

Data Insights: Global PMI

Wednesday, August 3, 2016

Worldwide a			-						
<i>Manu</i> Jul Pre	v 13-n	nonth histo	ry Serv	Jul	Prev	13-month history	Сотр	Jul	Prev 13-month history
Index 51.0 50.4	4 \	\mathcal{M}	Index	51.3	51.3		Index	51.4	51.2
Source: JPMorga	n, Trenc	Macro ca	lculations			, i i i i i i i i i i i i i i i i i i i			·
US data: at a	gland	ce							
Manufacturing	Jul	Prev	13-mor	nth his	tory	Services	Jul	Prev	/ 13-month history
Index	52.6	53.2		\int	\nearrow	Index	55.5	56.5	;
Prices paid	55.0	60.5	~~~		$\overline{}$	Prices paid	51.9	55.5	;
Employment	49.4	50.4	$\sum_{i=1}^{n}$	\sim		Employment	51.4	52.7	
Inventories	49.5	48.5				Inventories	54.0	55.5	5
Orders	56.9	57.0		\square		Orders	60.3	59.9	
Source: Institute	of Supp	ly Manag	ement, Tre	ndMa	cro cal	culations			
Japan data: a	at a gl	ance							
Manufacturing	Jul	Prev	13-mor	nth his	tory	Services	Jul	Prev	/ 13-month history
Index	49.3	48.1	\sim		\checkmark	Index	50.4	49.4	
Source: Markit/N	omura,	TrendMa	cro calcula	tions					

Donald Luskin: 312 273 6766 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jul	52.0	52.8		Eurozone Jul	52.9	52.8	
UK Jul	48.2	52.4	\bigwedge	UK Jul	47.4	52.3	
Germany Jul	53.8	54.5		Germany Jul	54.4	53.7	
France Jul	48.6	48.3		France Jul	50.5	49.9	
Italy Jul	51.2	53.5		Italy Jul	52.0	51.9	
Spain Jul	51.0	52.2		Spain Jul	54.1	56.0	
Ireland Jul	50.2	53.0		Ireland Jun	61.2	61.7	
Netherlands Jul	53.2	52.0					
Austria Jul	53.4	54.5					
Greece Jul	48.7	50.4					
Czech Rep Jul	49.3	51.8					
Source: Markit, V	′arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jul	49.5	51.5	$\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i$	Russia Jul	55.0	53.8	
Poland Jul	50.3	47.6					
Turkey Jul	51.8	47.4					
Source: Markit, T	rendMa	cro calc	ulations				

China data: a	nt a gla	ance					
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
China	49.9	50.0		China	53.9	53.7	
Prices paid	54.6	51.3	·				
Employment	48.2	47.9		Employment	48.5	48.7	
Orders	50.4	50.5		Orders	49.9	50.8	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Jul	47.2	45.4					
Taiwan Jul	51.0	50.5					
S. Korea Jul	50.1	50.5					
Vietnam Jul	51.9	52.6					
India Jul	51.8	51.7		India Jul	51.9	50.3	
Indonesia Jul	48.4	51.9	~~~~				
Sourco: Markit T	rondMag	ro colcu	lations				

Source: Markit, TrendMacro calculations

ta: at a	a glano	ce				
Last	Prev	13-mo history	Services	Last	Prev	13-mo history
46.0	43.2		Brazil Jul	45.6	41.4	
50.6	51.1					
51.9	51.8	·				
	Last 46.0 50.6	Last Prev 46.0 43.2 50.6 51.1	46.0 43.2 50.6 51.1	Last Prev 13-mo history Services 46.0 43.2 Brazil Jul 50.6 51.1	LastPrev13-mo historyServicesLast46.043.2Brazil Jul45.650.651.1Image: service ser	Last Prev 13-mo history Services Last Prev 46.0 43.2 Brazil Jul 45.6 41.4 50.6 51.1 Image: second

Source: Markit, TrendMacro calculations

Middle East/A			0
Manufacturing	Last	Prev	13-mo history
Saudi Arabia Jul	56.0	54.4	
UA Emirates Jul	55.3	53.4	
Egypt Jul	48.9	47.5	
S. Africa Jul	49.9	49.6	
Source: Markit, Tre	and Maar	ro colcul	ations