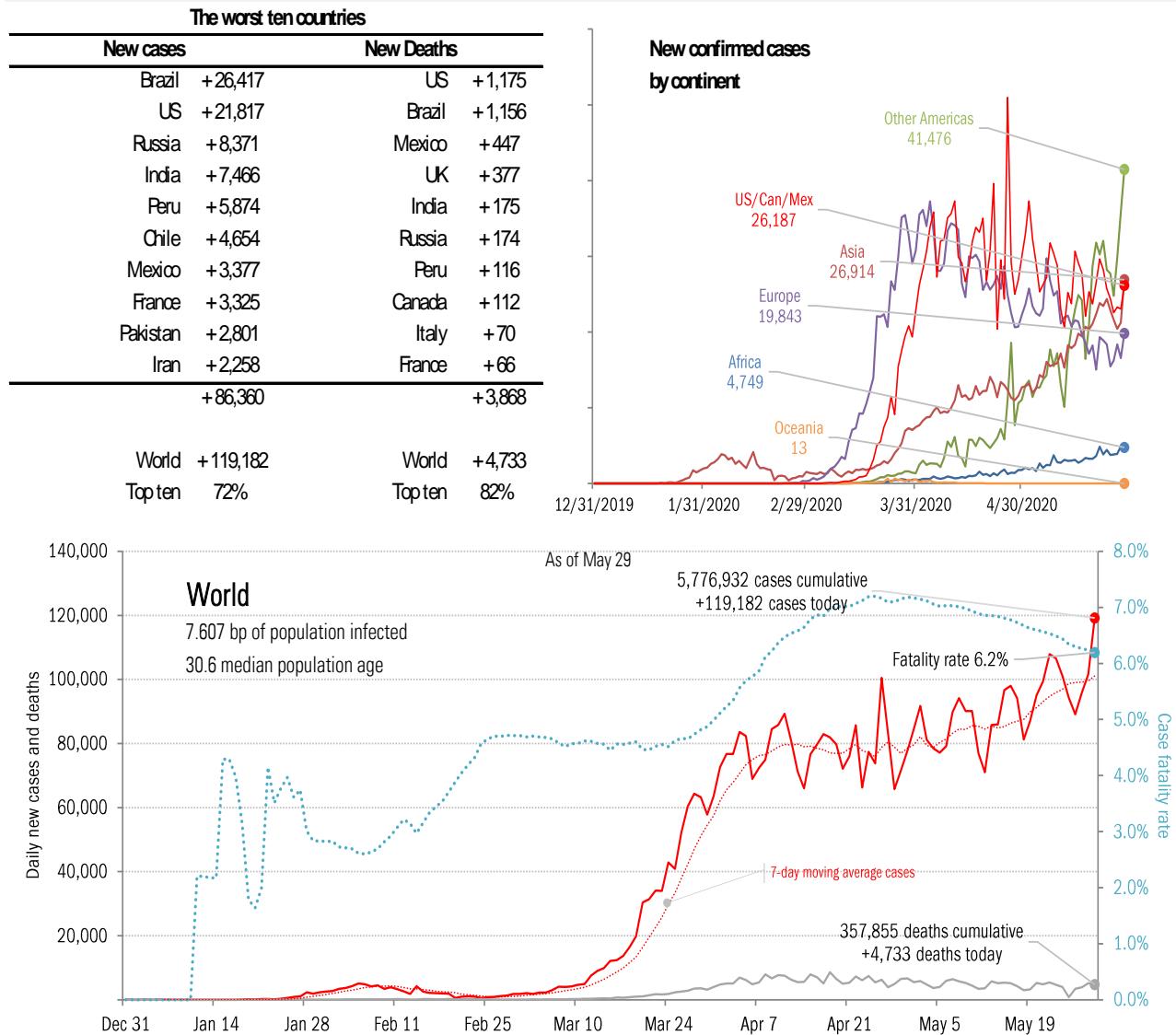


Data Insights: Covid-2019 Monitor

Friday, May 29, 2020

The global scorecard



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Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

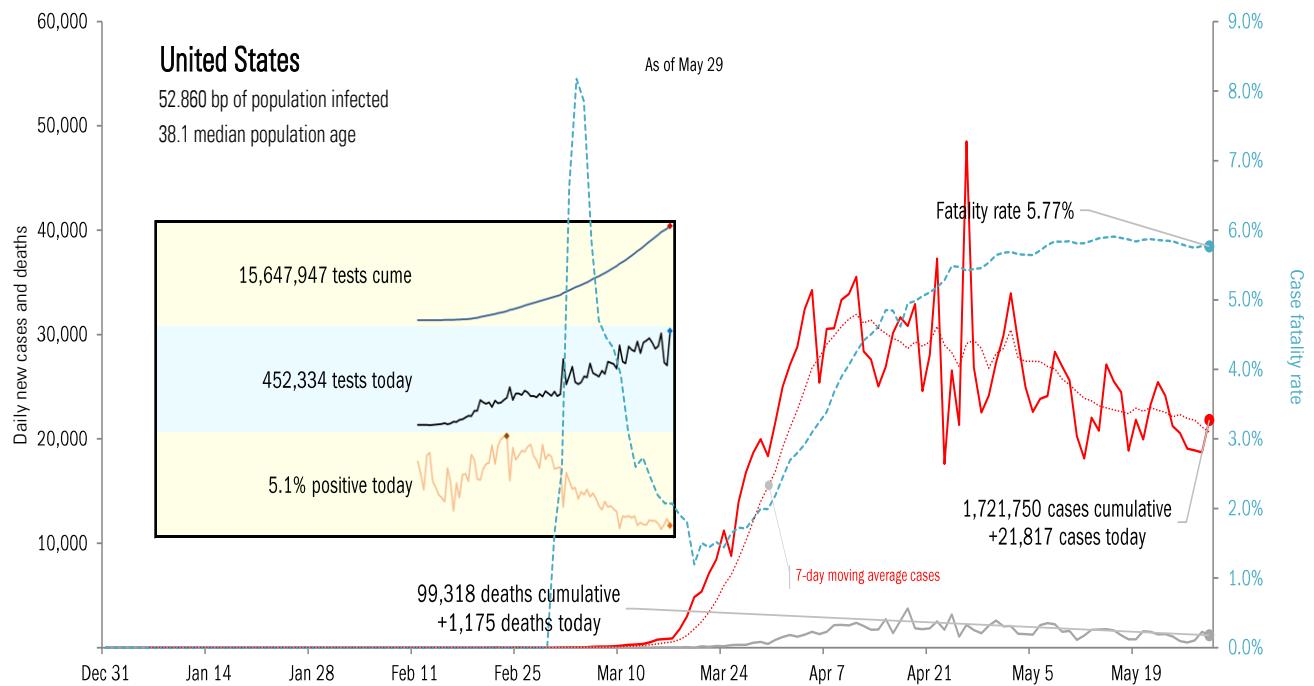
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
CA +2,717	MA +167	AZ +817	NY 366,733	NY 23,722	NY 78,043
TX +1,855	PA +108	MA +230	NJ 157,815	NJ 11,401	NJ 16,778
NY +1,768	IL +103	NY +205	IL 115,833	MA 6,640	CT 12,538
IL +1,527	CA +89	NJ +181	CA 101,697	PA 5,373	FL 10,056
MD +1,286	NY +79	FL +157	MA 94,895	MI 5,372	MA 9,618
MA +1,202	NJ +62	VA +148	PA 70,042	IL 5,186	MD 8,392
NJ +1,187	CT +57	MD +111	TX 59,776	CA 3,973	GA 7,767
VA +1,152	VA +57	OH +111	MI 56,014	CT 3,826	VA 6,974
NC +784	GA +55	GA +101	FL 53,285	LA 2,740	CH 5,811
FL +651	OH +54	MN +84	MD 49,709	FL 2,446	IN 5,285
+14,129	+831	+2,145	1,125,799	70,679	161,262
All states +23,007	All states +1,353	All states +2,529	All states 1,712,637	All states 95,705	All states 194,975
Top ten 61%	Top ten 61%	Top ten 85%	Top ten 66%	Top ten 74%	Top ten 83%

