

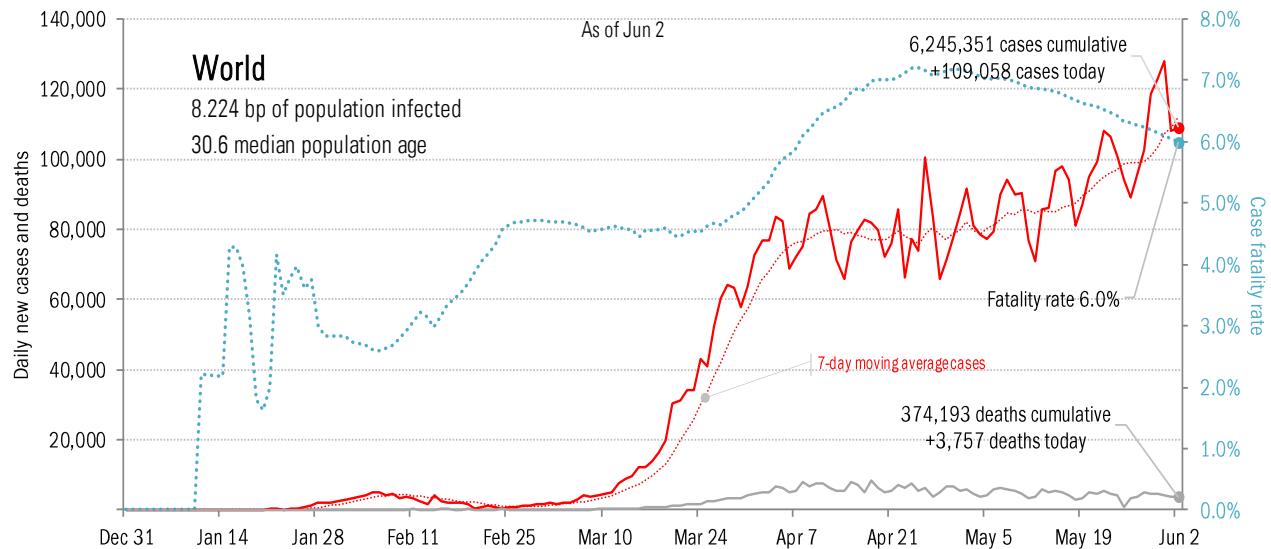
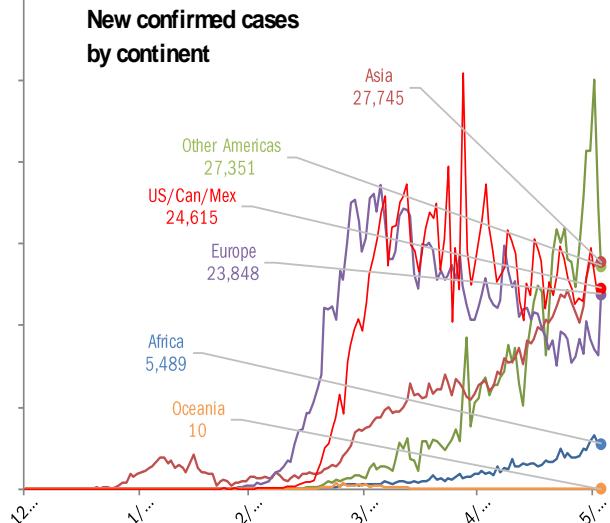
## Data Insights: Covid-2019 Monitor

Tuesday, June 2, 2020

### The global scorecard

The worst ten countries	
New cases	New Deaths
US +21,086	US +764
Russia +17,898	Brazil +623
Brazil +11,598	UK +556
India +8,171	Russia +344
Peru +5,563	Mexico +237
Chile +5,471	India +204
Pakistan +3,938	Peru +128
Iran +2,979	Iran +81
Mexico +2,771	Pakistan +78
Bangladesh +2,381	Italy +60
+81,856	+3,075
World +109,058	World +3,757
Top ten 75%	Top ten 82%

### New confirmed cases by continent



Source: [ECDC](#), TrendMacro calculations

### For more information contact us:

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 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# The US scorecard

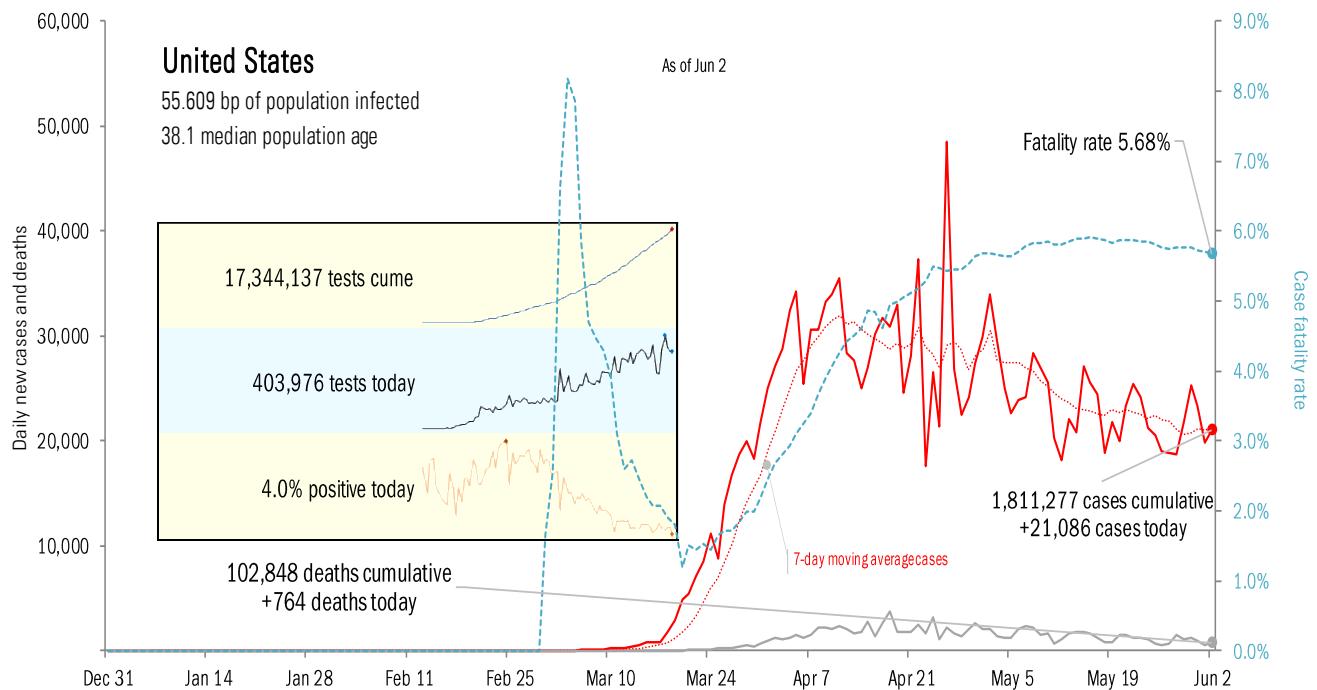
National and state-by-state data do not line up because of different sources

## The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +2,423	NY +54	CT +1,255	NY 371,711	NY 23,959	NY 89,703
IL +974	OH +51	IN +575	NJ 160,918	NJ 11,721	NJ 17,222
NY +941	CA +38	GA +181	IL 121,234	MA 6,846	CT 13,793
VA +791	GA +32	MD +148	CA 113,006	PA 5,567	FL 10,494
NC +674	MI +25	NY +113	MA 96,965	MI 5,516	MA 9,823
FL +667	NJ +23	OH +63	PA 72,898	IL 5,412	MD 8,886
GA +632	IL +22	FL +41	TX 64,880	CA 4,251	GA 8,127
TX +593	MD +20	MN +39	MI 57,532	CT 3,964	VA 7,326
MD +549	CT +20	NJ +25	FL 56,830	LA 2,801	OH 6,112
TN +548	VA +17	MS +24	MD 53,327	MD 2,552	IN 5,860
+8,792	+302	+2,464	1,169,301	72,589	177,346
All states +16,191	All states +469	All states +2,621	All states 1,799,761	All states 99,005	All states 212,704
Top ten 54%	Top ten 64%	Top ten 94%	Top ten 65%	Top ten 73%	Top ten 83%

## Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
TX -1,356	MA -78	VA -110	NC +3,906
CA -1,282	NJ -41	NY -77	LA +3,028
MA -664	TX -40	NJ -51	MS +1,802
AZ -494	IL -38	FL -37	TX +915
MI -378	CA -19	MA -34	MN +746



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [The Protest That Ended Social Distancing](#)

Michael Tracey  
*Wall Street Journal*  
June 1, 2020

### [The Lancet's Politicized Science on Antimalarial Drugs](#)

Allysia Finley  
*Wall Street Journal*  
June 1, 2020

### [Russia Coronavirus Cases Rise Past 420K as Deaths](#)

Surpass 5K  
*Moscow Times*  
June 2, 2020

### [Reopening Is Bigger in Texas](#)

Crayton Harrison  
*Bloomberg*  
June 1, 2020

### [Wuhan's Mass Testing May Have Eradicated the Coronavirus](#)

Bloomberg  
June 1, 2020

### [Prestigious medical journal urges outpatient use of hydroxychloroquine regimen for COVID-19](#)

Christine Dolan  
*Just the News*  
May 29, 2020

### [Survey: US Small Business Owners Say COVID Will Have Lasting Impact on How They Operate](#)

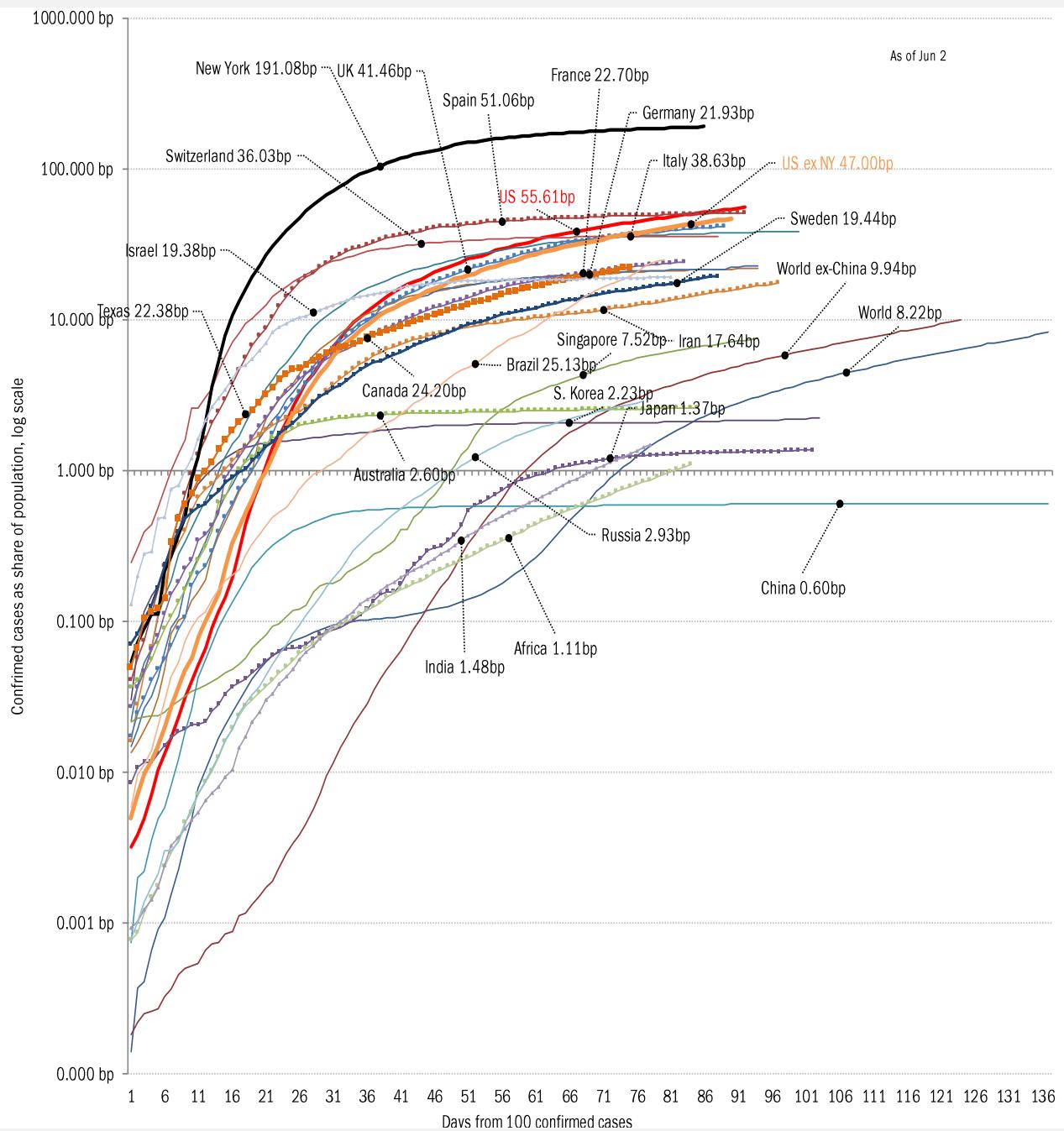
Goldman Sachs  
May 31, 2020

## Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

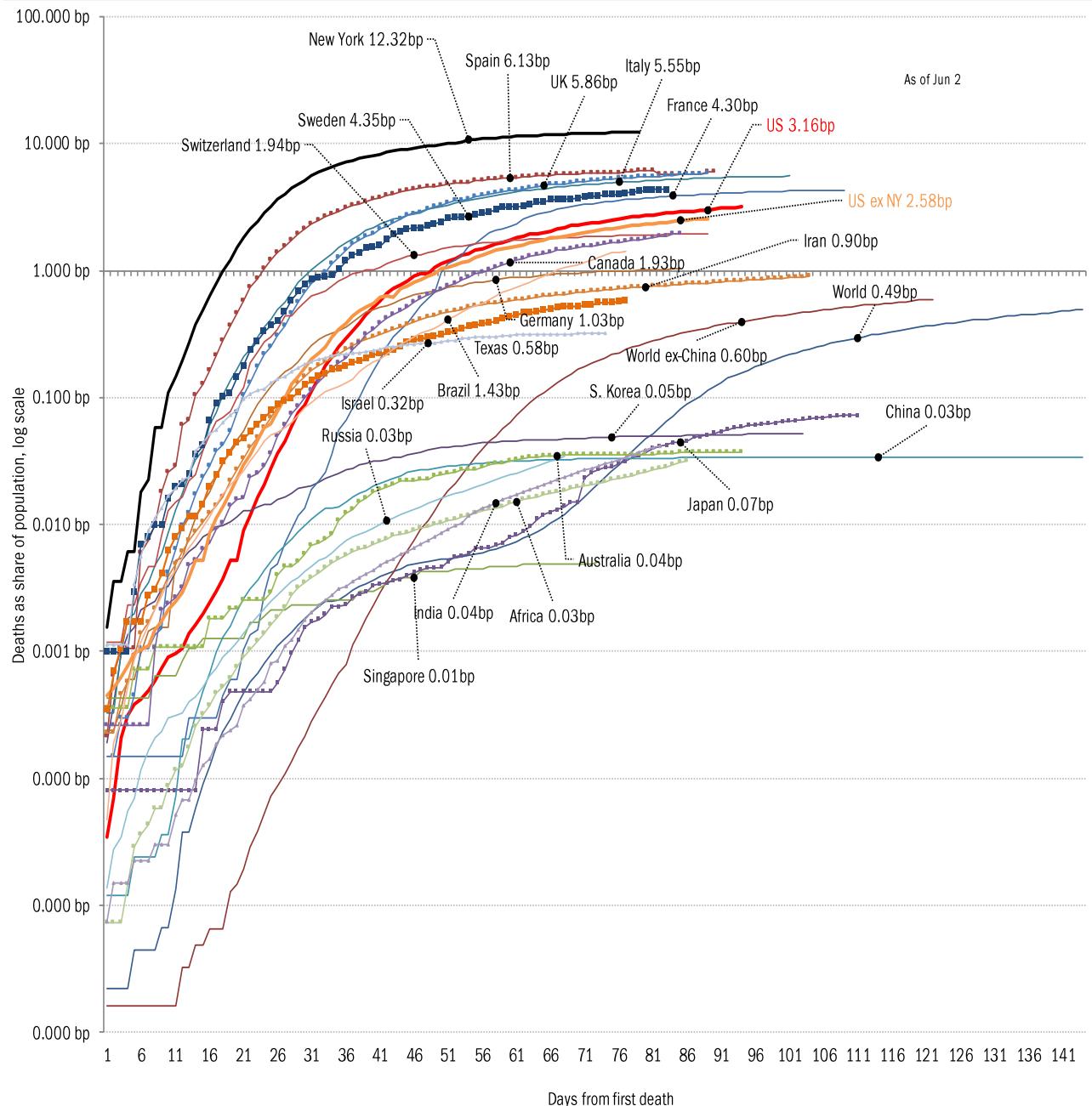
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

