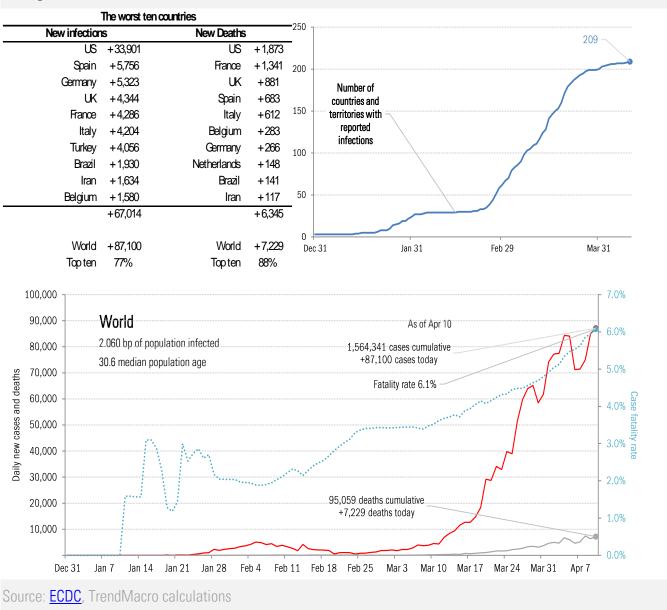


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Friday, April 10, 2020

The global scorecard



For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

National and state-by-state data do not line up because of different sources

New infections		New Deaths	Ne	New in hospital		Curre infections			Quime deaths		Cume in hospital		
NY	+10,621	NY	+799	FL		206	NY	159,937		NY	7,067	NY	32,869
NJ	+3,590	NJ	+196	N		200	NJ	51,027		NJ	1,700	FL	2,268
MA	+2,151	MI	+117	G	4 +	166	MI	21,504		MI	1,076	GA	2,159
CT	+2,003	CT	+ 103	Μ		164	MA	18,941		LA	702	MA	1,747
PA	+1,989	MA	+70	Μ		138	CA	18,309		IL	528	OH	1,612
CA	+1,352	IL	+66	0		117	LA	18,283		MA	503	MD	1,348
IL	+1,344	CA	+50	CC		-83	PA	18,228		CA	492	CO	1,162
LA	+1,253	LA	+50	VA		-70	IL	16,422		WA	421	WI	843
M	+1,158	R.	+45	T		-56	FL.	16,364		CT	380	VA	685
R.	+909	IN	+42	W		-53	GA	10,566		GA	379	TN	505
	+26,370		+1,538		+'	,253		349,581			13,248		45,198
All states	+34,326	All states	+1,904	All sta	tes +	,190	All states	457,963	A	VI states	16,399	All states	48,344
Top ten	77%	Top ten	81%	Top	ten 10	5%	Top ten	76%		Top ten	81%	Top ten	93%
					-			_					
Fewer daily infections R				Five most improved Us ewer new deaths				Fewer new hospitalizations			Most recoveries		
MD	-502			NJ	-76			-	-386			TX	+1,063
GA	-418			PA	-40				-193			TN	+329
M	-218			LA	-20			VT	-55			AR	+80
TX	-214			CA	-18			GA	-53			M	+56
IL.	-185			GA	-16			AL	-24			IA	+45
	100			01	10			/ L	27			U V	
40,000 ר													г 8.0%
	Unite	d States				Ac of A	upr 10			466,0	33 cases c	umulative	
35,000 -	14.308 bp of population infected				As of Apr 10			N	+33 001 cases today				- 7.0%
33,000		dian population age						Λ				Λ	> 1.0 %
	30.1 IIIE	ulali population aye	5										
30,000 -								$ \rangle =$					- 6.0%
						/				Fatality rat	e 3.58% —		
25,000 -										V !	- 5.0%		
25,000 -		2,378,143 tests cume											
20.000 -						Λ, z							- 4.0%
20,000					\sim	\mathcal{N}			N .			V /	3
15,000 -	163,172 tests today												
15,000 -				~								and the second se	- 3.0%
			Λı		_	1			1h		.	and the second sec	
10,000 -	21.1% positive today						/		No.		Ν		- 2.0%
				m l							1.00		
5,000 -								690 death			for 2		- 1.0%
3,000 -							1	+1,873 de	eaths too	lay			1.070
												\rightarrow	•
													⊥ 0.0%

Source: States and test data Covid Tracking Project, US data ECDC, TrendMacro calculations

Recommended reading

Montana physician Dr. Annie Bukacek discusses how COVID 19 death certificates are being manipulated *YouTube* April 6, 2020

