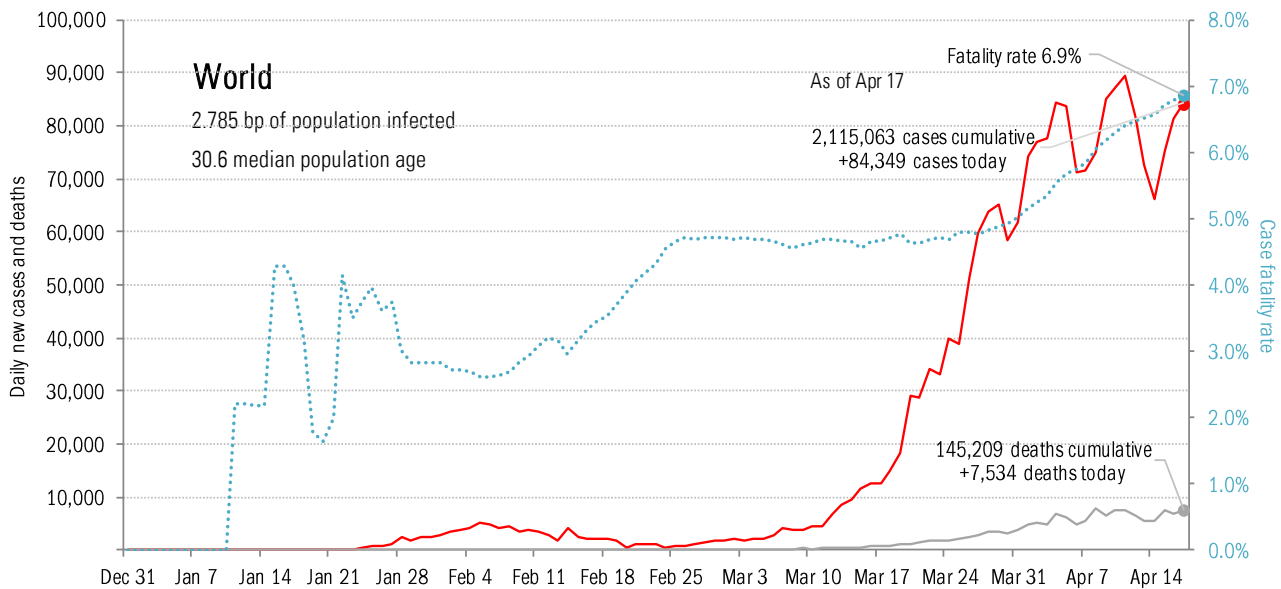
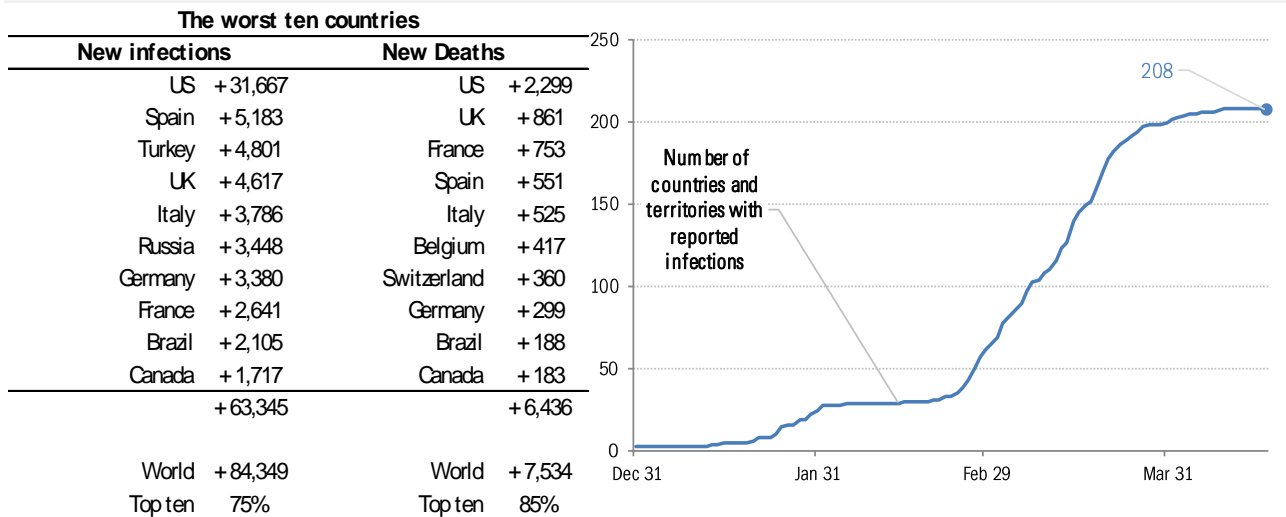


Data Insights: Covid-2019 Monitor

Friday, April 17, 2020

The global scorecard



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

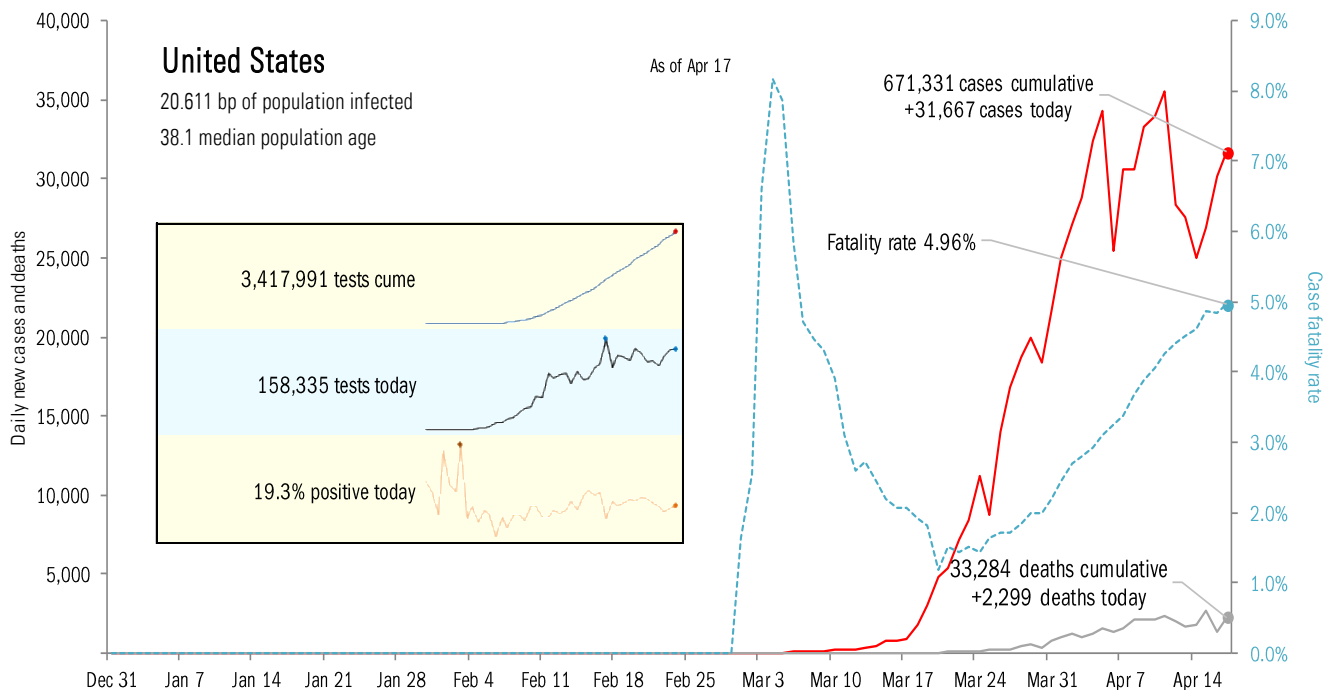
National and state-by-state data do not line up because of different sources

The ten worst US states

New infections		New Deaths		New in hospital		Cume infections		Cume deaths		Cume in hospital	
NY	+8,505	NY	+606	NY	+4,249	NY	222,284	NY	12,192	NY	50,450
NJ	+4,287	NJ	+362	MD	+220	NJ	75,317	NJ	3,518	FL	3,460
MA	+2,263	MI	+172	GA	+186	MA	32,181	MI	2,093	GA	3,108
CA	+1,758	MA	+137	KY	+120	MI	29,263	MA	1,245	MD	2,451
PA	+1,245	IL	+124	FL	+116	PA	27,735	LA	1,156	MA	2,340
MI	+1,204	CT	+103	OH	+94	CA	26,182	IL	1,072	OH	2,331
IL	+1,140	CA	+69	CO	+80	IL	25,733	CT	971	CO	1,636
CT	+1,129	PA	+60	VA	+66	FL	22,897	CA	890	WI	1,121
TX	+963	LA	+53	MS	+37	LA	22,532	PA	707	VA	1,114
MD	+752	MD	+43	NM	+34	TX	16,455	FL	646	KY	807
+23,246		+1,729		+5,202		500,579		24,490		68,818	
All states	+30,604	All states	+2,136	All states	+5,102	All states	663,260	All states	30,296	All states	74,705
Top ten	76%	Top ten	81%	Top ten	102%	Top ten	75%	Top ten	81%	Top ten	92%

