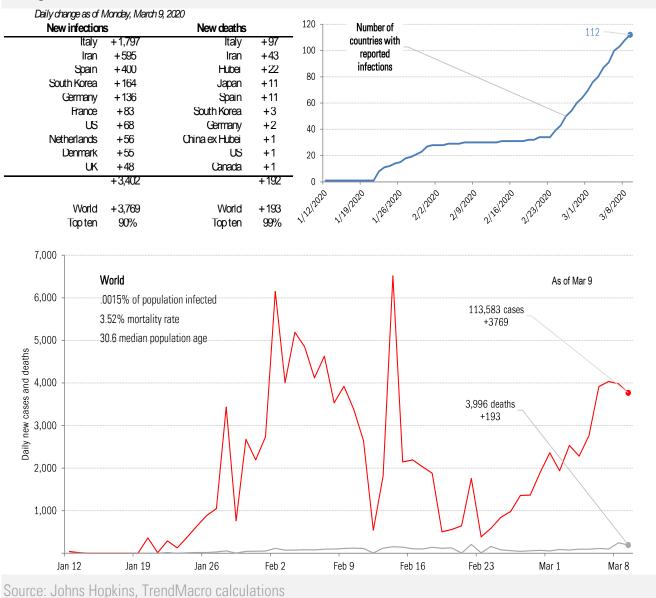


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Tuesday, March 10, 2020

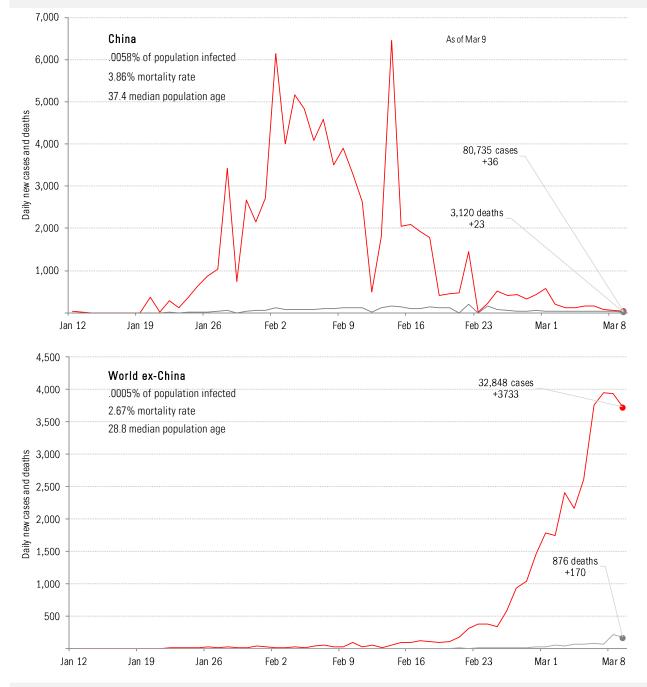
The global scorecard



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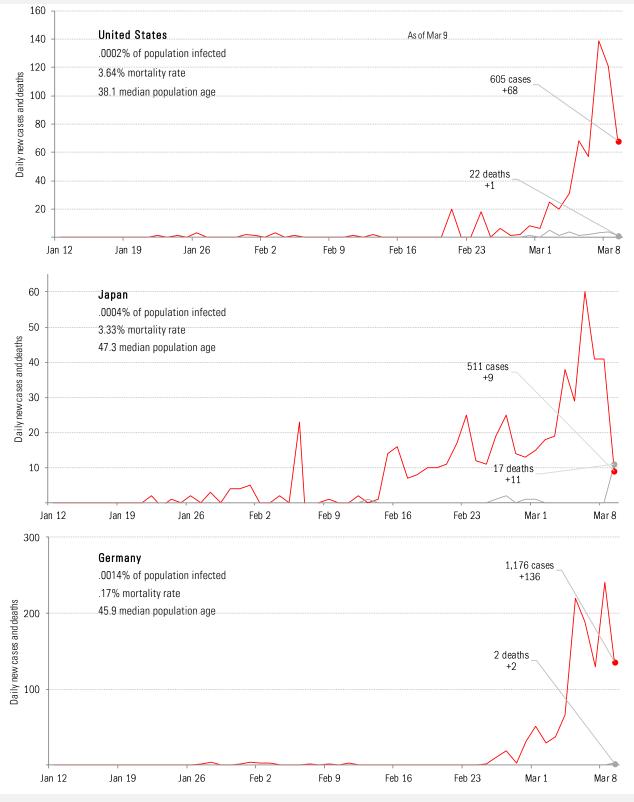
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The Covid-2019 baby boom (China) versus the millennials (everywhere else)

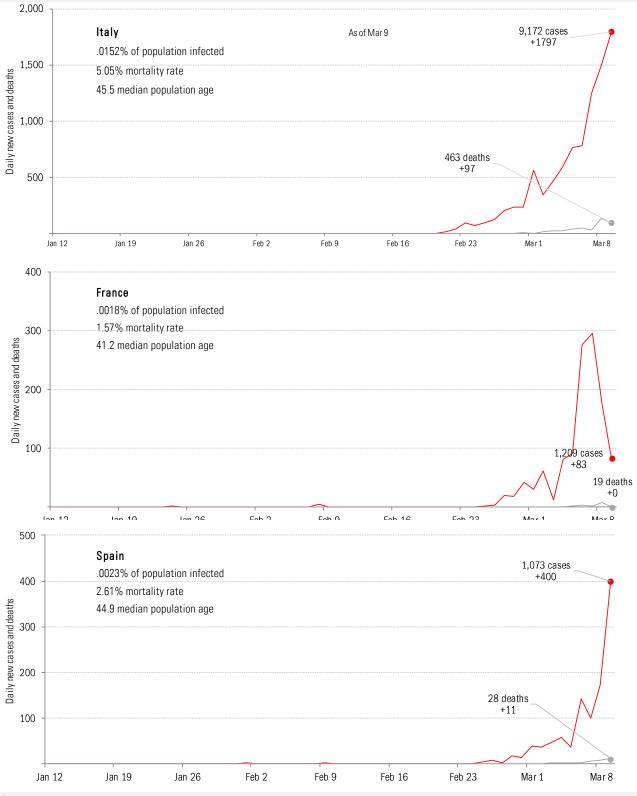
Source: Johns Hopkins, TrendMacro calculations

Impact in the largest economies





Impact in continental Europe





Impact in other hot-spots

