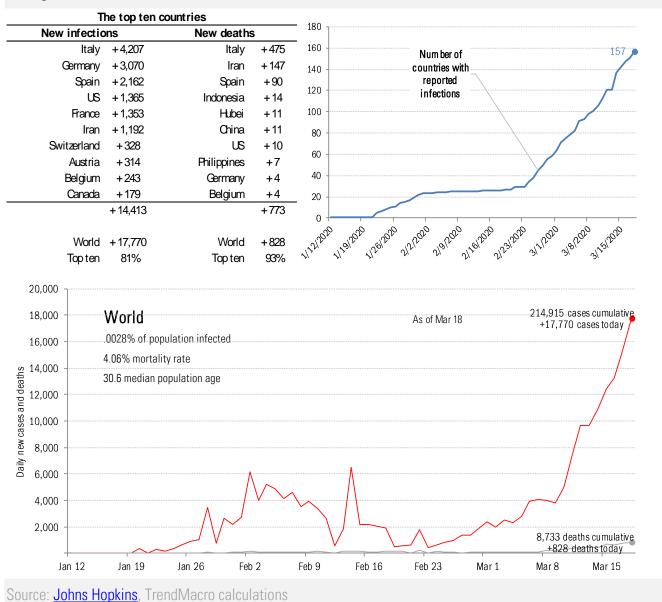


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Thursday, March 19, 2020

## The global scorecard



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## The US scorecard

New	/infectio	ns	New deaths		(	US states Cumulative infections		Cumulative deaths	
1	New York	+ 789	New York	+3		New York	2,495	Washington	55
	Horida	+98	Georgia	+2		Washington	1,014	New York	16
Texas		+63	Texas	+2		California	751	California	13
Louisiana		+61	California	+1		Florida	314	Horida	7
California		+53	Horida	+1		New Jersey	267	Louisiana	4
Georgia		+53	Oregon	+1		Louisiana	257	Georgia	3
Pennsylvania		+40	Washington	+0		Massachusetts	218	New Jersey	3
Maryland		+25	Massachusetts	+0		Georgia	199	Texas	3
Colorado		+24	Diamond Princess	+0		Colorado	184	Colorado	2
V	Visconsin	+20	Grand Princess	+0		Texas	173	Oregon	2
		+1,226		+ 10			5,872		108
	All states	+1,364	All states	+ 10		All states	7,785	All states	118
	Topten	89.9%	Top ten	100.0%		Top ten	75.4%	Top ten	91.5%
,600 ,400 ,200 ,000 800 600	00240/ of population infacted							7,786 cases cumulativ +1,365 cases today	'e
,000									
800									
600	As of Mar 18				118 deaths cumulative +10 deaths today				
400									$\sim$
200								~	$\checkmark$
1							$\neg \land$		

Source: Johns Hopkins, TrendMacro calculations

## **Recommended reading**

## Israeli Nobel Laureate: Coronavirus spread is slowing

Donna Rachel Edmunds *Jerusalem Post* March 16, 2020

### <u>A fiasco in the making? As the coronavirus pandemic</u> <u>takes hold, we are making decisions without reliable</u> <u>data</u>

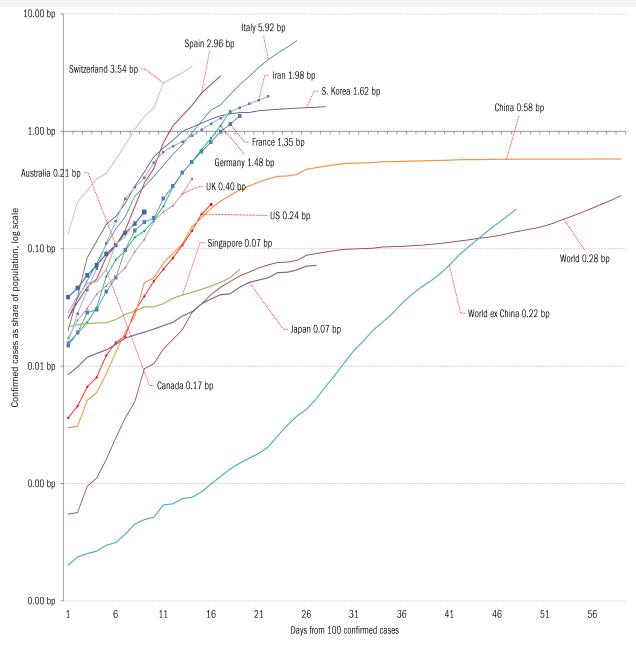
John P. A. Ionnidis *Stat* March 17, 2010

