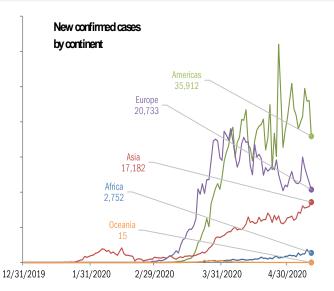


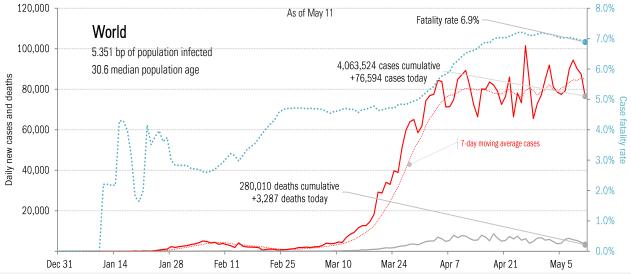
Data Insights: Covid-2019 Monitor

Monday, May 11, 2020

The global scorecard

The worst ten countries New Deaths New cases US +20,258 US +734 Russia +11,012 Brazil +496 Brazil +6.760 Ecuador +410 +4,213 India UK +268 UK +3,923 Canada +178 Peru +2,292 Italy +165Saudi +1,912 Mexico +112 Chile +1,647 India +97 Mexico +1,562 Russia +88 Turkey +1,542 Belgium +75 +55,121 +2,623 World +76,594 World +3.287Top ten 72% Top ten 80%





For more information contact us:

Source: ECDC, TrendMacro calculations

Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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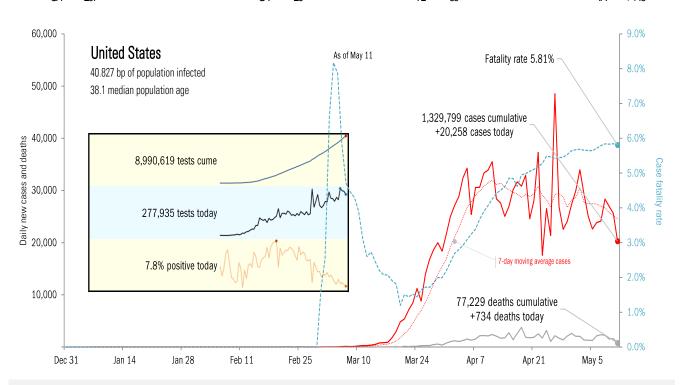
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The !	US.	SCO	reca	ro

National and state-by-state data do not line up because of different sources

The ten worst US states											
New cas	es	New Deaths	3	New in	hospital	Qume c	ases	Curre de	eaths	Cume in	hospital
NY	+2,273	NY	+207	NY	+460	NY	335,395	NY	21,478	NY	72,715
CA	+2,119	MA	+139	FL	+79	NJ	138,532	NJ	9,255	CT	9,389
IL	+1,656	NJ	+139	MA	+66	MA	77,793	MA	4,979	MA	7,617
NJ	+1,447	CA	+67	KY	+61	IL	77,741	MI	4,551	FL	7,404
PA	+1,295	IL	+57	OH	+51	CA	66,680	PA	3,707	GA	5,997
MD	+1,053	TX	+39	MN	+45	PA	56,611	L	3,406	MD	5,955
MA	+1,050	CT	+35	VA	+39	MI	47,138	CT	2,967	VA	4,756
TX	+1,009	MD	+30	RI	+33	FL.	40,596	CA	2,745	IN	4,389
GA	+909	MI	+25	CO	+23	TX	38,869	LA	2,286	OH	4,351
VA	+885	MN	+20	MD	+23	CT	33,554	FL.	1,791	CO	3,623
	+13,696		+758		+880		912,909		57,165		126,196
VI states	+21,712	All states	+979	All states	-+2,432	All states	1,322,807	All states	74,270	All states	144,780
Top ten	63%	Top ten	77%	Top ten	-36%	Top ten	69%	Top ten	77%	Top ten	87%