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
KY -506	NJ -86	VA -48	PA +1,788
IA -444	IL -57	NJ -43	AL +1,404
PA -155	MI -30	KS -22	TX +1,279
LA -138	MD -23	GA -18	TN +716
KS -119	KS -17	NM -18	WI +538



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Washington Inflates COVID-19 Numbers, Includes Gunshot Victims Among Deaths](#)

Del Duduit
Western Journal
May 27, 2020

[How Media Sensationalism, Big Tech Bias Extended Lockdowns](#)

Yinon Weiss
Real Clear Politics
May 28, 2020

[Executive Order on Preventing Online Censorship](#)

Donald J. Trump
The White House
May 28, 2020

[Why New York Suffered When Other Cities Were Spared by Covid-19](#)

Drew Armstrong, Henry Goldman, and Keshia Clukey
Bloomberg
May 28, 2020

[Children are not COVID-19 super spreaders: time to go back to school](#)

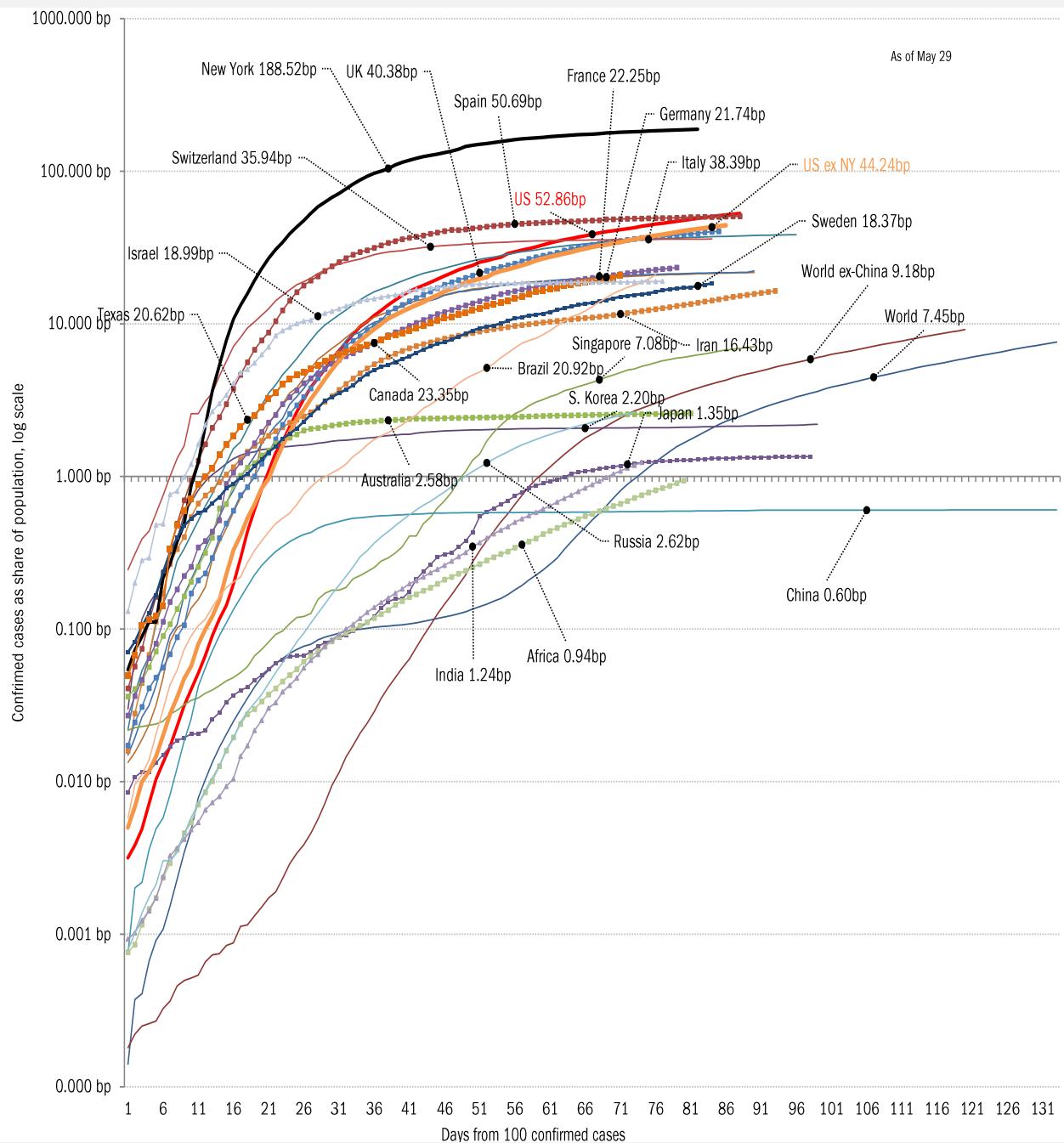
Alasdair P S Munro and Saul N Faust
Disease in Childhood
May 19, 2020

Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

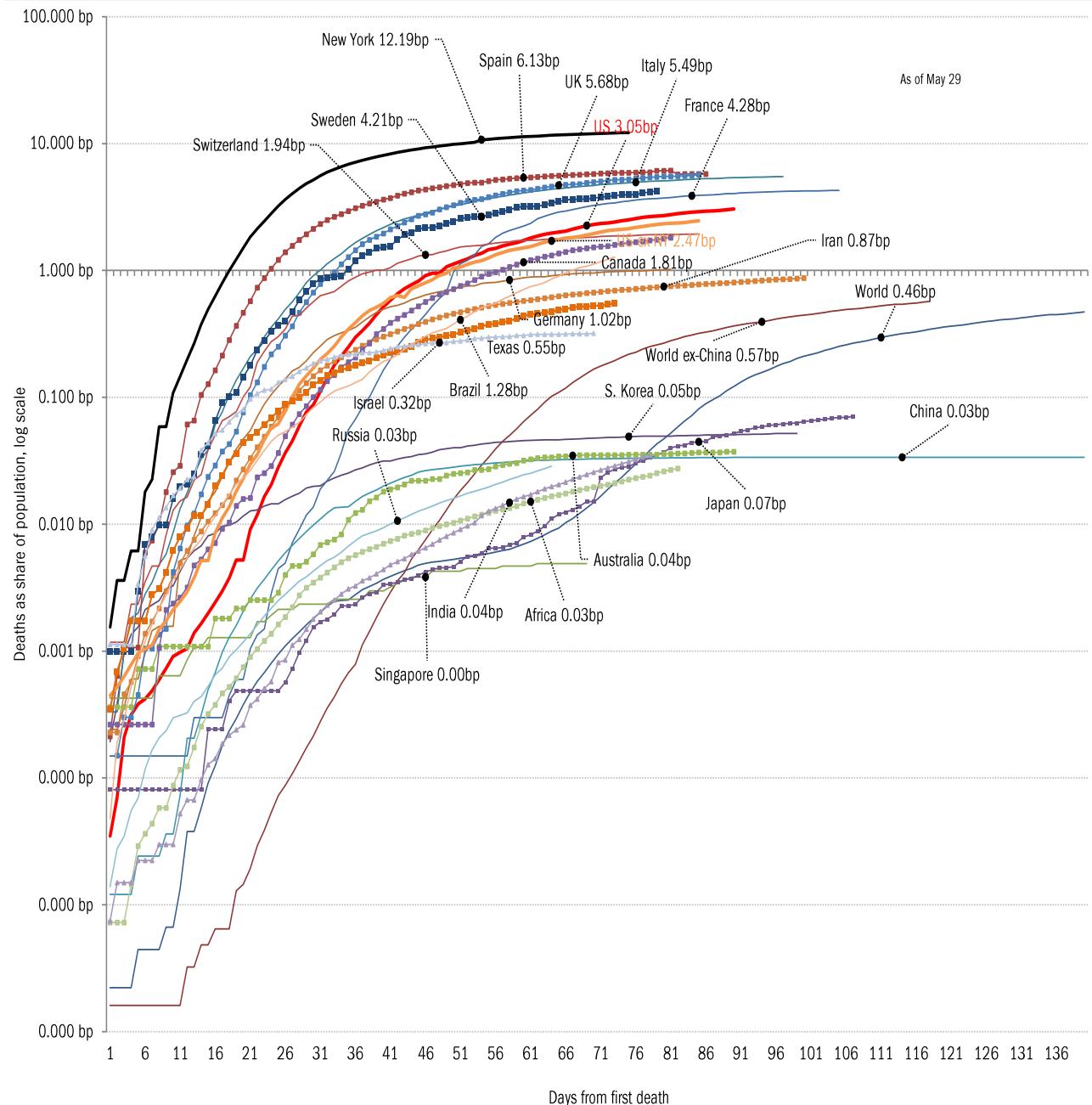
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