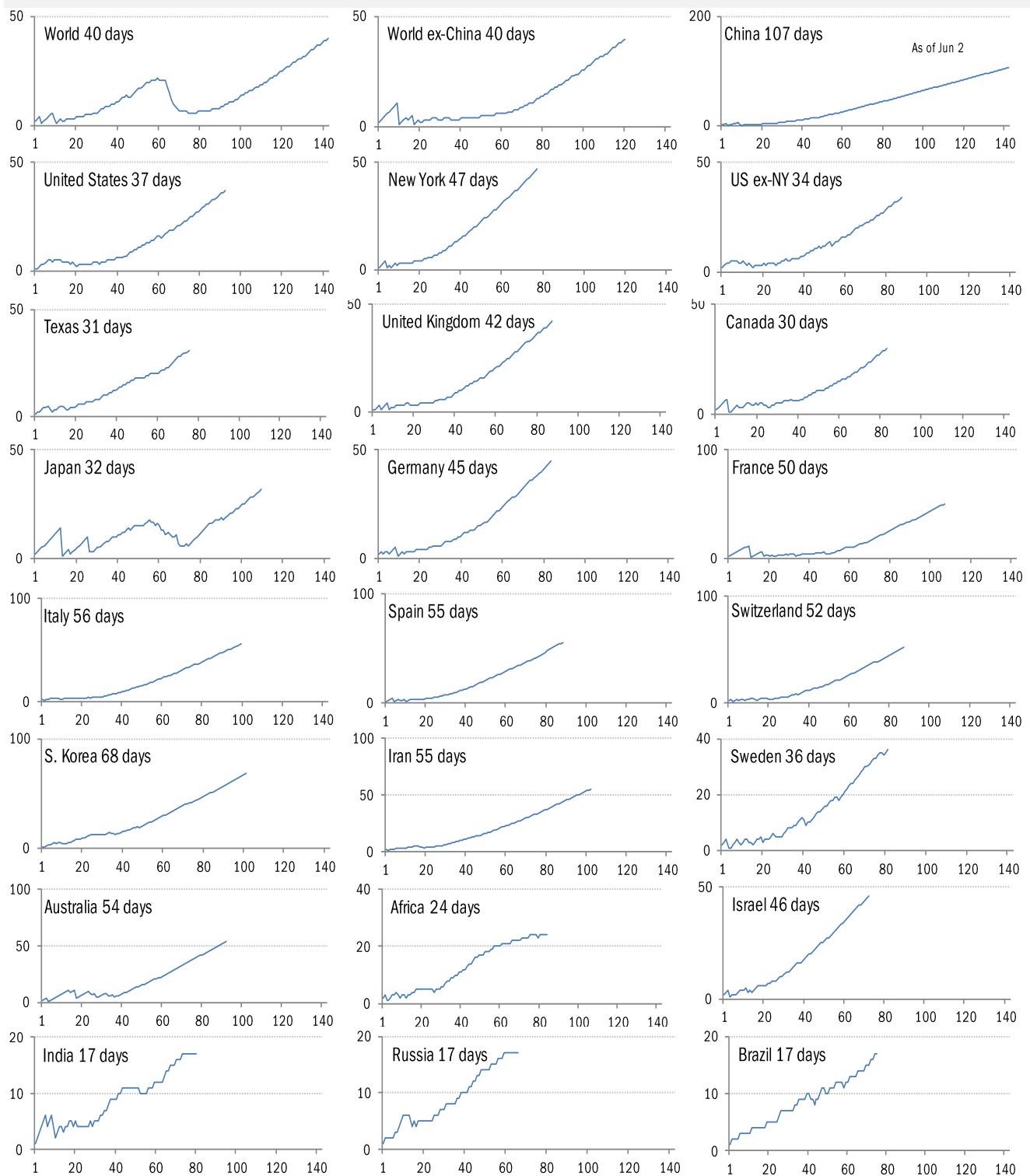
## *Share of deceased population from day of first fatality*



Source: [ECDC](#), TrendMacro calculations

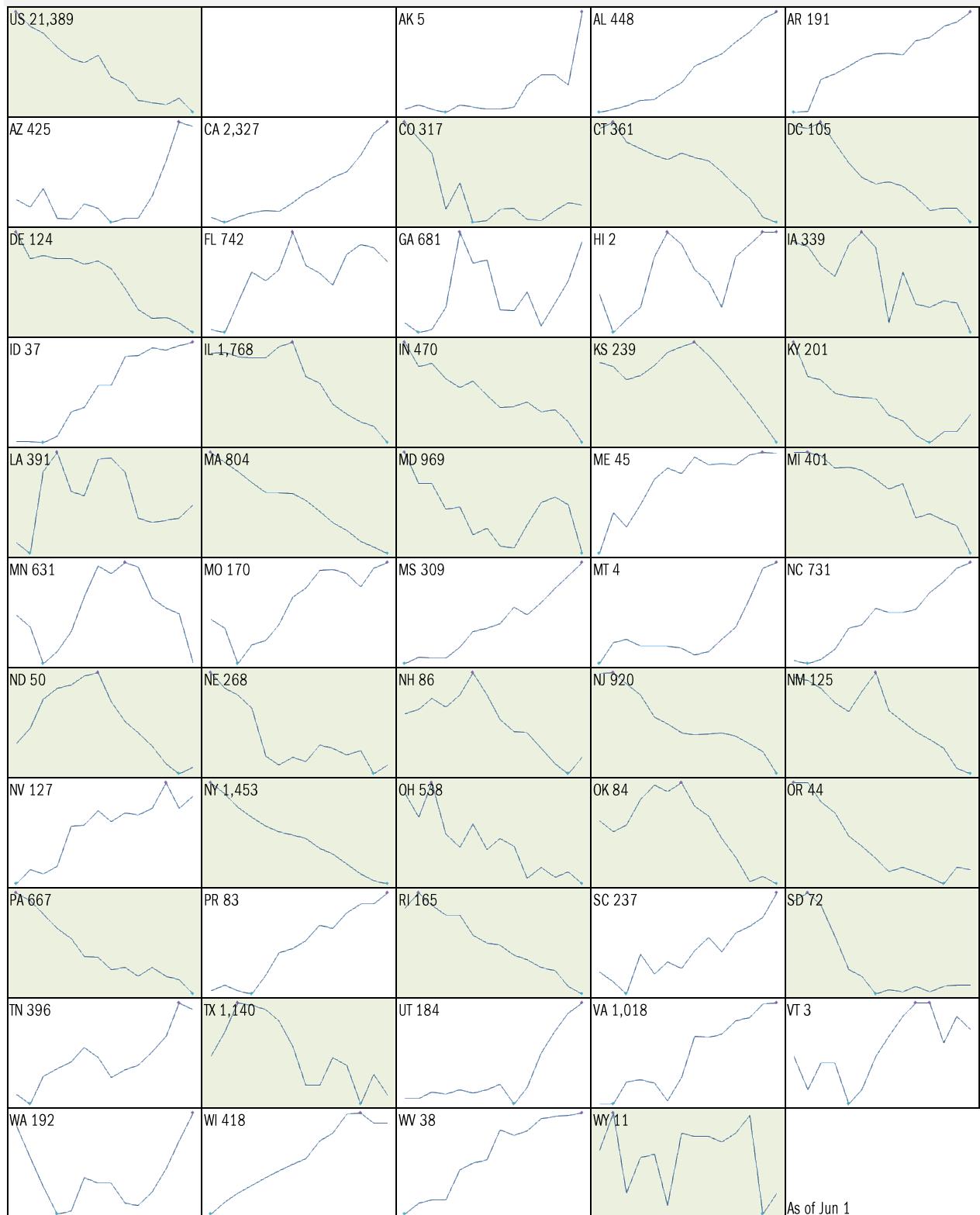
## Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



