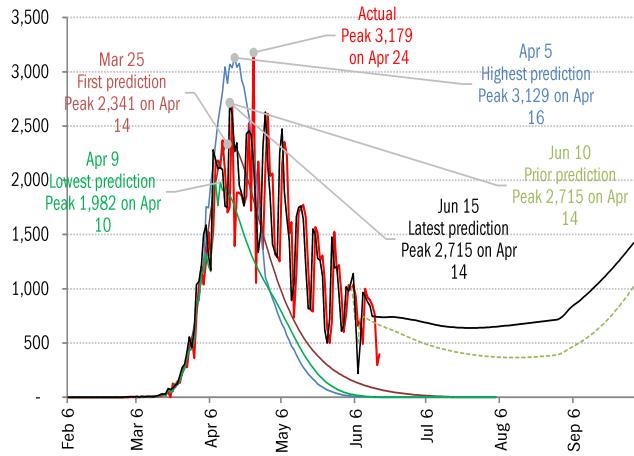


Source: Covid Tracking Project, TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

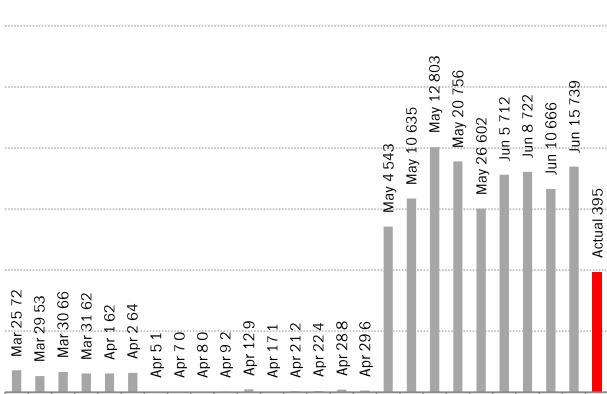
New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