Five most improved US states

Fewer daily infections		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
NY	-3,066	NY	-146	VA	-982	TN	+590
FL	-758	CT	-94	FL	-168	TX	+527
IL	-206	LA	-37	WV	-164	KY	+209
DE	-192	FL	-35	AR	-130	VA	+199
NH	-119	VA	-28	NH	-26	MI	+165



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Opening Up America Again](#)

The White House

April 16, 2020

[Exclusive: New York taps McKinsey to develop 'Trump-proof' economic reopening plan](#)

Jarrett Renshaw

Reuters

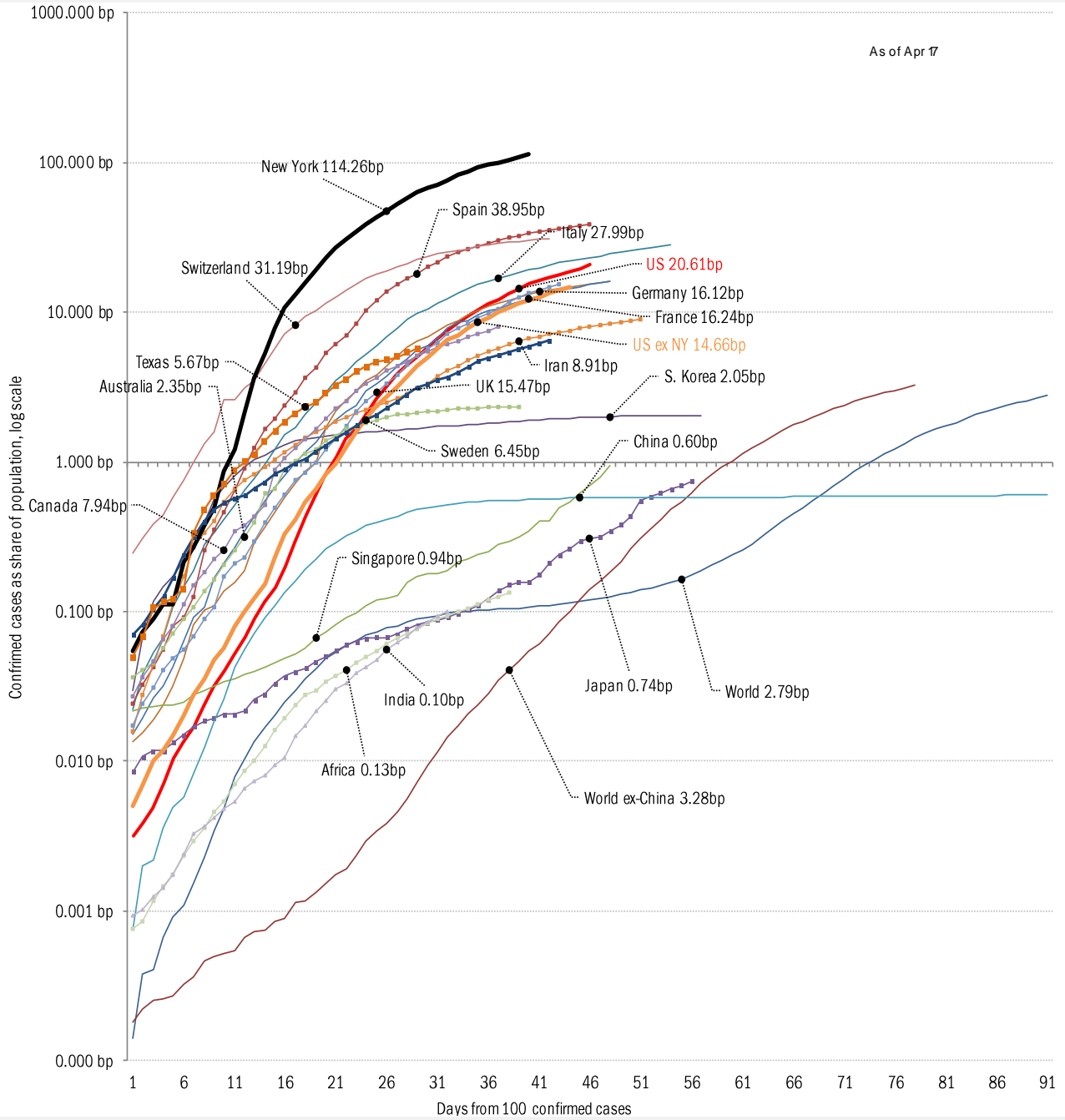
April 16, 2020

Meme of the day



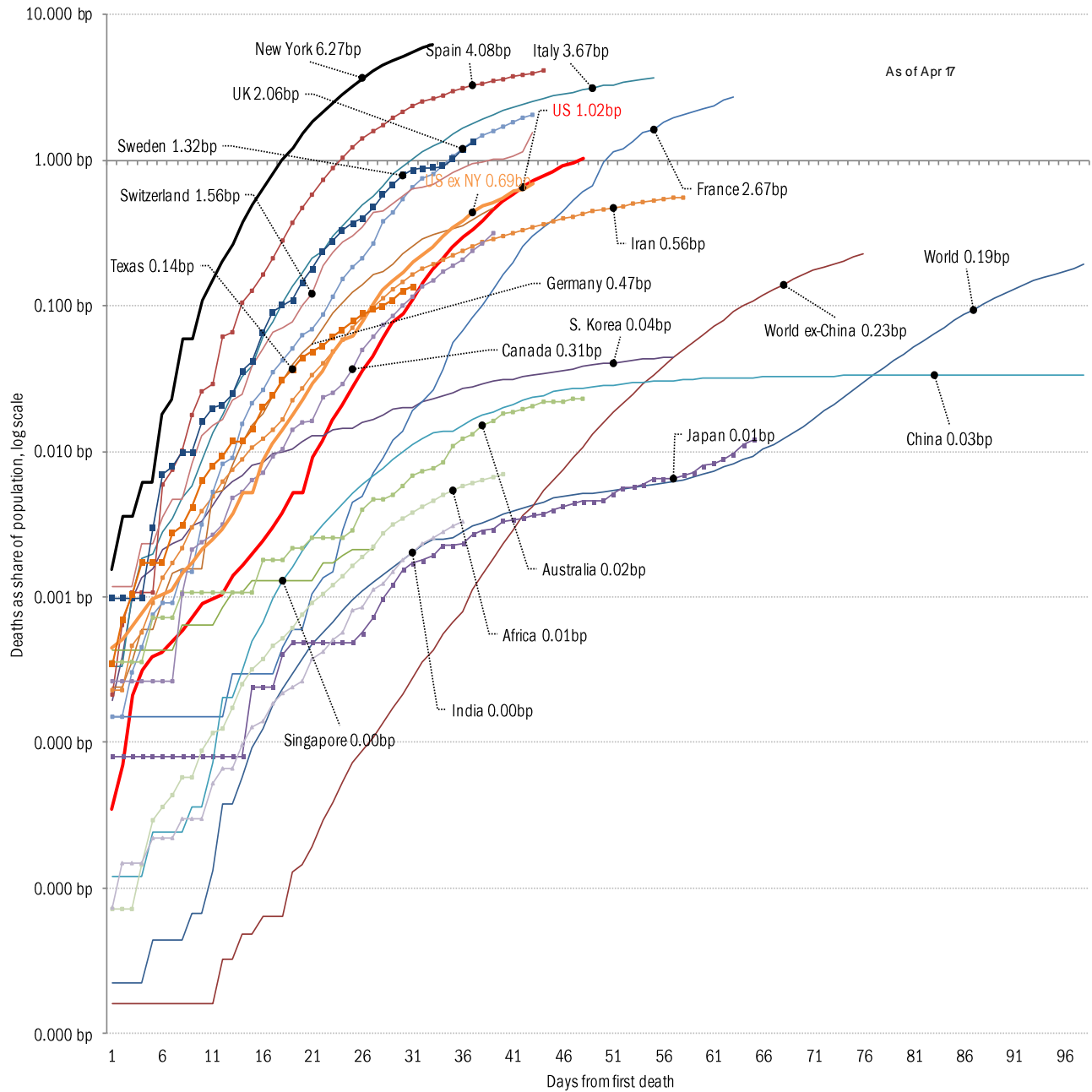
Source: Our beloved clients, and [Power Line blog "The Week in Cartoons"](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality



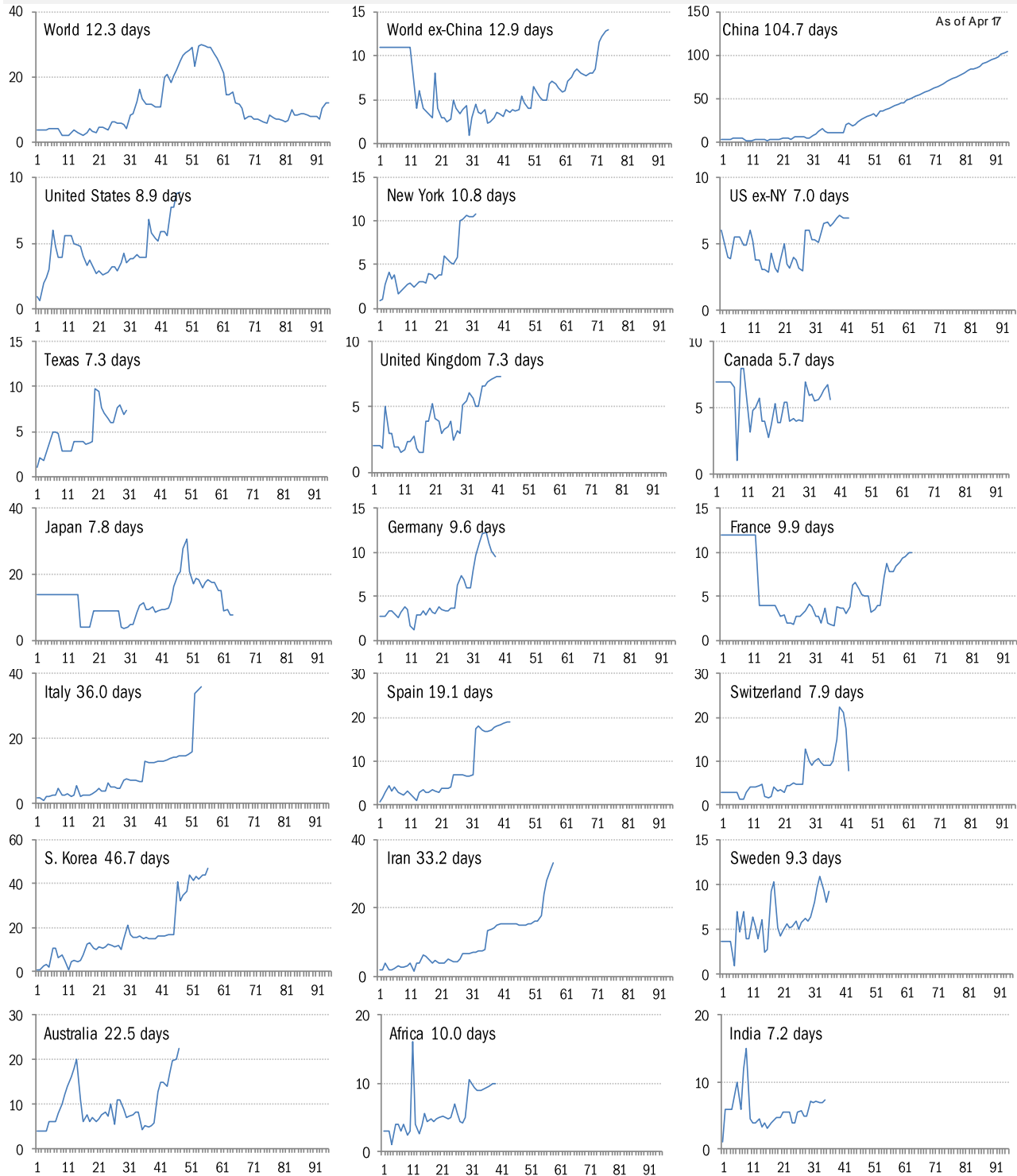
Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing the Moore's law of Covid-19

Vertical: number of days it takes to double deaths Horizontal: days from first death

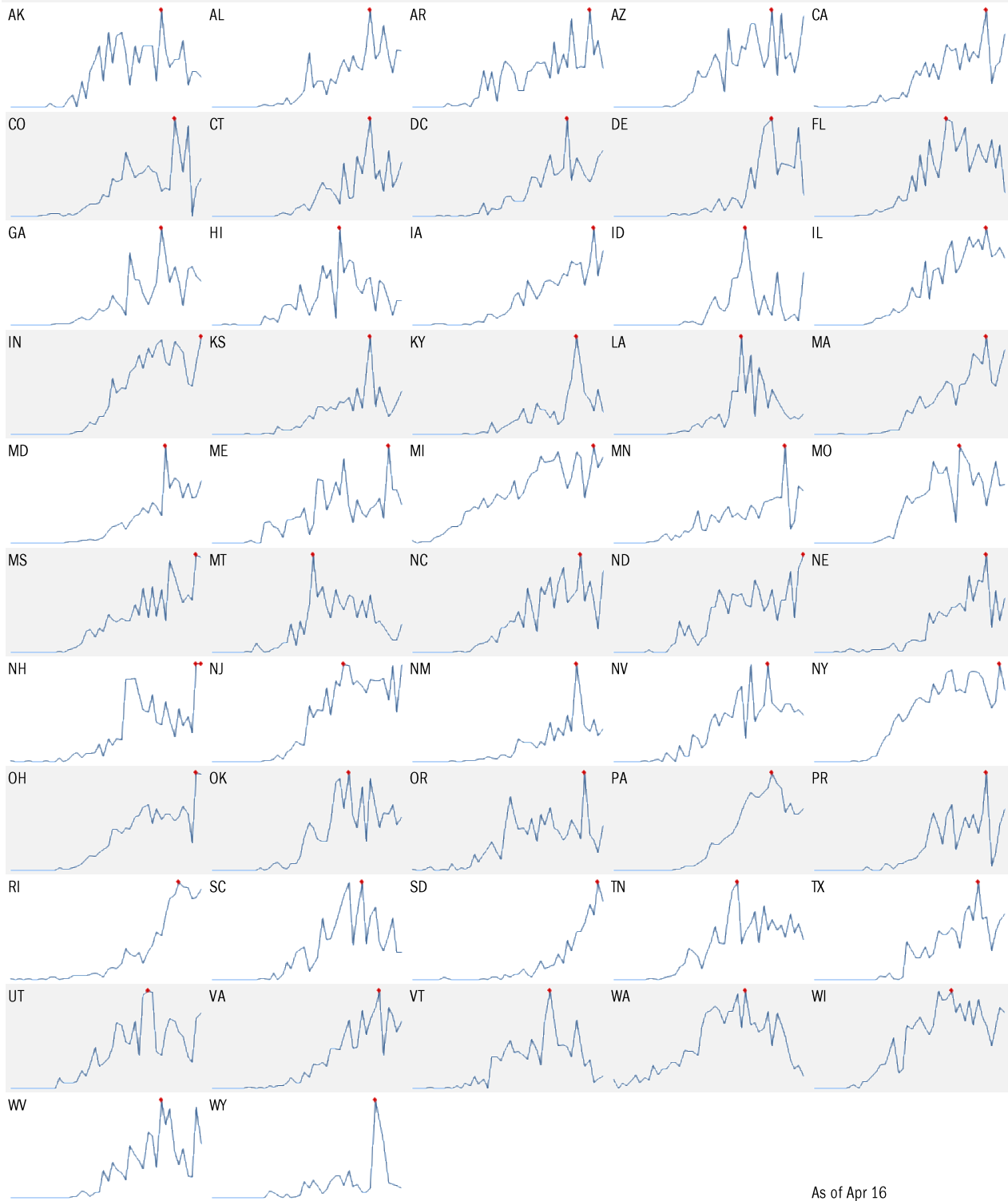
Progress means seeing the line move up and to the right. . .

Extrapolated between actual doubling points. The most anomalous extrapolations are smoothed.



Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day downward trajectory in cases
Confirmed cases from March 4 *Warning: state data is noisy, error-prone and subject to changing definitions*



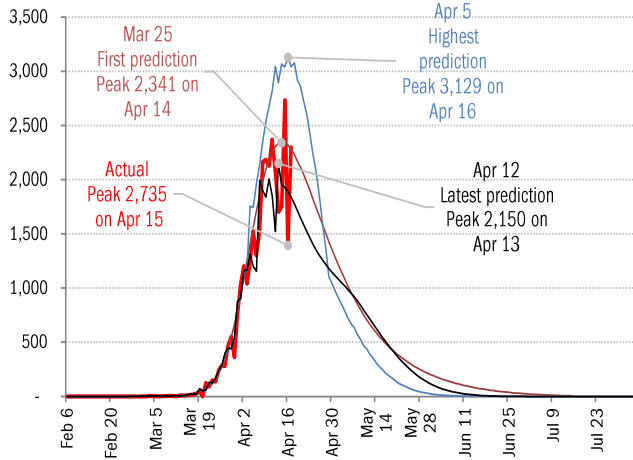
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actual fatalities versus [IHME predictions](#)