# Bernanke and Yellen: the Federal Reserve must reduce long-term damage from coronavirus

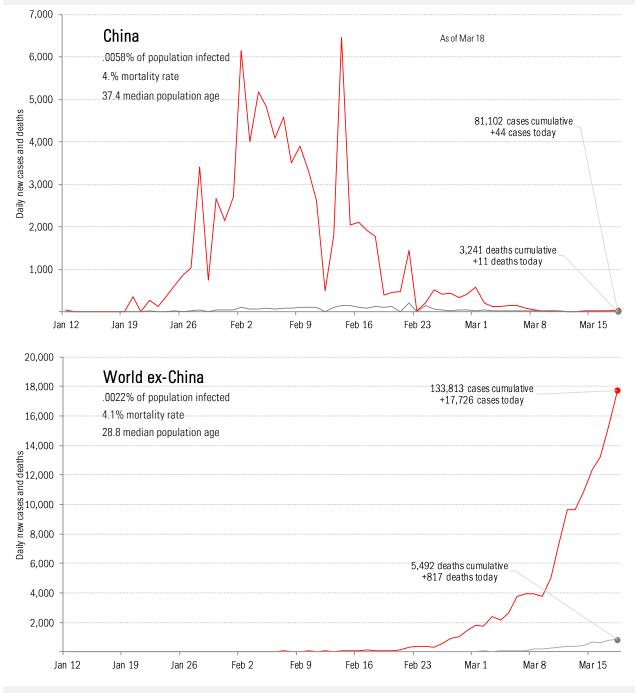
Ben Bernanke and Janet Yellen *Financial Times* March 18, 2020

### Coronavirus Isn't a Pandemic

Richard A. Epstein *Defining Ideas* March 16, 2020 The coronavirus accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



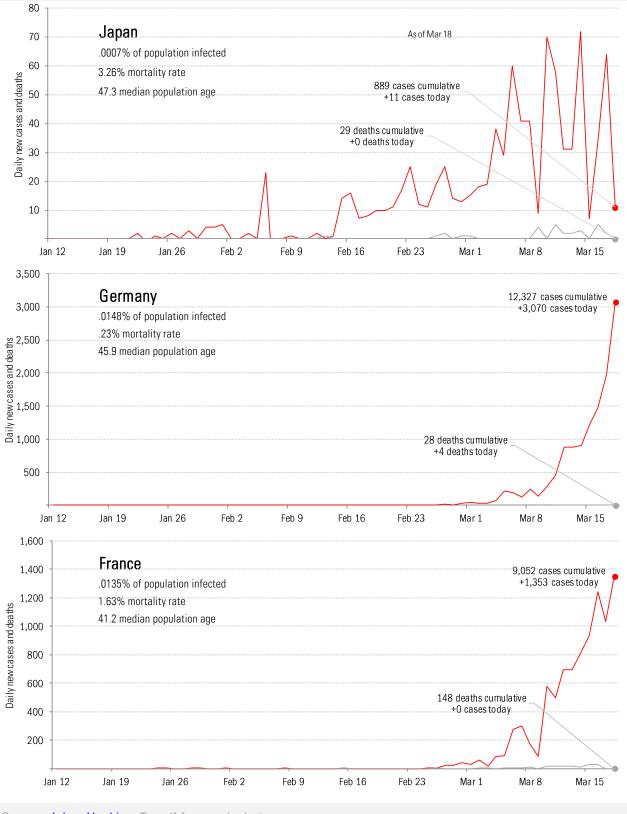
Source: Johns Hopkins, TrendMacro calculations



# The Covid-2019 baby boom (China) versus the millennials (everywhere else)

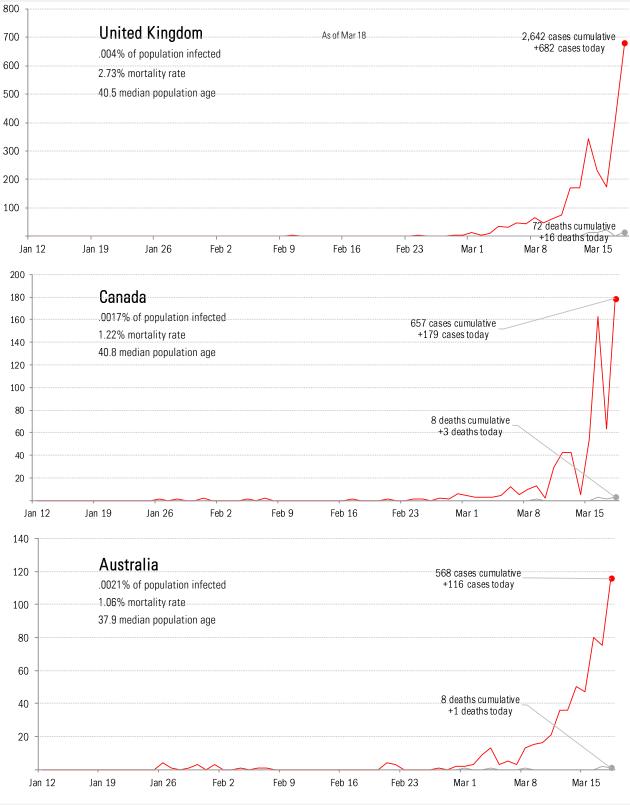
Source: Johns Hopkins, TrendMacro calculations