Five most improved US states

The state of the s									
Fewer daily cases	Fewer new deaths	Fewer new deaths		Fewer new hospitalizations		Most recoveries			
IL -669	MI -	108	WA	-6,900	TX	+881			
NY -442	PA -	53	NY	-116	NY	+826			
LA -379	L -	51	SC	-100	MN	+560			
MA -360	FL -	41	MD	-98	TN	+159			
OH -297	CA -	26	R.	-89	IA	+143			



Source: States and test data Covid Tracking Project, US data ECDC, TrendMacro calculations

Recommended reading

<u>Is the chilling truth that the decision to impose</u> <u>lockdown was based on crude mathematical</u> <u>quesswork?</u>

Matt Ridley *The Telegraph*May 10, 2020

Markets work even in crisis

John Cochrane The Grumpy Economist May 7, 2020

The Conference Call to Cure Covid-19

Safi Bahcall Wall Street Journal May 6, 2020

Global virus lockdown was 'madness'

Uwe Parpart Asia Times May 4, 2020

Projected Deaths of Despair from Covid-19

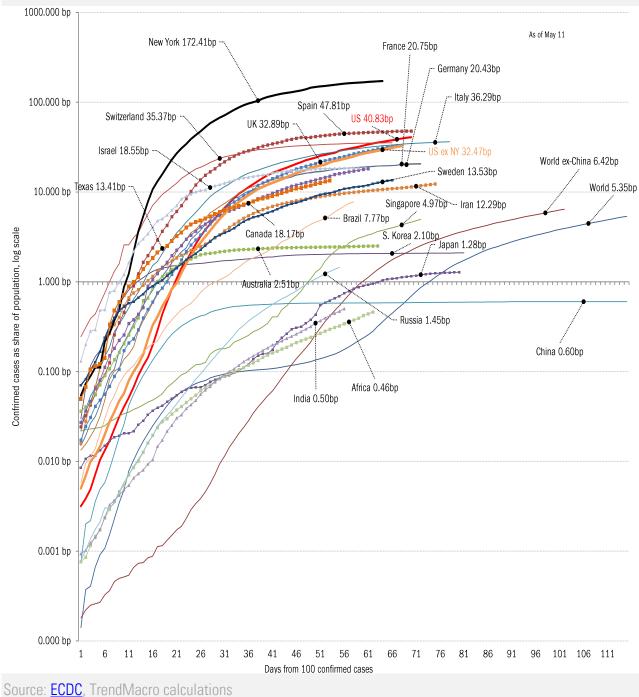
Stephen Petterson et al. Wellbeing Trust, Robert Graham Center May 8, 2020

Meme of the day

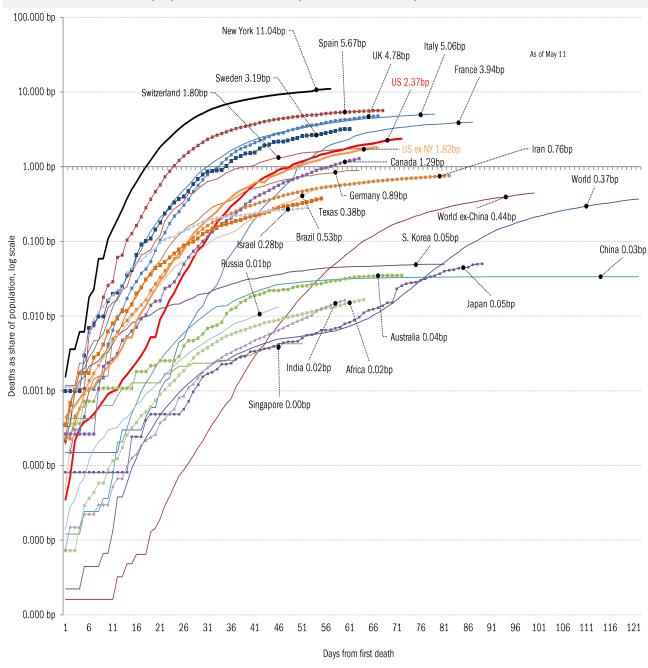


Source: Our beloved clients, and Power Line blog "The Week in Cartoons"