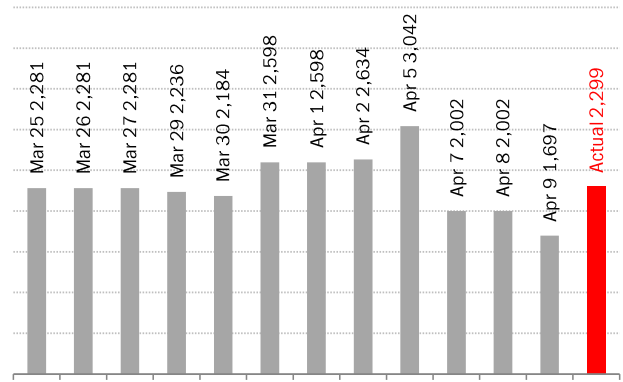
New daily fatalities

As of Apr 17

Actual versus first, highest and latest model mean predictions

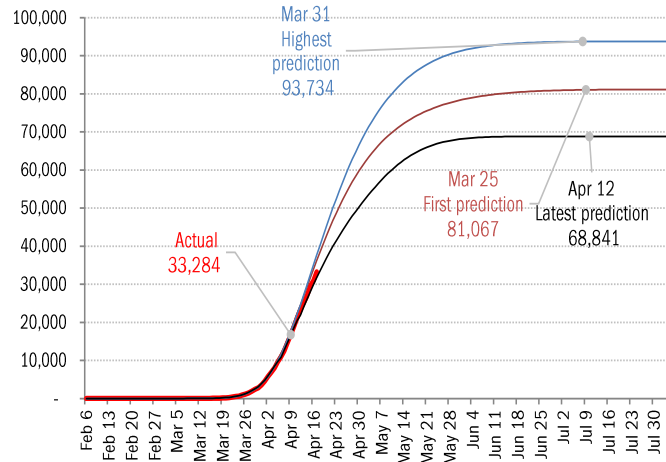


For this day, versus all model mean predictions

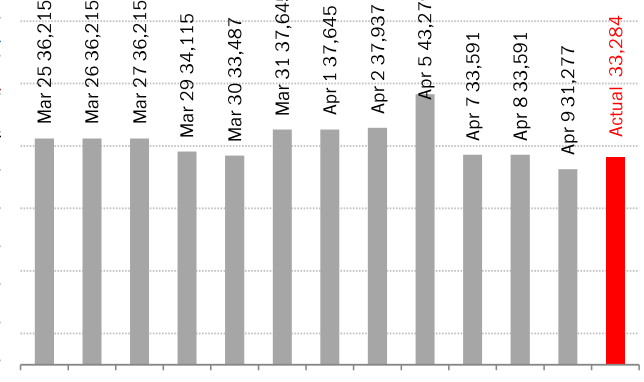


Cumulative fatalities

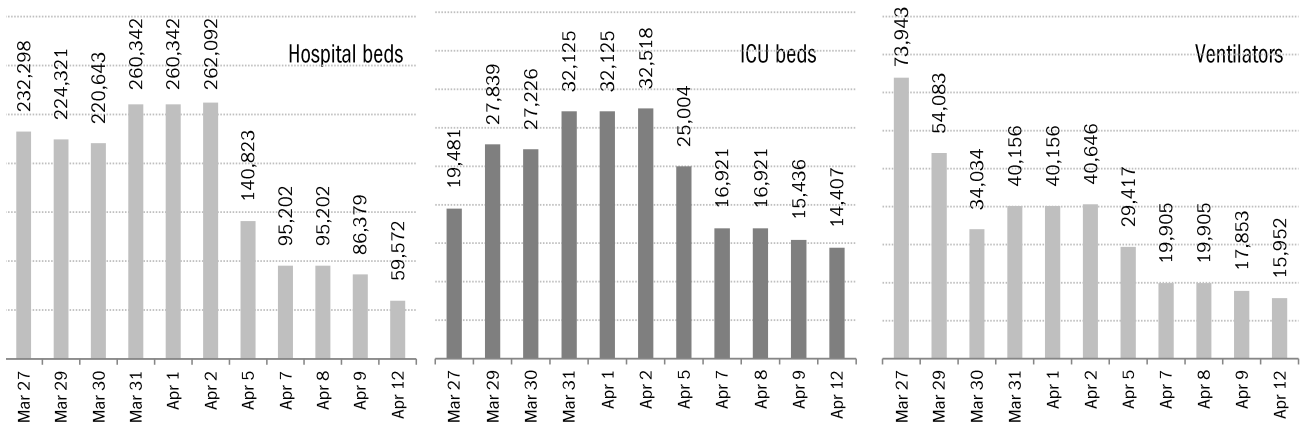
Actual versus first, highest and latest model mean predictions