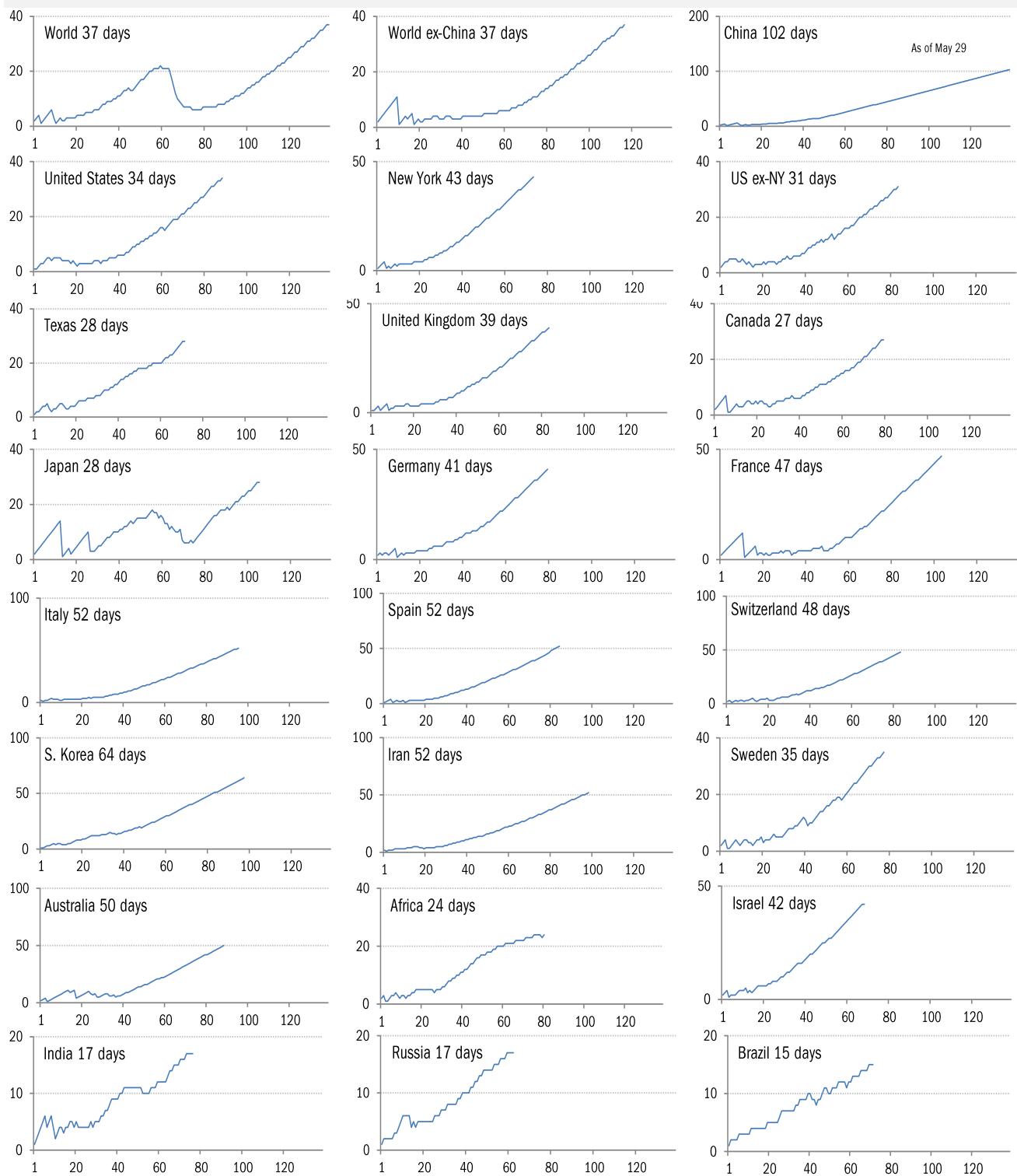
Share of deceased population from day of first fatality



Source: [ECDC](#), TrendMacro calculations

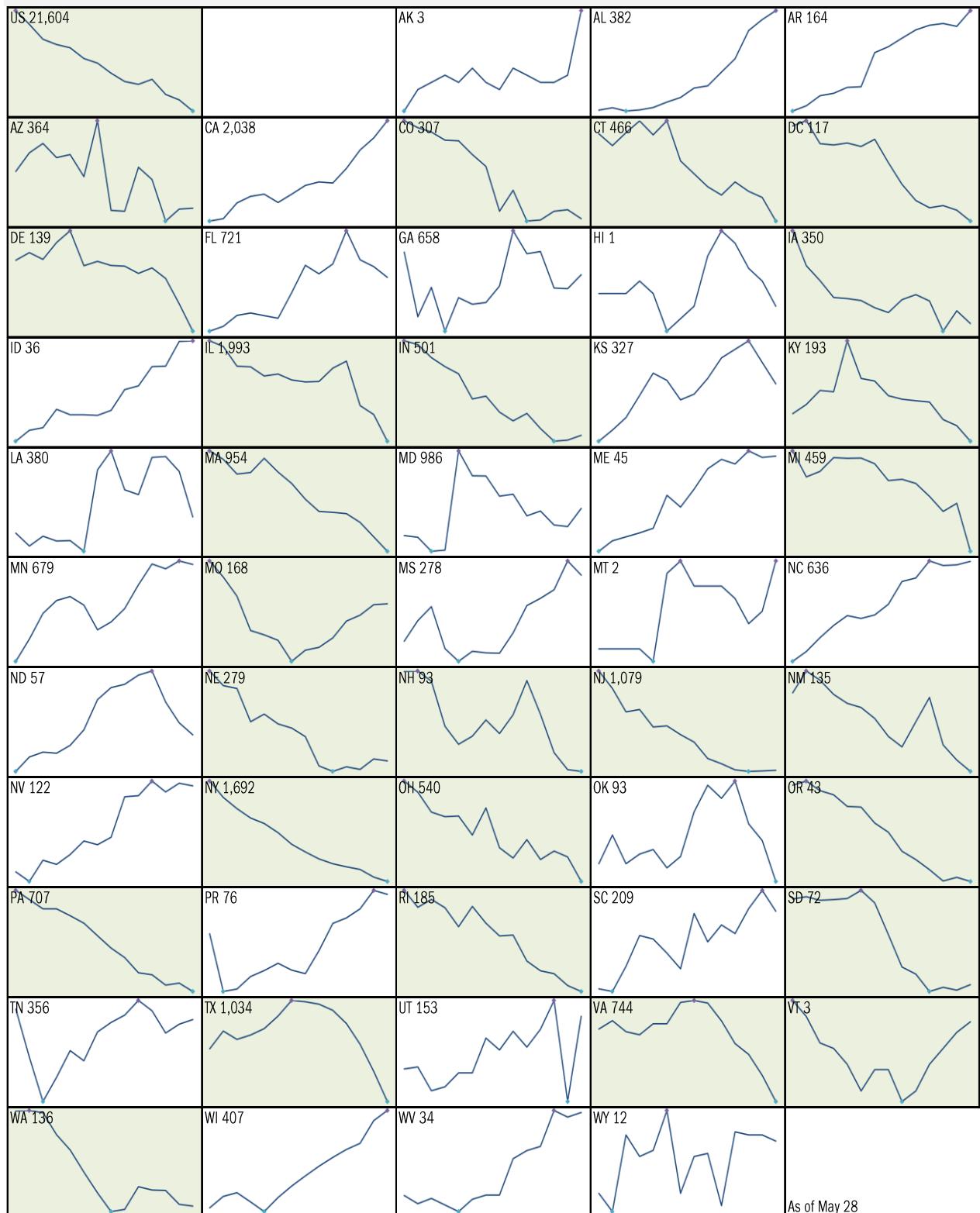
Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death