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

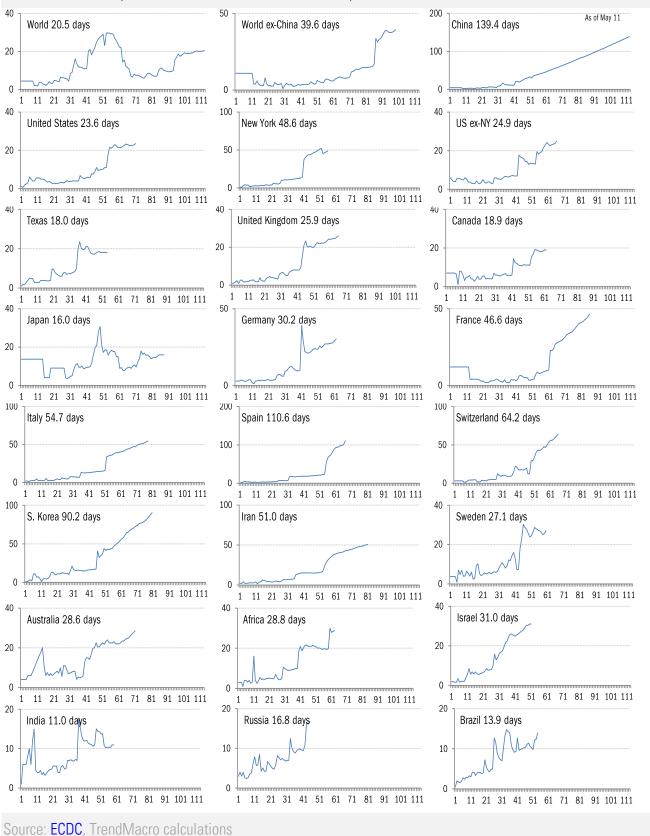


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

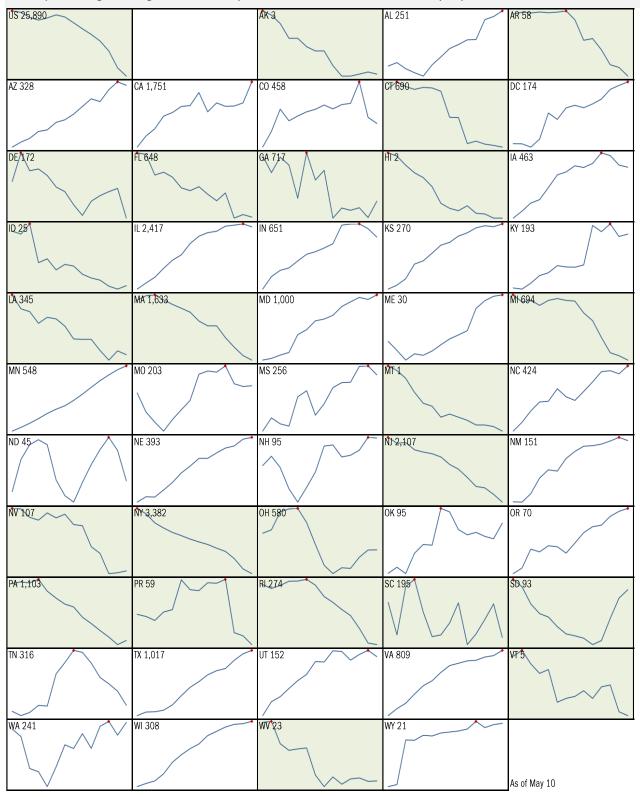


Our most reliable evidence of slowing the Moore's law of Covid-2019

Vertical: number of days it takes to double deaths Horizontal: days from first death