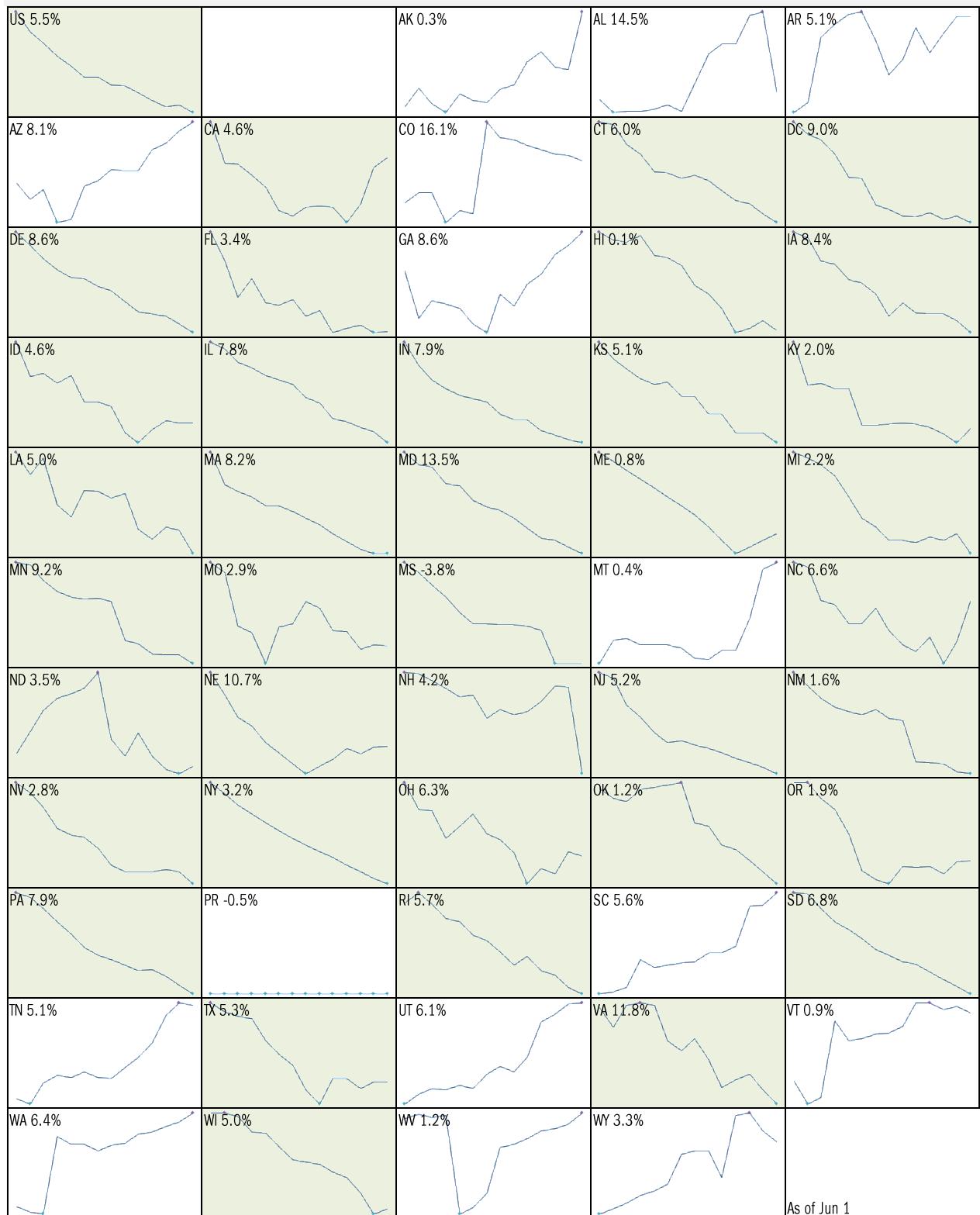
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in new cases  
 14-day moving average, last 14 days Most recent value displayed • High ● Low



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in pos tests  
 14-day moving average, last 14 days    Most recent value displayed    • High • Low

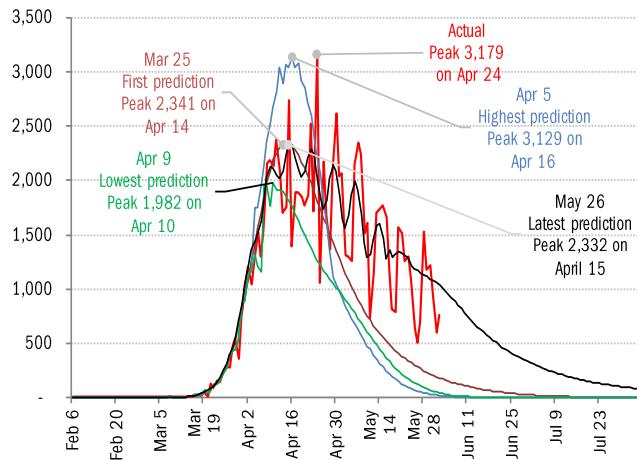


Source: [Covid Tracking Project](#), TrendMacro calculations

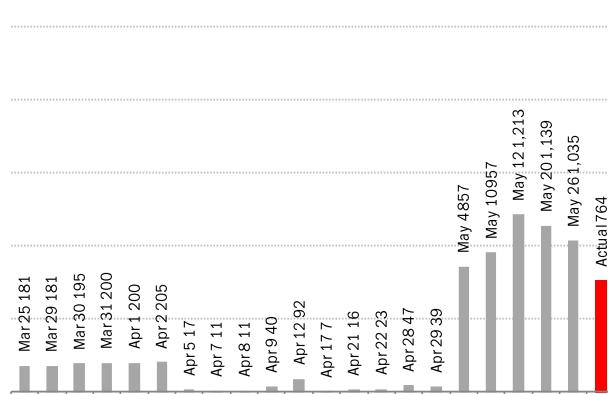
# Reality-checking the models: actuals versus [IHME predictions](#)

## New daily fatalities

Actual versus first, highest and latest model mean predictions



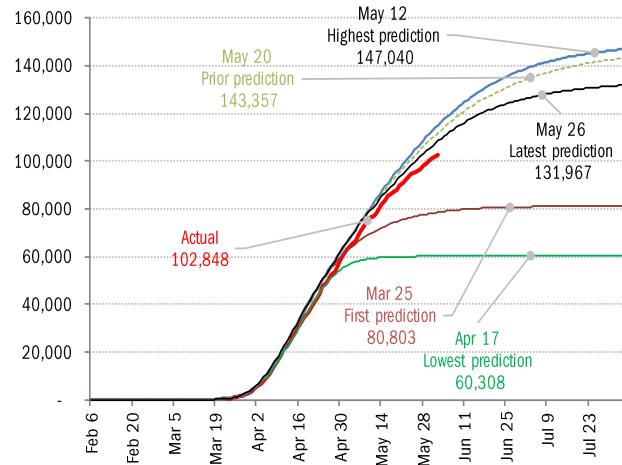
For this day, versus all model mean predictions