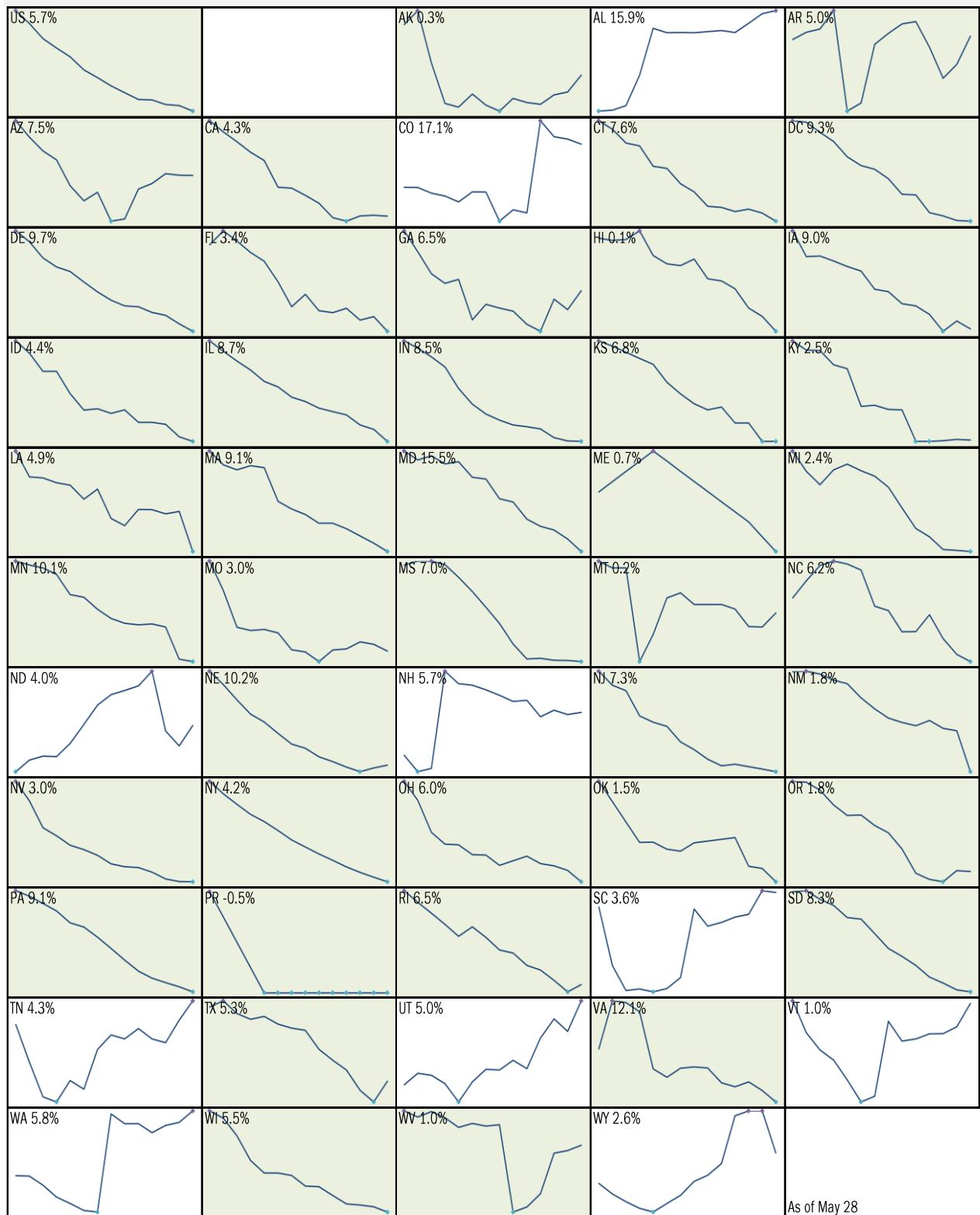
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): ■ 14-day “downward trajectory” in new cases
 14-day moving average, last 14 days Most recent value displayed • High • Low



