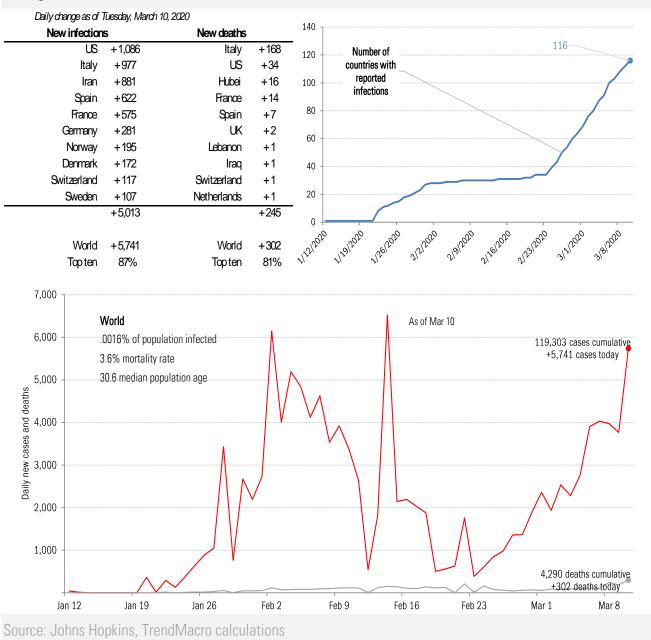


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Wednesday, March 11, 2020

The global scorecard

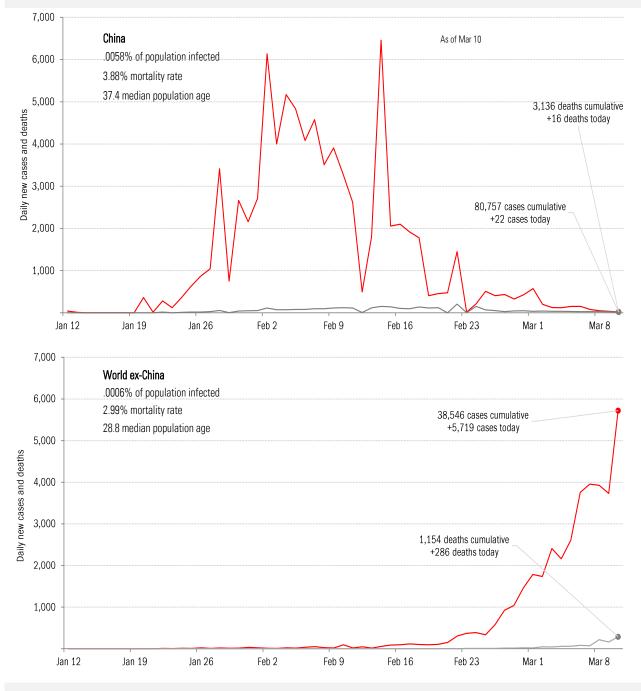


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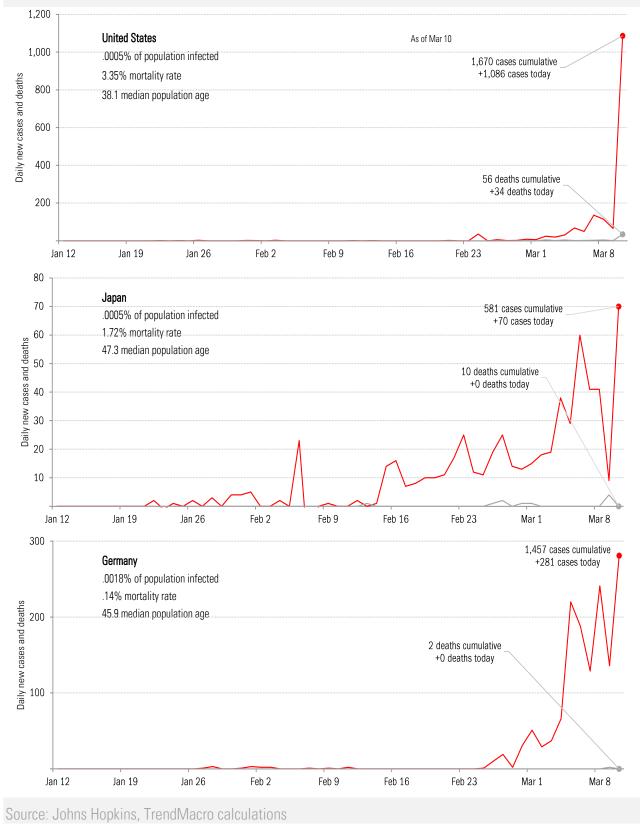
Donald Luskin: 312 273 6766 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

The Covid-2019 baby boom (China) versus the millennials (everywhere else)

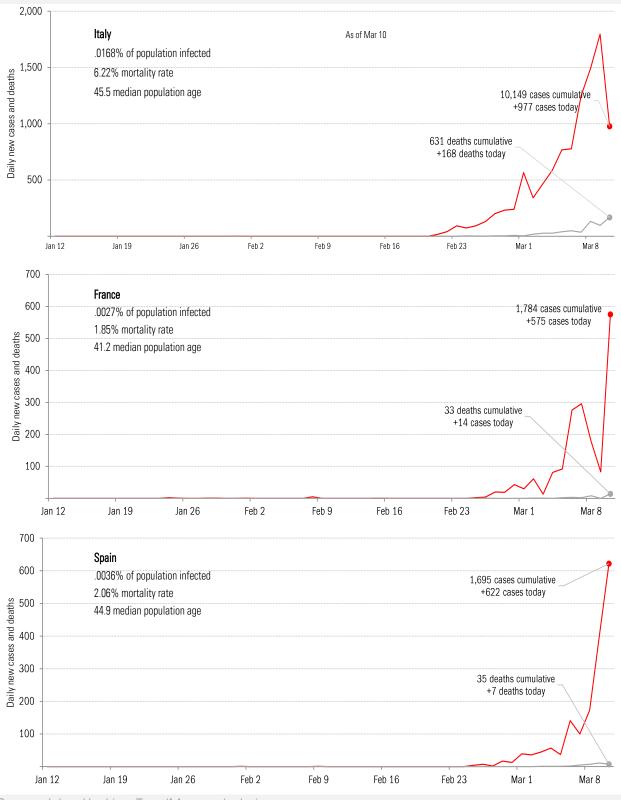


Source: Johns Hopkins, TrendMacro calculations

Impact in the largest economies



Impact in continental Europe





Impact in other hot-spots

