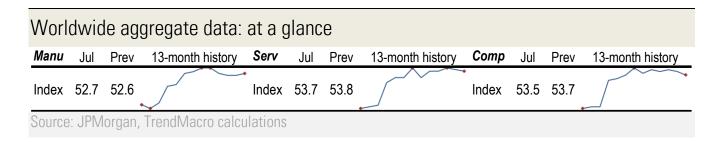


Data Insights: Global PMI

Thursday, August 3, 2017



US data: at a glance Manufacturing Services Jul Prev 13-month history Prev 13-month history Jul 56.3 57.8 53.9 57.4 Index Index Prices paid 62.0 55.0 Prices paid 55.7 52.1 **Employment Employment** 55.2 57.2 53.6 55.8

Inventories

56.5

57.5

Orders 60.4 63.5 Orders 55.1 60.5

Source: Institute of Supply Management, TrendMacro calculations

49.0

Japan data:	at a gl	ance					
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
Index	52.1	52.4		Index	52.0	53.3	
Source: Markit/N	lomura, i	TrendMa	cro calculations				

For more information contact us:

50.0

Inventories

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Europe data: at a glance								
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history	
Eurozone Jul	56.6	57.4		Eurozone Jul	55.4	55.4		
UK Jul	55.1	54.2		UK Jul	53.8	53.4		
Germany Jul	58.1	59.6		Germany Jul	53.1	54.0		
France Jul	54.9	54.8		France Jul	56.0	56.9		
Italy Jul	55.1	55.2		Italy Jul	56.3	53.6		
Spain Jul	54.0	54.7		Spain Jul	57.6	58.3		
Ireland Jul	54.6	56.0		Ireland Jul	58.3	57.6		
Netherlands Jul	58.9	58.6						
Austria Jul	60.0	60.7						
Greece Jul	50.5	50.5						
Czech Rep Jul	55.3	56.4						

Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance								
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Russia Jul	52.7	50.3		Russia Jul	52.6	55.5		
Poland Jul	52.3	53.6						
Turkey Jul	53.1	54.7						
O N/ Lit T			Latina					

Source: Markit, TrendMacro calculations

China data: a	it a gla	ance					
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
China	51.4	51.7		China	54.5	54.9	
Prices paid	57.9	50.4					
Employment	49.2	49.0		Employment	49.5	49.6	
Orders	52.8	53.1		Orders	51.1	51.4	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Jul	51.3	51.1					
Taiwan Jul	53.6	53.3					
S. Korea Jul	49.1	50.1					
Vietnam Jul	51.7	52.5					
India Jul	47.9	50.9	~~	India Jul	45.9	53.1	
Indonesia Jul	48.6	49.5					

Source: Markit, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jul	50.0	50.5	•	Brazil Jul	48.8	47.4	
Mexico Jul	51.2	52.3					
Canada Jul	55.5	54.7					

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance						
Manufacturing	Last	Prev	13-mo history			
Saudi Arabia Jul	55.7	54.3				
UA Emirates Jul	56.0	55.8				
Egypt Jul	48.6	47.2				
S. Africa Jul	50.1	49.0				
Source: Markit, TrondMacro calculations						

Source: Markit, TrendMacro calculations