

Data Insights: Global PMI

Thursday, December 6, 2018



US data: at a glance

Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history
Index	59.3	57.7	\sim	Index	60.7	60.3	
Prices paid	60.7	71.6		Prices paid	64.3	61.7	
Employment	58.4	56.8		Employment	58.4	59.7	\wedge
Inventories	52.9	50.7		Inventories	57.5	56.0	
Orders	62.1	57.4		Orders	62.5	61.5	

Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history
Index	52.2	52.9		Index	52.3	52.4	

Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance									
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history		
Eurozone Nov	51.8	52.0		Eurozone Nov	53.4	53.7			
UK Nov	53.1	51.1		UK Nov	50.4	52.2			
Germany Nov	51.8	52.2		Germany Nov	53.3	54.7			
France Nov	50.8	51.2		France Nov	55.1	55.3			
Italy Nov	48.6	49.2		Italy Nov	50.3	49.2			
Spain Nov	52.6	51.8		Spain Nov	54.0	54.0			
Ireland Nov	55.4	54.9		Ireland Nov	57.1	57.2			
Netherlands Nov	56.1	57.1							
Austria Nov	54.9	53.8							
Greece Nov	54.0	53.1							
Czech Rep Nov	51.8	52.5							
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Eastern Europe data: at a glance									
Last	Prev	13-mo history	Services	Last	Prev	13-mo history			
52.6	51.3		Russia Nov	55.6	56.9				
49.5	44.7								
50.4	44.3								
	52.6 49.5	Last Prev 52.6 51.3 49.5 44.7	Last Prev 13-mo history 52.6 51.3 49.5 44.7	Last Prev 13-mo history Services 52.6 51.3 Russia Nov 49.5 44.7	Last Prev 13-mo history Services Last 52.6 51.3 Russia Nov 55.6 44.7	Last Prev 13-mo history Services Last Prev 52.6 51.3 Russia Nov 55.6 56.9 49.5 44.7 44.7 44.7			

Source: Markit, TrendMacro calculations

China data: at a glance								
Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history	
China	50.0	50.2		China	53.4	53.9		
Prices paid	50.3	58.0						
Employment	48.3	48.1		Employment	48.7	48.9		
Orders	50.4	50.8		Orders	50.1	50.1		

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Nov	47.1	48.6					
Taiwan Nov	48.4	48.7					
S. Korea Nov	48.6	51.0					
Vietnam Nov	56.5	53.9					
India Nov	54	53.1		India Nov	53.7	52.2	
Indonesia Nov	50.4	50.5	\sim				
Malaysia Nov	48.2	49.2					

Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history
Index	54.6	54.5		Index	53.7	51.7	
0	1.1		10.4				

Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Nov	52.7	51.1		Brazil Nov	51.3	50.5			
Mexico Nov	49.7	50.7	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\						
Canada Nov	54.9	53.9							

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance Manufacturing Last Prev 13-mo history Saudi Arabia Nov 55.2 53.8 **UA Emirates Nov** 55.8 55.0 Egypt Nov 48.6 49.2 S. Africa Nov 48.2 46.9

Source: Markit, TrendMacro calculations