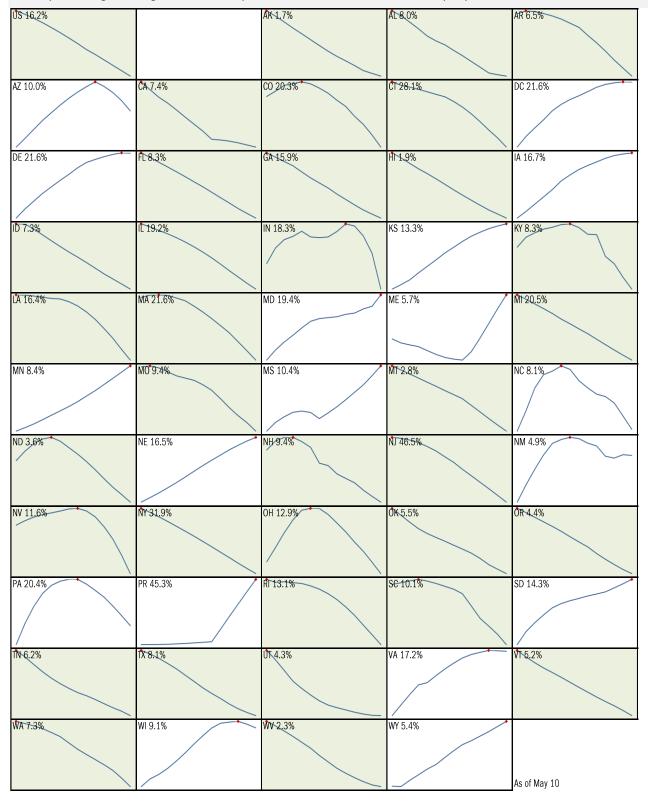


Requirement to <u>Open Up America Again</u>: ■ 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed*



Source: Covid Tracking Project, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: ■ 14-day "downward trajectory" in pos tests 14-day moving average, last 14 days Most recent value displayed



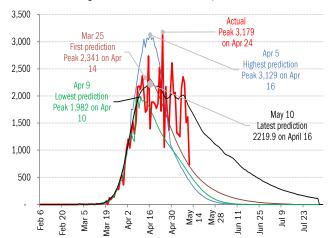
Source: Covid Tracking Project, TrendMacro calculations

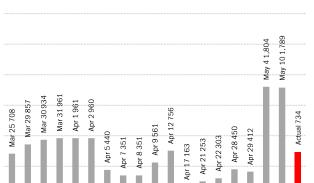
Reality-checking the models: actuals versus **IHME** predictions

New daily fatalities

As of May 11

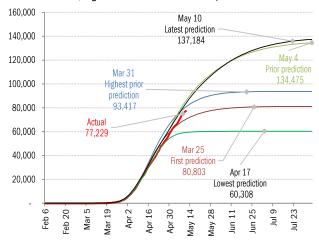
Actual versus first, highest and latest model mean predictions





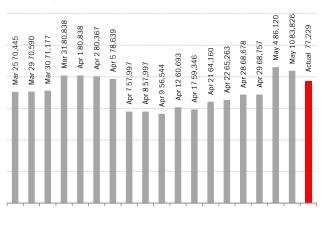
Cumulative fatalities

Actual versus first, highest and latest model mean predictions

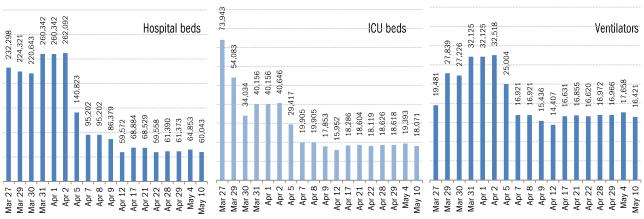


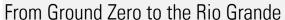
For this day, versus all model mean predictions