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High • Low

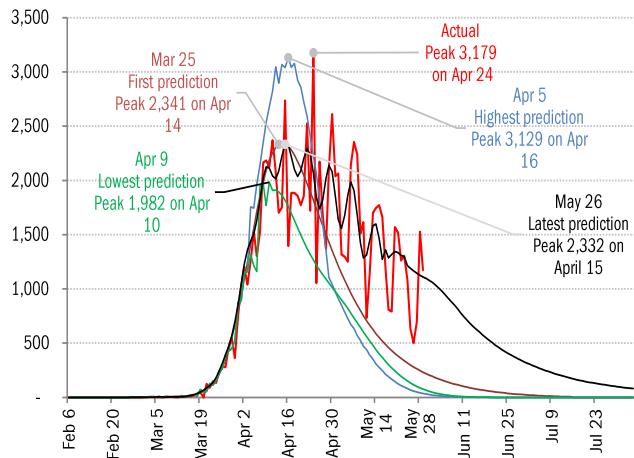


Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

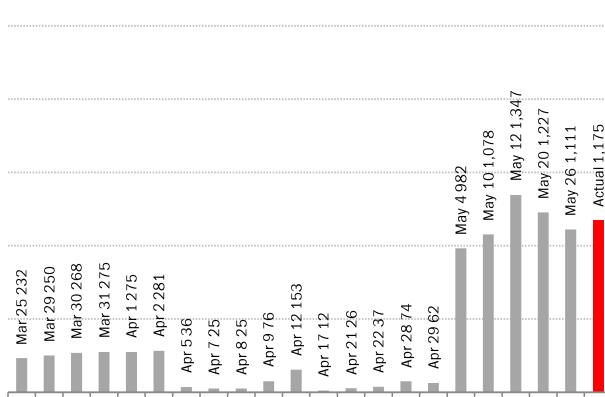
New daily fatalities

Actual versus first, highest and latest model mean predictions



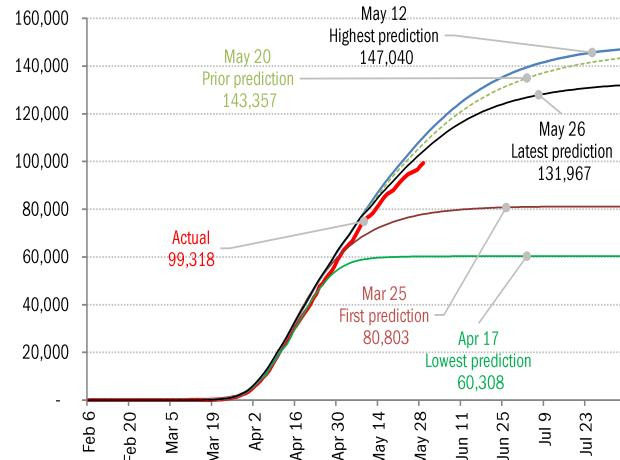
As of May 29

For this day, versus all model mean predictions

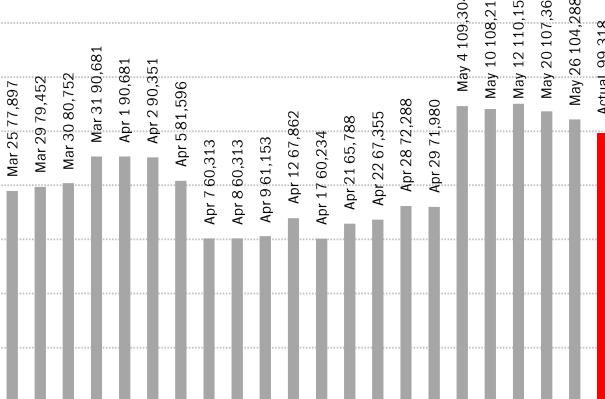


Cumulative fatalities

Actual versus first, highest and latest model mean predictions

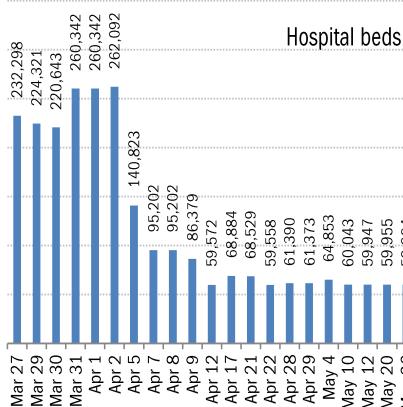


For this day, versus all model mean predictions

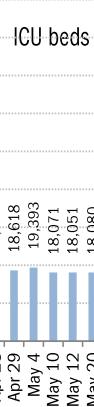


Healthcare system stress, peak estimated at each model revision

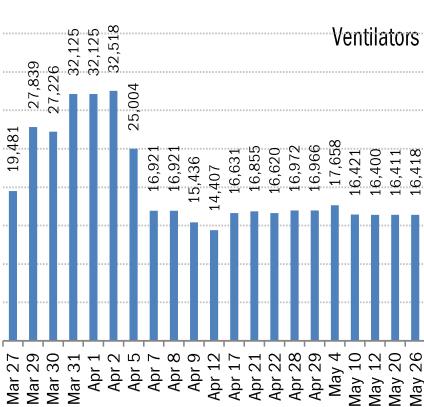
Hospital beds



ICU beds

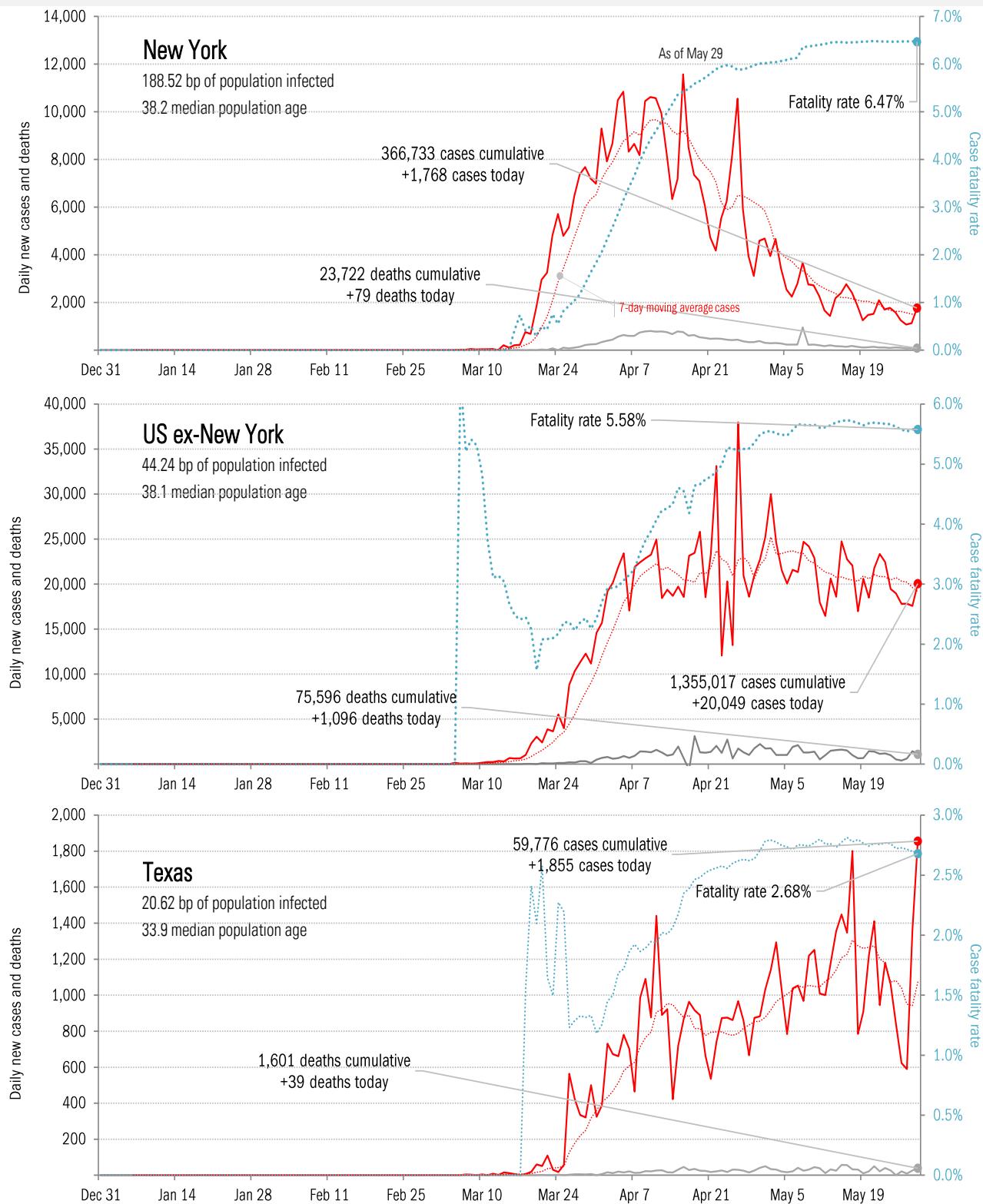


Ventilators



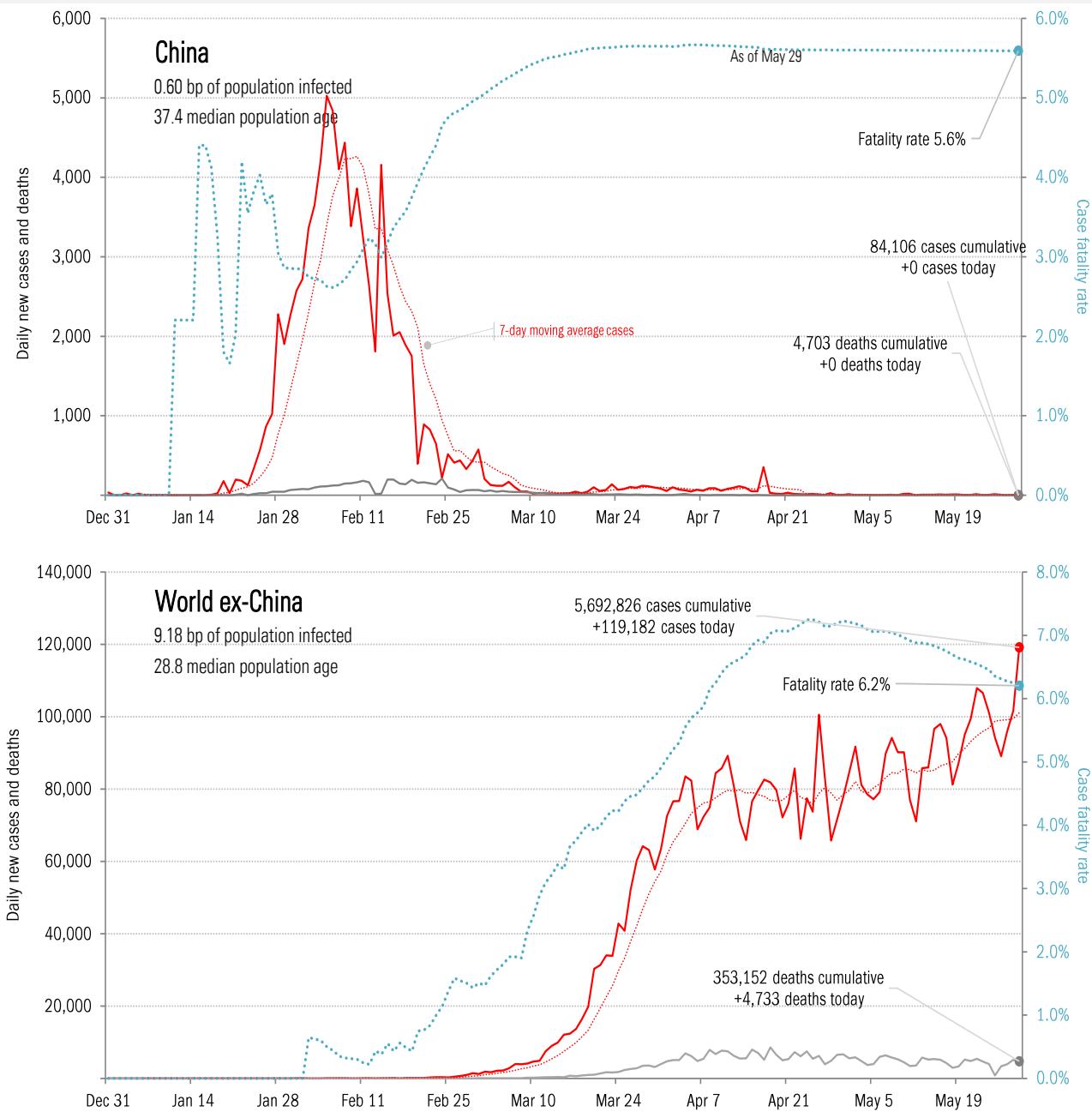
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



