

### **Data Insights: Global PMI**

Thursday, September 5, 2019

World	dwic	le ag	gregate data:	at a g	Jlanc	е					
Manu	Aug	Prev	13-month history	Serv	Jul	Prev	13-month history	Comp	Jul	Prev	13-month history
	40.5	40.0				54.0	$\overline{}$		-4-		
Index	49.5	49.3		Index	52.5	51.9		Index	51./	51.2	

US data: at a glance

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Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history			
Index	49.1	51.2		Index	56.4	53.7				
Prices paid	46.0	45.1		Prices paid	58.2	56.5				
Employment	47.4	51.7		Employment	53.1	56.2				
Inventories	49.9	49.5		Inventories	55.0	50.0				
Orders	47.2	50.8		Orders	60.3	54.1				
Source: Institute	Source: Institute of Supply Management, TrendMacro calculations									

Japan data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	49.3	49.4		Index	53.3	51.8	$\sqrt{}$

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a n	lance							
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history		
Eurozone Aug	47.0	46.5	15-month history	Eurozone Aug	53.5	53.2	10-Horial History		
UK Aug	47.4	48.0		UK Aug	50.6	51.4			
Germany Aug	43.5	43.2		Germany Aug	54.8	54.5			
France Aug	51.1	49.7		France Aug	53.4	52.6			
Italy Aug	48.7	48.5		Italy Aug	50.6	51.7			
Spain Aug	48.8	48.2		Spain Aug	54.3	52.9			
Ireland Aug	48.6	48.7		Ireland Aug	54.6	55.0			
Netherlands Aug	51.6	50.7							
Austria Aug	47.9	47.0							
Greece Aug	54.9	54.6							
Czech Rep Aug	44.9	43.1							
Source: Markit, Various TrendMacro calculations									

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Aug	49.1	49.3		Russia Aug	52.1	50.4	
Poland Aug	48.8	48.0					
Turkey Aug	47.4	46.7					

Source: Markit, TrendMacro calculations

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Aug	Prev	13-month history	Services	Aug	Prev	13-month history
49.5	49.7		China	53.8	53.7	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
48.6	50.7					
46.9	47.1		Employment	48.9	48.7	
49.7	49.8		Orders	50.1	50.4	~
	Aug 49.5 48.6 46.9	49.5 49.7 48.6 50.7 46.9 47.1	Aug       Prev       13-month history         49.5       49.7         48.6       50.7         46.9       47.1	Aug         Prev         13-month history         Services           49.5         49.7         China           48.6         50.7         Employment	Aug         Prev         13-month history         Services         Aug           49.5         49.7         China         53.8           48.6         50.7         Employment         48.9	Aug         Prev         13-month history         Services         Aug         Prev           49.5         49.7         China         53.8         53.7           48.6         50.7         Employment         48.9         48.7

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

## Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Aug	40.8	43.8					
Taiwan Aug	47.9	48.1					
S. Korea Aug	49.0	47.3					
Vietnam Aug	51.4	52.6					
India Aug	51.4	52.5	/\/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	India Aug	52.4	53.8	
Indonesia Aug	49	49.6					
Malaysia Aug	47.4	47.6					

Source: Markit, Nikkei, TrendMacro calculations

# Australia data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	50.9	51.6		Index	49.1	52.3	

Source: Commonwealth Bank, TrendMacro calculations

Americas da	ta: at a	a glan	се				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Aug	52.5	49.9		Brazil Aug	51.4	52.2	
Mexico Aug	49.0	49.8					
Canada Aug	49.1	50.2					

Source: Markit, TrendMacro calculations

#### Middle East/Africa data: at a glance Manufacturing Last Prev 13-mo history Saudi Arabia Aug 57.0 56.6 **UA Emirates Aug** 51.6 55.1 49.4 50.3 Egypt Aug S. Africa Aug 49.7 48.4

Source: Markit, TrendMacro calculations