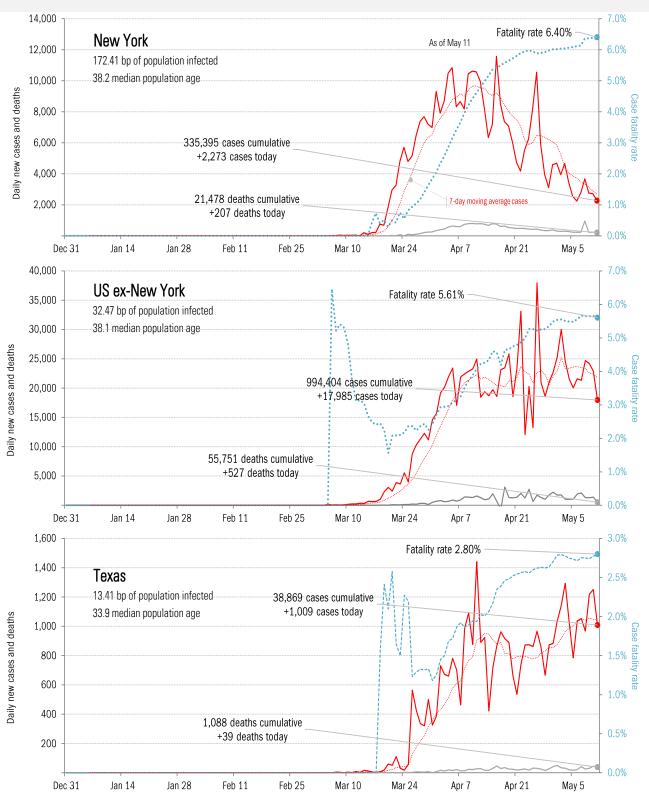
For this day, versus all model mean predictions



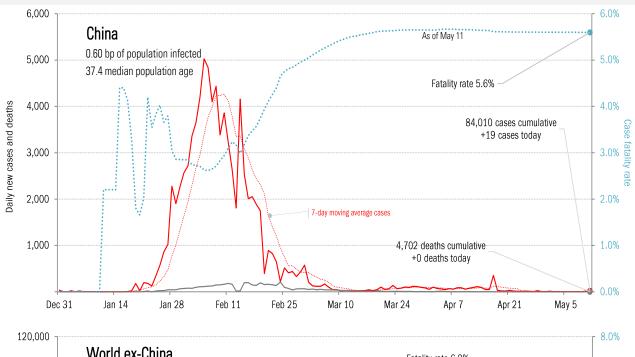
Healthcare system stress, peak estimated at each model revision

