

Data Insights: Global PMI

Monday, August 5, 2019

World	dwid	le ag	grega	ate data:	at a g	glanc	е					
Manu	Jul	Prev	13-m	onth history	Serv	Jun	Prev	13-month history	Comp	Jun	Prev	13-month history
Index	49.3	49.4			Index	51.9	51.6	\searrow	Index	51.2	51.2	\sim
Source	: JPM	organ,	Trend	Macro calci	ulations			¥				→
US da	ata: a	at a g	Jlanc	е								
Manufa	acturi	ng	Jul	Prev	13-mo	nth hist	ory	Services	Jul	Prev	1	13-month history
Index			51.2	51.7	\searrow	\sim		Index	53.7	55.1	/	$\frown \frown$
Prices	paid		45.1	47.9	\swarrow	\frown	$\overline{}$	Prices paid	56.5	58.9)	\sim
Employ	/ment		51.7	54.5	\sim			Employment	56.2	55.0) 🔶	
Invento	ories		49.5	49.1	\searrow	\sim		Inventories	50.0	55.0) •	
Orders			50.8	50.0	\searrow	\sim	~	Orders	54.1	55.8	} 🗸	
Source	: Instit	tute of	Suppl	y Managem	ent, Tre	endMa	cro cal	culations				
Japai	n dat	ta: at	a gla	ance								
Manufa	acturii	ng	Jul	Prev	13-mo	nth hist	ory	Services	Jul	Prev	1	13-month history
Index			49.4	49.3			~	Index	51.8	51.9)	
Source	: Marl	kit/Nor	nura, ⁻	TrendMacro	calcula	tions						
For mo	ore in	forma	tion c	ontact us:								

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jul	46.5	47.6		Eurozone Jul	53.2	53.6	
UK Jul	48.0	48.0		UK Jul	51.4	50.2	
Germany Jul	43.2	45.0		Germany Jul	54.5	55.8	$\overline{}$
France Jul	49.7	51.9		France Jul	52.6	52.9	
Italy Jul	48.5	48.4		Italy Jul	51.7	50.5	Y/
Spain Jul	48.2	47.9		Spain Jul	52.9	53.6	\sim
Ireland Jul	48.7	49.8		Ireland Jun	56.9	57.0	
Netherlands Jul	50.7	50.7					
Austria Jul	47.0	47.5					
Greece Jul	54.6	52.4	~~~				
Czech Rep Jul	43.1	45.9					
Source: Markit, V	′arious T	rendMa	cro calculations				

Eastern Euro	pe dat	a: at a	glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jul	49.3	48.6	\bigcirc	Russia Jul	50.4	49.7	
Poland Jul	47.4	46.7					
Turkey Jul	48.4	47.9					
Source: Markit, T	rendMa	cro calci	ulations				

t a gla	ance					
Jul	Prev	13-month history	Services	Jul	Prev	13-month history
49.7	49.4	\sim	China	53.7	54.2	$\bigwedge \bigwedge \bigwedge$
50.7	49.0	\sim				
47.1	46.9	-	Employment	48.7	48.2	
49.8	49.6		Orders	50.4	51.5	\sim
	Jul 49.7 50.7 47.1 49.8	49.749.450.749.047.146.949.849.6	Jul Prev 13-month history 49.7 49.4	Jul Prev 13-month history Services 49.7 49.4 China 50.7 49.0 Employment 47.1 46.9 Orders	Jul Prev 13-month history Services Jul 49.7 49.4 China 53.7 50.7 49.0 Employment 48.7	Jul Prev 13-month history Services Jul Prev 49.7 49.4 China 53.7 54.2 50.7 49.0 Employment 48.7 48.2 47.1 46.9 Orders 50.4 51.5

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Jul	43.8	47.9					
Taiwan Jul	48.1	45.5					
S. Korea Jul	47.3	47.5	\sim				
Vietnam Jul	52.6	52.5	$\bigvee \qquad \qquad$				
India Jul	52.5	52.1	$\checkmark \checkmark \checkmark \checkmark$	India Jul	53.8	49.6	$\bigvee \bigvee$
Indonesia Jul	49.6	50.6					
Malaysia Jul	47.6	47.8					

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a glance	Э				
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
Index	51.6	52.0		Index	52.3	52.6	$\overline{}$
Source: Common	wealth I	Rank Tre	ndMacro calculations				

Source: Commonwealth Bank, TrendMacro calculations

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo	history
Brazil Jul	49.9	51.0	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Brazil Jul	52.2	48.2	\bigvee	
Mexico Jul	49.8	49.2	\sim	•				
Canada Jul	50.2	49.2		•				
Source: Markit, T	renuiviat	,iu taitu	IIdliuiis					
Viddle East/	Africa	data:	at a glance					
Viddle East/	Africa	data:	at a glance					
Viddle East/ Manufacturing	Africa _{Last}	data: Prev	at a glance	•				
Viddle East/ <i>Manufacturing</i> Saudi Arabia Jul	Africa Last 56.6	data: Prev 57.4	at a glance					