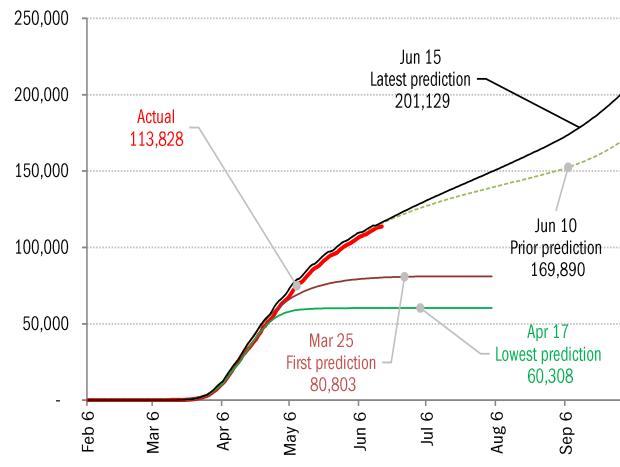
As of Jun 16

For this day, versus all model mean predictions

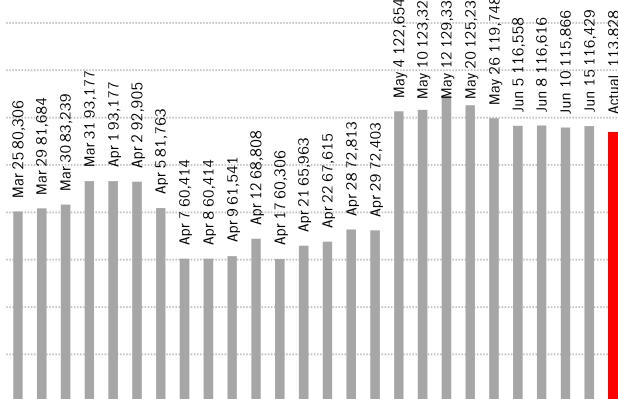


Cumulative fatalities

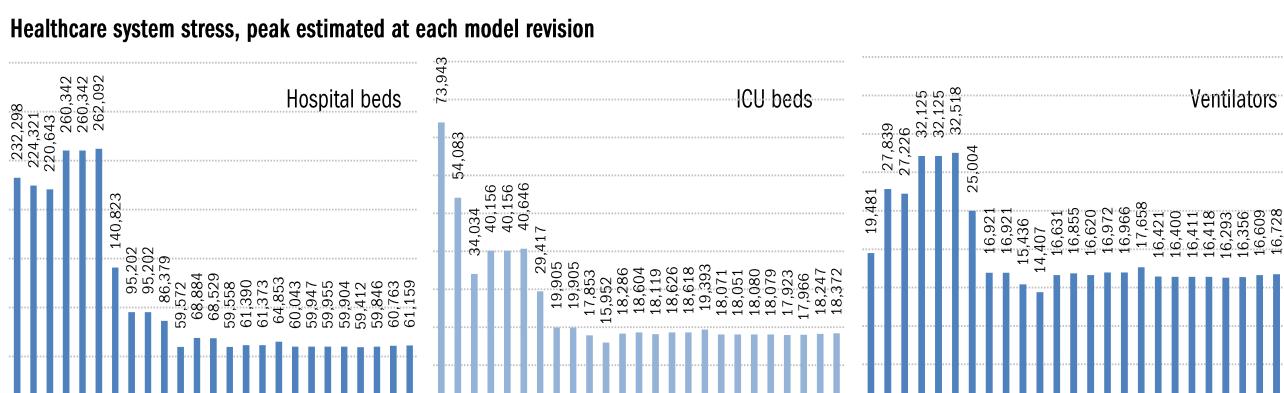
Actual versus first, highest, lowest and latest model mean predictions