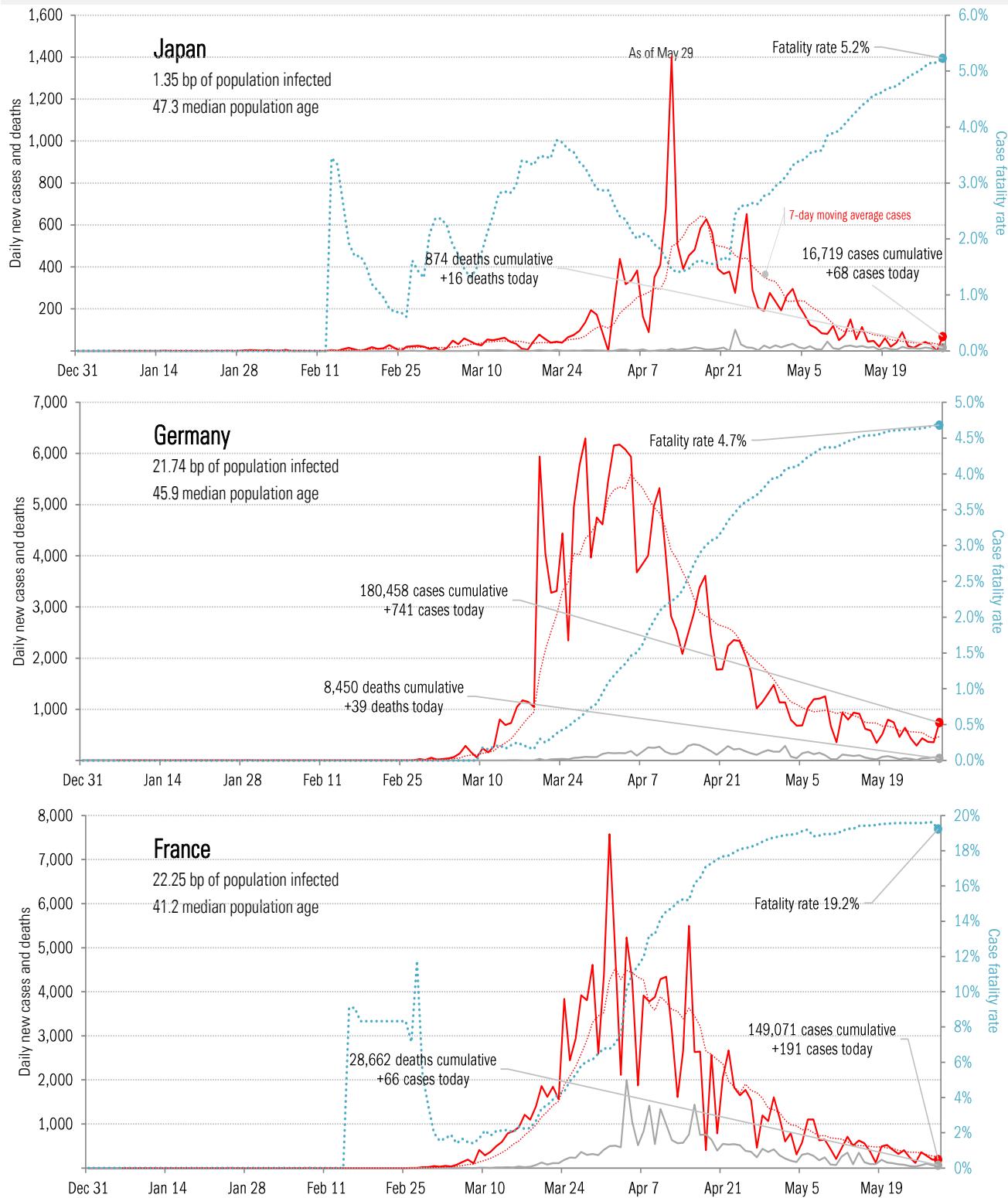
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



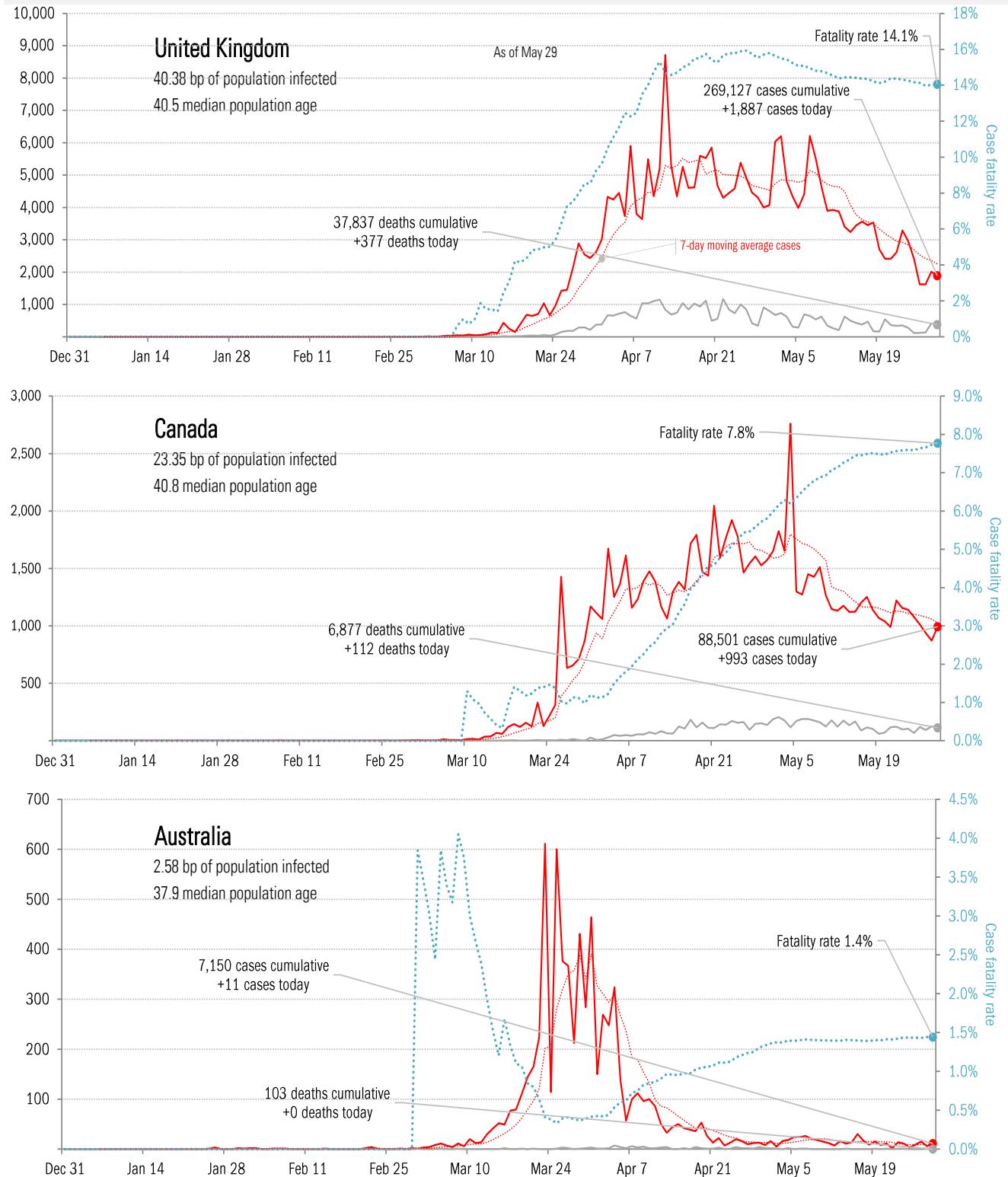
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



