

Data Insights: Global PMI

Thursday, November 3, 2016

<i>Manu</i> Oct Pre	/ 13-m	onth history	Serv	Oct	Prev	13-month history	Comp	Oct	Prev 13-month history
Index 52.0 51.0) ~~	\sim	Index	53.2	51.6		Index	53.3	51.7
Source: JPMorga	n, Trenc	Macro calcu	lations			·			·
US data: at a	gland	e							
Manufacturing	Oct	Prev	13-mo	nth hist	tory	Services	Oct	Prev	v 13-month history
Index	51.9	51.5			\bigvee	Index	54.8	57.1	
Prices paid	54.5	53.0			\smile	Prices paid	56.6	54.0	
Employment	52.9	49.7	\searrow			Employment	53.1	57.2	
Inventories	47.5	49.5		\checkmark	\sim	Inventories	52.0	51.5	
Orders	52.1	55.1			\mathbb{V}	Orders	57.7	60.0	
Source: Institute	of Supp	y Managem	ent, Tre	endMa	cro cal	culations			
Japan data: a	at a d	ance							
Manufacturing	Oct	Prev	13-mo	nth his	tory	Services	Oct	Prev	/ 13-month history
Index	51.4	50.4			/	Index	50.5	48.2	\sim
Source: Markit/N	omura,	TrendMacro	calcula	tions					v

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Oct	53.5	52.6		Eurozone Oct	52.8	52.2	
UK Oct	54.3	55.5	$\overline{\mathbf{A}}$	UK Oct	54.5	52.6	
Germany Oct	55.0	54.3	\sim	Germany Oct	54.2	50.9	
France Oct	51.8	49.7		France Oct	51.4	53.3	
Italy Oct	50.9	51.0		Italy Oct	51.0	50.7	
Spain Oct	53.3	52.3		Spain Oct	54.6	54.7	
Ireland Oct	52.1	51.3		Ireland Oct	54.6	56.2	
Netherlands Oct	55.7	53.4					
Austria Oct	53.9	53.5					
Greece Oct	48.6	49.2					
Czech Rep Oct	53.3	52.0					
Source: Markit, Various TrendMacro calculations							

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Oct	52.4	51.1		Russia Oct	52.7	53.0	
Poland Oct	50.2	49.8					
Turkey Oct	52.2	48.3					
0 0.4 1.4 7	- 10.4		1				

Source: Markit, TrendMacro calculations

China data: at a glance									
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history		
China	51.2	50.4		China	54.0	53.7			
Prices paid	62.6	57.5							
Employment	48.8	48.6		Employment	50.0	49.7			
Orders	52.8	50.9		Orders	50.9	51.4			
Source: China Ecderation of Logistics and Durchasing, Trand Magra calculations									

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Oct	48.2	49.3					
Taiwan Oct	52.7	52.2					
S. Korea Oct	48.0	47.6					
Vietnam Oct	51.7	52.9	$\overline{\mathbf{x}}$				
India Oct	54.4	52.1	$\overline{ \mathbf{x}} = \mathbf{x} = x$	India Oct	54.5	52	
Indonesia Oct	48.7	50.9					
Source: Markit, TrendMacro calculations							
Americas data: at a glance							

Services

Brazil Oct

Last

43.9

Prev

45.3

13-mo history

Canada Oct	51.1	50.3	\sim	
Source: Markit	TrendMa	cro calc	ulations	

Last

46.3

51.8

Prev

46.0

51.9

13-mo history

Manufacturing

Brazil Oct

Mexico Oct

Viddle East/Africa data: at a glance							
Manufacturing	Last	Prev	13-mo history				
Saudi Arabia Oct	53.2	55.3					
UA Emirates Oct	53.3	54.1					
Egypt Oct	42.0	46.3					
S. Africa Oct	50.5	50.7					
Source: Markit, TrendMacro calculations							