

Data Insights: Global PMI

Wednesday, July 6, 2016

Employment

Orders

Worl	dwic	le ag	gregate data:	at a g	lanc	е					
Manu	Jun	Prev	13-month history	Serv	Jun	Prev	13-month history	Comp	Jun	Prev	13-month history
Index	50.4	50.0		Index	51.3	51.4		Index	51.1	51.1	
Source	· .IPM	organ	TrendMacro calcu	lations							

Source: JPMorgan, TrendMacro calculations

50.4

57.0

49.2

55.7

US data: at a	gland	e							
Manufacturing	Jun	Prev	13-mon	th history	Services	Jun	Prev	13-month his	tor
Index	53.2	51.3		\sim	Index	56.5	52.9		

Prices paid 60.5 63.5 Prices paid 55.5 55.6

Inventories 48.5 45.0 Inventories 55.5 54.0

Source: Institute of Supply Management, TrendMacro calculations

Japan data: a	at a gl	ance					
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history
Index	48.1	47.7		Index	49.4	50.4	

Employment

Orders

52.7

59.9

49.7

54.2

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jun	52.8	51.5		Eurozone Jun	52.8	53.3	
UK Jun	52.1	50.4		UK Jun	52.3	53.5	
Germany Jun	54.5	52.1		Germany Jun	53.7	55.2	
France Jun	48.3	48.4		France Jun	49.9	51.6	
Italy Jun	53.5	52.4		Italy Jun	51.9	49.8	
Spain Jun	52.2	51.8		Spain Jun	56.0	55.4	
Ireland Jun	53.0	51.5		Ireland Jun	61.2	61.7	
Netherlands Jun	52.0	52.7					
Austria Jun	54.5	52.0					
Greece Jun	50.4	48.4					
Czech Rep Jun	51.8	53.3					

Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jun	51.5	49.6		Russia Jun	53.8	51.8	
Poland Jun	51.8	47.4					
Turkey Jun	52.1	49.4	\sim				
Turkey Jun			ulations				

Source: Markit, TrendMacro calculations

China data: a	at a gla	ance					
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history
China	50.0	50.1		China	53.7	53.1	
Prices paid	51.3	55.3					
Employment	47.9	48.2		Employment	48.7	49.1	
Orders	50.5	50.7		Orders	50.8	49.2	

13-mo history

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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glaı	псе				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev

Taiwan Jun 50.5 48.5

47.2

45.4

S. Korea Jun 50.5 50.1

Hong Kong Jun

 Vietnam Jun
 52.6
 52.7

 India Jun
 51.7
 50.7

India Jun
50.3

Indonesia Jun 51.9 50.6

Source: Markit, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jun	43.2	41.6		Brazil Jun	41.4	37.3	
Mexico Jun	51.1	53.6					
Canada Jun	51.8	52.1					

Source: Markit, TrendMacro calculations

Middle East/A	Africa (data: a	at a glance	
Manufacturing	Last	Prev	13-mo history	
Saudi Arabia May	54.8	54.2		
UA Emirates May	54.0	52.8		
Egypt May	47.6	46.9		
S. Africa Jun	49.6	50.2		
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Source: Markit, TrendMacro calculations