

Data Insights: Global PMI

Monday, November 5, 2018

<i>Manu</i> Oct Pre	v 13-n	nonth history	Serv	Oct	Prev	13-month history	Сотр	Oct	Prev 13-month history
Index 52.1 52.2	2		Index	53.4	52.9	\sim	Index	53.0	52.8
Source: JPMorga	n, Treno	dMacro calc	ulations			Ť			¥.
US data: at a	gland	ce							
Manufacturing	Oct	Prev	13-mor	th hist	ory	Services	Oct	Prev	13-month history
Index	57.7	59.8	$\$	\checkmark	\bigwedge	Index	60.3	61.6	
Prices paid	71.6	66.9			\searrow	Prices paid	61.7	64.2	
Employment	56.8	58.8	\mathbf{n}		\bigwedge	Employment	59.7	62.4	
Inventories	50.7	53.3		\searrow	\frown	Inventories	56.0	54.5	
Orders	57.4	61.8		\sim		Orders	61.5	61.6	
Source: Institute	of Supp	ly Managem	nent, Tre	ndMa	cro cal	culations			
Japan data: a	at a gl	ance							
Manufacturing	Oct	Prev	13-mor	th hist	ory	Services	Oct	Prev	13-month history
Index	52.9	52.5	\wedge	\sim		Index	52.4	50.2	
Source: Markit/N	omura,	TrendMacro) calcula [.]	tions					

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Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Oct	52.0	53.2		Eurozone Oct	53.7	54.7	
UK Oct	51.1	53.6		UK Oct	52.2	53.9	\sim
Germany Oct	52.2	53.7		Germany Oct	54.7	55.9	
France Oct	51.2	52.5		France Oct	55.3	54.8	\sim
Italy Oct	49.2	50.0	~~~~	Italy Oct	49.2	53.3	\sim
Spain Oct	51.8	51.4		Spain Oct	54.0	52.5	
Ireland Oct	54.9	56.3	$\bigwedge \\ \frown \\ $	Ireland Oct	57.2	58.7	
Netherlands Oct	57.1	59.8					
Austria Oct	53.8	55.0	$\overline{}$				
Greece Oct	53.1	53.6	$\bigwedge \\$				
Czech Rep Oct	52.5	53.4					
Source: Markit, V	arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Oct	51.3	50.0		Russia Oct	56.9	54.7	\sim
Poland Oct	50.4	44.3	\sim				
Turkey Oct	50.5	42.7	-				
Courses Markit T	rondMa	oro oolo	ulationa				

Source: Markit, TrendMacro calculations

China data: a	at a gla	ance					
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history
China	50.2	50.8		China	53.9	54.9	M
Prices paid	58.0	59.8					
Employment	48.1	48.3		Employment	48.9	49.3	
Orders	50.8	52.0		Orders	50.1	51.0	
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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Oct	48.6	47.9					
Taiwan Oct	48.7	50.8	· · · · ·				
S. Korea Oct	51.0	51.3					
Vietnam Oct	53.9	51.5					
India Oct	53.1	52.2	\bigwedge	India Oct	52.2	50.9	$\bigvee \bigvee \bigvee$
Indonesia Oct	50.5	50.7					
Malaysia Oct	49.2	51.5					

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a glanc	e							
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history			
Index	54.5	54.0		Index	51.7	52.2				
Source: Common	Source: Commonwealth Bank, TrendMacro calculations									

Source. Commonwearth Dank, Henuiviació Calculations

Americas data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Oct	51.1	50.9	$\bigwedge $	Brazil Oct	50.5	46.4			
Mexico Oct	50.7	51.7							
Canada Oct	53.9	54.8							
Source: Markit, TrendMacro calculations									
Middle East/	Africa	data:	at a glance						
Manufacturing	Last	Prev	13-mo history						

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Source: Markit, TrendMacro calculations

53.8

55.0

48.6

46.9

53.4

55.3

48.7

48.0

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Saudi Arabia Oct

UA Emirates Oct

Egypt Oct

S. Africa Oct