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### Data Insights: Covid-2019 Monitor

Tuesday, April 7, 2020

### The global scorecard



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# The US scorecard

National and state-by-state data do not line up because of different sources

The ten worst US states												
New infections		New Deaths		New in hospital		<b>Curre infections</b>		Qume de	Qume deaths		Curre in hospital	
NY	+8,658	NY	+599	NY	+2,111	NY	130,689	NY	4,758	NY	30,203	
NJ	+3,585	MI	+110	PA	+541	NJ	41,090	NJ	1,003	FL	1,682	
LA	+1,857	NJ	+86	ТХ	+326	MI	17,221	MI	727	PA	1,613	
MI	+1,503	LA	+35	MD	+123	LA	14,867	LA	512	GA	1,332	
PA	+ 1,470	L	+33	FL	+110	CA	14,336	CA	343	MA	1,241	
MA	+1,337	MA	+29	OH	+110	MA	13,837	WA	338	OH	1,214	
CT	+1,231	WA	+28	MA	+96	R.	13,324	IL	307	ТΧ	1,153	
R.	+1,173	CA	+24	VA	+66	PA	12,980	MA	260	MD	1,059	
IL	+1,006	MD	+24	CO	+49	IL	12,262	R.	236	CO	924	
CA	+898	СН	+23	GA	+49	WA	7,984	GA	229	WI	668	
	+22,718		+991		+3,581		278,590	_	8,713		41,089	
All states	+29,023	All states	+1,182	All states	+3,796	All states	361,331	All states	10,680	All sta	45,168	
Topten	78%	Topten	84%	Top ten	94%	Topten	77%	Topten	82%	Top t	91%	
Five most improved US states												
Fewer da	aily infections	5	Fewer	new deaths		Fewer n	Fewer new hospitalizations			Most recoveries	5	
CA	-514			LA -3	3		TX	-305		NY	+1,179	
TX	-238			CA -1	9		AR	-130		IA	+96	
WA	-232			AZ -1	1		MS	-39		NM	+76	
TN	-143			FL -(	9		OR	-16		TN	+61	
SC	-132			TX -9	9		AL	-10		DC	+29	
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United States												
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	38.1 ME	edian population age						+30,5	61 cases too	day		
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fig 25,000 -								/ /	- 5.0%			
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							1,072 U					
Dec 31 Jan 7 Jan 14 Jan 21 Jan 28 Feb 4 Feb 11 Feb 18 Feb 25 Mar 3 Mar 10 Mar 17 Mar 24 Mar 31 Apr 7												

Source: States and test data <u>Covid Tracking Project</u>, US data <u>ECDC</u>, TrendMacro calculations

## Recommended reading

### Michael Burry of 'The Big Short' Slams Virus Lockdowns in Tweetstorm

Reed Stevenson *Bloomberg* April 7, 2020

### Trump Pushes Broader Use of Hydroxychloroquine Against Coronavirus

Rebecca Ballhaus and Jared S. Hopkins *Wall Street Journal* April 6, 2020

#### The Economy Will Survive the Coronavirus

Vernon Smith *Wall Street Journal* April 5, 2020

### Beating the Coronavirus Is the Best Stimulus

Roman Frydman and Edmund S. Phelps *Wall Street Journal* April 6, 2020

#### Data Suggests Masks Matter, Tests Don't

John Hinderaker *Powerline Blog* April 6,2020

#### Bet Big on Treatments for Coronavirus

Scott Gottlieb *Wall Street Journal* April 5, 2020

### Cartoon of the day



Source: Our beloved clients, and Power Line blog "The Week in Cartoons"

Y

Anti-Corona virus spray,

# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*







# Our most reliable evidence of slowing the Moore's law of Covid-2019 *Vertical: number of days it takes to double deaths Horizontal: days from first death* Progress means seeing the line move up and to the right...

Extrapolated between actual doubling points. The most anomalous extrapolations are smoothed.



Source: ECDC, TrendMacro calculations

# Once again, New York is ground zero



Source: ECDC, TrendMacro calculations



# The Covid baby boom (China) versus the Covid millennials (everywhere else)

Source: ECDC, TrendMacro calculations

# Impact in the largest economies



Source: ECDC, TrendMacro calculations

## Impact in The Anglosphere



Source: ECDC, TrendMacro calculations

## Impact in continental Europe



Source: ECDC, TrendMacro calculations

## Impact in other hot-spots

