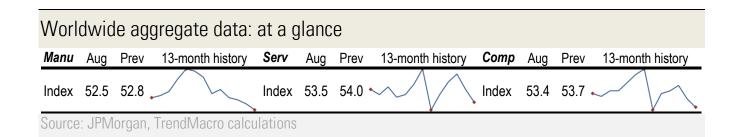


Data Insights: Global PMI

Thursday, September 6, 2018



US data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	61.3	58.1	\sim	Index	58.5	55.7	
Prices paid	72.1	73.2		Prices paid	62.8	63.4	
Employment	58.5	56.5		Employment	56.7	56.1	
Inventories	55.4	53.3		Inventories	53.5	53.5	
Orders	65.1	60.2	~~\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Orders	60.4	57.0	

Japan data: at a glanceManufacturingAugPrev13-month historyServicesAugPrev13-month historyIndex52.552.3Index51.551.3

Source: Markit/Nomura, TrendMacro calculations

Source: Institute of Supply Management, TrendMacro calculations

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Europe data: at a glance								
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history	
Eurozone Aug	54.6	55.1		Eurozone Aug	54.4	54.2		
UK Aug	52.8	53.8		UK Aug	54.3	53.5	$\mathcal{N}_{\mathcal{N}}$	
Germany Aug	55.9	56.9		Germany Aug	55.0	54.1		
France Aug	53.5	53.3		France Aug	55.4	54.9		
Italy Aug	50.1	51.5		Italy Aug	52.6	54.0		
Spain Aug	53.0	52.9		Spain Aug	52.7	52.6		
Ireland Aug	57.5	56.3		Ireland Aug	58.0	57.4	-\\\	
Netherlands Aug	59.1	58.0						
Austria Aug	56.4	56.8						
Greece Aug	53.9	53.5						
Czech Rep Aug	54.9	55.4						
Source: Markit Various TrendMacro calculations								

Source:	Markit.	Various	TrendMacro	calculations
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Eastern Europe data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Russia Aug	48.9	48.1		Russia Aug	53.3	52.8			
Poland Aug	51.4	46.4							
Turkey Aug	52.9	49.0							
Source: Markit TrendMacro calculations									

Source: Markit, TrendMacro calculations

China data: at a glance								
Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history	
China	51.3	51.2		China	54.2	54.0		
Prices paid	58.7	54.3						
Employment	49.4	49.2		Employment	50.4	50.2		
Orders	52.2	52.3		Orders	50.6	51.0		

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Aug	48.5	48.2					
Taiwan Aug	53.0	53.1					
S. Korea Aug	49.9	48.3					
Vietnam Aug	53.7	54.9					
India Aug	51.7	52.3		India Aug	51.5	54.2	
Indonesia Aug	51.9	50.5					
Malaysia Aug	51.2	49.7					

Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	53.2	52.4		Index	51.8	52.3	
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Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance								
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Brazil Aug	51.1	50.5		Brazil Aug	46.8	50.4		
Mexico Aug	50.7	52.1						
Canada Aug	56.8	56.9						

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance Manufacturing Last 13-mo history Prev Saudi Arabia Aug 55.1 54.9 **UA Emirates Aug** 55.0 55.8 Egypt Aug 50.5 50.3 S. Africa Aug 47.2 49.3

Source: Markit, TrendMacro calculations