For this day, versus all model mean predictions

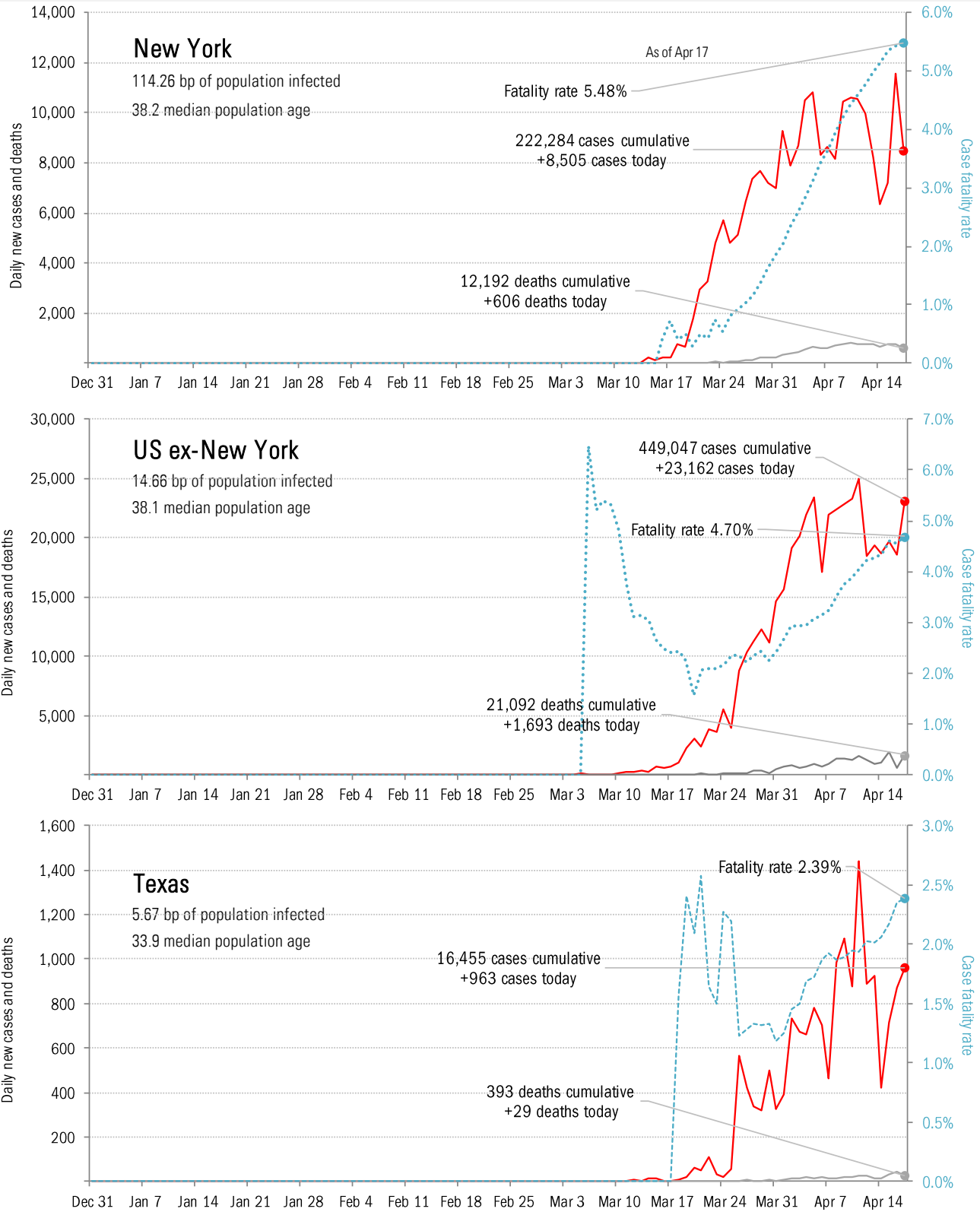


Healthcare system stress, peak estimated at each model revision



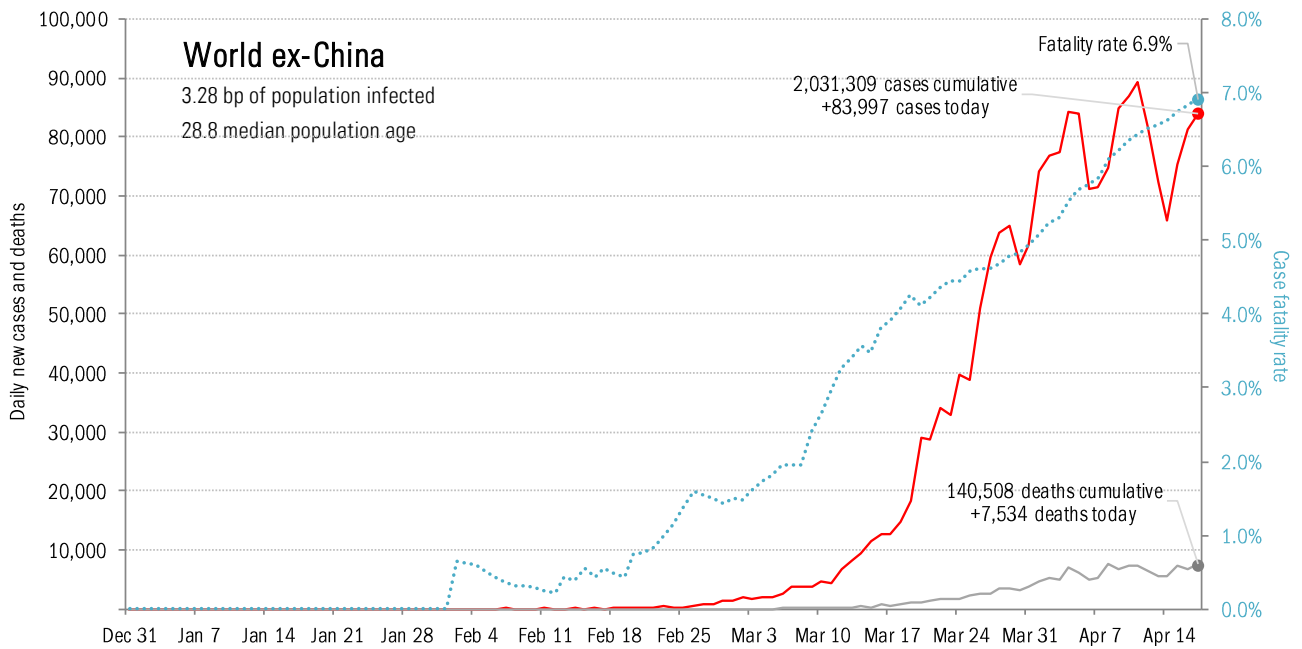
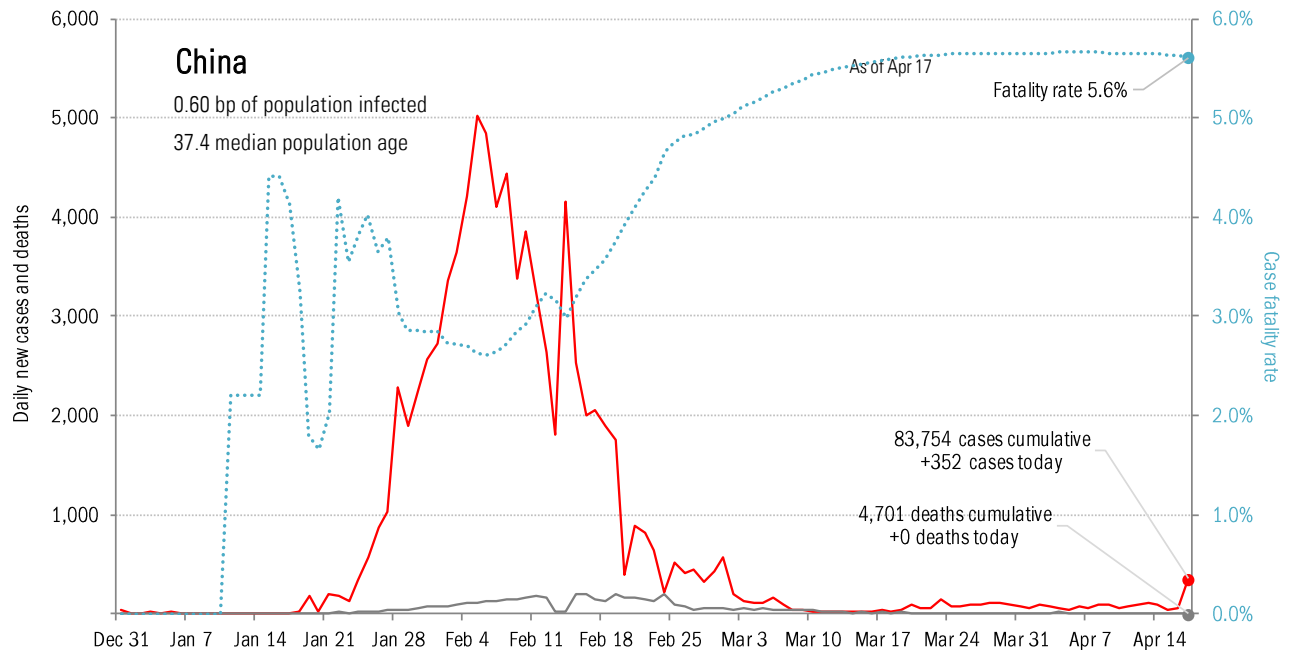
Source: [ECDC](#), TrendMacro calculations

From Ground Zero to the Rio Grande



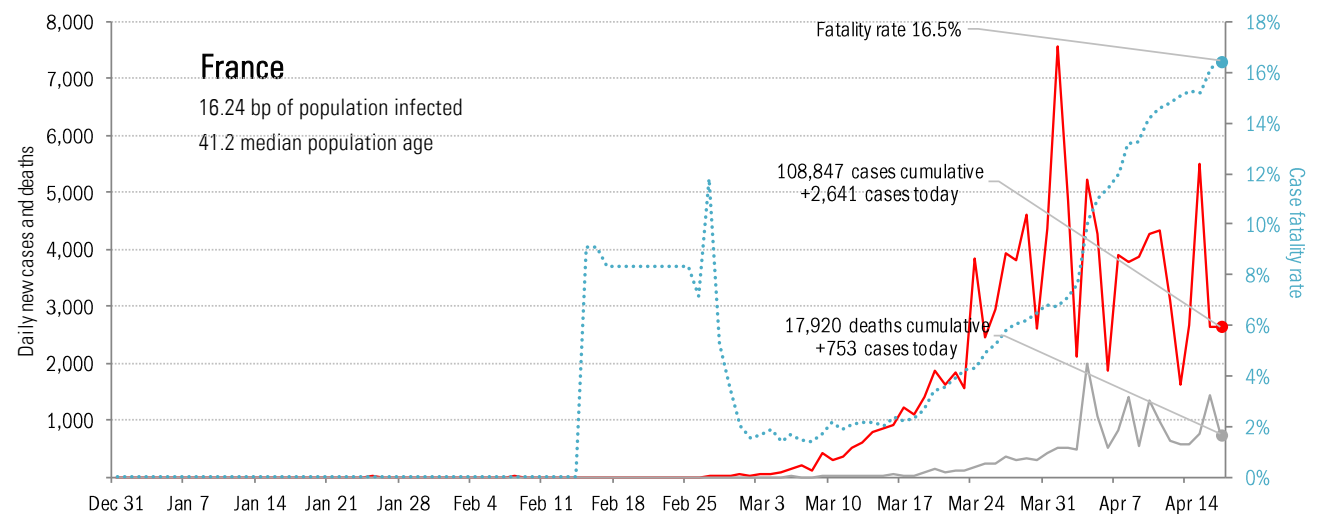
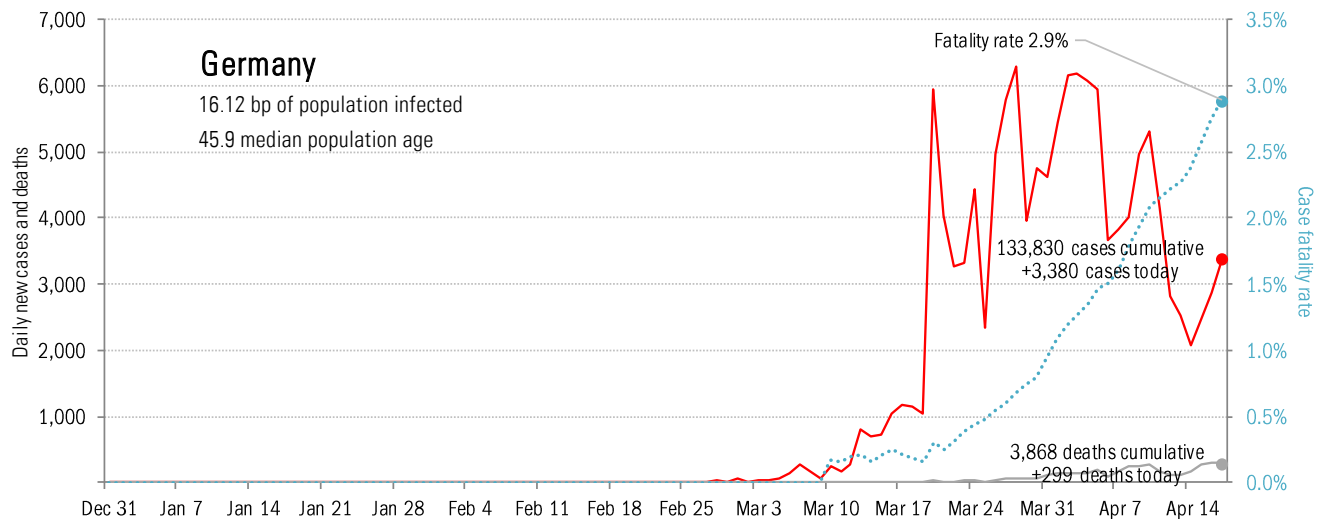
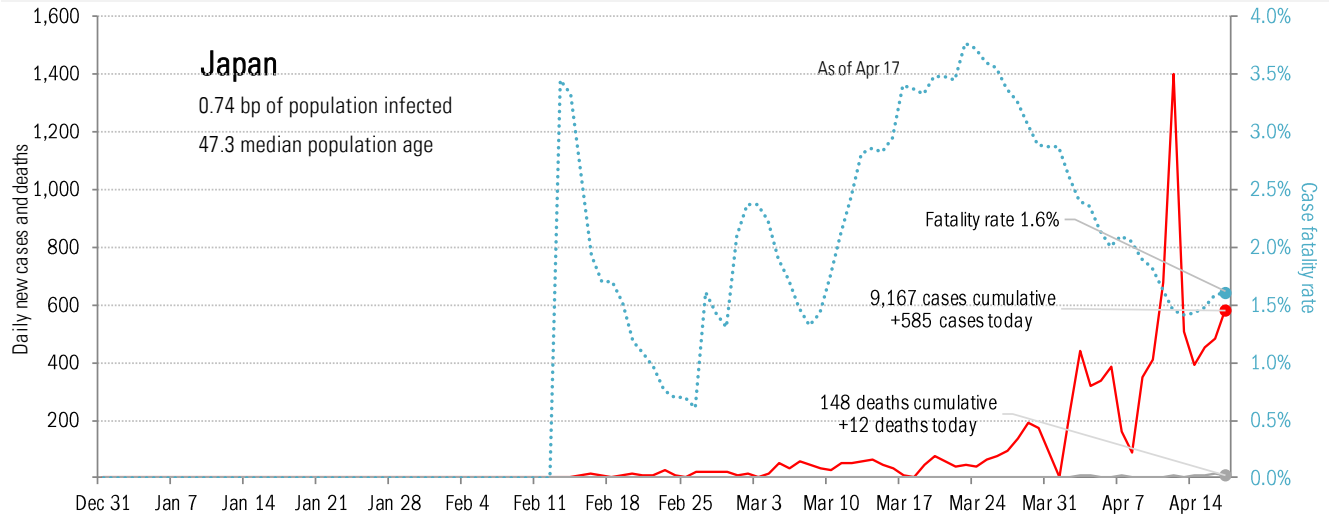
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



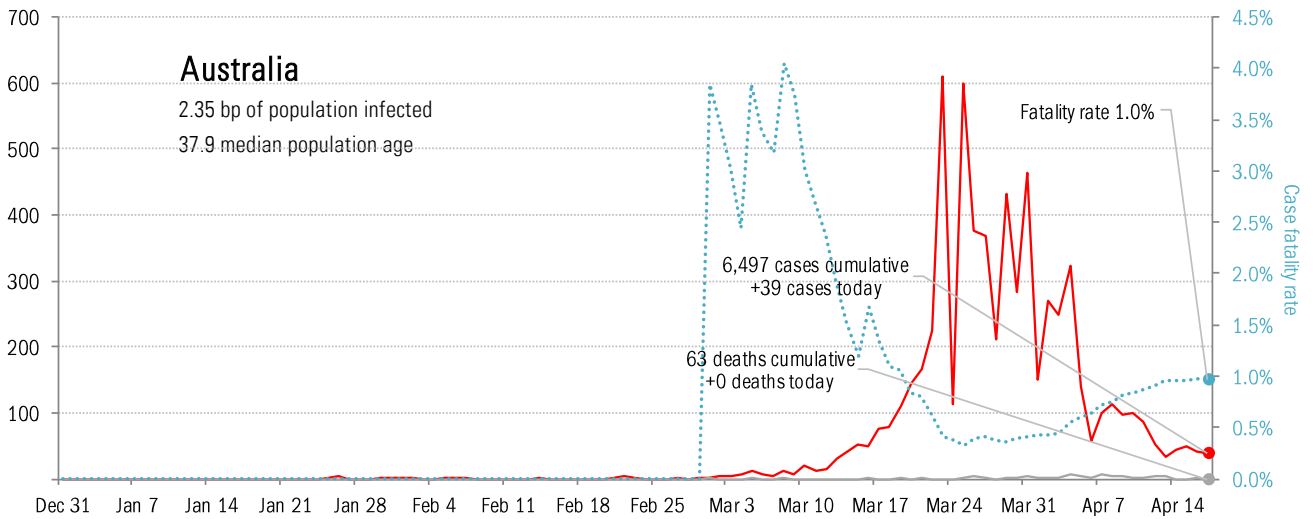
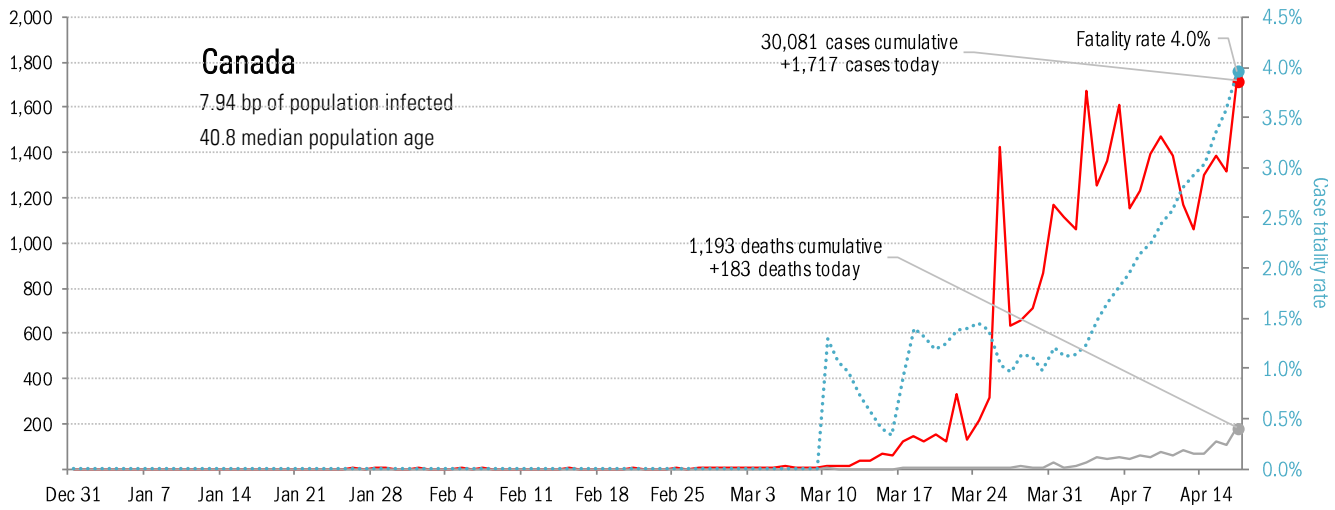
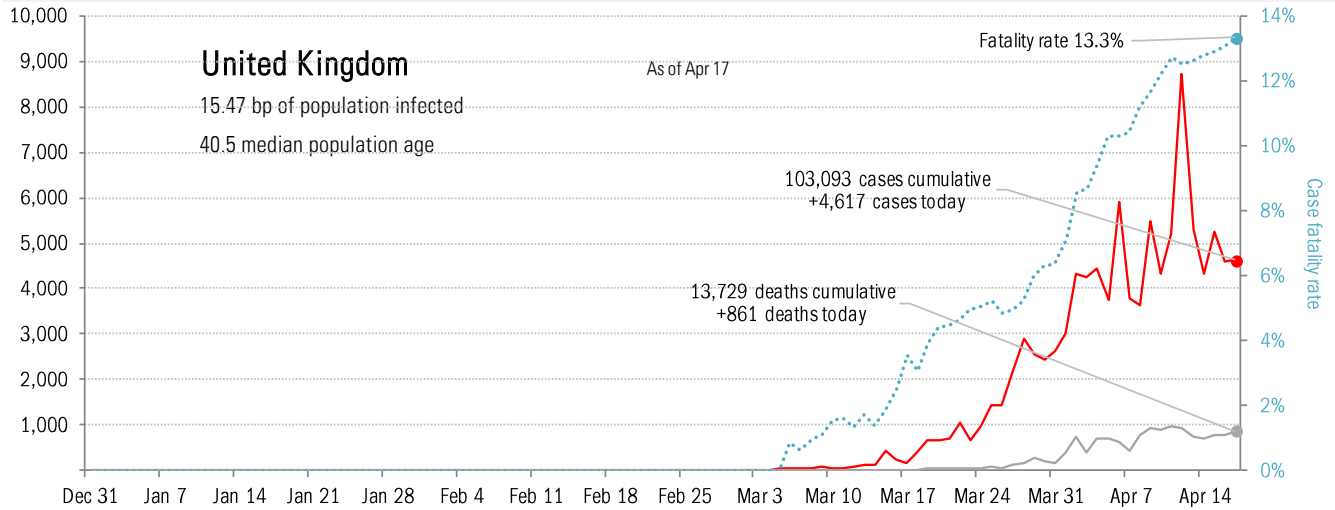
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