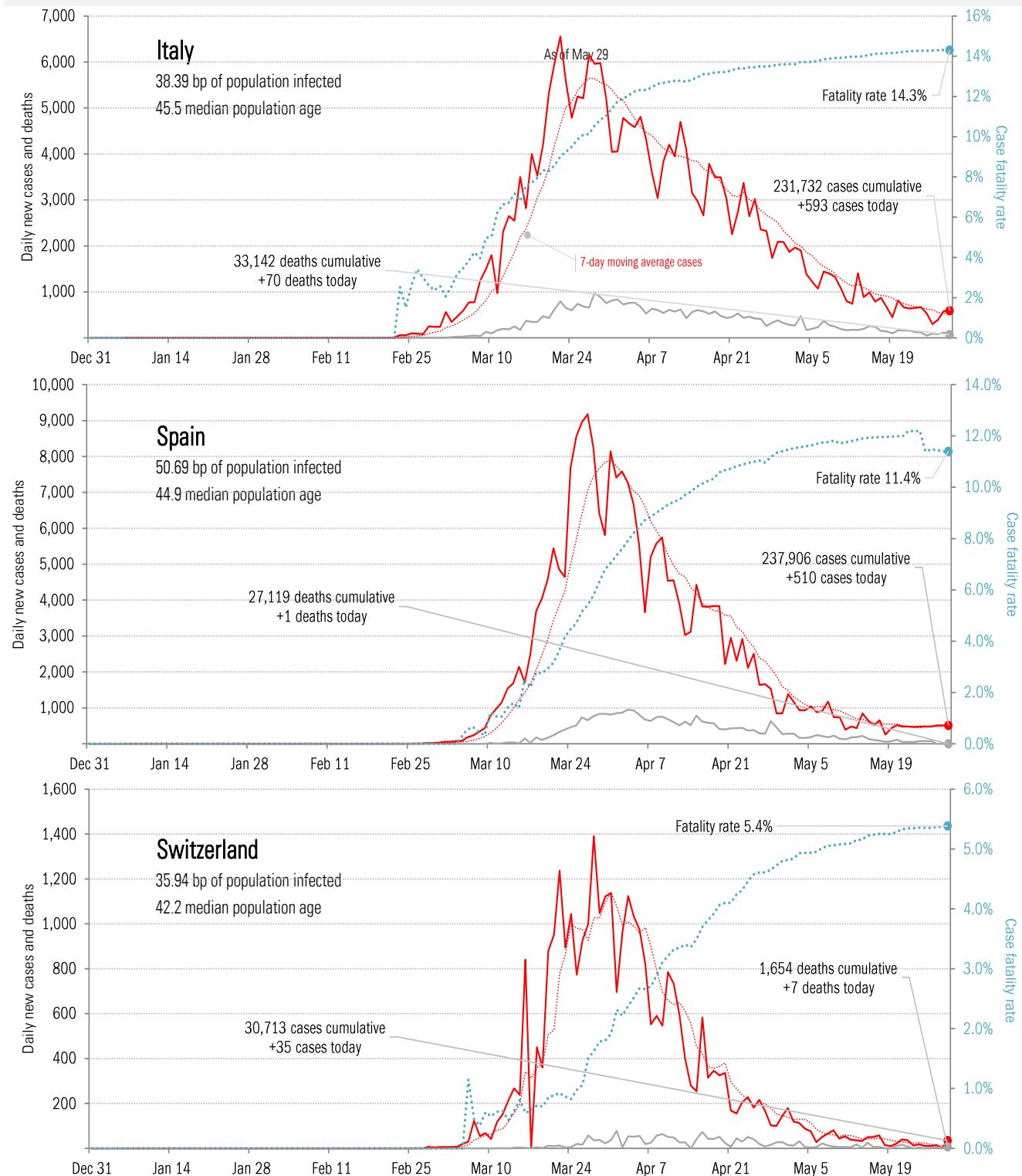
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



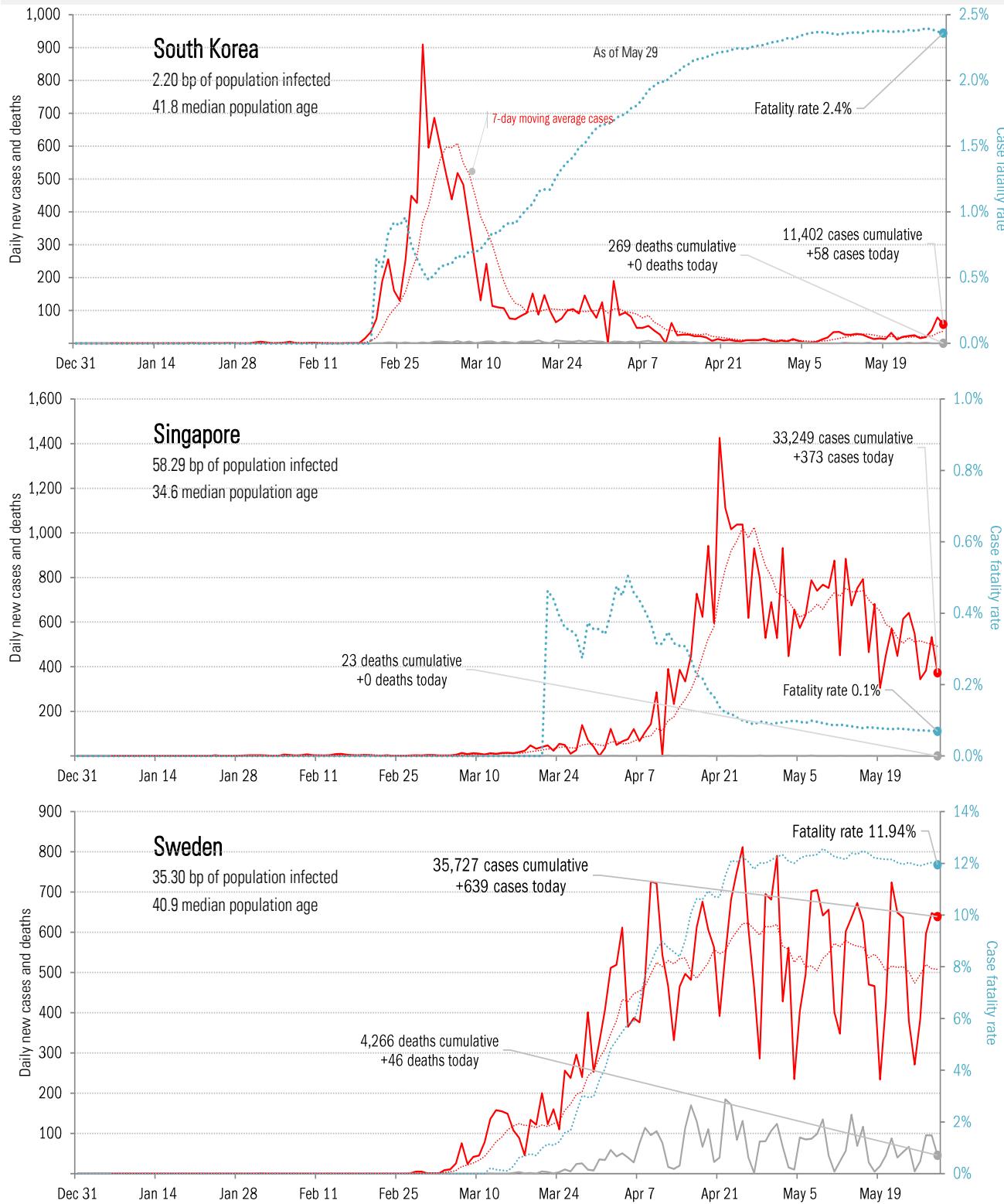
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