# Impact in the largest economies



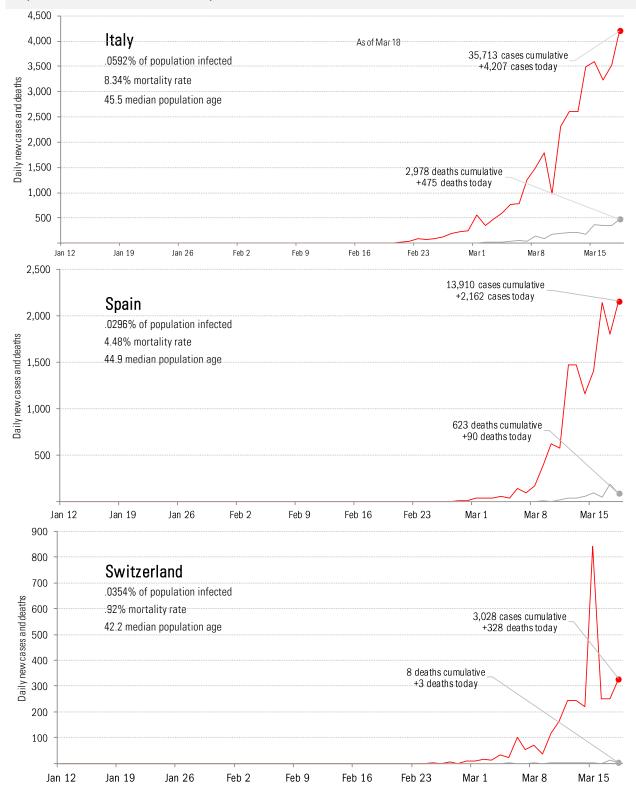
Source: Johns Hopkins, TrendMacro calculations

# Impact in The Anglosphere



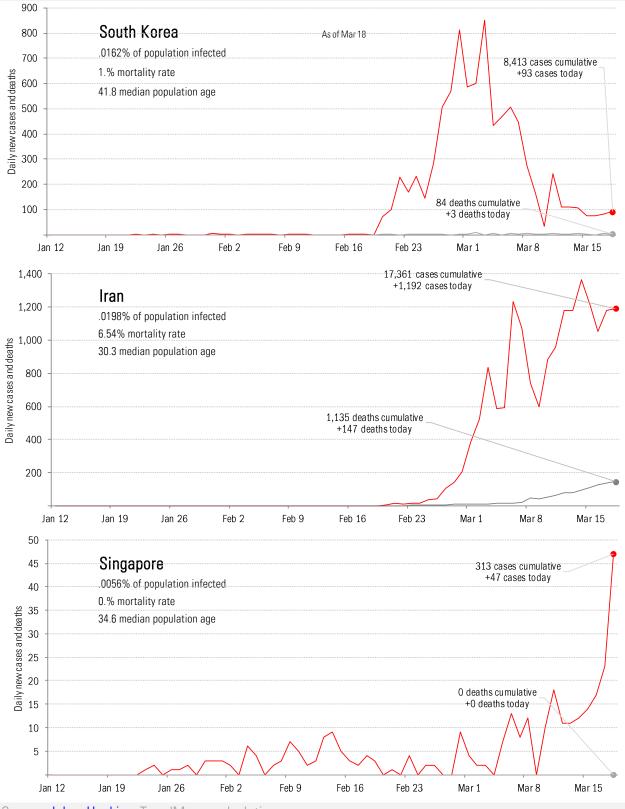
Source: Johns Hopkins, TrendMacro calculations

# Impact in continental Europe



Source: Johns Hopkins, TrendMacro calculations

# Impact in other hot-spots



Source: Johns Hopkins, TrendMacro calculations