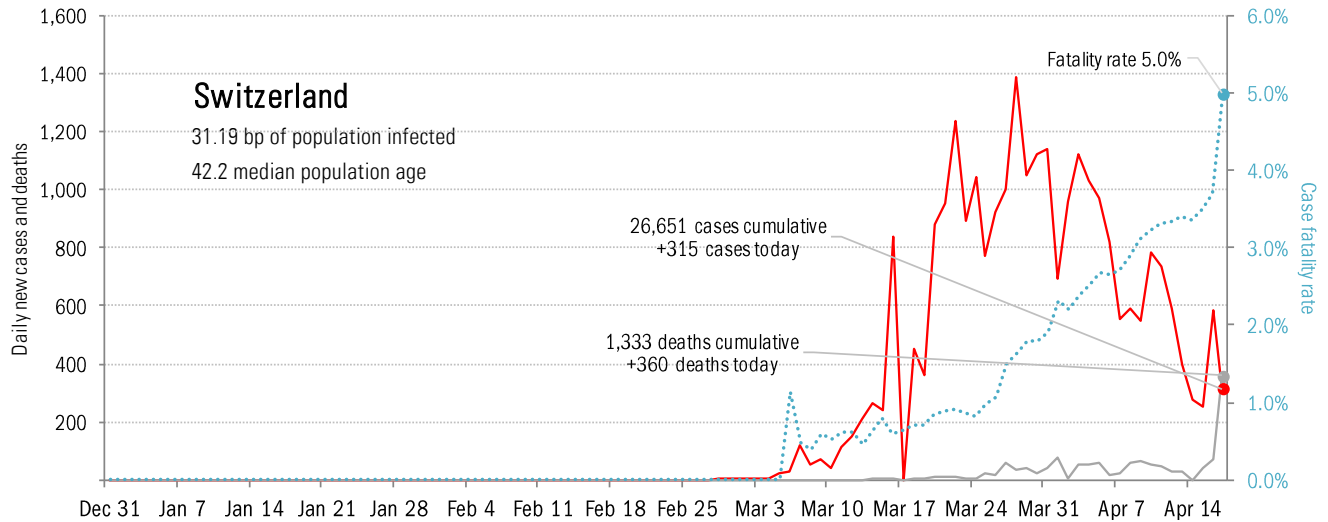
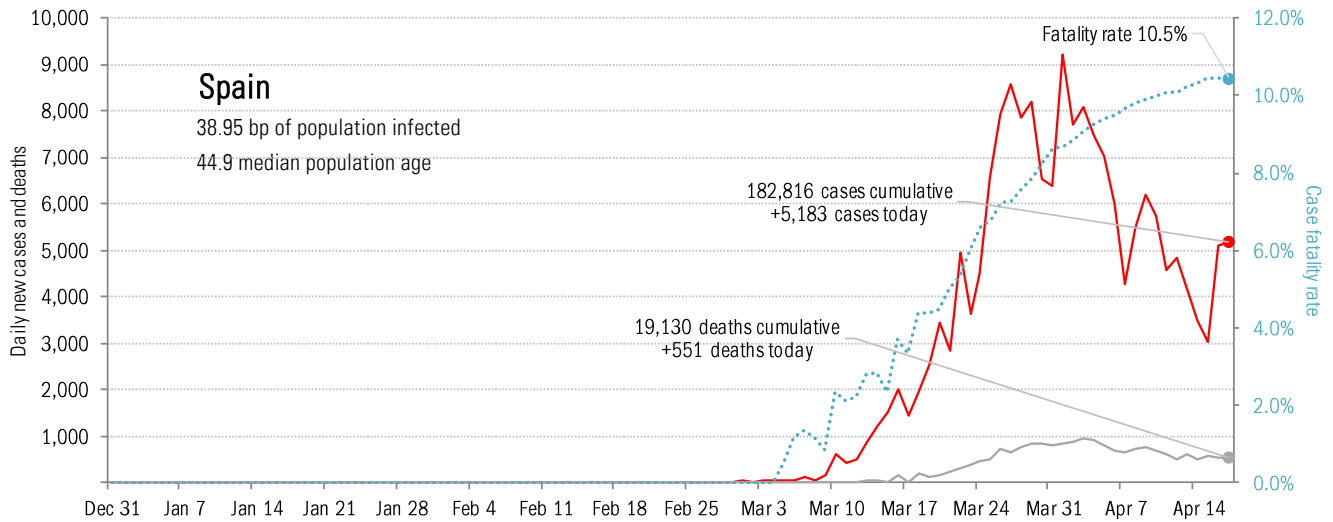
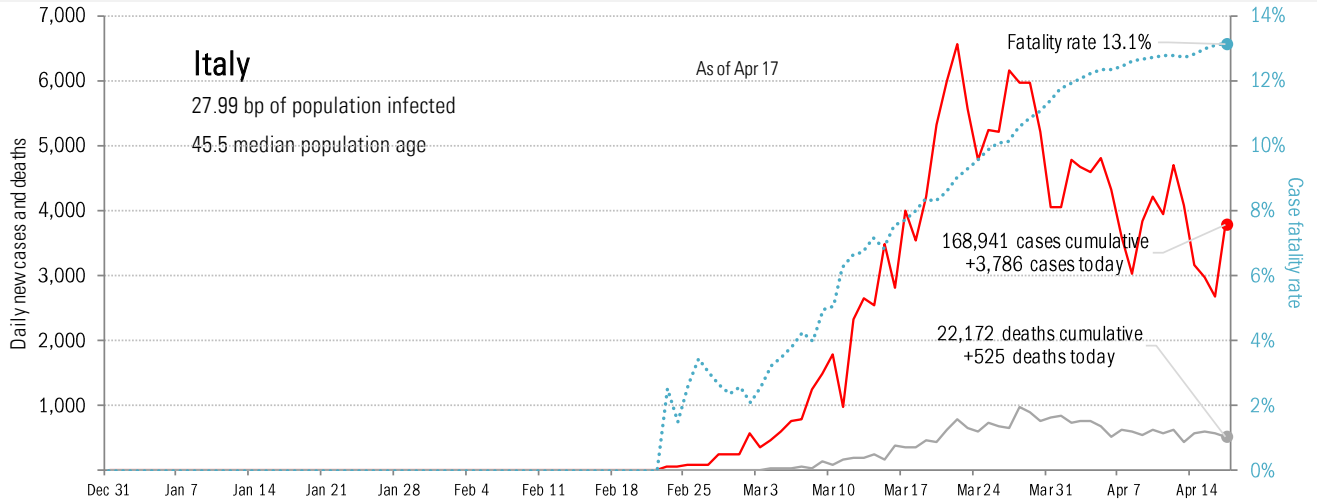
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



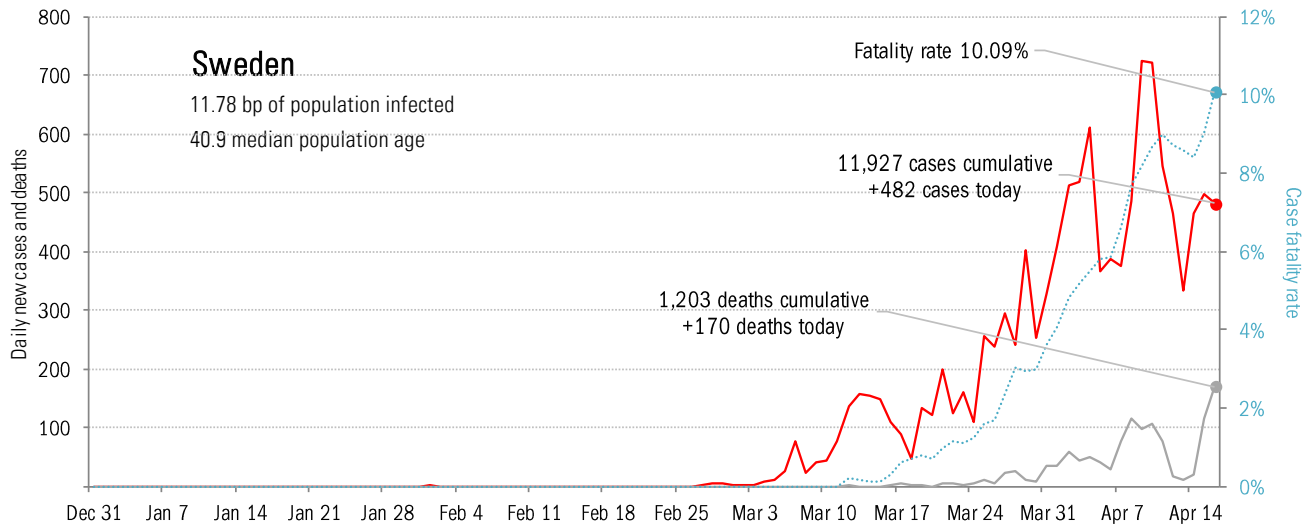
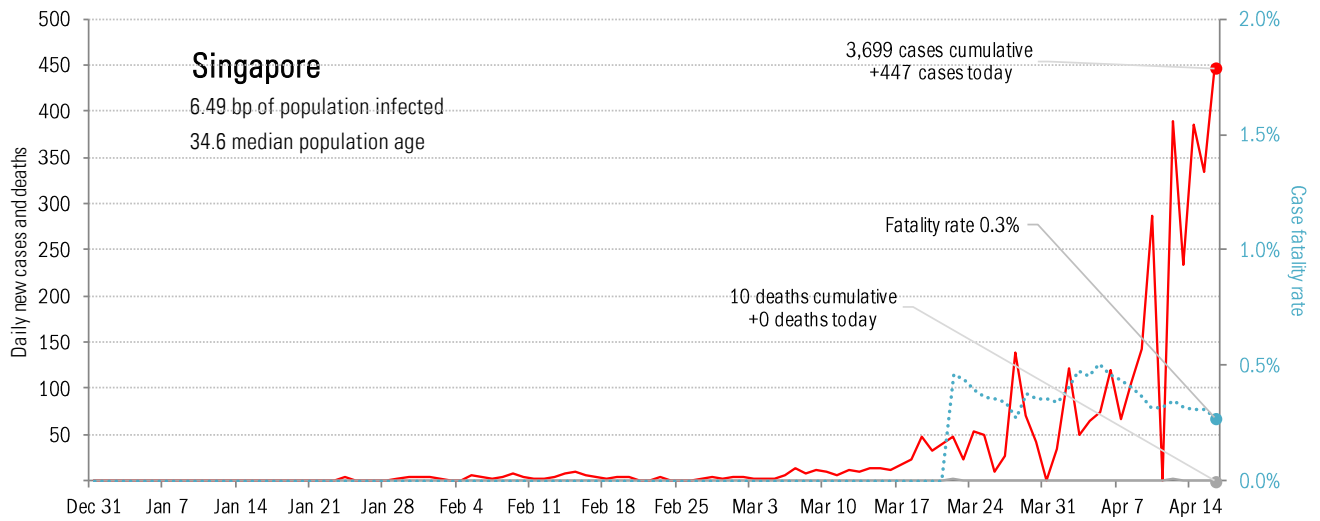
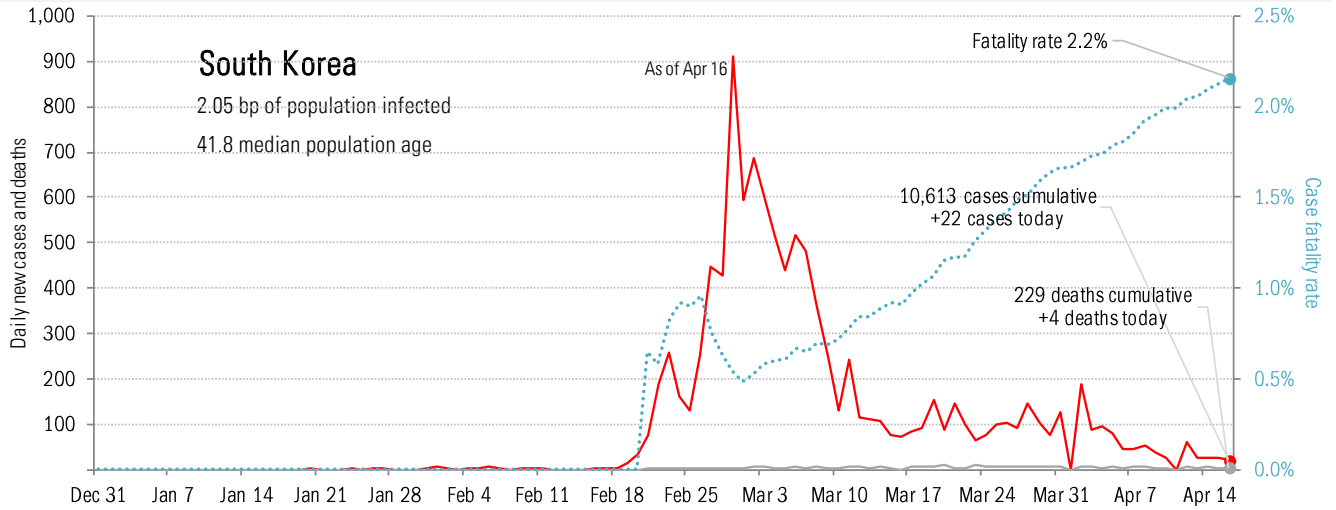
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



