

Data Insights: Global PMI

Wednesday, October 5, 2014



Source: JPMorgan, TrendMacro calculations

US data: at a glance Manufacturing 13-month history Services 13-month history Oct Prev Oct Prev 59.0 Index 56.6 Index 57.1 58.6 Prices paid 53.5 59.5 Prices paid 52.1 55.2 **Employment** 55.5 54.6 **Employment** 59.6 58.5 Inventories 52.5 51.5 Inventories 49.5 52.0 Orders 65.8 60.0 Orders 59.1 61.0

Source: Institute of Supply Management, TrendMacro calculations

Japan data: a	at a gl	ance					
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history
Index	52.4	51.7		Index	48.7	52.5	

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Oct	50.6	50.3		Eurozone Oct	52.3	52.4	
UK Oct	53.2	51.5		UK Oct	56.2	58.7	
Germany Oct	51.4	49.9		Germany Oct	54.4	55.7	
France Oct	48.5	48.8	√	France Oct	48.3	48.4	
Italy Oct	49.0	50.7		Italy Oct	50.8	48.8	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Spain Oct	52.6	52.6		Spain Oct	55.9	55.8	
Ireland Oct	56.6	55.7	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Ireland Oct	61.5	62.5	
Netherlands Oct	53.0	52.2					
Austria Oct	46.9	47.9					
Greece Oct	48.8	48.4					
Czech Rep Oct	54.4	55.6					

Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Oct	50.3	50.4		Russia Sep	50.5	50.3	
Poland Oct	51.2	51.5					
Turkey Oct	49.5	50.4					

Source: Markit, TrendMacro calculations

China data: a	at a gla	ince					
Manufacturing	Oct 14	Prev	13-month history	Services	Oct 14	Prev	13-month history
China	50.8	51.1		China	53.8	54.0	
Prices paid	45.1	47.4					
Employment	48.4	48.2					
Orders	51.6	52.2					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	ice					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Oct	47.7	49.8					
Taiwan Oct	52.0	53.3					
S. Korea Oct	48.7	48.8					
Vietnam Oct	51	51.7	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				
India Oct	51.6	51		India Oct	50	51.6	
Indonesia Oct	49.2	50.7					

Source: Markit, TrendMacro calculations

Americas da	ta: at a	a glan	ce				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Oct	49.1	49.3		Brazil Oct	48.2	51.2	
Mexico Oct	53.3	52.6					
Canada Oct	55.3	53.5					

Source: Markit, TrendMacro calculations

Middle East/	Africa	data:	at a glance
Manufacturing	Last	Prev	13-mo history
Saudi Arabia Oct	59.1	61.8	
UA Emirates Oct	61.2	57.6	
Egypt Oct	51.0	52.4	
S. Africa Oct	52.7	52.6	

Source: Markit, TrendMacro calculatio