

## Data Insights: Global PMI

Wednesday, October 5, 2016

<i>Manu</i> Sep Pre	v 13-n	nonth history	/ Serv	Sep	Prev	13-month history	Сотр	Sep	Prev 13-month history
Index 51.0 50.8	3	$\bigvee$	Index	51.6	51.3		Index	51.7	51.4
Source: JPMorga	n, Trenc	Macro cal	culations			·			
US data: at a	gland	ce							
Manufacturing	Sep	Prev	13-mo	nth hist	ory	Services	Sep	Prev	/ 13-month history
Index	51.5	49.4		$\sim$	$\sim$	Index	57.1	51.4	
Prices paid	53.0	53.0				Prices paid	54.0	51.8	
Employment	49.7	48.3	$\bigvee \bigvee$		$\overline{}$	Employment	57.2	50.7	
Inventories	49.5	49.0		$\sim$		Inventories	51.5	48.0	
Orders	55.1	49.1	$\sim$	$\bigwedge$		Orders	60.0	51.4	
Source: Institute	of Supp	ly Manage	ment, Tre	endMa	cro cal	culations			
Japan data: a	at a gl	ance							
Manufacturing	Sep	Prev	13-mo	nth hist	ory	Services	Sep	Prev	/ 13-month history
Index	50.4	49.5		<u> </u>	<u>,</u>	Index	48.2	49.6	
Source: Markit/N	omura,	TrendMac	ro calcula	tions					

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Sep	52.6	51.7		Eurozone Sep	52.2	52.8	
UK Sep	55.4	53.4		UK Sep	52.6	52.9	
Germany Sep	54.3	53.6		Germany Sep	50.9	51.7	
France Sep	49.7	48.3		France Sep	53.3	52.3	
Italy Sep	51.0	49.8		Italy Sep	50.7	52.3	-^-
Spain Sep	52.3	51.0		Spain Sep	54.7	56.0	
Ireland Sep	51.3	51.7		Ireland Sep	56.2	59.7	
Netherlands Sep	53.4	53.5					
Austria Sep	53.5	52.1					
Greece Sep	49.2	50.4					
Czech Rep Sep	52.0	50.1					
Source: Markit, V	arious T	rendMa	cro calculations				

Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Sep	51.1	50.8	$\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i$	Russia Sep	53.0	53.5	
Poland Sep	52.2	48.3					
Turkey Sep	51.5	47.0					
O	- 10.4		1				

Source: Markit, TrendMacro calculations

China data: a	at a gla	ance					
Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
China	50.4	50.4		China	53.7	53.5	
Prices paid	57.5	57.2					
Employment	48.6	48.4		Employment	49.7	49.1	
Orders	50.9	51.3		Orders	51.4	49.8	
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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Sep	49.3	49.0	$\sim$				
Taiwan Sep	52.2	51.8					
S. Korea Sep	47.6	48.6	\\				
Vietnam Sep	52.9	52.2					
India Sep	52.1	52.6		India Sep	52	54.7	$\mathcal{M} = \mathcal{M}$
Indonesia Sep	50.9	50.4	$\sim$				
Source: Markit, T	rendMac	ro calcu	Ilations				

Americas data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Sep	46.0	45.7		Brazil Sep	45.3	42.7	
Mexico Sep	51.9	50.9					
Canada Sep	50.3	51.1					
Source: Markit, TrendMacro calculations							

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance							
Manufacturing	Last	Prev	13-mo history				
Saudi Arabia Sep	55.3	56.6					
UA Emirates Sep	54.1	54.7					
Egypt Sep	46.3	47.0					
S. Africa Sep	50.7	49.8					
Source: Markit, TrendMacro calculations							