

Data Insights: Global PMI

Wednesday, December 3, 2014

Worldwide a	aarea	ate da	ta: at a o	lance	5				
Manu Nov Prev		nonth hist	-		Prev	13-month history	Сотр	Nov	Prev 13-month history
Index 53.2 53.5							Index	51.8	
Source: JPMorga	n, Trenc	IMacro c	alculations						
US data: at a	gland	e							
Manufacturing	Nov	Prev	13-mor	nth hist	ory	Services	Nov	Prev	13-month history
Index	58.7	59.0				Index	59.3	57.1	
Prices paid	44.5	53.5		~~~		Prices paid	54.4	52.1	
Employment	54.9	55.5				Employment	56.7	59.6	
Inventories	51.5	52.5	\bigvee		~~•	Inventories	55.5	49.5	
Orders	66.0	65.8				Orders	61.4	59.1	
Source: Institute (of Supp	ly Manag	gement, Tre	ndMa	cro cal	culations			
Japan data: a	at a gl	ance							
Manufacturing	Nov	Prev	13-mor	nth hist	ory	Services	Nov	Prev	13-month history
Index	52.0	52.4		\sim		Index	50.6	48.7	
Source: Markit/N	omura,	TrendMa	acro calcula	tions					
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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Nov	50.1	50.6	\bigwedge	Eurozone Nov	51.1	52.3	
UK Nov	53.5	53.3		UK Nov	58.6	56.2	$\searrow \checkmark \checkmark \checkmark$
Germany Nov	49.5	51.4	$\overline{}$	Germany Nov	52.1	54.4	
France Nov	48.4	48.5		France Nov	47.9	48.3	~~~~~
Italy Nov	49.0	49.0		Italy Nov	51.8	50.8	$\searrow \checkmark \checkmark$
Spain Nov	54.7	52.6		Spain Nov	52.7	55.9	$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$
Ireland Nov	56.2	56.6	\sim	Ireland Nov	61.6	61.5	
Netherlands Nov	54.6	53.0					
Austria Nov	47.4	46.9					
Greece Nov	49.1	48.8	\sim				
Czech Rep Nov	55.6	54.4					
Source: Markit, V	arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Nov	51.7	50.3		Russia Nov	44.5	47.4	
Poland Nov	53.2	52.2	$\checkmark \checkmark$				
Turkey Nov	51.2	51.5					
Source: Markit, T	rendMa	cro calci	ulations				

Source: Markit, Trendiviacro calculation

China data: a	at a gla	ince					
Manufacturing	Nov 14	Prev	13-month history	Services	Nov 14	Prev	13-month history
China	50.3	50.8	$\mathbf{h}_{\mathbf{h}}$	China	53.9	53.8	\bigvee
Prices paid	44.7	45.1					
Employment	48.2	48.4					
Orders	50.9	51.6	\sim				

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Nov	48.8	47.7	$\checkmark \checkmark \checkmark$				
Taiwan Nov	51.4	52.0	$\frown \frown \frown$				
S. Korea Nov	49.0	48.7	\sim				
Vietnam Nov	52.1	51	$\bigwedge \bigvee \bigvee$				
India Nov	53.3	51.6	\swarrow	India Nov	52.6	50	\sim
Indonesia Nov	48	49.2	\sim				

Source: Markit, TrendMacro calculations

Americas da	ta: at a	a glan	се				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Nov	48.7	49.1	$\frown \frown$	Brazil Nov	48.5	48.2	M.
Mexico Nov	54.3	53.3	\land				
Canada Nov	55.3	55.3					
Source: Markit, T	rendMa	cro calc	ulations				

Middle East/	Africa	data:	at a glance
Manufacturing	Last	Prev	13-mo history
Saudi Arabia Oct	59.1	61.8	\bigwedge
UA Emirates Oct	61.2	57.6	
Egypt Oct	51.0	52.4	
S. Africa Nov	50.5	52.7	~~~~~
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Source: Markit, TrendMacro calculatio