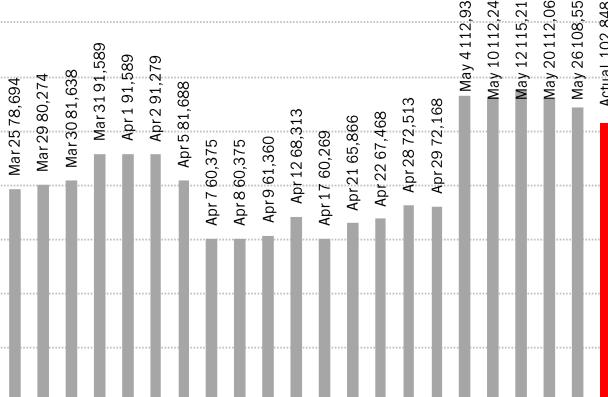
As of Jun 2

## Cumulative fatalities

Actual versus first, highest and latest model mean predictions



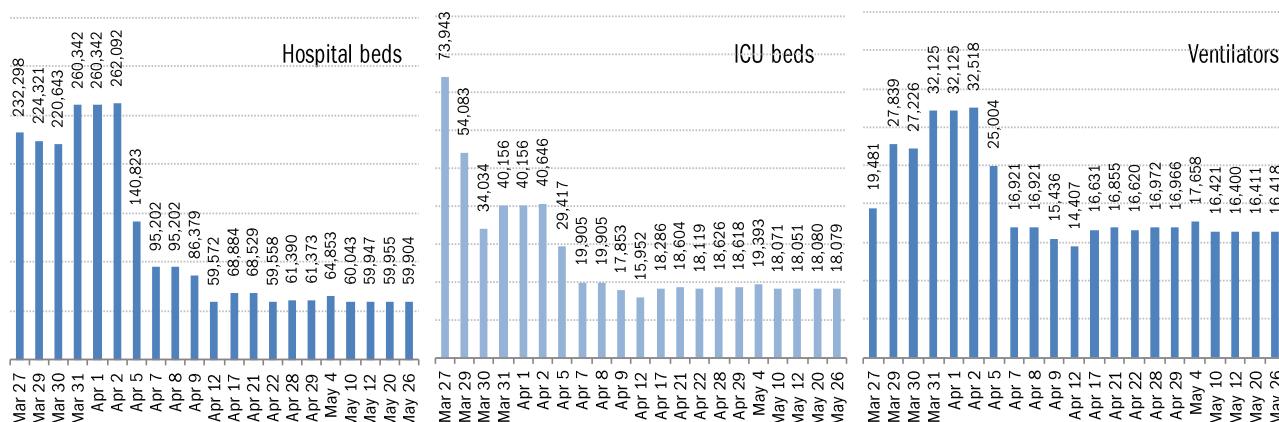
For this day, versus all model mean predictions



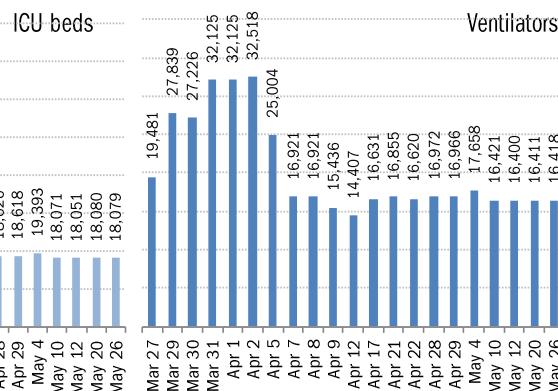
As of Jun 2

## Healthcare system stress, peak estimated at each model revision

Hospital beds



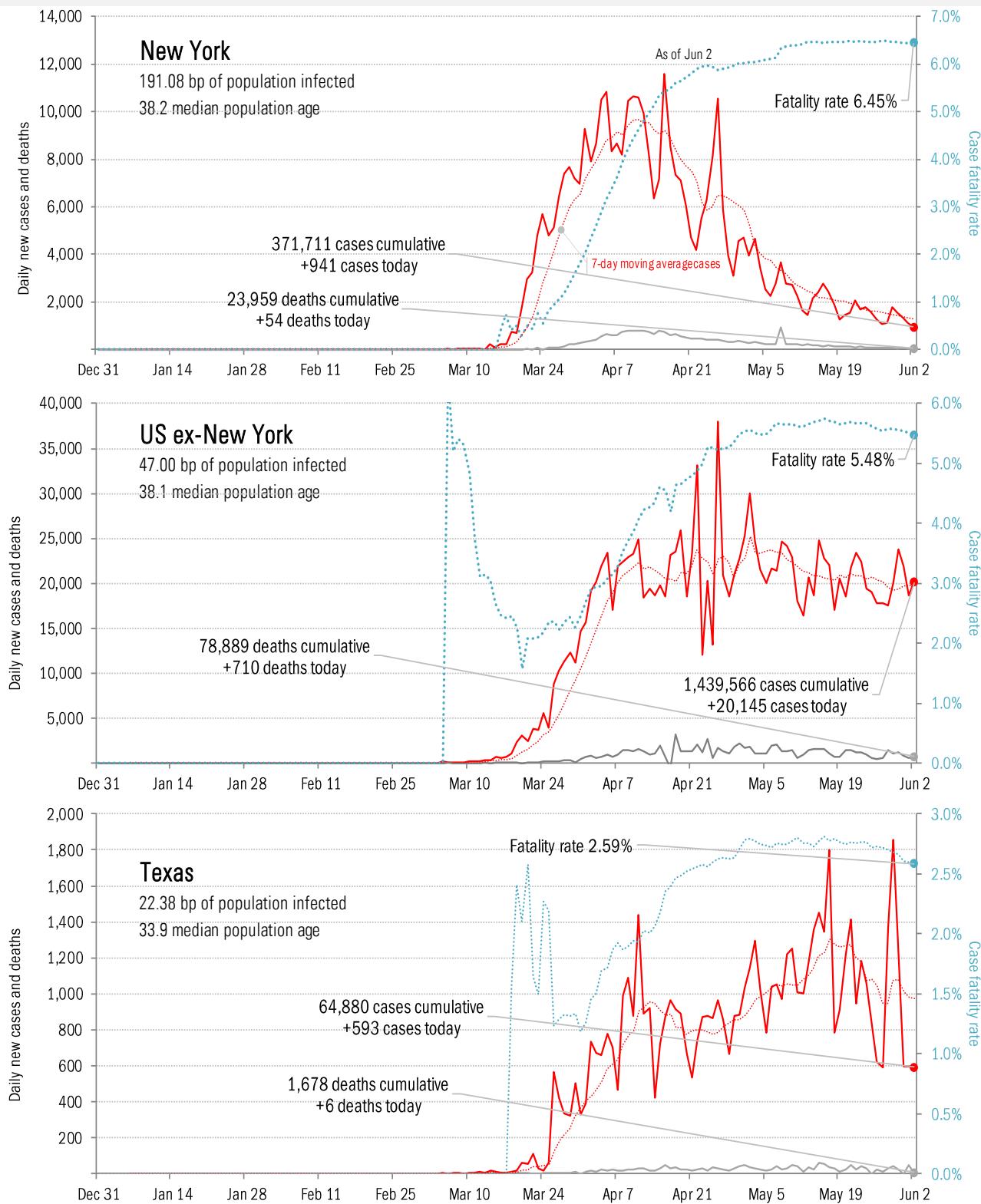
ICU beds



Ventilators

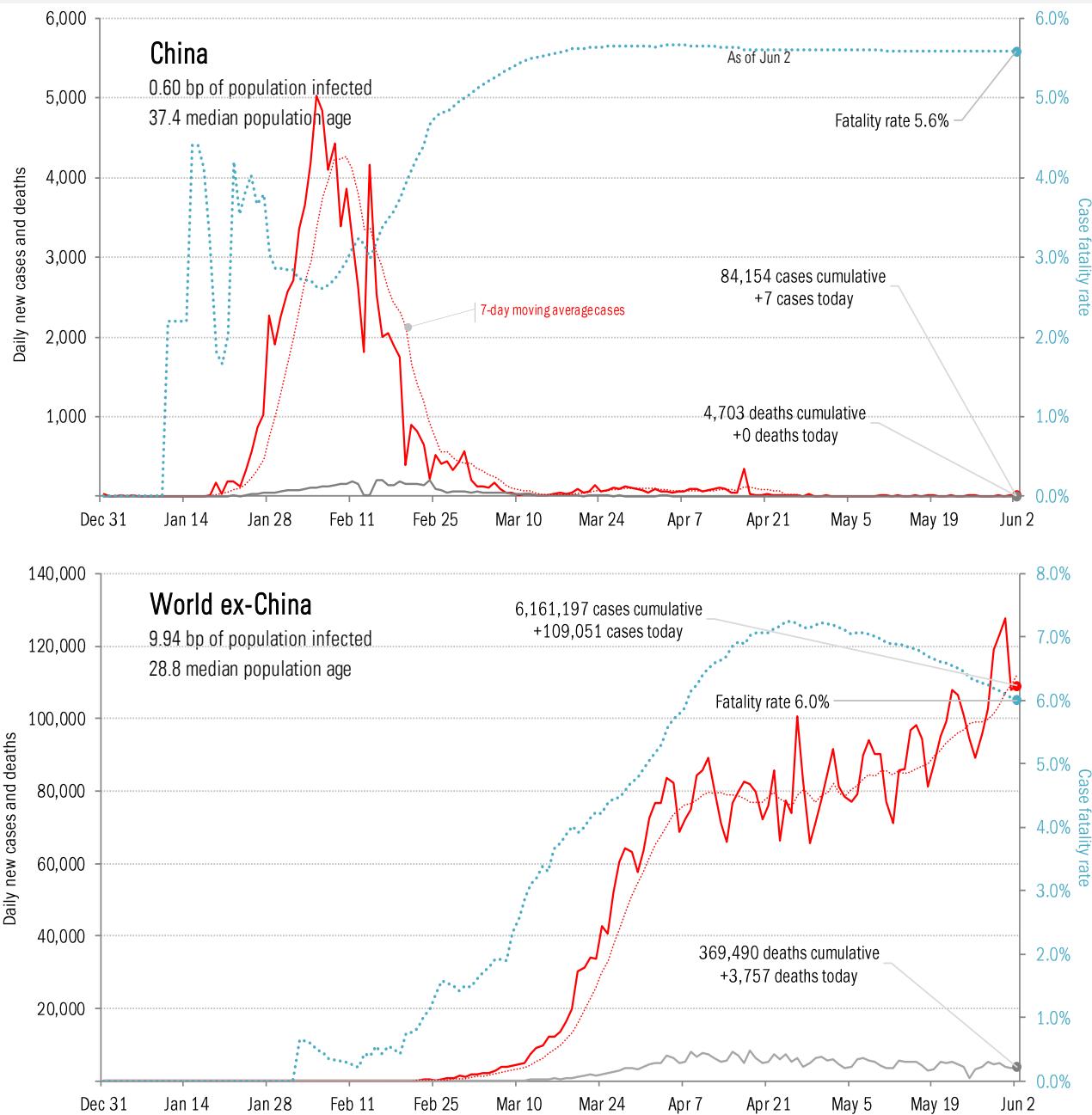
Source: [ECDC](#), [IHME](#), TrendMacro calculations