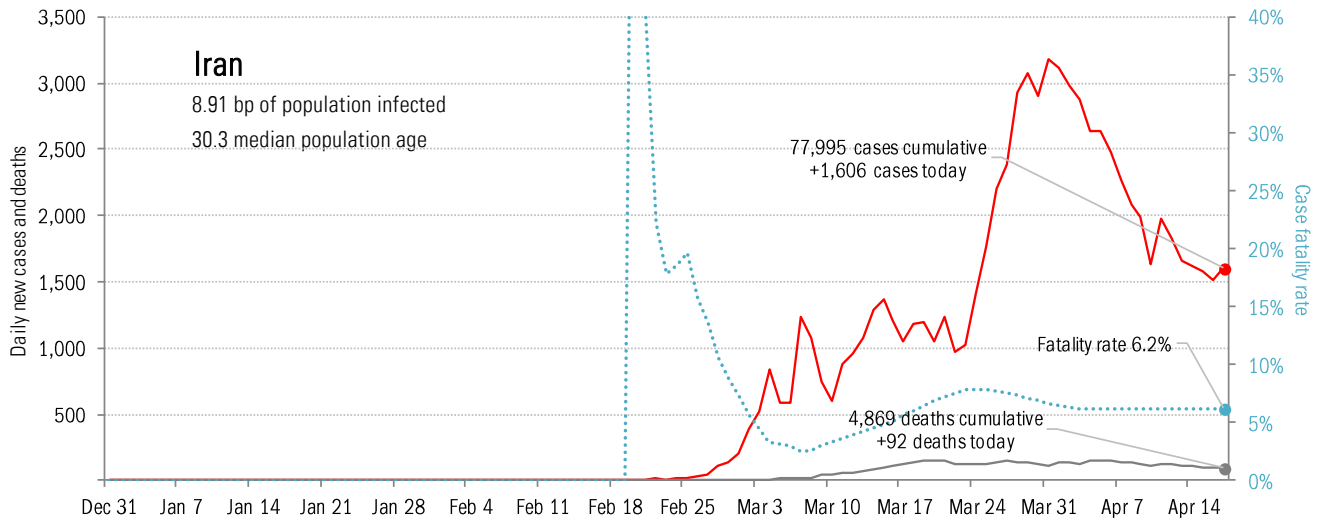
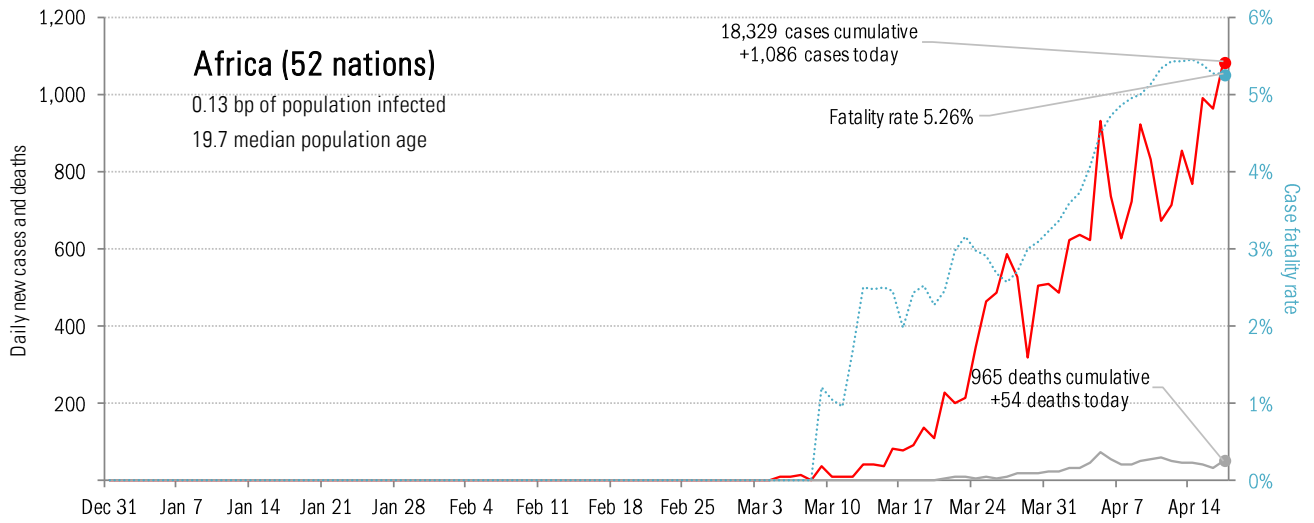
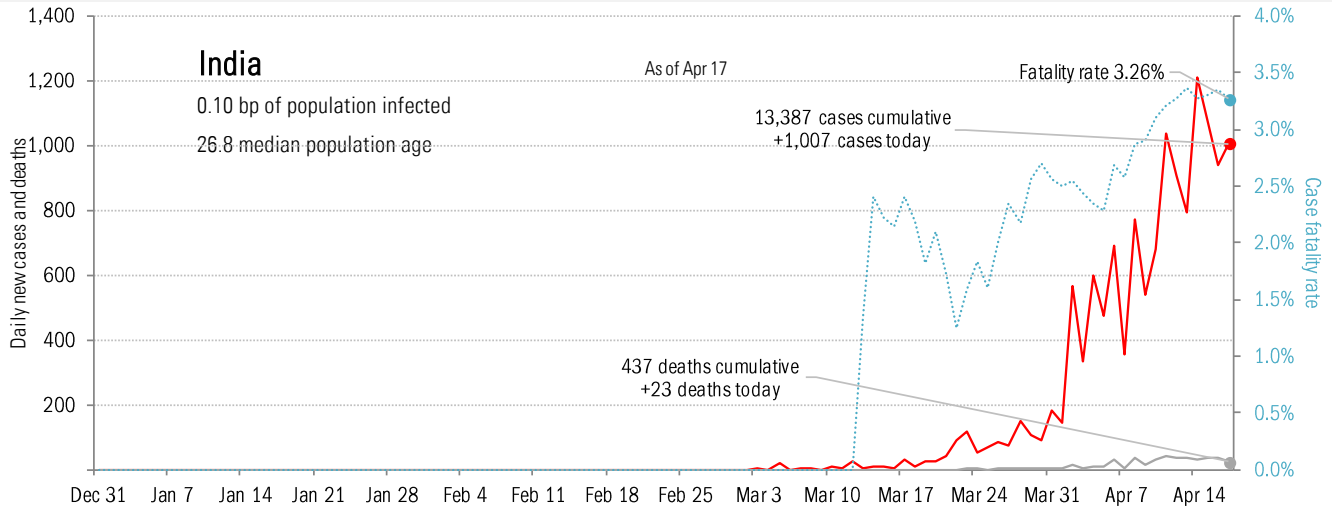
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

Impact in the fragile emerging world



Source: [ECDC](#), TrendMacro calculations