For this day, versus all model mean predictions

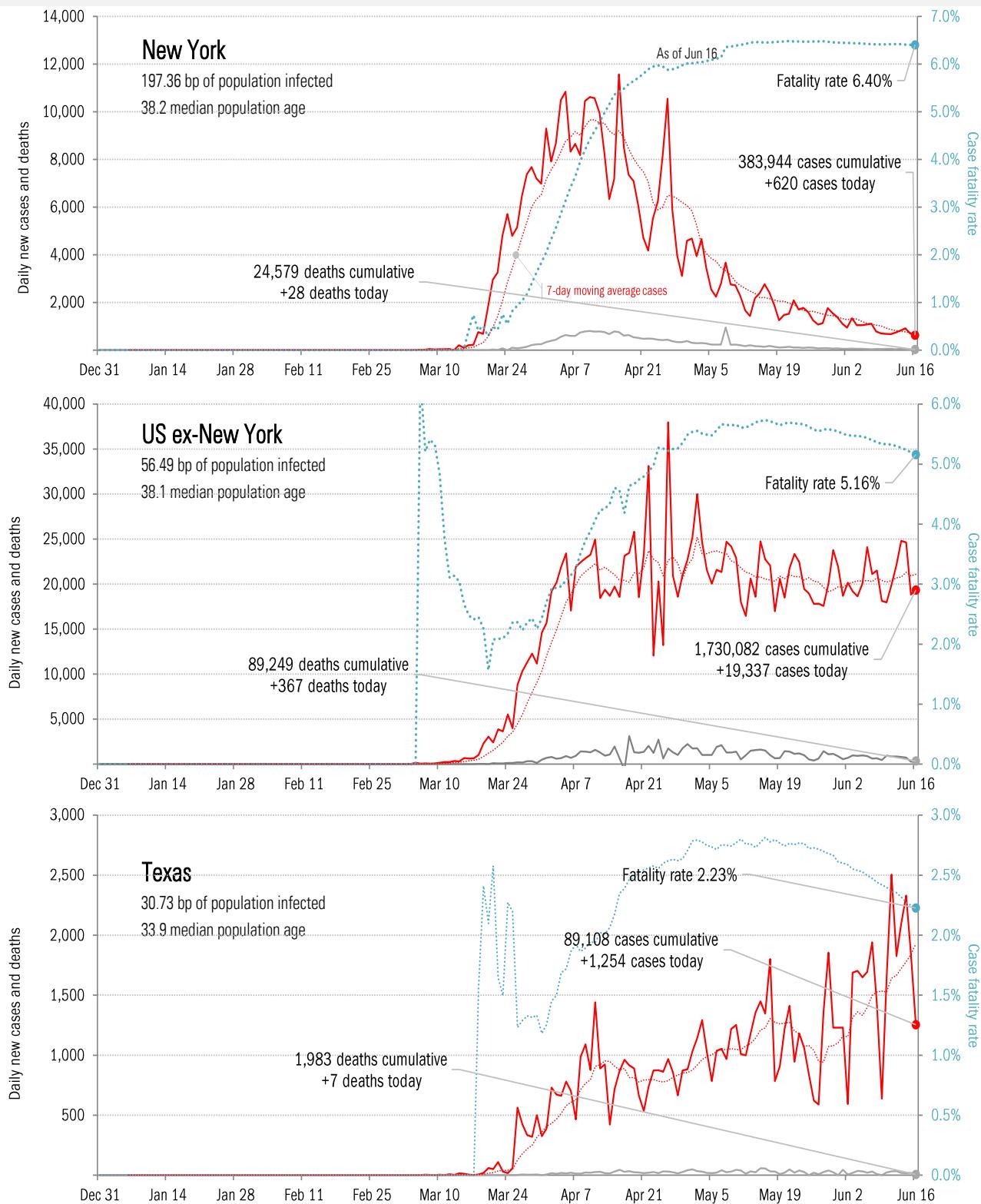


Healthcare system stress, peak estimated at each model revision



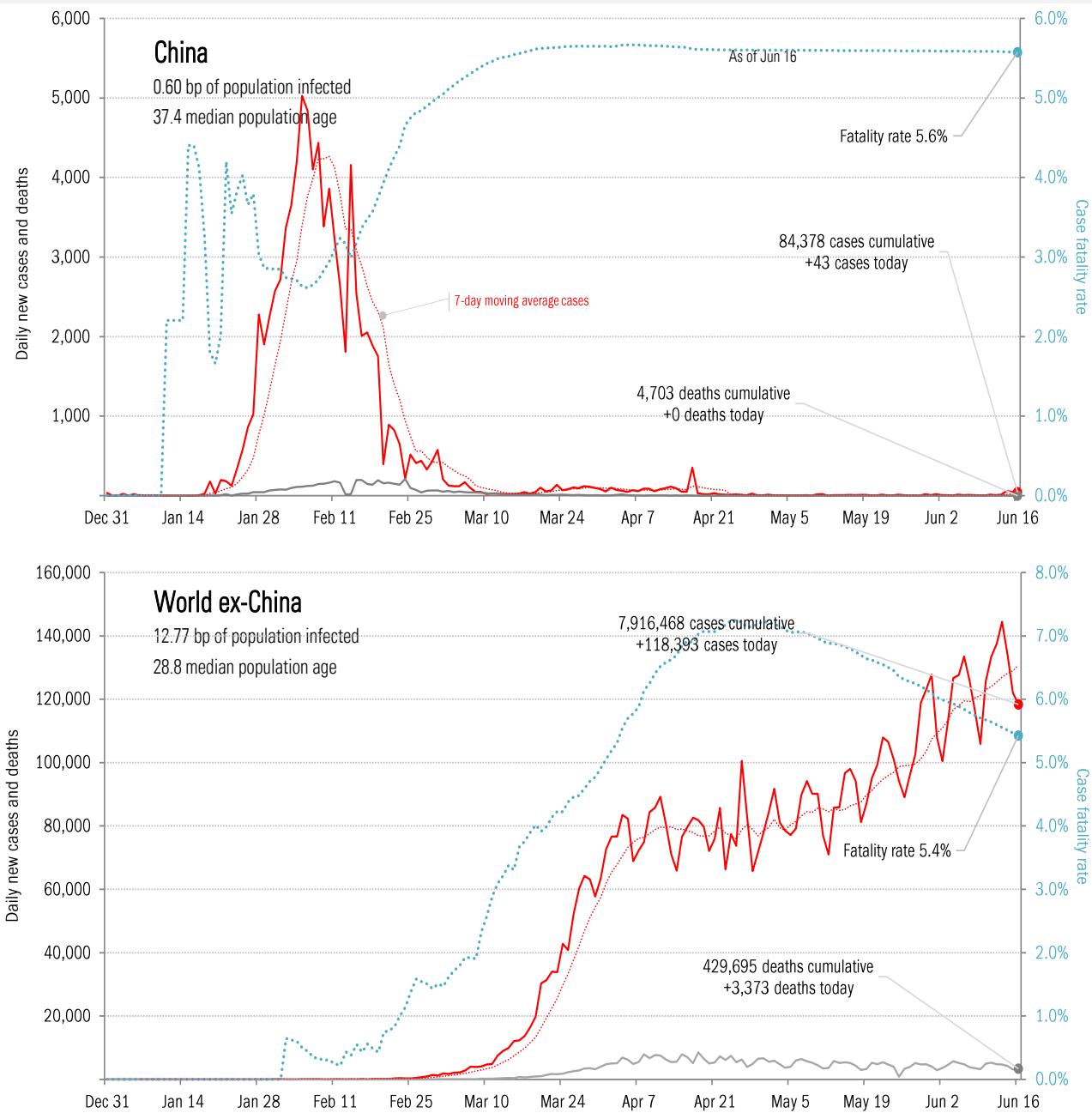
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



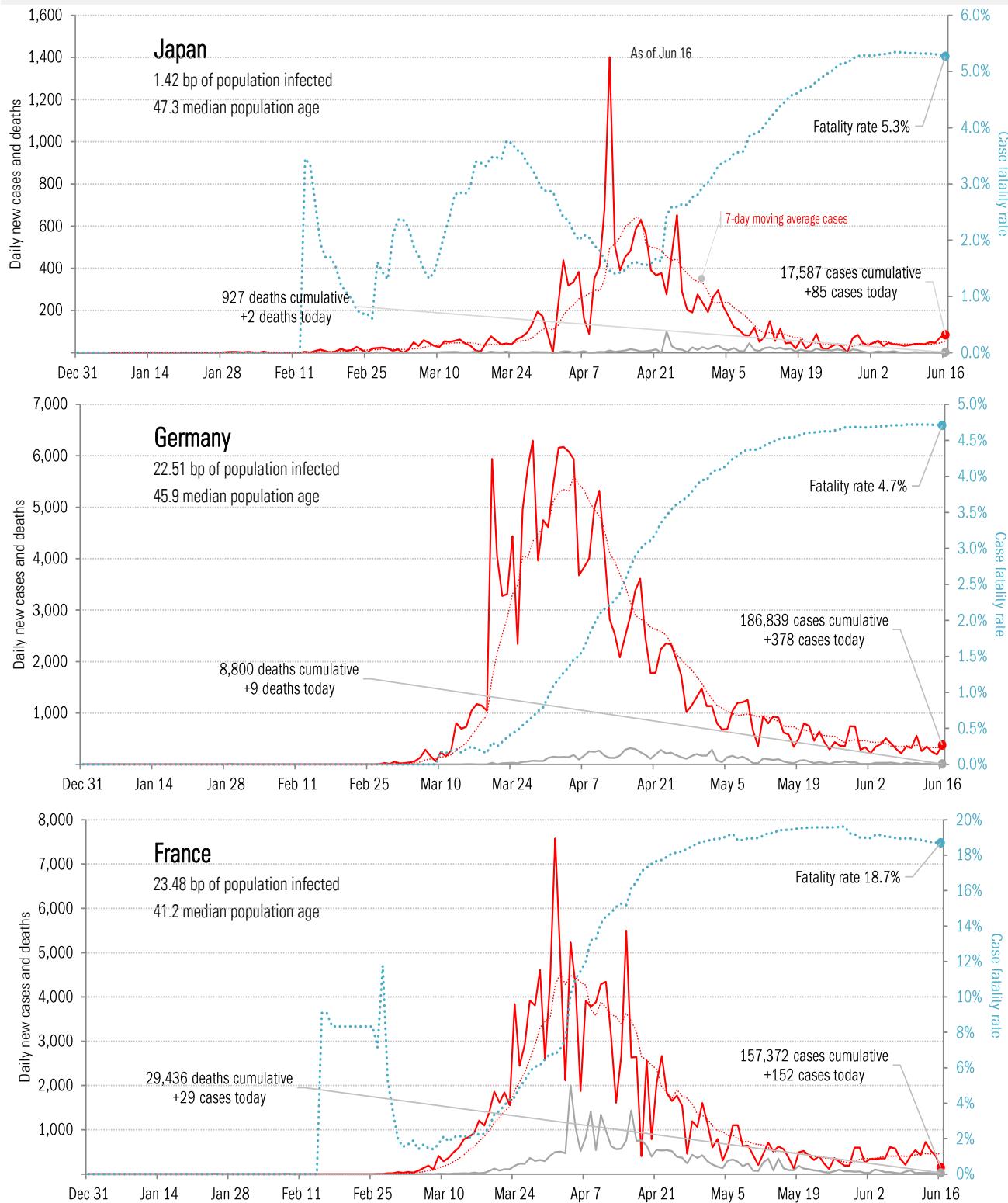
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



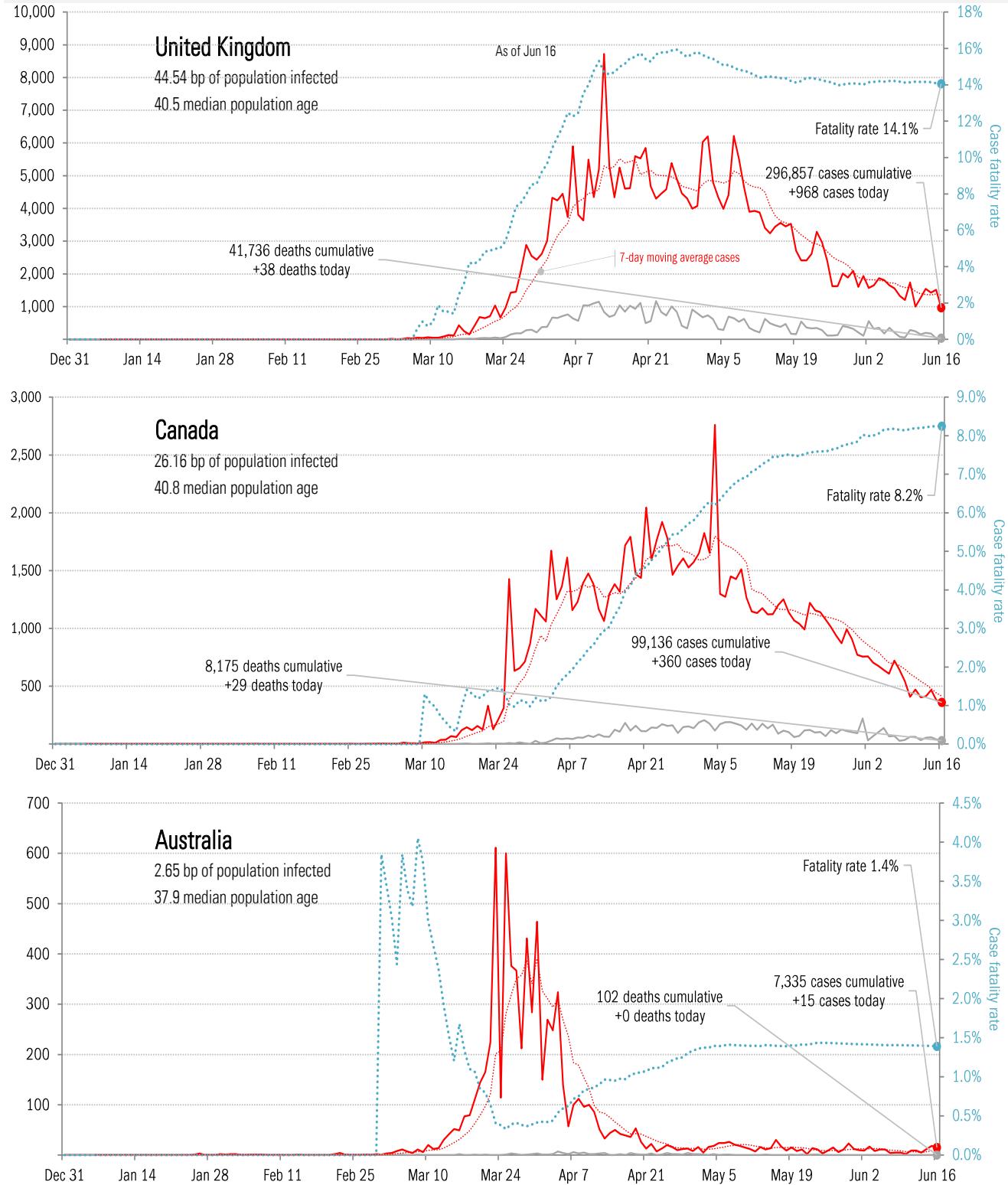
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



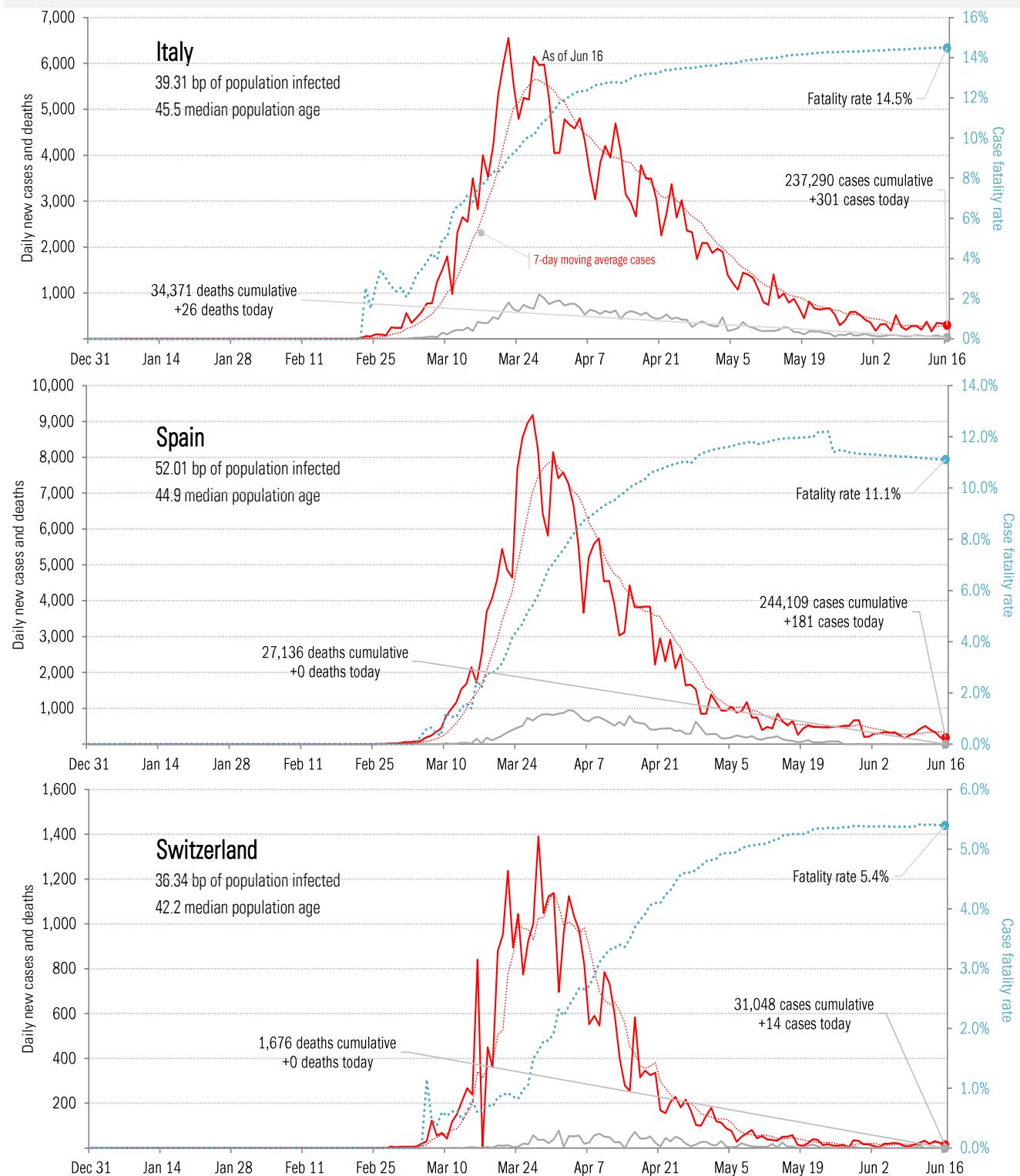
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



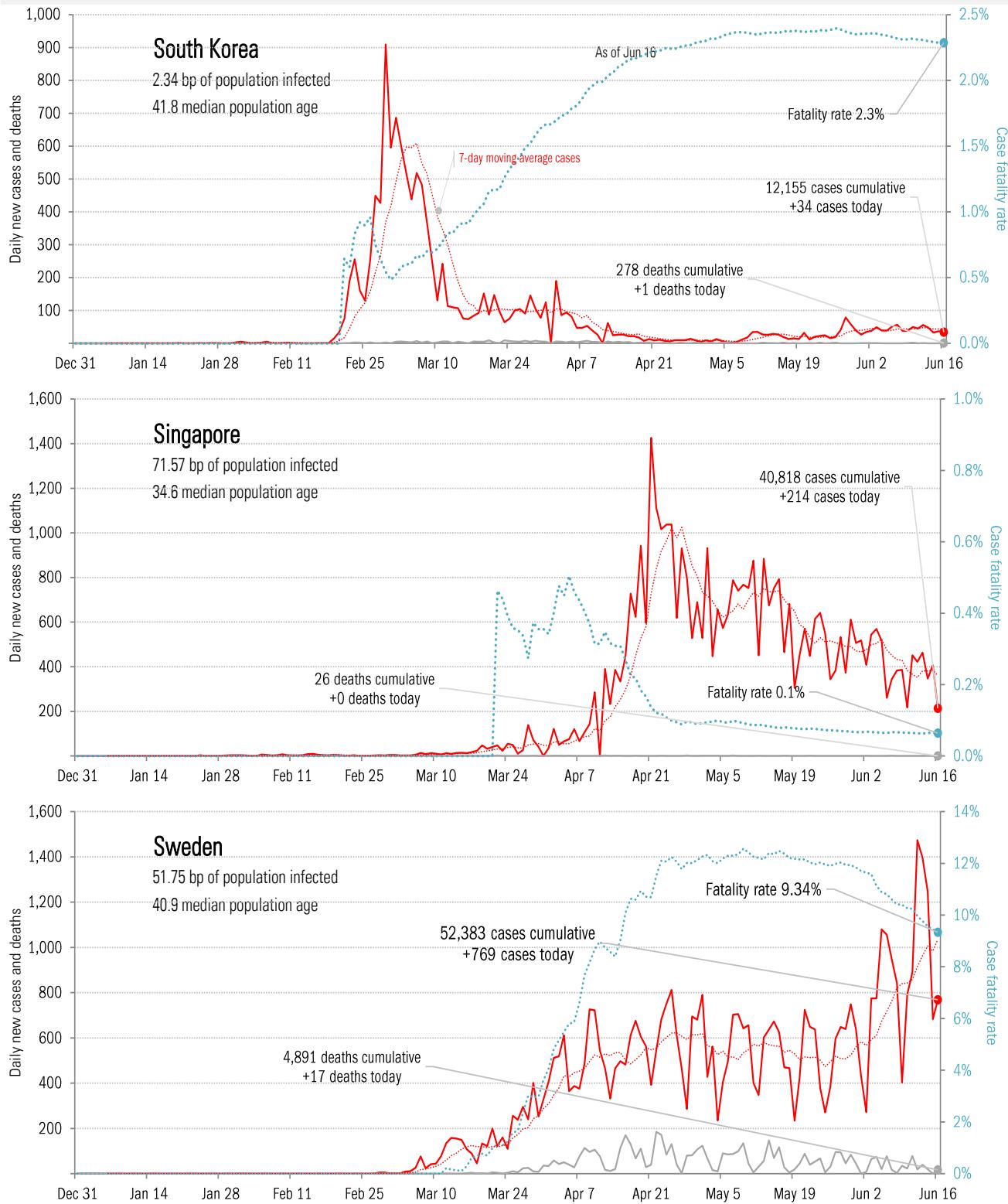
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