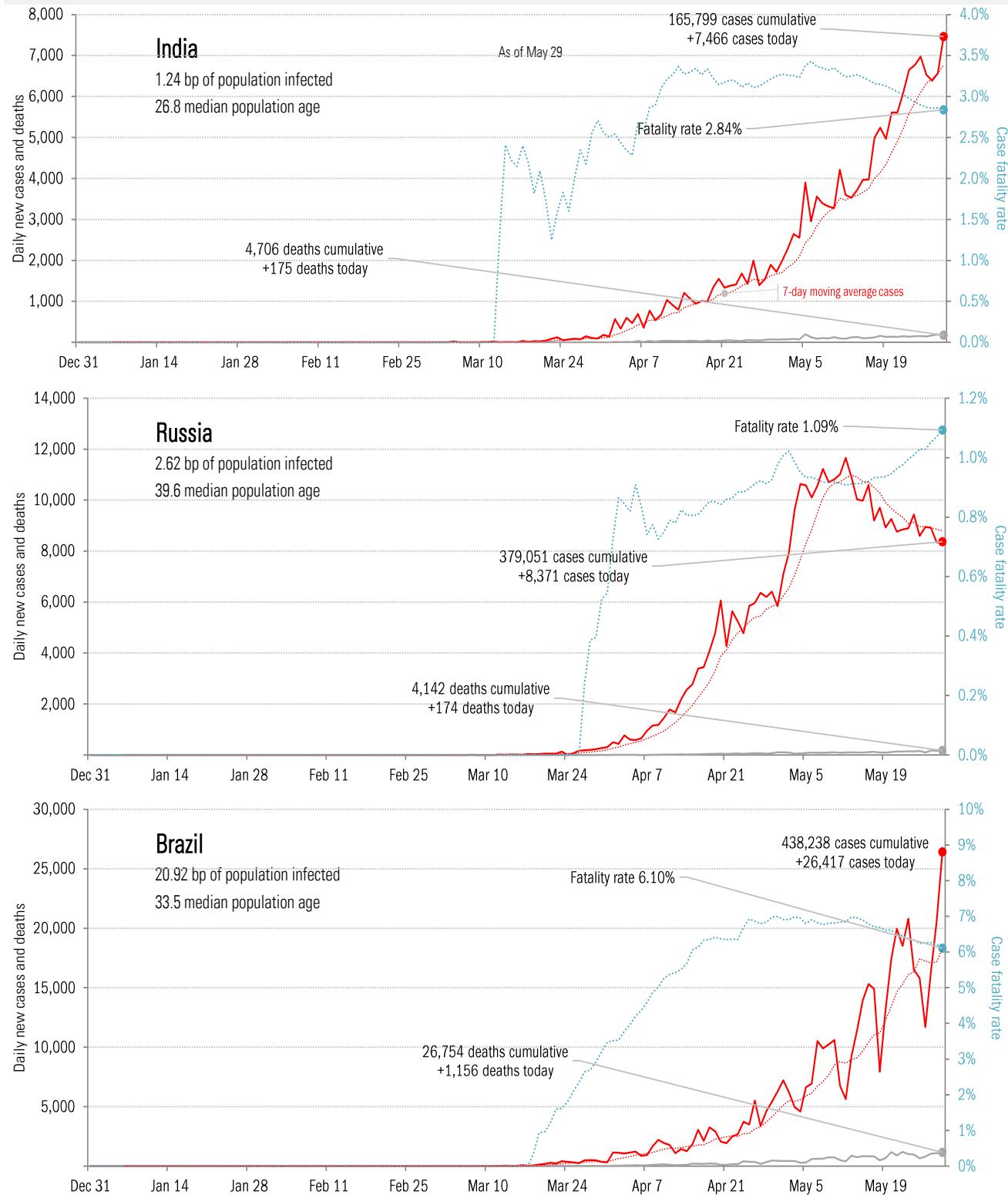
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



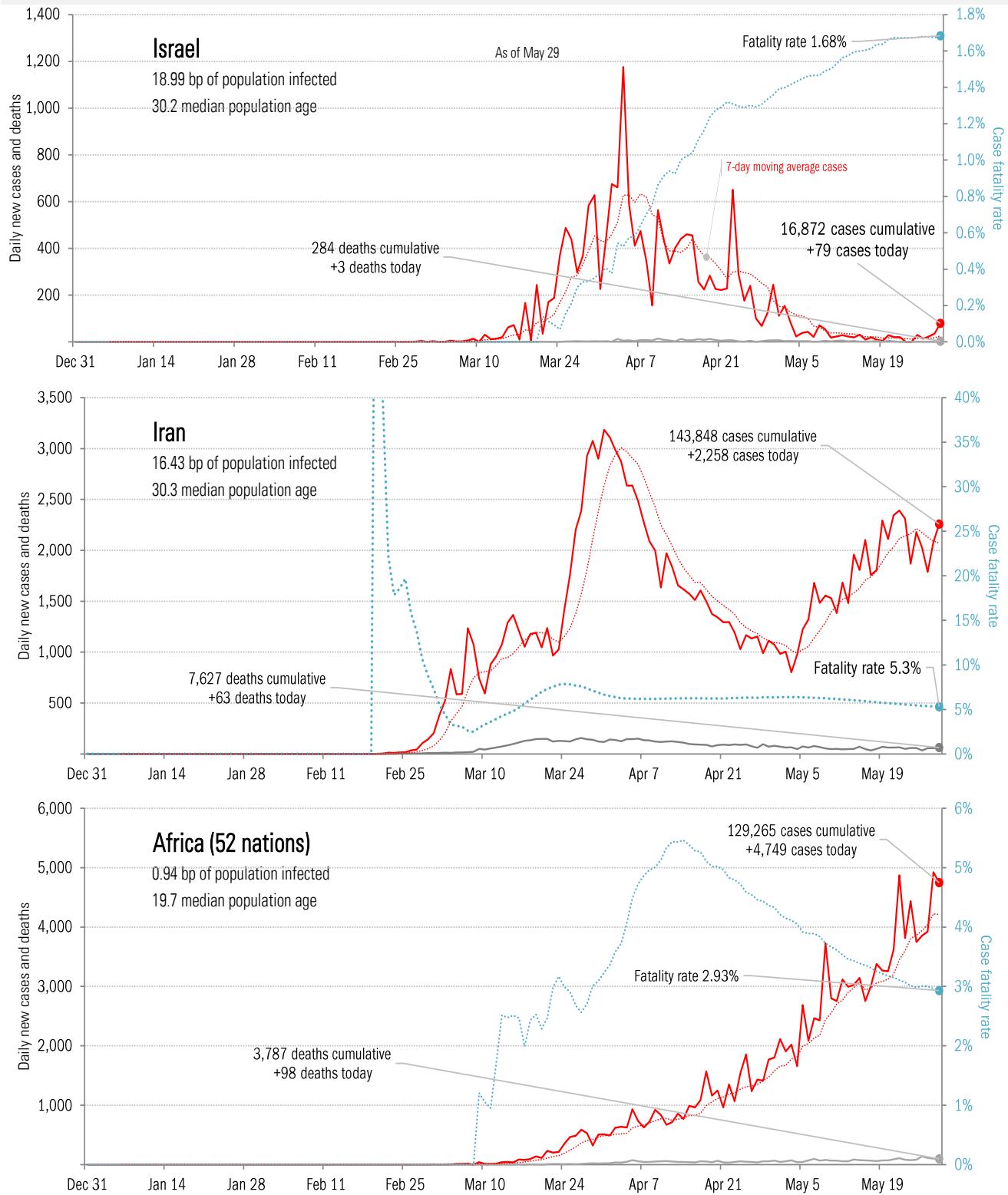
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations