

Data Insights: Global PMI

Monday, December 5, 2016

Worldwid	le ag	greg	ate dat	a: at a g	gland	ce					
<i>Manu</i> Nov	Prev	13-m	onth histor	y Serv	Nov	Prev	13-month history	Сотр	Nov	Prev	13-month history
Index 52.1	52.0 ·	\checkmark	\checkmark	Index	53.3	53.2		Index	53.3	53.3	
Source: JPM	organ,	Trenc	IMacro ca	llculations	6						
US data: a	at a g	gland	e								
Manufacturii	ng	Nov	Prev	13-moi	nth his	tory	Services	Nov	Prev	/	13-month history
Index		53.2	51.9	\checkmark	$ \land $	\checkmark	Index	57.2	54.8	3	$\$
Prices paid		54.5	54.5				Prices paid	56.3	56.6) <i>-</i>	
Employment		52.3	52.9		\sim		Employment	58.2	53.1	I	
Inventories		49.0	47.5	\square		\checkmark	Inventories	51.5	52.0)	$\checkmark \checkmark \checkmark$
Orders		53.0	52.1			\sim	Orders	57.0	57.7	7	
Source: Insti	tute of	Supp	ly Manage	ement, Tre	endMa	acro ca	lculations				·
Japan da [.]	ta: at	a gl	ance								
Manufacturii	ng	Nov	Prev	13-moi	nth his	tory	Services	Nov	Prev	V	13-month history
Index		51.3	51.4		_	\nearrow	Index	51.8	50.5	5	

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Nov	53.7	53.5		Eurozone Nov	53.8	52.8	
UK Nov	53.4	54.2		UK Nov	55.2	54.5	
Germany Nov	54.3	55.0		Germany Nov	55.1	54.2	
France Nov	51.7	51.8		France Nov	51.6	51.4	
Italy Nov	52.2	50.9		Italy Nov	53.3	51.0	
Spain Nov	54.5	53.3		Spain Nov	55.1	54.6	
Ireland Nov	53.7	52.1		Ireland Nov	56.0	54.6	
Netherlands Nov	57.0	55.7	<u> </u>				
Austria Nov	55.4	53.9					
Greece Nov	48.3	48.6					
Czech Rep Nov	52.2	53.3					
Source: Markit, V	/arious T	rendMa	acro calculations				

Eastern Euro	pe dat	ta: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Nov	53.6	52.4		Russia Nov	54.7	52.7	
Poland Nov	51.9	48.8					
Turkey Nov	50.2	49.8					
Source: Markit, T	rendMa	icro calc	ulations				

China data: a	at a gla	ance					
Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history
China	51.7	51.2		China	54.7	54.0	
Prices paid	68.3	62.6					
Employment	49.2	48.8		Employment	50.6	50.0	
Orders	53.2	52.8	~~~~~	Orders	51.8	50.9	
Source: China Eo	doration	oflogi	stice and Purchasing Tro	ndMaara aalaula	tione		

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glar	ice					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Nov	49.5	48.2					
Taiwan Nov	54.7	52.7					
S. Korea Nov	48.0	48.0					
Vietnam Nov	54	51.7	\bigwedge				
India Nov	52.3	54.4		India Nov	46.7	54.5	
Indonesia Nov	49.7	48.7					

Source: Markit, TrendMacro calculations

Americas da	ta: at a	a glan	се				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Nov	46.2	46.3		Brazil Nov	44.4	43.9	
Mexico Nov	51.1	51.8					
Canada Nov	51.5	51.1					
Source: Markit, T	FrendMa	icro calc	ulations				

Manufacturing	Last	Prev	13-mo history
Saudi Arabia Nov	55.0	53.2	
UA Emirates Nov	54.2	53.3	
Egypt Nov	41.8	42.0	~~~
S. Africa Nov	50.8	50.5	\sim