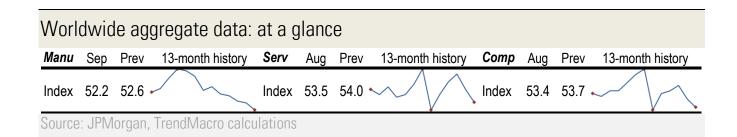


### **Data Insights: Global PMI**

Wednesday, October 3, 2018



### US data: at a glance

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Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
Index	59.8	61.3	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Index	61.6	58.5	
Prices paid	66.9	72.1		Prices paid	64.2	62.8	
Employment	58.8	58.5		Employment	62.4	56.7	
Inventories	53.3	55.4		Inventories	54.5	53.5	
Orders	61.8	65.1		Orders	61.6	60.4	

Source: Institute of Supply Management, TrendMacro calculations

## Japan data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
Index	52.5	52.5		Index	50.2	51.5	$\bigwedge$
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Source: Markit/Nomura, TrendMacro calculations

#### For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Europe data: at a glance									
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history		
Eurozone Sep	53.2	54.6		Eurozone Sep	54.7	54.4			
UK Sep	53.8	53.0		UK Sep	53.9	54.3	$\overline{\qquad}$		
Germany Sep	53.7	55.9		Germany Sep	55.9	55.0			
France Sep	52.5	53.5	-	France Sep	54.8	55.4			
Italy Sep	50.0	50.1		Italy Sep	53.3	52.6	$\sqrt{}$		
Spain Sep	51.4	53.0		Spain Sep	52.5	52.7			
Ireland Sep	56.3	57.5		Ireland Sep	58.7	58.0			
Netherlands Sep	59.8	59.1							
Austria Sep	55.0	56.4							
Greece Sep	53.6	53.9							
Czech Rep Sep	53.4	54.9			_				
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Eastern Europe data: at a glance								
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Russia Sep	50.0	48.9		Russia Sep	54.7	53.3		
Poland Sep	50.5	42.7						
Turkey Sep	51.4	46.4						
Source: Markit, TrendMacro calculations								

China data: a	it a gla	ance					
Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
China	50.8	51.3		China	54.9	54.2	
Prices paid	59.8	58.7					
Employment	48.3	49.4		Employment	49.3	50.4	
Orders	52.0	52.2		Orders	51.0	50.6	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

## Asia data: at a glance

	3						
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Aug	48.5	48.2					
Taiwan Sep	50.8	53.0					
S. Korea Sep	51.3	49.9					
Vietnam Sep	51.5	53.7					
India Sep	52.2	51.7		India Aug	51.5	54.2	
Indonesia Sep	50.7	51.9					
Malaysia Sep	51.5	51.2					

Source: Markit, Nikkei, TrendMacro calculations

# Australia data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Aug	Prev	13-month history
Index	54.0	53.2		Index	51.8	52.3	
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Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Sep	50.9	51.1		Brazil Sep	46.4	46.8			
Mexico Sep	51.7	50.7							
Canada Sep	54.8	56.8							

Source: Markit, TrendMacro calculations

#### Middle East/Africa data: at a glance Manufacturing Last Prev 13-mo history Saudi Arabia Sep 55.1 53.4 **UA Emirates Sep** 55.0 55.3 Egypt Sep 50.5 48.7 S. Africa Sep 48.0 47.2

Source: Markit, TrendMacro calculations