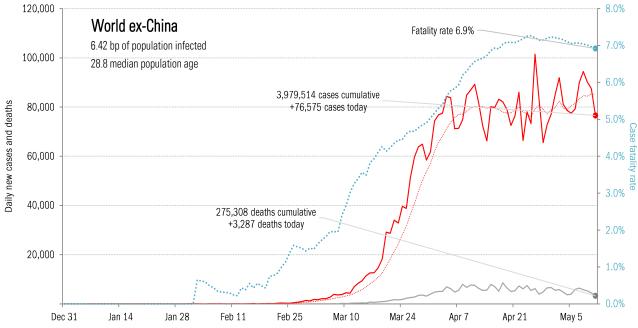


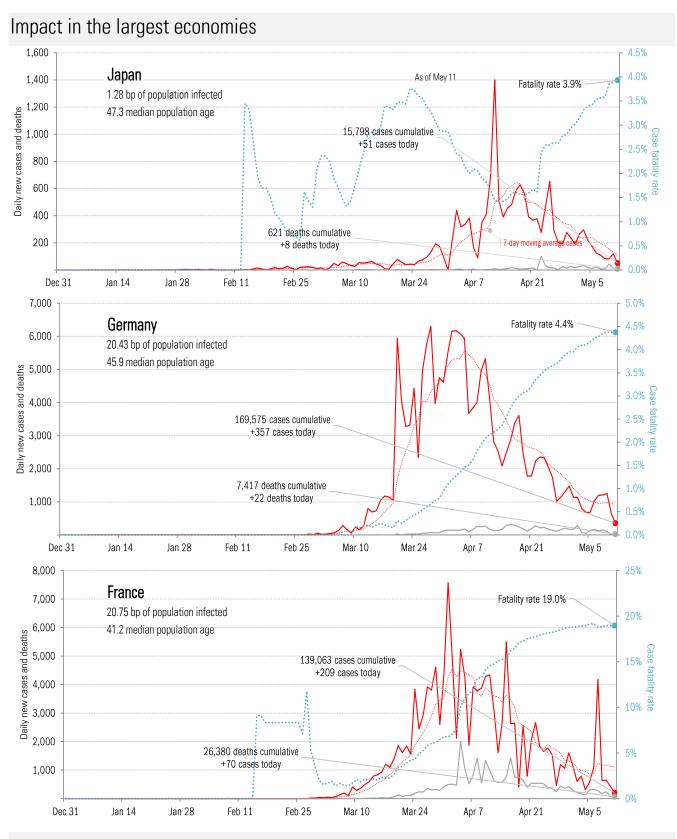


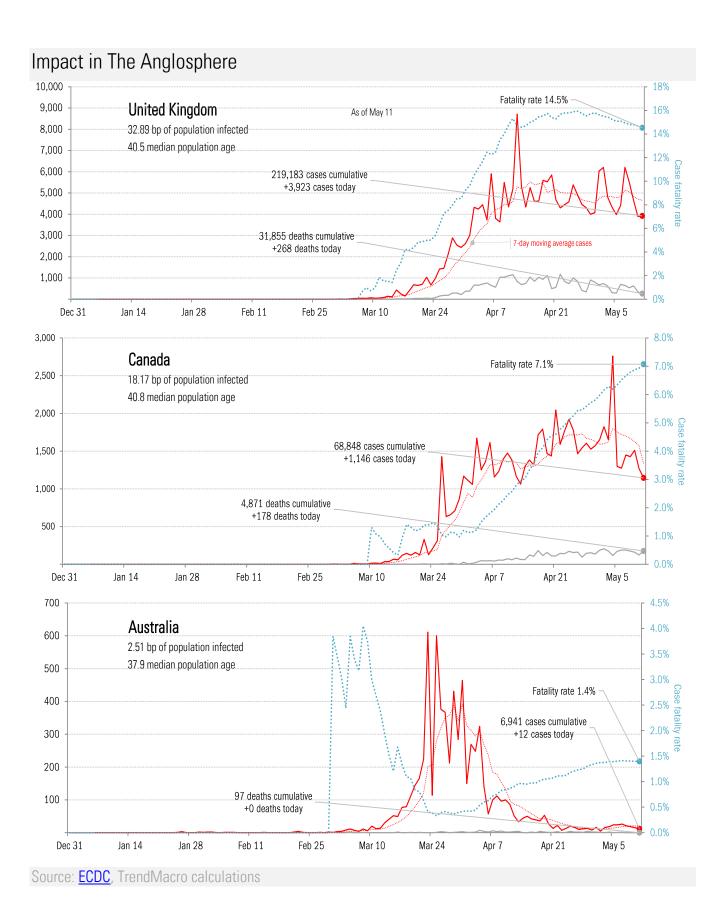


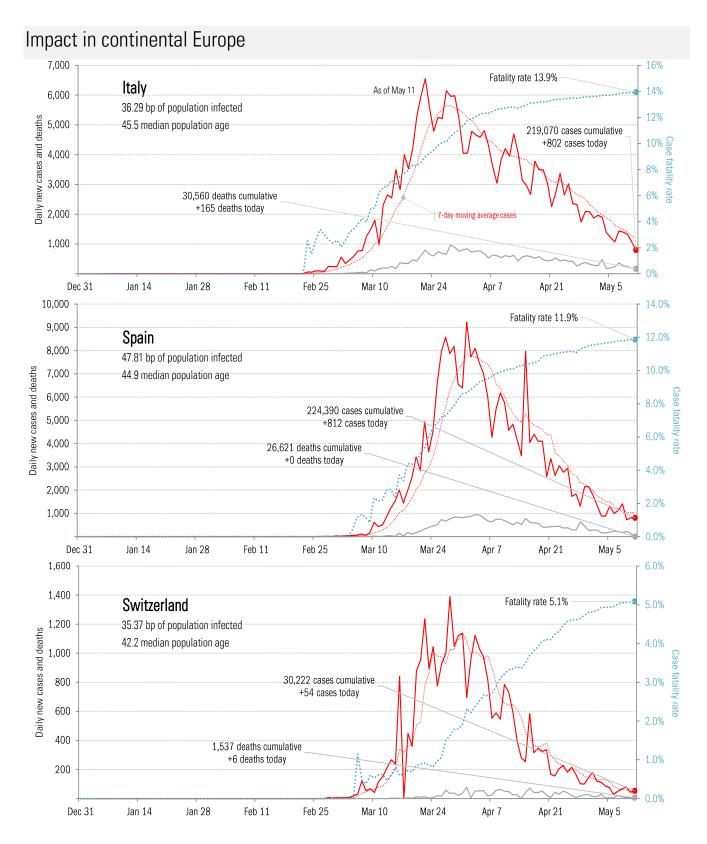
Patient zero... and then everyone else

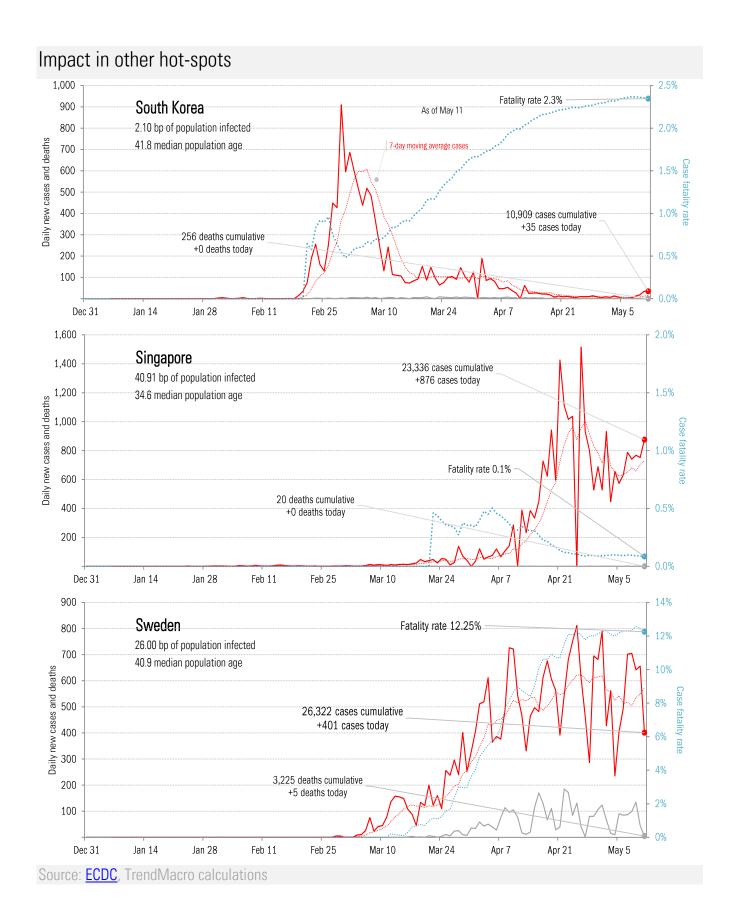


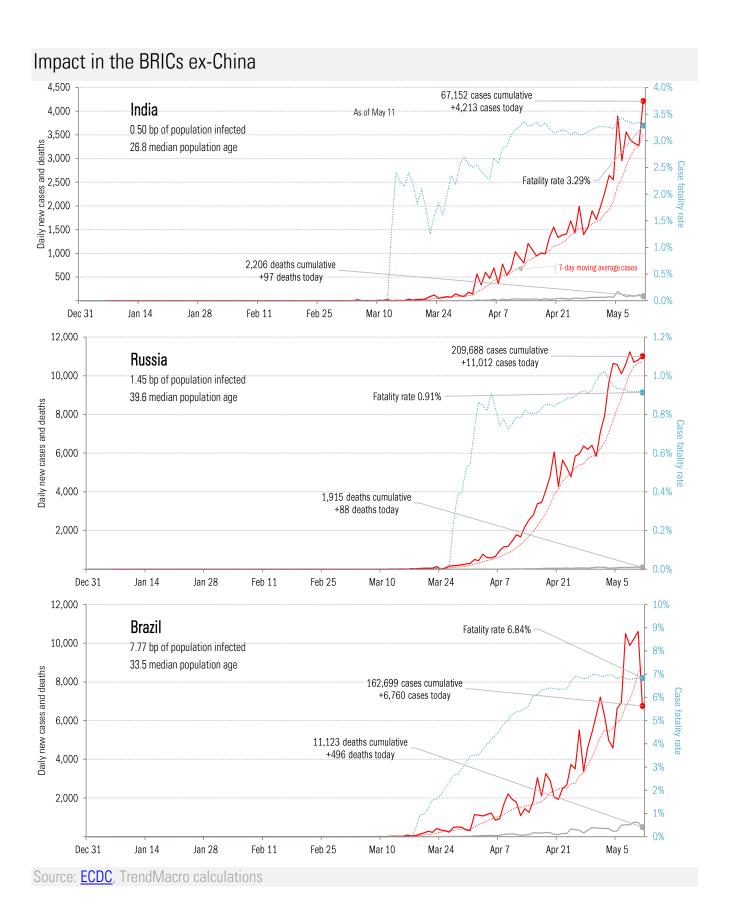


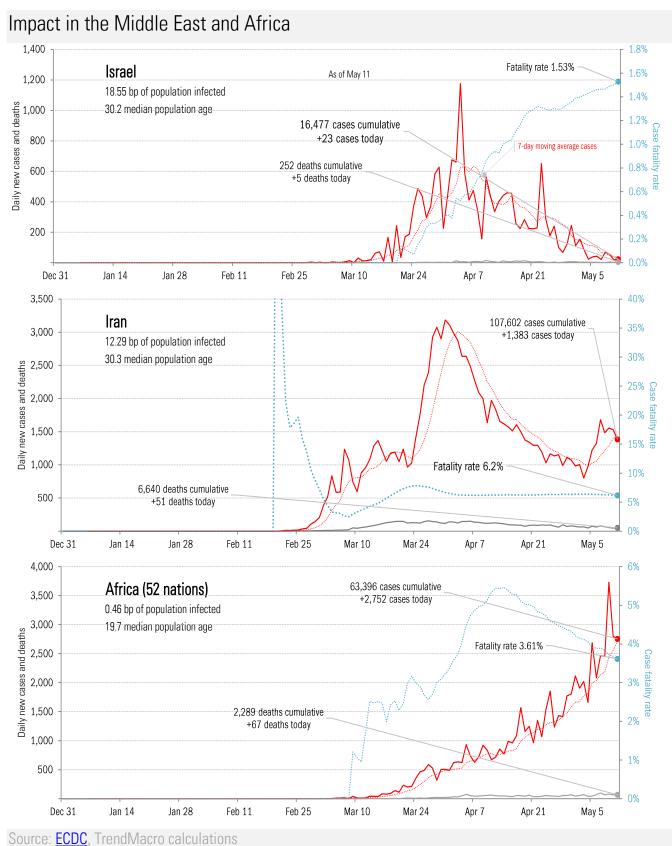












Source: <u>ECDC</u>, Trendiviacro calculations