## From Ground Zero to the Rio Grande



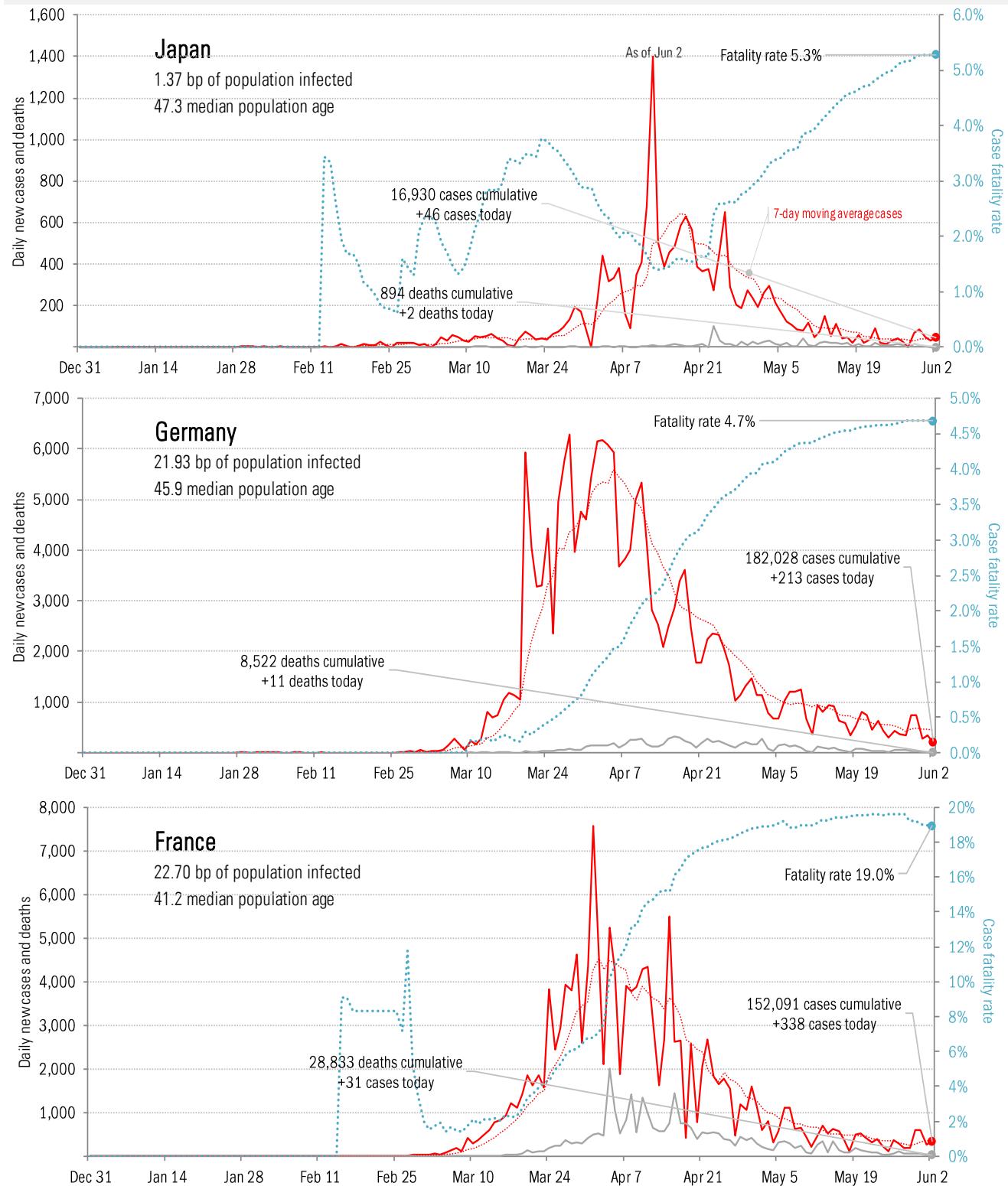
Source: [ECDC](#), TrendMacro calculations

## Patient zero... and then everyone else



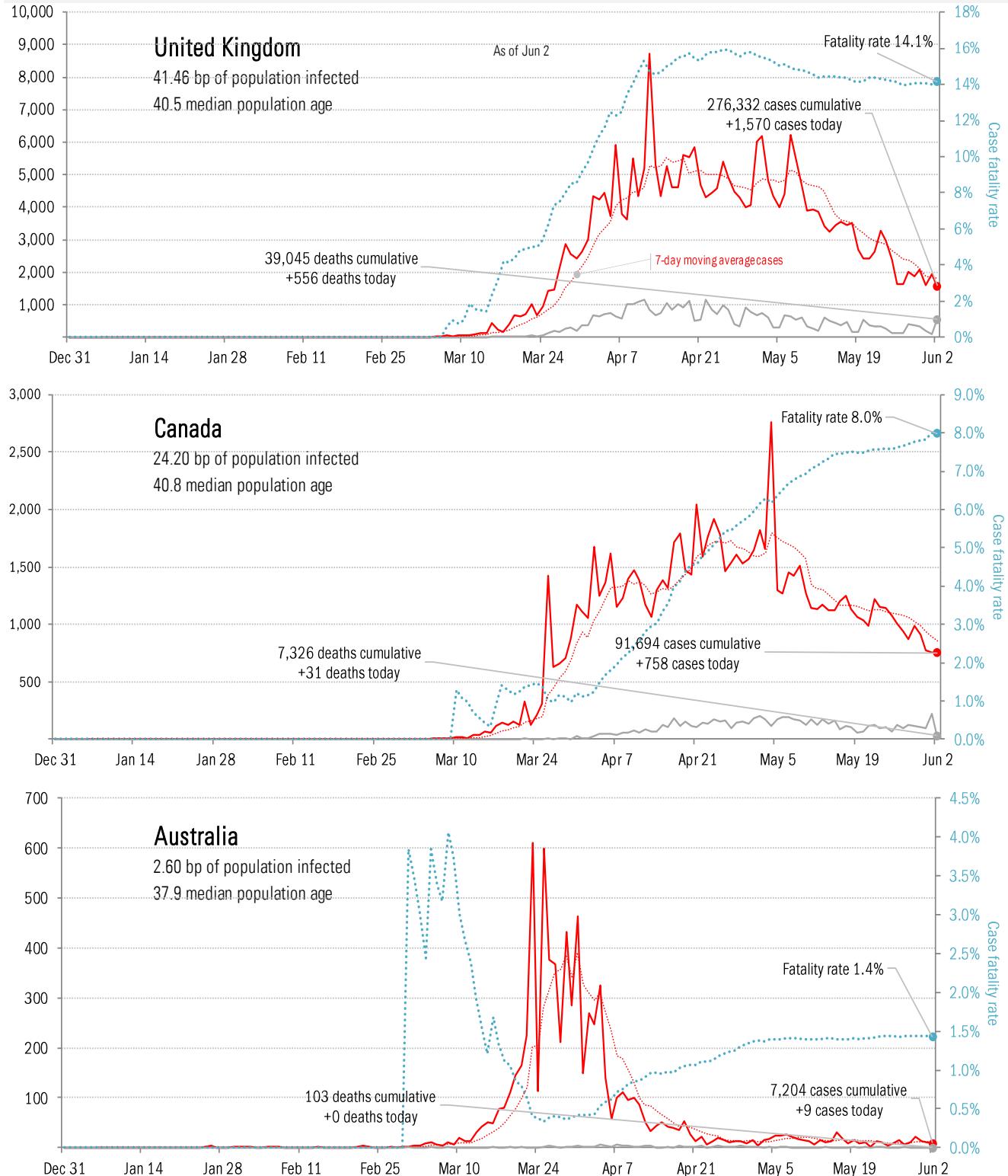
Source: [ECDC](#), TrendMacro calculations

## Impact in the largest economies



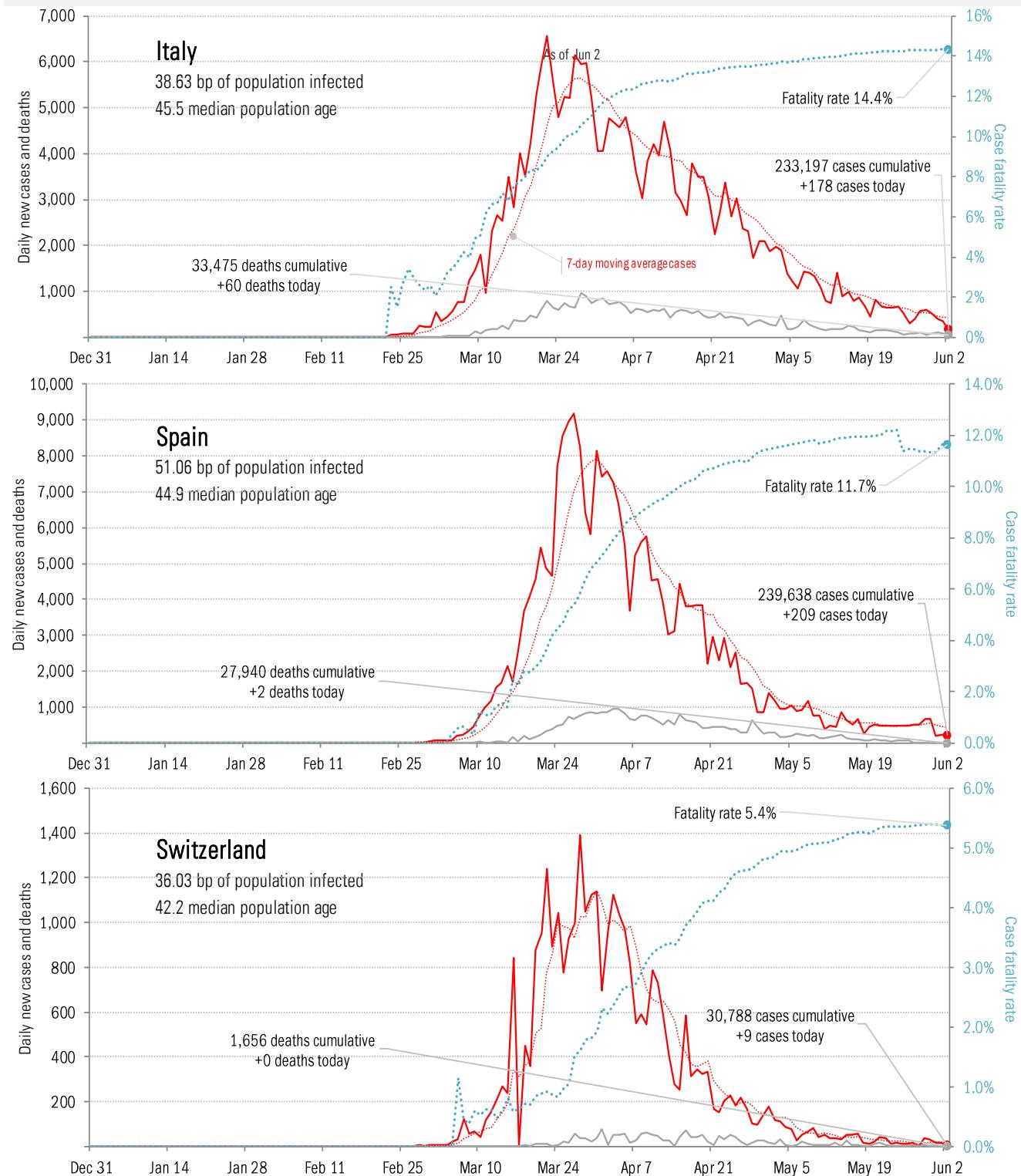
Source: [ECDC](#), TrendMacro calculations

## Impact in The Anglosphere



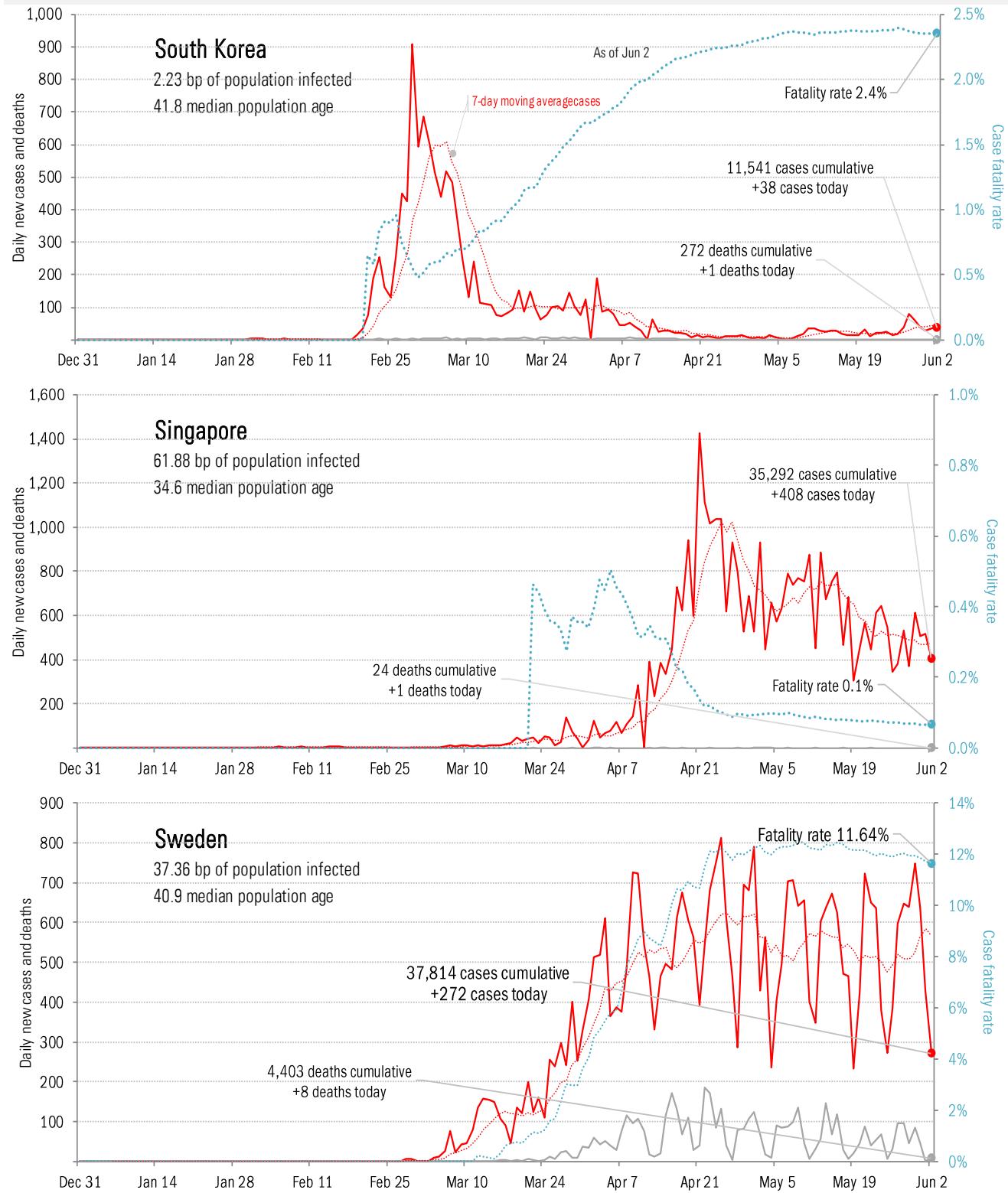
Source: [ECDC](#), TrendMacro calculations

## Impact in continental Europe



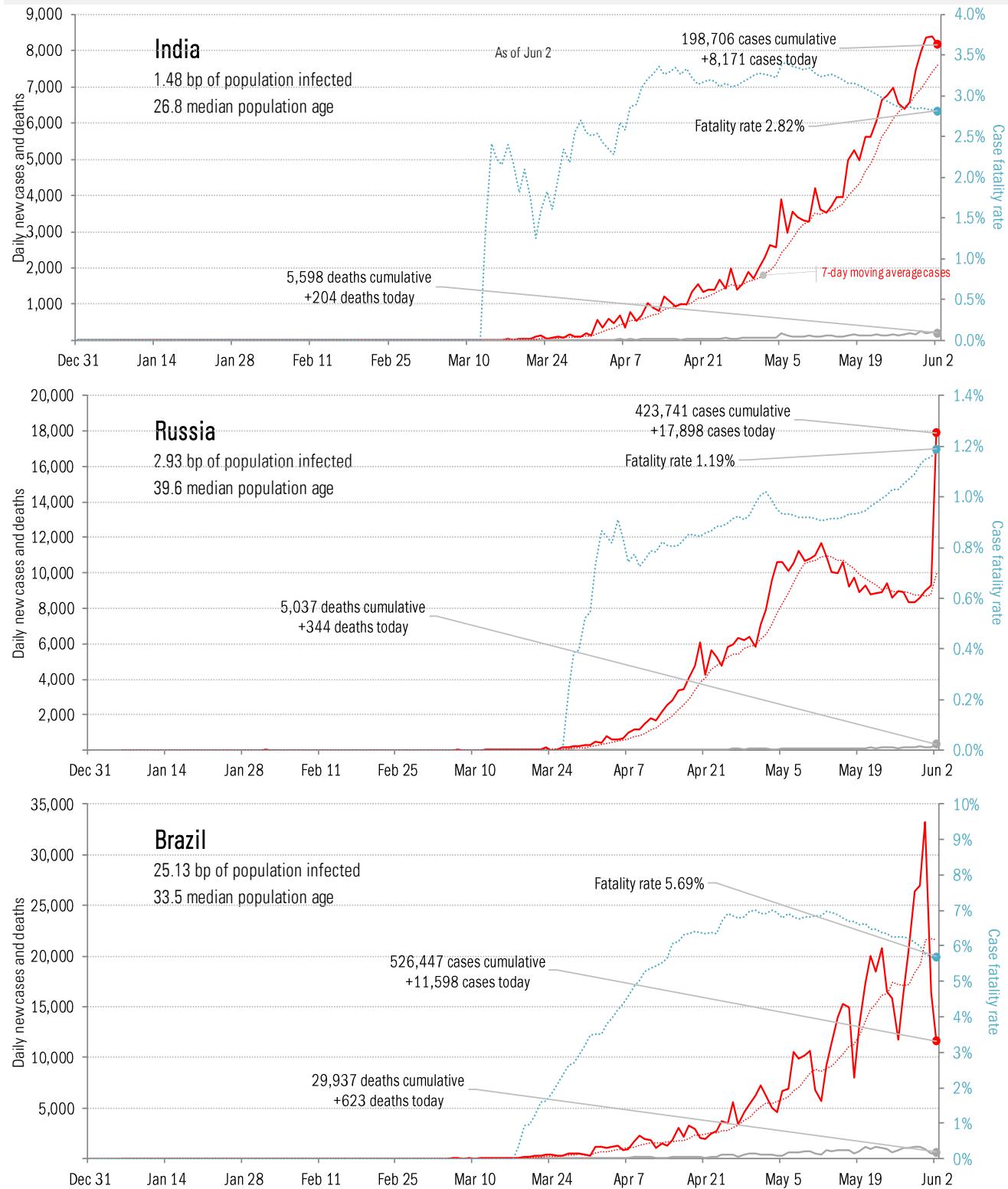
Source: [ECDC](#), TrendMacro calculations

## Impact in other hot-spots



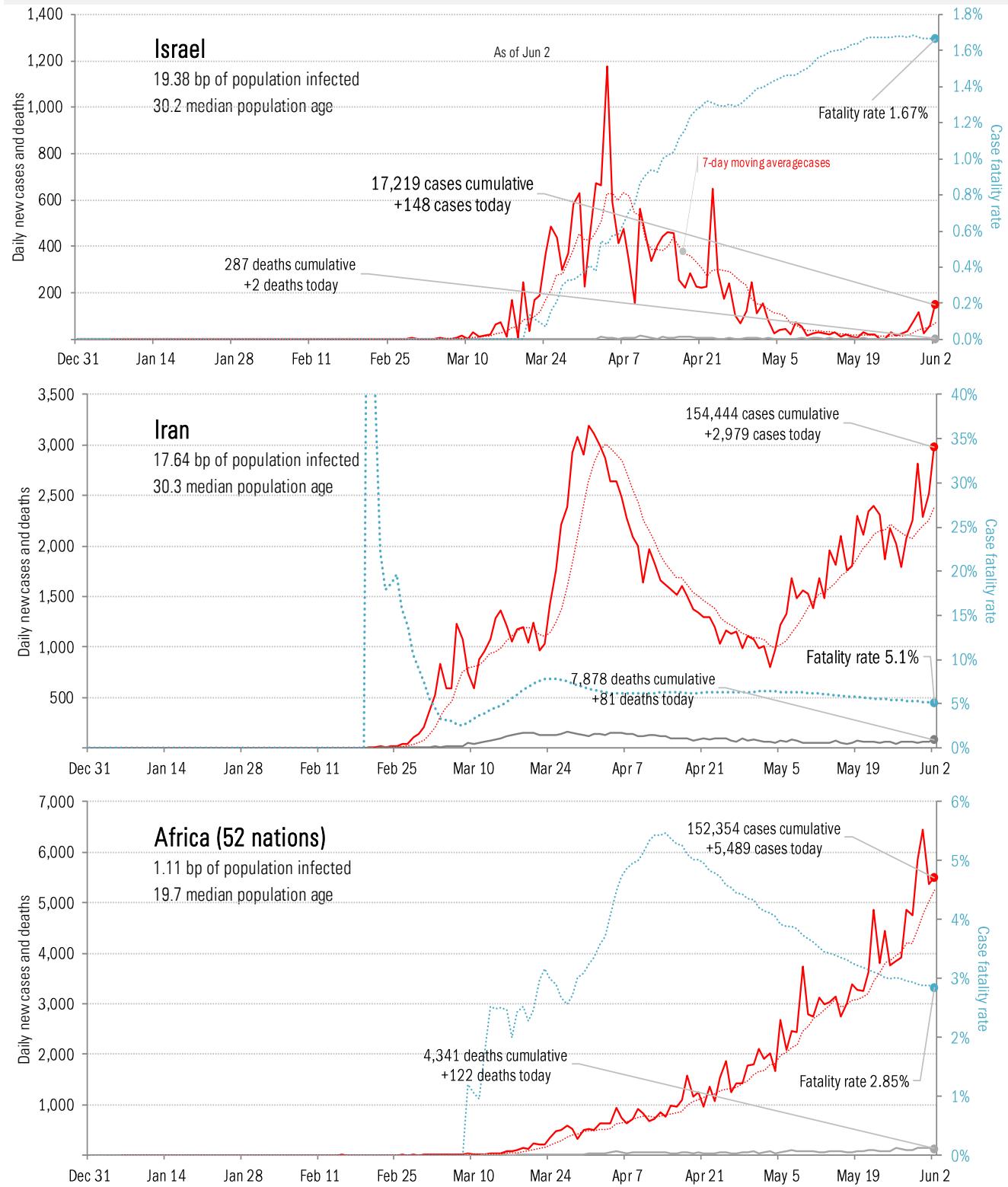
Source: [ECDC](#), TrendMacro calculations

## Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

## Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations