

Data Insights: Global PMI

Monday, January 7, 2019

Worldwide a	iggreg	ate data:	at a glance				
<i>Manu</i> Dec Pre	v 13-n	nonth history	Serv Dec Prev	13-month history	Сотр	Dec	Prev 13-month history
Index 51.5 52.	0		Index 53.1 53.7 •	\sim	Index	52.7	53.2
Source: JPMorga	an, Trenc	Macro calci	ulations	*			•
US data: at a	gland	ce					
Manufacturing	Dec	Prev	13-month history	Services	Dec	Prev	13-month history
Index	54.1	59.3	$\sim \sim \sim$	Index	57.6	60.7	\bigwedge
Prices paid	54.9	60.7		Prices paid	57.6	64.3	
Employment	56.2	58.4	$\bigwedge \\ \frown \\ $	Employment	56.3	58.4	\wedge
Inventories	51.2	52.9	$\bigwedge \land \land \land$	Inventories	51.5	57.5	
Orders	51.1	62.1	<u> </u>	Orders	62.7	62.5	\bigwedge
Source: Institute	of Supp	ly Managem	nent, TrendMacro cal	culations			
Japan data:	at a gl	ance					
Manufacturing	Dec	Prev	13-month history	Services	Dec	Prev	13-month history
Index	52.6	52.2		Index	51.0	52.3	\sim
Source: Markit/N	lomura,	TrendMacro	calculations				
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Europe data:	ataq	lanco					
•	-			0		2	40
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Dec	51.4	51.8		Eurozone Dec	51.2	53.4	·
UK Dec	54.2	53.6		UK Dec	51.2	50.4	
Germany Dec	51.5	51.8		Germany Dec	51.8	53.3	
France Dec	49.7	50.8		France Dec	49.0	55.1	
Italy Dec	49.2	48.6		Italy Dec	50.5	50.3	
Spain Dec	51.1	52.6	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Spain Dec	54.0	54.0	
Ireland Dec	54.5	55.4		Ireland Dec	56.3	57.1	V/
Netherlands Dec	57.2	56.1					
Austria Dec	53.9	54.9					
Greece Dec	53.8	54.0	\bigwedge				
Czech Rep Dec	49.7	51.8					
Source: Markit, V	arious T	rendMa	cro calculations				
Eastern Europ	be dat	a: at a	glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
manulacturing	Lasi	FIEV		00111003	Lasi	FIEV	
Russia Dec	51.7	52.6		Russia Dec	54.4	55.6	
Poland Dec	47.6	44.2					
Turkey Dec	49.5	44.7					
Source: Markit, T	rendMa	cro calc	ulations				

China data: a	at a gla	ance					
Manufacturing	Dec	Prev	13-month history	Services	Dec	Prev	13-month history
China	49.4	50.0		China	53.8	53.4	1
Prices paid	44.8	50.3	$\overline{)}$				
Employment	48.0	48.3		Employment	48.5	48.7	
Orders	49.7	50.4		Orders	50.4	50.1	
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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Dec	48.0	47.1					
Taiwan Dec	47.7	48.4					
S. Korea Dec	49.8	48.6	$\widehat{}$				
Vietnam Dec	53.8	56.5	\sim				
India Dec	53.2	54		India Dec	53.2	53.7	$\overline{\mathbf{A}}$
Indonesia Dec	51.2	50.4	\mathcal{M}				
Malaysia Dec	46.8	48.2					
Source: Markit N	likkoi Tr	ondMac	ero calculations				

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a glance	9				
Manufacturing	Dec	Prev	13-month history	Services	Dec	Prev	13-month history
Index	54.0	54.6		Index	52.7	53.7	
Source: Common	wealth F	Rank Tro	ndMacro calculations				

Source: Commonwealth Bank, Trendiviacro calculations

Manufacturing	Loot	Drov	12 ma history	Services	Loct	Drovi	12 ma history
Manulaciunny	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Dec	52.6	52.7		Brazil Dec	51.9	51.3	
Mexico Dec	49.7	49.7					
Canada Dec	53.6	54.9	\sim				
Source: Markit, Tr	endMad	ro calci	lationa				
	GHUIVIUU		IIduoiis				
Middle East/A							
Middle East/A	Africa	data:	at a glance	*			
Middle East/A Manufacturing	Africa Last	data: Prev	at a glance	*			
Middle East/A Manufacturing Saudi Arabia Nov	Africa Last 55.2	data: Prev 53.8	at a glance	*			