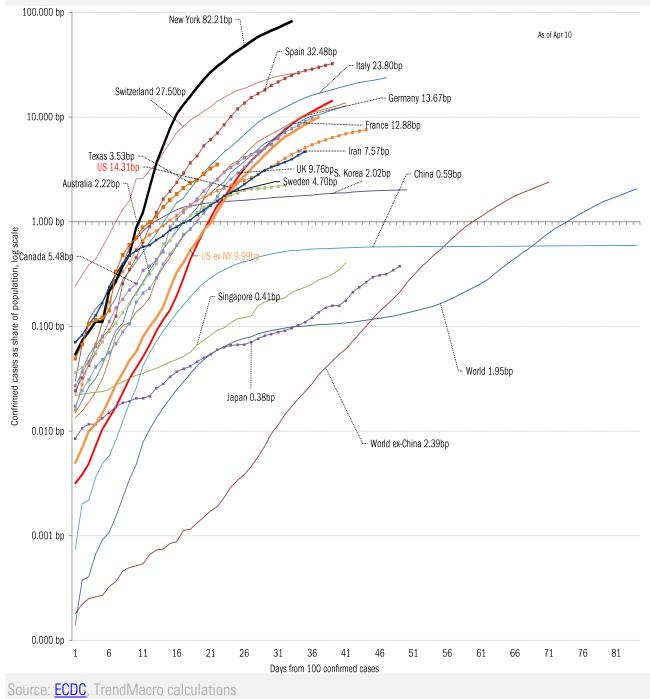
The Trail Leading Back to the Wuhan Labs Jim Geraghty *National Review* April 3, 2020

Meme of the day

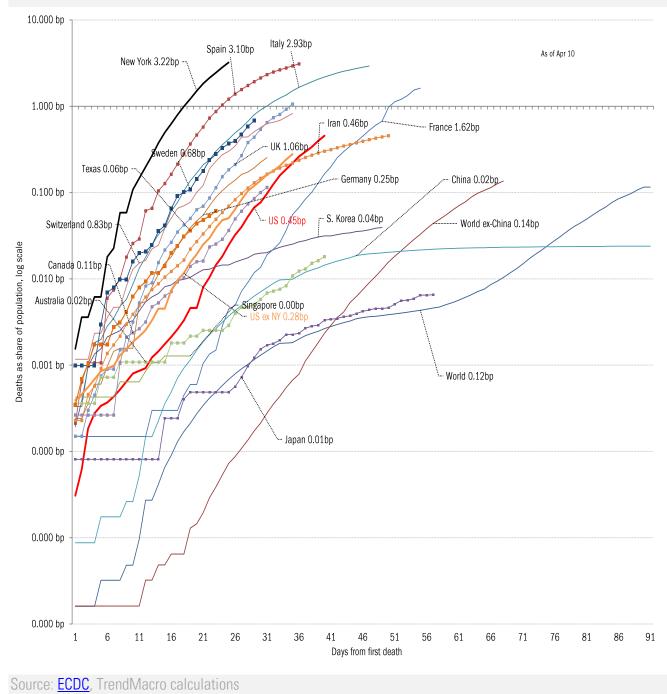


Source: Our beloved clients, and Power Line blog "The Week in Cartoons"

