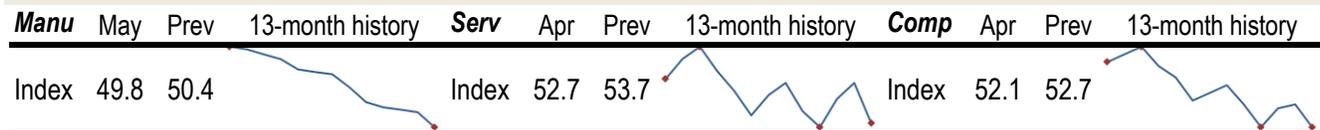


Data Insights: Global PMI

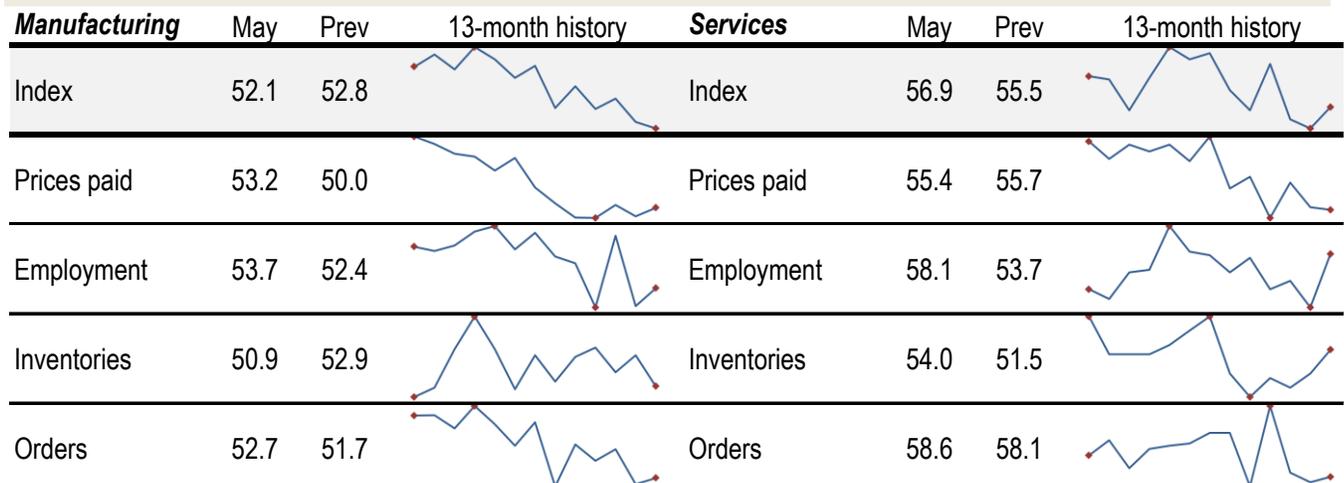
Wednesday, June 5, 2019

Worldwide aggregate data: at a glance



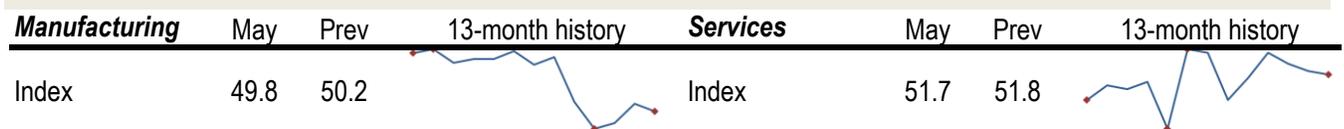
Source: JPMorgan, TrendMacro calculations

US data: at a glance



Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance



Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance

Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone May	47.7	47.9		Eurozone May	52.9	52.8	
UK May	49.4	53.1		UK May	51.0	50.4	
Germany May	44.3	44.4		Germany May	55.4	55.7	
France May	50.6	50.0		France May	51.5	50.5	
Italy May	49.7	49.1		Italy May	50.0	50.4	
Spain May	50.1	51.8		Spain May	52.8	53.1	
Ireland May	50.4	52.5		Ireland Apr	54.7	55.3	
Netherlands May	52.2	52.0					
Austria May	48.3	49.2					
Greece May	54.2	56.6					
Czech Rep May	46.6	46.6					

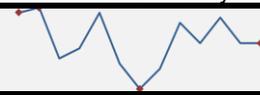
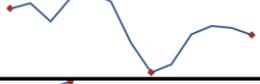
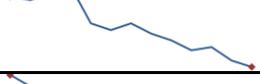
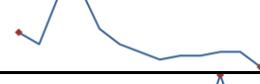
Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia May	49.8	51.8		Russia May	52.0	52.6	
Poland May	48.8	45.3					
Turkey May	49.0	46.8					

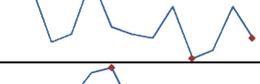
Source: Markit, TrendMacro calculations

China data: at a glance

Manufacturing				Services			
	May	Prev	13-month history		May	Prev	13-month history
China	49.4	50.1		China	54.3	54.3	
Prices paid	51.8	53.1					
Employment	47.0	47.2		Employment	48.3	48.7	
Orders	49.8	51.4		Orders	50.3	50.8	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing				Services			
	Last	Prev	13-mo history		Last	Prev	13-mo history
Hong Kong Apr	48.4	48.0					
Taiwan Apr	48.2	49.0					
S. Korea Apr	50.2	48.8					
Vietnam Apr	52.5	51.9					
India Apr	51.8	52.6		India Apr	51	52	
Indonesia Apr	50.4	51.2					
Malaysia Apr	49.4	47.2					

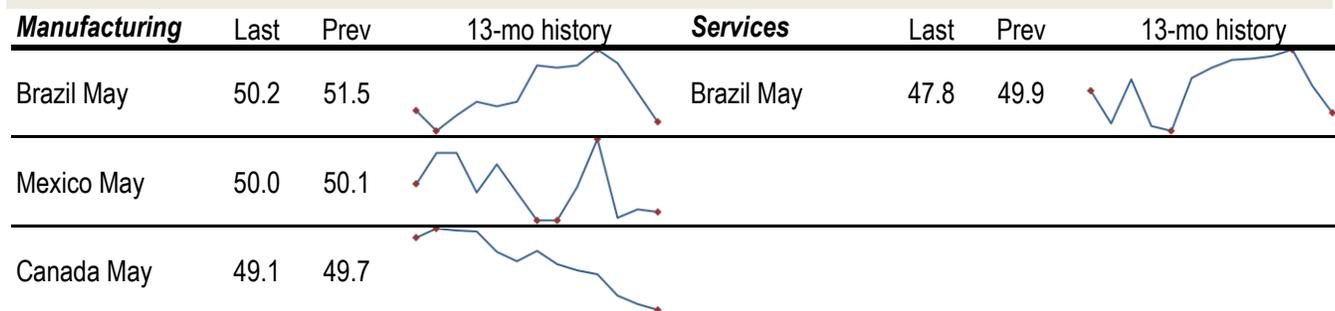
Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing				Services			
	May	Prev	13-month history		May	Prev	13-month history
Index	51.0	50.9		Index	51.5	50.1	

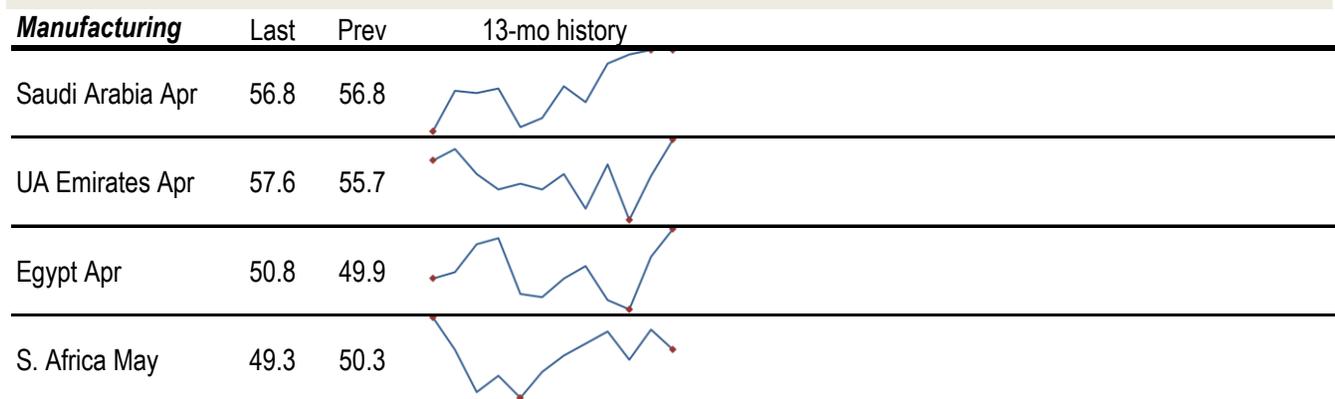
Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance



Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance



Source: Markit, TrendMacro calculations