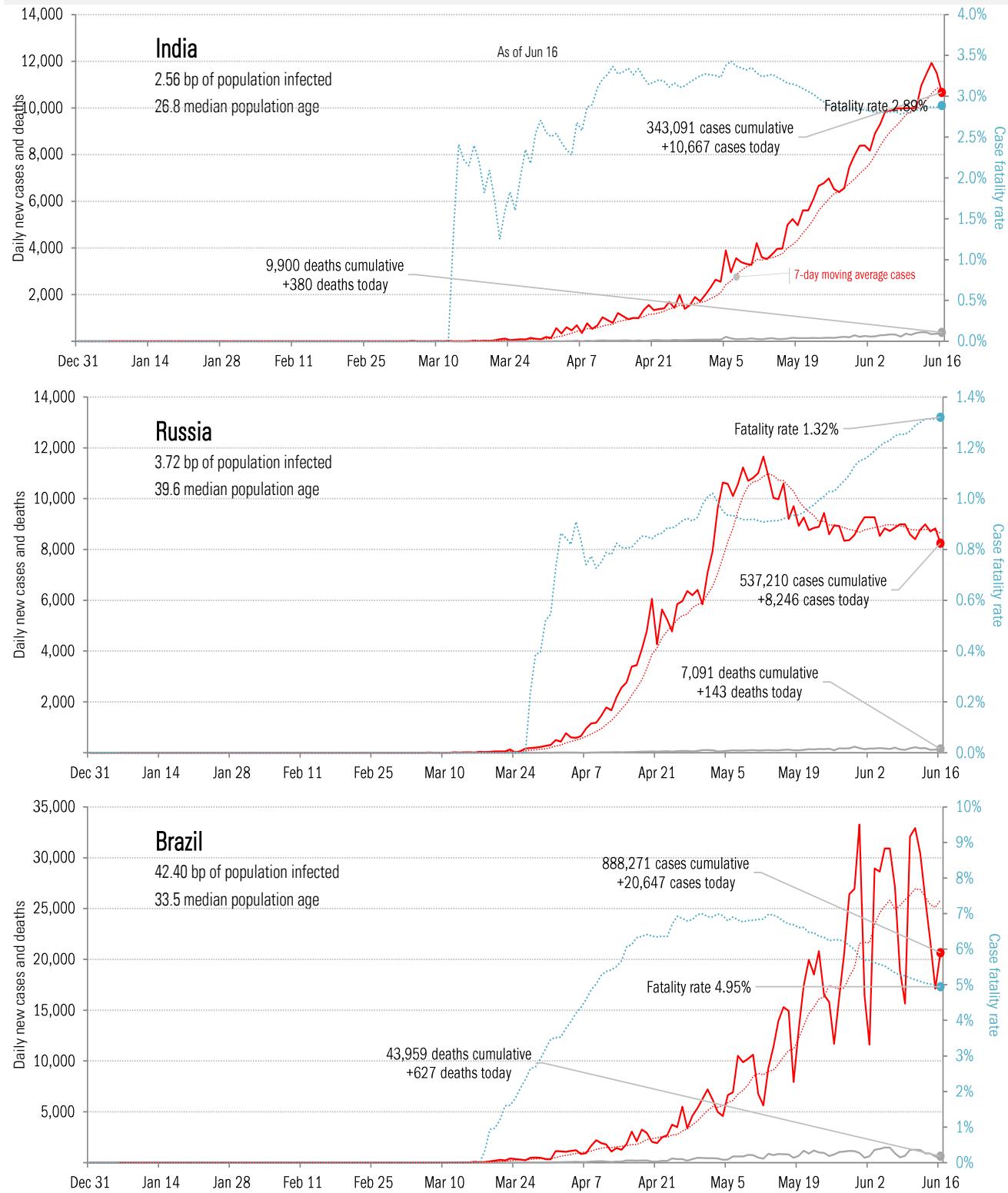
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



