

Data Insights: Global PMI

Tuesday, February 5, 2019

| Manu Jan Pi | ev 13- | month history | Serv | Jan | Prev | 13-month history | Сотр | Jan | Prev | 13-month history |
|-------------------|-----------|---------------|-----------|---------------|-------------------------|------------------|-------|------|------|------------------|
| Index 50.7 5 | 1.4 | | Index | 52.6 | 53.0 | \sim | Index | 52.1 | 52.7 | M |
| Source: JPMorg | jan, Trer | ndMacro calc | ulations | | | | • | | | |
| US data: at | a glan | се | | | | | | | | |
| Manufacturing | Jan | Prev | 13-moi | nth his | tory | Services | Jan | Prev | / | 13-month history |
| Index | 56.6 | 54.3 | \sim | | \checkmark | Index | 56.7 | 58.0 |) | \sim |
| Prices paid | 49.6 | 54.9 | | $\overline{}$ | | Prices paid | 59.4 | 58.0 |) 🔨 | |
| Employment | 55.5 | 56.0 | \sim | | \sim | Employment | 57.8 | 56.6 | 5 | \sim |
| Inventories | 52.8 | 51.2 | | \wedge | \sim | Inventories | 49.0 | 51.5 | 5 | |
| Orders | 58.2 | 51.3 | <u>`</u> | \sim | $\overline{\mathbf{v}}$ | Orders | 57.7 | 62.7 | , / | |
| Source: Institute | e of Sup | ply Managem | ient, Tre | endMa | icro cal | culations | | | | |
| Japan data: | at a g | lance | | | | | | | | |
| Manufacturing | Jan | Prev | 13-moi | nth his | tory | Services | Jan | Prev | 1 | 13-month history |
| Index | 50.3 | 52.6 | \sim | | \sim | Index | 51.6 | 51.0 |) | $\$ |

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| Europe data: | at a g | lance | | | | | |
|-------------------|-----------|--------|------------------|--------------|------|------|------------------|
| Manufacturing | Last | Prev | 13-month history | Services | Last | Prev | 13-month history |
| Eurozone Jan | 50.5 | 51.4 | | Eurozone Jan | 51.2 | 51.2 | |
| UK Jan | 52.8 | 54.2 | | UK Jan | 50.1 | 51.2 | |
| Germany Jan | 49.7 | 51.5 | | Germany Jan | 53.0 | 51.8 | |
| France Jan | 51.2 | 49.7 | | France Jan | 47.8 | 49.0 | |
| Italy Jan | 47.8 | 49.2 | | Italy Jan | 49.7 | 50.5 | |
| Spain Jan | 52.4 | 51.1 | | Spain Jan | 54.7 | 54.0 | |
| Ireland Jan | 52.6 | 54.5 | | Ireland Jan | 54.2 | 56.3 | |
| Netherlands Jan | 55.1 | 57.2 | | | | | |
| Austria Jan | 52.7 | 53.9 | | | | | |
| Greece Jan | 53.7 | 53.8 | | | | | |
| Czech Rep Jan | 49.0 | 49.7 | | | | | |
| Source: Markit, V | ′arious T | rendMa | cro calculations | | | | |

| Eastern Euro | pe dat | a: at a | a glance | | | | |
|-------------------|--------|----------|-------------------------|------------|------|------|---------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Russia Jan | 50.9 | 51.7 | $\bigvee \\ \checkmark$ | Russia Jan | 54.9 | 54.4 | |
| Poland Jan | 48.2 | 44.2 | | | | | |
| Turkey Jan | 47.6 | 44.2 | | | | | |
| Source: Markit, T | rendMa | cro calc | ulations | | | | |

| China data: a | at a gla | ance | | | | | |
|------------------|----------|--------|-------------------------|------------|-------|------|------------------|
| Manufacturing | Jan | Prev | 13-month history | Services | Jan | Prev | 13-month history |
| China | 49.5 | 49.4 | | China | 54.7 | 53.8 | L. |
| Prices paid | 46.3 | 44.8 | | | | | |
| Employment | 47.8 | 48.0 | | Employment | 48.6 | 48.5 | ~~~ |
| Orders | 49.6 | 49.7 | | Orders | 51.0 | 50.4 | |
| Courses Obies Fo | daration | oflogi | tion and Durchaning Tra | | tione | | • • • |

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

| Asia data: at | a glar | ice | | | | | |
|-------------------|-----------|--------|-----------------|-----------|------|------|-----------------------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Hong Kong Dec | 48.0 | 47.1 | | | | | |
| Taiwan Jan | 47.5 | 47.7 | | | | | |
| S. Korea Jan | 48.3 | 49.8 | | | | | |
| Vietnam Jan | 51.9 | 53.8 | | | | | |
| India Jan | 53.9 | 53.2 | | India Jan | 52.2 | 53.2 | $\bigvee \land \land \land$ |
| Indonesia Jan | 49.9 | 51.2 | MM | | | | |
| Malaysia Jan | 47.9 | 46.8 | | | | | |
| Source: Markit, N | Jikkei Tr | endMac | ro calculations | | | | |

Source: Markit, Nikkei, TrendMacro calculations

| Australia dat | a: at a | a glanc | e | | | | |
|----------------|----------|----------|----------------------|----------|------|------|------------------|
| Manufacturing | Jan | Prev | 13-month history | Services | Jan | Prev | 13-month history |
| Index | 53.9 | 54.0 | | Index | 51.0 | 52.7 | |
| Sourco: Common | woolth P | Rank Tro | ndMacro calculations | | | | |

Source: Commonwealth Bank, TrendMacro calculations

| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
|--|---------------------------|-------------------------|---------------|------------|------|------|---------------|
| Brazil Jan | 52.7 | 52.6 | | Brazil Jan | 52.0 | 51.9 | |
| Mexico Jan | 50.9 | 49.7 | | | | | |
| Canada Jan | 53.0 | 53.6 | | | | | |
| Source: Markit, Ti | Ghuiviut | | 10110113 | | | | |
| | | | | | | | |
| Middle East/ | Africa | data: a | at a glance | | | | |
| | | | | > | | | |
| Viddle East// Manufacturing | Africa _{Last} | data: a Prev | at a glance | ¢ | | | |
| <mark>Middle East</mark> /A Manufacturing Saudi Arabia Jan | Africa Last 56.2 | data: a Prev 54.5 | at a glance | ¢ | | | |