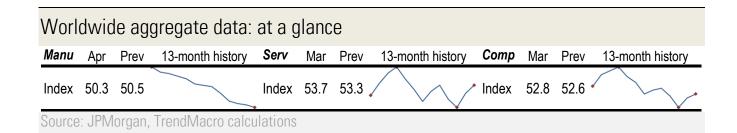


Data Insights: Global PMI

Friday, May 3, 2019



US data: at a glance

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Manufacturing	Apr	Prev	13-month history	Services	Apr	Prev	13-month history
Index	52.8	55.3		Index	55.5	56.1	
Prices paid	50.0	54.3		Prices paid	55.7	58.7	
Employment	52.4	57.5		Employment	53.7	55.9	
Inventories	52.9	51.8		Inventories	51.5	50.0	
Orders	51.7	57.4	~	Orders	58.1	59.0	

Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	Apr	Prev	13-month history	Services	Mar	Prev	13-month history
Index	49.5	49.2		Index	52.0	52.3	

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a g	iance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Apr	47.9	47.5		Eurozone Apr	52.5	53.3	
UK Apr	53.1	55.1		UK Apr	50.4	48.9	
Germany Apr	44.4	44.1		Germany Apr	55.6	55.4	
France Apr	50.0	49.7		France Apr	50.5	49.1	
Italy Apr	49.1	47.4		Italy Mar	53.1	50.4	
Spain Apr	51.8	50.9		Spain Mar	56.8	54.5	
Ireland Apr	52.5	53.9		Ireland Apr	54.7	55.3	
Netherlands Apr	52.0	52.5					
Austria Apr	49.2	50.0					
Greece Apr	56.6	54.7					
Czech Rep Apr	46.6	47.3					

Source: Markit, Various	TrendlVlacro ca	Iculations
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Eastern Europe data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Russia Apr	51.8	52.8		Russia Mar	54.4	55.3			
Poland Apr	49.0	46.8							
Turkey Apr	48.7	47.2							

Source: Markit, TrendMacro calculations

China data: a	it a gla	ance					
Manufacturing	Apr	Prev	13-month history	Services	Apr	Prev	13-month history
China	50.1	50.5		China	54.3	54.8	
Prices paid	53.1	53.5					
Employment	47.2	47.6		Employment	48.7	48.7	
Orders	51.4	51.6		Orders	50.8	52.5	$\overline{}$

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance Manufacturing Services 13-mo history Last Prev 13-mo history Prev Last Hong Kong Mar 48.0 48.4 Taiwan Apr 48.2 49.0 S. Korea Apr 48.8 50.2 51.9 Vietnam Apr 52.5 India Apr 52.6 52 India Mar 51.8 52.5 Indonesia Apr 51.2 50.4 Malaysia Apr 49.4 47.2

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	glanc	е				
Manufacturing	Apr	Prev	13-month history	Services	Apr	Prev	13-month history
Index	50.9	52.0		Index	50.1	49.3	
Source: Common	wealth E	Bank, Tre	ndMacro calculations				

Americas data: at a glance								
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Brazil Apr	51.5	52.8	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Brazil Mar	52.7	52.2		
Mexico Apr	50.1	49.8						
Canada Apr	49.7	50.5						

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance Manufacturing Prev 13-mo history Last 56.6 Saudi Arabia Mar 56.8 **UA Emirates Mar** 53.4 55.7 Egypt Mar 48.2 49.9 S. Africa Mar 48.8 50.2

Source: Markit, TrendMacro calculations