

## Data Insights: Global PMI

Thursday, July 3, 2014

<b>Manu</b> May Pre	v 13-m	nonth history	Serv	May	Prev	13-month history	Сотр	Jun	Prev	13-month	history
Index 54.3 52.8	3	$\bigvee$	Index	54.6	52.7	$\$	Index	52.7	52.1	$\int$	
Source: JPMorga	n, Trenc	IMacro calo	culations								
US data: at a	gland	e									
Manufacturing	Jun	Prev	13-moi	nth hist	tory	Services	Jun	Prev	1	13-month	history
Index	55.3	55.4				Index	56.0	56.3	3	$\bigwedge$	$\checkmark$
Prices paid	58.0	60.0	$\checkmark$		$\checkmark$	Prices paid	61.2	61.4		$\bigvee$	$\checkmark$
Employment	52.8	52.8			$\searrow$	Employment	54.4	52.4	~	~~~	$\bigvee$
Inventories	53.0	53.0	$\checkmark$			Inventories	53.5	55.5	5	$\sim$	
Orders	58.9	56.9	$\sim$			Orders	61.2	60.5	5		
Source: Institute	of Supp	ly Manager	nent, Tre	ndMa	cro cal	culations					
Japan data: a	at a gl	ance									
Manufacturing	Jun	Prev	13-moi	nth hist	tory	Services	Jun	Prev	1	13-month	history
Index	51.5	49.9		<u> </u>		Index	49.0	49.3	}		$\sim$
Source: Markit/N	omura,	TrendMacr	o calcula	tions							

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jun	51.8	52.2		Eurozone Jun	52.8	53.2	
UK Jun	57.5	57.0	~~~	UK Jun	57.7	58.6	
Germany Jun	52.0	52.3		Germany Jun	54.6	56.0	
France Jun	48.2	49.6	$\overline{}$	France Jun	48.2	49.1	$\bigwedge$
Italy Jun	52.6	53.2	$\sum_{i=1}^{n}$	Italy Jun	53.9	51.6	$\sim$
Spain Jun	54.6	52.9	~~~	Spain Jun	54.8	55.7	
Ireland Jun	55.3	55.0		Ireland Jun	62.6	61.7	
Netherlands Jun	52.3	53.6					
Austria Jun	50.4	50.9					
Greece Jun	49.4	51.0	$\sum_{i=1}^{n}$				
Czech Rep Jun	54.7	57.3					
Source: Markit, V	arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jun	49.1	48.9		Russia Jun	49.8	46.1	·///
Poland Jun	50.3	48.8					
Turkey Jun	50.8	50.1	$\checkmark \checkmark \checkmark$				
Source: Markit, T	rendMa	cro calc	ulations				

China data: a	at a gla	ince					
Manufacturing	Jun 14	Prev	13-month history	Services	Jun 14	Prev	13-month history
China	51.0	50.8		China	55.0	55.5	
Prices paid	50.1	50.0					
Employment	48.6	48.2					
Orders	52.8	52.3					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong May	49.1	49.7					
Taiwan Jun	54.0	52.4	$\mathbf{\mathbf{x}}$				
S. Korea Jun	48.4	49.5					
Vietnam Jun	52.3	52.5					
India Jun	51.5	51.4		India Jun	54.4	50.2	
Indonesia Jun	52.7	52.4	$\overline{}$				

Source: Markit, TrendMacro calculations

Americas dat	ta: at a	a glan	се				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jun	48.7	48.8	$\bigvee \bigvee \bigvee$	Brazil Jun	51.4	50.6	$\checkmark \checkmark \checkmark$
Mexico Jun	51.8	51.9	~~~~				
Canada Jun	53.5	52.2	$ \  \    \                    $				
Source: Markit, T	rendMa	cro calc	ulations				

Middle East/	Africa	data:	at a glance
Manufacturing	Last	Prev	13-mo history
Saudi Arabia Jun	59.2	57.0	$\land$
UA Emirates Jun	58.2	57.3	
Egypt Jun	51.5	48.7	
S. Africa Jun	49.5	49.7	$\sim$
Source: Markit, Tr	rendMa	cro calc	ulatio