

Data Insights: Global PMI

Wednesday, March 4, 2020

| Worl | dwid | e ago | gregate data: | at a g | lanc | е | | | | | |
|--------|----------|-------|------------------|---------|------|------|------------------|-------|------|------|------------------|
| Manu | Feb | Prev | 13-month history | Serv | Feb | Prev | 13-month history | Comp | Feb | Prev | 13-month history |
| Index | 47.2 | 50.4 | | Index | 47.1 | 52.7 | | Index | 46.1 | 52.2 | |
| Source | · .IPI// | organ | TrendMacro calcu | lations | | | | | | | |

| US data: at a | gland | се | | | | | |
|---------------|-------|------|------------------|-------------|------|------|---------------------------------------|
| Manufacturing | Feb | Prev | 13-month history | Services | Feb | Prev | 13-month history |
| Index | 50.1 | 50.9 | ~~~ | Index | 57.3 | 55.5 | |
| Prices paid | 45.9 | 53.3 | M | Prices paid | 50.8 | 55.5 | · · · · · · · · · · · · · · · · · · · |
| Employment | 46.9 | 46.6 | 1 | Employment | 55.6 | 53.1 | ~~~ |
| Inventories | 46.5 | 48.8 | ~ | Inventories | 53.9 | 46.5 | √ √√ |
| Orders | 49.8 | 52.0 | | Orders | 63.1 | 56.2 | |

Source: Institute of Supply Management, TrendMacro calculations

| Japan data: a | it a gl | ance | | | | | | | | |
|-------------------|--|------|------------------|----------|------|------|------------------|--|--|--|
| Manufacturing | Feb | Prev | 13-month history | Services | Feb | Prev | 13-month history | | | |
| Index | 47.8 | 48.8 | | Index | 46.7 | 51.0 | | | | |
| Source: Markit/No | Source: Markit/Nomura, TrendMacro calculations | | | | | | | | | |

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| Europe data: at a glance | | | | | | | | | | |
|--------------------------|------|------|--|--------------|------|------|------------------|--|--|--|
| Manufacturing | Last | Prev | 13-month history | Services | Last | Prev | 13-month history | | | |
| Eurozone Feb | 49.2 | 47.9 | | Eurozone Feb | 52.6 | 52.5 | | | | |
| UK Feb | 51.7 | 50.0 | | UK Feb | 53.2 | 53.9 | | | | |
| Germany Feb | 48.0 | 45.3 | | GermanyFeb | 52.5 | 54.2 | | | | |
| France Feb | 49.8 | 51.1 | | France Feb | 52.5 | 51.0 | | | | |
| Italy Feb | 48.7 | 48.9 | ✓ | ltaly Feb | 52.1 | 51.4 | | | | |
| Spain Feb | 50.4 | 48.5 | | Spain Feb | 52.1 | 52.3 | \ | | | |
| Ireland Feb | 51.2 | 51.4 | | Ireland Feb | 59.9 | 56.9 | | | | |
| Netherlands Feb | 52.9 | 49.9 | | | | | | | | |
| Austria Feb | 50.2 | 49.2 | | | | | | | | |
| Greece Feb | 56.2 | 54.4 | \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ | | | | | | | |
| Czech Rep Feb | 46.5 | 45.2 | | | | | | | | |

Source: Markit, Various TrendMacro calculations

| Eastern Europe data: at a glance | | | | | | | | | | |
|----------------------------------|------|------|---------------|------------|------|------|---------------|--|--|--|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history | | | |
| Russia Feb | 48.2 | 47.9 | | Russia Feb | 52.0 | 54.1 | | | | |
| Poland Feb | 48.2 | 52.4 | | | | | | | | |
| Turkey Feb | 47.4 | 51.3 | | | | | | | | |

Source: Markit, TrendMacro calculations

| China data: a | t a gla | ance | | | | | |
|------------------|----------|---------|-------------------------|----------------------|------|------|------------------|
| Manufacturing | Feb | Prev | 13-month history | Services | Feb | Prev | 13-month history |
| China | 35.7 | 50.0 | | China | 29.6 | 54.1 | |
| Prices paid | 51.4 | 53.8 | | | | | |
| Employment | 31.8 | 47.5 | | Employment | 37.9 | 48.6 | |
| Orders | 29.3 | 51.4 | | Orders | 26.5 | 50.6 | |
| Course China Foo | lorotion | oflogic | tion and Durchasing Tra | nd / loore colouleti | 000 | | |

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

| Asia data: at a glance | | | | | | | | | |
|---|------|------|--|-----------|------|------|---------------|--|--|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history | | |
| Hong Kong Feb | 33.1 | 46.8 | | | | | | | |
| Taiwan Feb | 49.9 | 51.8 | | | | | | | |
| S. Korea Feb | 48.7 | 49.8 | | | | | | | |
| Vietnam Feb | 49 | 50.6 | | | | | | | |
| India Feb | 54.5 | 55.3 | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | India Feb | 57.5 | 55.5 | | | |
| Indonesia Feb | 51.9 | 49.3 | | | | | | | |
| Malaysia Feb | 48.5 | 48.8 | | | | | | | |
| Source: Markit, Nikkei, TrendMacro calculations | | | | | | | | | |

| Australia data | a: at a | glanc | е | | | | |
|-----------------|----------|-----------|--|----------|------|------|------------------|
| Manufacturing | Feb | Prev | 13-month history | Services | Feb | Prev | 13-month history |
| Index | 50.2 | 49.6 | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | Index | 48.4 | 50.6 | \mathcal{M} |
| Source: Commonv | vealth E | Bank, Tre | endMacro calculations | | | | |

| Americas data: at a glance | | | | | | | | | | |
|----------------------------|------|------|--|------------|------|------|---------------|--|--|--|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history | | | |
| Brazil Feb | 52.3 | 51.0 | | Brazil Feb | 50.4 | 52.7 | | | | |
| Mexico Feb | 50.0 | 49.0 | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | | | | | | |
| Canada Feb | 51.8 | 50.6 | | | | | | | | |

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance Manufacturing Last 13-mo history Prev Saudi Arabia Feb 52.5 54.9 **UA Emirates Feb** 49.1 49.3 Egypt Feb 47.1 46.0 S. Africa Feb 48.4 48.3