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

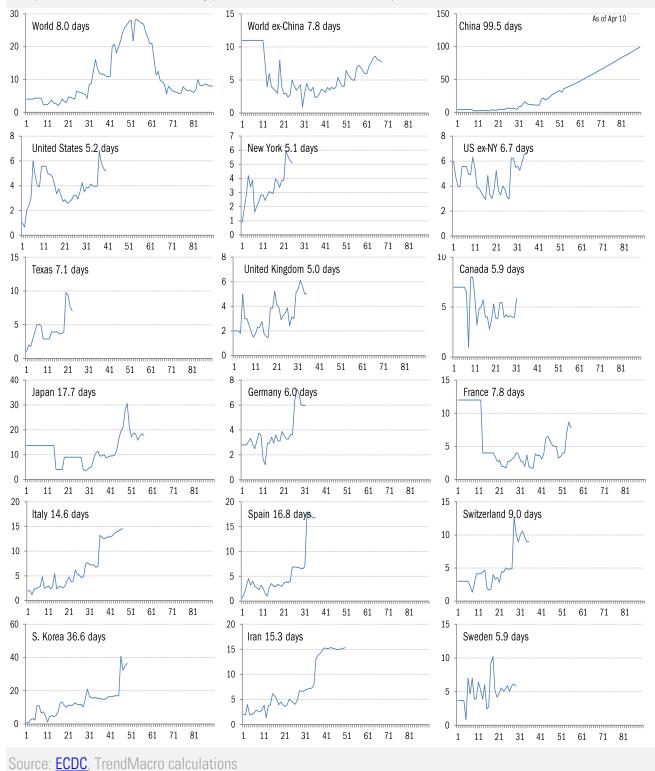


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

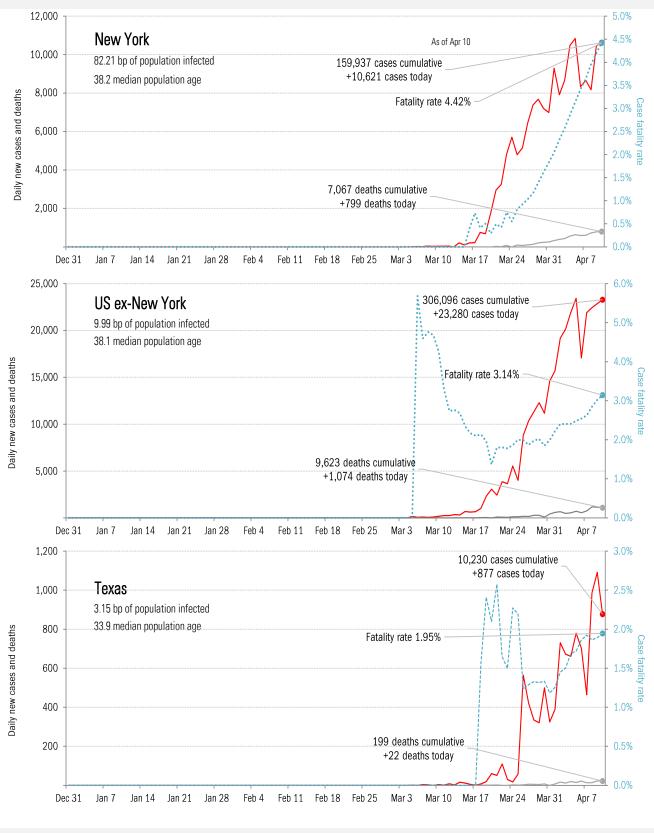


Our most reliable evidence of slowing the Moore's law of Covid-2019 *Vertical: number of days it takes to double deaths Horizontal: days from first death* Progress means seeing the line move up and to the right...

Extrapolated between actual doubling points. The most anomalous extrapolations are smoothed.