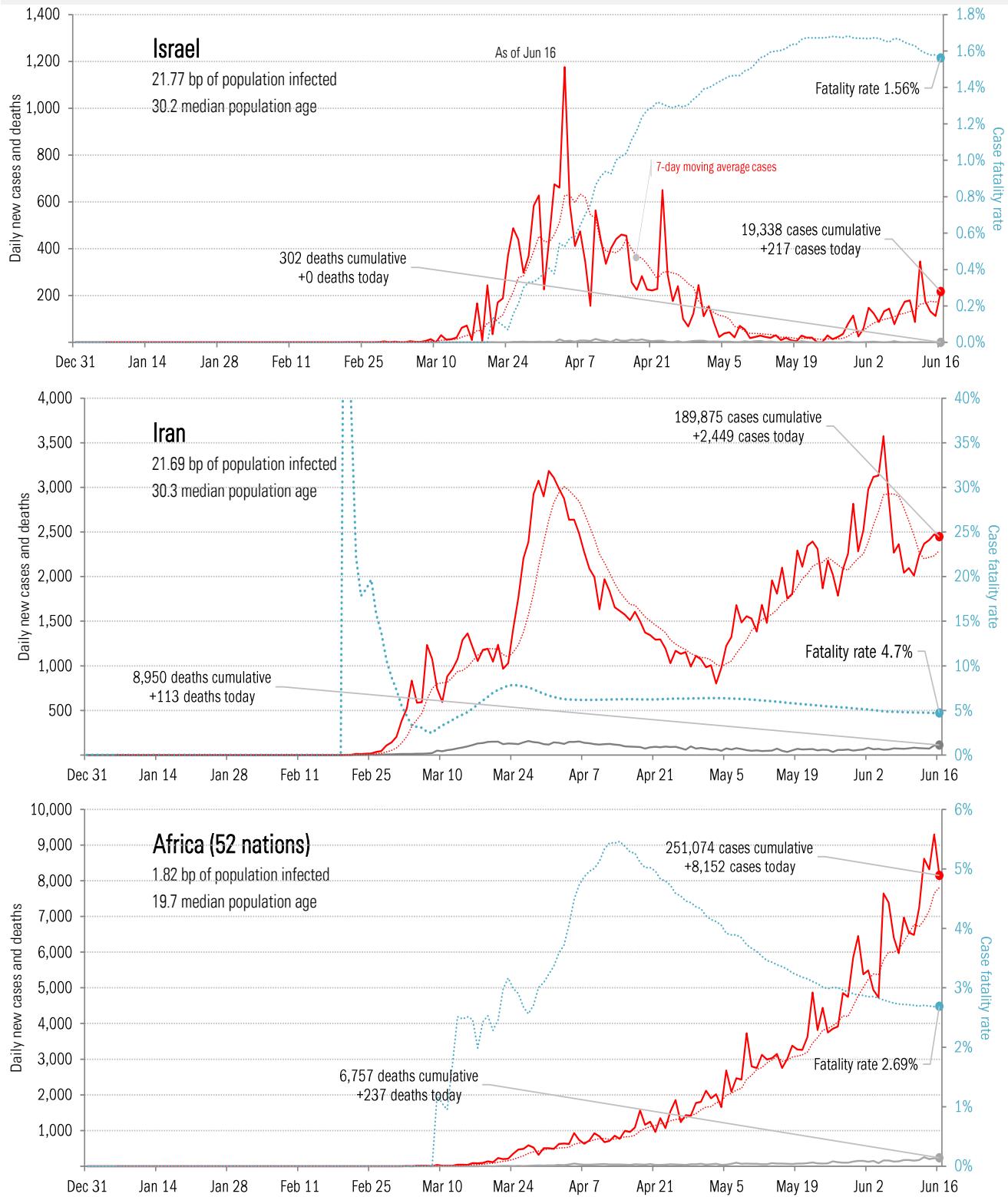
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations