

Data Insights: Global PMI

Tuesday, February 5, 2019

Manu Jan Pi	ev 13-	month history	Serv	Jan	Prev	13-month history	Сотр	Jan	Prev	13-month history
Index 50.7 5	1.4		Index	52.6	53.0	\sim	Index	52.1	52.7	M
Source: JPMorg	jan, Trer	ndMacro calc	ulations				•			
US data: at	a glan	се								
Manufacturing	Jan	Prev	13-moi	nth his	tory	Services	Jan	Prev	/	13-month history
Index	56.6	54.3	\sim		\checkmark	Index	56.7	58.0)	\sim
Prices paid	49.6	54.9		$\overline{}$		Prices paid	59.4	58.0) 🔨	
Employment	55.5	56.0	\sim		\sim	Employment	57.8	56.6	5	\sim
Inventories	52.8	51.2		\wedge	\sim	Inventories	49.0	51.5	5	
Orders	58.2	51.3	<u>`</u>	\sim	$\overline{\mathbf{v}}$	Orders	57.7	62.7	, /	
Source: Institute	e of Sup	ply Managem	ient, Tre	endMa	icro cal	culations				
Japan data:	at a g	lance								
Manufacturing	Jan	Prev	13-moi	nth his	tory	Services	Jan	Prev	1	13-month history
Index	50.3	52.6	\sim		\sim	Index	51.6	51.0)	$\$

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jan	50.5	51.4		Eurozone Jan	51.2	51.2	
UK Jan	52.8	54.2		UK Jan	50.1	51.2	
Germany Jan	49.7	51.5		Germany Jan	53.0	51.8	
France Jan	51.2	49.7		France Jan	47.8	49.0	
Italy Jan	47.8	49.2		Italy Jan	49.7	50.5	
Spain Jan	52.4	51.1		Spain Jan	54.7	54.0	
Ireland Jan	52.6	54.5		Ireland Jan	54.2	56.3	
Netherlands Jan	55.1	57.2					
Austria Jan	52.7	53.9					
Greece Jan	53.7	53.8					
Czech Rep Jan	49.0	49.7					
Source: Markit, V	′arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jan	50.9	51.7	$\bigvee \\ \checkmark$	Russia Jan	54.9	54.4	
Poland Jan	48.2	44.2					
Turkey Jan	47.6	44.2					
Source: Markit, T	rendMa	cro calc	ulations				

China data: a	at a gla	ance					
Manufacturing	Jan	Prev	13-month history	Services	Jan	Prev	13-month history
China	49.5	49.4		China	54.7	53.8	L.
Prices paid	46.3	44.8					
Employment	47.8	48.0		Employment	48.6	48.5	~~~
Orders	49.6	49.7		Orders	51.0	50.4	
Courses Obies Fo	daration	oflogi	tion and Durchaning Tra		tione		• • •

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glar	ice					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Dec	48.0	47.1					
Taiwan Jan	47.5	47.7					
S. Korea Jan	48.3	49.8					
Vietnam Jan	51.9	53.8					
India Jan	53.9	53.2		India Jan	52.2	53.2	$\bigvee \land \land \land$
Indonesia Jan	49.9	51.2	MM				
Malaysia Jan	47.9	46.8					
Source: Markit, N	Jikkei Tr	endMac	ro calculations				

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a glanc	e				
Manufacturing	Jan	Prev	13-month history	Services	Jan	Prev	13-month history
Index	53.9	54.0		Index	51.0	52.7	
Sourco: Common	woolth P	Rank Tro	ndMacro calculations				

Source: Commonwealth Bank, TrendMacro calculations

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jan	52.7	52.6		Brazil Jan	52.0	51.9	
Mexico Jan	50.9	49.7					
Canada Jan	53.0	53.6					
Source: Markit, Ti	Ghuiviut		10110113				
Middle East/	Africa	data: a	at a glance				
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Viddle East// Manufacturing	Africa _{Last}	data: a Prev	at a glance	¢			
<mark>Middle East</mark> /A Manufacturing Saudi Arabia Jan	Africa Last 56.2	data: a Prev 54.5	at a glance	¢			