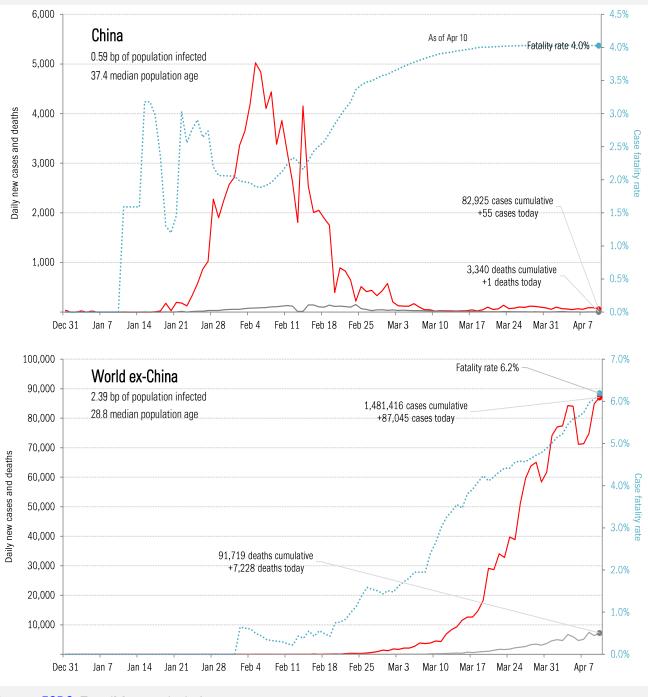


From Ground Zero to the Rio Grande



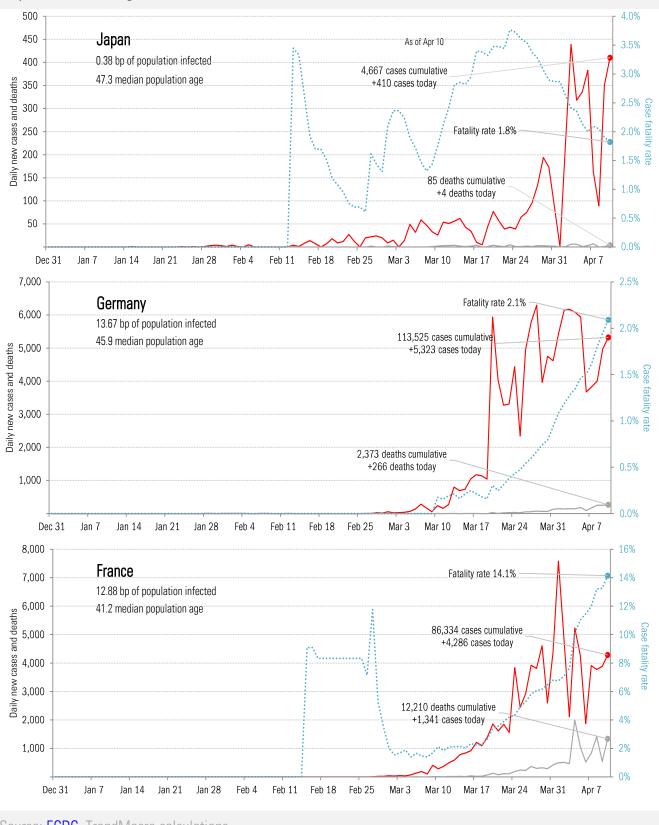
Source: ECDC, TrendMacro calculations

Patient zero... and then everyone else



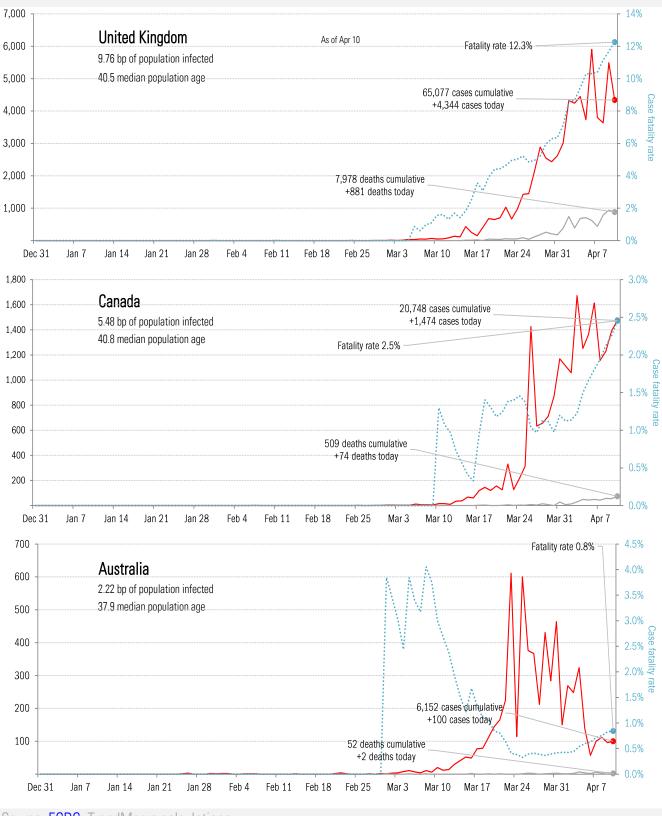
Source: ECDC, TrendMacro calculations

Impact in the largest economies



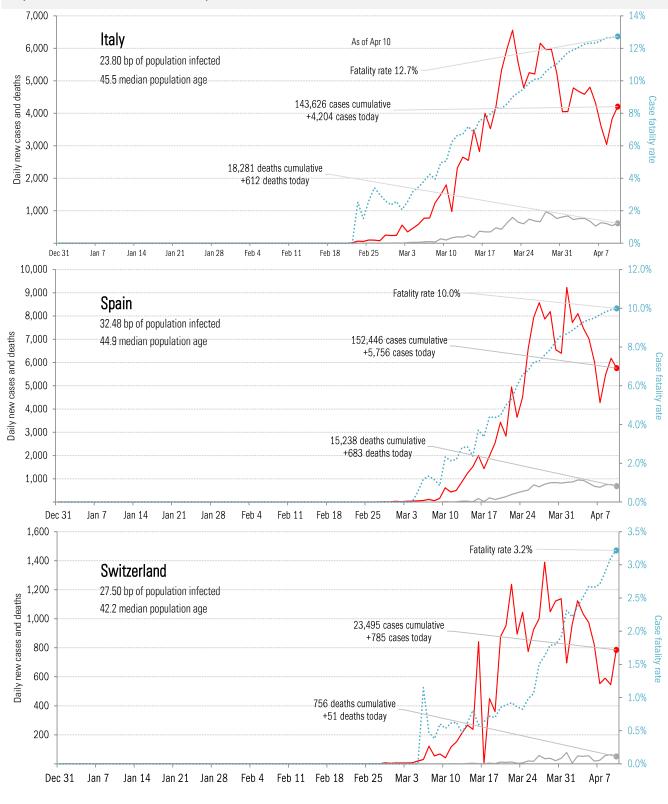
Source: ECDC, TrendMacro calculations

Impact in The Anglosphere



Source: ECDC, TrendMacro calculations

Impact in continental Europe





Impact in other hot-spots

